OSIsoft。 USERS CONFERENCE 2016

April 4-8, 2016 | San Francisco

TRANSFORM YOUR WORLD





"Equipment Failure" is Not an Option

Presented by Vince Polsoni, PowerStream Inc.



"Equipment" Failure is Not an Option









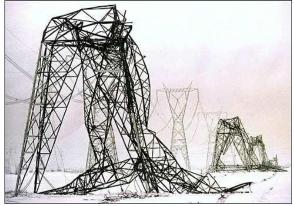


Equipment Failures One Wishes to Never Experience (again)









Your Failure Here



Agenda – Equipment Failure is Not an Option

- Operations Asset & Maintenance Management
 - PI System at PowerStream
 - CMMS integration with PI System
 - PI Data and Reporting
- Technology and Innovation
 - PI Dashboards, ESRI-PI maps







Where are we?

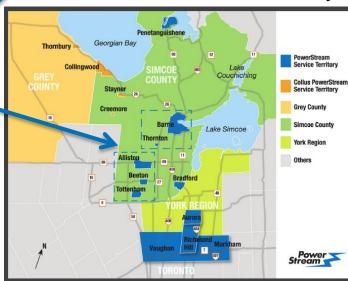




Ontario 1,068,587 km2



Powerstream Service Territory



Powerstream Service Territory

- 806 km2
- 11 Municipalities
- Located just North of Toronto

PowerStream Fast Facts

2nd Largest Municipally owned Local Distribution Co. (LDC) in Ontario, Canada

Serving 11 Communities through Central Ontario (Serving over 1 million residents)

550 Employees

• **350,000 Customers**: (Residential (89%) Commercial Ind. (11%))

Total Revenue: \$788 Million

• Total Assets: \$1,087.5 Million

Overhead Circuit Wires: 2,500 km
 Underground Cable: 4,900 km

Transformer Stations (TS's):

Municipal Substations (MS's):

• Distribution Transformers: 43,000

• Switchgears: 1,800

• Poles: 40,000

• Peak Demand: 1,972 MW

Geographical Size of Service Territory: 806 Sq. Km

Distribution Voltages
 4kV, 8kV, 13.8kV, 27.6kV and 44kV





Station Assets Maintained by Station Sustainment and P&C



Background to Present PI System at Powerstream

2012

- Implementation 5000 tags, PI ProcessBook, PI DataLink
- Justified as part of Computerized Maintenance Management System (CMMS) implementation strategy

2013 to 2015

- 30,000 tags
- Interfaces (CMMS, OMS, HTML, UFL)
- PI Asset Framework, Templates
- PI Notifications
- Performance Equations, Data sets, Asset Analytics, Tables
- Dashboards (PI Coresight and PI WebParts)
 - Operational reports (PI ProcessBook, PI Coresight, PI DataLink, PI Web Parts)

2016

- PI Integrator for Esri ArcGIS, Event Frames, Future Data
- Merger (add new assets)
- Rework PI System

The Plan

Station Maintenance at PowerStream

- Risk based Condition Based Maintenance (PI System and CMMS)
- RCM2 methodology incorporated into CMMS
- Instant Information (true real-time)
 - Instant Notifications from PI System (Real-time)
 - Alerts from Computerized Maintenance Management System (CMMS)
 - PI System Reports
- Automatic Maintenance Work Orders triggered by Events in SCADA via the PI System
- Field staff aware of equipment condition/health/risk
- Better Reporting and Asset Health assessments
- One data source





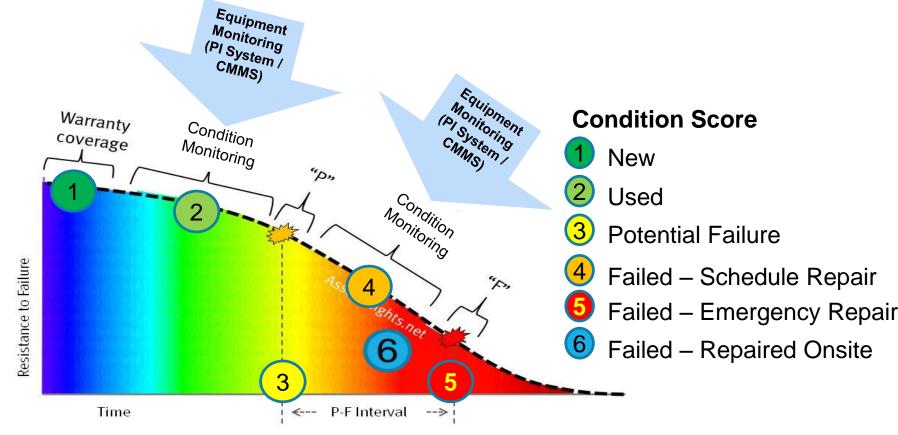


Leveraging PI System at Powerstream

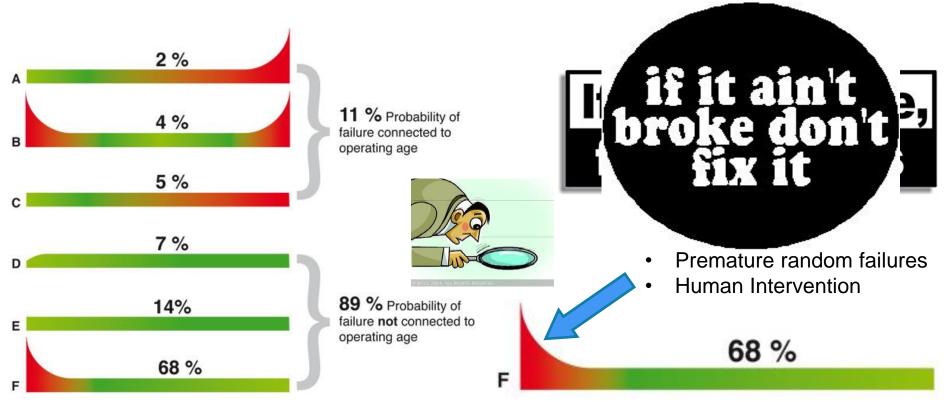
- Operations Dashboards (Public Monitors, Tablets)
- PI Integrator for Esri ArcGIS
- Interface to multiple databases/systems
 - SCADA, OMS/CIS, CMMS, MicroGrid
 - Integrators: PI HTML, PI UFL, PI RDBMS
- Expand Notifications / Alerting to stakeholders (email)
- PI Asset Framework, Performance Equations and Asset Analytics
- Event Frames, Forecasting (Future Data), Enhanced Analytics



Using Potential Failure "PF" Curve – Condition Monitoring Scoring

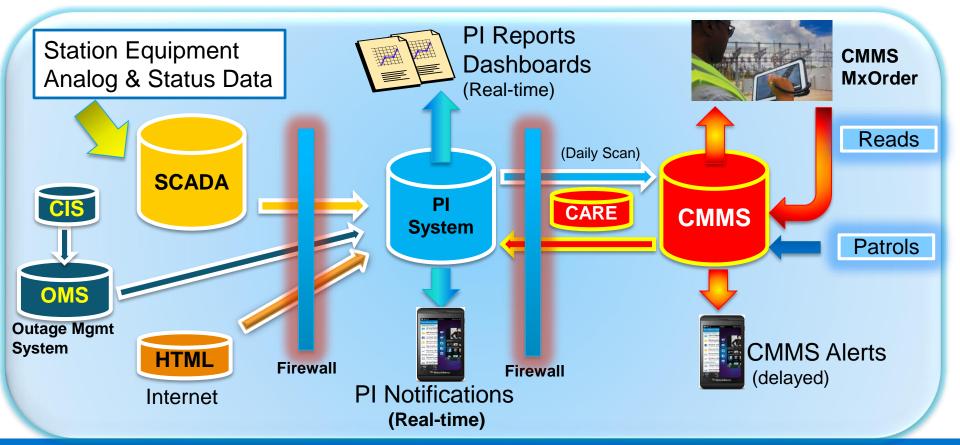


Failure Curves – The "F Curve" is the One to Watch



Source: RCM II by John Moubray, Industrial Press Inc, 1992

Condition Based Maintenance - Data Flow



PI Data used in CMMS to Trigger Maintenance Tasks

- Transformer Loading
- Transformer Oil Temperature
- Transformer Tap Positions (monthly max and min and if passed through neutral)
- Transformer Tap Changer Oil temperature vs main Tank Oil Temperature
- Transformer Bushing Monitoring Power Factor & Capacitance
- Breaker Operations in last 24 hours and last 6 months
- Breaker Max Amps
- Breaker Fault Current
- SF6 Gas Alarm
- Low Battery Alarm
- Tap Changer Operations
- High Water Alarms





Noticeable Changes to Maintenance Programs since implementation of PI System and CMMS



Dramatic increase in Visibility and Awareness of Asset Condition and Status



Decrease Emergency Maintenance Tasks



Increase Corrective Maintenance Tasks



Decrease in Preventive / Predictive Maintenance Tasks





Detective Maintenance





Equipment Reliability



Integrated Products



Equipment Monitoring

- SEL Relays
- Online Transformer Gas in Oil Monitoring Units
 - (7 Gas) DGA monitors on 55/83 MVA and 75/125 MVA transformers
 - Hydrogen monitors on 5 to 20 MVA transformers
- Portable DGA testers
- Tap Changer Filtration Systems, Transformer Oil Dry-out Filtration System
- Online Bushing Monitoring Systems
- Maintenance Free Dehydrating Breathers
- Station Equipment Temperature Sensors (new 2015)







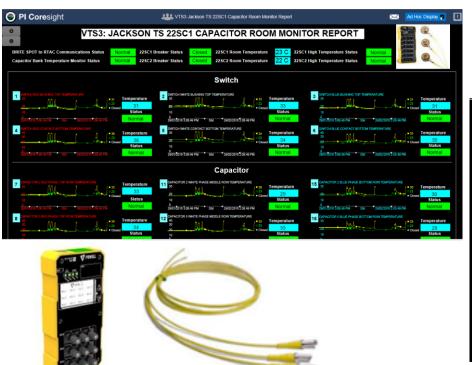




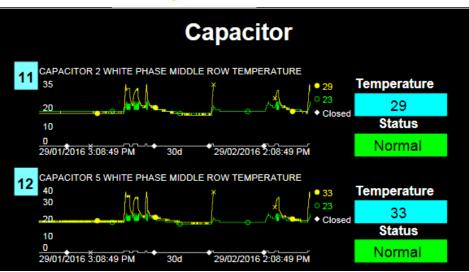




Capacitor Bank Room Temperature

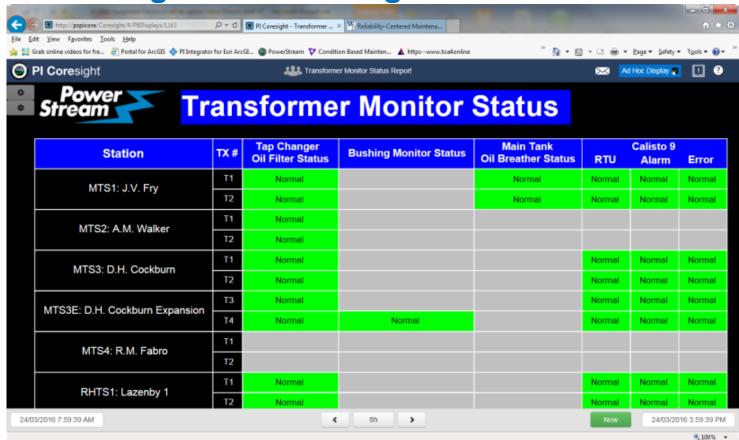






Monitors temperature of Switch Contacts, Switch Bushings, Individual Capacitors and Room

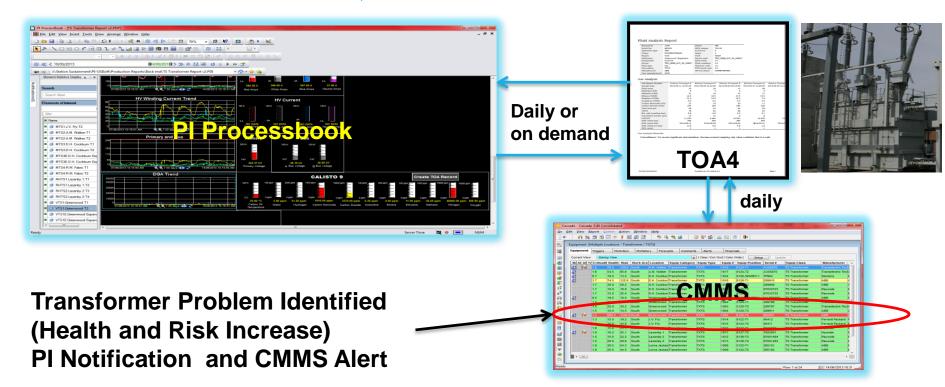
Monitoring our Monitoring units



Expert Systems Working in Unison



Dissolved Gas Analysis in Transformer PI ProcessBook, TOA4 and CMMS



Leveraging PI System for Risk Based Condition Based Maintenance

Integration

- Automatically Generate maintenance task in CMMS system from PI Data
- Data from CMMS and OMS into PI System

Real-time Alerting

- Notifications and Alerts (Real-time)
- Provide meaningful information in content

Asset
Condition &
Analytics

 Instant Asset Condition Assessment, Criticality, Health, Risk and Priority (in PI System and CMMS)

User
Friendly
Simple Tools

- PI Coresight / PI ProcessBook and PI DataLink
- PI Asset Framework (AF) and Templates
- Interfaces, Use various display tools



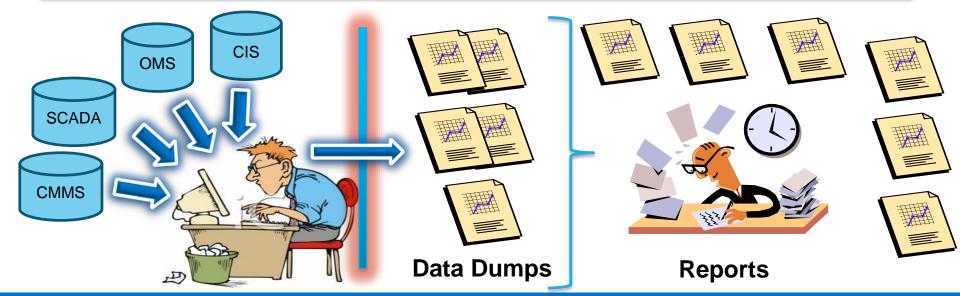






Operations Reporting - Life before PI System

- Data is overwritten based on frequency of data point collection in some databases (e.g. SCADA)
- Archived/Historical data is often extracted and stored in flat files (spreadsheets)



PI System Products used at Powerstream

30,000 tags (and growing)

- PI ProcessBook
- PI Coresight
- PI WebParts
- PI DataLink
- PI Asset Framework (AF)
- PI SMT, PI Explorer, PI ICU
- PI HTML Interface
- PI UFL Interface
- PI RDBMS Interface
- PI Integrator for Esri ArcGIS
- Templates
 - Element
 - Notifications



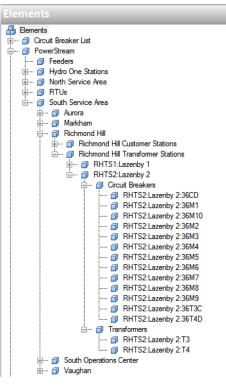
How PI System Explorer is used at PowerStream

- PI Asset Framework (AF)
 - Key Station Equipment and Distribution System Assets
- PLAF Elements
 - Attributes from PI Tags, CMMS, OMS, CIS, Web pages(HTML) and static data
 Longitude & Latitude (for ESRI Map Reports)
 - Attributes used in many PI Reports
- Library
 - Element Templates
 - Notification Templates
 - Event Frame Templates
 - Tables (from OMS, CMMS)
 - Analysis
- Notifications
 - Over 1400 notifications enabled and growing

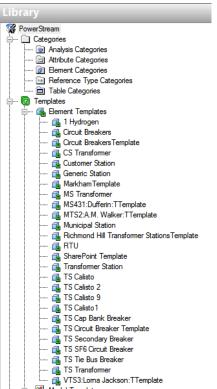


PI System Explorer – PI Asset Framework (AF) – PowerStream

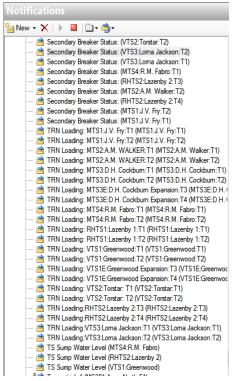
Elements



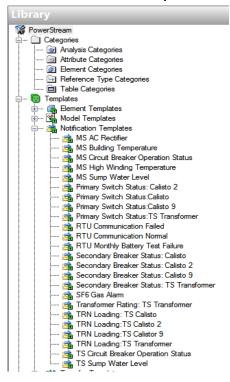
Element Templates



Notifications



Notification Templates

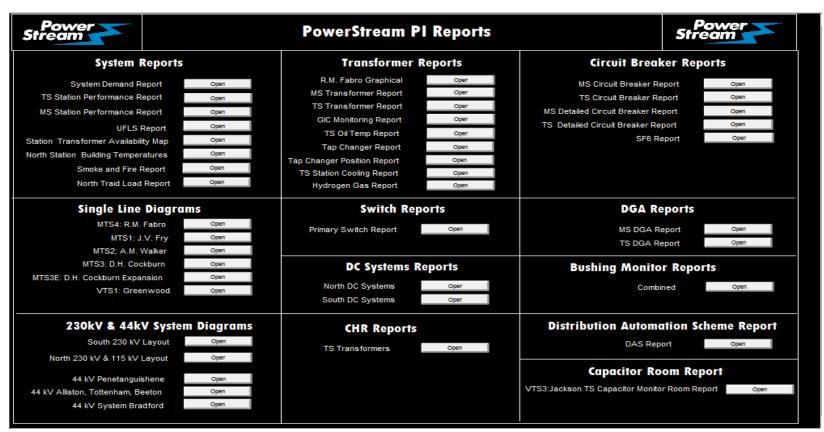


PI Coresight / PI ProcessBook Reports - Powerstream

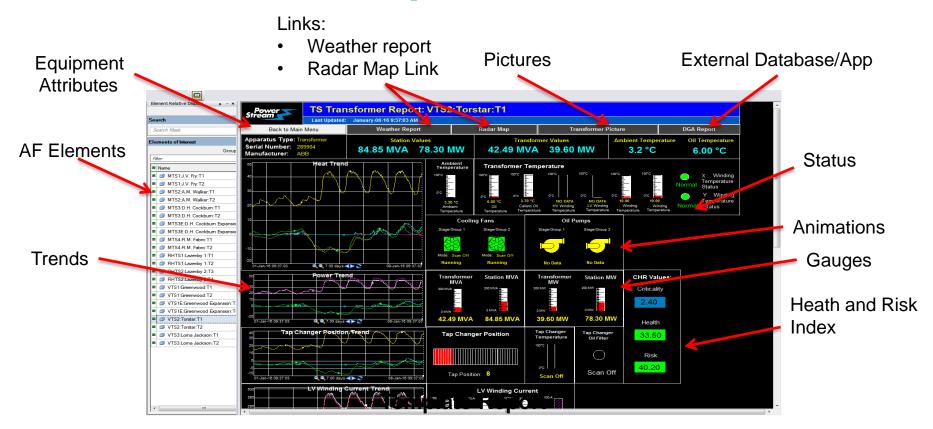
- System Demand
- System Outages (Regional)
- Station Performance (Risk)
- Station Loading
- Equipment Health & Risk
- Transformer
 - Loading
 - Winding temperature
 - Oil Temperature and Cooling
 - Dissolved Gas and Hydrogen
 - Cooling

- Bus Availability
- Circuit Breaker Status and details
- GIC Monitoring
- Sump Water level
- Station Building Temperature
- Primary Switches
- Equipment Failures (history)
- Adhoc Reports

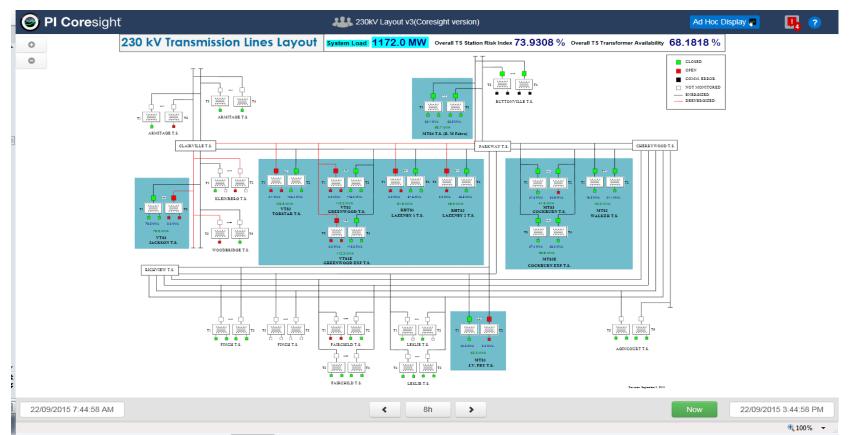
Real-Time Equipment Reports



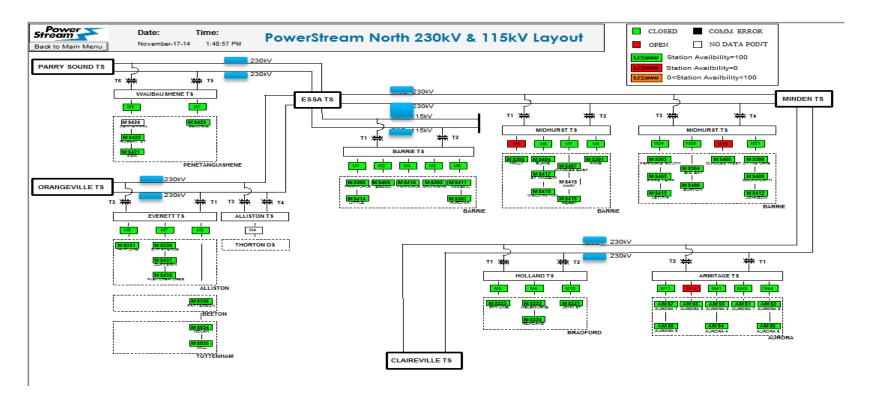
TS Transformer Report – PI ProcessBook



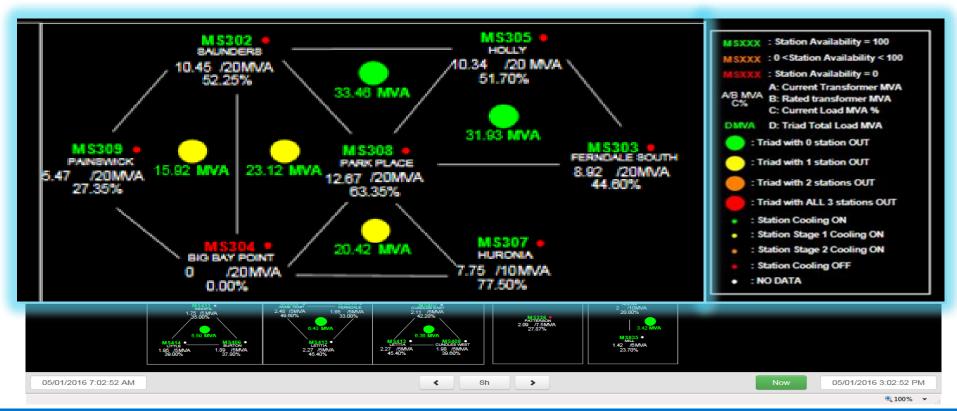
230kV Transmission Supply Status Report



Reports – Transmission System Supply - North



Substation Interconnection – Load Transfer Report



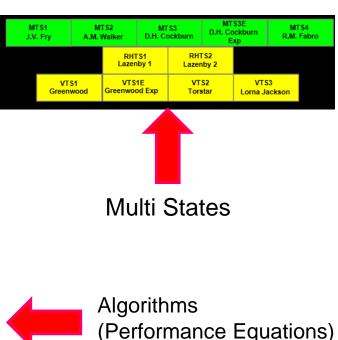


Station Performance Metrics (Example)





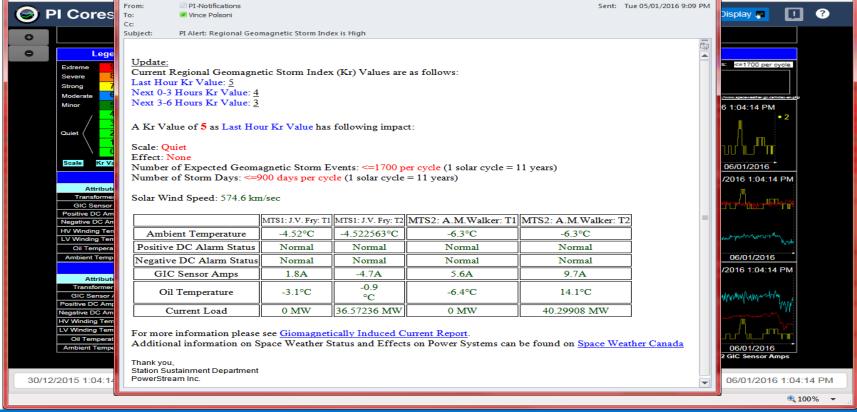
MTS3:D.H. Cockl	burn
Station Status	On
Station Risk Index	100
Transformer Availability	100
Bus Availability	100
Bus E Availability	LIVE
Bus E Voltage	28.65
Bus Z Availability	LIVE
Bus Z Voltage	28.67
Feeder Breakers Closed (%)	100
RHTS2:Lazent	oy 2
	oy 2
RHTS2:Lazent	
RHTS2:Lazent	On
RHTS2:Lazent Station Status Station Risk Index	On
RHT S2:Lazent Station Status Station Risk Index Transformer Availability Bus Availability Bus C Availability	On 65.625 50 100 LIVE
RHT S2:Lazent Station Status Station Risk Index Transformer Availability Bus Availability Bus C Availability Bus C Voltage	On 65.625 50 100 LIVE 28.32
RHT S2:Lazent Station Status Station Risk Index Transformer Availability Bus Availability Bus C Availability	On 65.625 50 100 LIVE 28.32 LIVE
RHT S2:Lazent Station Status Station Risk Index Transformer Availability Bus Availability Bus C Availability Bus C Voltage	On 65.625 50 100 LIVE 28.32



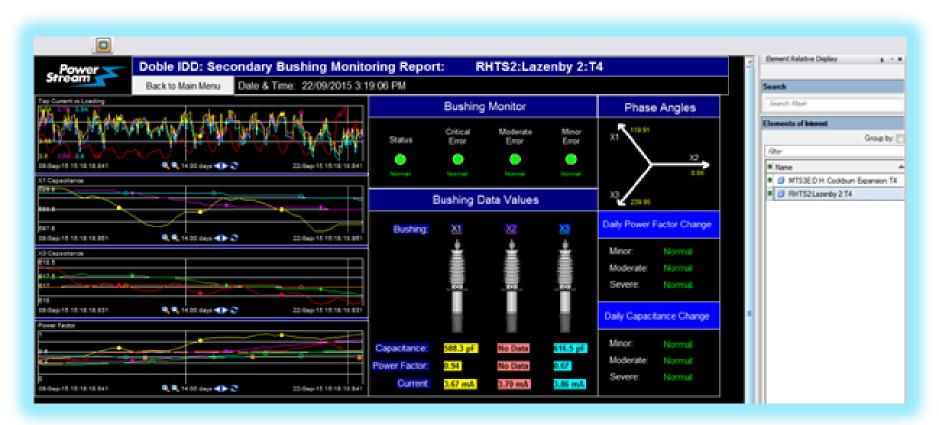






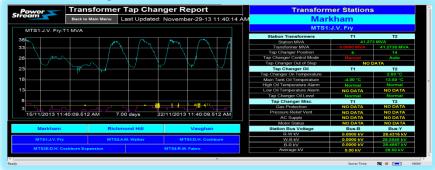


Transformer Online Bushing Report



PI ProcessBook Reports

Tap Changer



230 kV Primary Switch Status



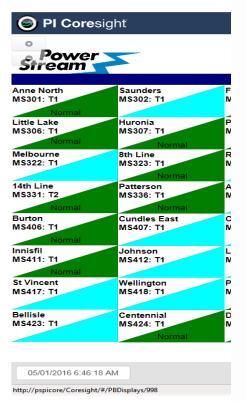
DC Systems

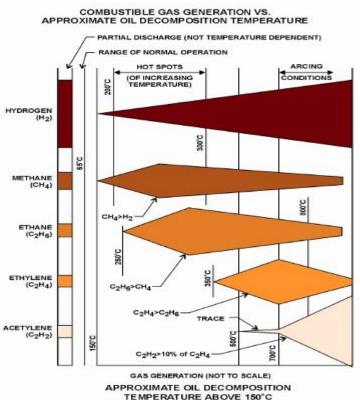


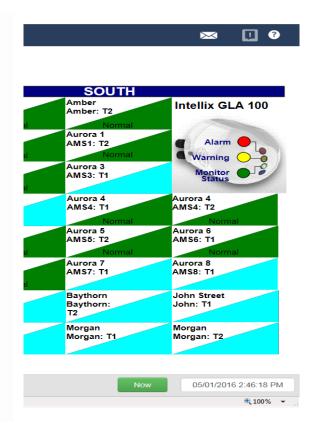
Circuit Breaker Status



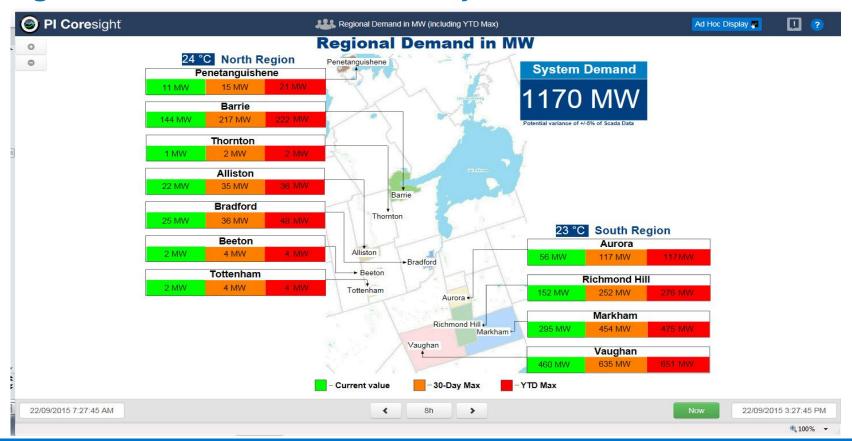
Substation Transformer Hydrogen Gas Alarm Report



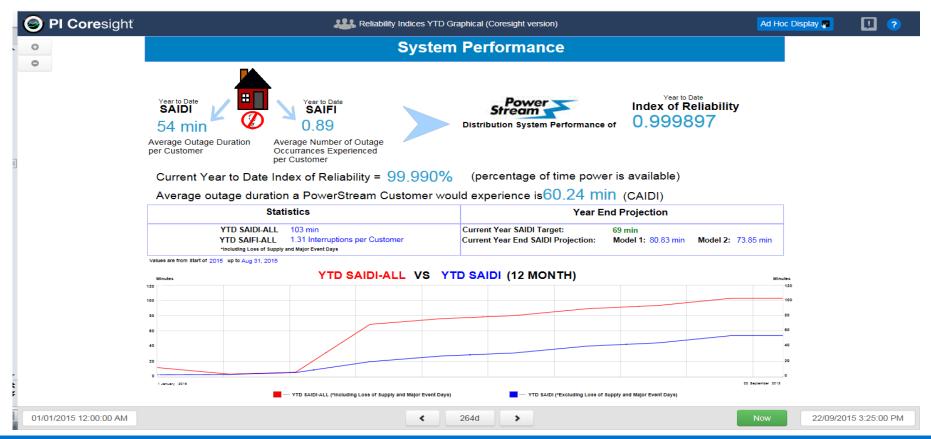




Regional Demand: Current, 30 Day & Year to Date Maximums



System Reliability Report using PI Coresight / PI ProcessBook



PI Coresight - Quick and Simple Adhoc Reporting

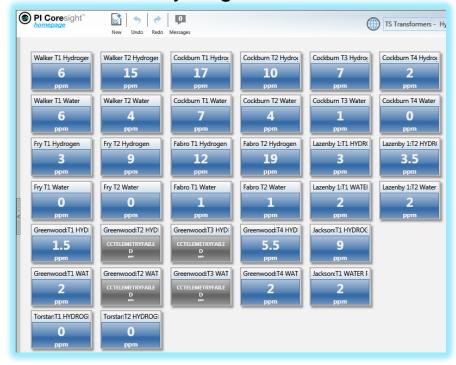
Transformer Load (MW)



Transformer Winding Temperature



Transformer Hydrogen and Moisture



PITV – Operations Dashboards

- 1-65" and 4-47" flat screen TV's with wireless computer
- Installed at various locations
 - Operations Centre common areas
 - Executive office and staff area
 - Field office
- Runs a script of preselected PI reports
 - SharePoint (PI WebParts)
 - PI Coresight / PI ProcessBook
 - PI Coresight

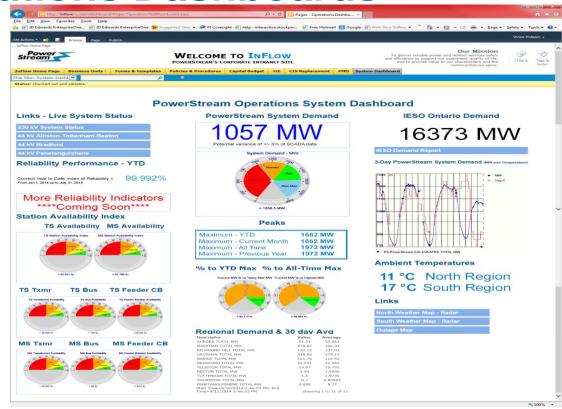


PITV

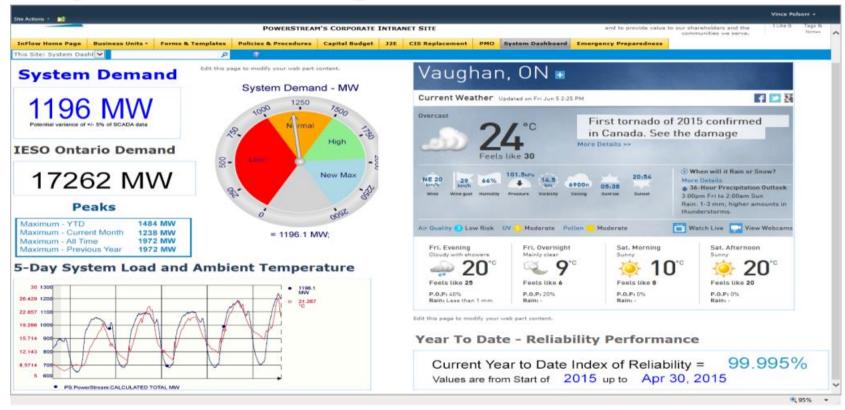
Corporate / Operations Dashboards



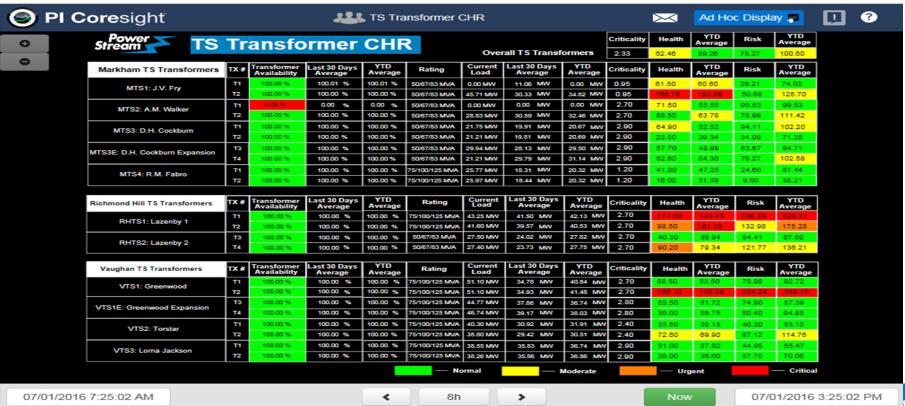
PITV - Open Area



System Loading Dashboard



TS Transformer Criticality, Health and Risk Report

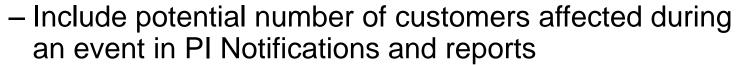


Criticality, Health and Risk



- Add number of Customers
 - Station
 - Feeder (circuit breaker)

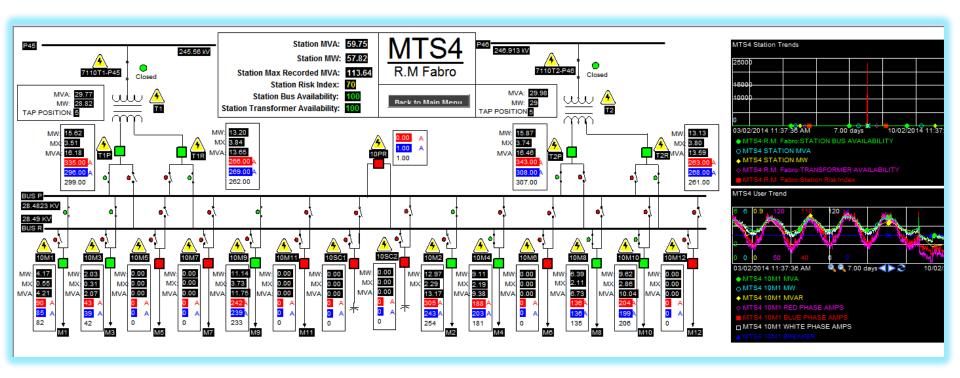






- Inputs from CMMS
 - PI Data, Inspections, Maintenance and Failures
 - From OMS to PI System to CMMS back to PI Reports

PI ProcessBook – Station Single Line



PI Notifications – Real-time Information

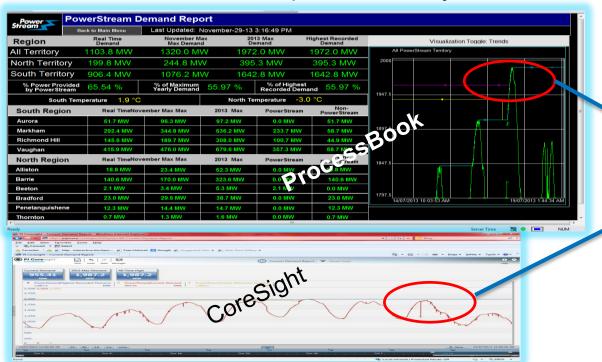
- Current Total Outages by Region
- Circuit Breaker Operation
- Low SF6 Gas
- Station Building Temp
- DC System
- Battery Low Voltage
- Calisto 9 General Alarm
- System Demand

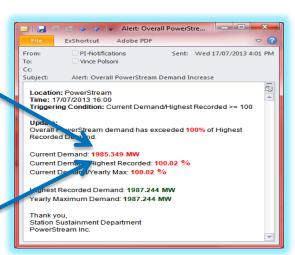
- Transformer Online / Offline
- Transformer Oil Temp/Cooling
- Tap Changer Oil Filtration Alarm
- Feeder Protection Trip
- Secondary Txmr Breaker Operation
- Primary Switch Operation
- High Sump Water Level



PowerStream System Demand Report

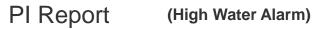
Use PI System to monitor the System Demand as it approaches and reaches Powerstream's "All-Time" peak and notify when it reaches >95% of all time peak.





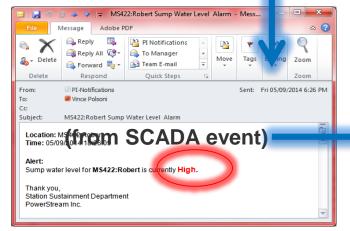
Email Notifications

SCADA – PI System – CMMS working as One

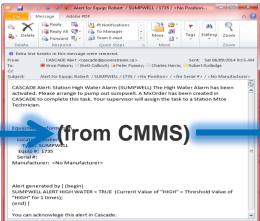




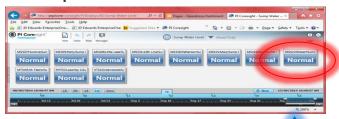
PI Notification



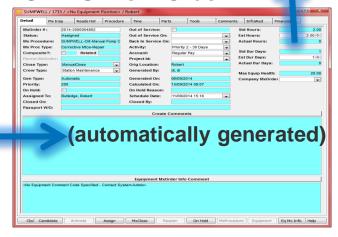
CMMS Alert



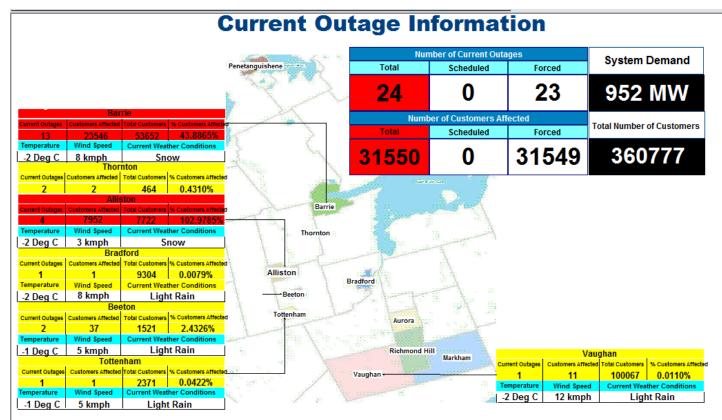
PI Report (High Water Alarm Cleared)



CMMS Work Order



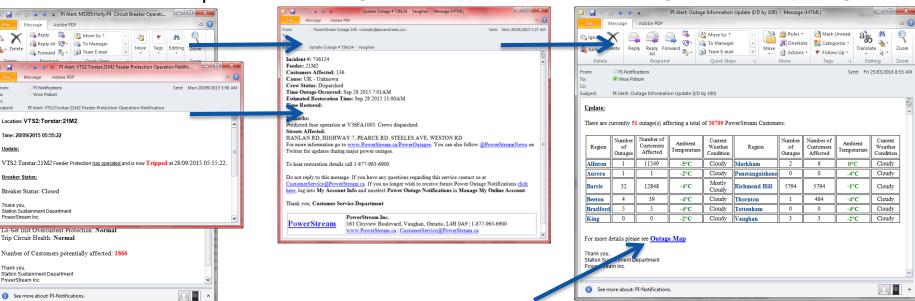
Current Outages By Region – Ice Storm March 24-25, 2016



Outage Information Flow with PI System

PI Notifications Feeder Protection Trip And Circuit Breaker Operation

Email from Outage Management System PI Notifications
Outage Counts by Region



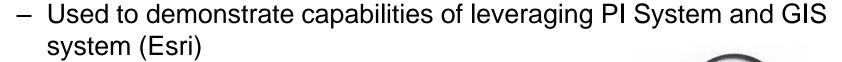
Link to view PI Coresight Report

Continued Utilization of PI System at PowerStream

- Corporate and Operations Dashboards
- PI Integrator for Esri ArcGIS @esri
- Asset Analytics
- Failure Reporting
- Micro Grid Reporting
 - 2 Micro Grid installations
- Upcoming Merger (more opportunities)

PI Integrator for ESRI ArcGIS

- New installation March 2016
 - In development environment
 - Proof of concept / pilot project



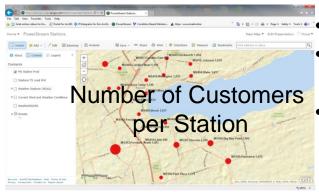
- Overall very satisfied, lots of potential
 - Initially a few challenges for a non ESRI user
 - PI Integrator for Esri ArcGIS easy tool to learn
 - Fast learning curve with excellent support by both OSIsoft and Esri



Sample PI-ESRI Reports











ArcGIS Online
ArcGIS Portal

Users of ESRI reports:

- System Planning
- Engineering
- Operations

Other reports:

- Outages with Weather Radar and Wind
- Transformer Health
- High Water Alarms
- Number of Circuit Breaker Operations in Last 30 days



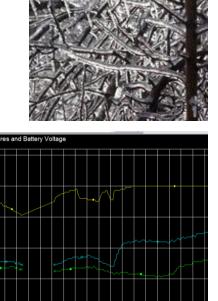
Ice Storm March 24, 2016 - PI System Benefits

Up to 50,000 customers affected

Used PI System and PI Notifications to monitor system and station equipment

Number of outages and Customers affected by Region

- Breaker Operations
- Transformer de-energization/energization
- Protection "trips"
- Battery charger status and battery voltages



Benefits of PI System

- True Condition Based Maintenance enabler
- Maintenance Optimizer
- Key to Asset Management Decision Making
- Innovation stimulant
- Instant Information to those who need it when they need it
- Fast learning curve
 - OSIsoft YouTube, Manuals, Support, Training



OSIsoft PI System: Equipment Failure is Not an Option

COMPANY and **GOAL**

PowerStream Inc is a progressive distribution utility company that focuses on operational efficiencies in order to **optimize maintenance and minimize equipment failures**.







CHALLENGE

Operational data only available for Control Room Operators and not available for other business units

- Data not available on corporate network
- · Could not easily access data
- Archive difficult to access and query

SOLUTION

Used the PI System as a means of enabling corporate system to allow access to operational data.

- Implemented PI System and built PI Reports
- Integrated to CMMS system to support condition based maintenance
- Developed PI Dashboards to cater to specific audiences.

RESULTS

System and equipment condition awareness increased across complete organization.

- Improved System Reliability
- Increased Equipment Availability
- Savings in OPEX Costs



Contact Information

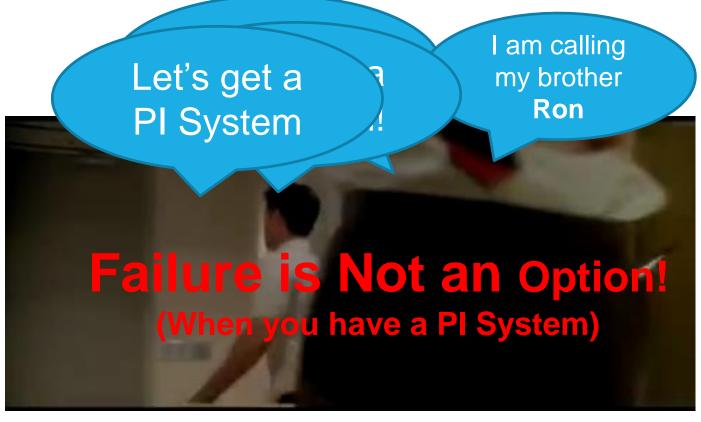
Vince Polsoni

vince.polsoni@powerstream.ca Manager Station Sustainment PowerStream Inc.









Questions

Please wait for the microphone before asking your questions

State your name & company

Please remember to...

Complete the Online Survey for this session





http://ddut.ch/osisoft



감사합니다

Danke 谢谢

Gracias

Merci

Thank You

ありがとう

Спасибо

Obrigado

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April 4-8, 2016 | San Francisco

TRANSFORM YOUR WORLD