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# The Integration of PI and SAP to Enhance Asset Maintenance Planning

Presented by **Gutti Gudjonsson**  
**Roland Rich**

**Contact Energy Limited - and**  
**Dimension Software Limited**

# Introduction

- Gutti Gudjonsson – Production Engineer C & I
- Worked in Power Generation industry 25 years
- 20 years on gas fired, steam driven turbines
- 5 years on combined and open cycle gas turbines
- Previously 6 years in Oil and Gas industry, I & E
- 20 years exposure to PI, 15 years working with PI



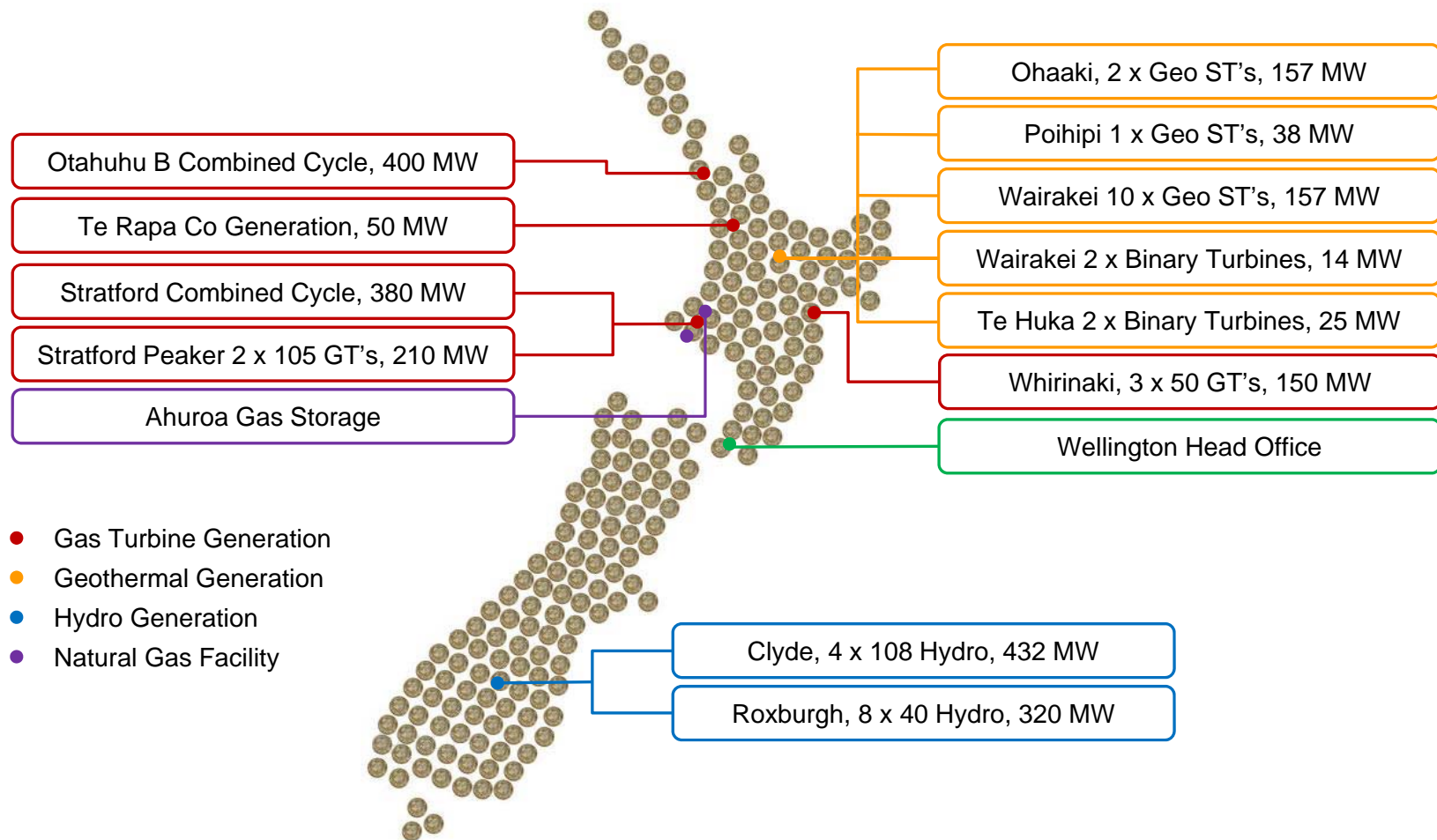
Stratford Power Station





# Contact Energy Limited

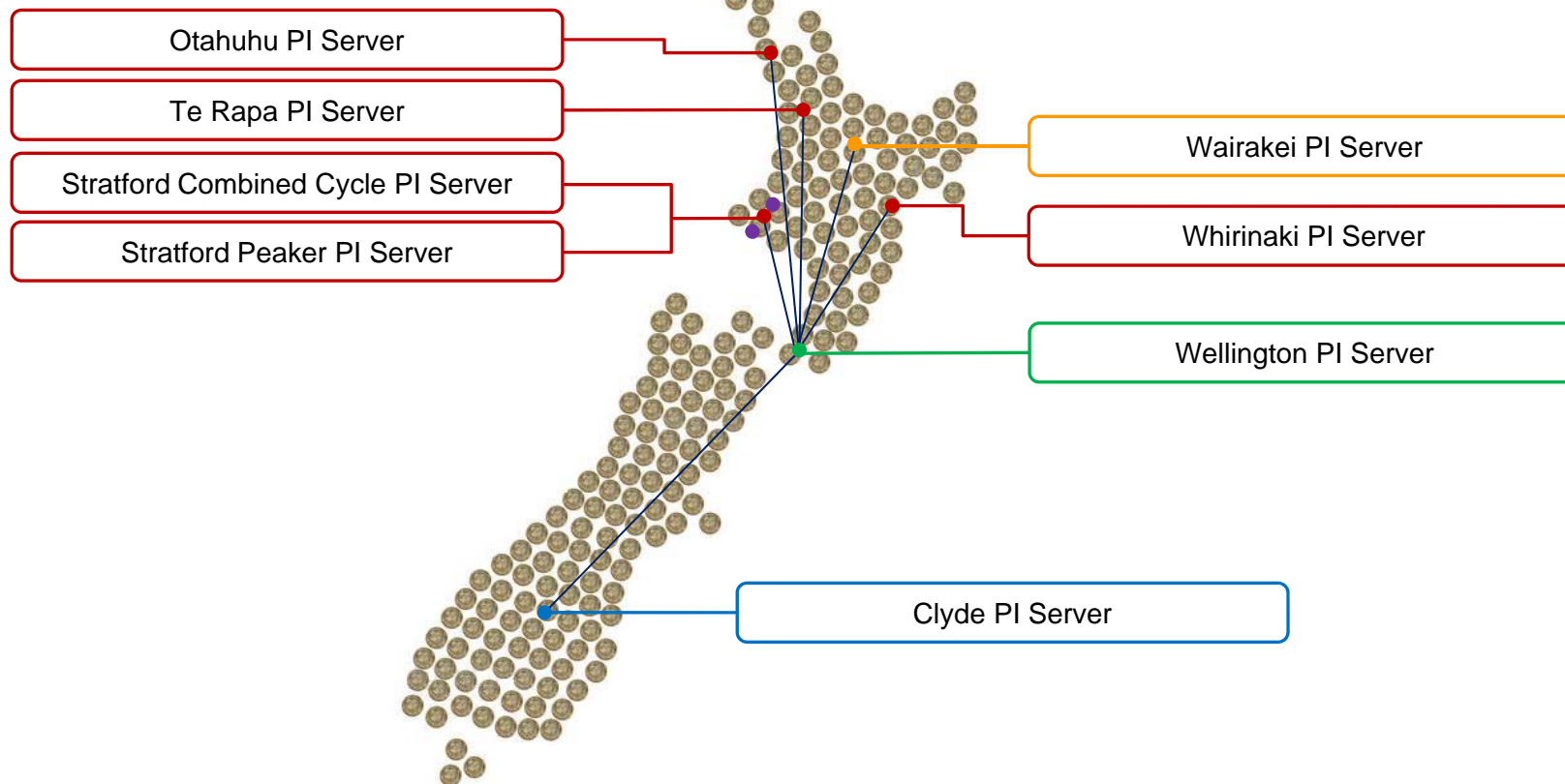
- Contact is one of New Zealand's leading energy generators and retailers
- Provide approx. 25% of N.Z. Electricity
- Also a wholesaler of Natural Gas and LPG
- In operation since 1996, previously part of ECNZ
- Origin Energy a major shareholder since 2004



# Contact PI System Setup

- PI servers installed locally at main generation sites, behind firewalls
- Central PI server at Wellington Head Office
- All PI3, versions vary from 3.4.375 to PI2010

## Contact PI Server Locations





# Traditional PI Usage

- Traditional uses include:
  - Operations, - Plant long term trends, reporting and monitoring remote systems.
  - Engineering, - Condition monitoring, plant analysis and performance checks
  - Chemists, - Plant condition monitoring and reporting, (out of limits reporting)
  - Environmental, - Consent monitoring and reporting
  - Electricity and Gas Trading, - Real time energy flow data analysis and reconciliation
  - Management, - Plant operation, local and company wide, reporting

# Reliability Centered Maintenance

- Contact Energy has been developing and rolling out it's RCM program for the last 5 years
- The objective of RCM is to raise the maturity of our maintenance approach from reactive to preventative
- RCM strategies are applied for critical assets; thereby ensuring that maintenance is carried out at the most appropriate time. Not too soon, or too late.
- Achievement of RCM objectives relies on integrated systems

# New PI Opportunities

- Enterprise Resource Planning Software upgrade to **SAP** created opportunity to use real time plant information to:
  - Drive some of the condition based maintenance plans derived from the RCMO process
  - Activate plant manufacturer recommended, run hour based maintenance plans
  - Use plant data to trigger store checks or ordering
  - Transfer production values into SAP for reconciliation.

# Planning and Design

- Early on, Dimension Software was identified as preferred company for the detailed design and installation work of a PI to SAP interface.
- Project planning meeting of personnel from ICT, WIPRO, Dimension Software and Contact PI administrators considered the following
  - Networking requirements, system architecture and security
  - What type of data needs to be transmitted across to SAP for each message.
  - Handshaking, confirmation of message received and processed.
  - Message filtering, i.e. don't send multiple messages for the same event. (minimum re-send time, hysteresis etc.)
  - What calculations to make available, if any in the PI-SAP interface.
  - Testing requirements, testing environment, and outcome measures.



# How it Works





- Specialist New Zealand based PI system integrator since 2008
- Provide all aspects of PI integration from solution design through to implementation, software development and training
- Cover many industries including power, oil & gas, mining and pulp & paper

# PI to SAP Engine

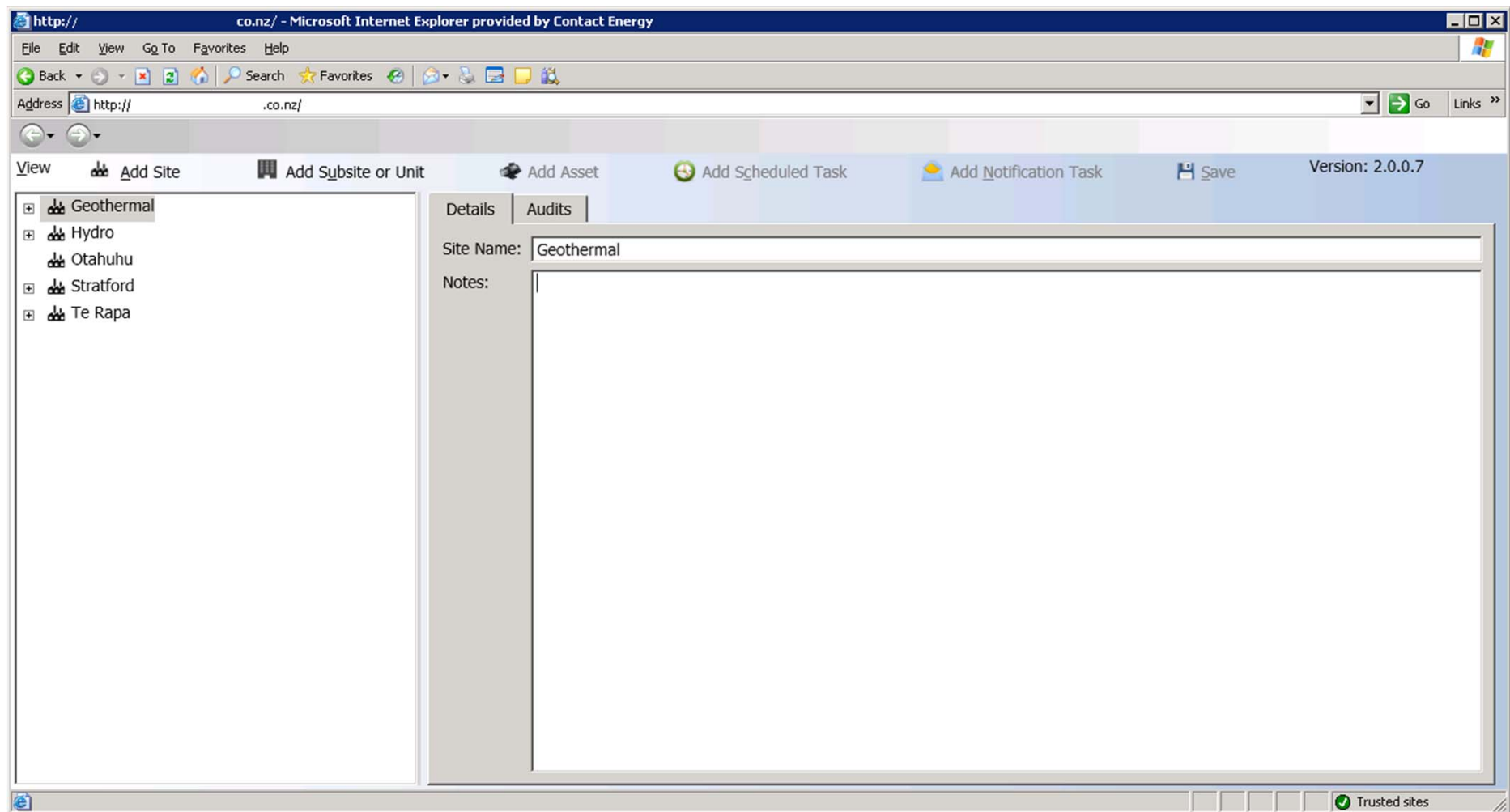
- ACE application that sends data from PI to SAP
- Scheduled Tasks – occur regularly
- Notification Tasks – triggered by a condition
- Based on the Asset Framework, using a hierarchical tree of Assets in the system

# Scheduled Based Tasks

- Report to SAP on a scheduled regular interval
- Reports a PI tag value or calculation thereof (value, difference, maximum, total, count)
- Can have multiple calculation periods within one reporting period
- Examples:
  - Daily Gas Compressor Run Hours
  - Daily Circuit Breaker operations
  - Hourly Steam production reported daily

# Notification Based Tasks

- Report to SAP after a condition is triggered
- Condition is a PI tag value compared against a defined value (with optional hysteresis)
- Uses the PI Notification Engine for the trigger
- Can limit send rate
- Examples:
  - Air inlet pressure > 11.75mbar
  - Flow rate < 3.2 kg/s





View Add Site Add Subsite or Unit Add Asset Add Scheduled Task Add Notification Task Save Version: 2.0.0.7

Geothermal
Hydro
Otahuhu
Stratford
SPP
21 SPP GT, Gen and Power
22 SPP GT, Gen and Power
29 SPP BOP
29EKH Gas Compressor 1 Run Hrs
29EKH Gas Compressor 2 Run Hrs
29EKH Gas Compressor 3 Run Hrs
29GAF PRE TRTD WTR FWDG PMP1 Run Hrs
29GAF PRE TRTD WTR FWDG PMP2 Run Hrs
29GHC TRTD WTR FWDG PMP1 Run Hrs
29GHC TRTD WTR FWDG PMP2 Run Hrs
29GHC TRTD WTR FWDG PMP3 Run Hrs
29PAB Gas Comp. CW Circ. PMP 1 Run Hrs
29PAB Gas Comp. CW Circ. PMP 2 Run Hrs
29PAD11 Cooling Tower Fan 1 Run Hrs
29PAD12 Cooling Tower Fan 2 Run Hrs
29PAD13 Cooling Tower Fan 3 Run Hrs
29PAD14 Cooling Tower Fan 4 Run Hrs
29PAD15 Cooling Tower Fan 5 Run Hrs
TCC
Te Rapa

Details Audits Message History
Task Name: 29EKH Gas Compressor 1 Run Hrs
SAP Measurement Point: 10000121
Enabled: ☒
Site indicator: SPP
Short text: SFDG Gas Compressor 1 Run Hrs
Source tag: \\sfd-pi\B1.29EKH11AN001\_HRS
Lower limit:
Upper limit:
Code catalogue: Z
Code group: GNCHECK
Valuation code:
Value decimal places: 2
Calculation
Function: Difference
Calc Interval (hours): 24
Result multiplier: 1
Units: hr
Schedule
Delay (mins): 0
Send Interval (hours): 24
Starting from: 14/08/2012 00:00:00
Notes:
Created by: CONTACT\GUDJONSG
Last modified by: CONTACT\GUDJONSG
Last modified date: 3/21/2012 9:20:47 PM

View Add Site Add Subsite or Unit Add Asset Add Scheduled Task Add Notification Task Save Version: 2.0.0.7

- Geothermal
- Hydro
- Otauhu
- Stratford
- SPP
  - 21 SPP GT, Gen and Power
    - 21MBL GT Air Inlet Filter dP > 11.75mbar**
    - 21MBL GT Air Inlet Filter dP > 8mbar
  - 22 SPP GT, Gen and Power
  - 29 SPP BOP
    - 29EKH Gas Compressor 1 Run Hrs
    - 29EKH Gas Compressor 2 Run Hrs
    - 29EKH Gas Compressor 3 Run Hrs
    - 29GAF PRE TRTD WTR FWDG PMP1 Run
    - 29GAF PRE TRTD WTR FWDG PMP2 Run
    - 29GHC TRTD WTR FWDG PMP1 Run Hrs
    - 29GHC TRTD WTR FWDG PMP2 Run Hrs
    - 29GHC TRTD WTR FWDG PMP3 Run Hrs
    - 29PAB Gas Comp. CW Circ. PMP 1 Run Hr
    - 29PAB Gas Comp. CW Circ. PMP 2 Run Hr
    - 29PAD11 Cooling Tower Fan 1 Run Hrs
    - 29PAD12 Cooling Tower Fan 2 Run Hrs
    - 29PAD13 Cooling Tower Fan 3 Run Hrs
    - 29PAD14 Cooling Tower Fan 4 Run Hrs
    - 29PAD15 Cooling Tower Fan 5 Run Hrs
- TCC
- Te Rapa

Details Audits Message History

Task Name: 21MBL GT Air Inlet Filter dP > 11.75mbar

SAP Measurement Point: 10000162

Enabled: ☒

Site indicator: SPP

Short text: dP>11.75mbar. Change Air Inlet Filters

Source tag: ... \\sfd-pi\21MBL30CP003\_Calc

Lower limit:

Upper limit:

Code catalogue: Z

Code group: GNCHECK

Valuation code:

Value decimal places: 2

Notification type: M1

Notification priority: A

Notification settings

Last send time: 11/22/2011 11:00:00 AM

Max. send rate (mins): 44640

Operator: >

Operand: 11.75

Hysteresis: 0

Notes:

Created by: CONTACT\GUDJONSG

Last modified by: CONTACT\GUDJONSG

Last modified date: 5/3/2012 10:21:50 PM

View Add Site Add Subsite or Unit Add Asset Add Scheduled Task Add Notification Task Save Version: 2.0.0.7

Geothermal  
Hydro  
Otahuhu  
Stratford  
SPP  
 21 SPP GT, Gen and Power  
 21MBL GT Air Inlet Filter dP > 11.75mbar  
 21MBL GT Air Inlet Filter dP > 8mbar  
 22 SPP GT, Gen and Power  
 29 SPP BOP  
 29EKH Gas Compressor 1 Run Hrs  
 29EKH Gas Compressor 2 Run Hrs  
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 29GHC TRTD WTR FWDG PMP3 Run Hrs  
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 29PAD13 Cooling Tower Fan 3 Run Hrs  
 29PAD14 Cooling Tower Fan 4 Run Hrs  
 29PAD15 Cooling Tower Fan 5 Run Hrs  
 TCC  
 Te Rapa

Details Audits Message History

Filter  
☐ by date range  
 Start: Wednesday, 1 August 2012 12:00:00 a.n  
 End: Tuesday, 14 August 2012 11:59:59 p.m.  
☒ last 10 values

Time	User name	Field name	Old value	New value	Change type
04-May-2012 10:21:50	CONTACT\GUDJONSG	ShortText	dP>11.75m	dP>11.75ml	Edited
04-May-2012 10:07:56	CONTACT\GUDJONSG	ShortText	dP>11.75m	dP>11.75ml	Edited
28-Mar-2012 16:02:58	CONTACT\GUDJONSG	SAPDecimalPlaces		2	Edited
28-Mar-2012 16:02:58	CONTACT\GUDJONSG	CodeGroup		GNCHECK	Edited
28-Mar-2012 16:02:58	CONTACT\GUDJONSG	CodeCatalogue		Z	Edited
28-Mar-2012 16:02:58	CONTACT\GUDJONSG	ValueLowerLimit		GNCHECK	Edited
28-Mar-2012 16:02:58	CONTACT\GUDJONSG	SAPMeasurementPoint		10000162	Edited
28-Mar-2012 16:02:58	CONTACT\GUDJONSG	NotificationSettingsMaxSendRate	0	44640	Edited

View
Add Site
Add Subsite or Unit
Add Asset
Add Scheduled Task
Add Notification Task
Save
Version: 2.0.0.7

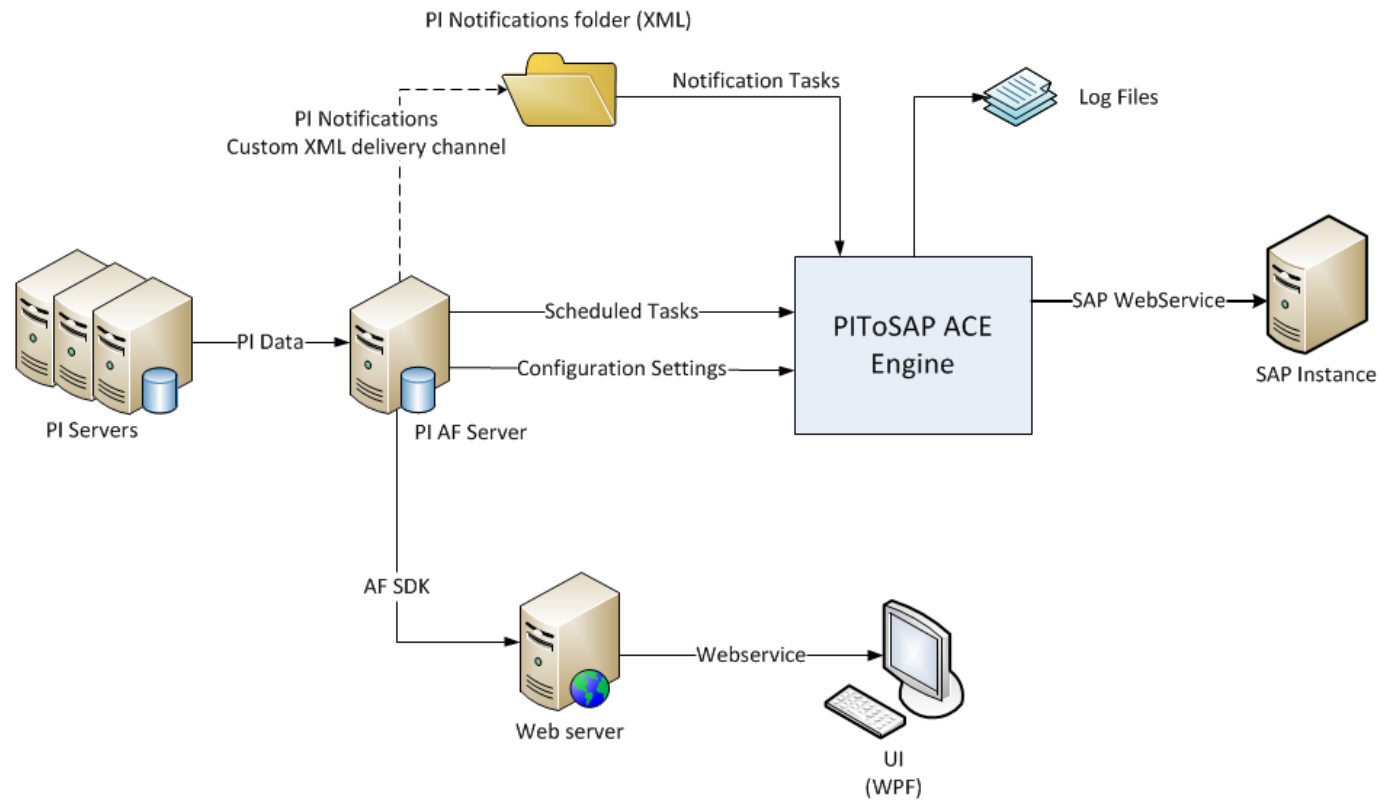
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29GHC TRTD WTR FWDG PMP3 Run Hrs
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29PAD14 Cooling Tower Fan 4 Run Hrs
29PAD15 Cooling Tower Fan 5 Run Hrs
TCC
Te Rapa

Details
Audits
Message History

Filter
by date range
Start: Friday, 10 August 2012 12:00:00 a.m.
End: Tuesday, 14 August 2012 11:59:59 p.m.
last 20 values
Filter

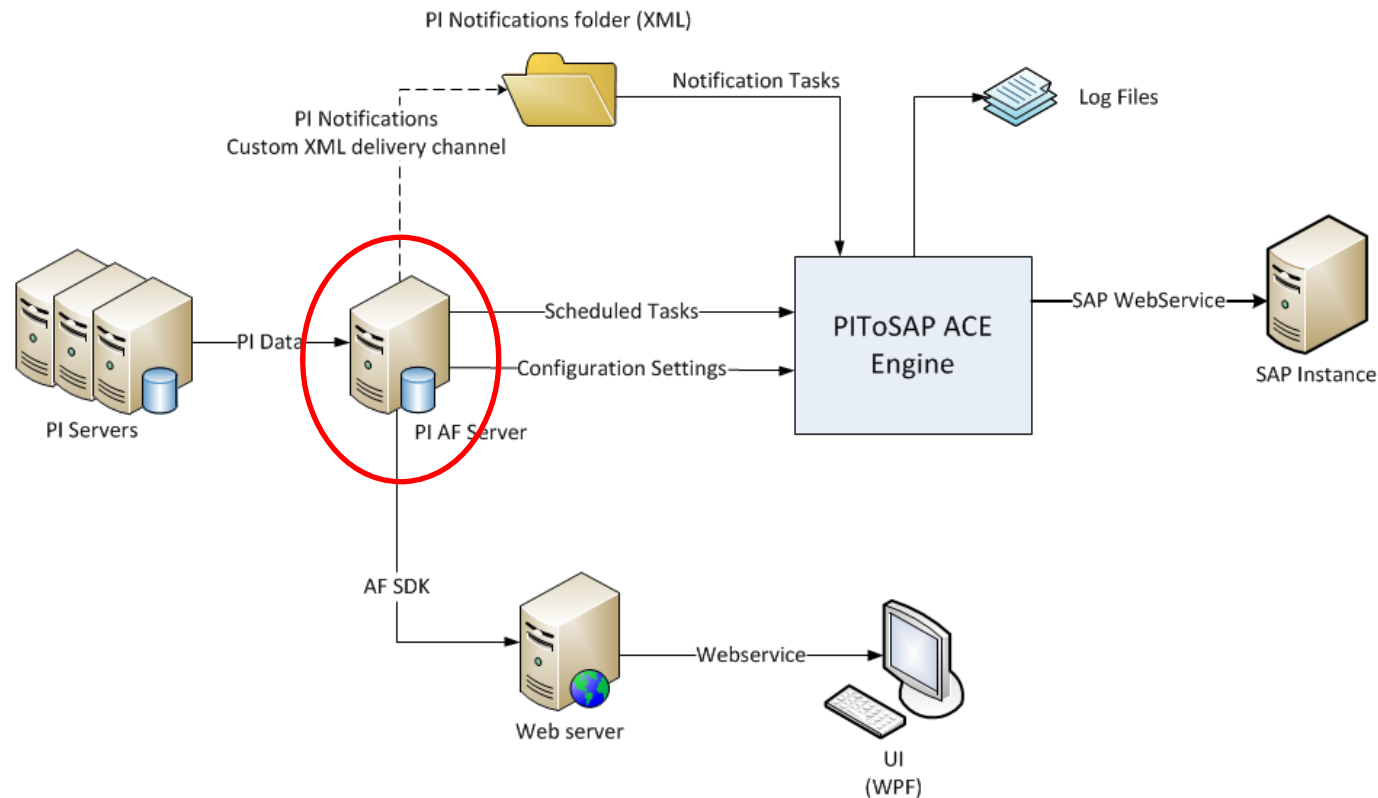
Send Time	SAP Meas. Pnt.	Read date	Read time	Short text	Value	Type	Priority	Code Cat.	Code Grp.	Valu.	Code
10-Aug-2012 00:00:11	10000121	20120810	000000	SFDG Gas Compressor 1 Run Hrs	23.92	M2	A				
11-Aug-2012 00:00:11	10000121	20120811	000000	SFDG Gas Compressor 1 Run Hrs	23.92	M2	A				
12-Aug-2012 00:00:11	10000121	20120812	000000	SFDG Gas Compressor 1 Run Hrs	23.92	M2	A				
13-Aug-2012 00:00:12	10000121	20120813	000000	SFDG Gas Compressor 1 Run Hrs	10.57	M2	A				
14-Aug-2012 00:00:11	10000121	20120814	000000	SFDG Gas Compressor 1 Run Hrs	18.39	M2	A				

# PI to SAP Architecture





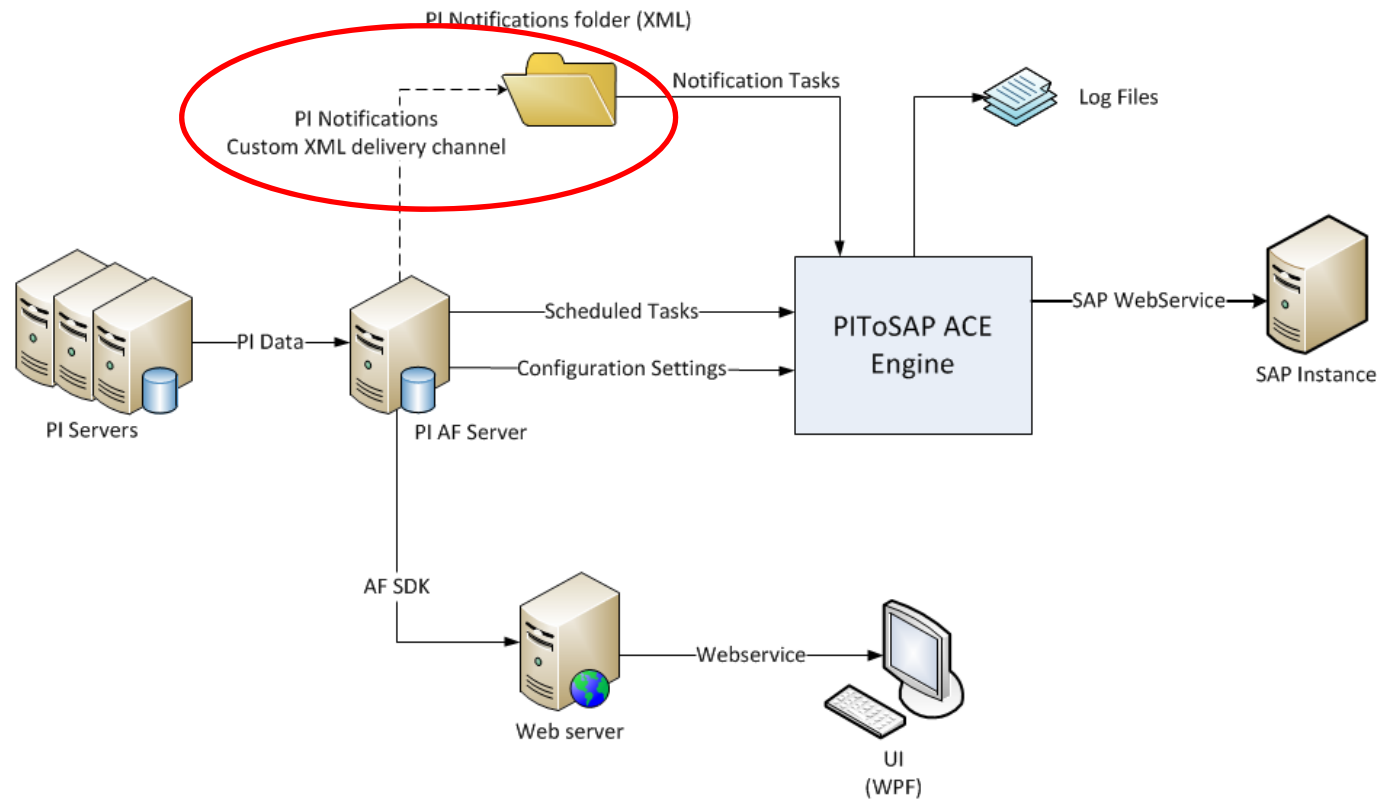
# PI to SAP Architecture



# Component Detail – Asset Framework

- Asset Framework (AF) is used to store all the configuration details
- Hierarchical structure of all the Contact sites, assets within those sites, and the tasks for each asset
- Each task includes SAP specific data as well as the notification or scheduling configuration
- AF Server spans numerous site-based PI servers

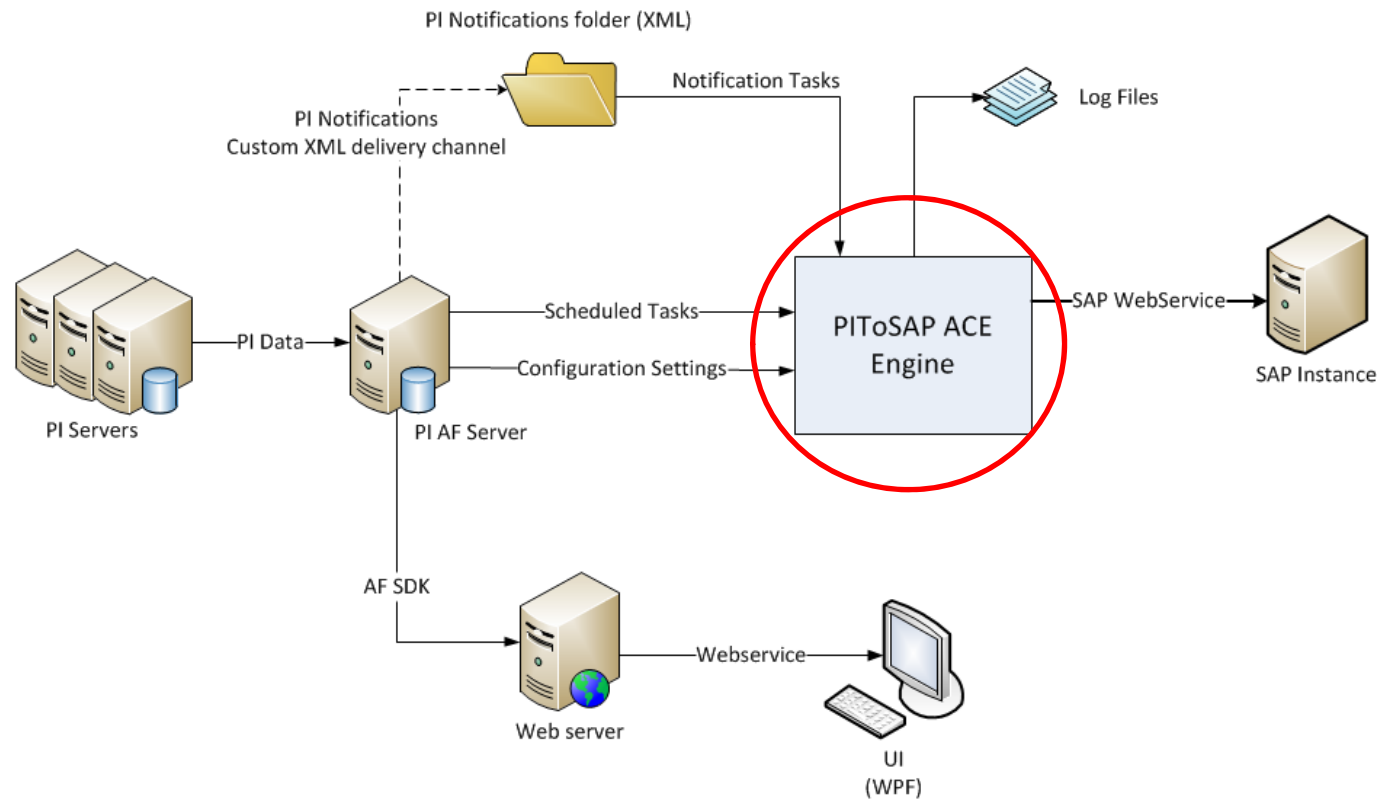
# PI to SAP Architecture



# Component Detail – Notifications

- PI Notifications used as the engine for the event based Notification Tasks
- PI Notifications created dynamically through the PI Notifications SDK when Notification tasks are created by the user in the UI
- PI Notifications creates XML files via a custom delivery channel for each triggered notification
- These files are then processed by the PIToSAP engine

# PI to SAP Architecture





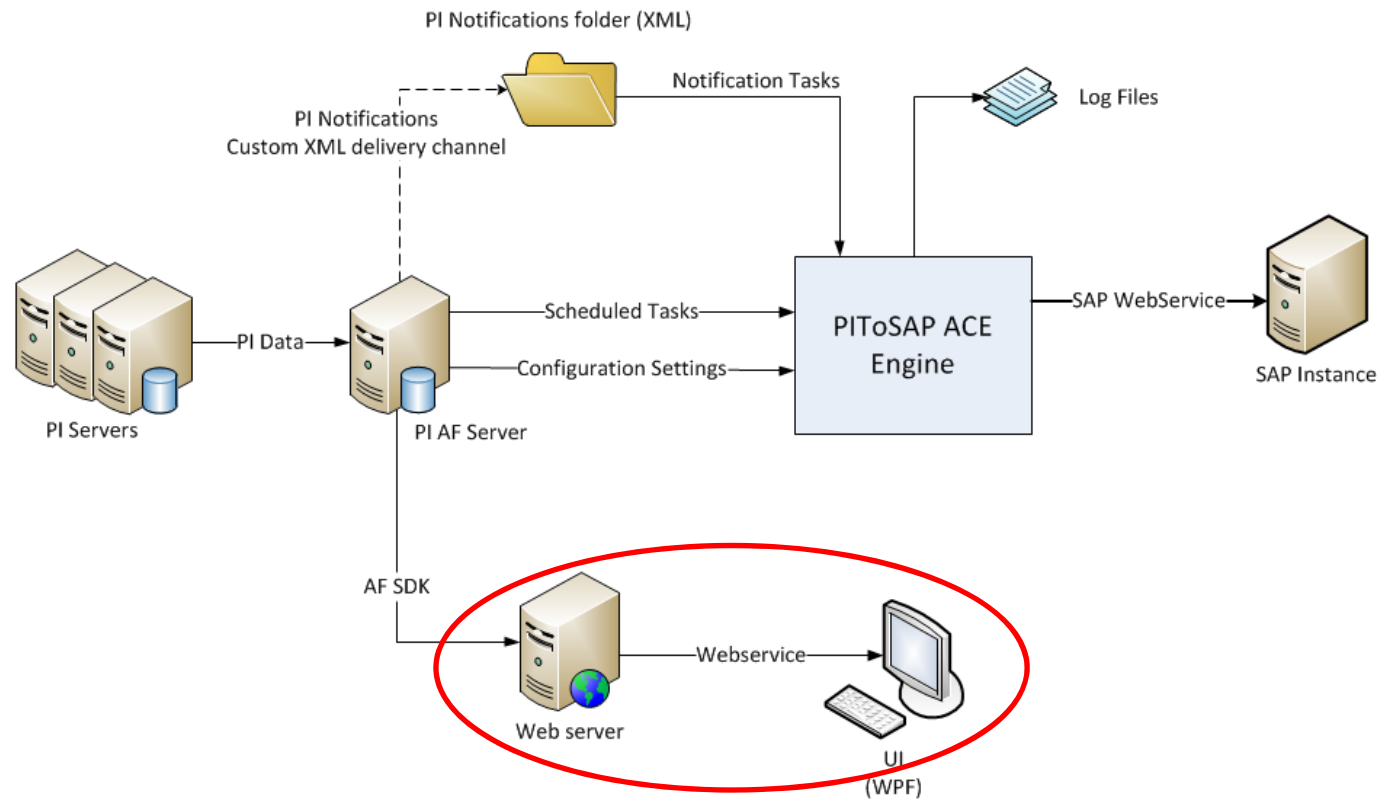
# Component Detail – PIToSAP Engine

- Advanced Calculation Engine (ACE) used as the Framework for the PIToSAP engine
- ACE provides scheduling for the engine
- Engine monitors for Notification XML files and runs Scheduled Tasks as scheduled
- Generates a message and ‘pushes’ it to SAP through the SAP webservice. This may then become an SAP work order.

# Component Detail – Totalisers

- PITSAP makes extensive use of Totaliser tags (such as breaker operations, steam production or run hours)
- UI has functionality to create Totaliser Tags in PI
- Abstracts and simplifies the Totaliser tag creation process, especially for non-technical users

# PI to SAP Architecture



# Component Detail – User Interface

- User Interface is a browser based application
- No installs required on user's machine
- Utilises WPF (Windows Presentation Foundation) technology
- Gets AF data through a custom webservice, preventing the need for the AF SDK on the client machine
- Effectively acts as a front end for AF

# Project Structure

- Requirements gathering
- Design workshops
- Development with regular user feedback
- Deployment
- Testing (UAT)
- Go live

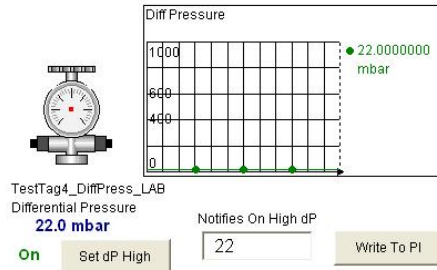
# Challenges

- Security via WPF
- UI presentation
- Working with the PI Notifications SDK

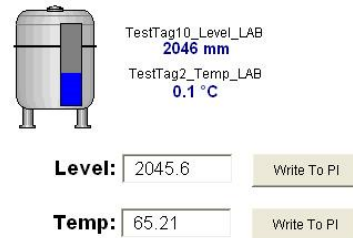
# Test Planning

- Test environment created in both PI and SAP
- Test PI tags created on site server, allowing manual input
- Test Measuring Points created in SAP Test Environment
- Test PI Graphic created in PI Processbook, allowing manual entries
- Send message triggers for all types of tags through from the Processbook graphic and observe Measurement Documents being created in SAP for the appropriate Measuring Point.
- Apply filters and observe effects on data transmission

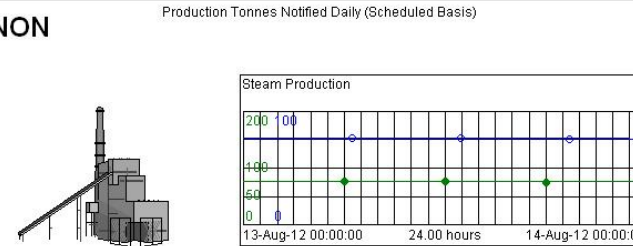
## Simulation



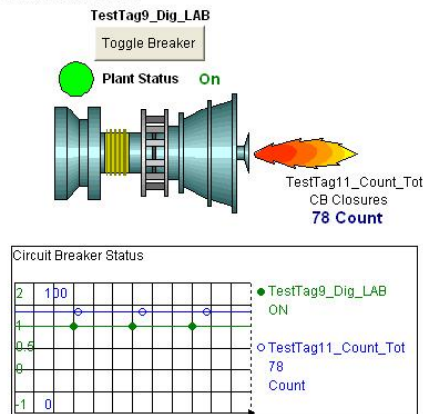
## Simulation



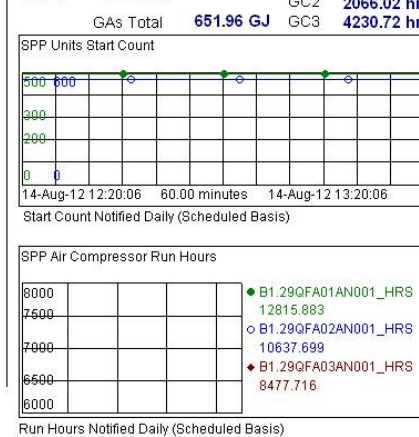
## TENON



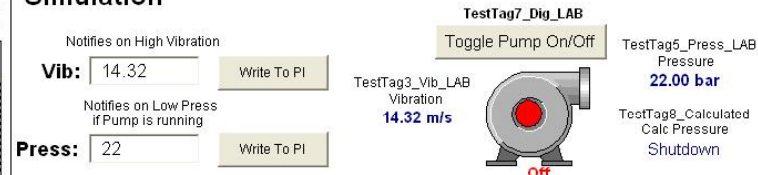
## Simulation



SPP - GT21



## Simulation



## PI To SAP Engine - Actions



14/08/2012 1:00:11 p.m.	fc6ebd0-051a-43dd-a40-3203ed3adf7e\StratfordTCC29EKH Gas Comp\SSPP Gas Compressor 1 Run Hours\SSPP Gas Compressor 1 Run Hours\10000121\20120814
14/08/2012 1:00:13 p.m.	fc6ebd0-051a-43dd-a40-3203ed3adf7e\StratfordTCC29EKH Gas Comp\SSPP Gas Compressor 1 Run Hours\SSPP Gas Compressor 1 Run Hours\10000121\20120814
14/08/2012 1:00:12 p.m.	- 9314e87a-7c9d-4458-b32b-63bfad647abe\Te Rapad\Demin Plant\Demin Tank\Demin Tank Level\Demin Tank Level\10000165\20120814\1000001\Tank Level\2046\1M2\AI\II
14/08/2012 1:00:11 p.m.	- 9314e87a-7c9d-4458-b32b-63bfad647abe\Te Rapad\Demin Plant\Demin Tank\Demin Tank Level\Demin Tank Level\10000165\20120814\100001\Tank Level\2046\1M2\AI\II
14/08/2012 1:00:11 a.m.	fc6ebd0-051a-43dd-a40-3203ed3adf7e\StratfordTCC29EKH Gas Comp\SSPP Gas Compressor 1 Run Hours\SSPP Gas Compressor 1 Run Hours\10000121\20120814
14/08/2012 1:00:13 a.m.	fc6ebd0-051a-43dd-a40-3203ed3adf7e\StratfordTCC29EKH Gas Comp\SSPP Gas Compressor 1 Run Hours\SSPP Gas Compressor 1 Run Hours\10000121\20120814
14/08/2012 1:00:12 a.m.	- 9314e87a-7c9d-4458-b32b-63bfad647abe\Te Rapad\Demin Plant\Demin Tank\Demin Tank Level\Demin Tank Level\10000165\20120814\1000001\Tank Level\2046\1M2\AI\II
14/08/2012 1:00:11 a.m.	- 9314e87a-7c9d-4458-b32b-63bfad647abe\Te Rapad\Demin Plant\Demin Tank\Demin Tank Level\Demin Tank Level\10000165\20120814\1000001\Tank Level\2046\1M2\AI\II

# PI Test Graphic



# Test Results

- User Acceptance Tests were performed by 1 person from Dimension Software and 2 from Contact Energy.
- Several issues / problems were found during the testing, but these were all promptly fixed by Dimension Software or WIPRO engineers
- UAT was completed in 2 to 3 days
- Further on-line tests were performed once we shifted the applications from the test environment to the production environment.

# Issues found

- There were several issues found during tests.

Here are typical examples:

- Date and Time format in message need to be yyyyymmdd hhmmss
  - Number of decimal places in value sent needs to be no more than set up in SAP MP
  - Calculated PI Tag did not trigger an SAP Notification initially
  - Buffering needed in PI for messages not successfully sent to SAP
  - SAP Server would receive messages, but unable to process multiple messages fast enough
- 
- All issues were resolved

# Working Example

- Run Hours and Counters are successfully transferred to SAP daily
- Condition based on analogue value, processed through a PI  
Calculated tag has now come through once successfully.

**Here is an actual example how the system works:**

- A Calculated PI Tag was created using Differential Pressure across GT Air Intake Filter
- As we are only interested in the dP when the unit is running, we filter on MW > 5
- As the base dP Tag EU are in mm H<sub>2</sub>O and we want the results in mbar we multiply by 0.09806
- 22MBL30CP003\_Calc = if('PC22.WX' > 5) then TagVal('PC22.PDT4005SEL')\*0.0980665 else 0
- SAP Master Data Team created a Measuring Point (MP) to write to in SAP
- A PI to SAP configuration was performed using PI to SAP interface
- The air filter dP rises above a pre-set value (8mbar), and PI sends a message to MP
- SAP creates a Notification and sends it to the Maintenance Planner

**Point Attributes**

Point Name:

Snapshot: 2.73 mbar

Time Stamp: 15-Aug-2012 09:16:17

(Tag)	22MBL30CP003_Calc
archiving	1
changedate	27-Mar-2012 07:57:26
changer	piadmin
compdev	0
compdevpercent	0
compmax	600
compmin	0
compressing	0
convers	1
creationdate	26-Mar-2012 12:57:05
creator	piadmin
dataaccess	o:rw g:r w:r
datagroup	piadmins
dataowner	piadmin
datasecurity	piadmin: A(r,w)   piadmins: A(r)   PIWorld: A(r)
Descriptor	ON LOAD AIR INLET (COMBUSTION) FILTER D/P
digitalset	
displaydigits	2
engunits	mbar
excdev	0
excdevpercent	0
excmax	600
excmin	0
exdesc	event='PC22.PDT4005SEL'.if('PC22.wx' > 5) then TagVal('PC22.PDT4005SEL')*0.0980665 else 0

## Working Example

Step 1. - In PI  
Calculated Tag Created

SAP

Measuring Point Edit Goto Extras Environment System Help

Display Measuring Point: General Data

Additional Data... MeasDocuments Last Measurement Document...

Measuring point 10000161 Cat. P PCS

MeasPosition PC22 . PDT4005SEL

Description dP>8mbar. Order/check stores for filters

Functional Loc. SFD60022MBL10CP003

Description G22 ATMOSPHERE TO LPC INLET AIR DPT A

General data

Characteristic PM\_PRESSURE\_DIFFERENTIAL Pressure Differential

CharactUnit mbar Millibar

Decimal places 2 FloatPointExp. 0

Code group

Assembly

AuthorizGroup

MeasReadTransf. Supported

Transfer of

MeasPoint is counter

ValCode sufficient

Target value

Target value 8.00 mbar

Text GT22 COMBUSTION AIR INLET FILTER DP

## Working Example

Step 2. - In SAP  
Measuring Point Created

http://pitosap.contact-energy.co.nz/ - Microsoft Internet Explorer provided by Contact Energy

http://pitosap.co.nz/

View Add Site Add Subsite or Unit Add Asset Add Scheduled Task Add Notification Task Save Version: 2.0.0.7

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22 SPP GT, Gen and Power  
22MBL GT Air Inlet Filter dP > 11.75mt  
22MBL GT Air Inlet Filter dP > 8mbar  
29 SPP BOP  
TCC  
Te Rapa

Details Audits Message History

Task Name: 22MBL GT Air Inlet Filter dP > 8mbar

SAP Measurement Point: 10000161

Enabled: ☒

Site indicator: SPP

Short text: dP>8mbar. Order/check stores for filters

Source tag: ... pi\22MBL30CP003\_Calc

Lower limit:

Upper limit:

Code catalogue: Z

Code group: GNCHECK

Valuation code:

Value decimal places: 2

Notification type: M1

Notification priority: B

Notification settings

Last send time: 7/15/2012 9:51:17 PM

Max. send rate (mins): 259200

Operator: >

Operand: 8

Hysteresis: 0

Notes: 259200 in the Max Send Rate field = 60m \* 24h \* 180d


Created by: CONTACT\GUDJONGS

Last modified by: CONTACT\GUDJONGS

Last modified date: 3/28/2012 2:55:05 AM

## Working Example

Step 3. - In PI-SAP UI  
Transaction Created

Measurement Document Edit Goto Extras Environment System 

**Display Measurement Document: General Data**

MeasDocuments Previous Measurement Document... Last Measurement Document...

MeasDocument 2476

Notification **10013160**

Measuring point **10000161** Cat. P PCS

MeasPosition PC22 . PDT4005SEL dP>8mbar. Order/check stores for filters

Functional Loc. SFD60022MBL10CP003

Description G22 ATMOSPHERE TO LPC INLET AIR DPT A

**Document data**

MeasurementTime 16.07.2012 / 09:51:17 ☒ Documtd after task

Characteristic PM\_PRESSURE\_DIFFERENTIAL Pressure Differential

CharactUnit mbar Millibar

MeasRdg 8.19

Target value 8.00

Valuation code

Text dP>8mbar. Order/check stores for filters ☐ Long text

**Additional information**

Read by OSI\_PI

ProcessStatus

## Working Example

Step 4. - In SAP  
Measurement Document  
arrives when dP goes higher  
than pre-configured value



SAP

PM Notification Edit Goto Extras Environment System Help

Display PM Notification: Corrective

Notification **0013160** M1 dP>8mbar. Order/check stores for filters

Notific. Status NOPT OSNO INIT

Notification Malfunction Data/System Availability Additional Data

Subject

Detection GNGENUNF CNCM Continuous condition monitoring

Description dP>8mbar. Order/check stores for filters

Reference object

Functional loc. SFDG0022MBL10CP003 G22 ATMOSPHERE TO LPC INLET AIR DPT A

Equipment

Assembly

Responsibilities

Planner group MNP / 4500 Maint. Planner

Main WorkCtr MCEL\_ECI / 4500 Maintenance CEL Electrical/ C&I

Person respons.

Reported by OSI\_P1 Notif.date 16.07.2012 09:52:35

Start/End Dates

Required Start 17.07.2012 09:52:35 Priority B - Urgent - 1 Week

Required End 21.07.2012 09:52:35 Breakdown

## Working Example

Step 5. - In SAP  
Notification sent to  
Maintenance Planner





# THANK YOU

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