



Enterprise Approach to OSIsoft PI System

Presented by Subbu Sankaran

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Agenda



- San Diego Gas & Electric[®] (SDG&E[®]) Overview
- OSIsoft PI System at SDG&E
- Smart Grid Projects
- Current State
- SDG&E Enterprise Strategy
- Key Reasons For Adopting Enterprise Approach
- Summary of EA Benefits

San Diego Gas & Electric



- Subsidiary of Sempra Energy
- Regulated public utility
- Provide safe and reliable energy service to 3.4 million consumers
 - 1.4 million electric meters
 - 800,000 natural gas meters
- 4,100 square mile service territory in San Diego and southern Orange Counties (25 cities)





- 1,800 miles of electric transmission lines and 21,600 miles of electric distribution lines
- Two compressor stations, 160 miles of natural gas transmission pipelines, 8,100 miles of distribution pipelines and 6,200 miles of service lines
- 4,500 employees

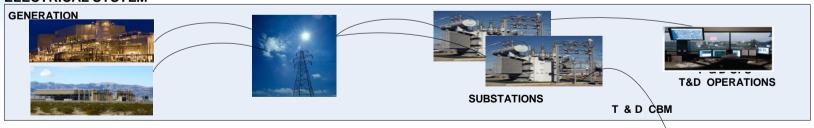
San Diego Gas & Electric



GAS SYSTEM



ELECTRICAL SYSTEM





IT Data Center

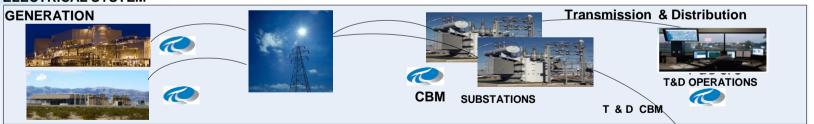
OSIsoft PI Systems at SDG&E



GAS SYSTEM



ELECTRICAL SYSTEM





OSIsoft PI Systems at SDG&E



2003 - T&D Operational Data (~ 260,000 tags)

Ability to integrate Transmission and Distribution data

2003 fire storm & activated in EOC, monitor EMS IT assets, T&D Planning, Engineering, Grid Operations, Distribution Operations, Substation

2005 - Generation (~ 30,000 tags)

Palomar, Miramar, Desert Star

Ability to monitor assets 24x7, operational efficiency, maintenance

2007 - CBM non-Operational Data (~ 150,000 Tags)

Monitor T&D substation assets, Reduce operational maintenance costs

Event based notification, Dissolved gas analysis, LTC & Bushing monitoring

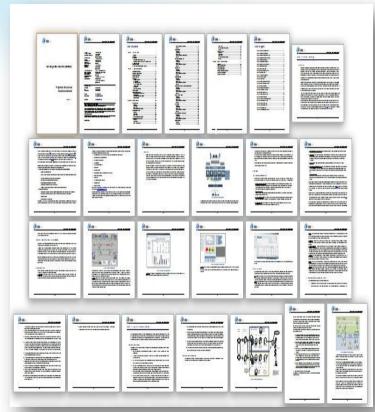
2011 - Enterprise Agreement (unlimited tags, EA Services)

Microgrid, Synchrophasors, PV integration, LPCN (On-Ramp) Interface, Cell Relay Monitoring, Gas Meter Events, Meter data (non-billing), EV's, Electric T&D, Asset Management, etc.

Smart Grid Projects Discovery Workshops



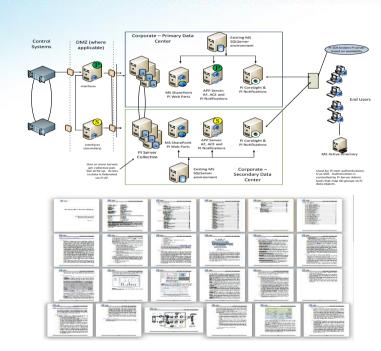
- Condition Based Mainteance (CBM)
- Borrego Springs Microgrid
- Synchrophasors
- Low Power Communication Network(OnRamp Wireless)
- Sustainable Communities and Substation PV
- Smart Meter Data Collection (Voltage Montioring)
- Weather Data Analysis
- Gas Meter Events Processing
- Advanced Energy Storage (AES)
- Dynamic Voltage Support
- EV Detection
- Dynamic Line Rating
- Distribution Phase Imbalance



PI System Review & Recommendations



- Based on discovery workshops
- Summary of existing implementation & upcoming projects
- Provided basis for next generation, centralized architecture
- Provided insight into deployment options
- Provided guidance on internal CoE
- Recommendations on PI System use cases

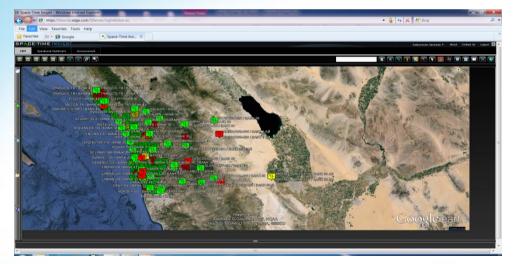


Condition Based Maintenance



Extend the useful life and make greater utilization of transmission and distribution substation assets

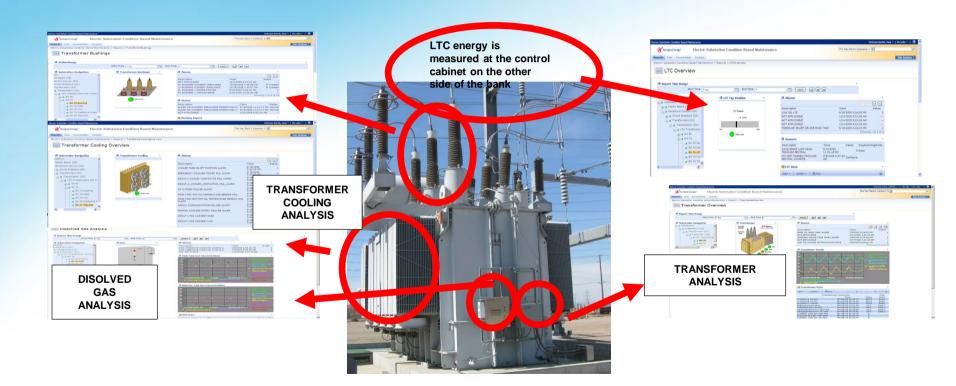
Use technology to measure the perfomance and condition of equipment to make better maintenance decisions





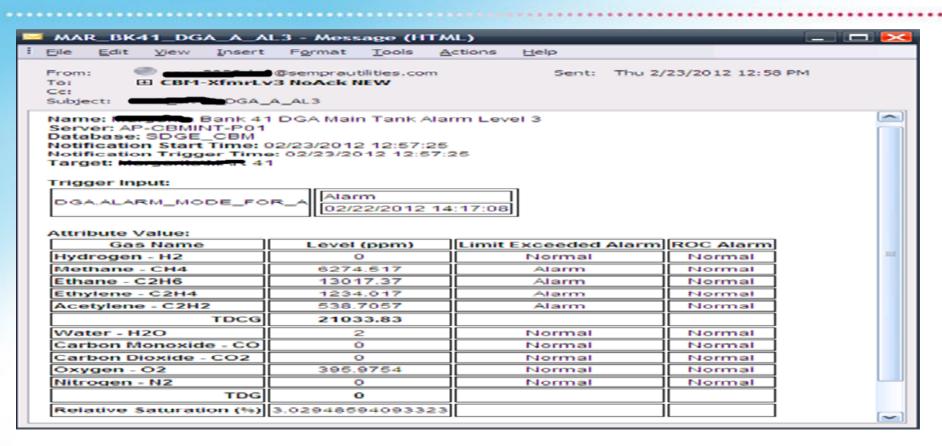
Condition Based Maintenance





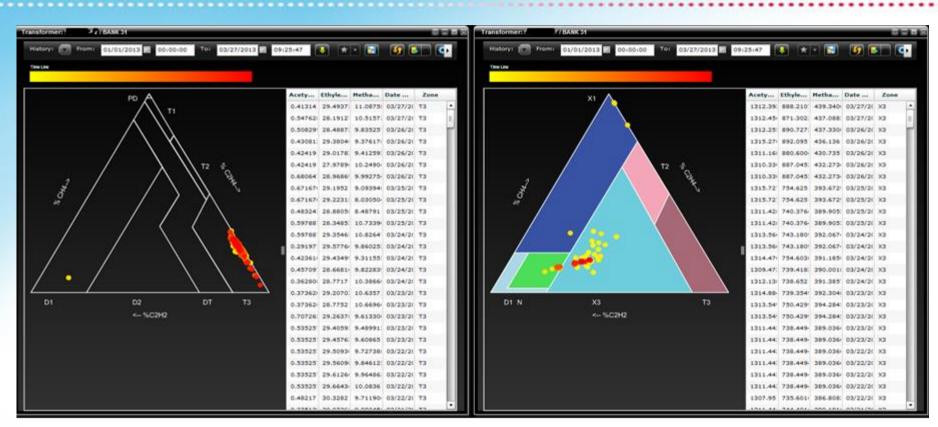
PI Notifications for CBM





Condition Based Maintenance

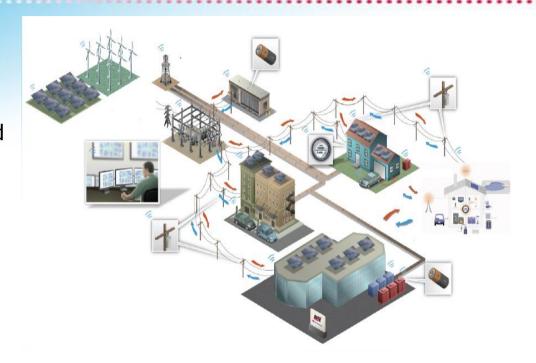




Borrego Springs Microgrid



- Integrate and leverage various generation and storage configurations.
- Reduce the peak load feeders and enhance system reliability.
- Enable customers to become more active participants in managing their energy usage.



Borrego Springs Microgrid



- Each DER vendor provides its own control software
- No Automated controls or approval processes
- No Coordination with DMS
- No market participation
- No Optimization over multiple resource landscape



Woodward controls for generator 1



Woodward controls for generator 2



Saft SES unit

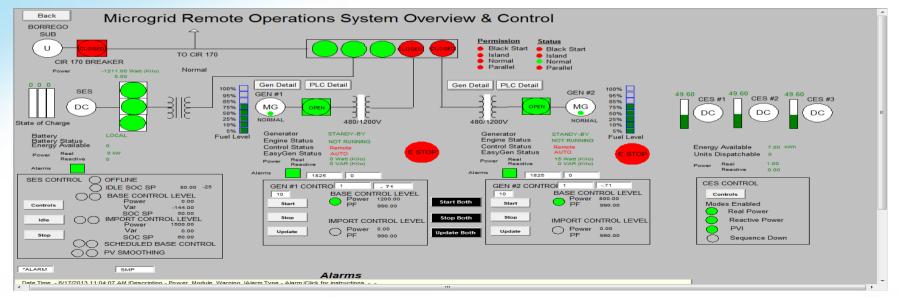


S&C CES units

Borrego Springs Microgrid



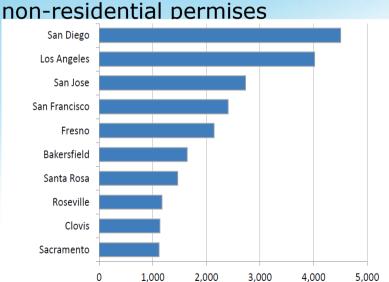
- Centralized monitoring & control of multiple DER
- Integrates data from multiple sources (SCADA and various DER)
- Standardized controls across DER vendors
- PI Notifications used to monitor status of DER



Renewables Integration



SDG&E customers continue to install significant quantities and capacities of solar photovoltic and other intermittent electric generation resources at residential and



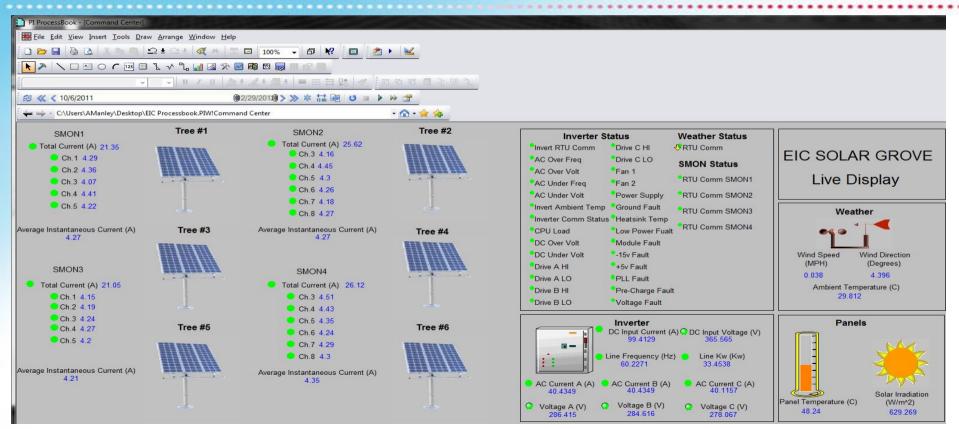
Number of Solar Installations

Source: California's Solar Cities 2012: Leaders in the Race Towards a Clean Energy Future; Environment California



Renewables Integration





Renewables Integration





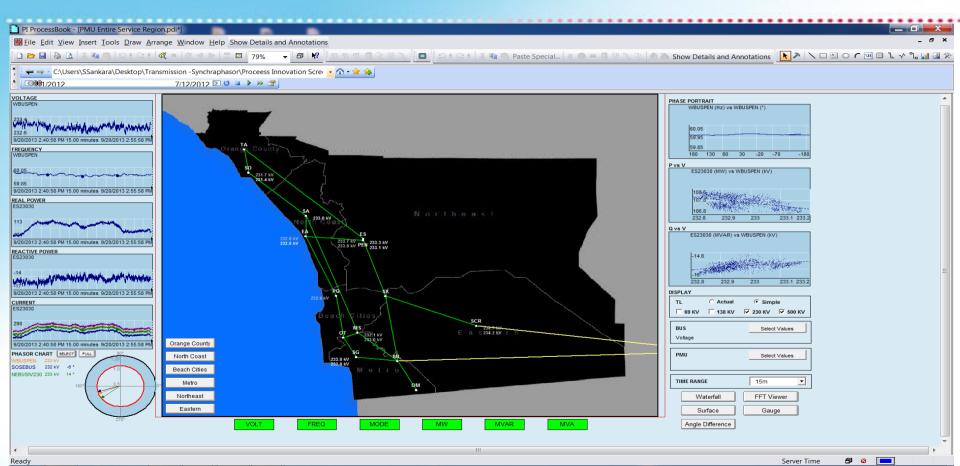
Synchrophasors



- The Synchrophasors provide near real-time synchronized state of the power system and disturbance data that can be analyzed to improve generator, transmission, and load modeling and to understand abnormal power system behavior in the power grid.
- Synchrophasors system will provide the system operators and engineers the power system situational awareness and visualization tools. Wide Area Situational Awareness (WASA) and visualization will enable the operator to:
 - Monitor System Stress (Phase Angle Separation)
 - Monitor Critical Voltage support
 - Monitor Frequency and rate of change of frequency
 - Monitor Critical tie-line loadings and generation
 - Oscillation detection
- CoE provided advice on use cases for Transmission, Distribution and Generation
- Used for condition assessment and generator modeling
- Potential for sharing data with WECC, CAISO, Universities and researchers for reliability and deeper analysis

Synchrophasors



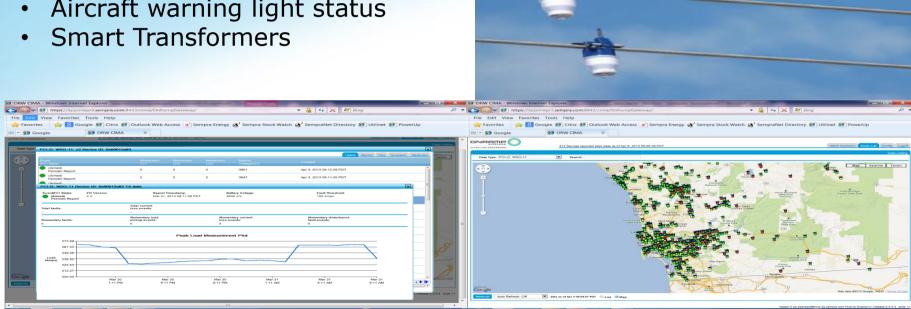


Low Power Communication Network



Acquiring additional data from smart grid wireless devices

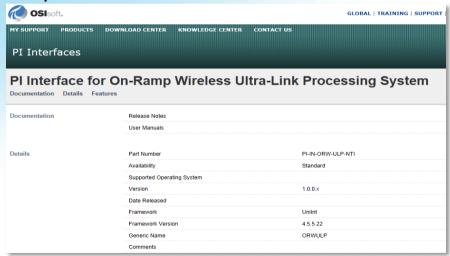
- Fault Circuit Indicators
- Aircraft warning light status

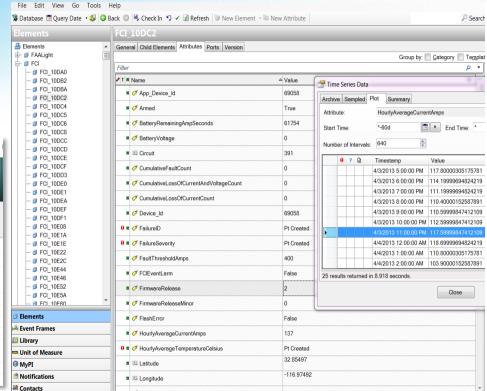


LPCN(OnRamp) Interface



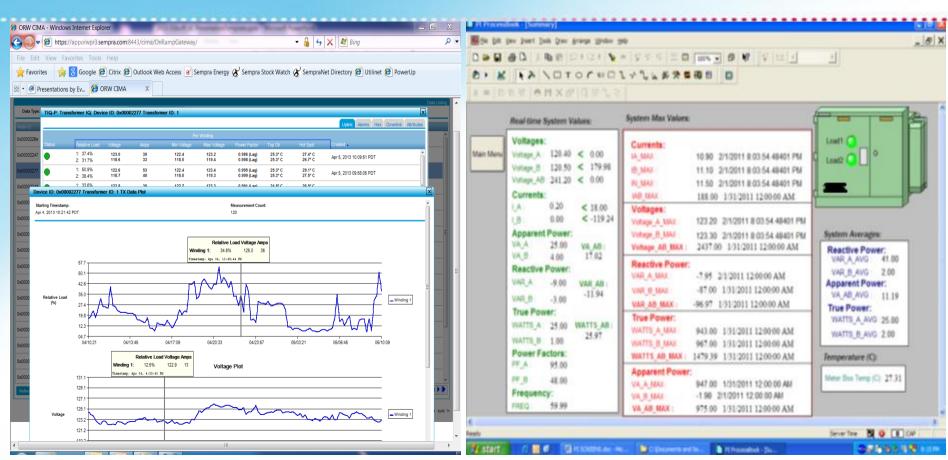
- OSIsoft developed interface and released as supported product to support this Initiatives
- Data can be combined with other operational data from EMS





LPCN -Smart Transformer

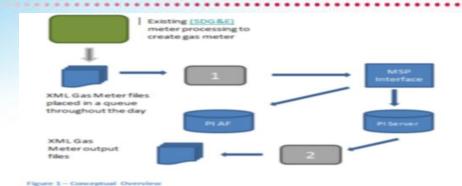




Gas Meter Event Processing



- Consume gas meter events for analysis
- Provide exceptions back to meter data management system
- Provided advice on implementation approach and sizing
- 900k meters, 6 events each, twice a day
- 5.4MM tags



PI Server 2012 Data Archive Sizina Please review and modify the values in yellow cells, sizing recommendations are shown in orange cells PI Collective Size 2 members PI Interface Nodes 3 nodes **Total Point Count** 5,500,000 points Active Client Applications 1 application Average Point Sampling 43.500.00000 sec (0 Hz) Average Query Interval 60 seconds Data Retention Requirement 48 months Average Query Range 80 hours Measurement Data Type int32 (32-bit precision) Average Points per Query 1,000 points Average Data Compression 90 % (10:1) Estimated Query Rate 1 events/sec Estimated Snapshot Rate 126 events/sec PROCESSOR Estimated Event Size 7 bytes Estimated Archiving Rate 13 events/sec Minimum CPU Count 4 corest Recommended CPU Count STORAGE (+) Physical cores (not counting Hyper-Threading) or 100% allocated virtual core 10.750 MB Minimum Archive Size 25 GB Recommended Archive Size MEMORY Total Online Disk Space Minimum RAM 32,250 MB Estimated Archive Count 1 files/year Recommended RAM 75 GB Estimated Archive Volume 0 MB/hour 163,880 hours Estimated Cache Capacity (per PI Collective member) 0 GB/month Estimated Cache Efficiency 100 % Non-Cached Archive Reads events/sec 18 MB/sec NETWORK Minimum Disk Throughput Minimum Disk Latency 10 IOPS* Minimum Bandwidth* 10 Mbps Recommended Disk Throughput 20 MB/sec Recommended Bandwidth* 100 Mbps 100 IOPS* Recommended Disk Latency (#) See "Buffer and Bandwidth Calculation" spreadsheet for latency consideration

(*) See "KB Article #xxxxx" for details on how to evaluate IOPS

Non-Billing Smart Meter Data Analytics

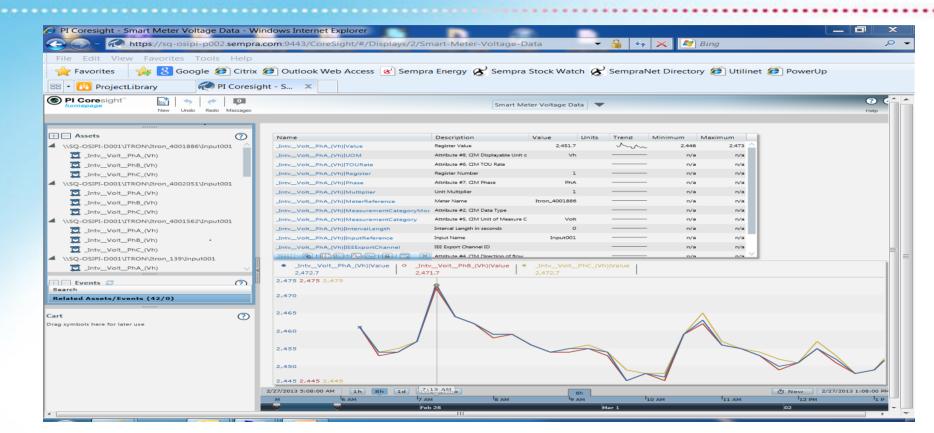


- New subscriber interface to head-end system
- Collect instantaneous voltage levels
- Analyze voltage against upstream data
- Targeting PV and older circuits customers first
- CoE Provided project advice, architecture, sizing, etc.
- Developing production interface to head-end system
- Supports auto-creation of PI AF elements

configuration Date	2/2/2011	2/2/2011	2/24/201	2/2/2011	6/19/2012	9/6/2012
Voltage Monitor						
Enable Voltage Monitor	True	True	False	True	True	True
Phase Selection	Phase A	Phase A	Phase A	Phase A	Phases A, B, C	Auto Detect
Interval Length	60 minutes	60 minutes	5 minutes	15 minutes	15 minutes	15 minutes
VoltHour Low Threshold (per interval)	93	93	80	93	93	93
VoltHour High Threshold (per interval)	107	107	120	107	107	107
RMS Volt Low Threshold	192	192	192	192	80%	80%
RMS Volt High Threshold	288	288	288	288	120%	120%
Instantaneous Voltage High/Low Alarm Latency	N/A	N/A	N/A	N/A	N/A	0 second

Non-Billing Smart Meter Data Analytics



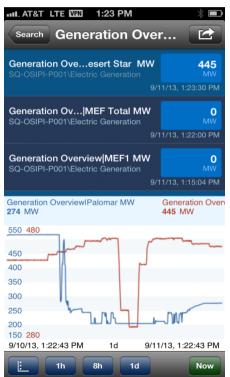


Mobility



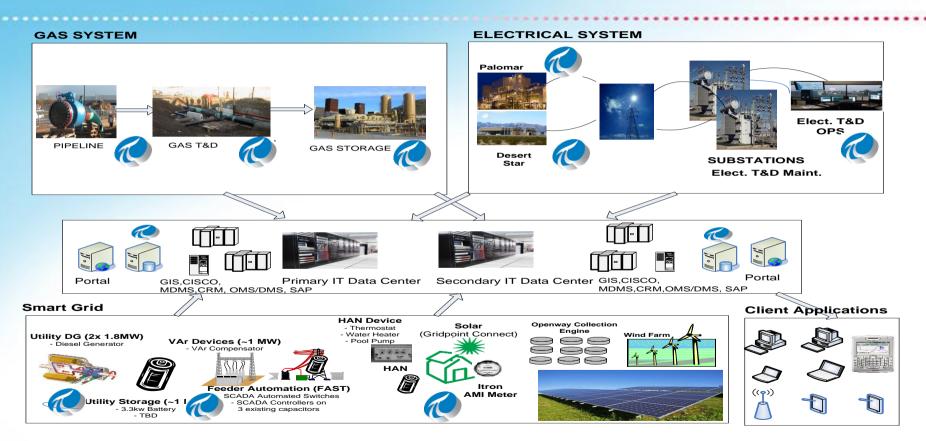
 Provide KPI and executive summary displays (generation, system load, outages, load flows, etc.)





Current State





Key Reasons For Adopting Enterprise Approach



Vendor Management

- SDG&E has multiple instances of PI System installed across the business areas.
- Procurement effort was an order of magnitude greater in the site-by-site approach.
- Excessive time required to negotiate each new project

Internal Support

Lack of ownership for applications & configuration management

Architecture

- Inconsistent infrastructure standards-Security, Redundancy, Software Tools and Upgrade
- Application Integration was fragmented

Missed Opportunities

- Data was under utilized (silos)
- Missed business application (SmartGrid)
- Under utilized operational (PI System) and business data for real time decision making

SDG&E Enterprise Strategy



Vendor Management

- Managing the total cost of ownership while meeting growing business needs.
- Leveraging OSIsoft's EA model
 - Support Enterprise wide licensing
 - PI System rollout/monitoring
 - Center of excellence
- Improved relationship with OSIsoft to best leverage their platform to support all business needs.
 - OSIsoft's understanding of SDG&E Business
 - Facilitate broader communication
 - Understanding SDG&E technical issues

Smart Grid and Future Use Cases

- Position ourselves to maximize the use of an enterprise solution while minimizing the software licensing and infrastructure costs
- Be innovative in the use of the Tsunami of data (Big Data) that the smart grid initiatives will bring to the enterprise

SDG&E Enterprise Strategy



- Smart Grid and Future Use Cases (cont.)
 - Condition assessment
 - Closing the loop in analytics and operations
- Managing the total cost of ownership (TCO) of the existing infrastructure, while meeting growing business needs by:
 - Consolidated systems where practical
 - Centralize PI System application support and management of infrastructure (and make use of the OSIsoft provided Network Operations Center or NOC)
 - Self-service user access to the data for business intelligence and mobility
 - Consistent processes and procedures for rollout and migrations
 - Improved configuration management and maintenance
 - Reuse of existing catalog functions, analytics, displays and rules
 - Internal User group to share best practices in cross-functional group discussions for added value

Success Criteria



Manage total cost of ownership while meeting growing business needs

Empower PI System users at SDG&E

Support Smart Grid Initiatives and Future Use Cases

Summary of EA Benefits



- Strategic Expertise and Advice
- PI System Installs
- Interface Development
- PI System Monitoring
- PI System Promotion and Training Events
- Removed Project Constraints for Adoption
- Expanded Organizational Capabilities with one Toolset



THANK



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