

# Using The Power of PI AF to Create Centralised Management Reporting at Longannet Power Station

Presented by **ScottishPower**  
& **Capula**



# Presenters

- Lisa Moir  
Project Manager  
ScottishPower
- James Lewis  
Software Engineer  
Capula



- Steve Field  
Business  
Improvement Manager  
ScottishPower

# Company Background

## ScottishPower

- One of the leading power generation and distribution companies in the UK
- Employing approx 7000 staff with headquarters in Glasgow employees
- Part of the Iberdrola group



## Capula Ltd

- One of the leading independent systems integrators in the UK
- Specialising in Control Systems and Real Time Business Intelligence
- Headquarters in Stone Staffordshire. Approx 350 employees
- PI System Integrator for over 20 years
- Part of the Imtech group



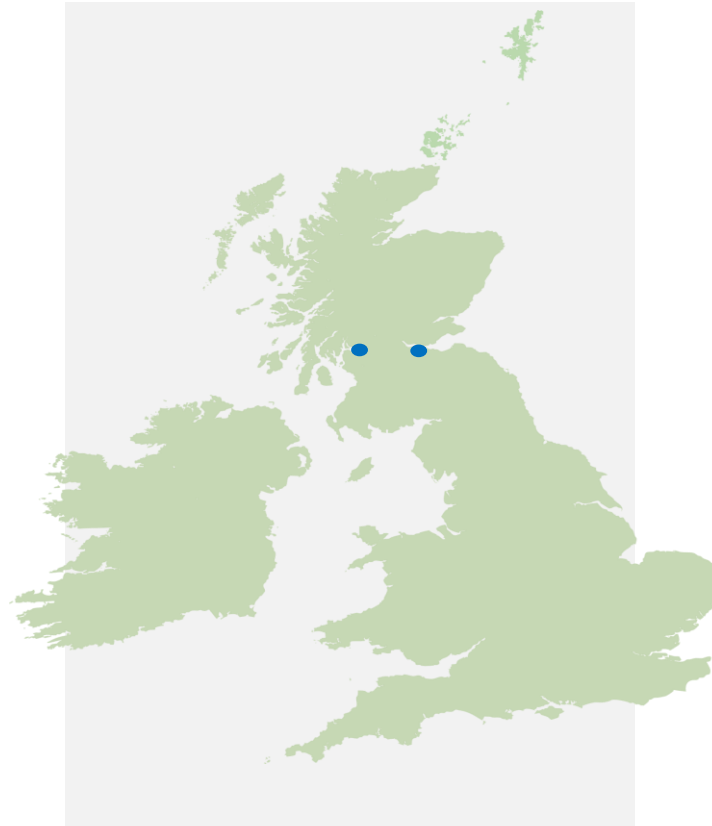
# ScottishPower UK

UK, including  
Glasgow &  
Edinburgh

Transmission area  
and Distribution  
areas

SP Power Stations  
coal, gas, hydro

Longannet



SCOTTISHPOWER  
The Energy People

October 2012



- No cancellation charges – so you're not tied in
- Our cheapest deal currently available
- Prices fixed for two winters

Join the rush for our cheapest<sup>1</sup>  
energy deal

# ScottishPower UK

UK, including  
Glasgow &  
Edinburgh

**Transmission** area  
and **Distribution**  
areas

**SP Power Stations**  
coal, gas, hydro

Longannet



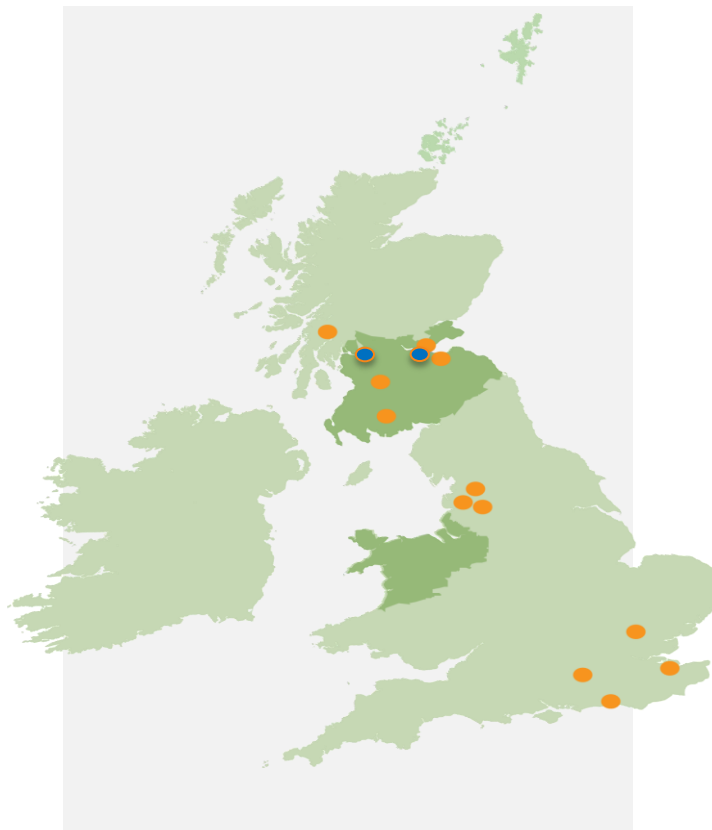
# ScottishPower UK

UK, including  
Glasgow &  
Edinburgh

Transmission area  
and **Distribution**  
areas

**SP Power Stations**  
coal, gas, hydro

Longannet





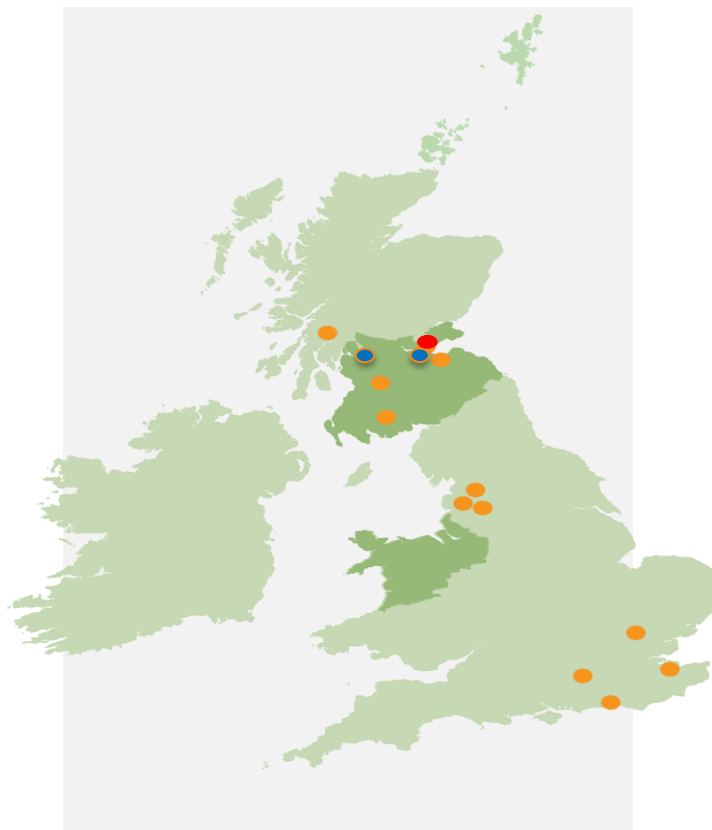
# ScottishPower UK

UK, including  
Glasgow &  
Edinburgh

Transmission  
area and  
Distribution areas

SP Power  
Stations  
coal, gas, hydro

Longannet







## Business Challenge – Team Longannet

- Extend the life of the Station & Secure a future beyond 2020
  - Linked to the Strategic Goal to increase profitability
  - Improve the performance of the existing assets on site
  - Gather requirements
  - Identify key metrics

# The People Workstream

## ENGAGEMENT

1. Strategy
2. Visible Leadership
3. Communications
4. Interfaces/relationships

## Productivity/Performance

1. Performance Management
2. Metrics
3. Performance plans
4. Standards & Expectations

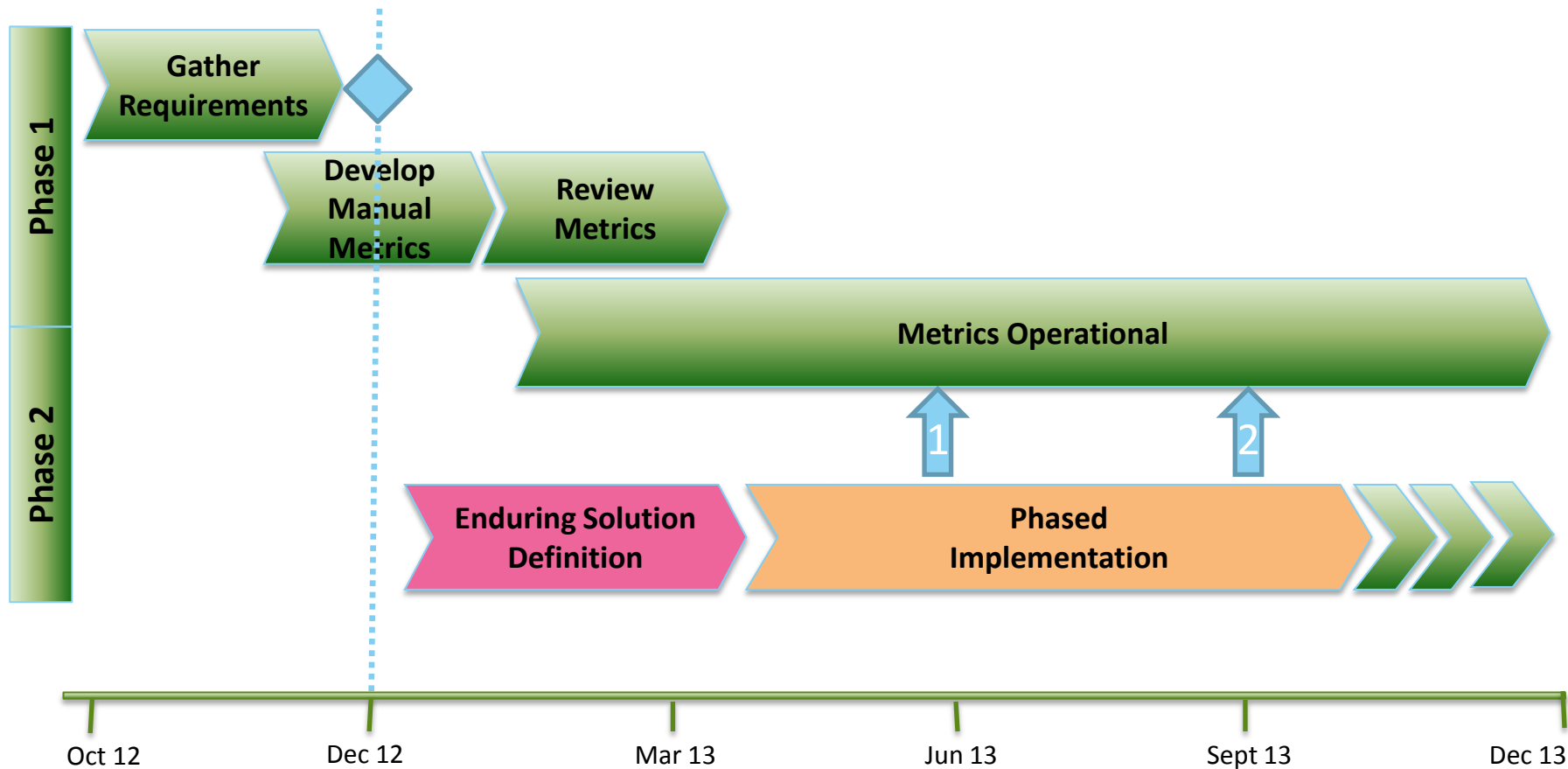
## Capability

1. People Leader Skills
2. People Leader programmes
3. Develop bespoke interventions
4. Live learning sessions

## Development

1. Qualifications
2. Known gaps
3. Coaching/Courses
4. TNA/Competency Framework

# Overall Timeline



## Solutions Considered

- Large number of systems containing data
- Options
  - Use new data warehouse and business objects solutions for reporting
  - Use existing PI System
- Benefits to using PI System
  - PI System already embedded in ScottishPower
  - Infrastructure in place
  - Data already being collected within PI System
  - Exploiting existing technology (esp in light of upgrade)
  - Trusted support partners available

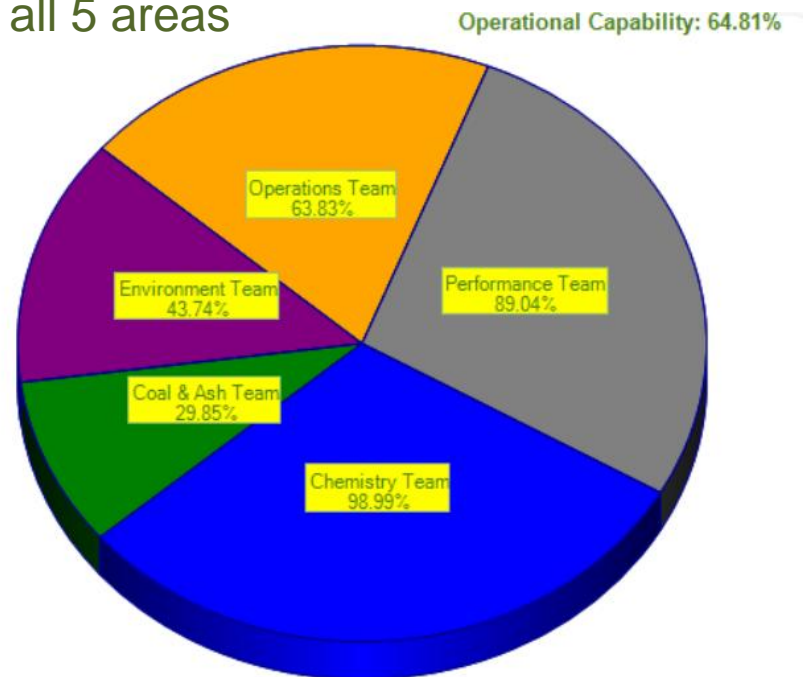
## Metrics and Data – Summary of Metrics

Area (Responsible)	No. Of Requirements	No. of Metrics / Reports
Production (Production Manager)	68	53
Maintenance & Reliability Metrics (Maintenance Manager))	34	24
Housekeeping Metrics (Alan Kemp)	19	5
Total	127	83

**The key metrics for the PI System were the Production metrics**

# Team Longannet Programme - Metrics Summary

- Key Metrics & Reporting Areas
  - Operational Capability – spans across all 5 areas
- Detail metric - 5 key Production Areas
  - Operations (shift based)
  - Environment
  - Chemistry
  - Performance
  - Coal & Ash
- 53 Metrics needed
  - 17 currently on spreadsheets

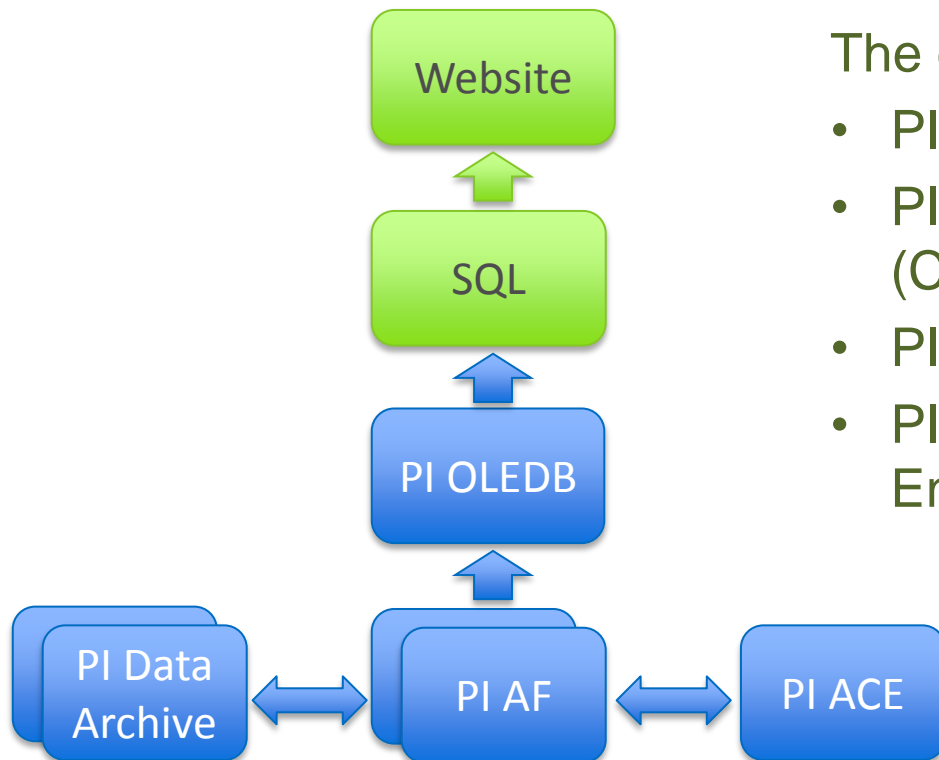




## Capula Approach

- Requirements were already captured
- 24 out of the 53 metrics relied on PI System data
- A prototype was created in SQL using PI ODBC
- The new solution would be tested against the prototype for accuracy
- A web-based front-end was developed by ScottishPower for visualisation of the data model values and results

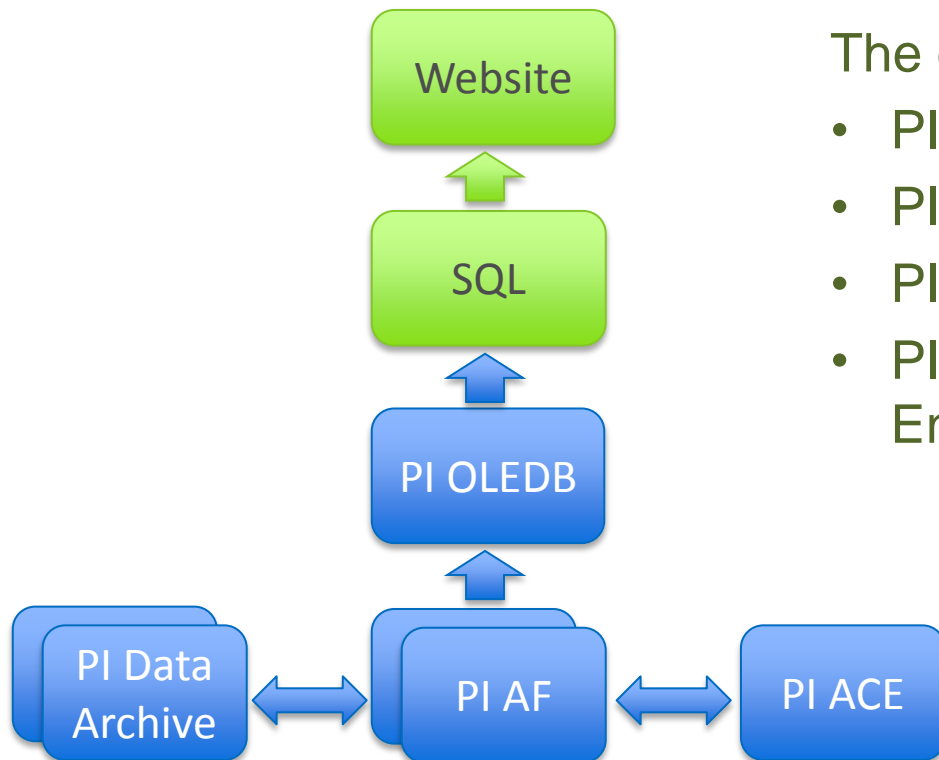
# System Components



The core OSIsoft Products:

- PI Data Archive (Collective)
- PI Asset Framework (Collective)
- PI ACE
- PI OLEDB Provider & Enterprise

# System Components



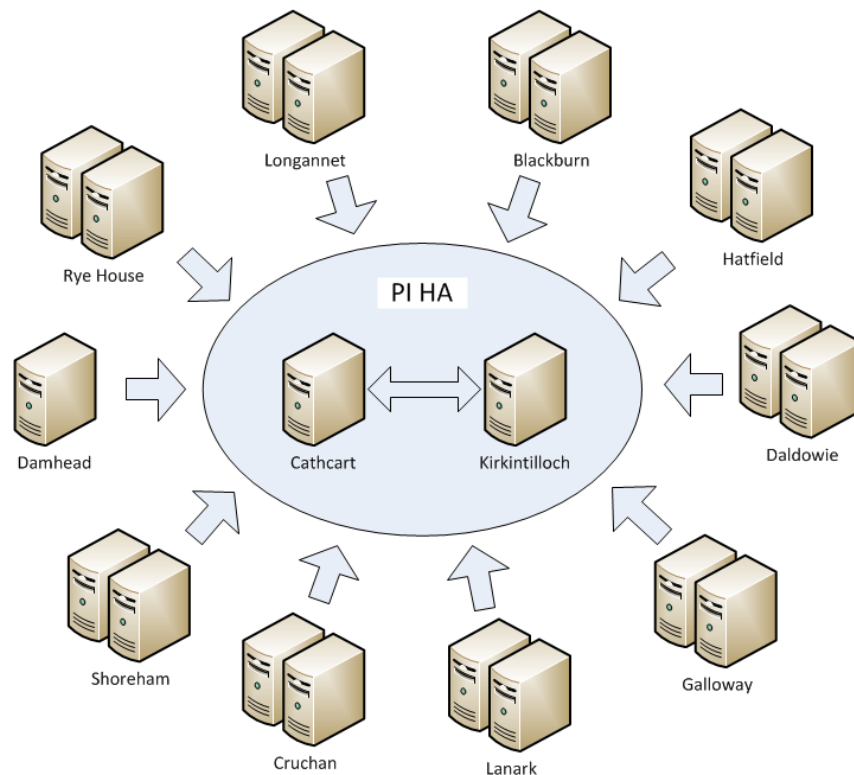
The core OSIsoft Products:

- PI Data Archive (Collective)
- PI AF (Collective)
- PI ACE
- PI OLEDB Provider & Enterprise

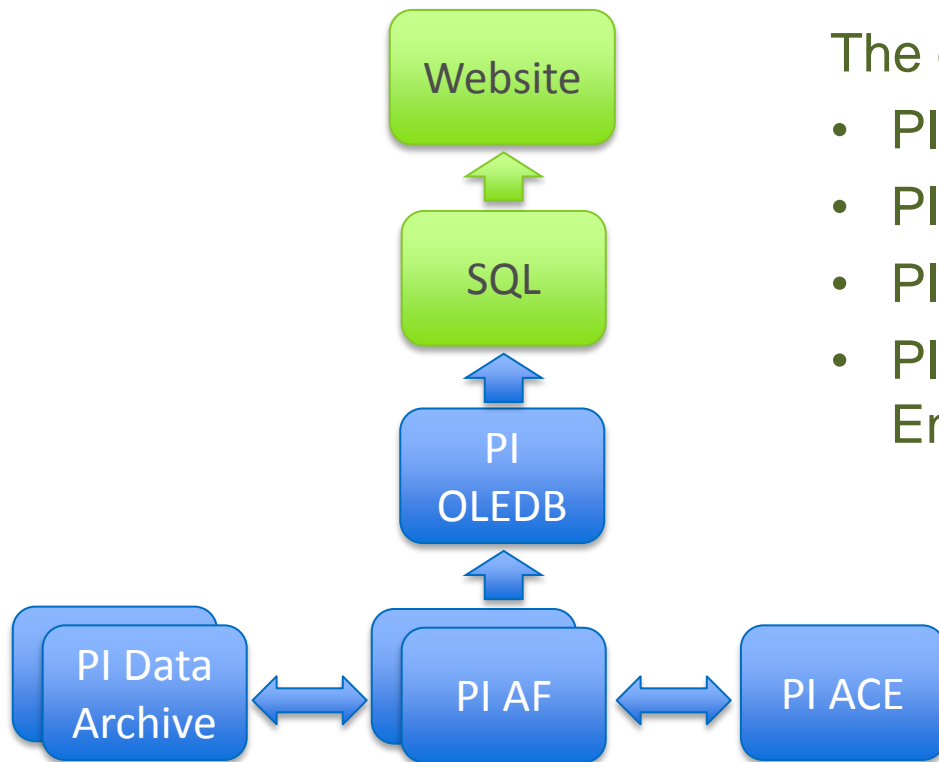
# System Components

## PI Data Archive

- PI Server 2010, 50k tag system
- PI Server Collective of two Servers
- Collective servers geographically separated
- Centralised data from 10 Power Stations
- Longannet is the largest consumer of PI Tags using 22,739 tags



# System Components



The core OSIsoft Products:

- PI Data Archive (Collective)
- PI AF (Collective)
- PI ACE
- PI OLEDB Provider & Enterprise

# System Components



PI AF

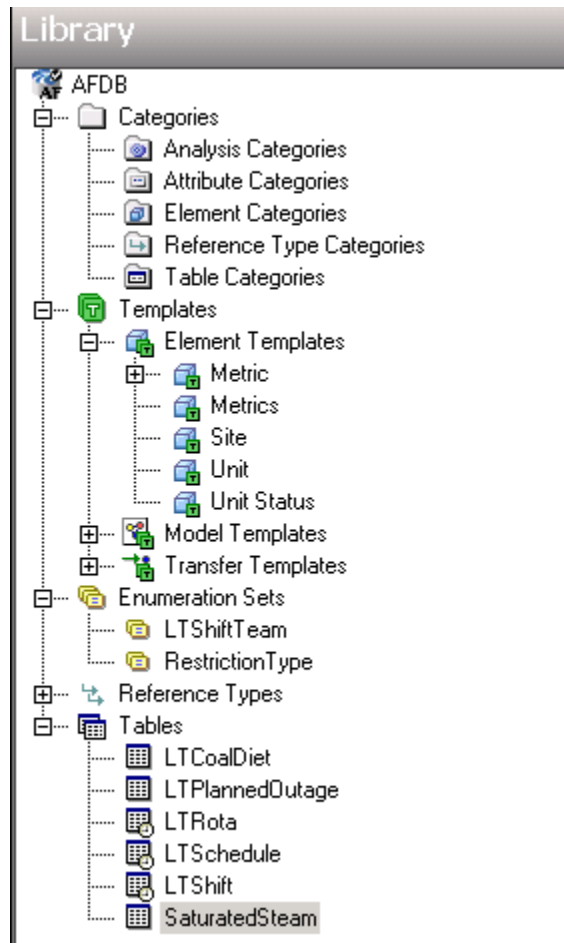
- First challenge was to create a suitable PI AF structure
- Initially created a structure that mimicked ScottishPower's work management system Maximo
- However, it proved difficult to map all the PI Tags into the structure within the limited lifespan of the project
- In the end a structure was created purely for the Metrics



# System Components

PI AF

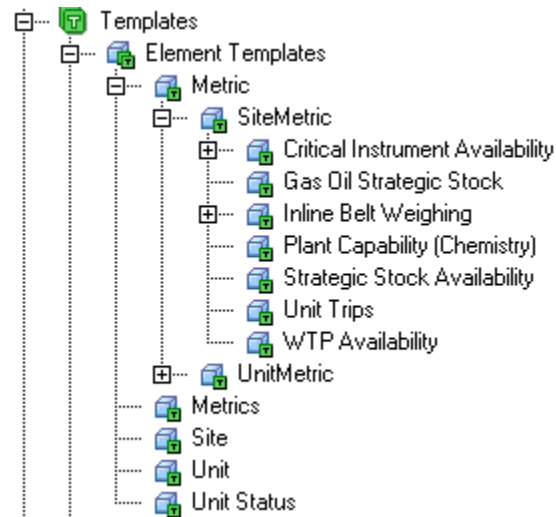
- The PI AF objects utilised were
  - PI AF Templates
  - PI AF Enumeration Sets
  - PI AF Elements
  - PI AF Tables
- In addition, PI AF Versioning was used



# System Components

PI AF

- PI AF Element Templates
  - Base Templates
  - Derived Templates






















# System Components

PI AF

Gas Oil Strategic Stock

GeneralAttribute TemplatesPorts

Filter

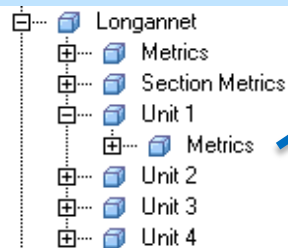
	 i Name	△ Description	
	 Template: Metric		
	 Score	Metric Score	
	  Sub Metric ID	Sub Metric ID	
	 Unit ID	Unit ID	
	 Template: SiteMetric		
	 Score	Metric Score	
	 Unit ID	Unit ID	
	 Template: Gas Oil Strategic Stock		
	 Gas Oil Strategic Stock	Site's Gas Oil Strategic Stock	
	 Minimum Gas Oil Strategic Stock Threshold	MinimumGas Oil Strategic Stock Threshold	
	  Sub Metric ID	Sub Metric ID	

# System Components

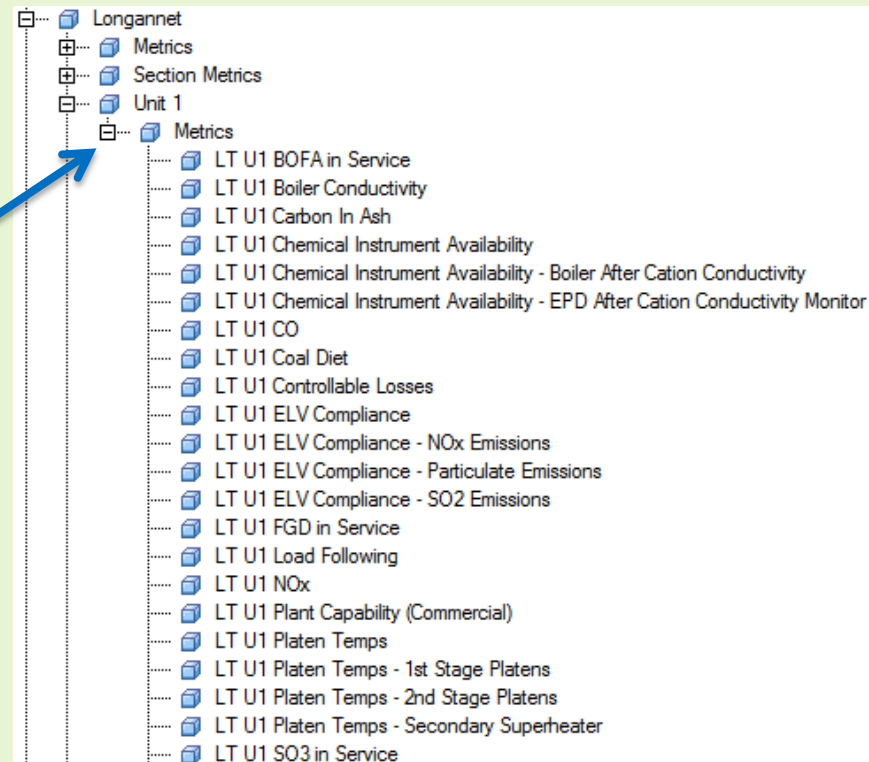
PI AF

- Unit Level PI AF Elements

## Element Hierarchy



## Unit Level Metrics

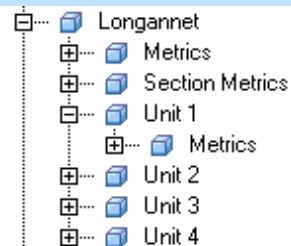


# System Components

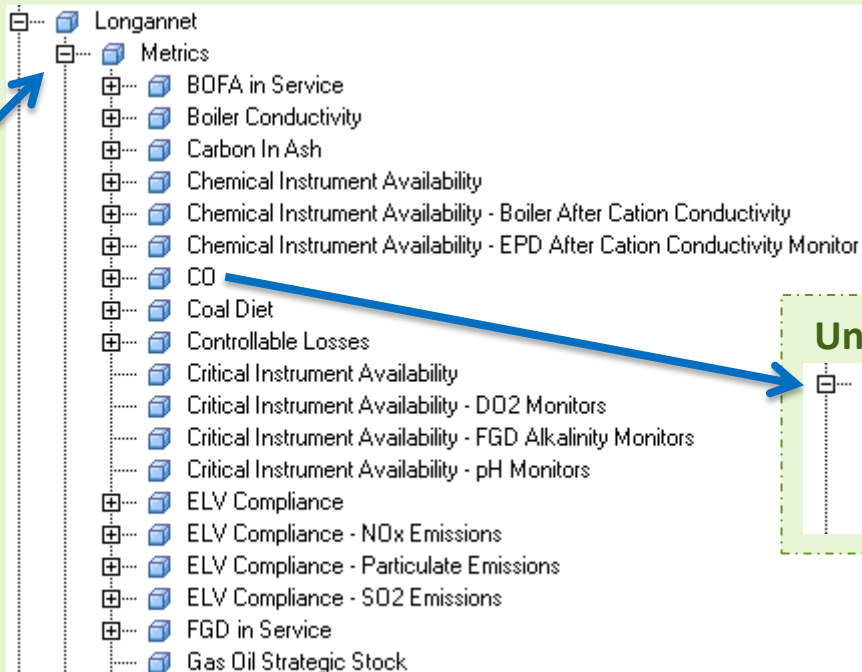
PI AF

- Site Level PI AF Elements

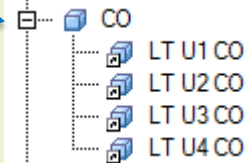
## Element Hierarchy



## Site Level Metrics



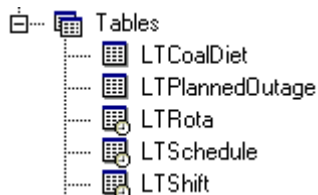
## Unit Level Metrics



# System Components

PI AF


- PI AF Tables
  - Data held in the PI AF Tables is maintained using website



LTCoalDiet						
<div>General</div> <div>Table</div> <div>Define Table</div> <div>Version</div>						
LTCoalDiet						
	ID	Unit	ValidFrom	ValidTo	LowerLimit	UpperLimit
▶	1	1	31/12/2012 21:30:00	29/11/2013 12:47:50	1400	2000
	2	2	31/12/2012 21:30:00		1400	2000
	3	3	31/12/2012 21:30:00		1400	2000
	4	4	31/12/2012 21:30:00		1000	1400
	6	1	29/11/2013 12:47:50		40	80
*						



# System Components


**SCOTTISHPOWER**
Longannet ▼

Rotas
 **Planned Outages**
 Coal Diet

Future Planned Outages
 **Historic Planned Outages**

## Historic Outages

Start Date: 01/01/2014
 End Date: 25/06/2014
 Unit ID: All Units ▼
 Filter
Add Outage

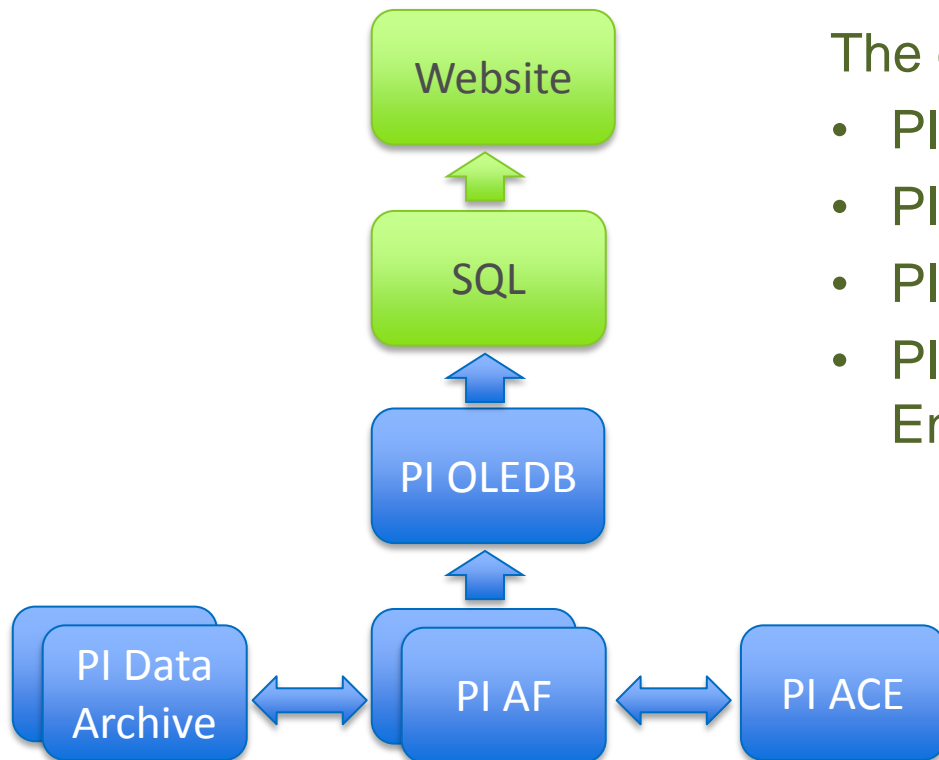
Unit	Start Date	End Date	Restriction(MW)	Availability(MW)	Description			
Unit 1	19/01/2014 02:00:00	19/01/2014 02:10:00	0	562				
Unit 1	19/01/2014 03:00:00	19/01/2014 03:10:00	0	562				
Unit 1	19/01/2014 03:10:00	19/01/2014 03:20:00	0	562				

<< < 1 > >>
 Go to page: 1 ▼
 Row count: 5 ▼
 Showing 1-3 of 3

## Metric Configuration

- Rotas
- Shifts
- Shift Teams
- Coal Diet
  - Future
  - Historic
- Planned Outages
  - Future
  - Historic

# System Components



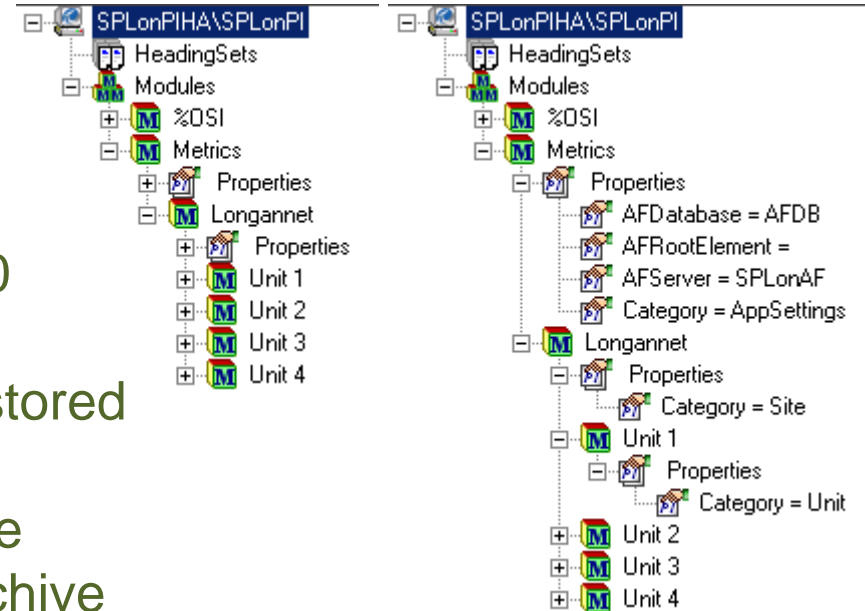
The core OSIsoft Products:

- PI Data Archive (Collective)
- PI AF (Collective)
- PI ACE
- PI OLEDB Provider & Enterprise

# System Components

## PI ACE

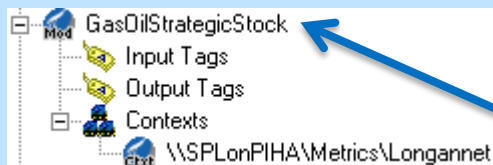
- Calculations for all 24 PI Metrics
- The Metric calculations run every 10 minutes
- The metric score is calculated and stored in PI Data Archive
- The workings for the calculations are stored as Annotations in PI Data Archive against each score
- Additional calculations for Active Shift Team and Unit Status



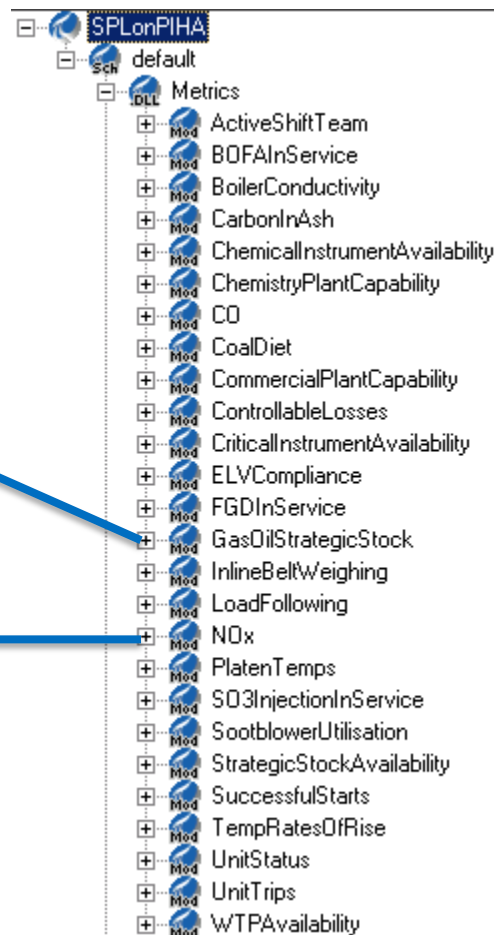
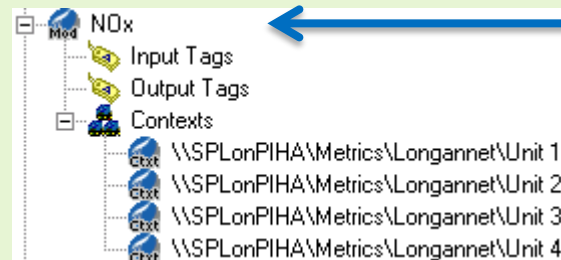
# System Components

PI ACE

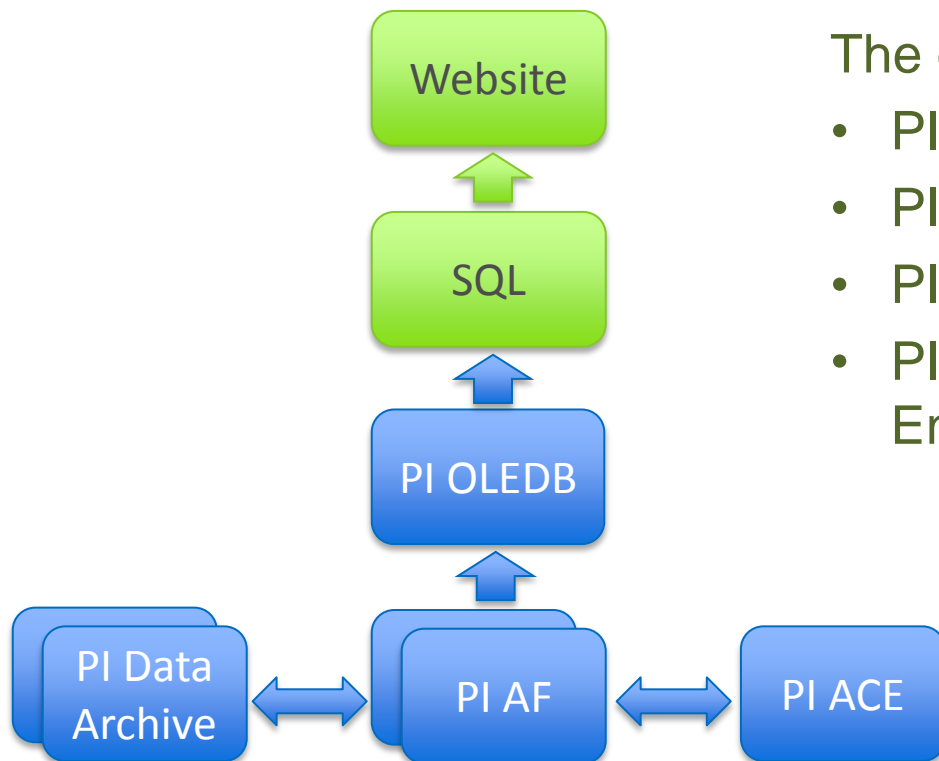
## Site Level Metric:



## Unit Level Metric:



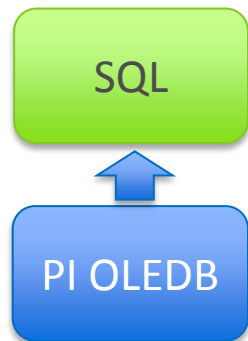
# System Components



The core OSIsoft Products:

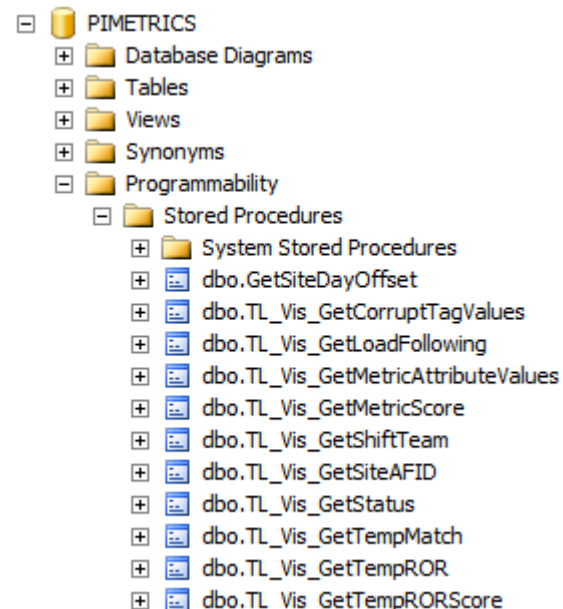
- PI Data Archive (Collective)
- PI AF (Collective)
- PI ACE
- PI OLEDB Provider & Enterprise

# System Components



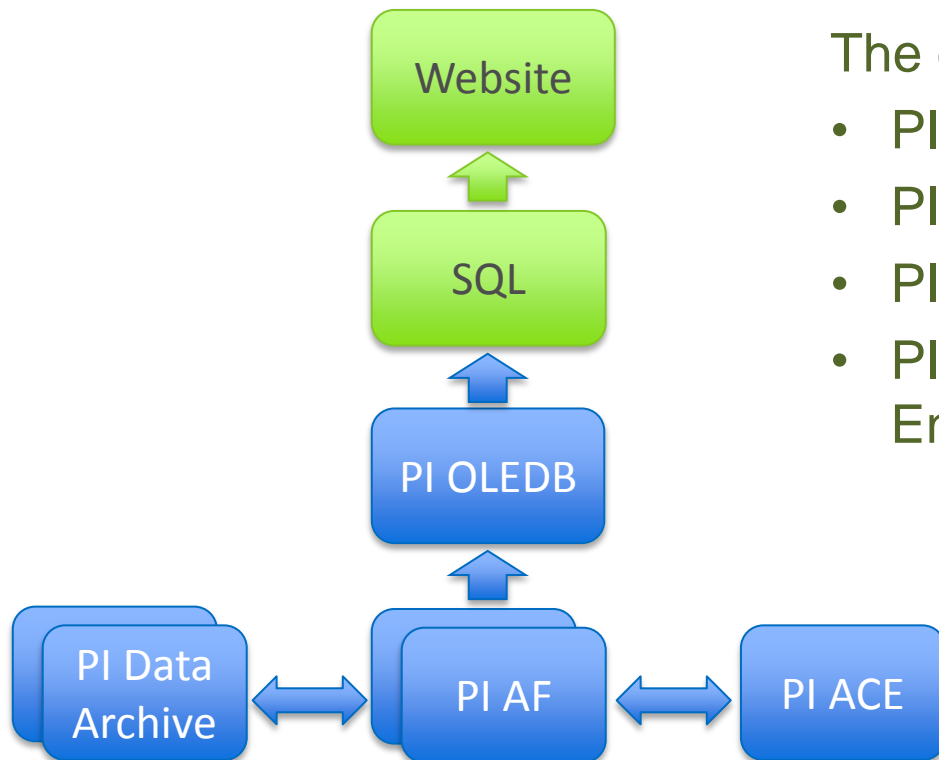
## The Data Model

- ODS Database hosted on SQL Server
- Data Model Stored Procedures
  - PI OLEDB Enterprise
  - PI OLEDB Provider
- SQL Jobs call Stored Procedures to load data into the ODS





# System Components



The core OSIsoft Products:

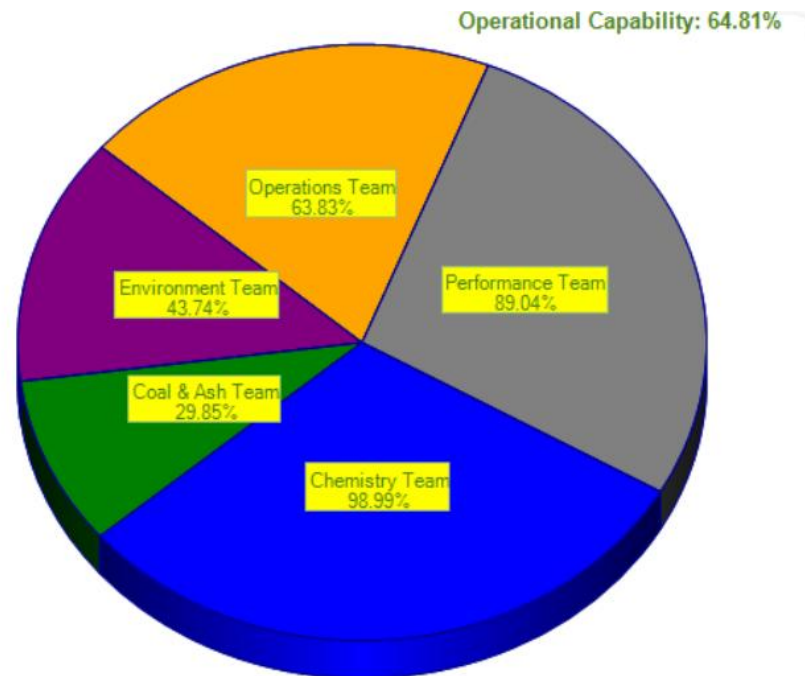
- PI Data Archive (Collective)
- PI AF (Collective)
- PI ACE
- PI OLEDB Provider & Enterprise

# System Components

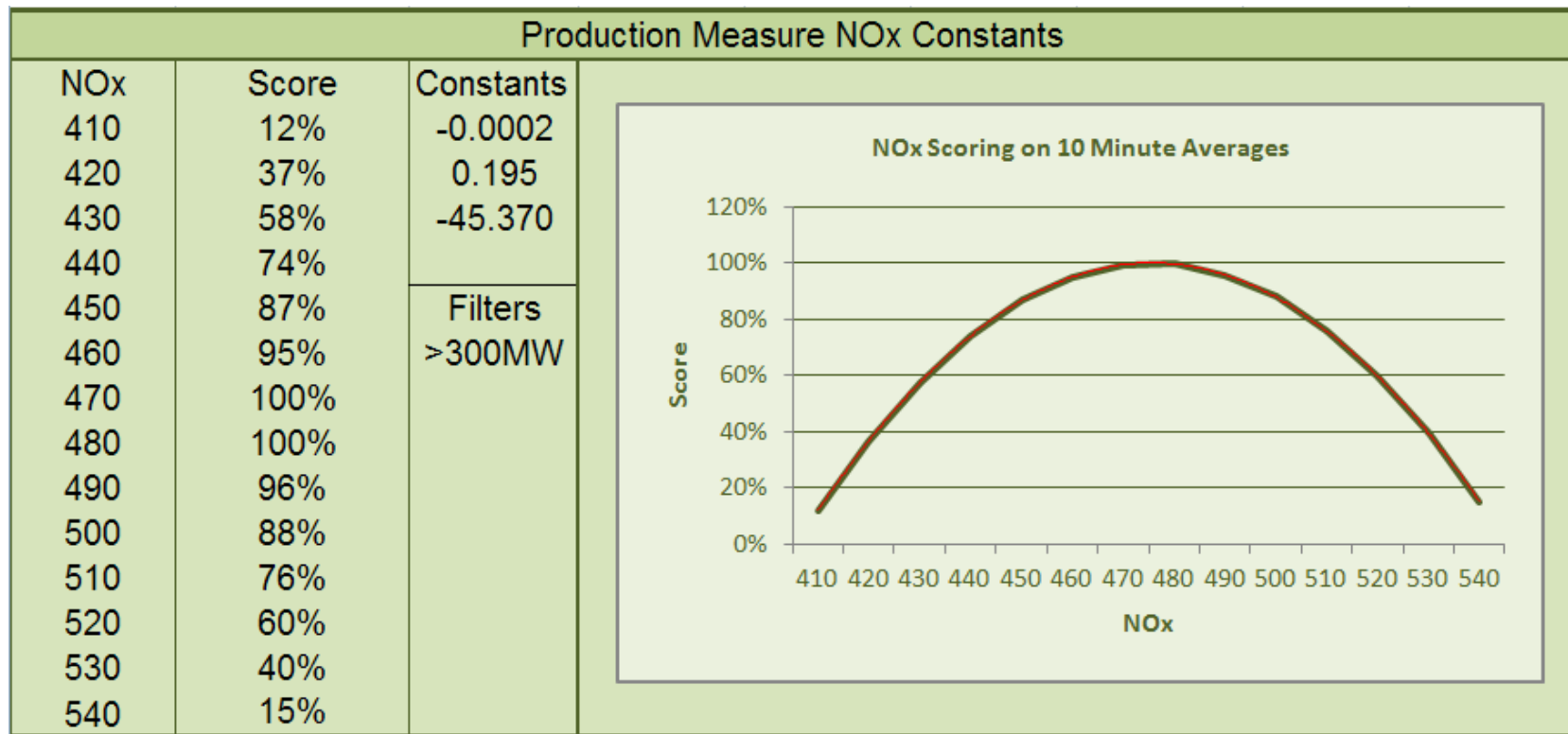
Website

Key Metrics delivered:

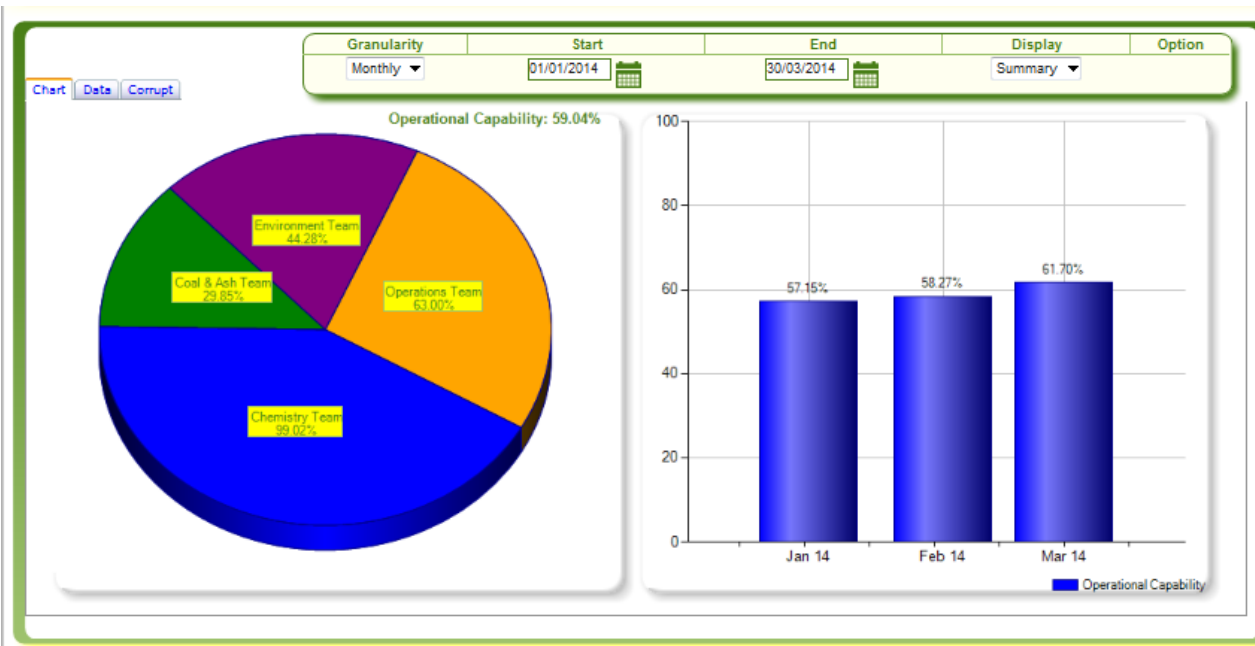
- Coal Diet
- Commercial Plant Capability
- Gas Oil Strategic Stock
- Inline Belt Weighing
- Successful Starts
- Temp Rate of Rise
- WTP Availability
- NOx



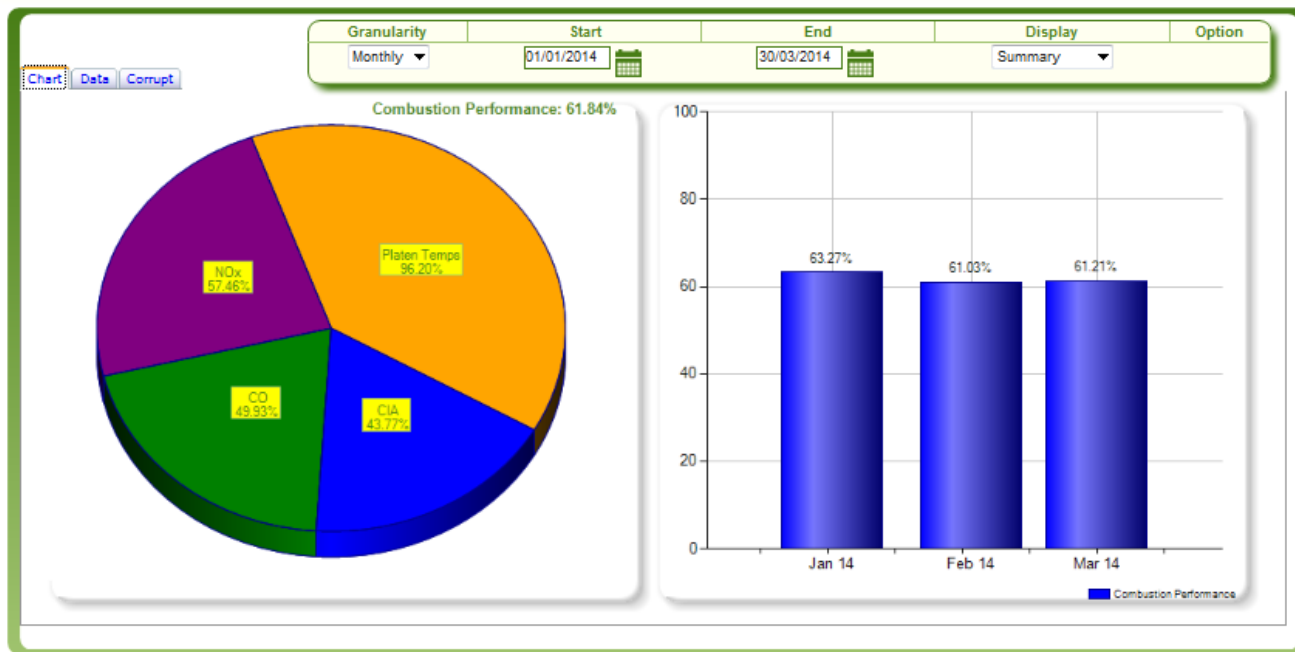
## NOx Example



# Operational Capability



# Combustion Performance



Team | Capability

- Capability
  - Operational Capability
    - Operations Team
      - Unit Instrumentation Availability
        - Combustion Performance
          - NOx
          - CO
          - Platen Temps
            - 1st Stage
            - 2nd Stage
            - Secondary Superheater
          - CIA
        - Sootblower Utilisation
        - Temp Rates of Rise
      - Chemistry Team
      - Environment Team
      - Coal & Ash Team
      - Performance Team
    - Commercial Capability
      - HS&E Capability
      - Performance Capability

# NOx



Team Capability

- Capability
  - Operational Capability
    - Operations Team
      - Unit Instrumentation Availability
      - Combustion Performance
        - NOx
        - CO
      - Platen Temps
        - 1st Stage
        - 2nd Stage
        - Secondary Superheater
      - CIA
        - Sootblower Utilisation
        - Temp Rates of Rise
    - Chemistry Team
    - Environment Team
    - Coal & Ash Team
    - Performance Team
  - Commercial Capability
  - HS&E Capability
  - Performance Capability

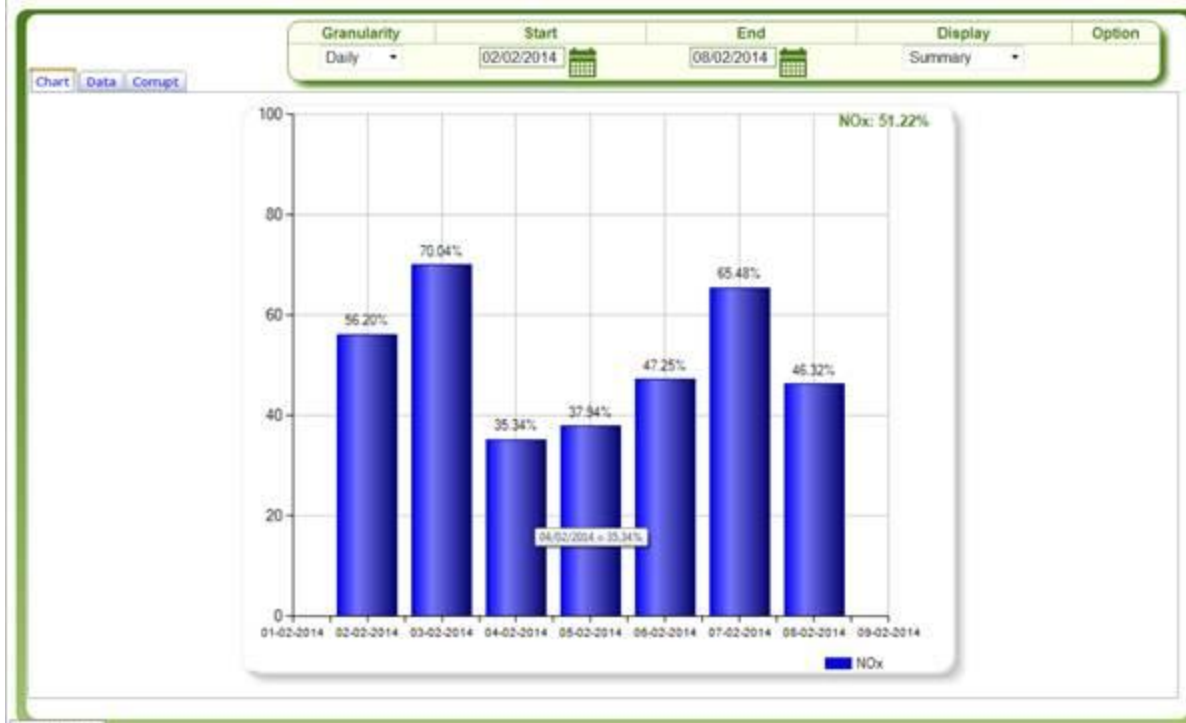
# Weekly



Team Capability

- Capability
  - Operational Capability
  - Operations Team
    - Unit Instrumentation Availability
  - Combustion Performance
    - NOx
    - CO
    - Platen Temps
    - CIA
    - Sootblower Utilisation
    - Temp Rates of Rise
  - Chemistry Team
  - Environment Team
  - Coal & Ash Team
  - Performance Team
  - Commercial Capability
  - HS&E Capability
  - Performance Capability

# Daily

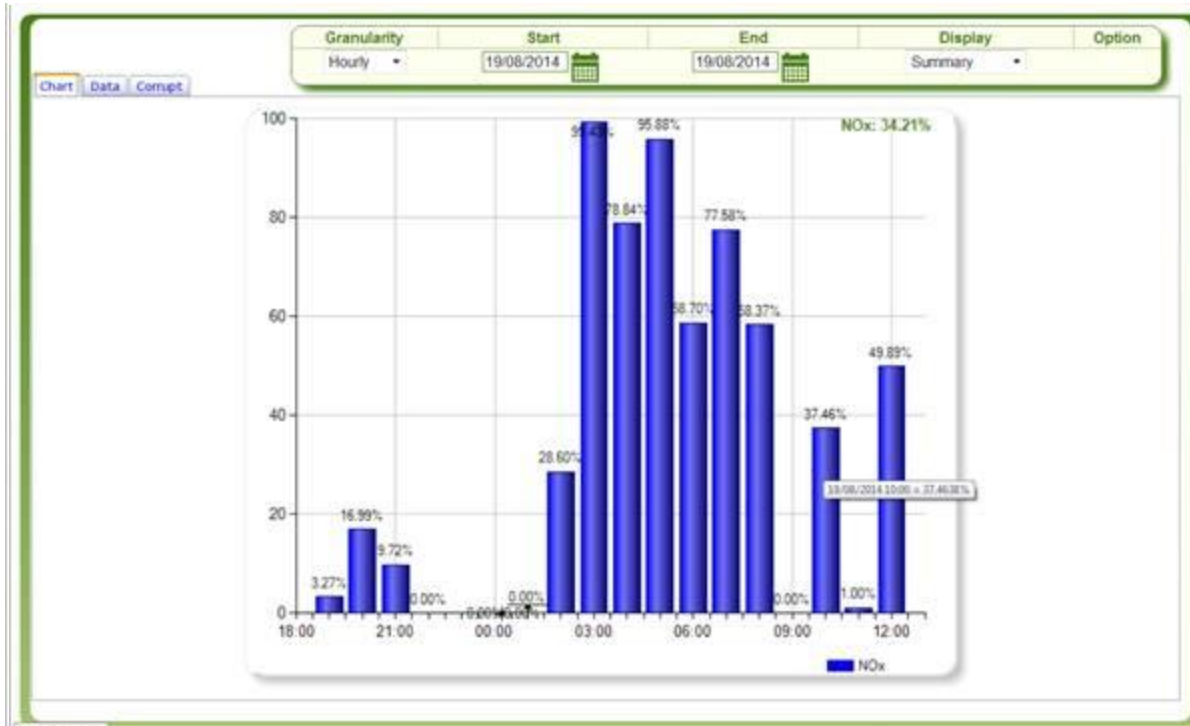


Team
Capability

- Capability
  - Operational Capability
  - Operations Team
    - Unit Instrumentation Availability
    - Combustion Performance
      - NOx
      - CO
      - Platen Temps.
      - CIA
    - Sootblower Utilisation
    - Temp Rates of Rise
  - Chemistry Team
  - Environment Team
  - Coal & Ash Team
  - Performance Team
- Commercial Capability
- HS&E Capability
- Performance Capability



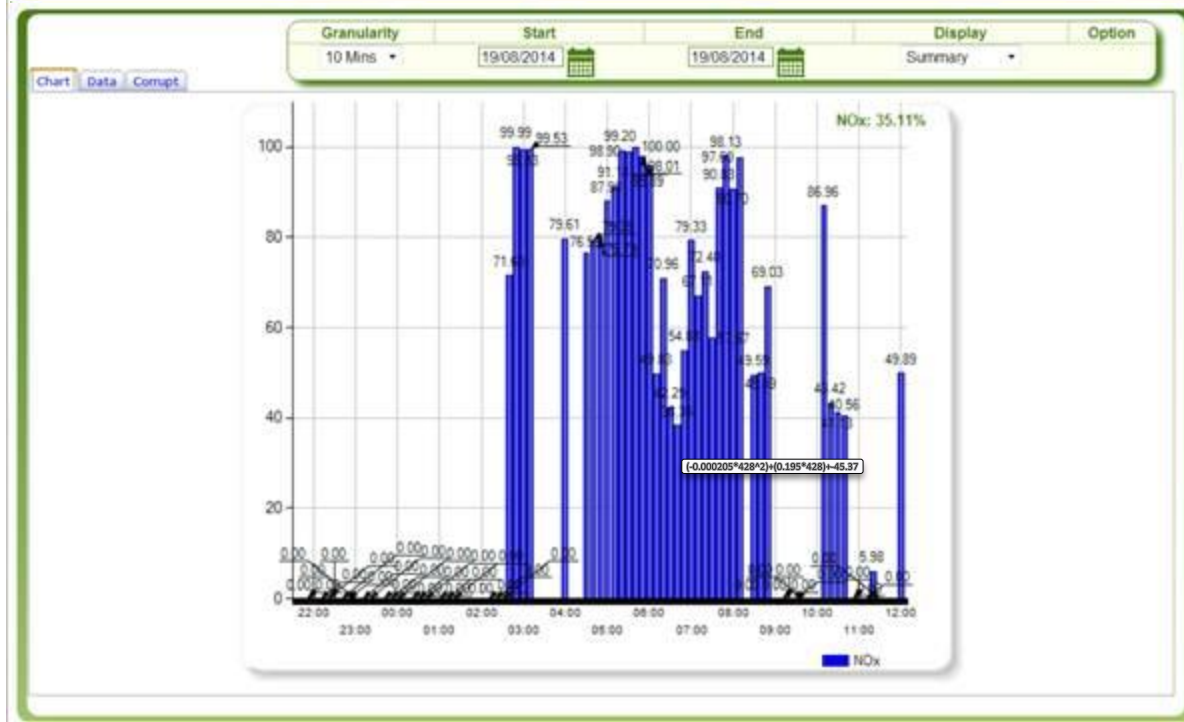
# Hourly



Team Capability

- [-] Capability
  - [-] Operational Capability
  - [-] Operations Team
    - [-] Unit Instrumentation Availability
    - [-] Combustion Performance
      - NOx
      - CO
    - [-] Platen Temps
    - CIA
  - [-] Sootblower Utilisation
  - [-] Temp Rates of Rise
  - [-] Chemistry Team
  - [-] Environment Team
  - [-] Coal & Ash Team
  - [-] Performance Team
  - [-] Commercial Capability
  - [-] HS&E Capability
  - [-] Performance Capability

$$(-0.000205 \times 428^2) + (0.195 \times 428) + 45.37$$



Team | Capability

Capability

Operational Capability

Operations Team

Unit Instrumentation Availability

Combustion Performance

NOx

CO

Platen Temps

CIA

Sootblower Utilisation

Temp Rates of Rise

Chemistry Team

Environment Team

Coal & Ash Team

Performance Team

Commercial Capability

HSE Capability

Performance Capability

# Shift Performance Comparison



Team Capability

- [-] Capability
  - [-] Operational Capability
  - [-] Operations Team
    - [-] Unit Instrumentation Availability
    - [-] Combustion Performance
      - NOx
      - CO
      - Platen Temps
      - CIA
      - Sootblower Utilisation
      - Temp Rates of Rise
  - [-] Chemistry Team
  - [-] Environment Team
  - [-] Coal & Ash Team
  - [-] Performance Team
  - [-] Commercial Capability
  - [-] HS&E Capability
  - [-] Performance Capability

# Project Summary

## PRODUCTION MANAGER

Also, has contributed to reducing the NOx emissions to well within the limits. The metrics have greater focus for the operations staff, and this has resulted in a higher availability for the plant. The most obvious benefits have been in the combustion area.



## Business Challenge

- Extend the life of the largest coal fired power station in Scotland by up to 20 years

## Solution

- Provide real time information to support major efficiency improvements in the plant
- Develop Business metrics
- Visualise the metrics for monitoring

## Results and Benefits

- Lower NOx Emissions
- More efficient start ups
- Reduced Boiler tube leak rate
- Increased Availability

# Results & Benefits

## Availability Up

- ✓ 2014 YTD figures up on 2013 up by **12.4%**

## Tube leaks Down

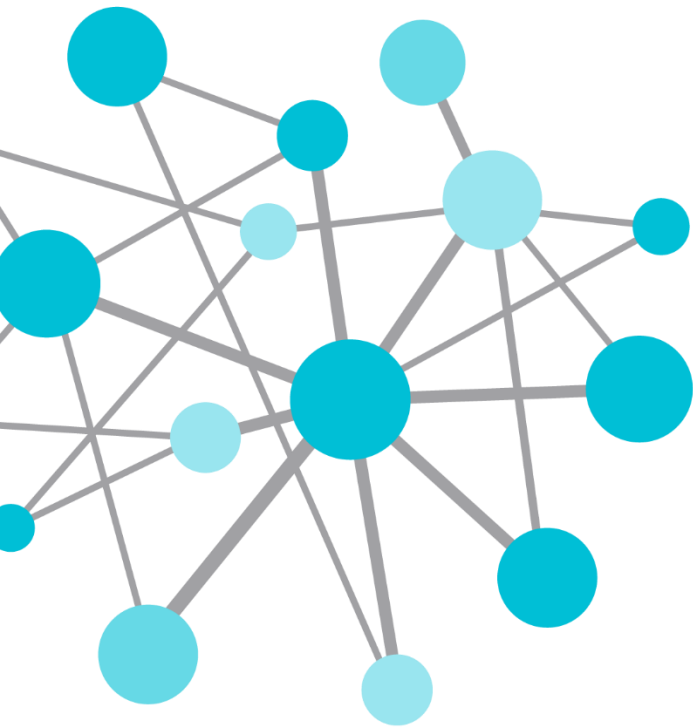
- ✓ 2014 YTD figures down on 2013 by **0.14 leaks per 1000** running hours

## NOx

- ✓ 2014 YTD figures have reduced by **0.1t/GWh**



Through the production metrics the production staff are now more aware of the what is important to the business.

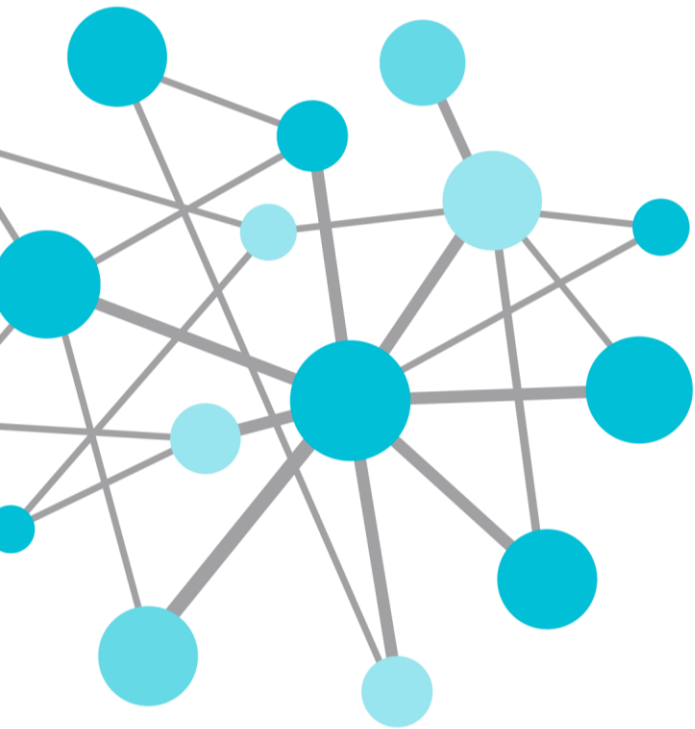


# Questions

Please wait for  
the **microphone**  
before asking  
your questions



State your  
**name &  
company**



THANK  
YOU

Brought to you by  **OSI**soft.

# Please don't forget to...

Complete the online survey for  
this session

[eventmobi.com/emeauc14](http://eventmobi.com/emeauc14)



Share with your friends

## #UC2014

