



# Manage Bypass of Safety Protection Elements with the PI System

Presented by **Pavel Lineros** and **Reinaldo Jimenez**



# Company Profile

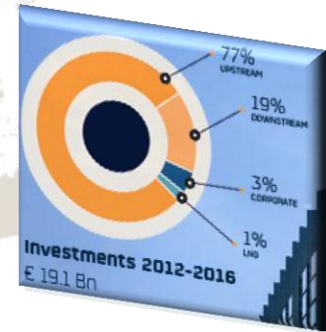


Positioned to **Grow**

High potential Investment to generate **Value**

Strong Financial **Commitment**

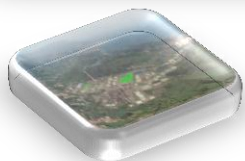
- **Repsol** is an integrated energy company that strives to guarantee the well-being of society whilst complying with sustainability criteria
- With participation in 28 E&P blocks, Repsol has completed over 195 test drills, with a success rate of 31% tangible **Value** to Stakeholders
- **E&P**, our Upstream, has become the engine of **Growth** in the company and it accounts for 77% of the total investment for the coming years
- **GOAL:** A production growth by 7% (500,000 boe/day by 2016) with Reserve replacement rate over 120%



Source: Repsol Web-Site

# Some examples of our Activity

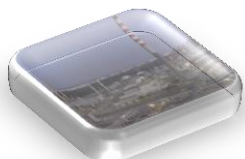
## Downstream



Bilbao (Spain)



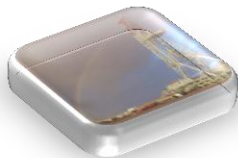
Cartagena (Spain)



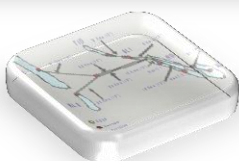
Sines (Portugal)



Shenzi (USA off-shore at  
Gulf of Mexico)



I/R (Libia)



Reggane (Algeria)



Carioca (Brazil)



Bloque 39 (Perú)



Canaport LNG (Canada)

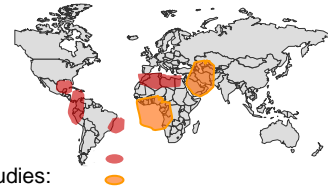
**Part of the  
LNG  
Supply Chain**



Peru LNG (Peru)

### Other Key Projects for Growth:

- Guarú (Brazil)
- Piracucá (Brazil)
- Kinteroni (Peru)
- Margarita-Huacaya (Bolivia)
- Cardón IV (Venezuela)

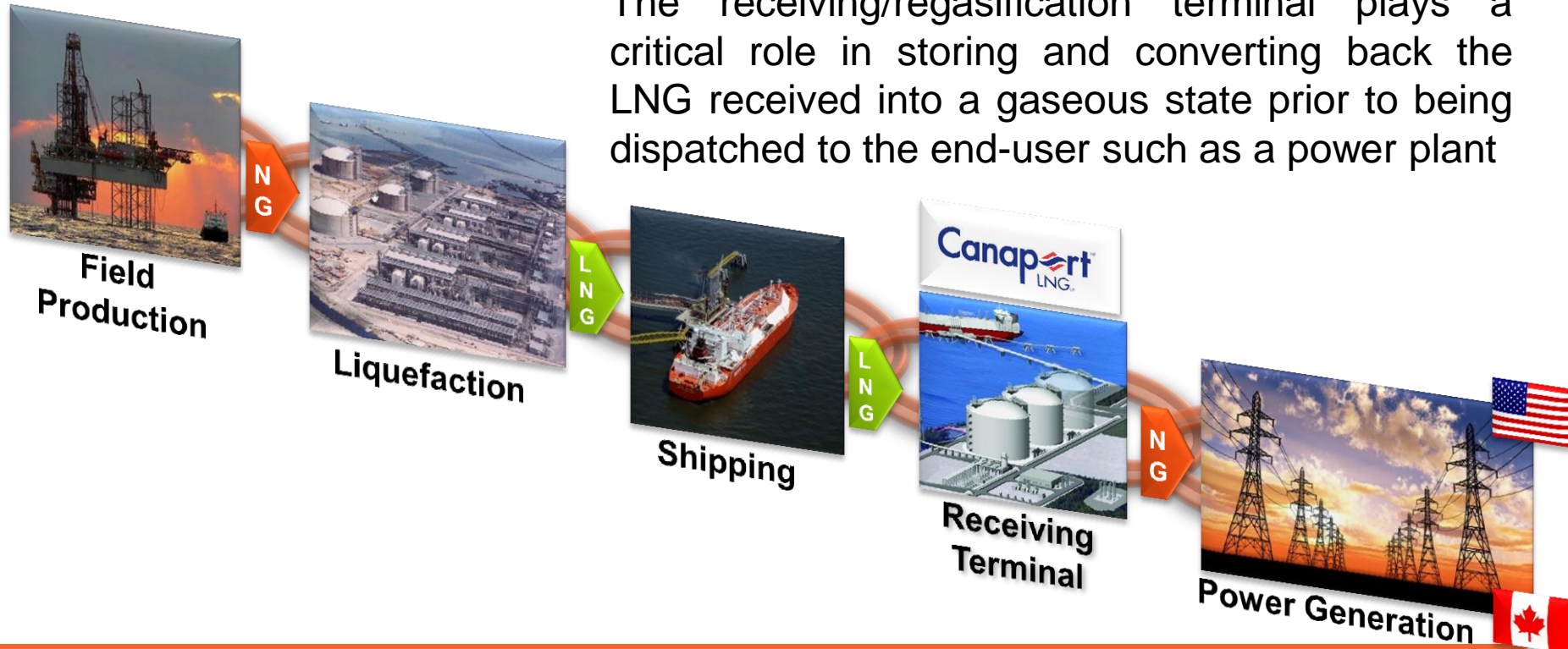


### Previous Studies:

- Panoramix (Brazil)
- Iguazú (Brazil)
- Abaré Oeste (Brazil)
- Buckskin (USA – Gulf of Mexico)
- Montanazo-Lubina (Span)
- NC-200 and NC-186 (Libia)
- Tánger-Larache (Marruecos)
- Venus (Sierra Leona)

Source: Horizontes - Repsolnet

# LNG Supply Chain



# Receiving/Regasification Terminal

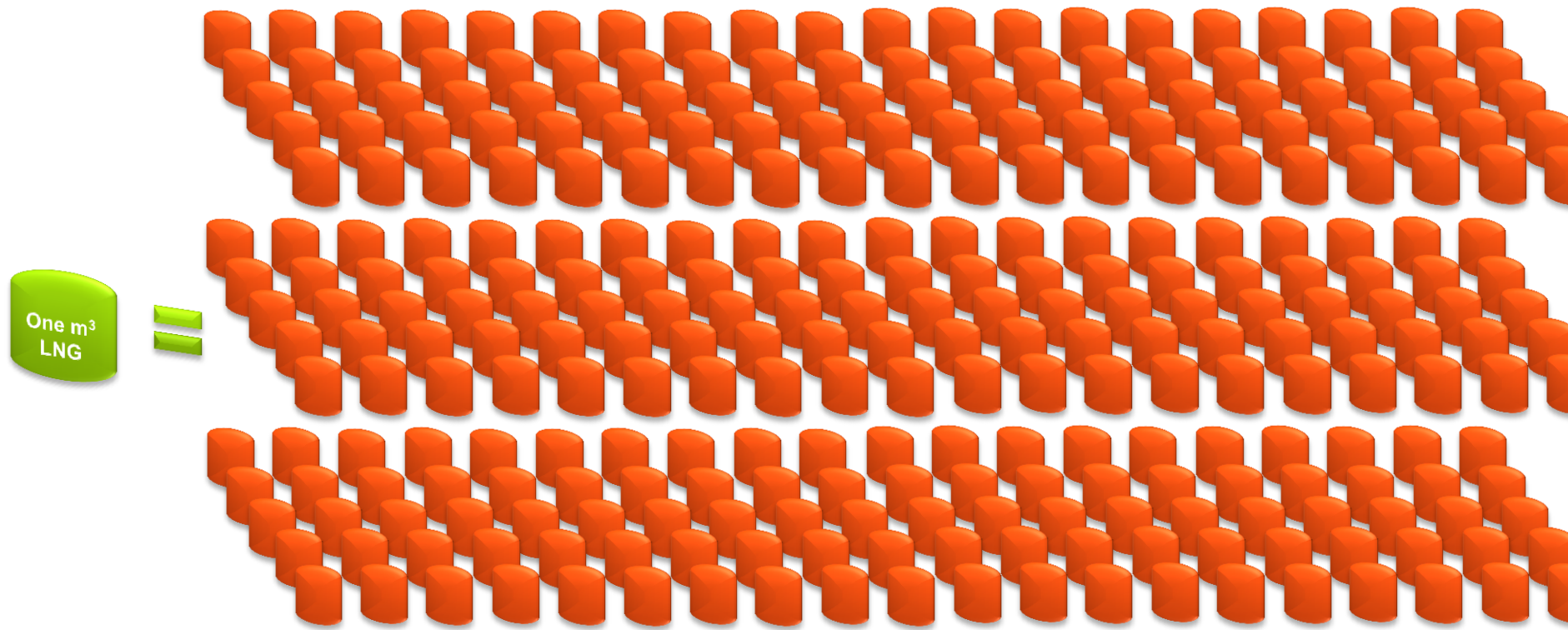


- **Canaport LNG** is a state-of-the-art liquefied natural gas (LNG) receiving and regasification terminal in Saint John, New Brunswick – the first in Canada. Supplying natural gas to Canadian and American markets, Canaport LNG has a maximum send-out capacity of 1.2 billion cubic feet (BCF) or **28 million cubic meters** of natural gas per day.





# Why Liquefy and then Re-gasify?



# Why Liquefy and then Re-gasify?



# Receiving/Regasification Process

91-191 Section 240



SCOR N-12



SCOR N-13



SCOR P-02

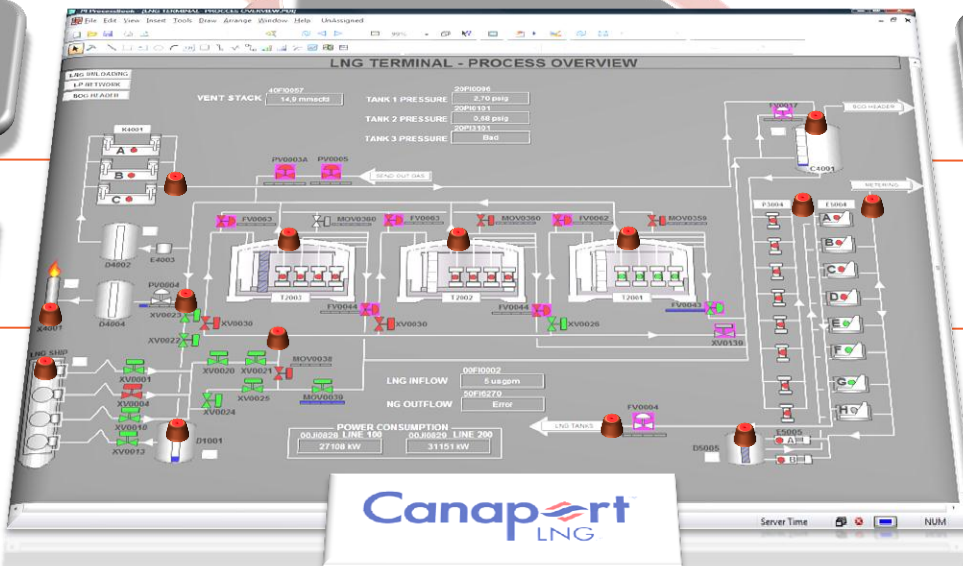
CLNG HSSE

## Terminal Overview

Process Area  
(BOG,  
Recondenser,  
Fuel Gas)

LNG Tanks  
(Storage)

Marine  
Facilities  
(Jetty &  
Unloading  
Arms)



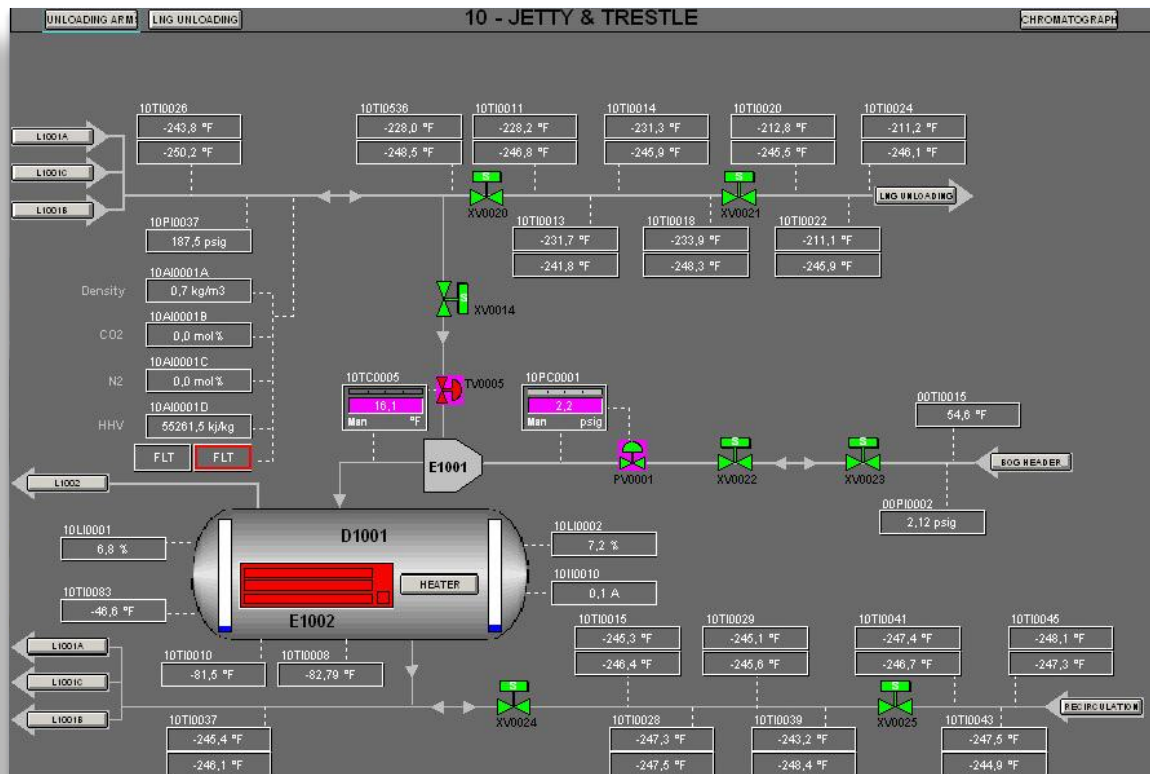
Vaporization  
(Regasification)  
Area

Flare

Low Pressure  
and  
High Pressure  
pumping  
systems



# Jetty & Unloading Arms PI ProcessBook Displays

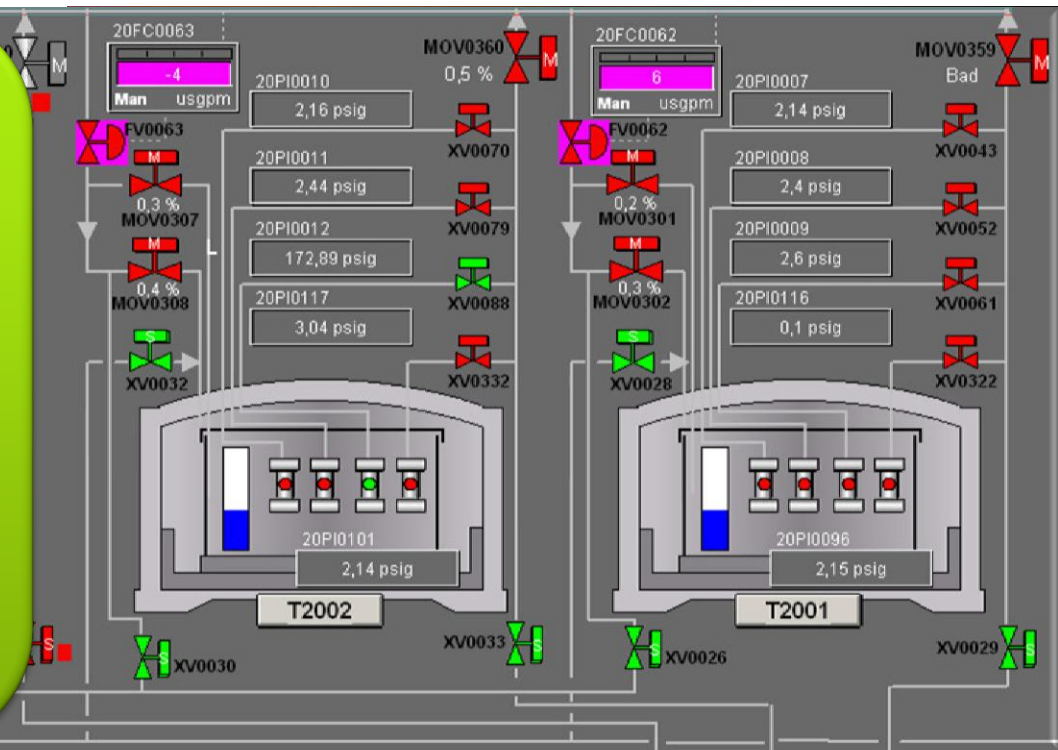


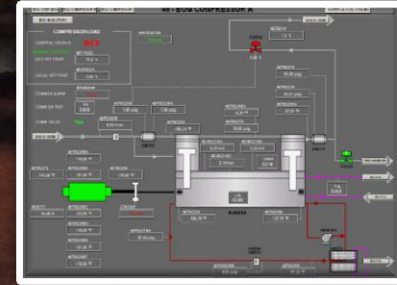
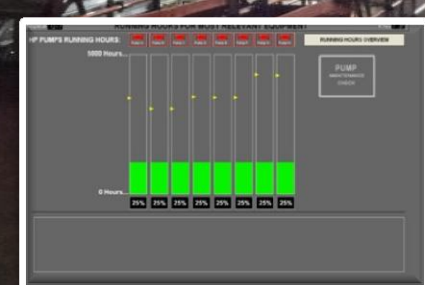
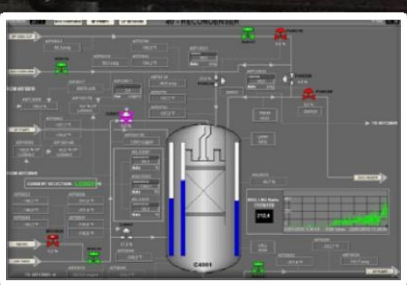
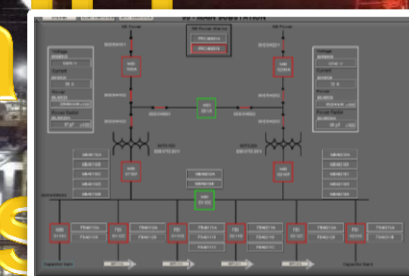
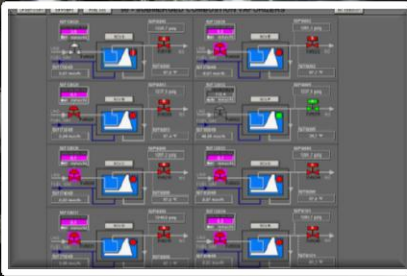
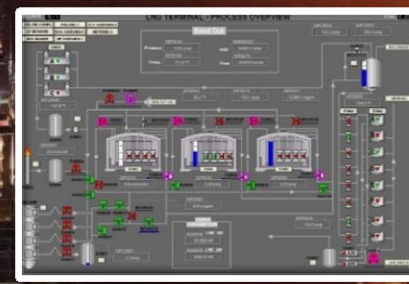
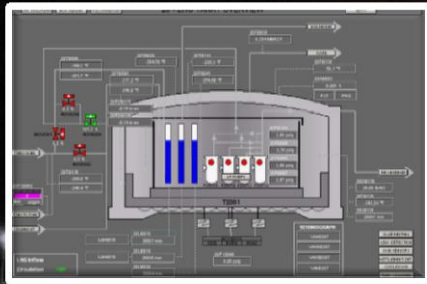
- Jetty and unloading Arms are required to transfer shipped LNG to the LNG Storage Tanks
- Unloading process lasts about 18 hours
- Ship and all Arms are connected to F&G and ESD. Can visualize in the PI System
- One or Two Arms as backup



# LNG Tanks (Storage) PI ProcessBook Displays

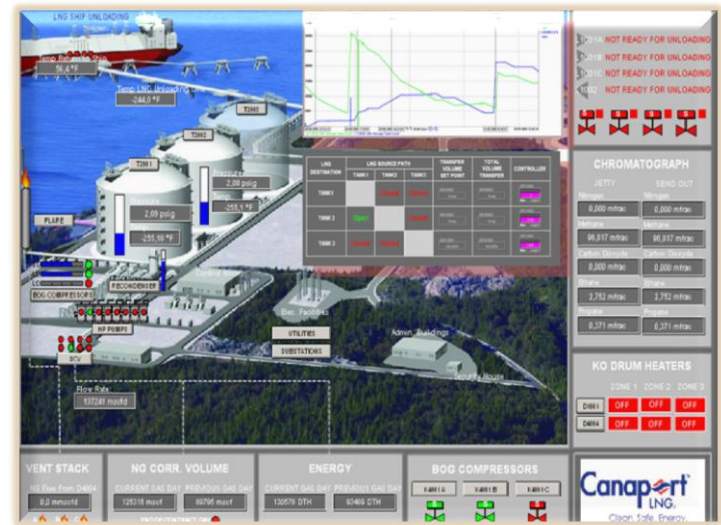
- LNG tanks are specially designed to contain the LNG at its cryogenic temperature of approximately -162 °C near atmospheric pressure
- The layers of protection involves the use of appropriate materials as well as the proper engineering design of storage tanks onshore and on LNG carriers
- Canaport LNG Maximum Storage Capacity is 480.000 m<sup>3</sup>





# Controlling Bypass of Safety Protection Systems at the Plant

It is our day-to-day priority to monitor very closely all facility control functions where all spill, fire and combustible gas alarm and control systems are centralized in order to keep the receiving/regasification terminal safe



## Business Challenge

Comply with HSE policies and procedures to fully manage all temporary disabling or bypassing of safety protection systems at the plant to minimize risk to people and assets

## Solution

Use the PI System to automate this procedure for all activities that require the disabling or bypassing of a Safety Protection System within the control of plant personnel

## Benefits

Improved time response to analyze bypass information deviations by all levels within the organization, and increased accuracy of Safety Protection System conditions at the Plant



# Scope

## Requirements

- Capability of reading and historizing all tags that advise when a Maintenance bypass is engaged
- Association of these tags to PI AF attributes in order use them in PI Notifications.
- Development of a logic to send escalation emails to proper management personnel with the option to respond (acknowledge) these emails
- Development of reports and visualization screens to track these bypass element conditions and notification history
- Development of PI AF hierarchy for Bypass Element (one parent and all attributes) to manage as ASSETS

## Deliverables

- Read in real-time bypass condition from DCS
- Accept manual bypass entries not in DCS through PI Manual Logger
- Send email to OS and TL to enter bypass reason and justifications
- Display real-time bypass status in PI ProcessBook, PI WebParts and PI DataLink
- Send email to OM in 10 days if bypass persists for acknowledgement and approval
- Send email to GM in 30 days if bypass persists for acknowledgement and approval
- Maintain logs of all bypass historical conditions and follow Real-Time analysis philosophy with existing end-user knowledge (no need to learn a new application)

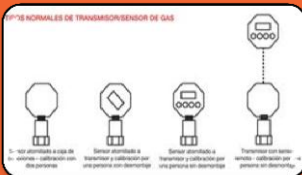


# Considerations



## Safety Protection Systems (S.P.S.)

- Need to be permanently in operation to protect people, environment and facilities.
- For example, fixed fire protection systems and equipment, flammable or toxic gas detectors, VESDA system, PSV, TSV and all maintenance override



## Safety Protection Elements (S.P.E.)

- Electronic, mechanical, hydraulic, or pneumatic instruments which correct for process deviations by initiating emergency actions such as plant shutdown, equipment stoppage, evacuation of the plant
- Provide the operator with High and Low alarms related to process parameters when inappropriately bypassed may present serious risk to people, environment and facilities.
- High/High or Low/Low alarms shall never be overridden for operating reasons without a Management of Change request

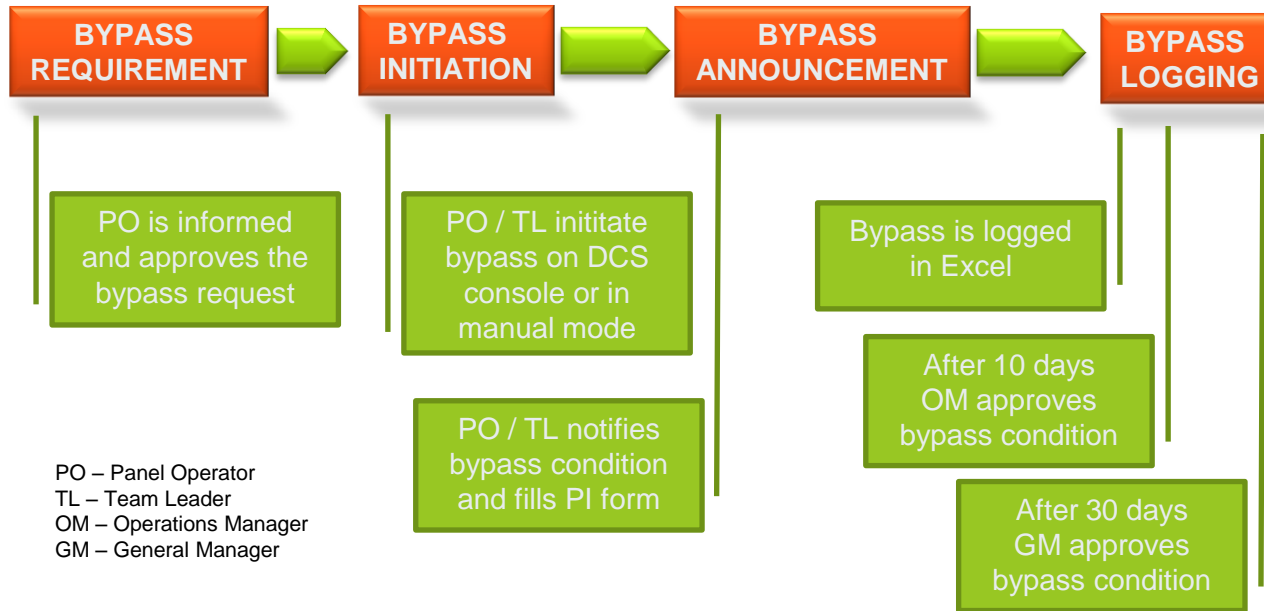


## Designate

- In absence of the Team Leader, the designate authorizes the temporary disabling or bypassing of any Safety Protection Systems or Elements

# Process Flow

## Elements of Bypass Process

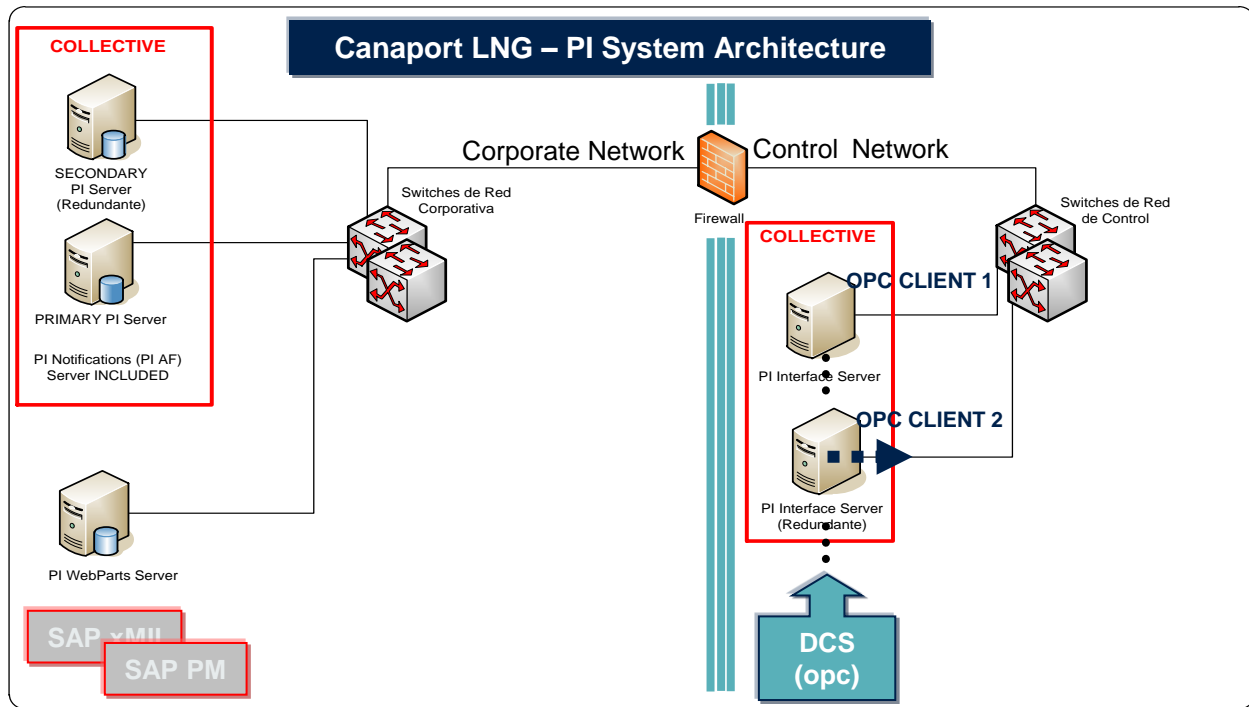


PO – Panel Operator  
TL – Team Leader  
OM – Operations Manager  
GM – General Manager

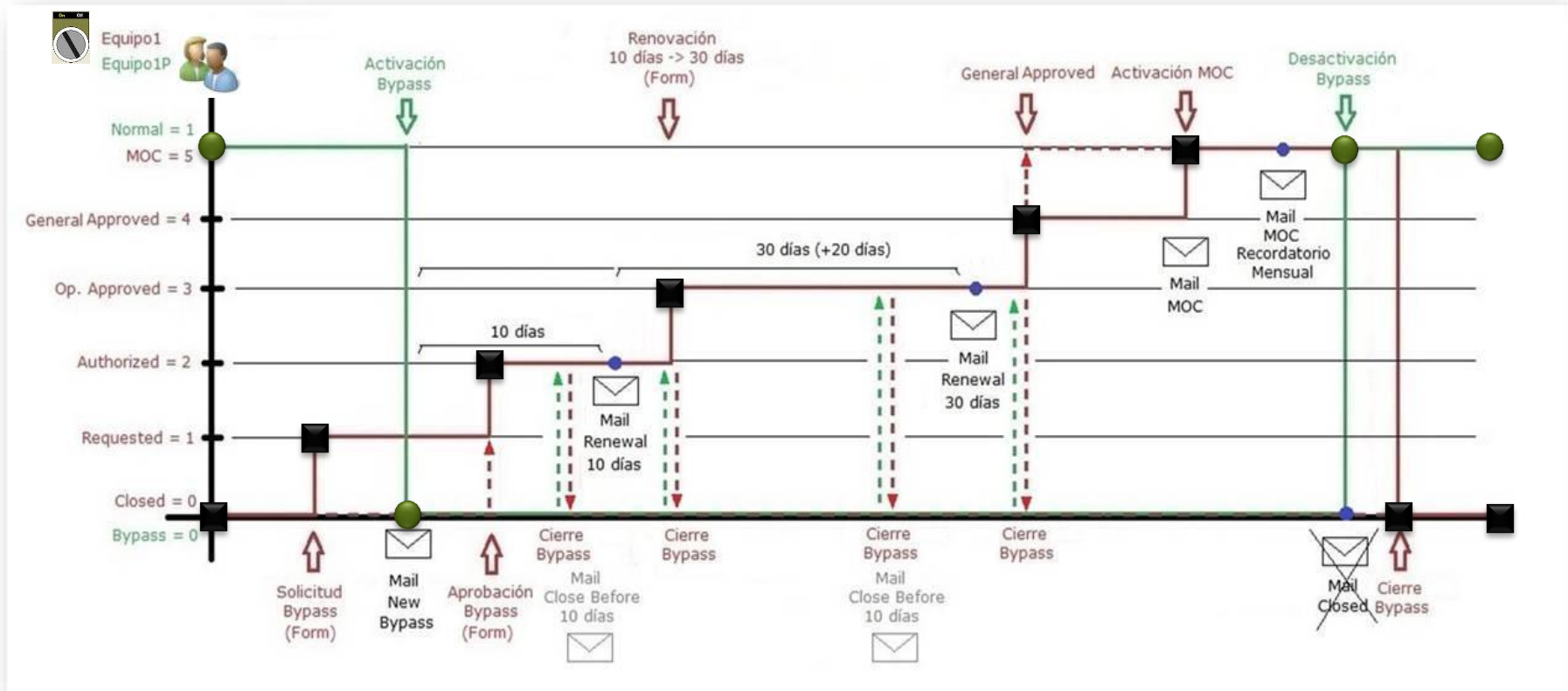
Canaport LNG		
		Document No. HF-317 Revision No. 1
TEMPORARY DISABLING OR BYPASSING OF SAFETY PROTECTION SYSTEMS		
Safety System or Element	Disabled <input type="checkbox"/>	By-Passed <input type="checkbox"/>
Safety System and Description:		
Element Identification:		
Date (dd/mm/yy)	Requesting Individual	Signature
Start Date & Time	Authorizing Individual	Signature
Renewal Date & Time	Operations manager	Signature
Renewal Date & Time	General manager	Signature
Justification:		
Ledger Number	Notification number	Work order Number
By-Pass Restored (Safety System Active)		
Finish Date & Time	Authorizing Individual	Signature
Comments:		
Causes		
Operative Limitation (OL) <input type="checkbox"/>	Preventive Maintenance (PR) <input type="checkbox"/>	
Shut-Down (SD) <input type="checkbox"/>	Corrective Maintenance (CO) <input type="checkbox"/>	
Start-Up (ST) <input type="checkbox"/>	Other (OT) <input type="checkbox"/>	

# OSIsoft Products at Canaport LNG

- PI Server (20,000 Tags)
- PI HA (High Availability)
- PI Asset Framework (PI AF)
- PI ProcessBook/  
PI DataLink
- PI Interface for OPC DA
- PI Manual Logger
- PI Notifications
- PI OPC DA/HDA Server
- PI SDK
- PI System Management Tools (PI SMT)
- PI WebParts



# PI Notifications Embedded in Process Flow

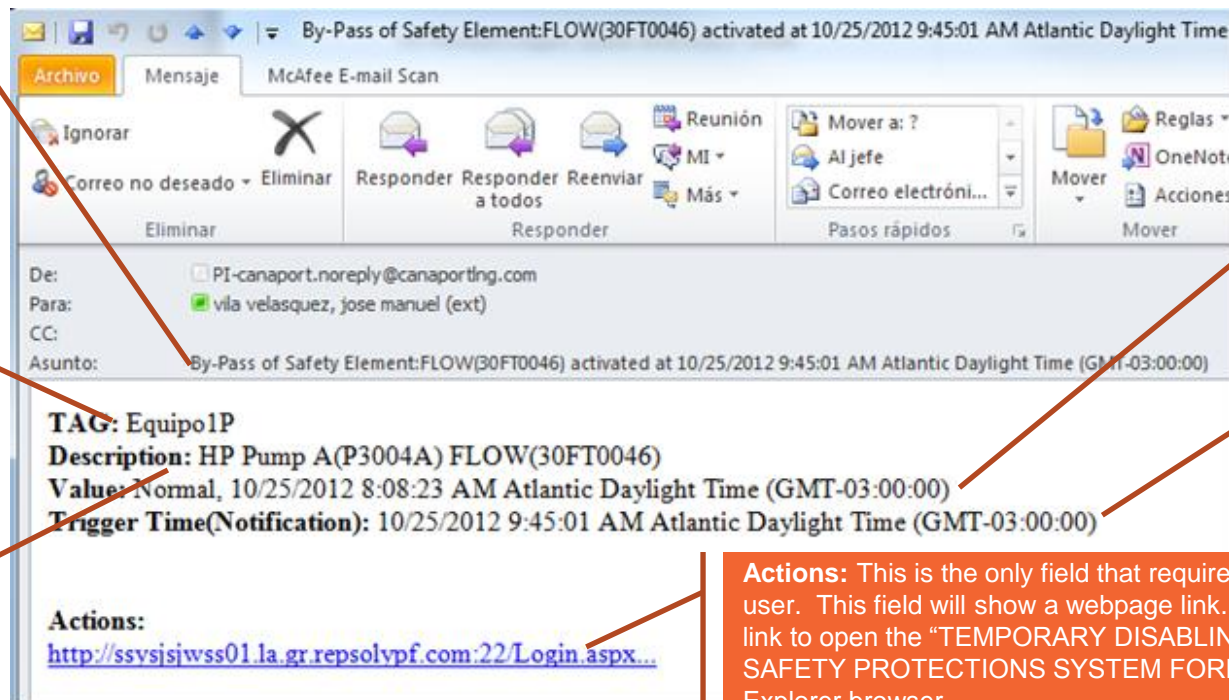


# PI Notifications for Bypass Acceptance

Indicate the name of the equipment, the PI-AF element triggered and the date and time in which the Bypass condition was activated

Tag Name of the equipment that has been Bypassed in the PI System

Description of the equipment that has been Bypassed (as defined in the PI System)



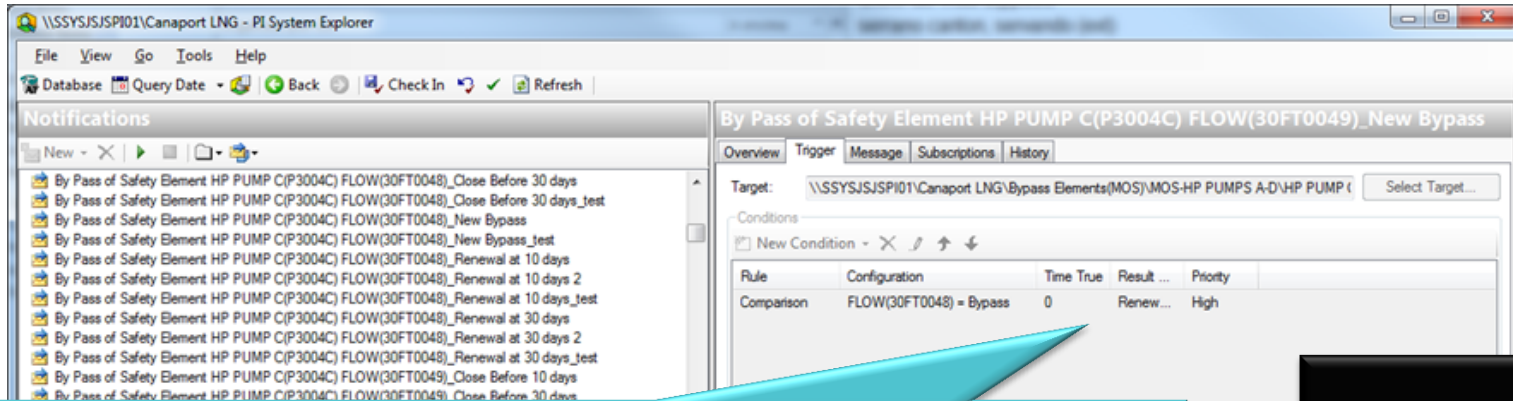
The digital state value of the bypass. It should only indicate either "Bypass" or "Normal", followed by the time when the PI server has received the value from DCS

Trigger Time (Notification): Timestamp when the PI-Notification trigger was activated

**Actions:** This is the only field that requires an action from the user. This field will show a webpage link. You must click on this link to open the "TEMPORARY DISABLING OR BYPASSING OF SAFETY PROTECTIONS SYSTEM FORM" on your Internet Explorer browser.

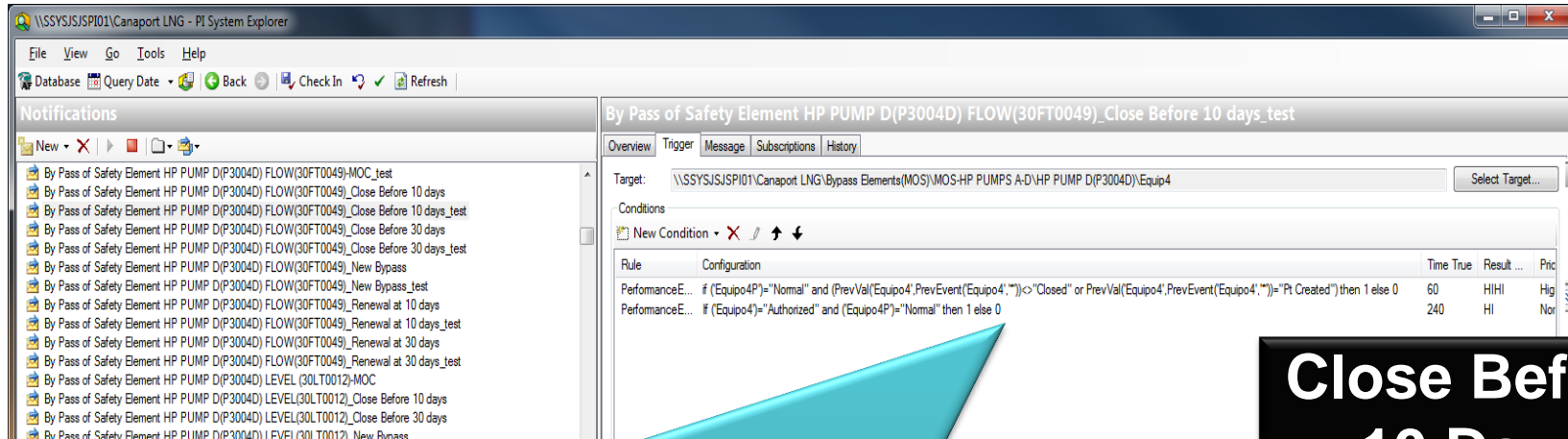


# PI System Explorer (1)



**New Bypass**

# PI System Explorer (2)



**Close Before  
10 Days**

# PI System Explorer (3)

The screenshot shows the PI System Explorer interface. On the left, a list of notifications is displayed, including various 'By Pass of Safety Element' and 'Flow' events. The main pane on the right shows the details for a specific notification: 'By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Renewal at 10 days\_test'. The 'Overview' tab is selected, showing the target path and a table of conditions.

Rule	Configuration	Time True	Result When True	Priority
Comparison	Equip4P = Bypass	300	Renewal 10 Days	Normal

A blue arrow points from the 'Renewal at 10 days\_test' notification in the list to the 'Renewal 10 Days' result in the table.

**Renew on  
10<sup>th</sup> Day**

# PI System Explorer (4)

The screenshot displays the PI System Explorer application window. The title bar reads "\SSYSJSJSP101\Canaport LNG - PI System Explorer". The menu bar includes File, View, Go, Tools, and Help. Below the menu is a toolbar with icons for Database, Query Date, Back, Check In, and Refresh.

The left sidebar contains a tree view with the following items: Notifications (selected), Elements, Event Frames, Library, Unit of Measure, MyPI, and Contacts.

The main pane is titled "By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Close Before 30 days\_test". It has tabs for Overview, Trigger, Message, Subscriptions, and History. The Overview tab is active, showing the following details:

- Target: \SSYSJSJSP101\Canaport LNG\Bypass Elements(MOS)\MOS-HP PUMPS A-D\HP PUMP D(P3004D)\Equip4
- Conditions: New Condition + X / ↑ ↓
- Table with 5 columns: Rule, Configuration, Time True, Result When True, Priority.
- Table content:

Rule	Configuration	Time True	Result When True	Priority
PerformanceEquation	if ('Equip4P')="Normal" and ('Equip4')="Operation Aprv" then 1 else 0	540	OutsideControl	Normal
- Time Rule: Natural
- Options: ☒ Notify only on change in status
- Resend Interval: 0 Seconds
- Non Repetition Interval: 0 Seconds

A large black overlay with white text "Close Before 30 Days" is positioned on the right side of the screenshot.

# PI System Explorer (5)

The screenshot displays the PI System Explorer application window. The title bar reads "\\SSYSJSPI01\\Canoport LNG - PI System Explorer". The menu bar includes File, View, Go, Tools, and Help. Below the menu is a toolbar with icons for Database, Query Date, Back, Check In, and Refresh. The left sidebar contains a tree view with the following items: Notifications, Elements, Event Frames, Library, Unit of Measure, MyPI, Notifications (highlighted), and Contacts. The main pane is titled "By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Renewal at 30 days\_test". It has tabs for Overview, Trigger, Message, Subscriptions, and History. The Overview tab is active, showing a "Target:" field with the path "\\SSYSJSPI01\\Canoport LNG\\Bypass Elements(MOS)\\MOS-HP PUMPS A-D\\HP PUMP D(P3004D)\\Equip4" and a "Select Target..." button. Below the target field is a "Conditions" section with a "New Condition" button and a table. The table has columns: Rule, Configuration, Time True, Result When True, and Priority. It contains one row: Rule: Comparison, Configuration: Equip4P = Bypass, Time True: 600, Result When True: Renewal at 30 days, Priority: High. At the bottom of the main pane, there is a "Time Rule:" dropdown set to "Natural", an "Options" section with a checked "Notify only on change in status" checkbox, and two "Interval:" fields (Resend and Non Repetition) both set to 0 seconds.

**Renew on 30<sup>th</sup> Day**



# PI System Explorer (6)

The screenshot displays the PI System Explorer interface. The left pane shows a list of notifications, with the following items visible:

- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)-MOC
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)-MOC\_test
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Close Before 10 days
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Close Before 10 days\_test
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Close Before 30 days
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Close Before 30 days\_test
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_New Bypass
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_New Bypass\_test
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Renewal at 10 days
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Renewal at 10 days\_test
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Renewal at 30 days
- By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)\_Renewal at 30 days\_test
- By Pass of Safety Element HP PUMP D(P3004D) LEVEL(30LT0012)-MOC
- By Pass of Safety Element HP PUMP D(P3004D) LEVEL(30LT0012)\_Close Before 10 days
- By Pass of Safety Element HP PUMP D(P3004D) LEVEL(30LT0012)\_Close Before 30 days
- By Pass of Safety Element HP PUMP D(P3004D) LEVEL(30LT0012)\_New Bypass

The right pane shows the details for the selected notification: "By Pass of Safety Element HP PUMP D(P3004D) FLOW(30FT0049)-MOC\_test". The "Overview" tab is active, showing the target and conditions.

Target: \\SSYSJSJSP101\Canaport LNG\Bypass Elements(MOS)\MOS-HP PUMPS A-D\HP PUMP D(P3004D)\Equip4

Conditions

New Condition

Rule	Configuration	Time True	Result ...	Priority
Comparison	Equip4 = MOC	0	MOC	High

A blue callout box points to the "MOC" value in the "Result ..." column of the table.

**MOC**

# PI WebParts

Name of the equipment to be bypassed. If we enter via the e-mail sent by the de PI Notifications, this is written automatically with the corresponding element and the corresponding data

- The request user authorizes a request Bypass in the Form when it is not enabled from the DCS
- The user who enables a Bypass into DCS without Bypass request due to special reason
- Operation Manager authorizes the renewal of a Bypass after 10 days or close it
- General manager authorizes the renewal of a Bypass after 30 days or close it and can enable the MOC condition for an equipment in Bypass.

Connect as : Authorizing Individual **Pre-production version**

**Canaport**  
LNG

**Temporary Disabling or By-Passing of Safety Protection System Form**

Select Element : Equipo1

Safety System or Element: Non ☐ Disable ☐ ByPass ☐ Other ☐

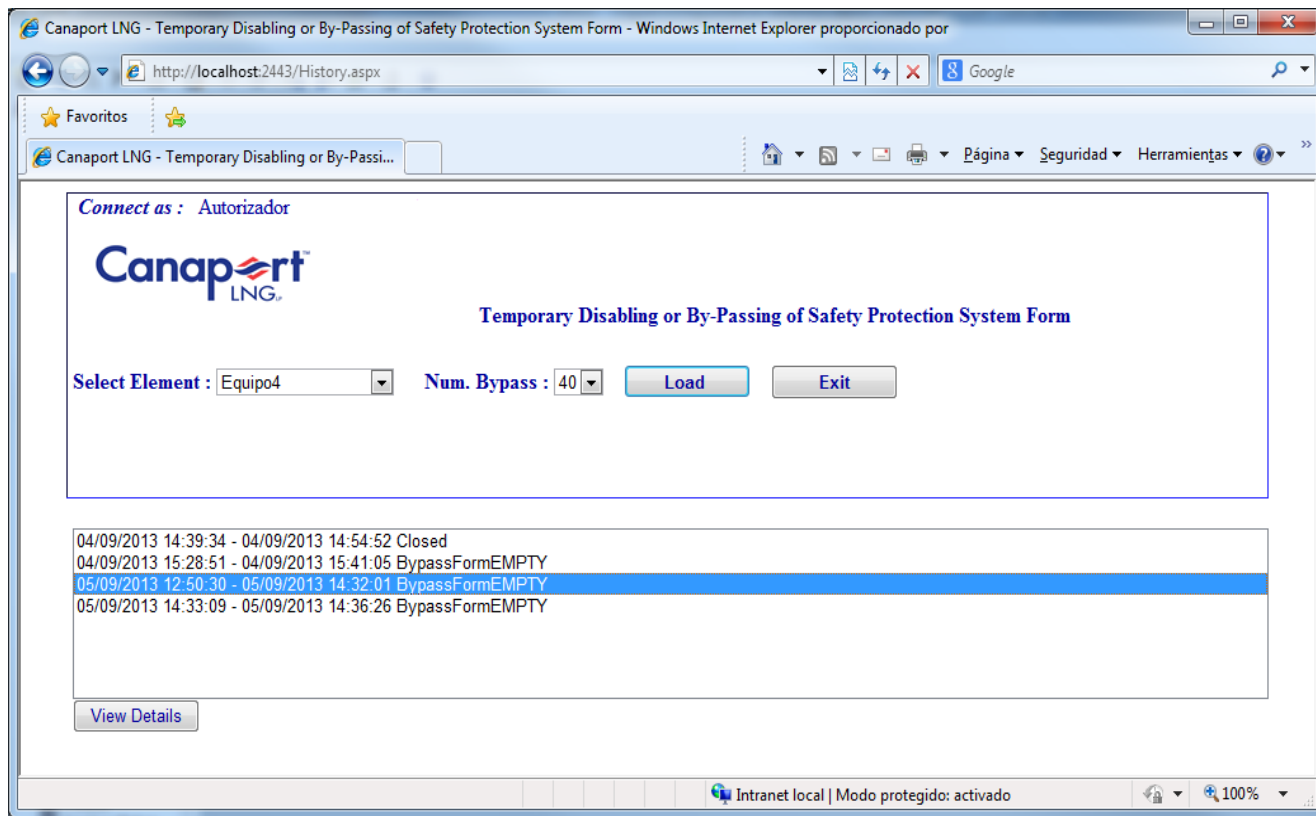
Emergency System and Description :

Element Identification:

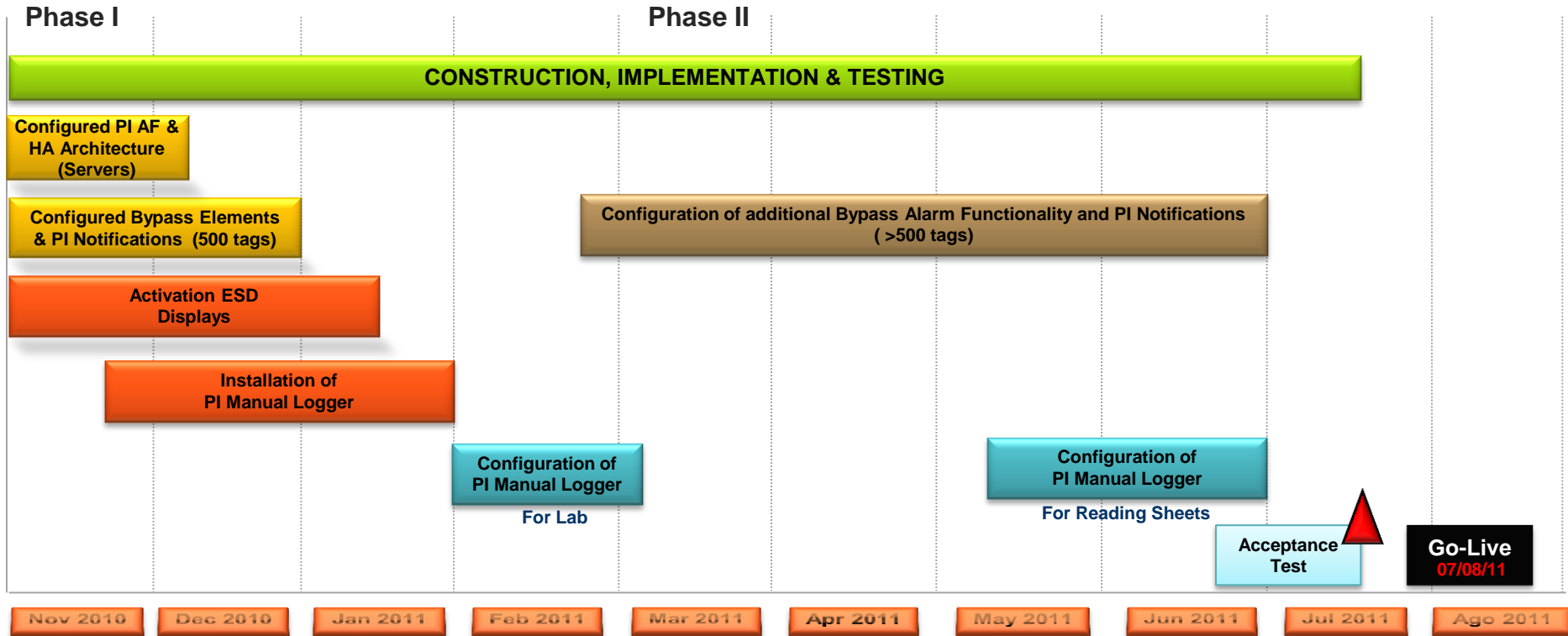
Date (dd/mm/yy)	Requesting Individual	Signature
Start Date & Time	Authorizing Individual	Signature
25/10/2012 11:49:48 AM	Authorizing User (C.Huxter)	

These are all free text fields to be filled out by the person indicating the bypass reasons

# PI WebParts



# Planning



# Benefits

- Reduction of Costs in licenses and consulting fees on new software (100K€)
- Reduction of Costs for integration of bypass trigger values to SAP PM Master Data (150K€)
- Saving in Operations and HSSE personnel time by replacing a manual process with this PI System solution (100K€/year)
- Increment of process traceability, data accuracy and plant safety (No calculated value, but imagine without it)



# Conclusions

- With a simple PI Notifications configuration we can improve data visibility throughout all levels of the organization when a bypass is engaged
- No additional applications are needed to add process monitoring and intelligence with PI AF
- A project like this one can be tailor-made to specific requirements to increase end-user satisfaction without additional training on new tools or applications

# Next Steps

- Integrate Bypass Element controlling with Canaport LNG Work Order Management System (SAP PM)
- Standardize the solution in all Repsol E&P/LNG Plants with the PI System in use
- Increase the amount of Bypass Element Status Indicator Reports and consolidate all E&P/LNG Plants into a centralized PI WebParts Portal

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**Reinaldo Jimenez**

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E&P/LNG PI Project Coordinator

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