

Enterprise Gateway Gretchen Schwenzer

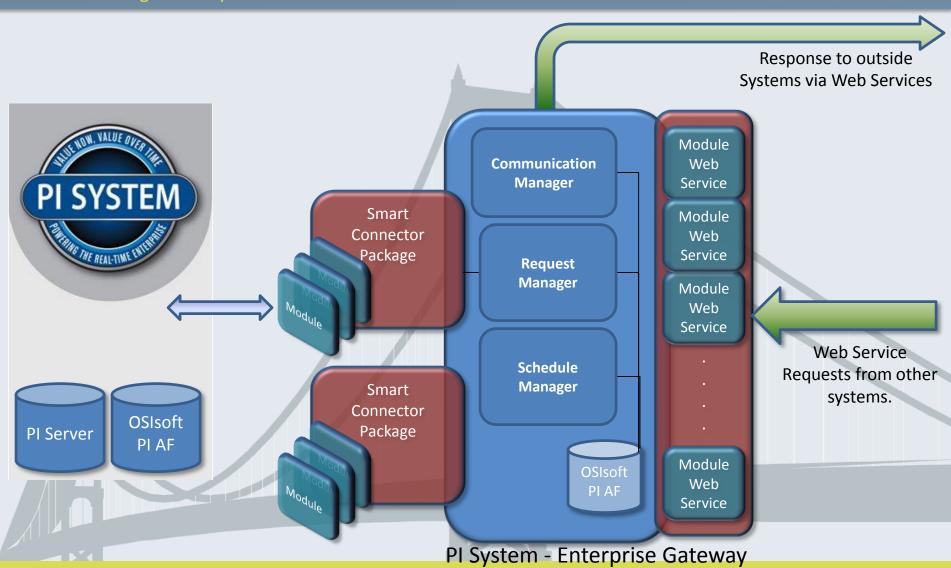
Empowering Business in Real Time
PI Infrastructure for the Enterprise

Enterprise Gateway Objectives

- Web Service based front end/entry layer for easy integration with any SOA enabled environment. For example, integrated into SAP's Enterprise Service Repository.
- Web Services for OSIsoft Products, delivering information in a business context, ie high level services.
- Tracking for all service requests including the identity and source of the request with the date and time the service was invoked. This provides an audit trail as well as recovery features.
- It uses OSIsoft's RtBaseline services to obtain data from the PI System, thus guaranteeing rapid response while handling secure connections to the PI System.
- All Configuration Requirements for setting up data requests to and from the services are defined using a Rule structure developed in AF.
- The Enterprise Gateway architecture is scalable both vertically and horizontally. Each Enterprise Gateway has the ability to be configured for specific business functions based on need, work load, and throughput.
- Services can be scheduled (single or recurring events) or responded to in an ad hoc nature.
- The Enterprise Gateway provides information accessibility and mappings. The management of business rules are decoupled from the information mapping and application data semantics.
- The Enterprise Gateway exposes coarse-grained business services for use in larger business processes such as multi-step integration and cross-functional workflows.
- The Enterprise Gateway is the catalog of offerings.
- Customer and Partner extensible
- XLST used to comply with specifics of external vendors
- The first packages to be made available will include AMI for automated metering and EAM for enterprise asset management.

PI System Enterprise Gateway

Service Enabling the PI System



Enterprise Services Interaction Scenarios

- Web Service initiated by Business System and confirmation response is required
- Task scheduled to run at some frequency
- Bundled request multiple transactions of the same type in single request with single reply of individual replies
- Multiple Transactions of different types to complete business logic no confirmation
- Scheduled Request and confirmation returned. Results for the scheduled request are sent and confirmation returned.
- Synchronous call to OSIsoft

Enterprise Gateway Queues

- Task Queue
 - Master List of all jobs
 - Serviced by the Request Manager
 - Acts as an Audit Trail of all tasks
- Schedule Queue
 - Schedule Jobs Manually created or based on Incoming Requests
 - Schedule Manager examines the queue and places tasks on the Task Queue
- Communication Queue
 - Manages all outgoing external communication to a backend system
 - Modules write results to this queue
 - Two Tables
 - Communication Top level request
 - Communication Extensions Sub requests
 - Serviced by the Communication Manager

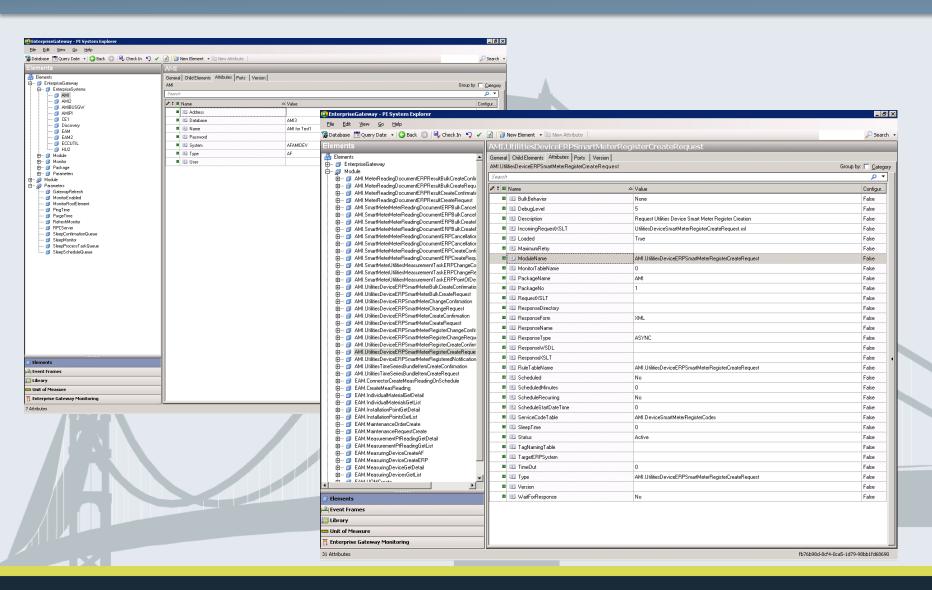
Managers

- Request Manger
 - "Heart of the Engine"
 - Checks the Task Queue for Tasks that need to be serviced
 - Matches Request Type to Module Type
 - Creates new threads for each request
 - "Unserviceable" Requests remain on the Queue
- Schedule Manager
 - Checks the Schedule Queue on regular intervals
 - If a job is scheduled to run, creates a task on the Task Queue
 - Next Run Date is updated by the Module
 - Module calls SP on successful completion
- **Communication Manager**
 - Responsible for calling external systems
 - e.g., SAP
 - XSLT for each external system
 - Maps internal XML format to expected SOAP
 - **Single Business Logic Modules**
 - Multiple backend systems by replacing/adding new XSLT and change configuration of module(s)
- **RPC** Manager
 - Responsible for polling RPC Subsystem for task status
 - Submits jobs to RPC
- **Monitor Manager**
 - Responsible for querying system values/status' and recording to PI Tags can be monitored by the NOC Configurable defined in AF with Alarm Rule Table

Modules

- Encapsulates Business Logic of a specific request (eSOA)
- Web Service Front End (optional)
 - Synchronous or Asynchronous
 - XSLT applied to incoming request normalizes data throughout the system
- Enterprise Gateway does Dynamic Discovery of modules
- Module Interface
 - AF Rule Tables used for constraints/mappings/PI Tag Creation/AF Element Creation/etc.
- Modules can be Active/Inactive across multiple EGW instances
 - Scalability
 - Load Balancing

Configuration for Enterprise Gateway defined in AF



Configuration – Rules

Mapping for attribute name changes

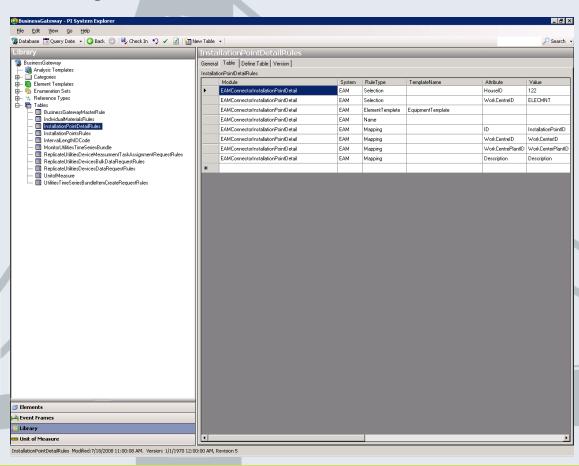
Template naming in AF

Tag Naming

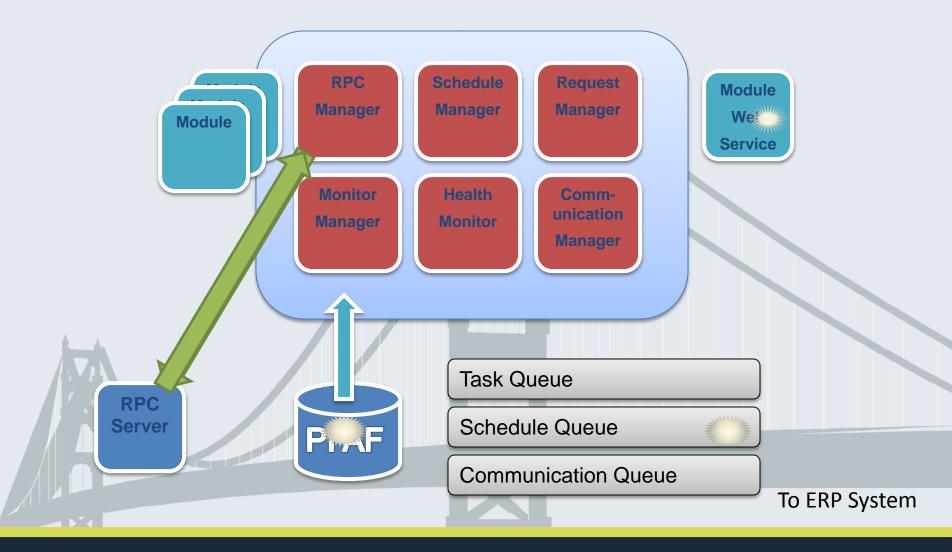
Naming

Selection

Filtering



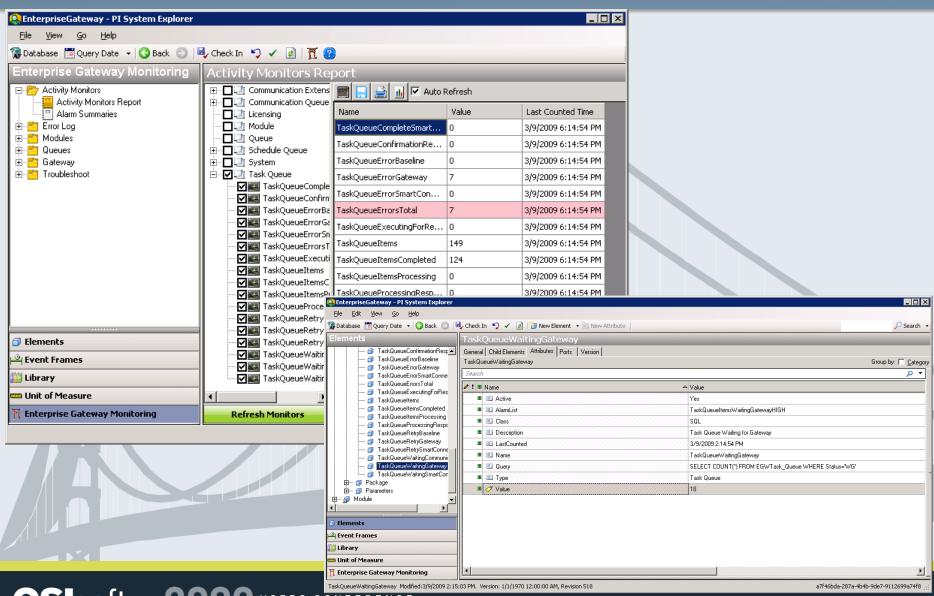
Typical EGW Scenario – Create Device



EGW Monitoring Tool

- PI AF Plugin
- Central Location for all Monitoring and Troubleshooting of the EGW
- Queue Status
- Job Status
- Performance Counters / Alarms
- Logging
- Drill Down
- Filtering

Performance Counters

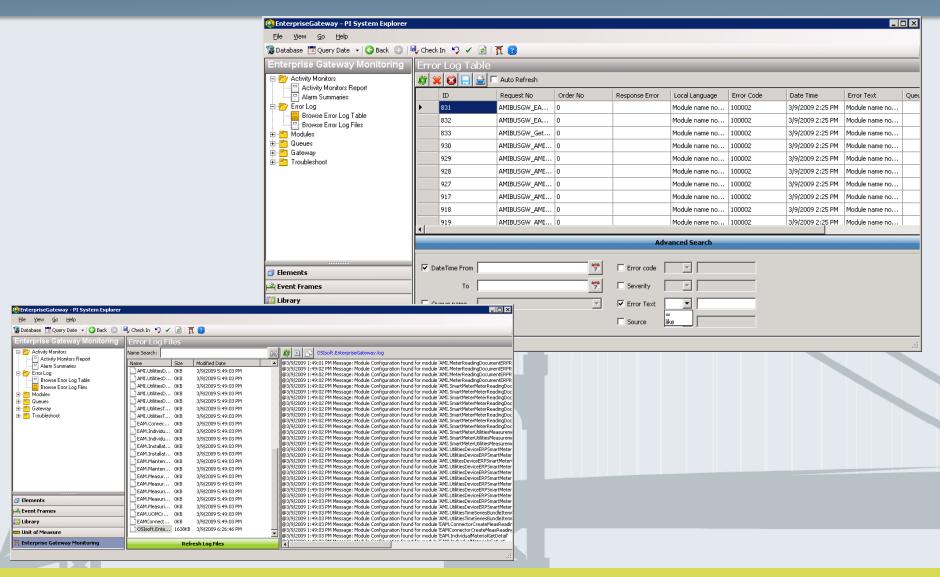


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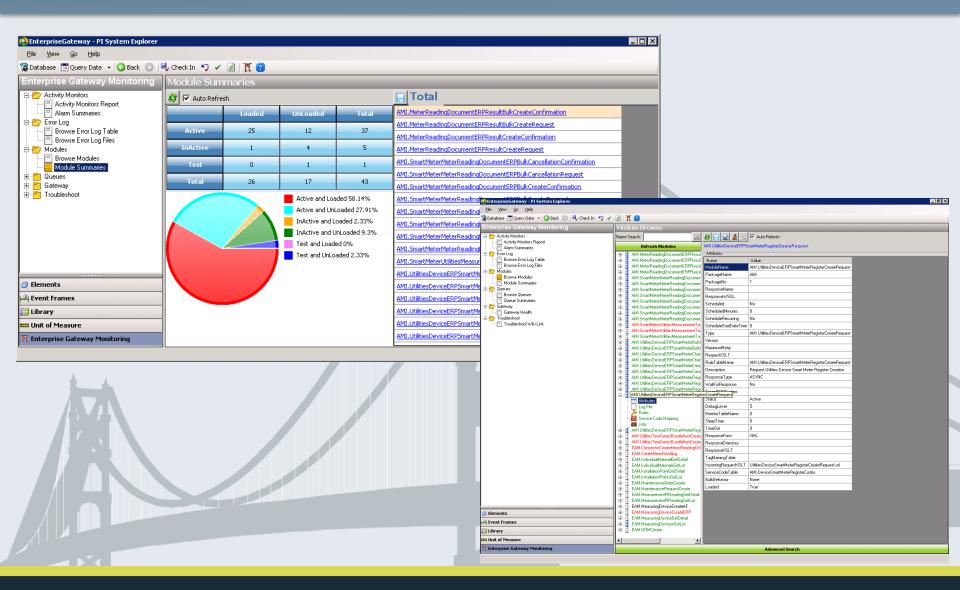
Alarm Summary with recommended action



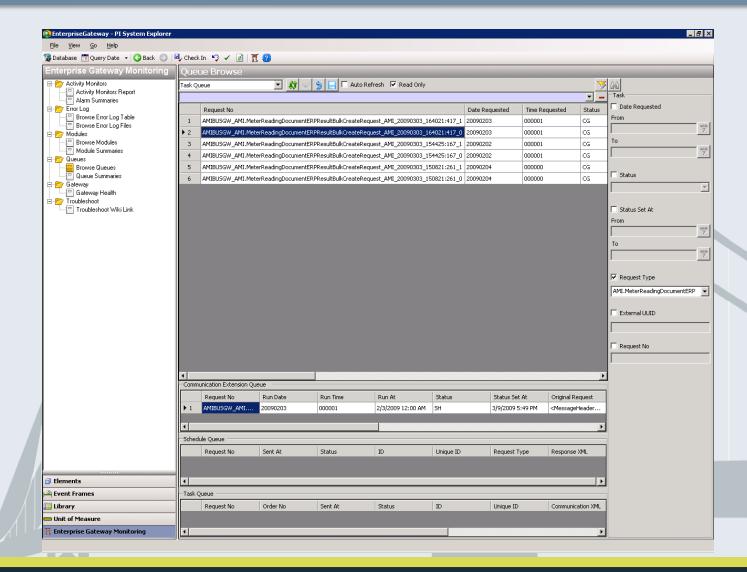
Error Log Monitor



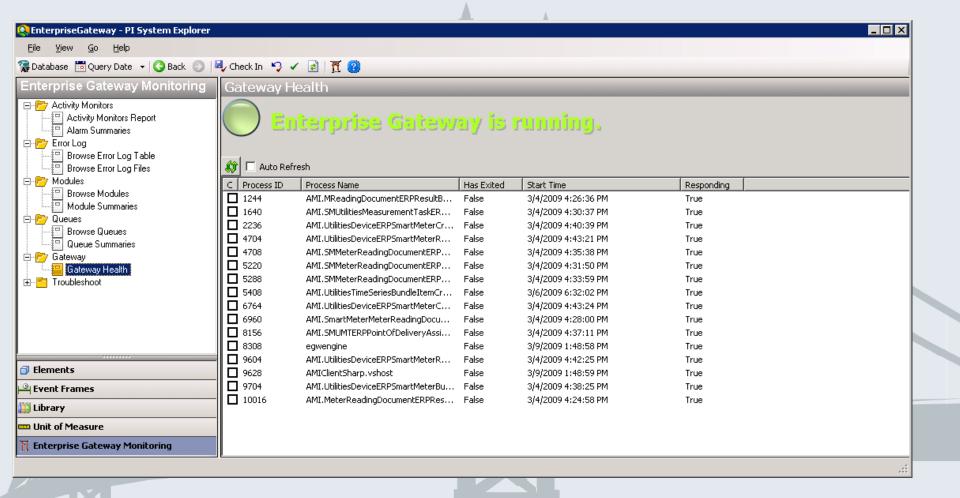
Enterprise Gateway Monitor



Queue Monitor



Gateway Health



AMI Smart Connector Package

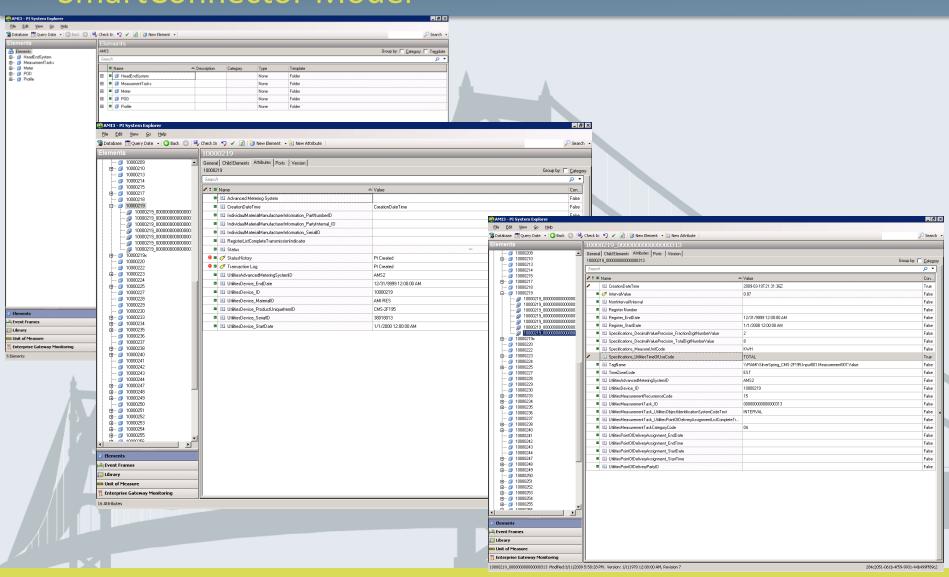
- Manage the creation and change of devices
- •Manage the creation and change of registers/ measurement tasks
- •Receive requests for measurement values and respond with the value
- •Schedule routine measurement readings and report to the ERP system

AMI Smart Connector – Requires SAP ECC 6.0 EHP4

UtilitiesDeviceERPSmartMeterCreateRequest UtilitesDeviceERPSmartMeterCreateConfirmation **UtilitiesDeviceERPSmartMeterCreateRequest** UtilitiesDeviceERPSmartMeterBulkCreateConfirmation UtilitiesDeviceERPSmartMeterBulkCreateRequest UtilitiesDeviceERPSmartMeterRegisterCreateRequest UtilitiesDeviceERPSmartMeterRegisterCreateConfirmation SmartMeterMeterReadingDocumentERPC reateConfirmationSmartMeterMeterReadingDocumentERPCreateRequest SmartMeterMeterReadingdocumentERPBulkCreateConfirmation SmartMeterMeterReadingDocumentERPBulkCreateRequest SmartMeterMeterReadingDocumentERPCancellationConfirmation SmartMeterMeterReadingDocumentERPCancellationRequest UtilitiesDeviceERPSmartMeterChangeConfirmation UtilitiesDeviceERPSmartMeterChangeRequest SmartMeterReadingDocumentERPBulkCancellationConfirmationSmartMeterReadingDocumentERPBulkCancellationRequest UtilitiesDeviceERPSmartMeterRegisterChangeRequest UtilitesDeviceERPSmartMeterRegisterChangeConfirmation MeterReadingDcoumentERPResultCreateConfirmation MeterReadingDocumentERPResultCreateRequest S SmartMeterUtilitesMeasurementTaskERPChangeConfirmation SmartMeterUtilitiesMeasurementTaskERPChangeRequest MeterReadingDocumentERPResultBulkCreateConfirmation MeterReadingdocumentERPResultBulkCreateRequest UtilitesTimeSeriesBundleItemCreateConfirmation Out UtilitiesTimeSeriesBundleItemCreateRequest In SmartMeterUtilitesMeasurementTaskERPPointOfDeliveryAssignedNotification In UtilitiesDeviceERPSmartMeterRegisteredNotification In



AF Model Built Automatically and linked to **SmartConnector Model**



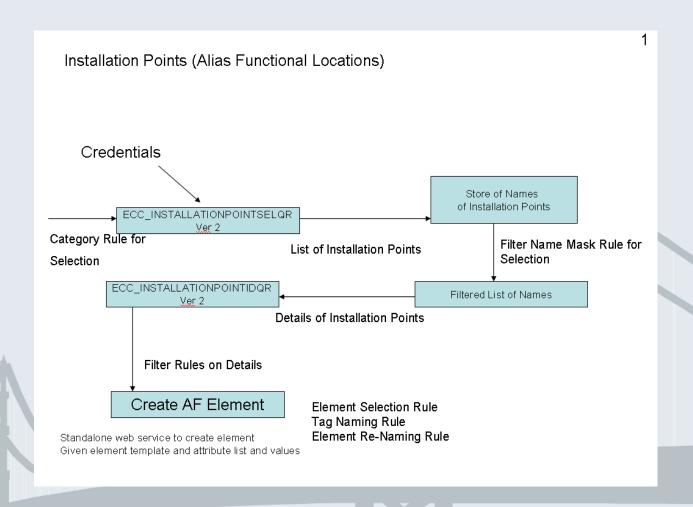
EAM Smart Connector Package

- Synchronize Assets between external ERP system and AF
 - Functional Locations
 - Equipment
 - Measurement Points
- •Publish measurement values in the external system or receive external values
 - Notification
 - Order
 - Measurement value

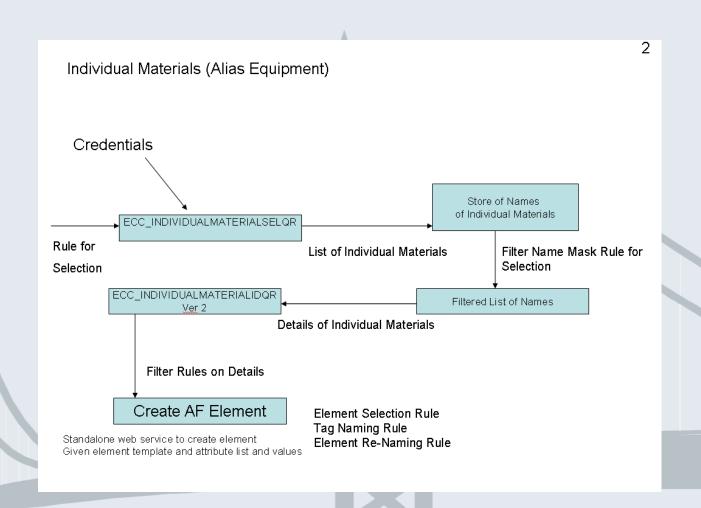
EAM Smart Connector Package – Requires SAP ECC 6.0 EhP3

- IndividualMaterialByIDQueryResponse In ECC INDIVIDUALMATERIALIDQR
- IndividualMaterialsimpleByElementsQueryResponse_In ECC_INDIVIDUALMATERIALSELQR
- InstallationPointByIDQueryResponse_In ECC_INSTALLATIONPOINTIDQR
- InstallationPointSimpleByElementsQueryResponse_In ECC_INSTALLATIONPOINTSELQR
- MaintenanceOrderCreateRequestConfirmation_in ECC_MAINTENANCEORDERCRTRC
- MaintenanceRequestCreateRequestConfirmation_In ECC_MAINTENANCEREQUESTCRTRC
- MeasurmentReadingERPCreateRequestConfirmation_In ECC_MEASURMENTREADINGCREATE
- MeasuringDeviceERPSimpleByElementsQueryResponse_In ECC_MEASURINGDEVICE001QR
- MeasuringDeviceERPByIDQueryResponse_In ECC_MEASUREINGDEVICEIDQR
- MeasurmentReadingERPSimpleByElementsQueryResponse_In ECC_MSMTRDNG001QR
- ParentIndividualMaterialERPSimpleByIndividualMaterialQueryResponse_In –
 ECC PARINDIVMATL004QR
- MeasuringDeviceERPCreateRequestConfirmation_In ECCMSRGDVCECRTRC
- SubordinateIndividualMaterialERPByIndividualMaterialQueryResponse_In ECC_SUBORDINDIVMATL004QR
- UnitOfMeasureByDimensionQueryResponse_In ECC_UNITOFMEASUREBYDIMQR

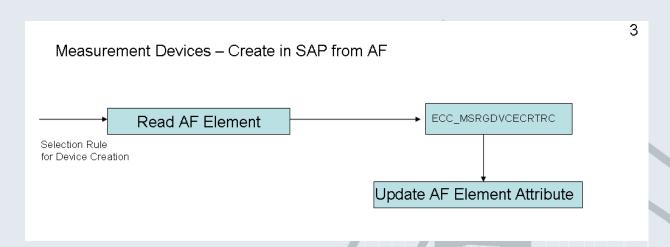
Installation Points or Functional Locations

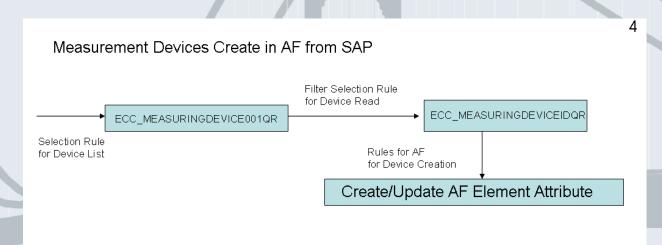


Individual Materials or Equipment

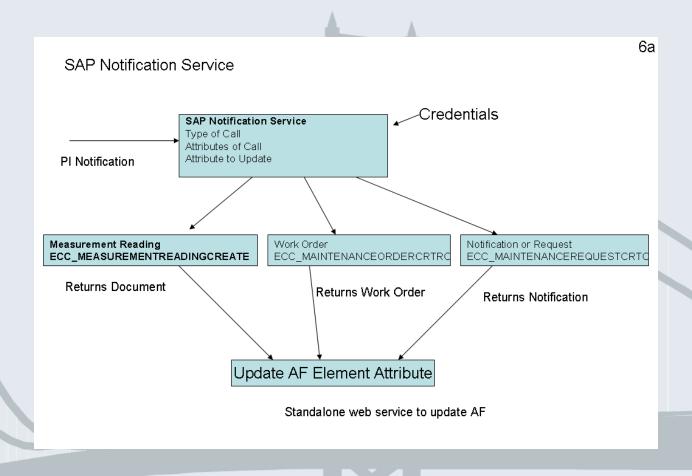


Measuring Devices

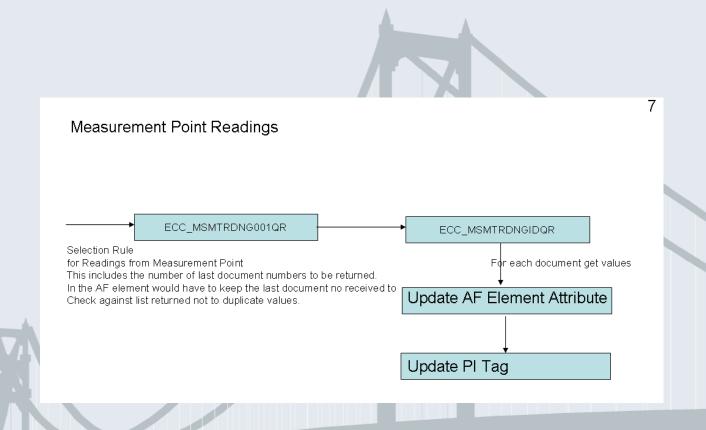




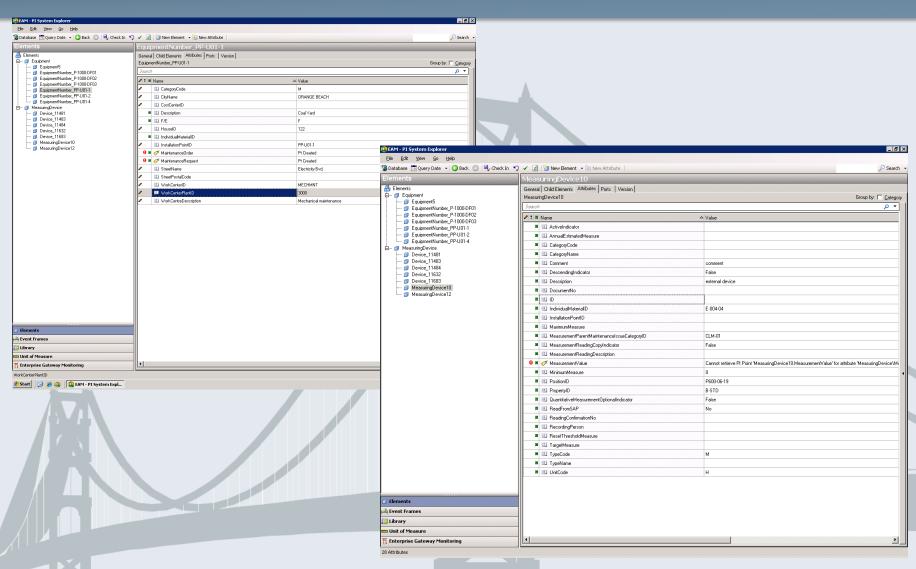
Notifications



Retrieve measurement Readings from external system into PI System



AF Model Automatically built



Additional Information

