Welcome to the 2015 Oil and Gas Industry Track
Today’s Agenda

• OSIsoft Resources: Industry Principals
• Customer Presentations Overview
• Industry Comments
• Keynote and Customer Presentations
• O&G Reception
Oil and Gas - Industry Principals

Upstream

Cindy Crow

Midstream

Michael Graves

Downstream & Hydrocarbon Processing

Craig Harclerode
<table>
<thead>
<tr>
<th>Time</th>
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<th>Topic</th>
<th>Speaker/Company</th>
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<tbody>
<tr>
<td>9:20</td>
<td>9:50</td>
<td>Technology Enabled “Sweet Spots” for the O&amp;G Enterprise</td>
<td>Chevron</td>
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<td>10:00</td>
<td>10:30</td>
<td>Building Business Intelligence for Pipeline Operations</td>
<td>Chevron Pipeline Company</td>
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<td>10:40</td>
<td>11:10</td>
<td>Supporting Strategic Initiatives at MOL with the PI System Infrastructure</td>
<td>MOL</td>
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<td>11:20</td>
<td>11:50</td>
<td>Enhancing Deep Water Production Surveillance with PI Coresight</td>
<td>Shell</td>
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<td>12:00</td>
<td>12:30</td>
<td>Overview of the PI System Enabled Integrated Refinery Information System (IRIS)</td>
<td>YASREF / Accenture</td>
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<td>2:30</td>
<td>3:00</td>
<td>Enterprise-wide Operational Intelligence Drives Exceptional Growth</td>
<td>MEG Energy</td>
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<td>3:10</td>
<td>3:40</td>
<td>Enhancing Digital Oilfield Solutions with the PI Server's Asset Framework</td>
<td>ENI Petroleum</td>
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<td>3:50</td>
<td>4:20</td>
<td>Merging Operational Technology, Information Technology, and Cybersecurity</td>
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<td>4:30</td>
<td>5:00</td>
<td>Improving Operational Performance</td>
<td>Devon Energy</td>
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<td>5:00</td>
<td>6:15</td>
<td>Wrap-up and Reception</td>
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Key Messages from Global O&G Industry Leaders

- North America:
  - 2015 is the year of cost reduction (10% - 25%), focus is on efficiency of operations
  - Renewed interest in lifting ban on oil exports
  - NA will be the new “swing producer” for global oil supply (offset to OPEC)
  - NA will be a net exporter of natural gas via LNG
- Europe:
  - Continued focus on electrification through renewables
  - Building gas supply options (LNG re-gas, Pipeline, Storage) in response to Russia/Ukraine crisis
- Middle East/Africa:
  - Expect 500K Bbls/day supply from Iran after Nuclear agreement
- AP:
  - Australia will be the largest LNG exporter in the world
  - Demand in China will decrease over the coming years