

# PI Batch Products Strategy & Futures

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USERSS THRIVING IN A CONFERENCE WORLD OF The Power of Data

E M E A

- 1. PI BaGen to PI Event Frames Generator
- 2. PI Interfaces for BES / MES
- 3. PI Batch Database to PI Event Frames Migration
- 4. PI Coresight Batch Trending
- 5. PI DataLink Ad-Hoc Reporting
- 6. Batch Reporting using PI OLEDB Enterprise & SSRS





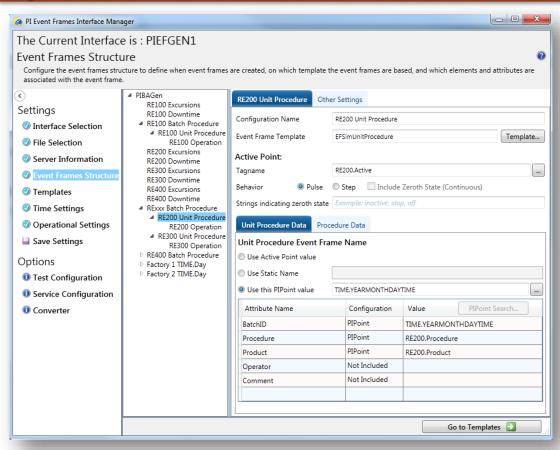
# PI Batch Generator to PI Event Frames Generator Migration





#### PI Event Frames Interface Manager





- New Configuration Tool for:
  - PI Event FramesGenerator



All Batch / MES
 Interfaces



















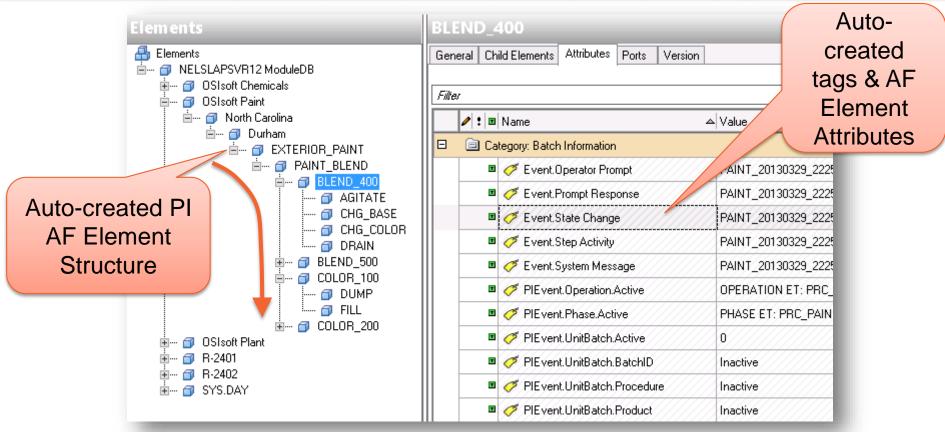
# PI Interfaces for Batch Execution Systems (Example: EMDVB)





#### PI Interfaces for BES / MES - Auto create PI AF







#### PI Interfaces for BES / MES - Create Event Frames

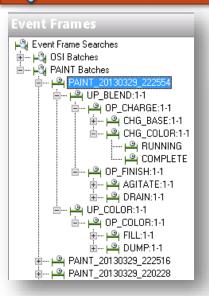


PAINT Batches											
Group by: ☐ Category ☐ Template  Filter  Group by: ☐ Category ☐ Template											
	■ Name	Product	IRecipe <b>⊗</b>								
⊞	■   PAINT_20130329_222554	3/30/2013 12:40:11 AM	3/30/2013 1:40:40 AM	Procedure		YELLOW PAINT	PRC_PAINT	11			
	-  ■   PAINT_20130329_222516	3/30/2013 12:40:06 AM	3/30/2013 1:30:21 AM	Procedure		ORANGE PAINT	PRC_PAINT				
þ	■ 🔑 UP_BLEND:1-1	3/30/2013 12:40:06 AM	3/30/2013 1:25:21 AM	UnitProcedure	BLEND_400	ORANGE PAINT					
	□ P OP_CHARGE:1-1	3/30/2013 12:41:05 AM	3/30/2013 1:05:52 AM	Operation	BLEND_400						
	□ □ CHG_BASE:1-1	3/30/2013 12:45:05 AM	3/30/2013 12:51:43.001 AM	Phase	BLEND_400						
	■   PH RUNNING	3/30/2013 12:45:05 AM	3/30/2013 12:51:43 AM	PhaseState	BLEND_400						
	■  ≗ COMPLETE	3/30/2013 12:51:43 AM	3/30/2013 12:51:43.001 AM	PhaseState	BLEND_400						
	⊞ P CHG_COLOR:1-1	3/30/2013 12:54:14 AM	3/30/2013 1:04:09.001 AM	Phase	BLEND_400						
	⊞ P OP_FINISH:1-1	3/30/2013 1:08:34 AM	3/30/2013 1:22:50 AM	Operation	BLEND_400						
Ē	■   P UP_COLOR:1-1	3/30/2013 12:40:06 AM	3/30/2013 1:15:04 AM	UnitProcedure	COLOR_100	ORANGE PAINT					
⊞	■ PAINT_20130329_220228	3/29/2013 11:24:50 PM	3/30/2013 12:05:46 AM	Procedure		BLUE PAINT	PRC_PAINT				
⊞	■ PAINT_20130329_220148	3/29/2013 11:02:52 PM	3/29/2013 11:38:03 PM	Procedure		ORANGE PAINT	PRC_PAINT				
⊞	■ PAINT_20130329_211800	3/29/2013 10:18:14 PM	3/29/2013 11:06:04 PM	Procedure		BLUE PAINT	PRC_PAINT				
⊞	■   <sup>©4</sup>   PAINT_20130329_211725	3/29/2013 10:17:37 PM	3/29/2013 10:59:57 PM	Procedure		ORANGE PAINT	PRC_PAINT				
⊞	■   <sup>©4</sup>   PAINT_20130328_212241	3/28/2013 10:22:55 PM	3/28/2013 10:30:03 PM	Procedure		BLUE PAINT	PRC_PAINT	Н			
⊞	■   <sup>©4</sup> PAINT_20130328_211140	3/28/2013 10:11:49 PM	3/28/2013 10:22:07 PM	Procedure		123	PRC_PAINT				
⊞	■  APAINT_20130328_211050	3/28/2013 10:10:59 PM	3/28/2013 10:22:43 PM	Procedure		ORANGE PAINT	PRC_PAINT				
⊞	■ PAINT_20130328_204555	3/28/2013 9:46:08 PM	3/28/2013 10:00:50 PM	Procedure		BLUE PAINT	PRC_PAINT				
⊞	■ PAINT_20130328_204509	3/28/2013 9:45:19 PM	3/28/2013 9:59:53 PM	Procedure		ORANGE PAINT	PRC_PAINT				
⊞	■   PAINT_20130328_202555	3/28/2013 9:26:05 PM	3/28/2013 9:40:44 PM	Procedure		BLUE PAINT	PRC_PAINT	~			



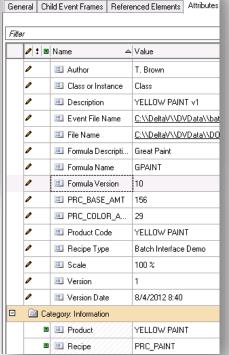
#### 🕜 PI Interfaces for BES / MES — Create Event Frames Attributes 🏈

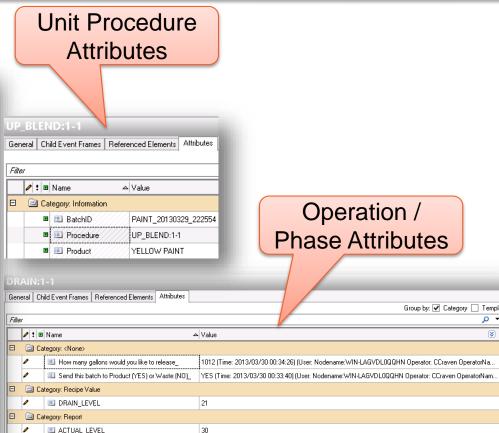




## **Procedure Attributes**

PAINT\_20130329\_222554







# PI Batch Database to PI Event Frames Migration





#### PI Batch to PI Event Frames Transition Plan



## EF Wave 2 Goal ["MIGRATE"]:

- Migrate PI Batch Data:
  - Customers with limited rollout of PI Batch Clients
  - Customers comfortable with using EF Clients
  - New Batch Customers
  - Leverage Partner Products Built on PI Event Frames

PI Server 2014
Move subset
(30-60%?) of PI
Batch customers
to EF before
Wave 3

# EF Wave 3 Goal ["LINK"]:

- Migrate PI Batch Apps (+Data):
  - Heavy usage of PI Batch Clients
  - Custom Batch Apps
  - Partner Products Built on PI Batch

#### **FUTURE**

Move ALL (95+%) of PI Batch customers to EF



#### PI BDB to PI EF Migration: Expected Customer Experience



#### PI Event Frames Clients

- Work against migrated batch data
- Work against newly populated [from batch interfaces] batch EF data
- PI Batch Clients
  - Continue to work against existing old BDB (read-only) batch data
  - Do NOT work against newly populated batch EF data

#### Migration done online (BDB becomes read-only)

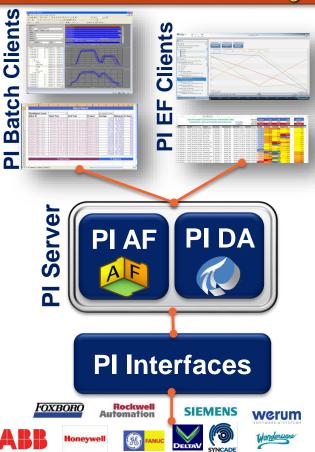
- Customer can kick-off/start migration at any time (not forced)
- No impact on time series data operations

#### Upgrade experience

- MDB-AF configuration is valid for BDB-EF
- Offline archives
  - Can be migrated if they are brought online

#### PI Interfaces for Batch Execution Systems / MES

- Requires upgrade to version (3.x) that writes to Event Frames
- Automatic switch from BDB to EF

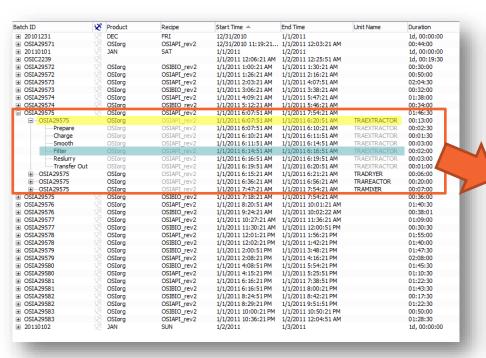




#### PI Batch to PI Event Frames Migration Example



#### PI Batch



#### PI Event Frames

	6	Name	Start Time	End Time	Category	Template	Primary Element	Recipe	Pro(×
#	8	■ <del>  °</del>   20110101	1/1/2011 12:00:00 AM	1/2/2011 12:00:00 AM	PIBDBTemplates	PIBatch		SAT	JAN
<b>±</b>	6	■   <sup>©</sup>   OSIC2239	1/1/2011 12:06:21 AM	1/2/2011 12:25:51 AM	PIBDBTemplates	PIBatch			
+	8	■   <sup>©</sup>   OSIA29572	1/1/2011 1:00:21 AM	1/1/2011 1:30:21 AM	PIBDBTemplates	PIBatch		OSIBIO_rev2	OSlorg
±	6	■   <sup>©</sup>   OSIA29572	1/1/2011 1:26:21 AM	1/1/2011 2:16:21 AM	PIBDBTemplates	PIBatch		OSIAPI_rev2	OSlorg
+	6	■   <sup>©</sup>   OSIA29573	1/1/2011 2:03:21 AM	1/1/2011 4:07:51 AM	PIBDBTemplates	PIBatch		OSIAPI_rev2	OSlorg
+	8	■   <sup>©</sup>   OSIA29573	1/1/2011 3:06:21 AM	1/1/2011 3:38:21 AM	PIBDBTemplates	PIBatch		OSIBIO_rev2	OSlorg
<b>±</b>	6	■   <sup>©</sup>   OSIA29574	1/1/2011 4:09:21 AM	1/1/2011 5:47:21 AM	PIBDBTemplates	PIBatch		OSIAPI_rev2	OSlorg
<b>±</b>	8	■   <sup>©</sup>   OSIA29574	1/1/2011 5:12:21 AM	1/1/2011 5:46:21 AM	PIBDBTemplates	PIBatch		OSIBIO_rev2	OSlorg
Θ,	- 6	■   <sup>©</sup>   OSIA29575	1/1/2011 6:07:51 AM	1/1/2011 7:54:21 AM	PIBDBTemplates	PIBatch		OSIAPI_rev2	OSlorg
Ē	3	■   ○ OSIA29575	1/1/2011 6:07:51 AM	1/1/2011 6:20:51 AM	PIBDBTemplates	PIUnitBatch	TRAEXTRACTOR		OSlorg
	ŀ	■ Prepare	1/1/2011 6:07:51 AM	1/1/2011 6:10:21 AM	PIBDBTemplates	PISubBatch			
1	-	■    Charge	1/1/2011 6:10:21 AM	1/1/2011 6:11:51 AM	PIBDBTemplates	PISubBatch			
	-	■   Smooth	1/1/2011 6:11:51 AM	1/1/2011 6:14:51 AM	PIBDBTemplates	PISubBatch			
	-	■   → Filter	1/1/2011 6:14:51 AM	1/1/2011 6:16:51 AM	PIBDBTemplates	PISubBatch			
	-	■   Reslumy	1/1/2011 6:16:51 AM	1/1/2011 6:19:51 AM	PIBDBTemplates	PISubBatch			
	L	■   Transfer Out	1/1/2011 6:19:51 AM	1/1/2011 6:20:51 AM	PIBDBTemplates	PISubBatch			
Œ	0	■  - OSIA29575	1/1/2011 6:15:21 AM	1/1/2011 6:21:21 AM	PIBDBTemplates	PIUnitBatch	TRADRYER		OSlorg
Œ	0-	■    OSIA29575	1/1/2011 6:36:21 AM	1/1/2011 6:56:21 AM	PIBDBTemplates	PlUnitBatch	TRAREACTOR		OSlorg
Œ	0-	■    OSIA29575	1/1/2011 7:47:21 AM	1/1/2011 7:54:21 AM	PIBDBTemplates	PIUnitBatch	TRAMIXER		OSlorg
<b>±</b>	6	■   <sup>©</sup>   OSIA29575	1/1/2011 7:18:21 AM	1/1/2011 7:54:21 AM	PIBDBTemplates	PIBatch		OSIBIO_rev2	OSlorg
+	6	■   <sup>©</sup>   OSIA29576	1/1/2011 8:20:51 AM	1/1/2011 10:01:21 AM	PIBDBTemplates	PIBatch		OSIAPI_rev2	OSlorg
+	8	■   OSIA29576	1/1/2011 9:24:21 AM	1/1/2011 10:02:22 AM	PIBDBTemplates	PIBatch		OSIBIO_rev2	OSlorg
<b>±</b>	6	■   <sup>©</sup>   OSIA29577	1/1/2011 10:27:21 AM	1/1/2011 11:36:21 AM	PIBDBTemplates	PlBatch		OSIAPI_rev2	OSlorg
#	6	■   <sup>©</sup>   OSIA29577	1/1/2011 11:30:21 AM	1/1/2011 12:00:51 PM	PIBDBTemplates	PIBatch		OSIBIO_rev2	OSlorg
<b>±</b>	6	■   <sup>©</sup>   OSIA29578	1/1/2011 12:01:21 PM	1/1/2011 1:56:21 PM	PIBDBTemplates	PIBatch		OSIAPI_rev2	OSlorg



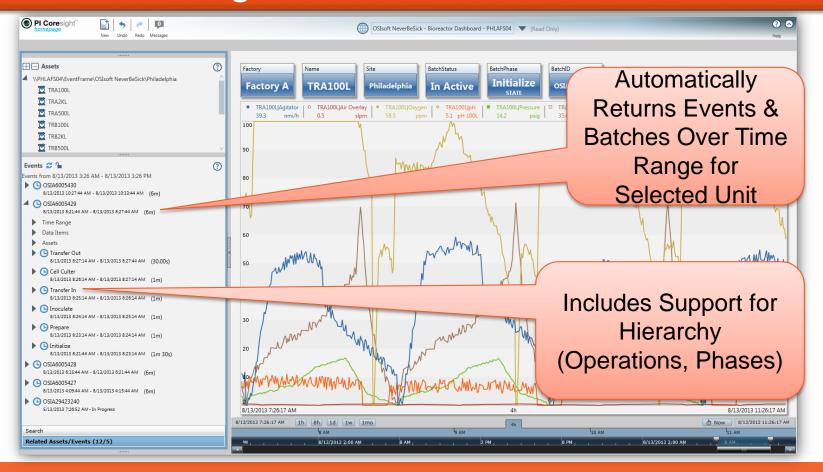
## PI Coresight Batch Trends





#### PI Coresight - Related Hierarchical Events

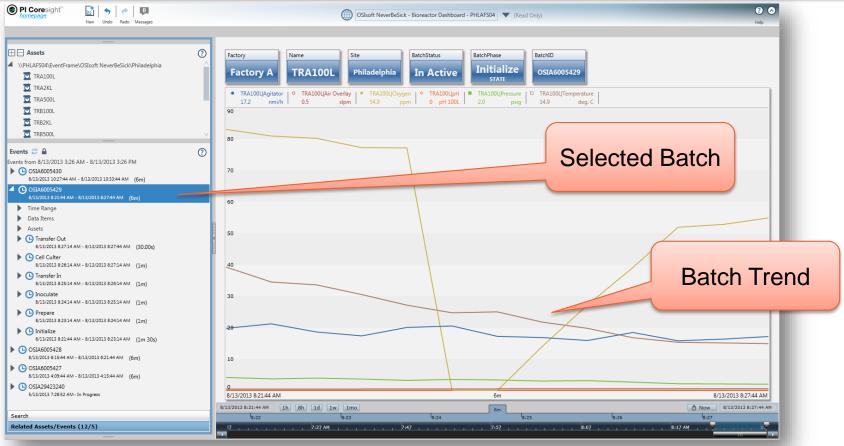






#### PI Coresight - Batch Trend

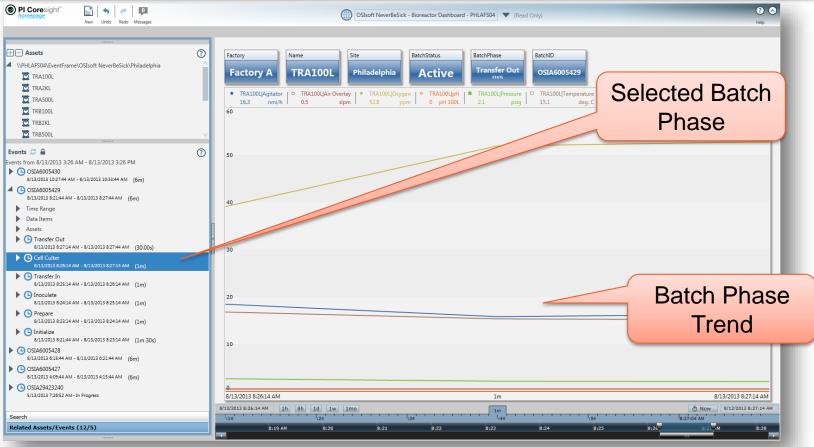






#### PI Coresight - Batch Phase Trend

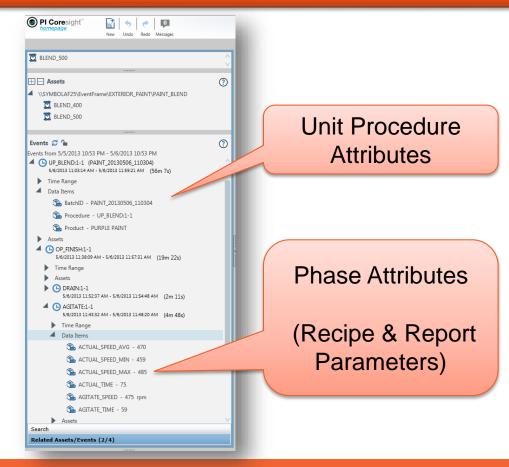






#### PI Coresight - Batch Attributes (DeltaV Example)







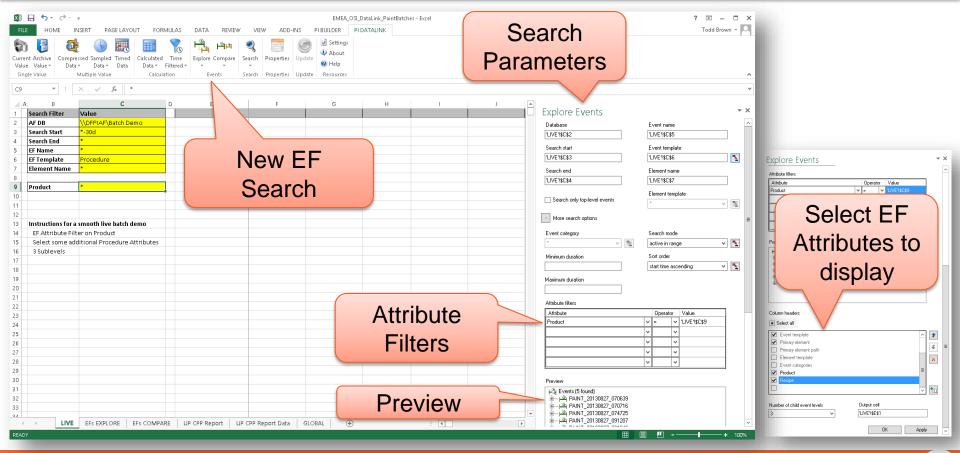
# PI DataLink Visualization of Batch Data





#### PI DataLink - Event Frames

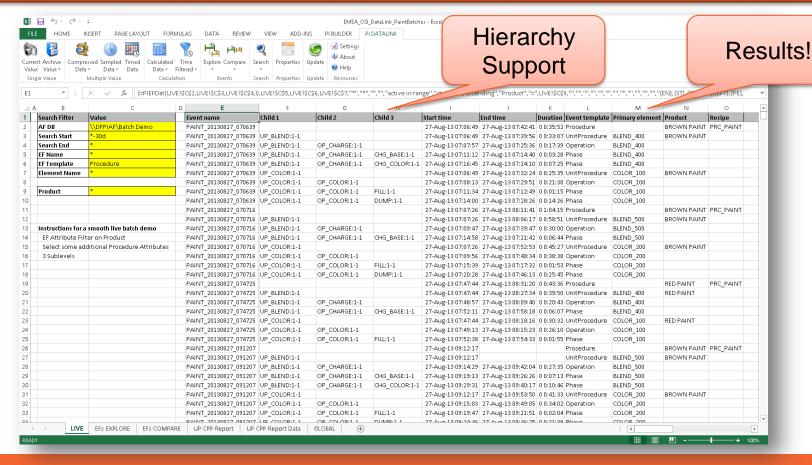






#### PI DataLink - Event Frames







#### Pl DataLink – Event Frames Explore vs. Compare





#### Useful for Exploring Hierarchical EFs (Child EF Data in Multiple Rows)

Explore	E	F	G	Н	I	J	K	L	М	N	0
Event nam	ie	Child 1	Child 2	Child 3	Start time	End time	Duration	Event template	Primary element	Product	Recipe
PAINT_201	130827_070639				27-Aug-13 07:06:49	27-Aug-13 07:42:41	0 0:35:52	Procedure		BROWN PAINT	PRC_PAINT
PAINT_201	130827_070639	UP_BLEND:1-1			27-Aug-13 07:06:49	27-Aug-13 07:39:56	0.0:33:07	UnitProcedure	BLEND_400	BROWN PAINT	
PAINT_201	130827_070639	UP_BLEND:1-1	OP_CHARGE:1-1		27-Aug-13 07:07:57	27-Aug-13 07:25:36	0 0:17:39	Operation	BLEND_400		
PAINT_201	130827_070639	UP_BLEND:1-1	OP_CHARGE:1-1	CHBASE:1-1	27-Aug-13 07:11:12	27-Aug-13 07:14:40	0.0:03:28	Phase	BLEND_400		
PAINT_201	130827_070639	UP_BLEND:1-1	OP_CHARGE:1-1	CHG_COLOR:1-1	27-Aug-13 07:16:45	27-Aug-13 07:24:10	0 0:07:2	Phase	BLEND_400		
PAINT_201	130827_070639	UP_COLOR:1-1			27-Aug-13 07:06:4	27-Aug-13 07:32:24	0 0:25:35	Unity rocedure	COLOR_100	BROWN PAINT	
PAINT_201	130827_070639	UP_COLOR:1-1	OP_COLO51-1		27-Aug-13 07:08:13	27-Aug-13 07:29:51	0 0:21:38	Operation	COLOR_100		
PAINT_201	130827_070639	UP_COLOR:1-1	OP_COLOR:1-1	FILL:1-1	27-Aug-13 07:11: <mark>3</mark> 4	27-Aug-13 07:12:49	0 0:01:15	Phase	CC OR_100		
PAINT_201	130827_070639	UP_COLOR:1-1	C/_COLOR:1-1	DUMP:1-1	27-Aug-13 07:14 00	27-Aug-13 07:28:26	0 0:14:26	Phase	COLOR_190		

Data from Procedure Batch Level

Data from UP\_BLEND Unit Procedure

Data from OP\_CHARGE\CHG\_BASE Phase



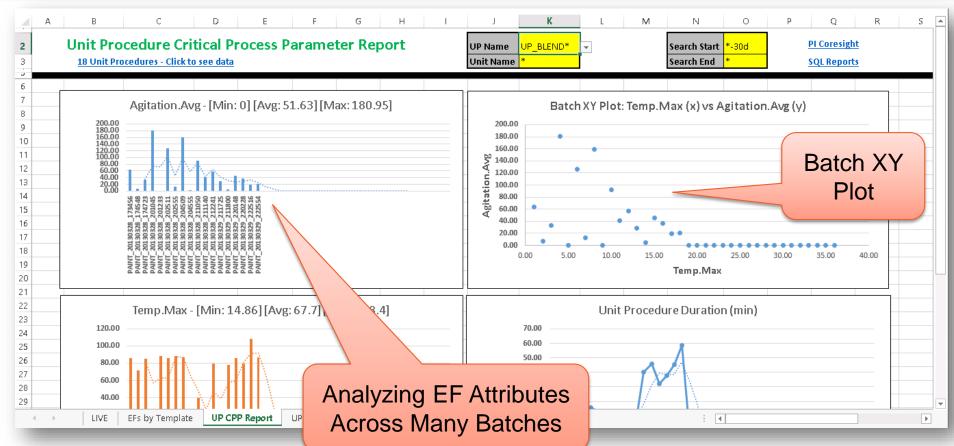
#### Useful for Cross Comparing Hierarchical EFs (Child EF Data in Single Row)

Compare	G	н	I	J	K	L	M	N	0	P	Q
									.\UP_BLEND:1-	.\UP_BLEND:1-	.\UP_BLEND:1-
		\ <u>\</u>				<b>Y</b>			1\OP_CHARGE:1-	1\OP_CHARGE1	1\OP_CHARGE:1-
		<u> </u>				.\UP_BLEND:1-	.\UP_BLEND:1-	.\UP_BLEND:1-	1\CHG_BASE:1-	1\CHG_BASE1-	1\CHG_BASE:1-
Event name	. Recipe	. Start time	. End time	. Duration	.\UP_BLEND:1-1 BatchID	1 Start time	1 End time	1   Duration	1 ACTUAL_CHARGE	1   CHARGE_AMT	1 CHARGE_COLOR
PAINT_20130827_070639	PRC_PAINT	27-Aug-13 07:06:4	9 27-Aug-13 07:42:41	0 0:35:52	PAINT_20130827_070639	27-Aug-13 07:06:49	27-Aug-13 07:39:56	0 0:33:07	183	183	BROWN
PAINT_20130827_070716	PRC_PAINT	27-Aug-13 07:07:2	6 27-Aug-13 08:11:41	0 1:04:15	PAINT_20130827_070716	27-Aug-13 07:07:26	27-Aug-13 08:06:17	0 0:58:51	245	233	BROWN
PAINT_20130827_074725	PRC_PAINT	27-Aug-13 07:47:4	4 27-Aug-13 08:31:20	0 0:43:36	PAINT_20130827_074725	27-Aug-13 07:47:44	27-Aug-13 08:27:34	0 0:39:50	185	187	RED
PAINT_20130827_091207	PRC_PAINT	27-Aug-13 09:12:1	7 27-Aug-13 10:09:38	0 0:57:21	PAINT_20130827_091207	27-Aug-13 09:12:17	27-Aug-13 10:05:17	0 0:53:00	266	256	BROWN
PAINT_20130827_091242	PRC_PAINT	27-Aug-13 09:12:5	4 27-Aug-13 10:01:42	0 0:48:48	PAINT_20130827_091242	27-Aug-13 09:12:54	27-Aug-13 09:56:46	0 0:43:52	265	253	RED
1 =			, ,			. 2	. 2			1	



#### Pl DataLink – Event Frame Reports

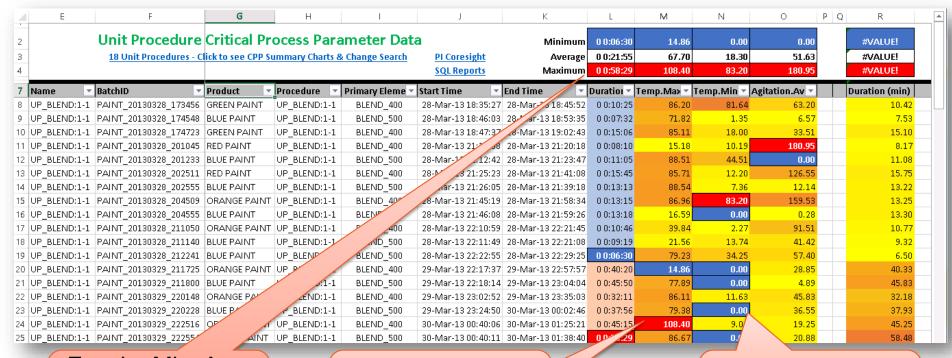






#### PI DataLink – EF Query Results Driving Charts





Excel – Min, Avg, Max Across All Batches

Excel Conditional Formatting

PI AF EF Attribute Calculations

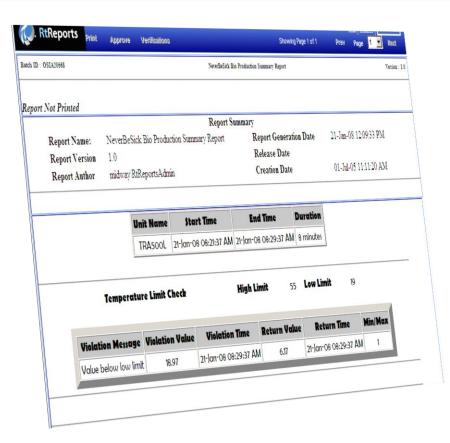


# RtReports – Batch Reporting



#### What about RtReports?







Next version will focus on fixing printing issues around Microsoft Word + Bug Fixes [1Q2014]

Following version will add support for PI Event Frames [Timing TBD, 2014/2015]





Batch Reporting Using
PI OLEDB Enterprise &
SQL Server Reporting Services



TRA500L

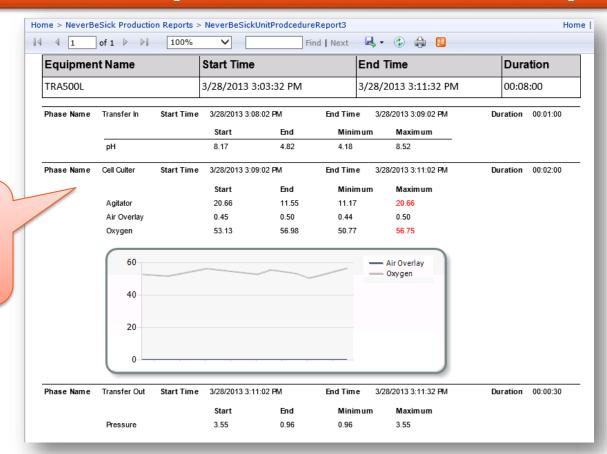
Unit

**Procedure** 

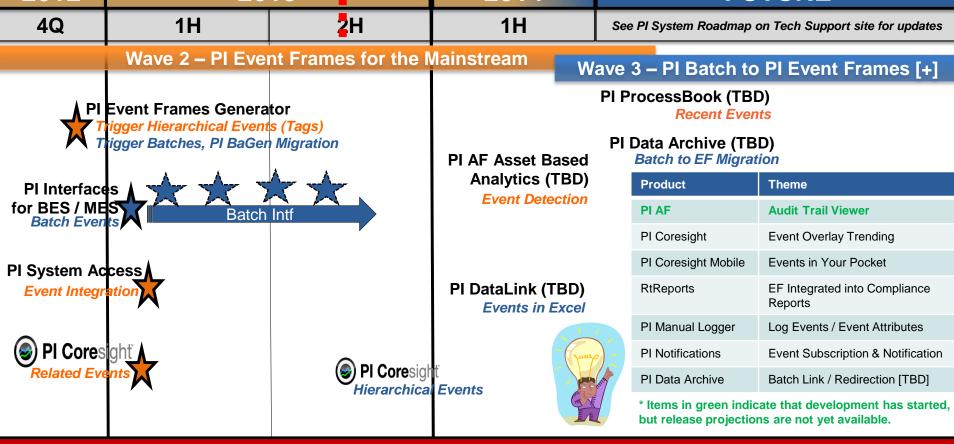
Report

#### PI OLEDB Enterprise 2012 + \$\$R\$ - Batch Reporting









2014

NOTE: Future dates are subject to change. Last Updated: 09-17-2013

2013

2012

**FUTURE** 

#### What should I use today and in the future for events or batches?

EF Wave 2 (Today, 9/2013) (TBD, Future)

PI PI Event

Batch Frames

**Generic Events** 

PI Event Frames

Exceptions: Why might a Batch customer start with EF today?

- Not a batch use case
- Not using PI Batch today & comfortable with current EF functionality & EF roadmap
- Leverage EF advantages
  - Overlapping unit procedures, scalability, etc.
  - Leverage EF + Partner / Custom Data Access

#### What Ossoft Partners have products that support EF & Batch?





- Downtime
- Operational Equipment Effectiveness (OEE)
- Event Tracking





- Golden Batch Analysis
- Batch Analysis
- Batch Genealogy
  - Embedded SPC / SQC, X/Y Analysis on PI-Batch / EF Basis

#### **RELEASED**

http://rttechsoftware.com

**RELEASED** 

http://mirabosystems.com



#### FactoryStudio

- HMI Process Monitoring / Visualization
- Mobile displays on iPad, iPhone



http://www.tatsoft.com





- Batch repeatability& consistency
- Profiling of critical event attributes
- Real-time alarming of Event Trend Profiles







- Multivariate
  Batch Analysis
- Batch Statistical Process Control (SPC)

**IN PROGRESS** 

http://www.exele.com

# PLANNED FOR FUTURE

http://www.umetrics.com



DECEMBER 3 - 6, GRAND HYATT SAN FRANCISCO

# vCampus Live! 2013

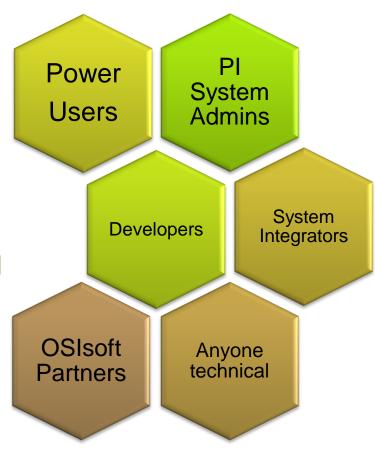
WHERE PI GEEKS MEET



SAVE THE DATE

Get hands on knowledge of how to use and get value from the PI System!

- Hands On with PI Event Frames Generation
- Hands On with PI Event Frames
   Visualization



### PI Batch & PI Event Frames – Contact Us!

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Give us Product Feedback:

http://fluidsurveys.com/s/PIBatchVisualization/

