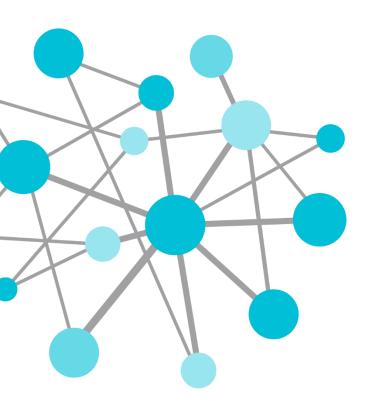


OSIsoft®

SEMINÁRIO 2 REGIONAL 2

The Power of Data L A T A M

DECISION READY IN REAL-TIME



The PI System.... Infrastructure for the Utility of the Future

Presented by Kevin P Walsh

kwalsh@osisoft.com

Industry Principal – T&D



About OSIsoft

- Established in 1980 by J. Patrick Kennedy
- Still privately held
- Independence is our strength
- Headquarters San Leandro, CA
- 1050+ employees
- 200 + employees in product development
- PI System Installed base
 - 16,000 + systems
 - 110 + countries



- 100% of ISO/RTO's in North America use the PI System
- 18 out of the top twenty wind producers use the PI System
- More than 200 T&D customers worldwide



Defacto Standard in Power and Utilities



WHY PI in T&D

- Standardizing your T&D / Smart Grid data infrastructure on OSIsoft's PI System provides value to a utility in many areas such as;
 - 1) Provides greater Situational Awareness
 - 2) Increases equipment life
 - 3) Improves Operations
 - 4) Reduces CapEx and O&M spend
 - 5) Broadens access to a common source for all OT data
 - 6) Improves decision-making capabilities of staff
 - 7) Provides End to End Visibility to drive Innovation
 - 8) Provides Lower Total Cost of Ownership
- Users across the enterprise include: Operations, Engineering, Energy Trading, Customer Service, Maintenance, and Executive Management

Transmission & Distribution

- Best of class Data Historian
- Substation Automation
- Planning for Availability
- Improve Asset Management
- Condition Based Maintenance
- Prioritized Outage Management
- Demand Side Management/Demand Response
- Renewable Integration and Optimization







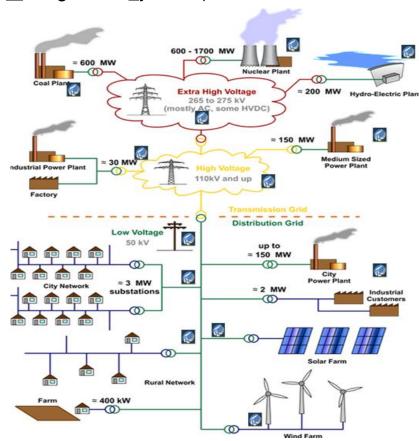




Agenda

- Smart Grid What does it really mean?
- Smart Grid Does it come with Directions?
- What are the Parts?
- What's important in Smart Grids?
- End to End Visibility and Monitoring
 - PI Customer Use Cases
 - SMUD Operational value of smart meter data
 - PJM Situational Awareness
 - PSE&G Asset health
 - ComEd Analytics and Visualization
 - PowerStream Operations to Microgrids
 - Sempra (SDG&E) PI across the Utility

- Does it mean AMI? Smart Meters?
- Does it mean HEMS? (home energy management systems)
- Does it mean DA/DMS?
- Does it mean PMUs?
- Does it mean DER?
- Does it mean Micro Grids?
- Renewable integration?
- Situational Awareness?
- Smart Cities
- All of the above?
- None of the above?
- Do we know our acronyms?



"The Smart Grid isn't a thing but rather a vision and to be complete, that vision must be expressed from various perspectives – its values, its characteristics, and the milestones for achieving it."

Joe Miller – Smart Grid News.com

- We know the following;
 - It must be more reliable
 - It must be more secure
 - It must be more economic
 - It must be more efficient
 - It must be more environmentally friendly
 - It must be safe

- 5 Key technologies that enable the Smart Grid
 - Integrated Communications
 - Sensing and measuring
 - Advanced Components
 - Advanced Controls
 - Improved interfaces and decision support
- Two main bi-products of this
- Wide Area Situational Awareness and...
- Data, lots and lots of data

Key Drivers of the Grid Transformation

CURRENT STATE

- Centralized
- One-way flow
- Stable load
- Static/Reactive
- Analog/Electromech
- Single purpose
- Proprietary
- Silo-oriented
- Latent/data overload
- OT/IT disconnect
- Limited customer interaction
- Data center Security
- Fragile

DRIVERS

- Intermitted Renewables
- Energy Storage
- Micro Grids
- Electric Vehicles
- Cyber Security threats
- Premise "Internet of Things"
- Aging Infrastructure
- Stranded Assets
- "Big Data" Complexity

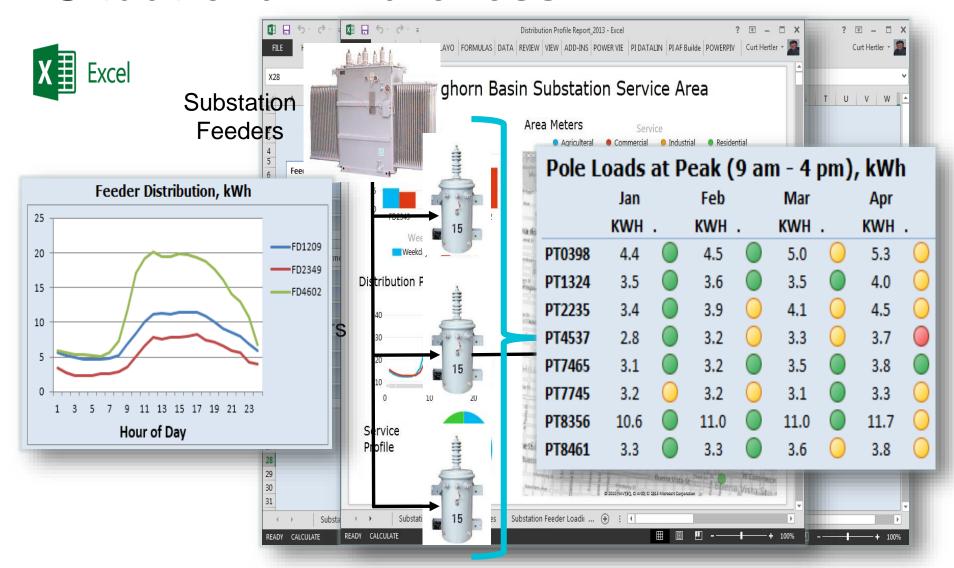
Strategy

- 1. Internet Protocol
- 2. Translation
- 3. Contextualization
- 4. Security
- 5. Analytics

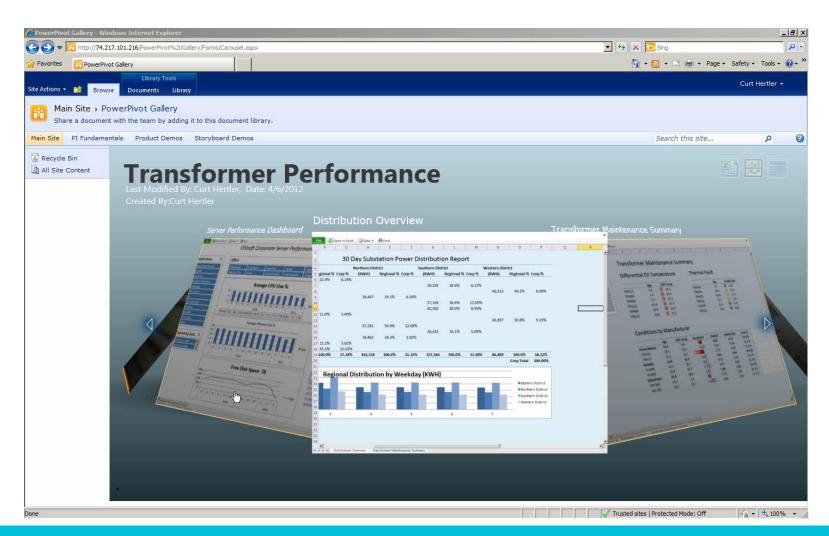
FUTURE STATE

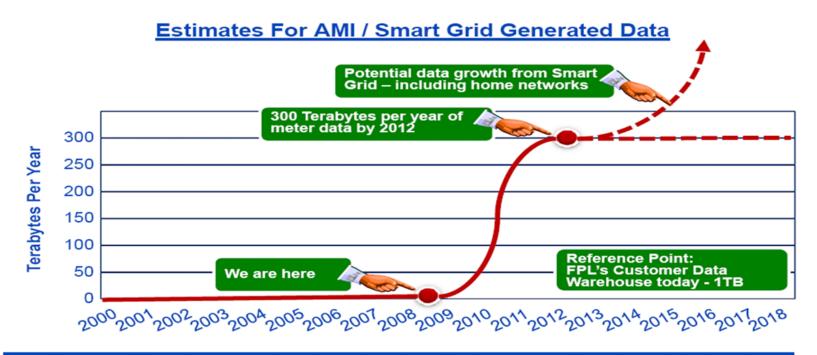
- Distributed and Centralized
- Multi-direction flow
- Stochastic Load
- Dynamic/Proactive
- Digital/Automated
- Multi-function
- Open Standards/Modular
- Interoperable/Integrated
- Timely/Filtered data
- OT/IT Convergence
- Virtual Hand-shake
- Enterprise-wide Security
- Resilient

Situational Awareness



What if?





AMI and Smart Grid will increase the amount of measurement and control points far beyond anything we have today – How we can leverage this data to compete?



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Smart Grid – Does it come with Directions?

- AMI and Smart Grid could be viewed as a box of Legos
- Legos are great; One can build almost anything



Smart Grid – Does it come with Directions?

But they start out in pieces

Solar PV Energy Storage DMS PMU Weather Stations
Line Sensors
Intelli Switches
ADMS
Smart metering

AMI/Smart Meters



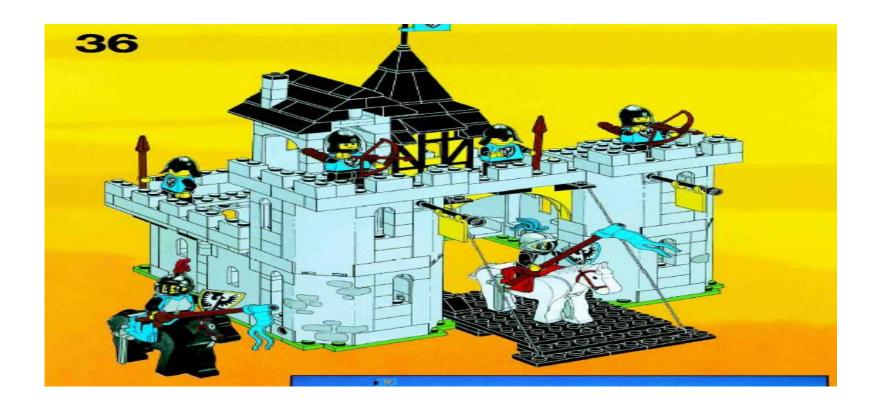


Smart Meters HAN Customer portals Res solar PEV



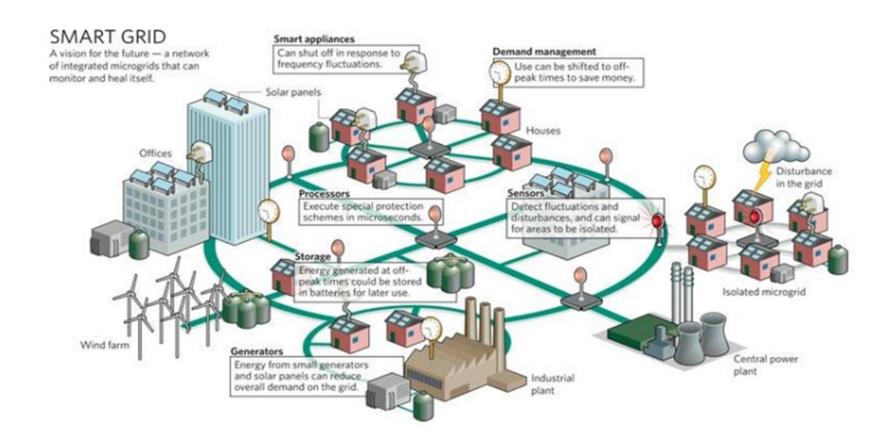
Smart Grid – Does it come with Directions?

No, it does not come with directions like Legos



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PMUs

 "SCADA is the X-ray of the Power Grid where PMUs are the MRIs of the new Power Grid"

X-Ray MRI

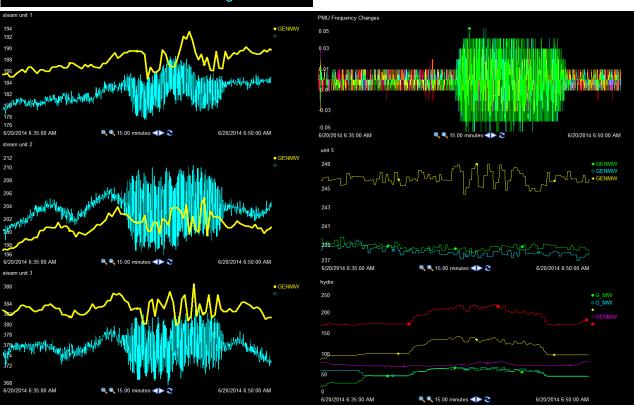


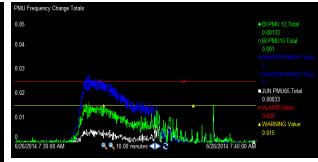




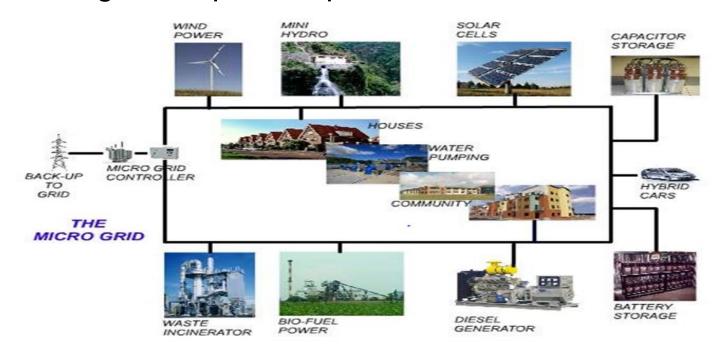
- PMUs Identifies Instability before Escalation
 - Example of a switching event

SCADA MW / calculated MW using PMU data





- Micro Grids
 - It's a small-scale power supply network that is designed to provide power for a small community





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What's important in Smart Grids?



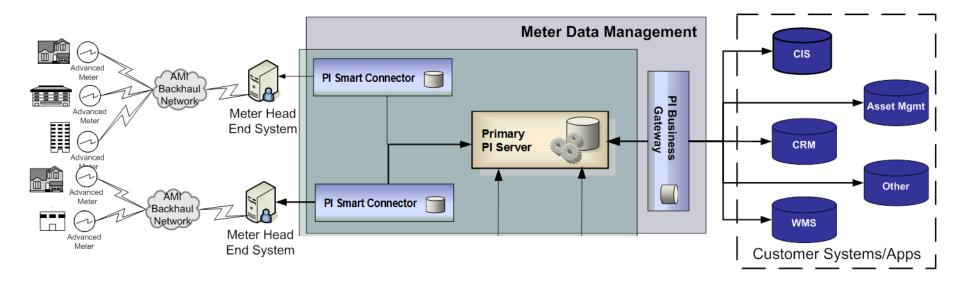




Agenda

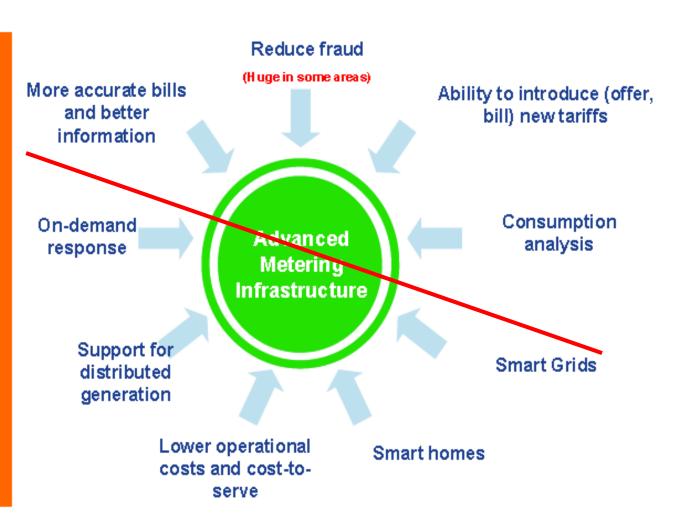
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End to End Monitoring



End to End Monitoring

True AMI solutions are based on smart meters with 2 – Way communication, enabling remote metering capabilities and configuration





SmartSacramento Distribution Automation



SMUD – Business Case Operational Meter Data



- 595,076 Customers
 - Residential accounts: 526,980
 - Commercial accounts: 68,096
- 2,007 employees
- 900 Square Mile service territory
- Seven member elected Board of Directors
- 6th largest community-owned electric utility in the nation
- Committed to a high level of customer satisfaction



SMUD – Business Case Operational Meter Data



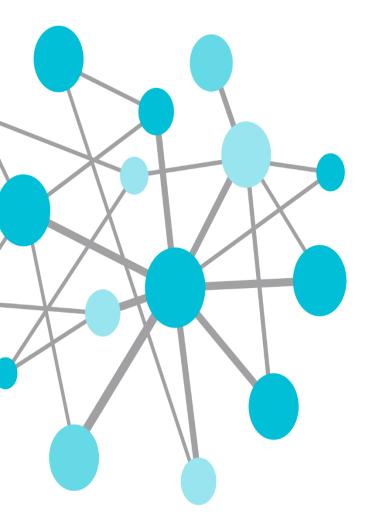
- Customer load data
 - Transformer sizing
 - Delayed capital spending
 - System operations
- Meter voltage Information
 - Power quality
 - Conservation voltage reduction



SMUD – Business Case Operational Meter Data



- Operational smart meter data roughly 600k smart meters
 - Transformers
 - Customer load data to assist in transformer sizing, which delayed capital expenditures. They were over sizing transformers so by right sizing, saved 5% and
 - Delayed capital expenditures
 - By having real time information, saved 0.5% of capital budget by either delaying or canceling capital projects
 - System Operations
 - Number of no touch days in the summer which impacts productivity on the system. By having the real load of system, reduced the number of "no touch days, increasing productivity.

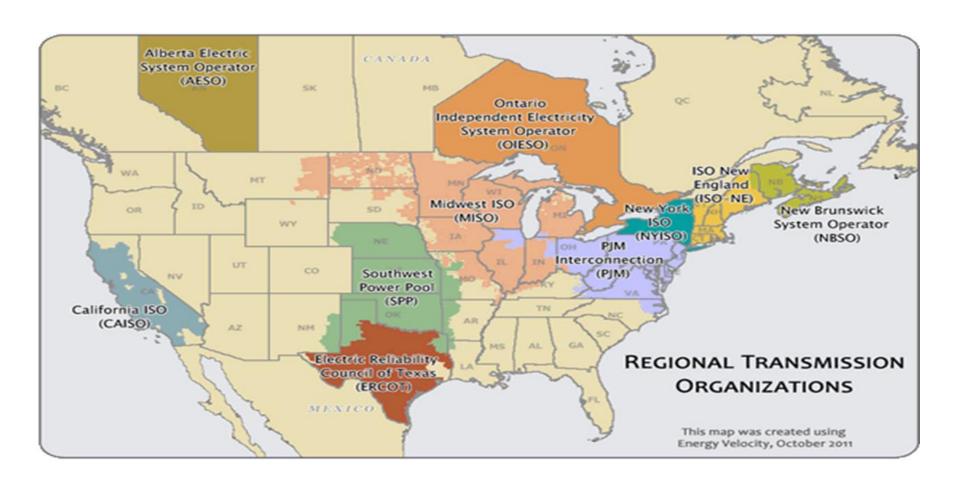


The Value of the PI System at PJM Interconnection





Regional Transmission Organizations





PJM Territory





About PJM

- Responsible for the reliable operation of the highvoltage electric grid in all or parts of 13 states and Washington DC.
- Balancing Authority responsible for balancing supply and demand
- Operate world's largest wholesale electricity market.
- Peak Demand 163,000 MW
- Territory includes 6,000 substations
- 62,000 miles of transmission lines in PJM territory (69-765KV)
- Dispatch 1,300+ generators



Control room software vendors

- EMS
 - Siemens Spectrum EMS
 - Dual hot control centers at two different sites
- Market System
 - Alstom-Energy Market Systems
 - · Day ahead and real-time market
- Visualization
 - OSIsoft
 - The PI System



Data collected in PI System

- Real-time SCADA data voltages, MW, MVAR, loads, Circuit Breaker Status, MW reserves
- State Estimator data
- Market data Generator bid information,
 Dispatch rates
- PMU data (synchrophasor)
- Line and transformer outage data
- All PI data stored for 7 years except for phasor data which is stored for 90 days.



Visualization Challenges

- Situation Awareness for large geographical area
- Tracking of 1300 generators- unit status, MW and MVAR output, unit reserves
- Tracking system voltages throughout 13 state territory
- Viewing transmission zone overviews for a large grid
- Keeping track of wind generation output and forecast
- Track MW transfers into PJM and across the transmission system
- Consistent displays in each control room



View of control room video walls



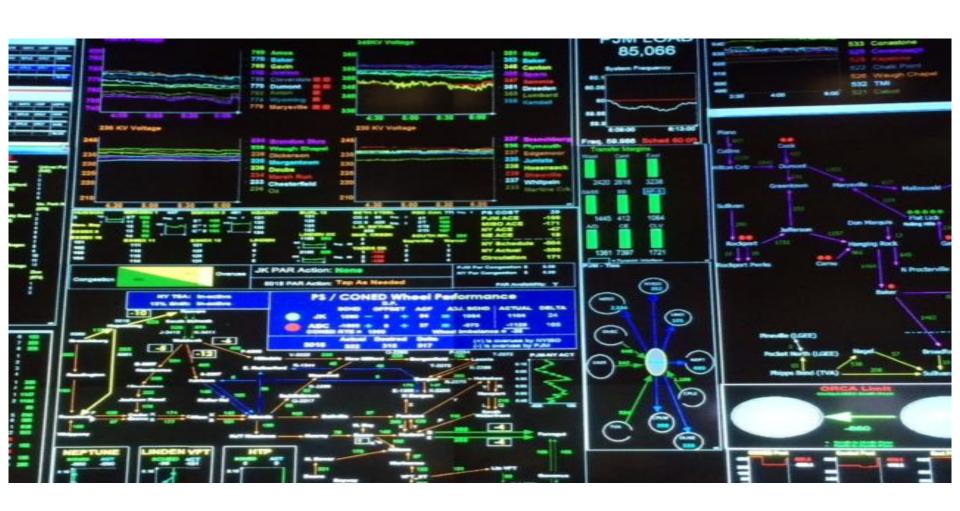


Situational awareness in control room



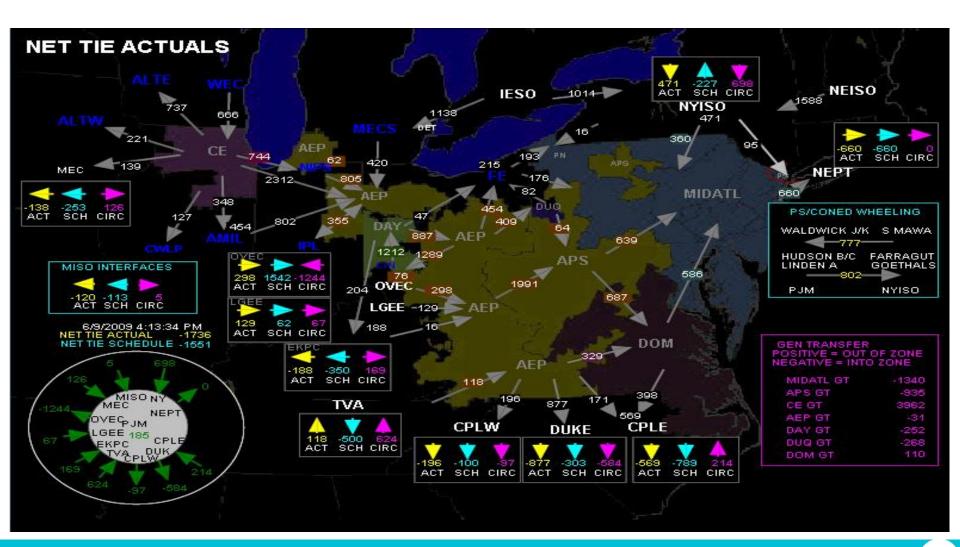


Transmission flow and voltages



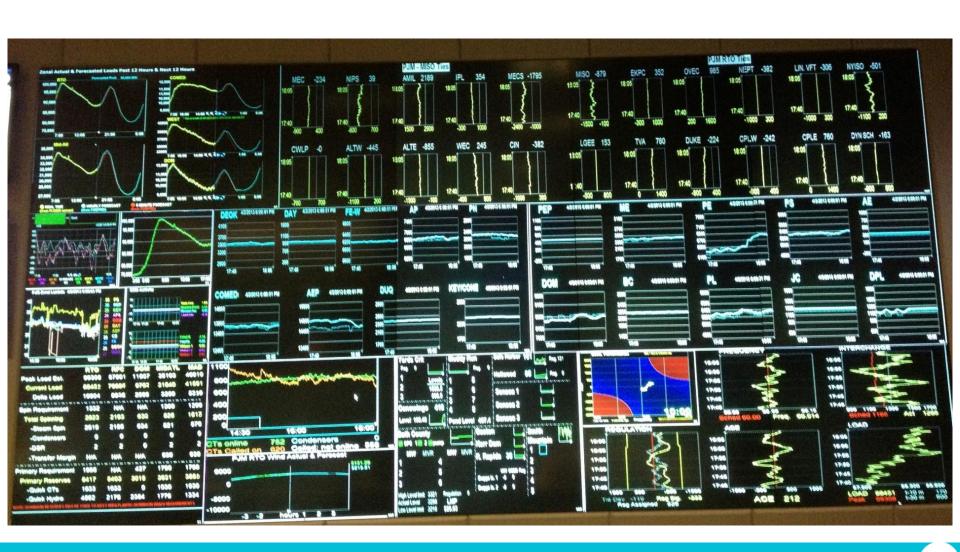


Scheduled and Actual MW Flows between PJM and neighbors





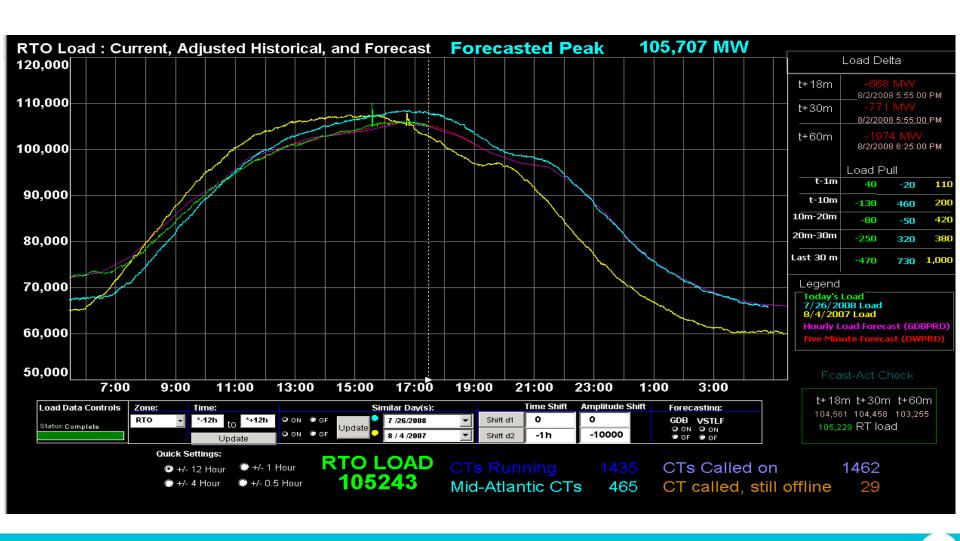
Generation Video Wall





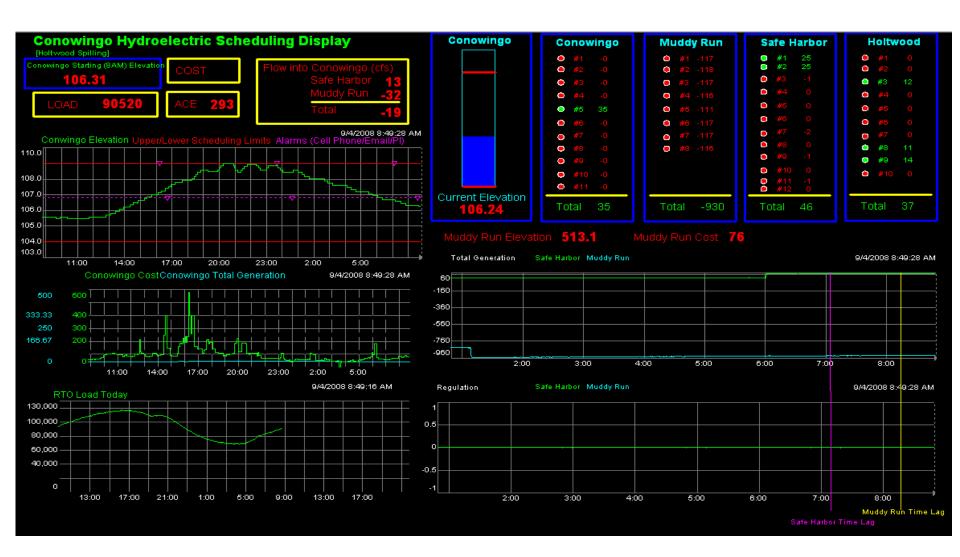
Desk Top Displays

Load Picker Display



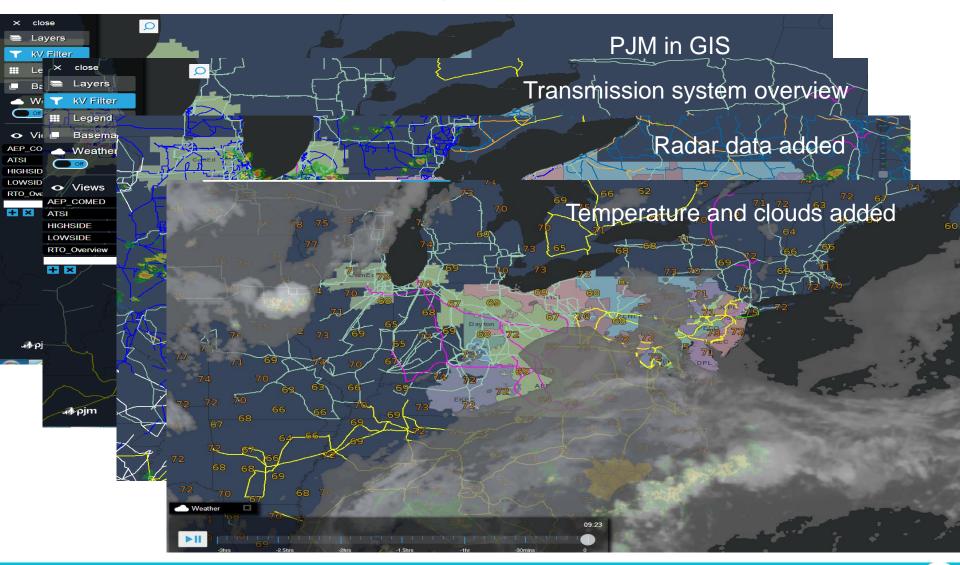


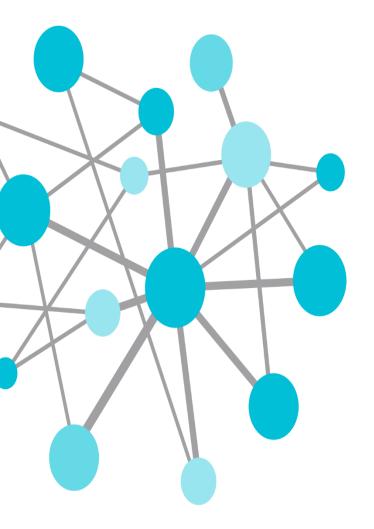
Hydro Monitoring





GIS with the PI System





Trusting the Data: Analytics and Visualization



ComEd's Experience of Smart Data Analytics and Visualization

As part of ComEd's grid modernization program, the Operations, Engineering and IT departments are working together to come up with new ideas and develop new tools to capture the benefits of the collected big data.



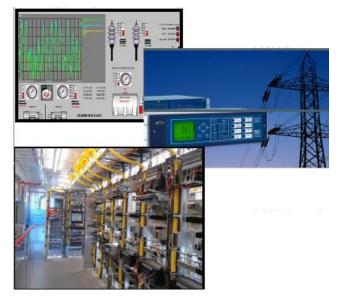
Business Challenge

Challenge to deal with hundreds of assets for which information needs to be organized. A formidable task to monitor the data associated with hundreds of grid components in reasonable amount of time.

Solution

Detailed asset models for Substations to improve Data Visualization.

Automate and apply logical algorithms for monitoring hundreds of targeted pieces of equipment.



Results and Benefits

Engineers are certain that the vital equipment is being monitored around the clock.

Implements standardization across Substations within ComEd.



About ComEd

Electric Delivery Company

 Providing service to approximately 3.8 million customers across Northern Illinois

Manages

• 90,000 miles of power lines in an 11,400-square-miles territory

Investing

- Made capital investments of \$1.4 billion in 2013
- Expects to invest an additional \$5.7 billion over the next three years to further strengthen and modernize the system in Northern Illinois

Understands

 How important safe, reliable power is to customers, and is continuously looking for new ways to improve service



Business Challenges

 What are the appropriate processing tools for visualization of smart grid applications?

 How to efficiently monitor field assets and enable data analytics to be more proactive in decision making?

 How to educate more users to embrace data mining techniques?



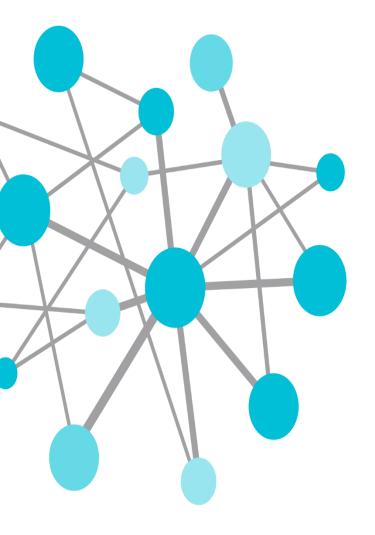
Diverse users of the PI System

- Capacity Planning
- Relay and Protection Engineering
- Transmission System Operations
- Transmission and Substation Equipment Standards
- Distribution Dispatch Support, Operations
- Testing Groups
- Energy Acquisition
- IT Real Time
- Energy Infrastructure Modernization Act IT
- Corporate Security



Lets hear it from the customer





Leveraging PI System at PSE&G: Asset Health





T&D Critical Assets

The challenge with driving value from asset data

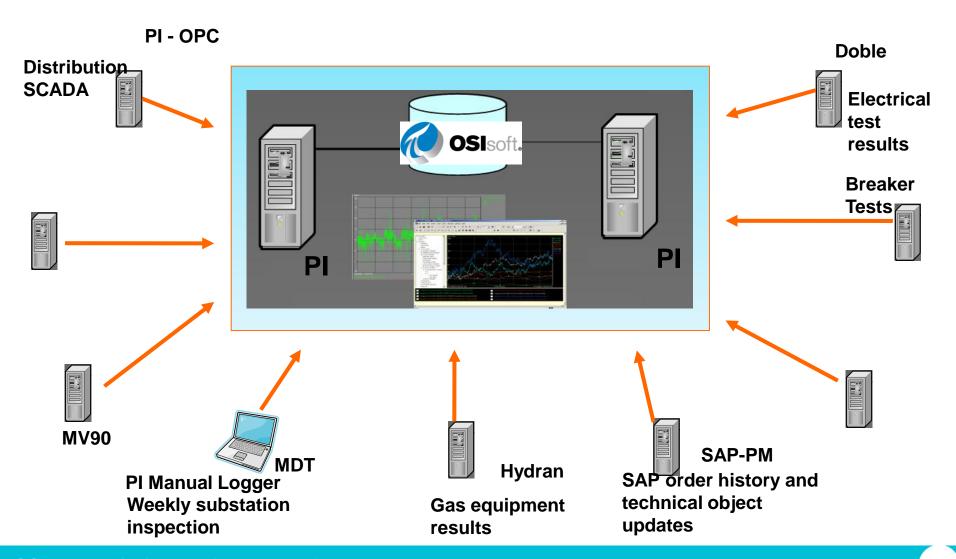
- How to monitor and analyze large asset populations easily?
- How to combine data from scada, analyzers and EAM/ERP systems together?

 How to have a complex system which is user friendly at the same time?



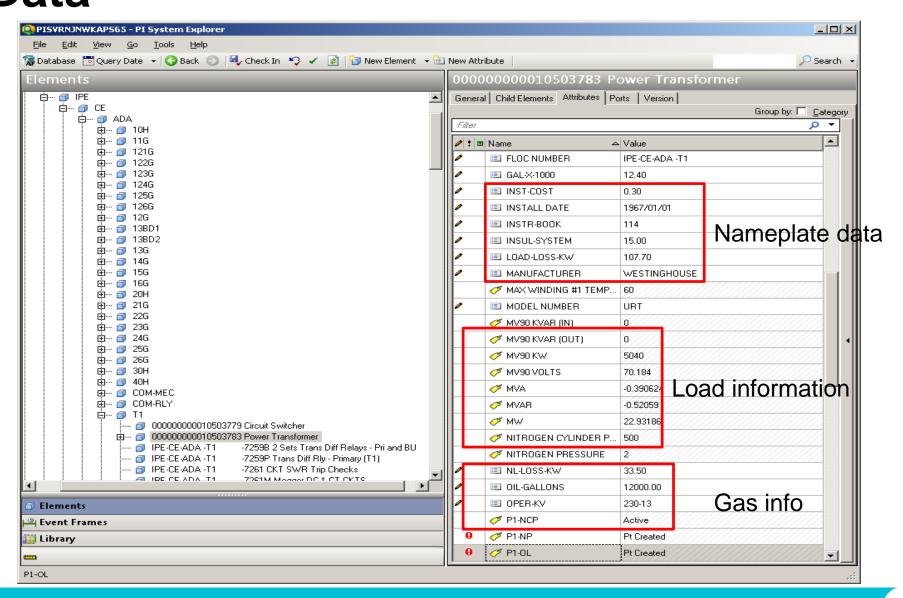
PSE&G CMMS

(Computerized Maintenance Management System)

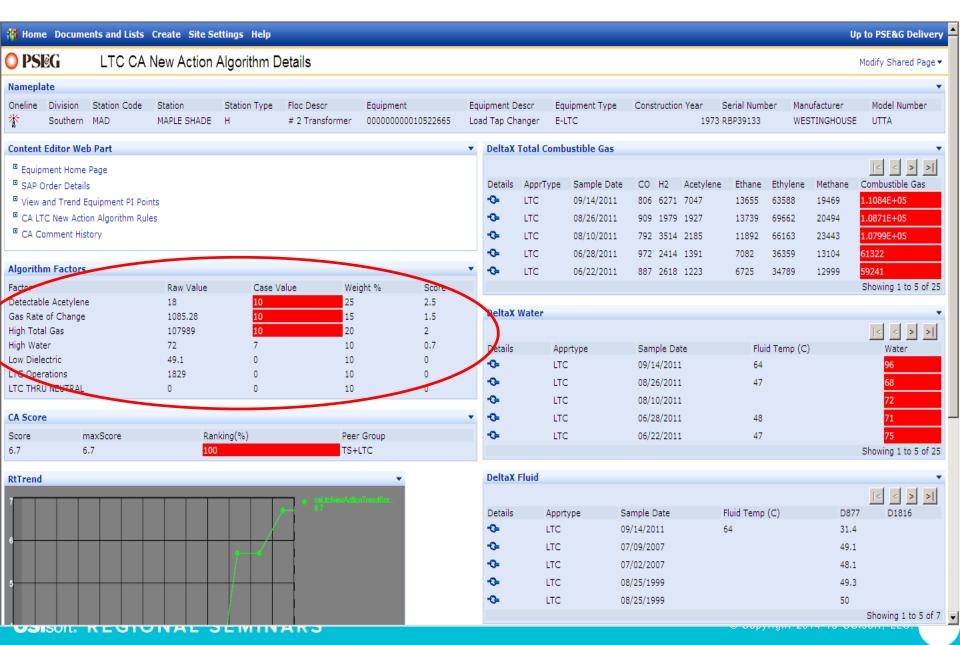


Data

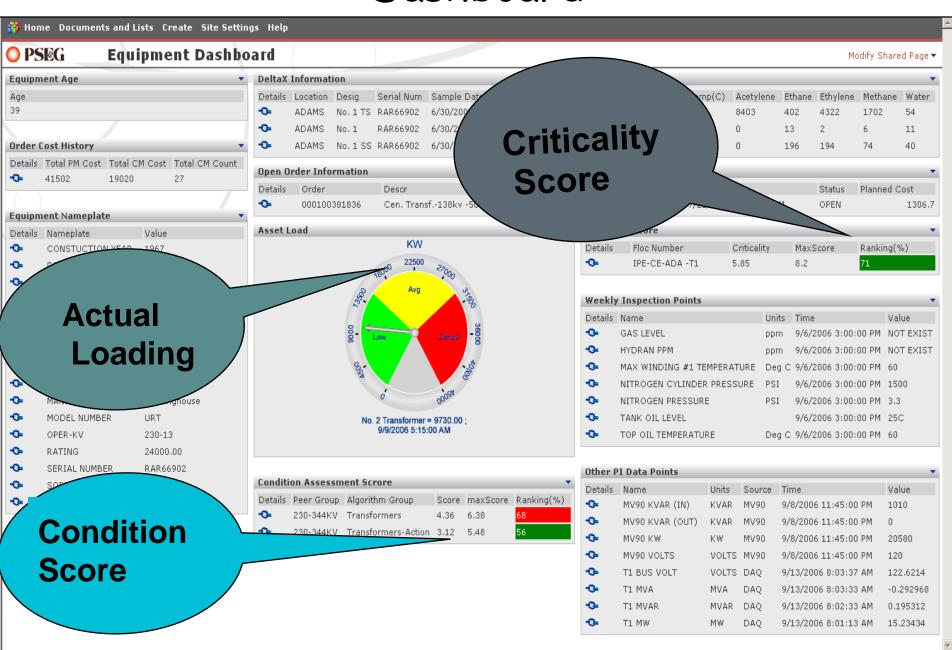




Algorithm Details



Dashboard



Trusted sites

A Done

Summary of Worst Performing LTCs

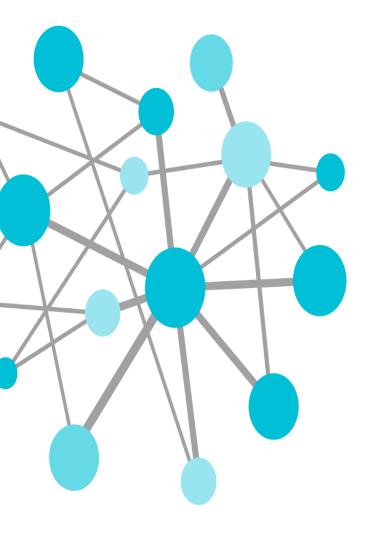
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O P	SEG	LTC CA-	Action New Summary F	Report									Мог
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Details	Division	Floc	Floc Descr	C Equipment	Equip Descr	Score	Person	Status	Manufacturer	Туре	ApprType	Serial Number	Tin
¢.	SO	IPE-SO-MAD -T2	# 2 Transformer	000000000010522665	Load Tap Changer	6.7	Mark Stoughton	Awaiting Maint.	WESTINGHOUSE	UTTA	LTC		Sej
ф	ME	IPE-ME-SNW -1TRH	132-1 Transformer	000000000010510407	LTC/Selector and Transfer 13 Kv	5	Paul Morakinyo	No Action	WESTINGHOUSE	URT2	TS	7001829-13	Sej
Ģ	ME	IPE-ME-SNW -1TRH	132-1 Transformer	000000000010510410	LTC/Selector and Transfer 26 Kv	5	Paul Morakinyo	Awaiting Maint.	WESTINGHOUSE	URT2	TS	7001829-26	Sej
ф	ME	IPE-ME-SNW -3TRH	132-3 Transformer	000000000010510415	LTC/Selector and Transfer 13 Kv	5	Paul Morakinyo	No Action	WESTINGHOUSE	URT2	TS	6537551-13	Sej
ф	ME	IPE-ME-SNW -3TRH	132-3 Transformer	000000000010510418	LTC/Selector and Transfer 26 Kv	5	Paul Morakinyo	Awaiting Maint.	WESTINGHOUSE	URT	TS	6537551-26	Sej
ø	CE	IPE-CE-ADA -T1	# 1 Transformer	000000000010503781	Load Tap Changer (URT)	4.75	Shirish Patel	Awaiting Maint, Results	WESTINGHOUSE	URT	SS	RAR66902	Sej
¢	CE	IPE-CE-SOS -T2	# 2 Transformer	000000000010503189	Load Tap Changer (URT)	4.6	Mark Stoughton	Awaiting Maint.	WESTINGHOUSE	URT	SS	6994649	Sej
ф	CE	IPE-CE-ADA -T1	# 1 Transformer	000000000010503781	Load Tap Changer (URT)	4.3	Shirish Patel	Awaiting Maint. Results	WESTINGHOUSE	URT	TS	RAR66902	Sej
ф	ME	IPE-ME-SNW -2TRH	132-2 Transformer	000000000010510413	LTC/Selector and Transfer 26 Kv	4.25	George	OK	WESTINGHOUSE	URT2	TS	6537553-26	Sej
ф	CE	IPE-CE-SOS -T2	# 2 Transformer	000000000010503189	Load Tap Changer (URT)	4	Mark Stoughton	Awaiting Maint.	WESTINGHOUSE	URT	TS	6994649	Sej
¢	CE	IPE-CE-BEN -T2	# 2 Transformer	000000000010503858	Load Tap Changer (URT)	4	Mark Stoughton	Awaiting Maint.	WESTINGHOUSE	URT	TS	RAR66905	Sej
ф	CE	IPE-CE-GBK -T2	# 2 Transformer	00000000010504122	Load Tap Changer (TC 546)	4	NA		FEDERAL PACIFIC	TC546	LTC	502362	Sej
¢	ME	IPE-ME-LAU -T1	# 1 Transformer	00000000010507675	Load Tap Changer-Main Tank	4	George Arthur	Awaiting Maint.	WESTINGHOUSE	UTT	LTC	UGP50682	Sej
¢	ME	IPE-ME-SNW -2TRH	132-2 Transformer	000000000010510411	LTC/Selector and Transfer 13 Kv	4	Don Fallon	Pending Action	WESTINGHOUSE	URT2	TS	6537553-13	Sej
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¢	SO	IPE-SO-LAW -T1	# 1 Transformer	00000000010522331	Load Tap Changer	4	NA		WESTINGHOUSE	UTTA	LTC	RBP39131	Sej
ф	SO	IPE-SO-MAR -T4	# 4 Transformer	00000000010522900	Load Tap Changer	4	NA		GENERAL ELECTRIC	LRT65	LTC	F961854B	Sej
ф	CE	IPE-CE-SBR -1TRH	220-2 Transformer	00000000010505100	Load Tap Changer 220-2 26Kv	3.5	Mark	Pending Action	MOLONEY	SRTMHD	TS	P670632	Sej
ф	SO	IPE-SO-SLA -T1LTC	220-1 Transformer Tap Changer	000000000010526193	Load Tap Changer SEL 220-1	3.5	Angela Rothweiler	Awaiting Maint.	MOLONEY	SRTMHD	SS	P680443	Sej
ф	CE	IPE-CE-GSE -1TRH	220-1 Transformer	000000000010501563	Load Tap Changer	3.25	Mark	Pending Action	WESTINGHOUSE	UTH	TS	7001753	Sej
ф	SO	IPE-SO-LAW -T2	# 2 Transformer	00000000010522332	Load Tap Changer	3.25		No Action	FEDERAL PACIFIC		LTC	501092	Sej
ф	SO	IPE-SO-MAR -T1	# 1 Transformer	000000000010522897		3.25	NA	Awaiting Maint, Results	GENERAL ELECTRIC	LRT65	LTC	D596044	Sej
ф	CE	IPE-CE-SPF -T1	# 1 Transformer		Load Tap Changer (UTT-A)	3.25			WESTINGHOUSE	UTTA	LTC	UGP50673	Sej
ф	CE	IPE-CE-SAL -4TRH	220-4 Transformer	000000000010502666	·	3			PENNSYLVANIA	394	SS	C0407351	Sej
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CMMS Benefit Summary

- More targeted capital expenditures with eventual overall reductions
- Incipient failures are reduced; corrective maintenance costs go down
- With a move to condition-based maintenance, calendar-based preventive maintenance is reduced
- Automation of condition-based notifications (emails, pages, maintenance notifications, etc.)
- Codification of organizational intelligence into condition-based algorithms
- Prioritization of maintenance, shorter downtimes, do the right work at the right time
- Improved visualization of asset health status
- Improved decision making capabilities



years



Leveraging PI System at PowerStream: Operations to Micro Grid





Where are They?

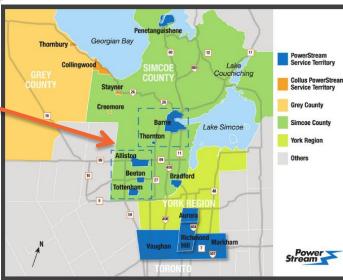








Powerstream Service Territory



Powerstream Service Territory

- 806 km2
- 11 Municipalities
- Located just North of Toronto



PowerStream Fast Facts

- 2nd Largest Municipally owned Local Distribution Co. (LDC) in Ontario, Canada
- Serving 11 Communities through Central Ontario (Serving over 1 million residents)
- 550 Employees
- **343,000 Customers**: (Residential (89%) Commercial Ind. (11%))

Total Revenue: \$788 Million

Total Assets: \$1,087.5 Million

Overhead Circuit Wires: 2,500 km
Underground Cable: 4,900 km

Transformer Stations (TS's): 11

Municipal Substations (MS's): 55

Distribution Transformers: 43,000

Switchgears: 1,800

• Poles: 40,000

Peak Demand: 1,972 MW

Geographical Size of Service Territory: 806 Sq. Km

Distribution Voltages
 4kV, 8kV, 13.8kV, 27.6kV and 44kV





Background - PI System at Powerstream

- July 2012 Implementation 5000 tags
- Purchased as part of Computerized Maintenance
 Management System (CMMS) implementation strategy
 - Migrate from Time Based Maintenance to Risk Based Condition Based Maintenance model
 - Integrate with CMMS to make SCADA data available
- Operational reports (PI ProcessBook, PI Coresight, PI DataLink, PI Web Parts)
- July 2013 Notifications
 - Equipment alarms, operations, peak load, oil temperatures,
 fire alarm, SF6 gas, building temp, battery /charger failure, etc



Leveraging PI System at Powerstream

- Asset Dashboard on Company Intranet
- Link to multiple databases/systems
 - SCADA, MicroGrid, CMMS
 - OMS (future), WMS/EAM (future), CIS (future)
- Expand Notifications / Alerting to stakeholders (email)
 - Offload low level SCADA alarms through PI System PI Notifications to field staff (awareness)
- Future Mobile Dashboard (iPAD and SmartPhone)
- Future Analytics



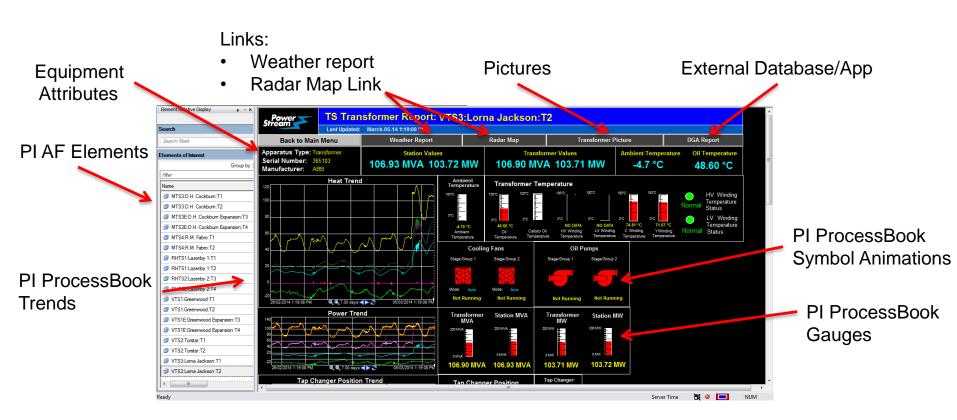


PI ProcessBook Reports Home Page





PI ProcessBook – TS Transformer Report



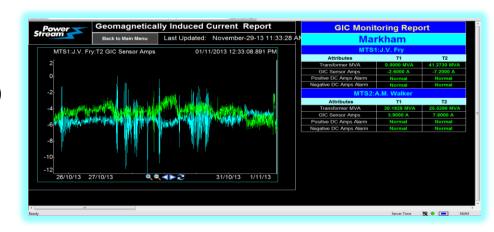
Template Report

70



PI ProcessBook Reports

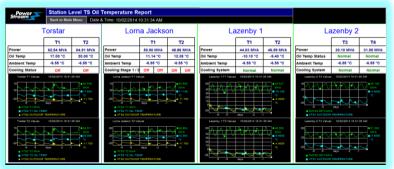
Geomagnetically Induced Current (GIC)



Transformer Secondary Bushing Monitoring



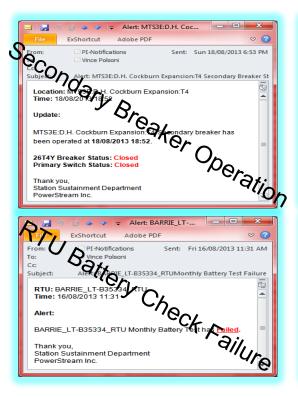
Transformer Oil Temperature

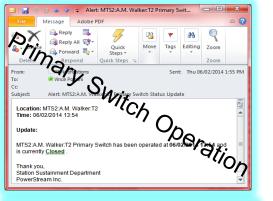


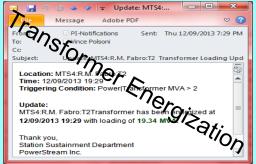
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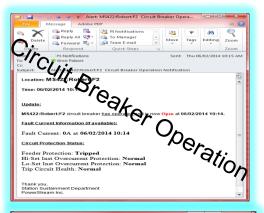


PI Notifications











Summary

There is a constant pressure to do more with less; Improve reliability and availability. In order to achieve this, the same information needs to be made available in multiple systems.

Data turned into Information is the key to a successful transition of maintenance methodology.





Business Challenge

- Provide and utilize
 Operational data outside of SCADA (Operations)
- Present Micro Grid system architecture and data in an appealing, easy-tounderstand format.

Solution

- SCADA to PI connectivity (Ops)
- Integrated PI System to CMMS (Ops)
- Micro Grid SCADA to PI for demonstration presentation

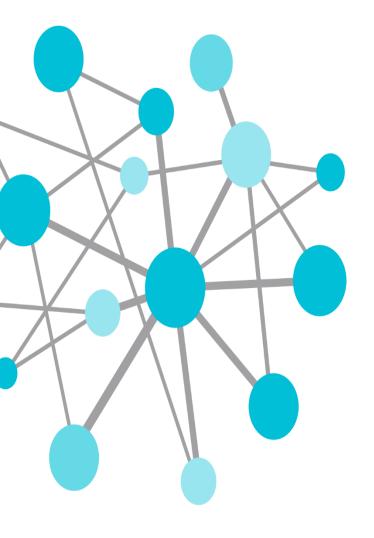
Results and Benefits

- Real-time information to those who need it (Ops)
- Increased equipment monitoring and alerting (Ops)
- Eye-pleasing and functional presentation of Micro Grid data



Lets hear it from the Customer



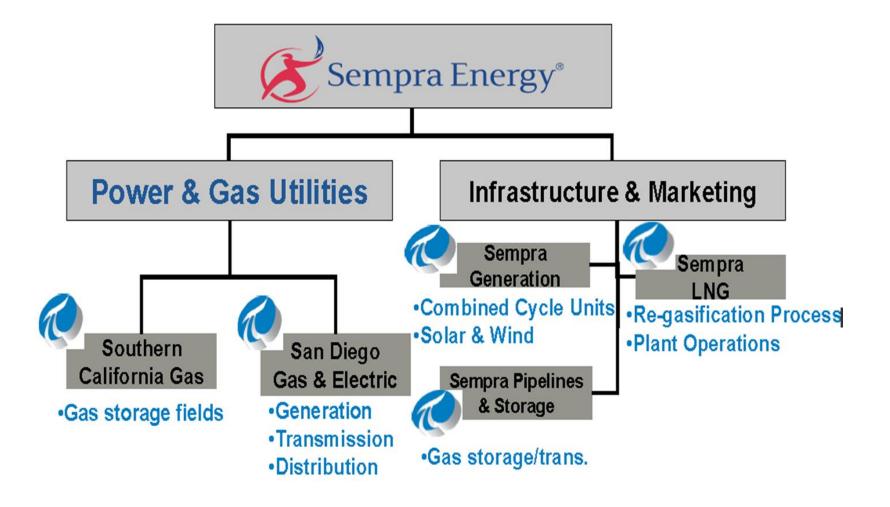


PI and SDG&E





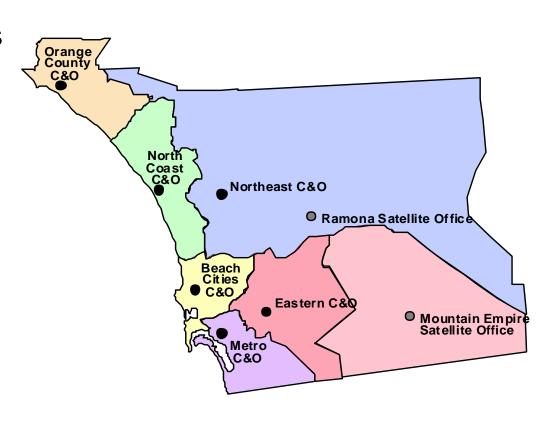
Sempra Energy – PI at a glance





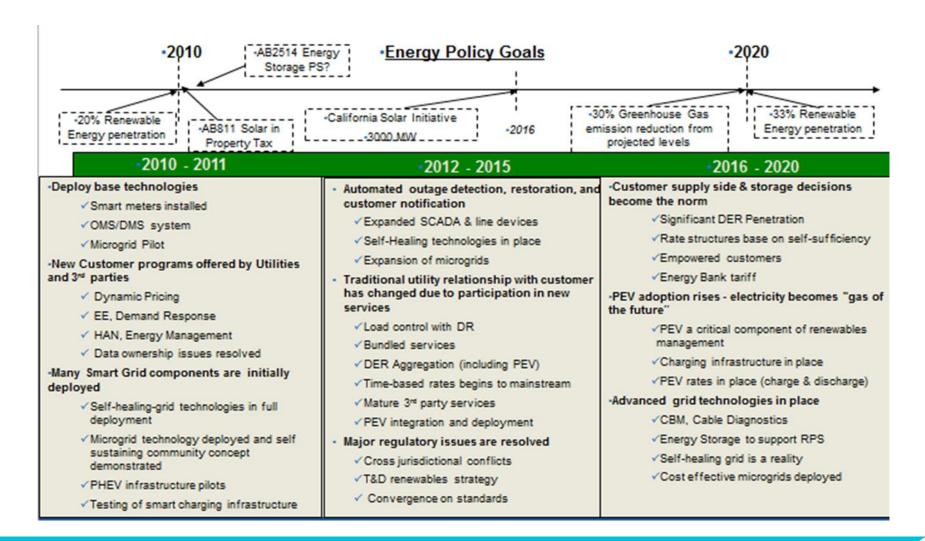
About SDG&E's Electric Distribution System

- Total of 175 Substations
- 1113 Distribution Circuits
- 9,954 Miles of UG Dist. Circuits
- 6,702 miles of OH Dist. Circuits
- 1,562 Field Sites on SCADA
- 81 Dist. Substations on SCADA





SDG&E – Smart Grid Road Map

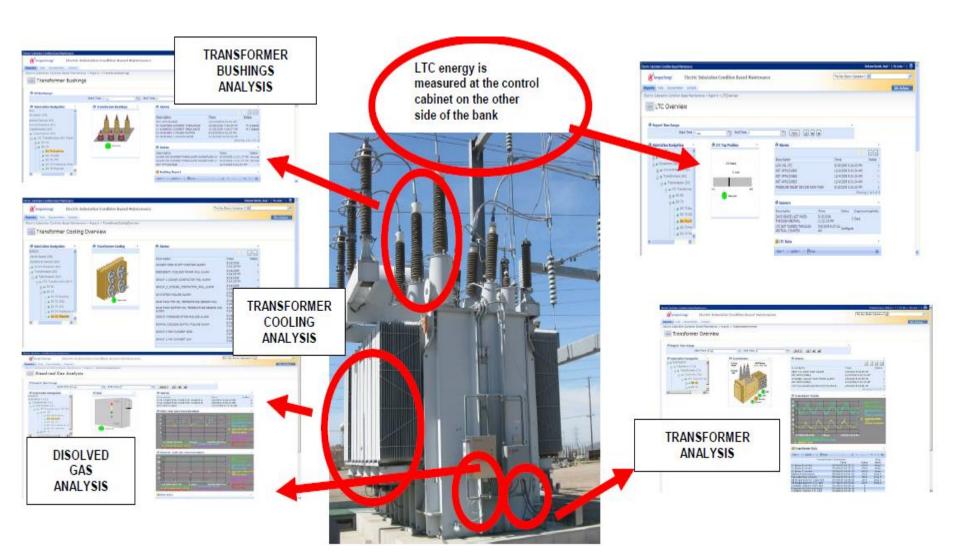


SDG&E – PI System footprint



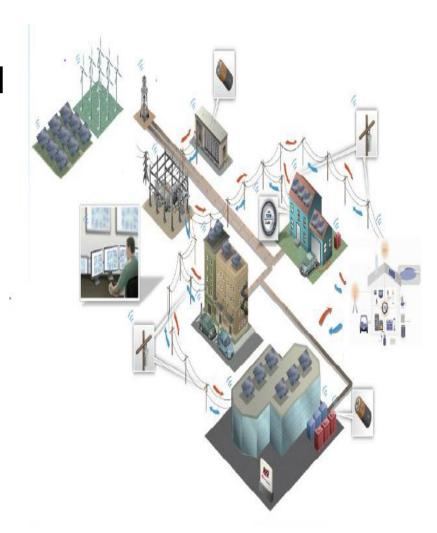
- Phase 1 T&D Operational Data (- 260k tags)
 - Ability to integrate T&D data; 2003 fire storm & activated in EOC, monitor EMS IT assets, T&D planning, Engineering, Operations, Distribution Ops, Substations
- Phase 2 Generation (- 30k tags)
 - Palomar, Miramar, Desert Star; Ability to monitor assets 24x7, operational efficiency, maintenance
- Phase 3 CBM non-Operational data (- 150k tags)
 - Monitor T&D substation assets, reduce operational maintenance cost, Event based notification, Dissolved gas analysis, LTC & Bushing monitoring
- Phase 4 Enterprise Agreement (Unlimited tags, EA Service)
 - MicroGrid, Synchrophasors, PV intgration, Cell relay monitoring, Gas meter events, meter data (non billing), EV, etc, Electric T&D and asset management





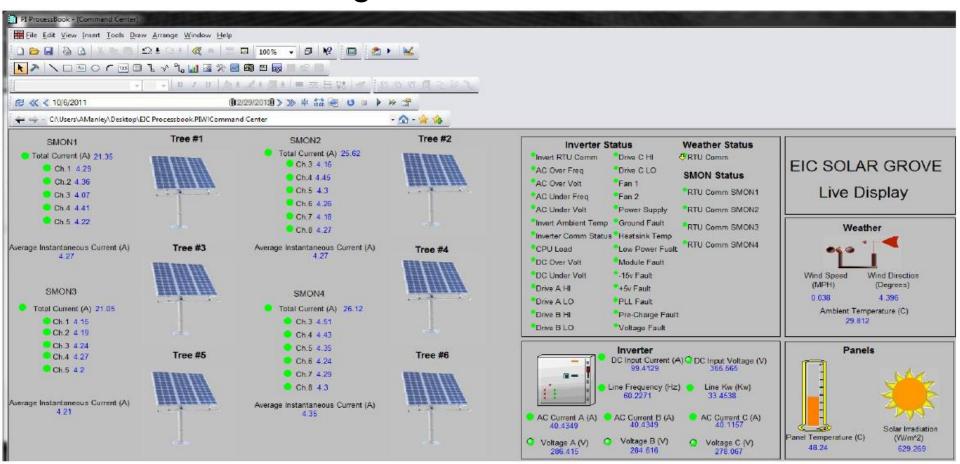


- Borrego Springs Microgrid
 - Integrate and leverage various generation and storage configuration
 - Reduce the peak load feeders and enhance system reliability
 - Enable customers to become more active participants in managing their energy storage





Renewable integration





Synchrophasors

- The Synchrophasors provide near real-time synchronized state of the power system and disturbance data that can be analyzed to improve generator, transmission, and load modeling and to understand abnormal power system behavior in the power grid.
- Synchrophasors system will provide the system operators and engineers the power system situational awareness and visualization tools. Wide Area Situational Awareness (WASA) and visualization will enable the operator to:
 - Monitor System Stress (Phase Angle Separation)
 - Monitor Critical Voltage support
 - Monitor Frequency and rate of change of frequency
 - Monitor Critical tie-line loadings and generation
 - Oscillation detection

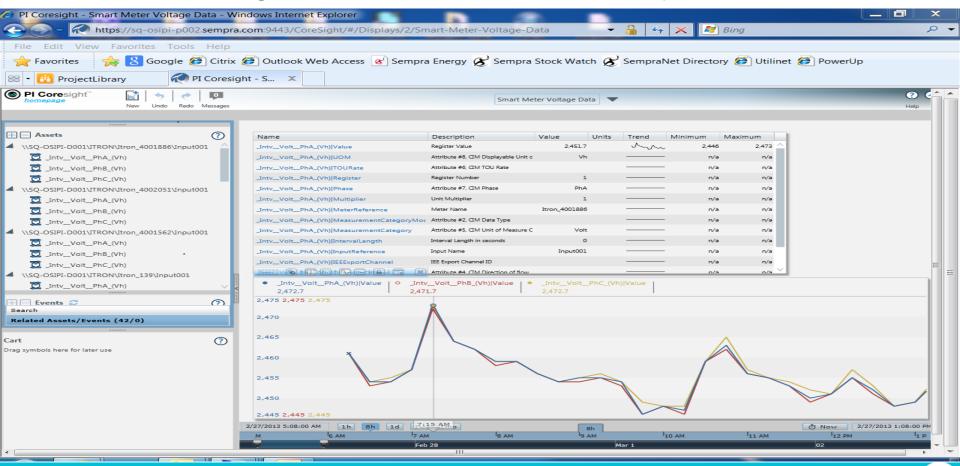






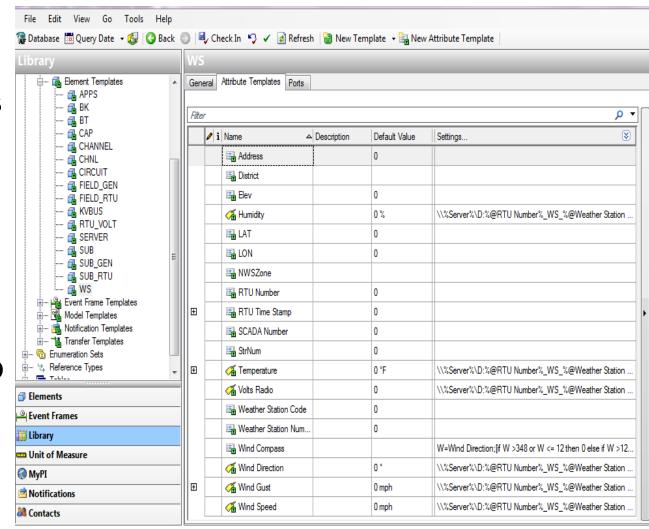


Non Billing Smart meter Data Analytics



Why PI AF and Element Templates

- We have data in PI System, Oracle, SQL, etc. databases
- Use PI AF as a single point of contact for getting data
- Template is the key element in PI AF.
- We use templates to create elements for PI Clients and PI Notifications.



SDGE connecte

Distribution Circuit Breaker Monitoring

- Using PI ProcessBook to create a display similar to SCADA system
- •PI AF and PI ProcessBook allow operators to select and monitor any circuit from the list, without remembering display number.

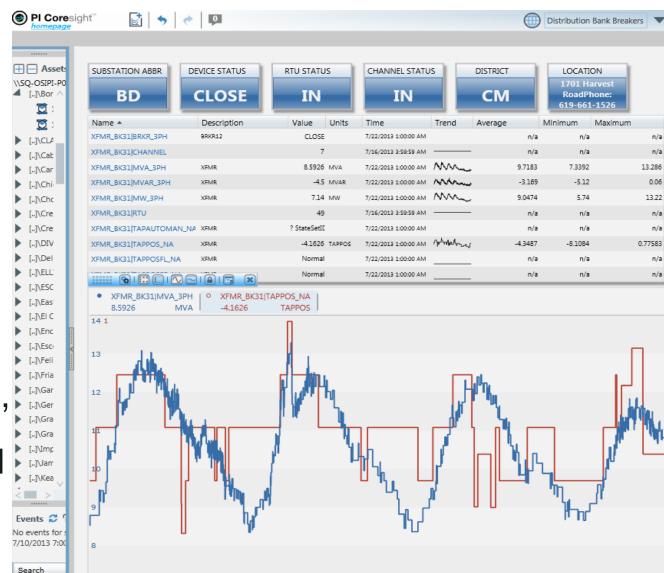




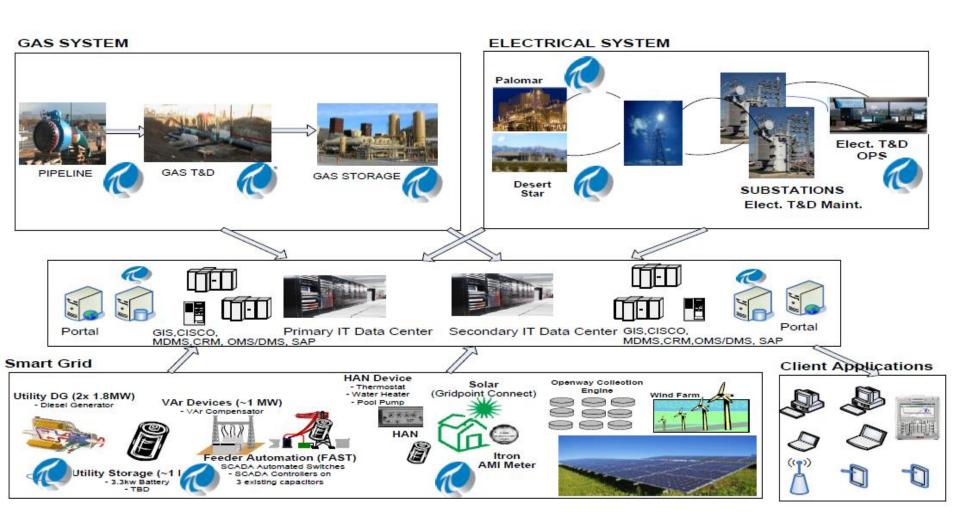
PI AF & PI Coresight for Sub bank

Breakers

- PI AF and PI Coresight also allow us to monitor bank breakers from web browser or smart phones.
- Users just click the substation name on the left, then information will be displayed on the main window.



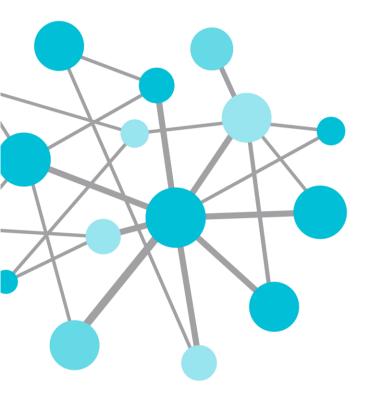
SDG&E – Smart Grid Data Infrastructures



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THANK YOU

