

PI Notifications: Powerful and Extensible

Presented By:

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Talk Outline

- PI Notifications Overview
- New features in PI Notifications 2010
- Notification delivery channel

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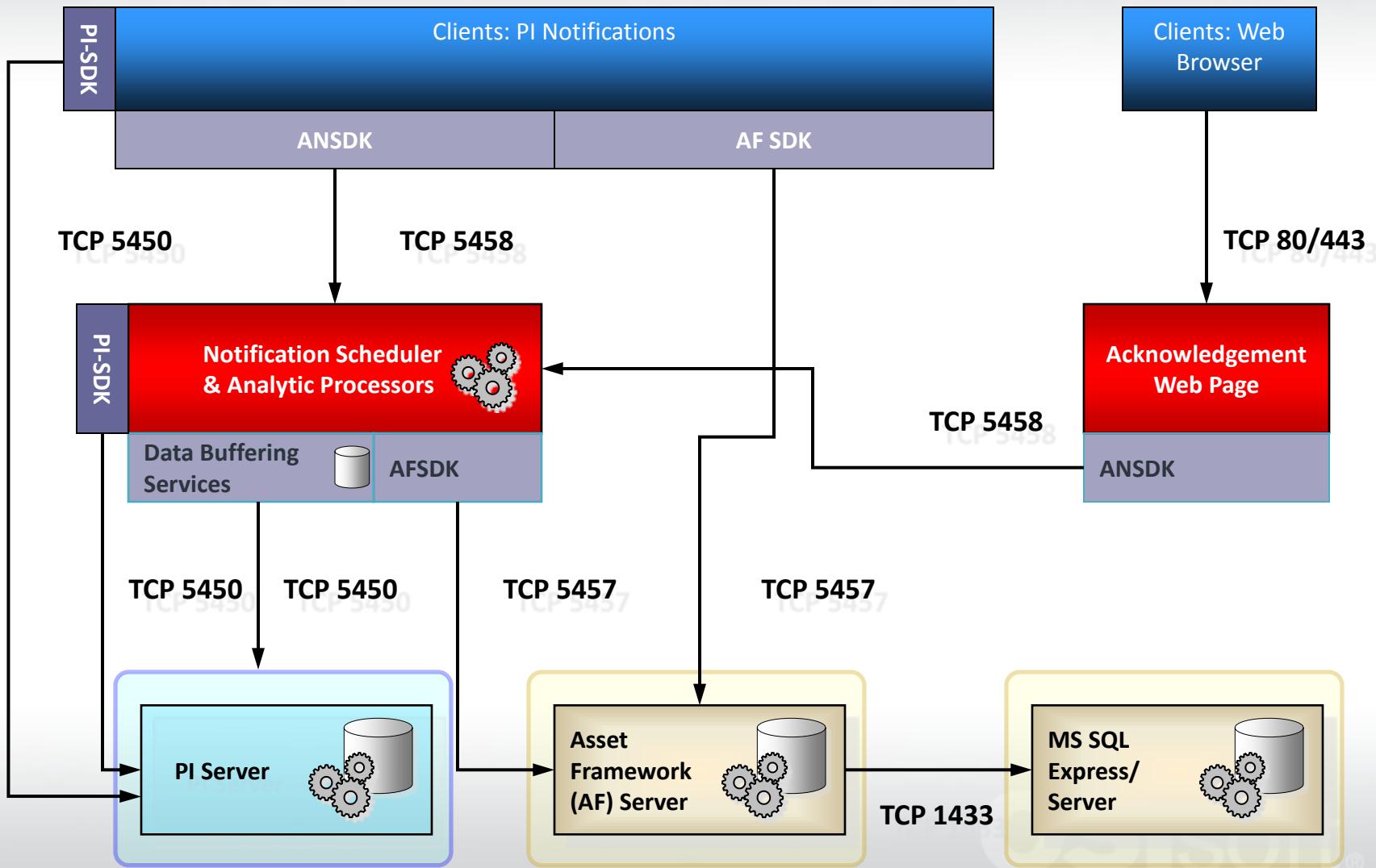
PI Notifications

- Let one or more people or systems know an event has occurred
- Customizable content
- Escalation groups

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PI Notifications

Components and connections



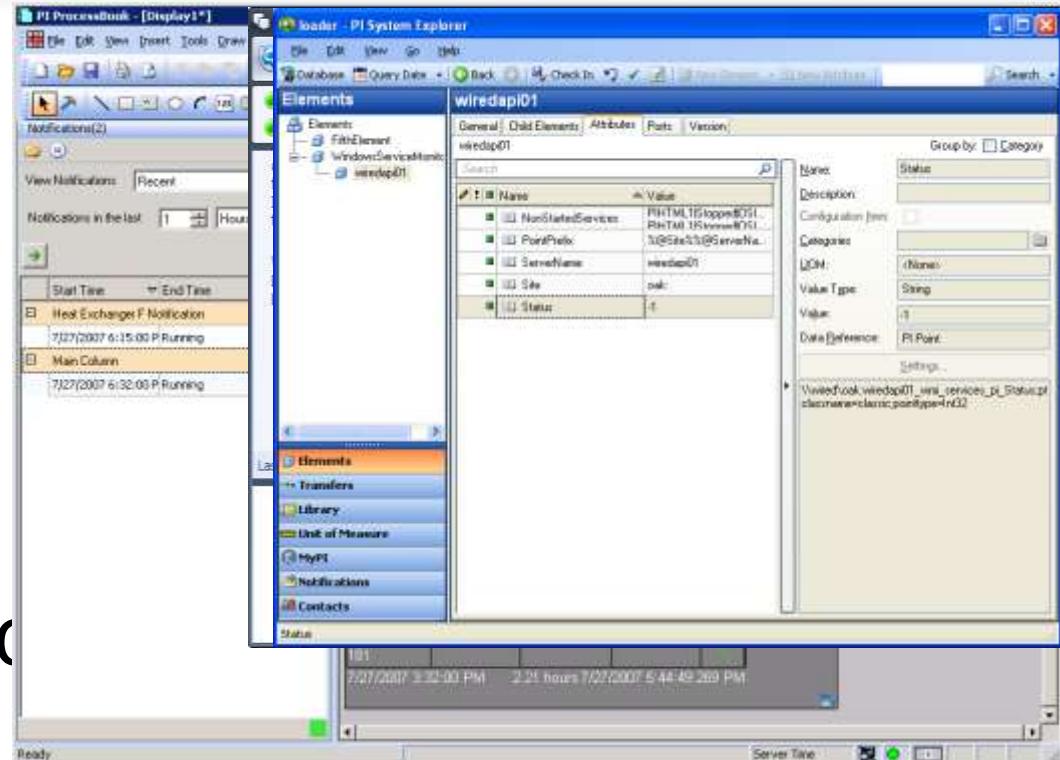
PI Notifications Scheduler

- Spawns processes to run notifications
- Allow different schedulers for AF databases
- Scheduler failover support

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PI Notification Clients

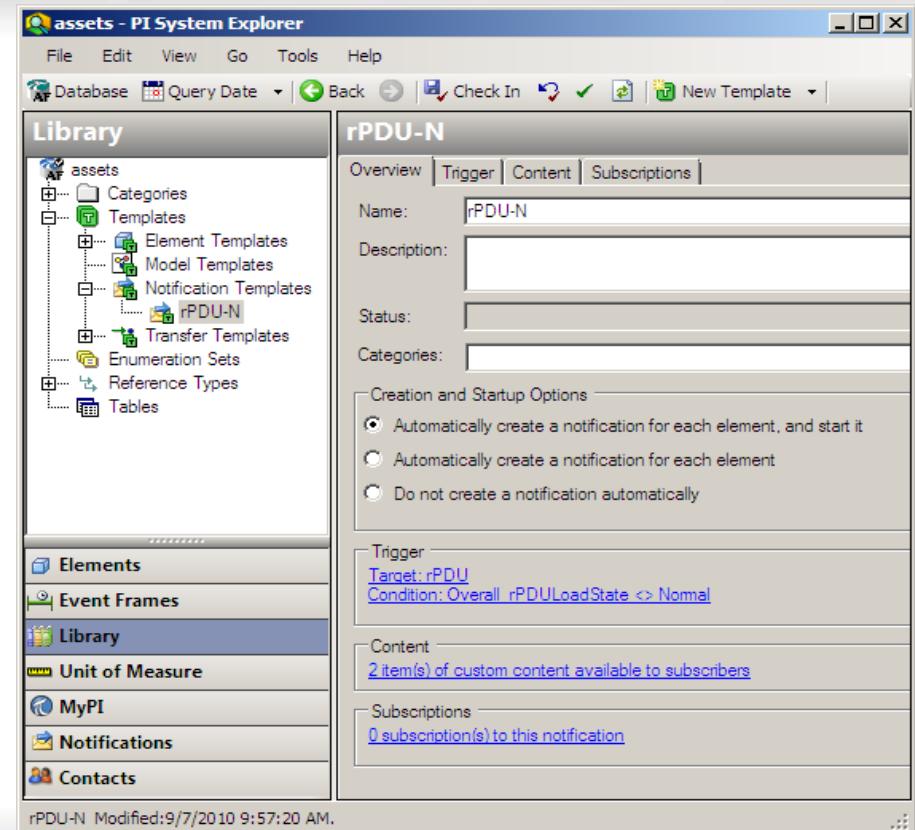
- PI ProcessBook
- Excel
- Desktop
- PI System Explorer
- Office Communicator



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Configure Notifications

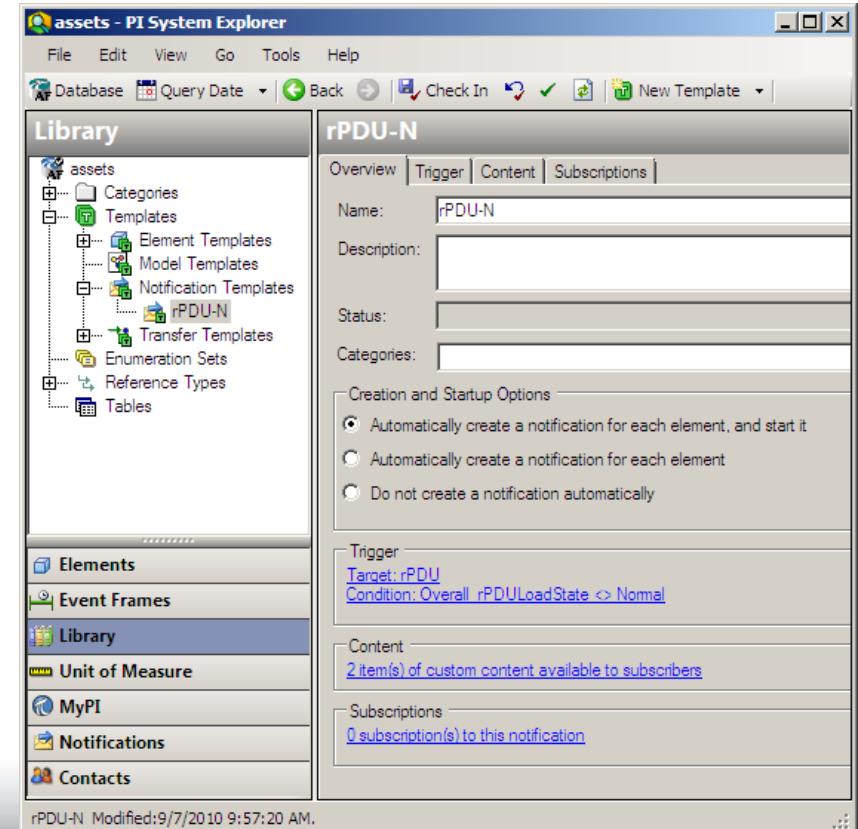
- PI System Explorer
- ANSDK/AFSDK



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Notification Templates

- Based on element templates
- Create template once
- Notification created when element created
- Options include
 - Create
 - Start



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Delivery Channels

- How a message is delivered
 - Email, web service and OCS included
- Extensible – write your own!
 - Helper classes available
- vCampus example
 - XML delivery channel



PI Notifications 2010

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Features

- Faster Notification History searches
- Native 64 bit support
- Formatting Notification Messages

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Current: Message

- Specify subject (not dynamic)
- Specify content (no control over layout)

The screenshot illustrates the configuration of a message template and its resulting email content.

Specify static subject for email: A yellow box highlights the "Subject" field in the configuration window, which contains the static text: "\PIANODEMO\DM\Element1\Notifications[New Notification6] generated a new notification event." An arrow points from this box to the corresponding "Subject" field in the email message window.

Choose what content to include: A yellow box highlights the "Selected Content" section in the configuration window, which includes checkboxes for "Standard Content" (checked), "Trigger Input" (unchecked), "Attribute Value" (checked), and "Link" (unchecked). An arrow points from this box to the detailed message content window, where the "Attribute Value" is shown as a link: "\PIANODEMO\DM\Element1\Attribute1: 77".

Email Message Content: The right-hand window shows the generated email message. It includes the following details:

- This message was sent with High importance.
- From: dthompson@osisoft.com
- To: David Moler
- Subject: PIANODEMO\DM\Element1\Notifications[New Notification6] generated a new notification event.
- Name:** New Notification6
- Server:** PIANODEMO
- Database:** DM
- Start Time:** 4-Jun-10 10:43:02 AM Pacific Daylight Time (GMT-07:00:00)
- Trigger Time:** 4-Jun-10 10:43:02 AM Pacific Daylight Time (GMT-07:00:00)
- Target:** PIANODEMO\DM\Element1
- State:** OutsideControl
- Priority:** Normal
- Attribute Value:** \PIANODEMO\DM\Element1\Attribute1: 77
- Actions:**
 - Acknowledge
 - Acknowledge with comment

Current: Subscriptions

Notification

Content

1. Trigger Input
2. Attribute
3. Web Page
4. Acknowledgement
5. Web Part Trend



1



1, 2, 4, 5



1, 2, 4, 5

- Content defined on notification
- Each subscriber requests content individually

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Current: Subscriptions

Notification

Content

1. Trigger Input
2. Attribute
3. Web Page
4. Acknowledgement
5. Web Part Trend

- Each new subscribers must request content – not scalable/maintainable



1



1, 2, 4, 5



1, 2, 4, 5



?!?!?

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PI Notifications 2010: Message

The screenshot illustrates the PI Notifications 2010 interface for creating messages. On the left, a message editor window shows the 'Subject' field containing 'Alert on element [Target]'. A callout box with an orange arrow points from this field to another callout box labeled 'Free-form composition of subject and body'. Below the subject, the 'Body' section contains a warning message: 'Warning: [Triggering Condition:Triggering Condition] [Attribute1:Name]: [Attribute1:Value] [Attribute1:UOM] ([Attribute1:TimeStamp])'. A callout box with an orange arrow points from this body content to a third callout box labeled 'Content is substituted when alert is triggered'. On the right, a preview pane displays an email message with the following details:

This message was sent with High importance.

From: dthompson@osisoft.com
To: David Moler
Cc:
Subject: Alert on element \\PIANODEMO\Demo1.2\Demo_01

Sent: Mon 7-Jun-10 9:09 AM

Warning: Attribute1 has exceeded target:
Attribute1: 11 (7-Jun-10 9:08:40 AM)

At the bottom of the slide, there is a footer bar with the text 'Where PI geeks meet...' and the copyright information '©2010 OSIsoft, L'.

PI Notifications 2010: Subscriptions

Notification

Format

1. Simple Email
2. Detailed Email (default)
3. ...

- New paradigm: message format
 - Subscribers request a message format
 - Group, notification, global defaults
 - Message format and subscribers can be set on Notification Template



Simple Email



Detailed Email



Detailed Email



Detailed Email

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Message Formatting



- How to configure
formatting

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Delivery Channels

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Sample Delivery Channel Web Page

- Custom delivery channel that outputs a web page when triggered
- Review contact configuration & available helper
- Support formatting so user can compose web page content
- Exhibit preview and improved test

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Delivery Channel configuration behavior

- Configuration stored in ConfigString
- Contact Properties (e.g. Importance) are inherited from “parent”
- Values can be overridden or defaulted
- When formatting is available, only contact properties should be stored

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Delivery Channel: Property Inheritance

Notification

Notification
Template



Contact Definition
(Template is null)



Template



Template
(Contact Definition is null)



= AFNotificationContact



= AFNotificationContactTemplate

Delivery Channel: Property Inheritance

Notification

Notification
Template

High (inherited)



Importance = High



Importance = Normal



Normal (inherited)



= AFNotificationContact



= AFNotificationContactTemplate

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How to I use the ConfigStringHelper?

```
public override string ConfigString
{
    get { return _configHelper.ConfigString; }
    set
    {
        if (ConfigString != value)
        {
            _configHelper.ConfigString = value;
            SaveConfigChanges();
        }
    }
}
```

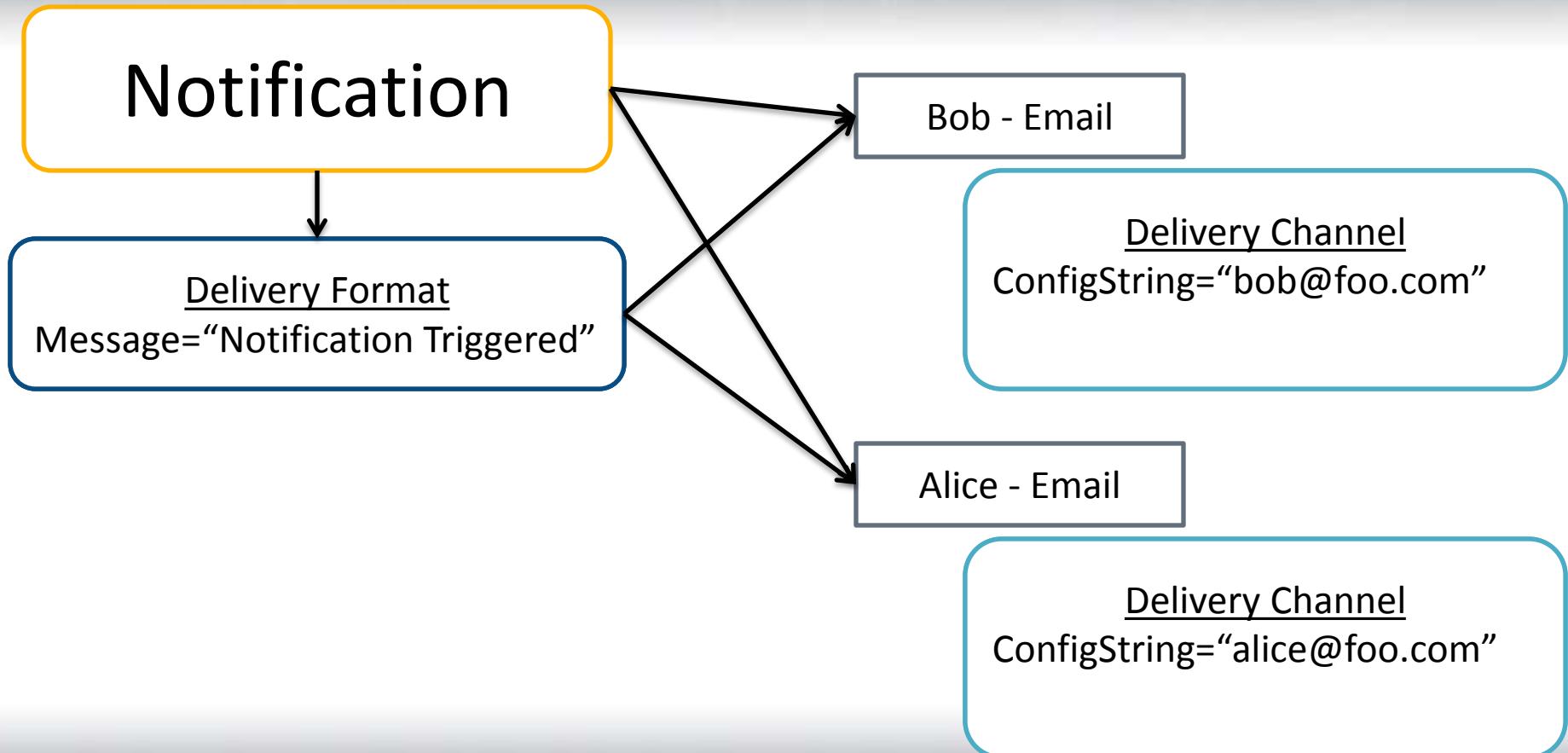


How to I use the ConfigStringHelper?

```
public string Url
{
    get { return _configHelper.GetValue("Url"); }
    set
    {
        if (_configHelper.SetValue("Url", value))
        {
            SaveConfigChanges();
        }
    }
}
```



Delivery Channels: ~~variable~~-formatting



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Delivery Channel



- Review components

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What objects are available?

- ANDeliveryFormat
 - Stores plug-in specific message configuration
 - Key value pairs <string, string>
(e.g. [“Subject”] = “Notification Triggered”)
- Built-In components to work with common types (rich text, plain text, attachments)



What needs to change in my Delivery Channel?

```
public class WebPage : AFDeliveryChannel
{
    //*** old delivery channel implementation hidden ***
    public void Send(
        ANProcessedDeliveryFormat processedFormat,
        bool test)
    public static Type ConfigurationManagerType { get; }
}
```

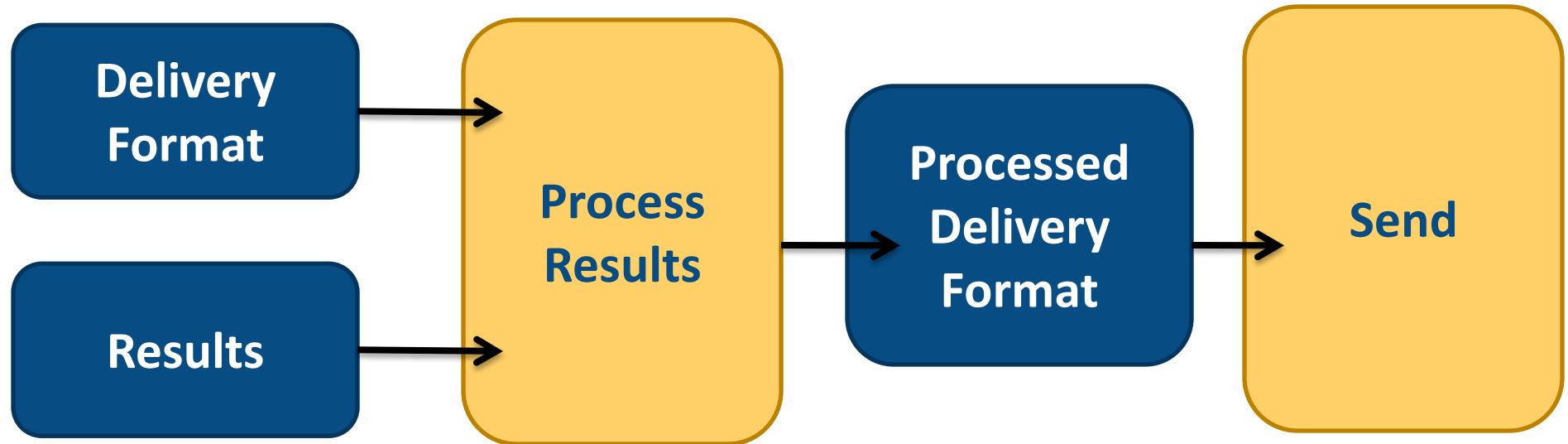


How do I implement the Configuration Helper?

```
internal class WebPageConfigurationManager  
    : ANFormattableDeliveryChannelConfigurationManager  
{  
    public override void InitializeGlobalFormat(  
        ANDeliveryFormat globalDefaultFormat)  
  
    public override ANProcessedDeliveryFormat ProcessResults(  
        ANDeliveryFormat deliveryFormat,  
        ANNNotificationResults results,  
        bool test)  
  
    public override Type GetEditorType()  
}
```



Sending Formatted Notification



What else do I need to implement?

```
internal partial class WebPageEditorControl  
    : ANWPFDeliveryFormatEditor  
{  
    protected override void LoadFromDeliveryFormat(  
        ANDeliveryFormat deliveryFormat,  
        bool readOnly)  
  
    protected override void SaveToDeliveryFormat(  
        ANDeliveryFormat deliveryFormat)  
}
```

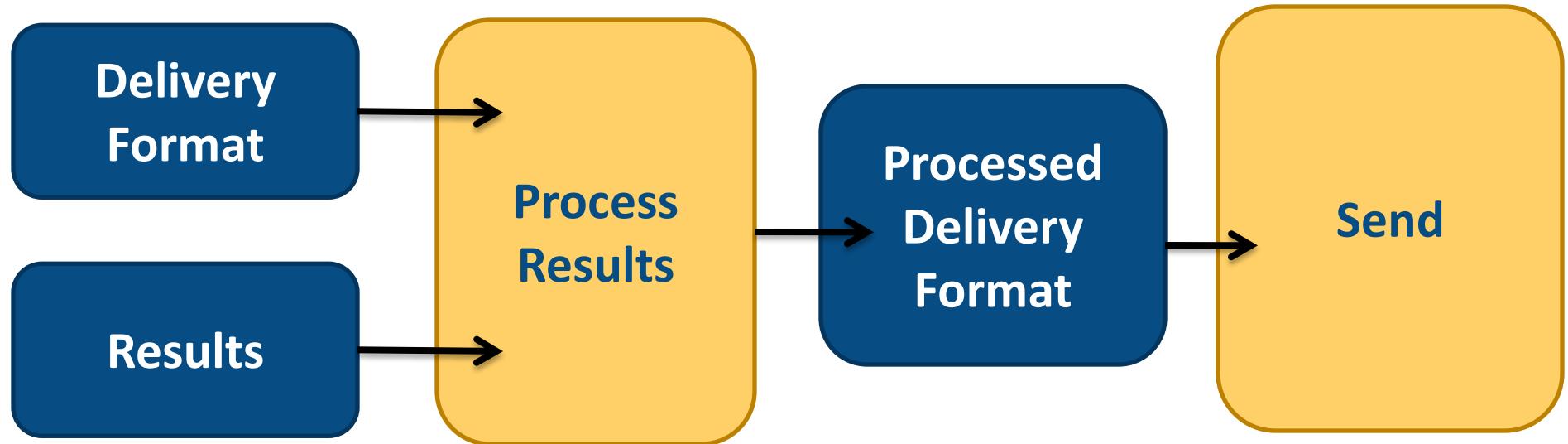


Editor Implementation

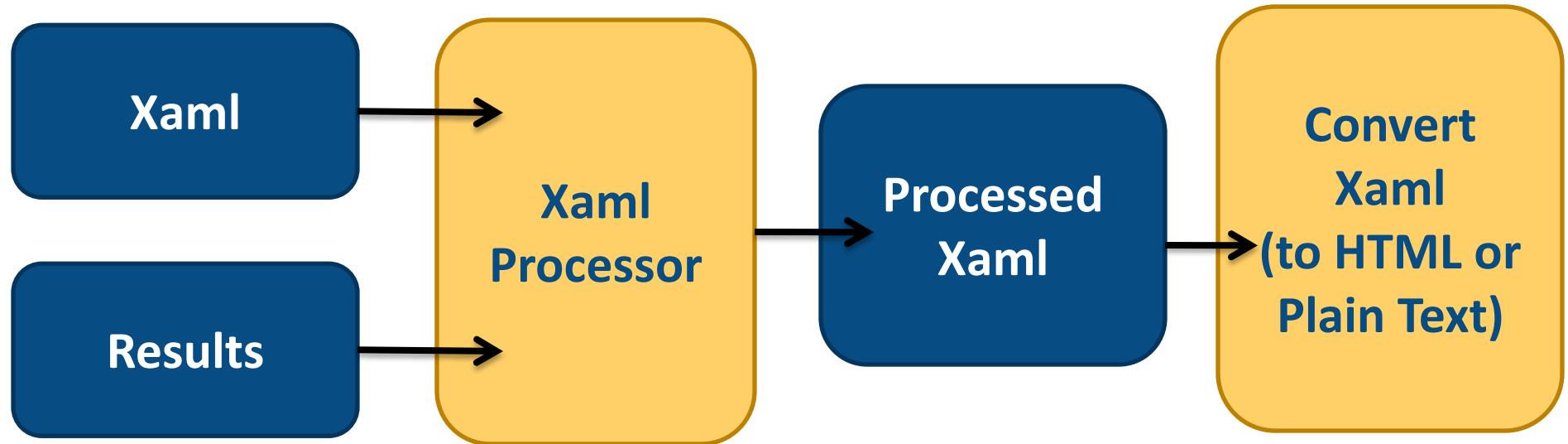
```
protected override void LoadFromDeliveryFormat(  
    ANDeliveryFormat deliveryFormat, bool readOnly)  
{  
    _messageEditor.ReadOnly = readOnly;  
    _messageEditor.NotificationContext = base.NotificationContext;  
    _messageEditor.MessageConfiguration = deliveryFormat["Message"];  
}  
  
protected override void SaveToDeliveryFormat(ANDeliveryFormat deliveryFormat)  
{  
    deliveryFormat["Message"] = _messageEditor.MessageConfiguration;  
}
```



Sending Formatted Notification



Sending Formatted Notification



```
public override ANProcessedDeliveryFormat ProcessResults(  
    ANDeliveryFormat deliveryFormat,  
    ANNotificationResults results, bool test)  
{  
    var processedResults = new ANProcessedDeliveryFormat();  
    string processedXaml = ANXamlFormatProcessor.ProcessResults(  
        deliveryFormat["Message"], results);  
    processedResults["Message"] = processedXaml;  
    return processedResults;  
}  
  
public void Send(ANProcessedDeliveryFormat processedFormat, bool test)  
{  
    string processedXaml = processedFormat["Message"];  
    using (StreamWriter writer = new StreamWriter(Url))  
        writer.WriteLine(ANXamlConverter.ConvertToHtml(processedXaml));  
}
```



Summary

- Message composition is highly desired
- Formats improve configuration for users
- Implementation straightforward using built-in components
- Old delivery channels will still work

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Wrap-up

- Power of notification templates assist implementation
- Delivery Channel enables extensibility
- Customize content with new formatting features in upcoming release

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More Information

- Previous Presentations - vCampus
 - [Builders' Café Webinar Series: Tour of the AF and PI Notifications Developer Tools](#)
- vCampus - forums

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Thank You!

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