

Addressing Business Initiatives with the PI System

Sam Clark, Systems Engineer

September 28th, 2016



Business Impacts: Delivering Value at Enterprise Scale

Safety & Security

Energy Utilization

Process Efficiency

Asset Health

Quality

Regulatory Performance



Eliminated **5 unplanned** shutdowns in a year

Reduced facilities energy costs by over **\$2M**

Over **\$2.8M** in savings from event prevention

Prevented unit failure, avoided expense of up to **\$2M**

Recovered **640M** liters of treated water

\$300k in savings Water temperature permit compliance

Business Impacts: Delivering Value at Enterprise Scale

Safety &
Security

Energy
Utilization

Process
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Asset
Health

Quality

Regulatory
Performance

How do these come together in the PI System?

Reduced **5**
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Reduced
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Over
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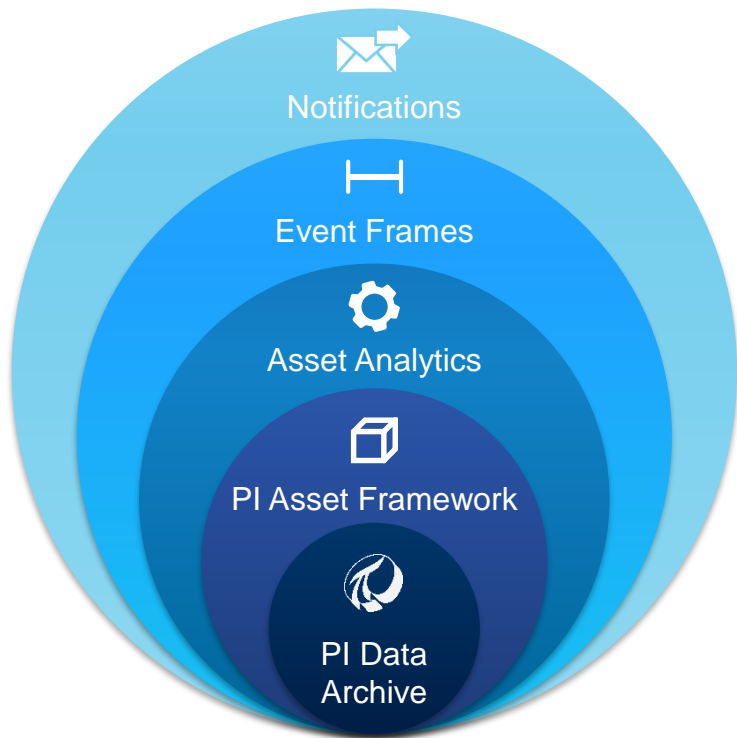
Prevented
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water

\$300k in
savings
Water
temperature
permit
compliance



Modern PI Server: Data in context of assets & events



PI Server

PMP27.EF.PV 54.6



Pump #27



- 54.6 % Efficiency
- Cold Lake
- Run hours
- Last maintenance

Power of planning: From simple notes to real impact

Red-Eye Flight from OSISoft 2014 UC...

1. Typical Network
2. Proliferation
3. Notifications
4. Data Cleaning
5. Misconceptions
6. More...More... More



USERS CONFERENCE 2015

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Rick Smith, Manufacturing Process Information Mgr.
International Paper

- Reliable production estimates
- 35% reduction in energy usage
- Simplified reporting: days to minutes

Hear Rick's story on YouTube
[Mapping Organizational Goals to PI AF](#)



OSISoft.

REGIONAL SEMINAR

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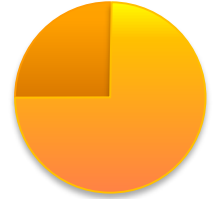
But how do you actually get started?

Where you want to be



Myth

Get it 100% right



Run into organizational challenges

Where you are

5 easy steps to **plan** a successful implementation

Where you want to be

Start **small**.

Focus on **value**.

Develop a **plan**.

Where you are



Imagine

What do I want?

Performance improvement, Reduced energy use

Detect anomalies

Reduce reaction time

Increase efficiency

Simplify reporting

Lower costs

Focus

Where is the easiest or biggest ROI opportunity?

Problematic equipment, High-value process

Detect anomalies

Transformer voltage variation



Reduce reaction time

Shorten vacuum phase



Increase efficiency



Improve rig drilling

Simplify reporting

Monthly EPA spreadsheet



Lower costs



Reduce pump maintenance



Lower costs: Reduce pump maintenance

Imagine

Focus

Elements



Pump 18

Lower costs: Reduce pump maintenance

Imagine

Focus

Elements



Pump 18



“What does that asset look like?”

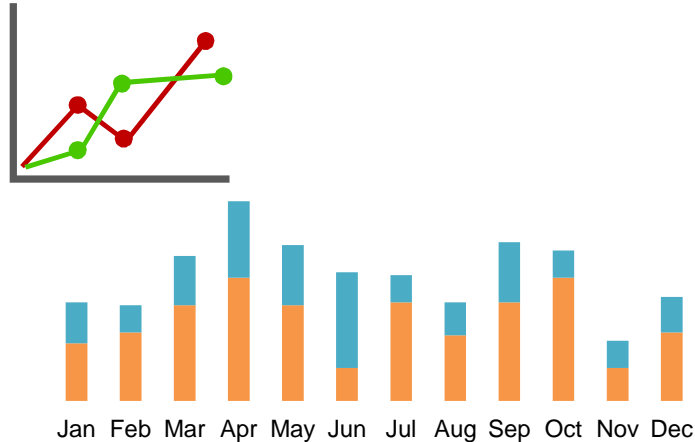
“What tags do I have?”



What do I want for my focused initiative?

Pro-tip

Specify the final visualization, then **reverse engineer** needed data.



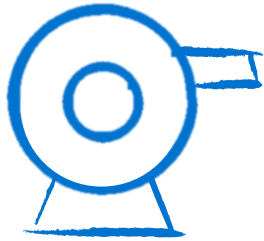
$$[E_f] = \frac{[E_0] - [ES](1 + \frac{[I_f]}{K_I})}{(1 + \frac{[I_f]}{K_I})}$$



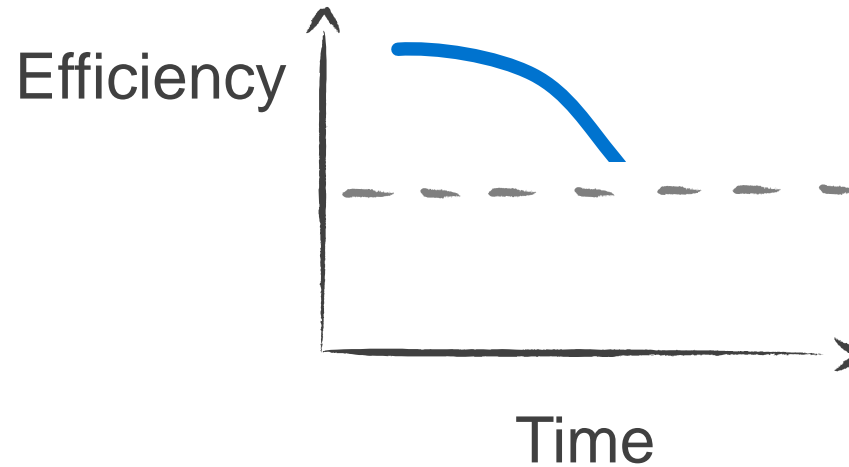
Specify

What information do I want to see, and how?

Specific readings, Aggregate metrics, Trends, Reports



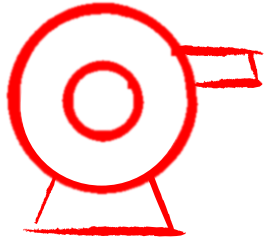
Type: Discharge pump



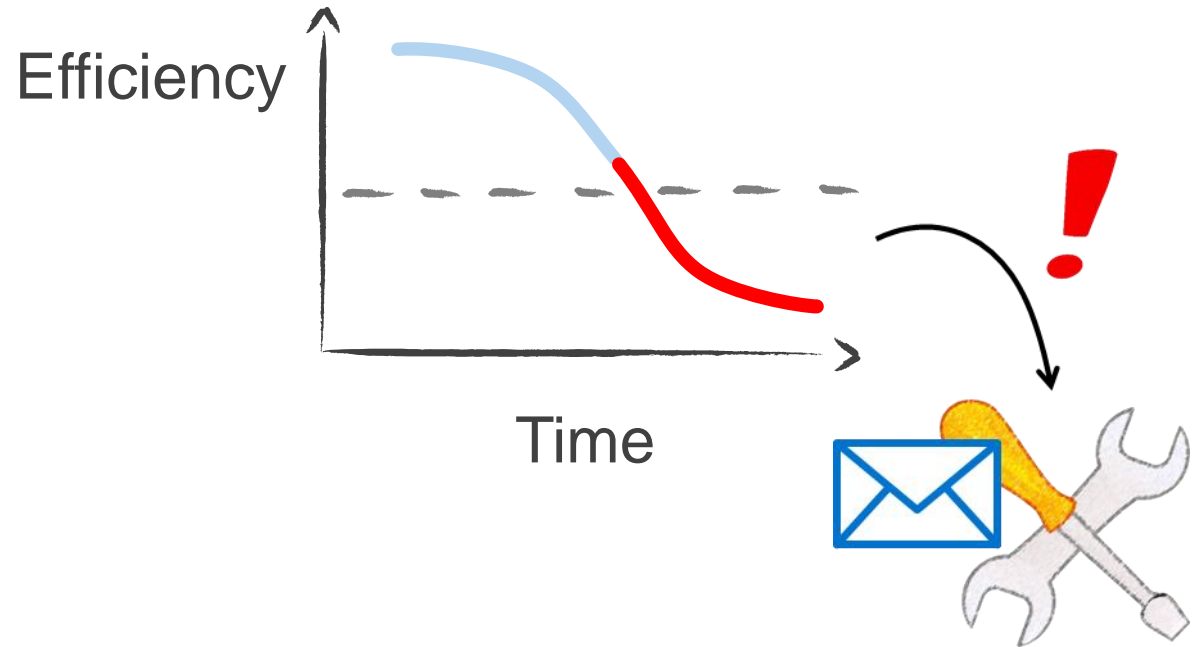
Specify

What information do I want to see, and how?

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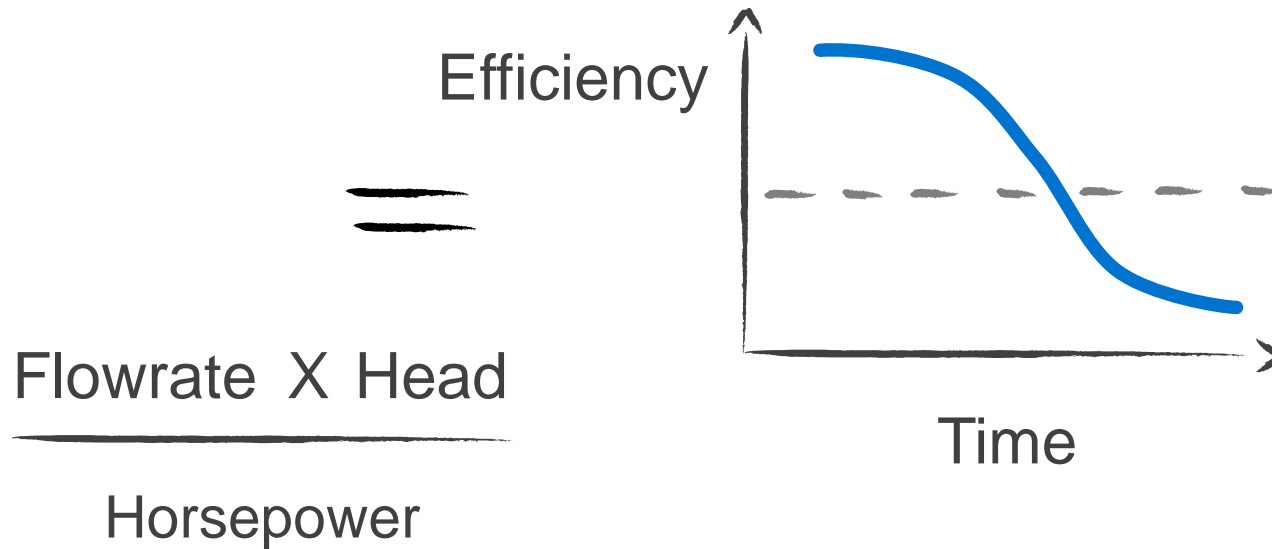
Type: Discharge pump



Specify

What information do I want to see, and how?

Specific readings, Aggregate metrics, Trends, Reports



Specify

What information do I want to see, and how?

Specific readings, Aggregate metrics, Trends, Reports

Find these readings

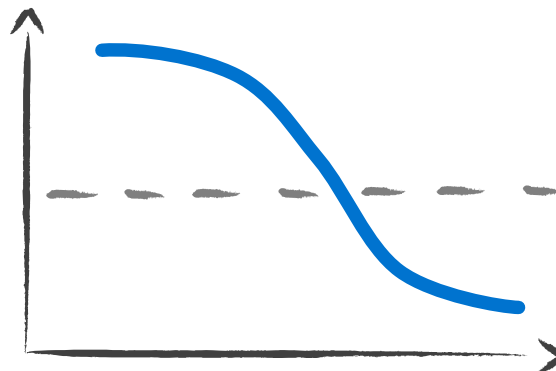
Flowrate

X

Head

Horsepower

Efficiency



Time

Map

Where does the data come from?

Data sources, Particular assets or processes



Pump operation:

- Flowrate
- Head
- Other indicators

Pump specifications:

- Horsepower
- Theoretical efficiency

Design

What should I consider when designing templates?

Making comparisons, preserving simplicity, re-use

Do I have other similar pieces of equipment that I want to compare?

Are there components that I want to compare separately?







Do I look at a tire without the truck?

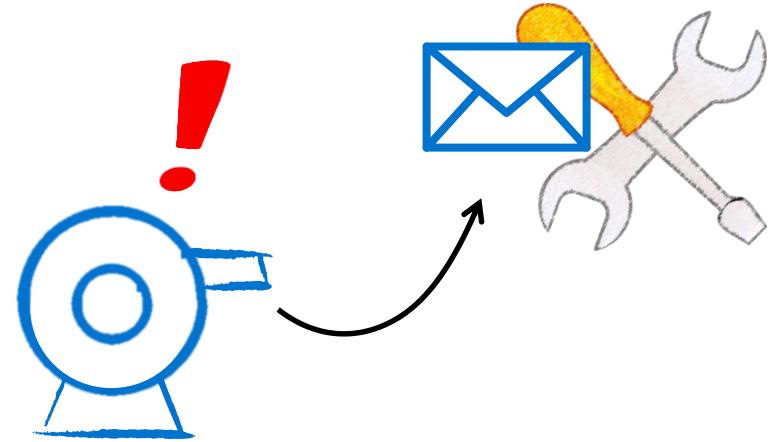
Do I look at a valve without the tank?



Pulling it all together

4 simple attributes is all you need to start CBM

| Elements | Attributes |
|---|--|
|  Pump01 |  Flow Rate |
|  Pump02 |  Horsepower |
| |  Theoretical Efficiency |
| |  Total Head |



Start **small**.
Focus on **value**.
Develop a **plan**.

Where you are

Where you want to be

Design

Map

Specify

Focus

Imagine

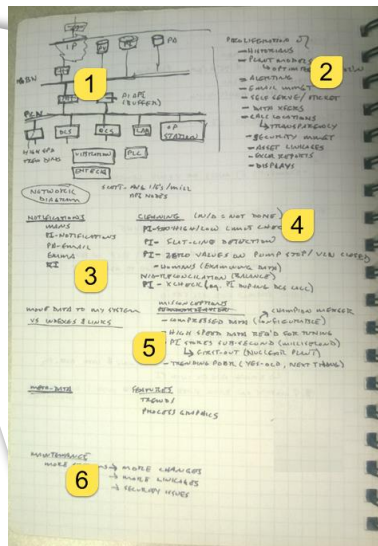
- Join us for training tomorrow
- Find us at the pods to discuss your ideas



Power of planning: From simple notes to real impact

Red-Eye Flight from OSISoft 2014 UC...

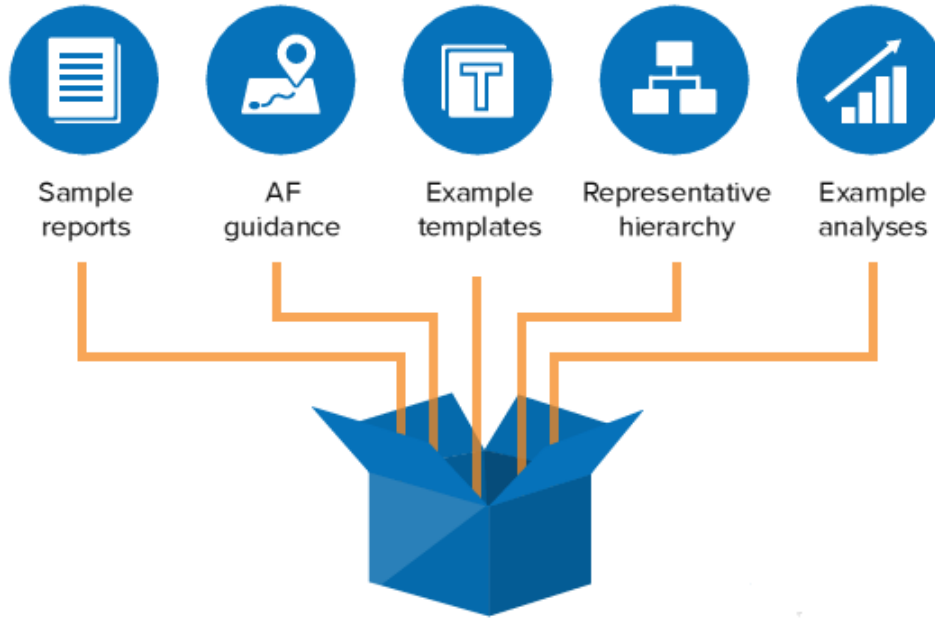
1. Typical Network
2. Proliferation
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Rick Smith, Manufacturing Process Information Mgr.
International Paper

Asset Based PI Example Kits

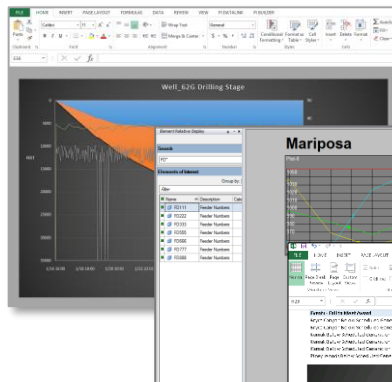
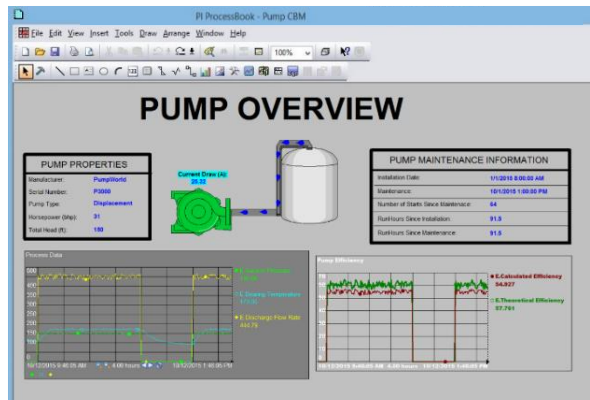
Explore how business initiatives take shape.



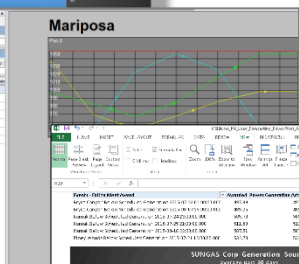
- Learning tool
- Starting point
- Available to everyone on PI Square

See examples of what's possible with this process

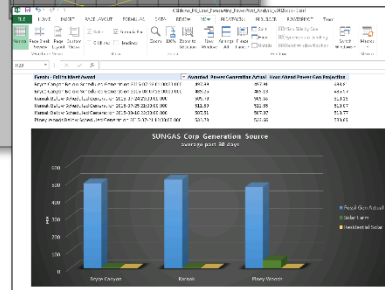
CBM for pumps



Well drilling



Voltage monitoring



Load forecasting

...and more!

Asset Based PI Example Kits are available to everyone on PI Square.

- Search www.pisquare.com > "example kit"

Looking for more coaching? Workshops to fit your needs

PI Discovery Workshop

Learn

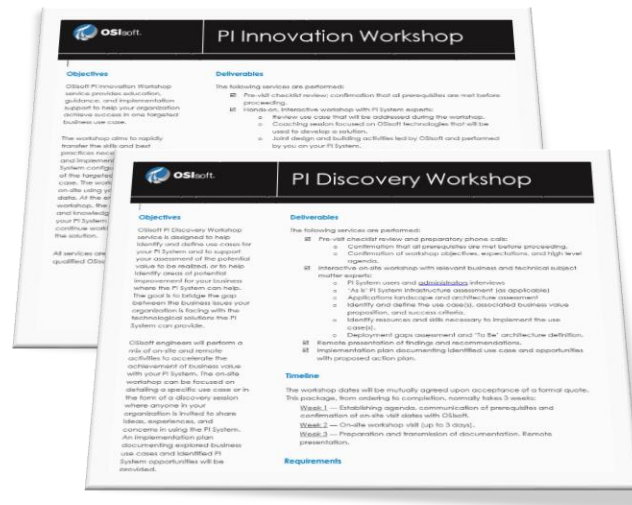
Educate

Explore

PI Innovation Workshop

Enable

Execute



Contact your account manager for details

On-site workshops (up to 3 days), targeted at your business use case(s) with your experts and ours, and using your data and your PI System.

Contact Information

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Systems Engineer

OSIsoft, LLC



Questions

Please wait for the **microphone** before asking your questions



State your **name & company**

Please remember to...

Complete the Survey
for this session



The **Power of Data**

DECISION READY IN REAL-TIME

Evaluation Form (Seminar Location - Date)

Name: _____

Company: _____

Email: _____

Quality and content of the presentations

Poor Good Excellent N/A

| | | | | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|
| Welcome | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| The Journey To Real-Time Operational Intelligence | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| The Power of Connection | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Tank Level Management System | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Using the PI System to Aid in Troubleshooting Operational Aspects of Oil and Gas Well Drilling and Completion | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Unleash your Infrastructure | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Information on the Spot | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Wrap-up/Seminar Conclusion | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Quality and organization of the seminar

| | | | | |
|--|-----------------------|-----------------------|-----------------------|-----------------------|
| Choice of date | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Time allowed for lunch/breaks | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Choice of presentations | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Days and time allowed for the presentation | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |



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Thank You



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