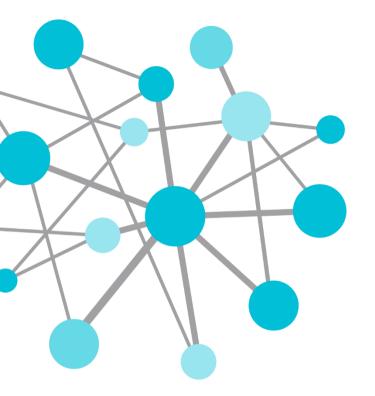


OSIsoft.

USERS 2 CONFERENCE 4 The Power of Data

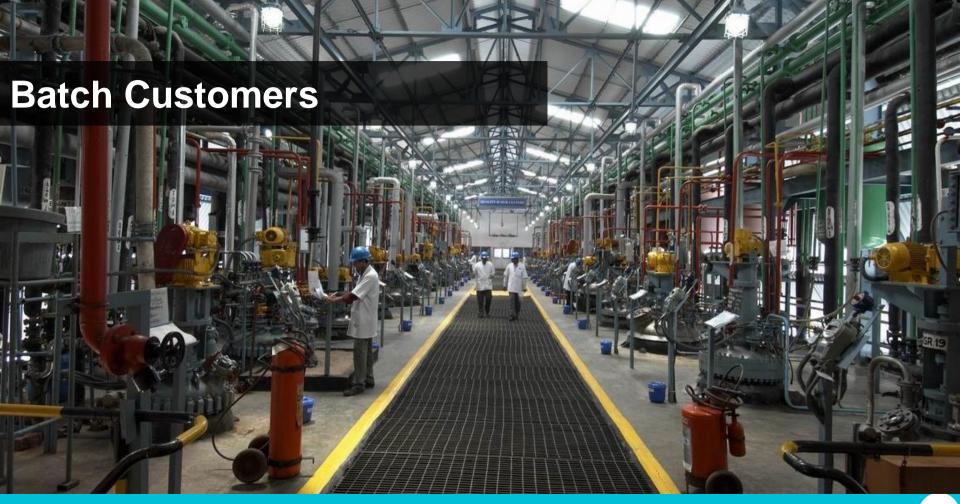
DECISION READY IN REAL-TIME



PI Batch Customers:

Let's Show Batch Migration to PI Event Frames

Presented by Todd Brown & Satyam Godasi

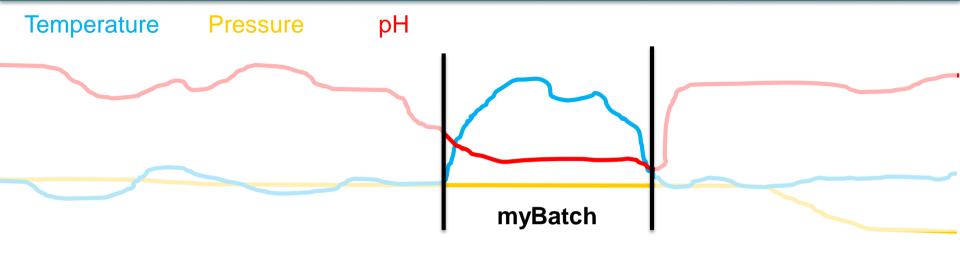


Today's Agenda

- Batch Roadmap
- Batch Overlay Trend
- RtReports
- PI AF 2014: Audit Trail Viewer
- PI Interfaces for Batch & MES
- PI Server 2014 R2: Migration
- PI DataLink 2014: Batches in Excel
- PI Coresight 2014: Batch Trend
- Conclusions



PI BATCH & PI EVENT FRAMES - A Simple Concept



myBatch Info

Batch ID = myBatch

Product = Super Chemical

Recipe = Type A

Procedure = Heating

myBatch Summary Data

Temperature.Start = 120.3 deg C

Temperature.End = 121.7 deg C

Temperature.Min = 120.3 deg C

Temperature.Max = 145.8 deg C

Temperature.Avg = 138.4 deg C

Current State of BATCH Capabilities in the PI System

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First Released
Nov 2011
PI Server 2010 R3
Data Stored in PLA

Database





Data Stored in PI AF DB (SQL Server)





Supporting

Event attributes can be easily tailored to business needs.

flexible.





Overlapping

at a Time See a full picture of your asset. Batches.



Millions of **Events**

Most types of

Scalability /

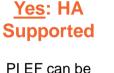
Performance

customer searches will perform better

write PI AF Architecture

High Availability

architected via a HA





Data Access

Technologies

Newer

Technologies

PLAF SDK. PL



March 2001

PI Server 3.3.361.43

Data Stored in **Proprietary Tag** Structure in PI

Data Archive

Fixed & not flexible.

Supports Batch ID, Product, Recipe,

Procedure, and nothing else.

No: 1 Unit Batch on a PI Unit at a time

Customers create 'phantom PI units' in MDB to get around

this.

Thousands of **Events**

Tens of

Batch customers have complained about performance on systems with many batches.

No: HA is not supported with PI Batch

Long-standing request from batch customers.

Older

Technologies

PI SDK, PI ODBC

Client

Current State of BATCH Functionality in the PI System

BES / MES Interfaces

DB Storage & Audit Trail

Excel Integration

Trend Single Batch Overlay Trend Batches

Compliance Reporting

PI Interfaces



PI AF / PI EF





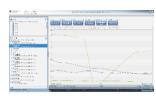


PI DataLink





PI Coresight



PI Coresight



RtReports





PI Interfaces



UMETRICS



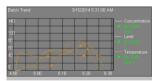




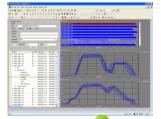
PI BatchView



PI BatchView



PI BatchView

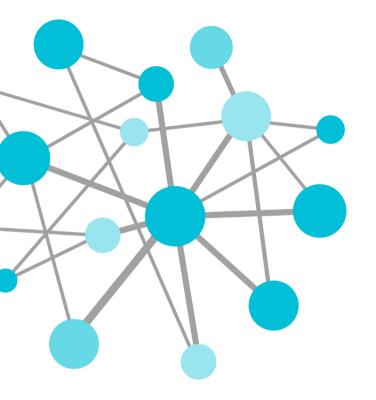




RtReports







Batch Roadmap

PI Event Frames & Batch Roadmap Strategy

PI Batch

PI EF - Wave 1 Partner & Early Adopters

Goals:

- Infrastructure is able and ready.
- Partner and custom applications for generation and visualization

PI Event Frames – Wave 2

Events for the Mainstream

Goals:

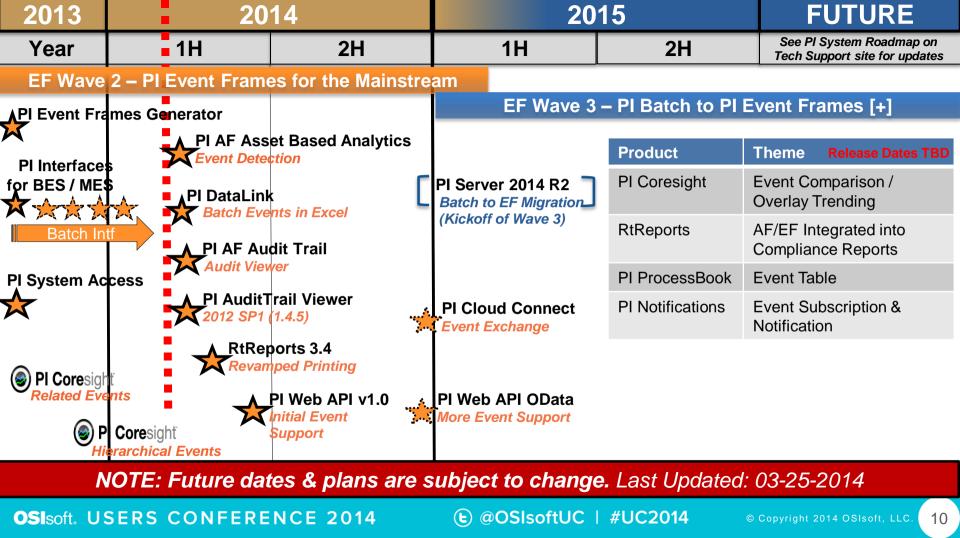
- **End to End product** support from generation to visualization
- Majority of OSIsoft customers can adopt
- Data access support
- Some batch functionality early

PI Event Frames - Wave 3 PI Batch to EF Migration

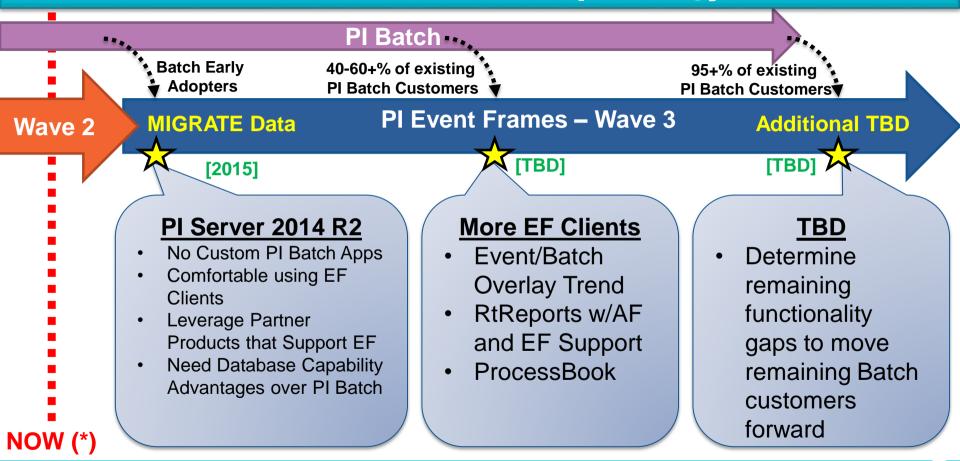
Goals:

- **Move PI Batch Customers** Forward to PI Event Frames
- Functional equivalency for PI Batch
- New capabilities for batch customers

NOW (*)



PI Event Frames & Batch Roadmap Strategy - Wave 3



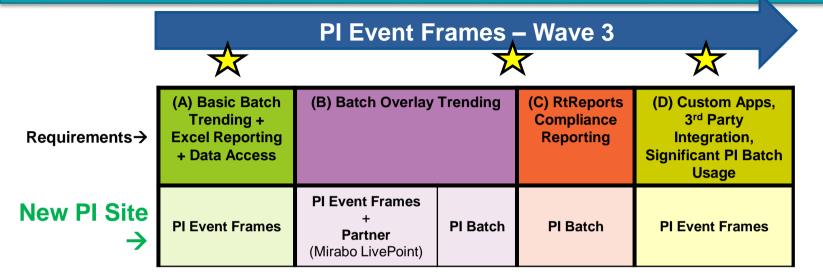


Hmm ... PI Batch or PI Event Frames? ... or Both?

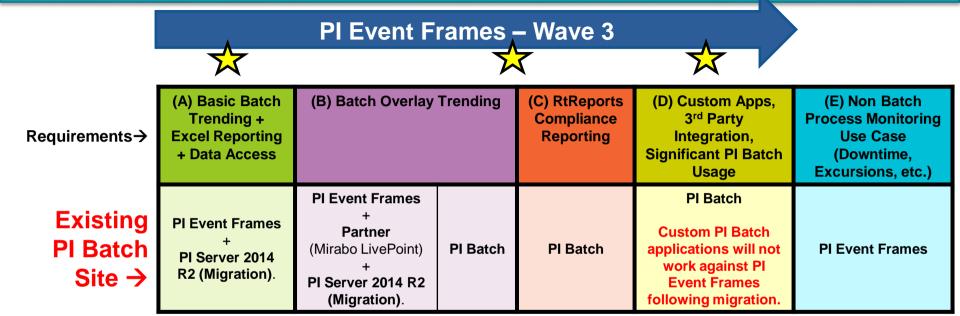
This is not supported in a production environment!

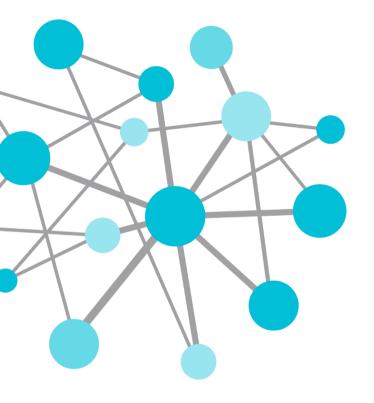
- Duplicate data within the same system.
- Migration strategy will not account for this scenario.
- Misconfiguration could result in duplicate tag values.
- Behaviors of batch interfaces running in parallel are unknown, not within intended design.
- This architecture is outside of the design assumptions we're making for our batch to EF migration strategy.

PI Batch or PI Event Frames?



PI Batch or PI Event Frames?





RtReports

In case you haven't heard ...



- RtReports is a <u>supported</u> OSIsoft product
- OSIsoft is enhancing RtReports

RtReports 3.4 - Revamped Printing



Removes dependency on Microsoft Word for printing reports.

Printing bug fixes & enhancements





Setup Package includes RtReports 3.3 Patches

Bug Fixes

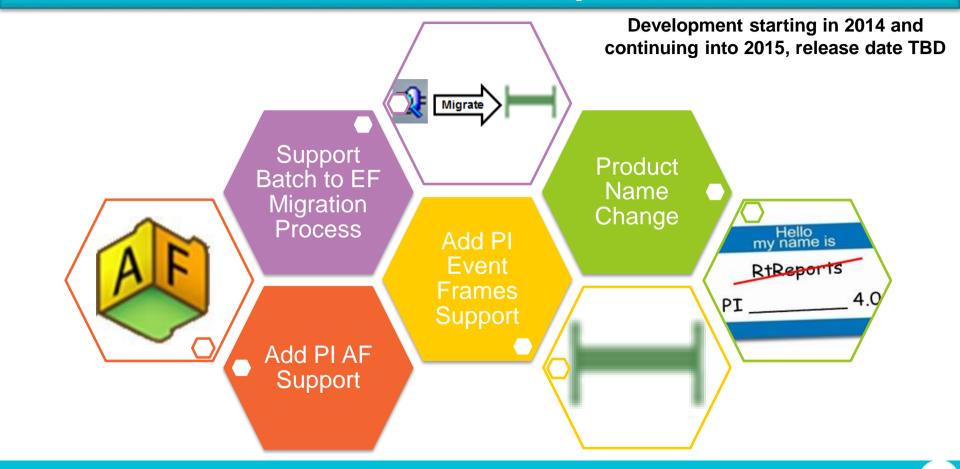
- Report backgrounds are now printed.
- ✓ Page breaks are no longer ignored.
- ✓ Table row height is correctly honored in printed reports.
- RtReports trends having a large volume of data no longer fail to print.
- ✓ Unable to start the MS word application error no longer occurs.

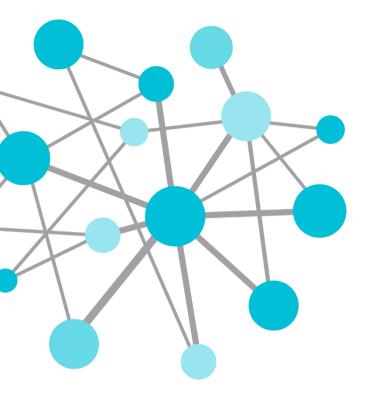
 → Unable to start the MS word application

Enhancements

- ✓ Print jobs are now processed asynchronously. Return Value Return Time Min Max
- Different paper formats can now be specified.
- ✓ IE 10 is now supported.

What's next after RtReports 3.4?





Audit Trail Viewer

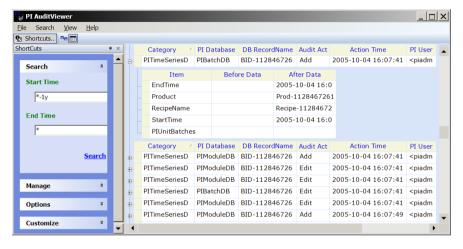
PI AuditViewer 2012 SP1 (1.4.5)

- Alleviate Some Significant Pain in the PI AuditViewer
 - Missing Events
 - Snapshot Edits
 - Snapshot Deletes
 - Missing User Info
 - Archive Deletes
 - Non-English locales
 - Performance & Responsiveness
 - Initial Load: 2x 5x faster
 - Browsing: 15x 25x faster
- RECOMMENDED for ALL customers (3.4.370.52+)

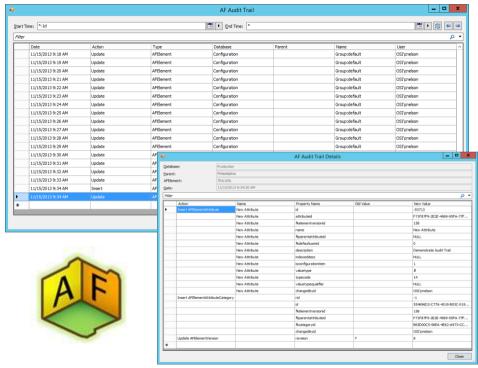


PI Server 2014 - Audit Trails

PI AuditViewer



PI AF 2014 – AF Audit Trail Viewer



PI AF 2014 - Audit Trail Enhancements



More Robust AF Auditing Capability

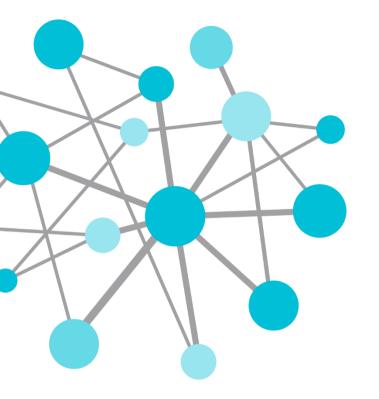
- Lists changes to AF structures from all AF databases.
- Includes what changed, time of change, type and name of affected object, and who made the change

New AF Audit Trail Viewer

- Filter auditing changes
- Display changes that occurred during a time period
- Copy or export data from the list of changes
- See details of a change

Requires SQL Server Enterprise (or higher)

- Leverages a feature introduced in SQL Server 2008 called Change Data Capture (CDC).
- More robust and scalable auditing mechanism than previous design.



Pl Interfaces for Batch Execution Systems & MES

Why do batch customers use PI Interfaces for BES & MES?

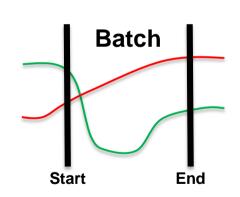
Automatically Configure PI System

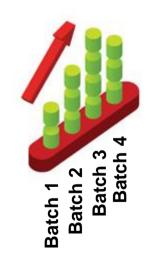
View Process
Data in Context
of Batches

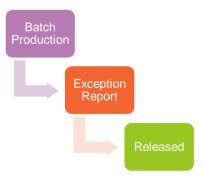
Analyze Batch Product Information

Drive the Batch Release Process









PI Interfaces for BES & MES: Supported Systems

PI Batch & EF Supported (3.x)

- ✓ ABB 800xA Batch
- Emerson DeltaV Batch
- ✓ GE iBatch
- ✓ Honeywell TotalPlant Batch
- ✓ Rockwell FactoryTalk Batch
- ✓ Siemens SIMATIC Batch
- ✓ Werum PAS-X MES
- ✓ Wonderware InBatch

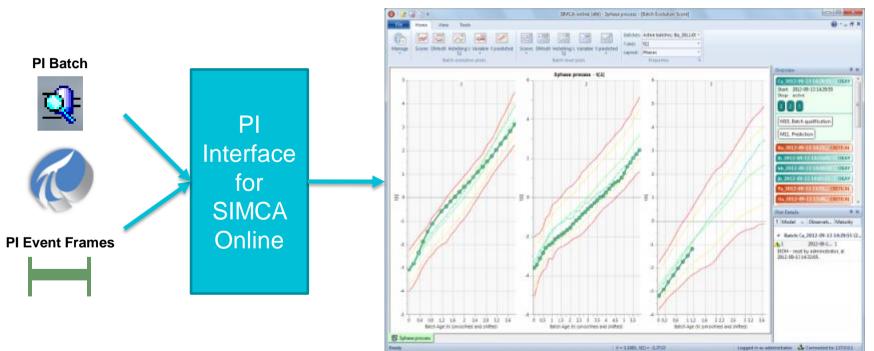
PI Batch Interface ONLY (2.x)

- Emerson Syncade MES
- Foxboro IA Series Batch



Just Released: PI Interface for Umetrics SIMCA Online

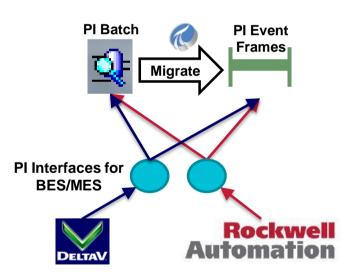
SIMCA-online



Batch Interfaces: Looking Ahead in 2014

New Capabilities

Automatic switchover



New Interfaces

- Siemens XFP MES
- Werum Update for External Data Model







Wave 2

NOW (*)

PI Event Frames & Batch Roadmap Strategy - Wave 3





Batch Early Adopters

MIGRATE Data

PI Event Frames – Wave 3

[2015]

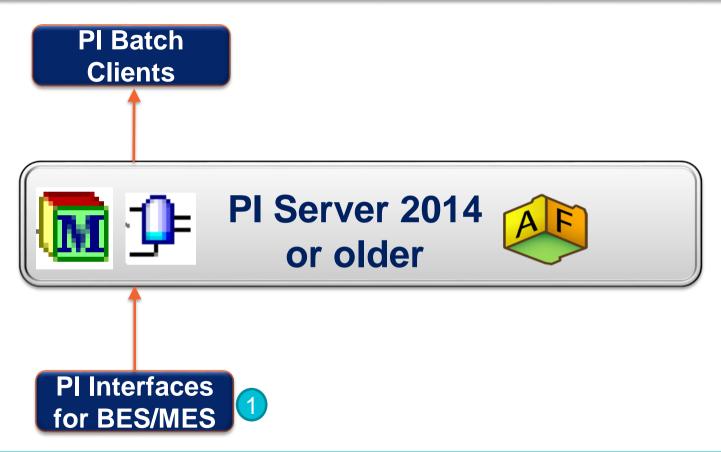
PI Server 2014 R2

- No Custom PI Batch Apps
- Comfortable using EF Clients
- Leverage Partner
 Products that Support EF
- Need Database Capability Advantages over PI Batch









- Upgrade Interfaces
- Upgrade Server



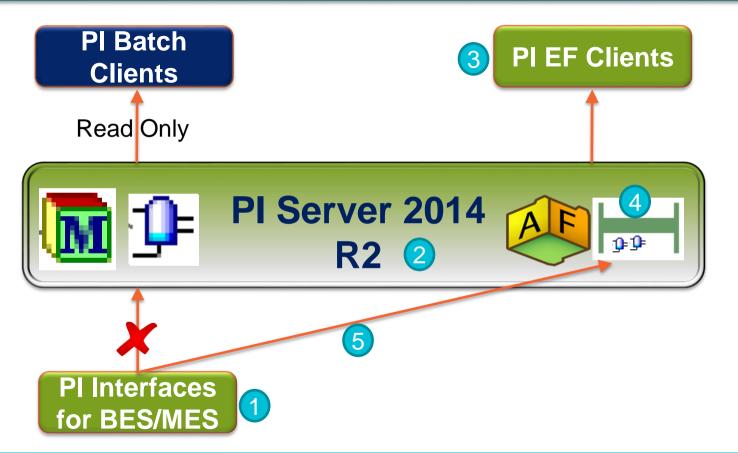




- Upgrade Interfaces
- Upgrade Server
- Install EF Clients







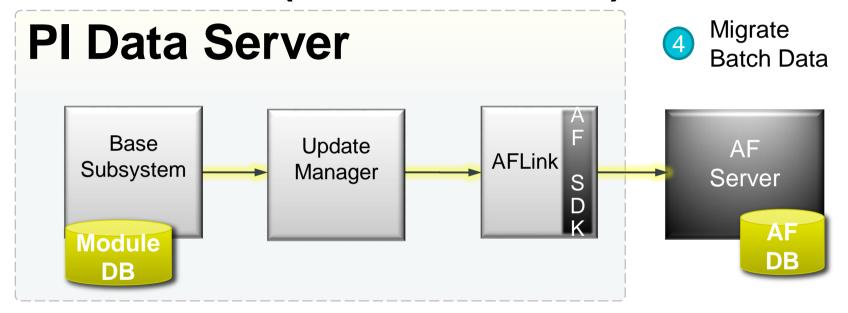
- Upgrade Interfaces
- Upgrade Server
- Install EF Clients
- Migrate

 Batch Data
- Switch Interfaces





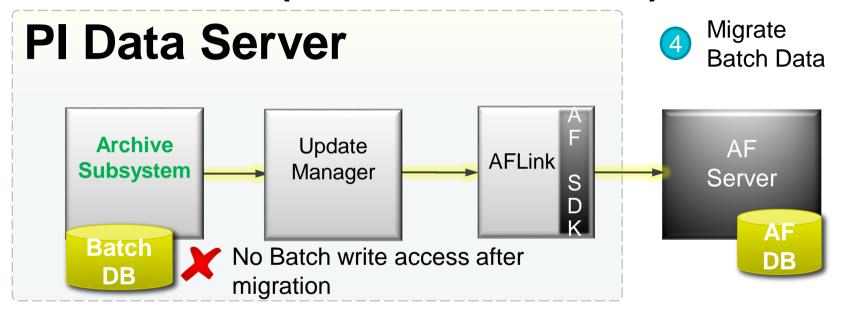
Architecture (PI Server 2010+)







Architecture (PI Server 2014 R2)



✓ Optional: Bring old archives online

✓ UI Tool to initiate and monitor migration



Can I run PI Batch & PI Event Frames in Parallel?



This is not supported in a production environment.



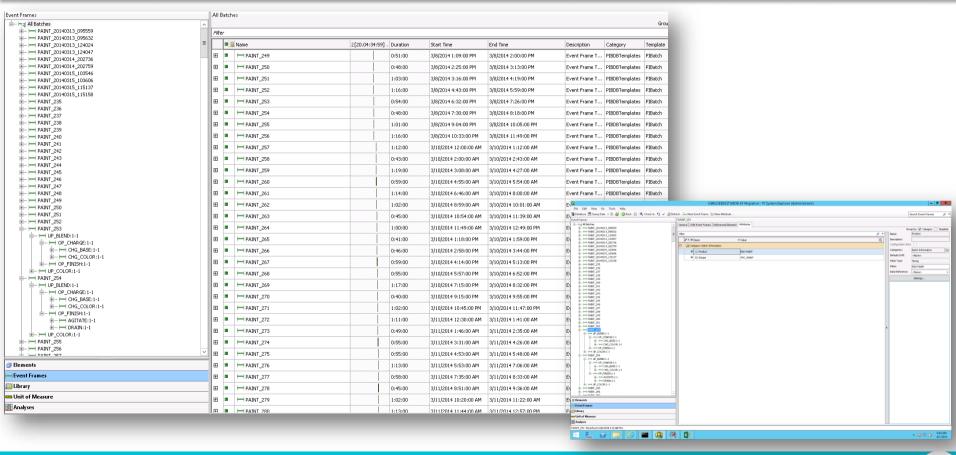






PI Server 2014 R2 - Migrated Data



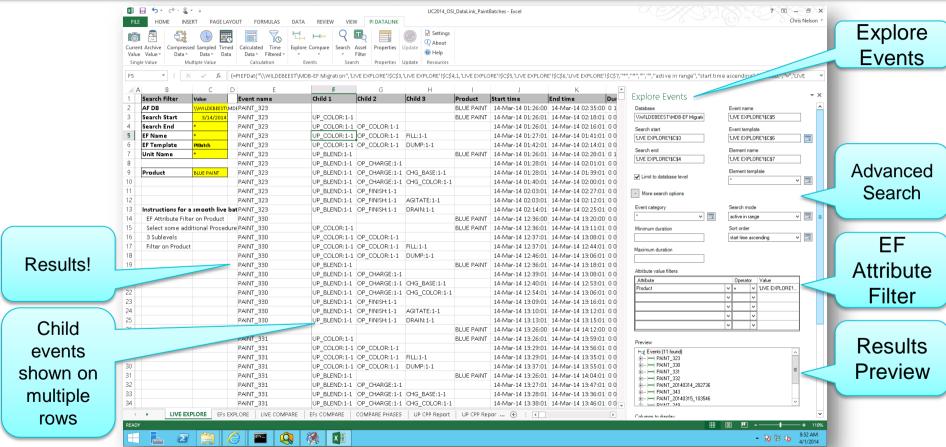






PI DataLink 2014 - Explore Events

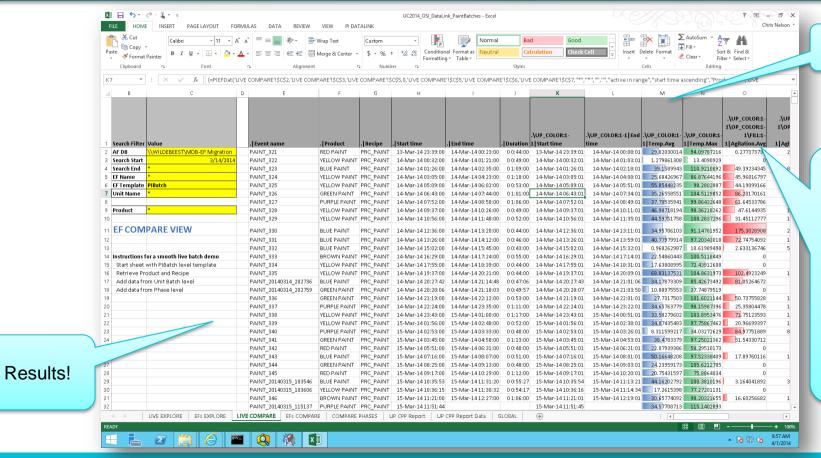






PI DataLink 2014 - Compare Events





Compare Events

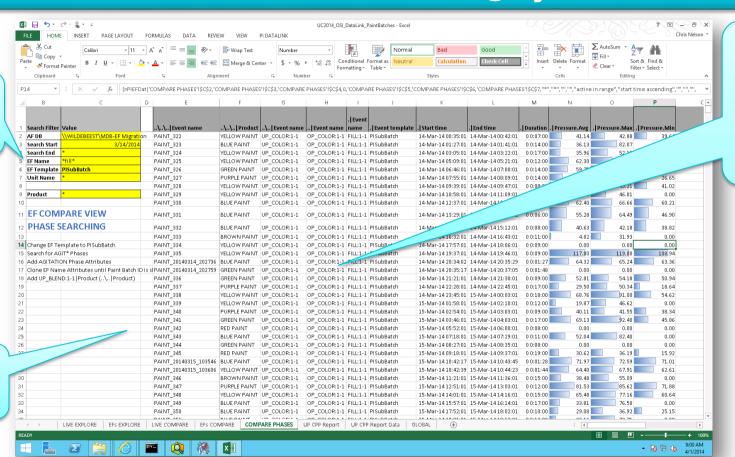
Child
Events
are
shown on
same row
as
parents
making it
easier to
compare.



PI DataLink 2014 - Searching by Phase







Retrieve Parent Event Info off of Fill Phase

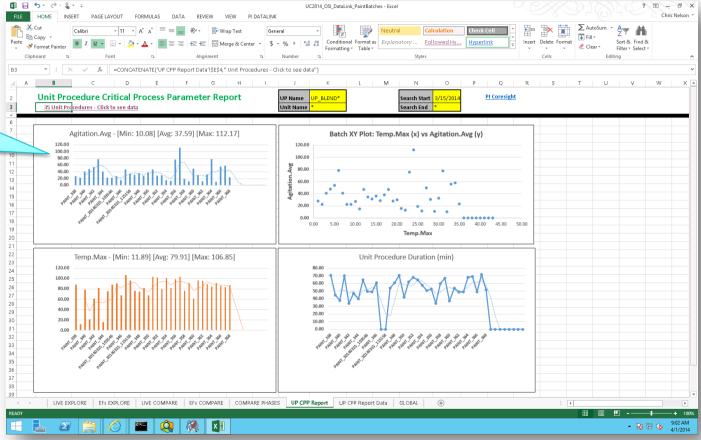
Results!



PI DataLink 2014 - Out of Box Excel Charting







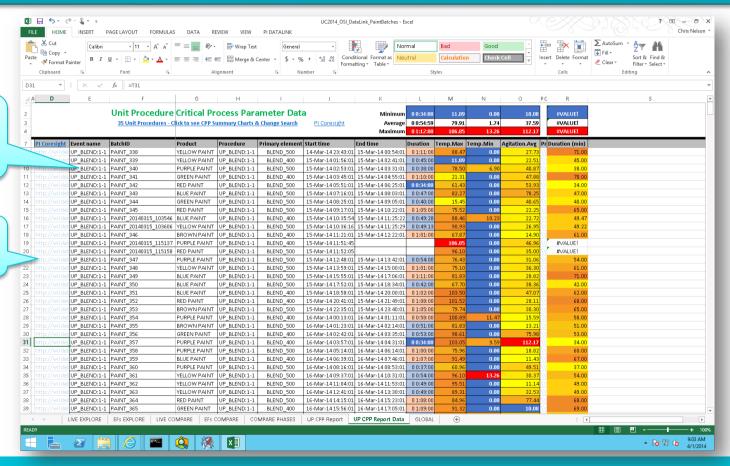


PI DataLink 2014 - Detailed Data





Link to PI Coresight







PI Coresight - Related Hierarchical Events

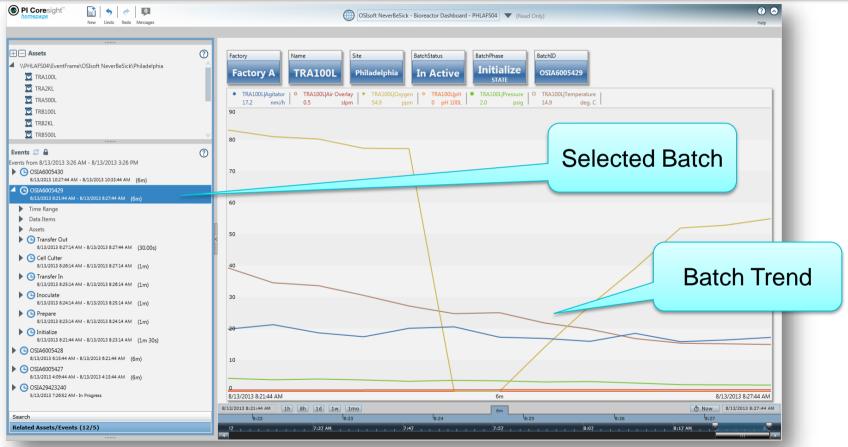






PI Coresight - Batch Trend

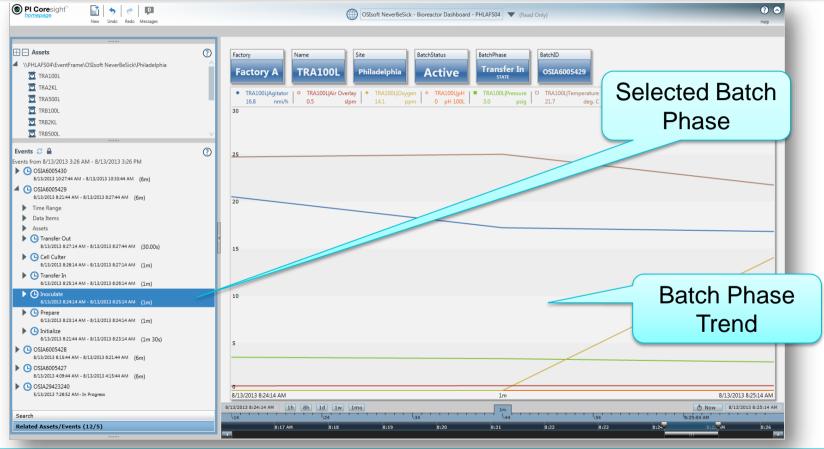






PI Coresight - Batch Phase Trend

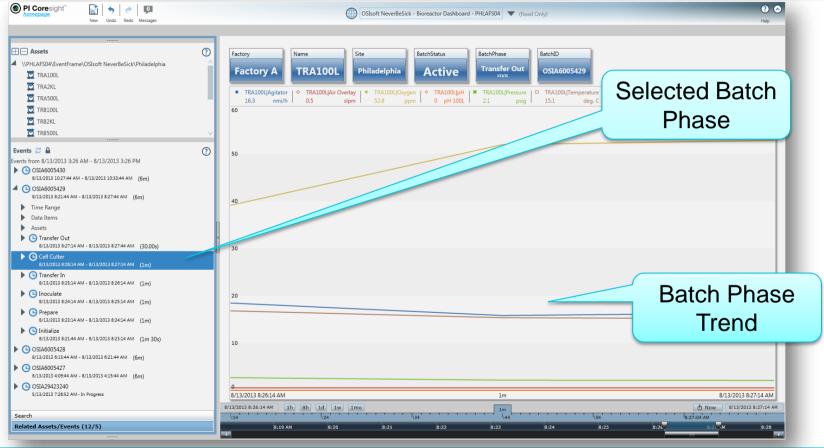






PI Coresight - Batch Phase Trend

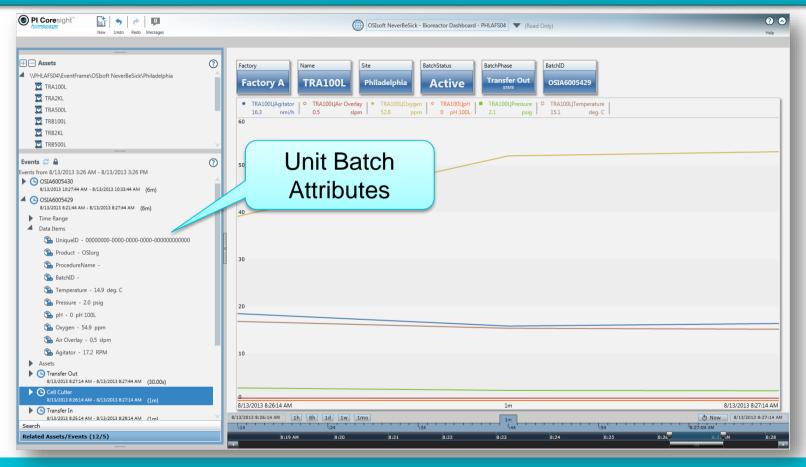






PI Coresight - Unit Batch Attributes

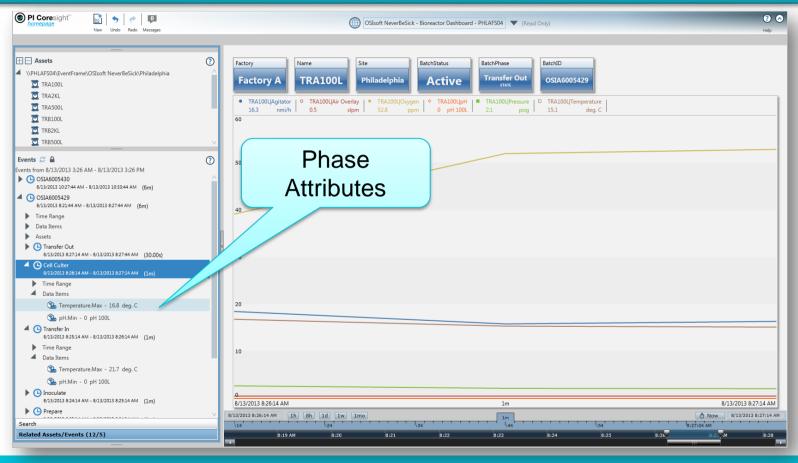






PI Coresight - Phase Attributes

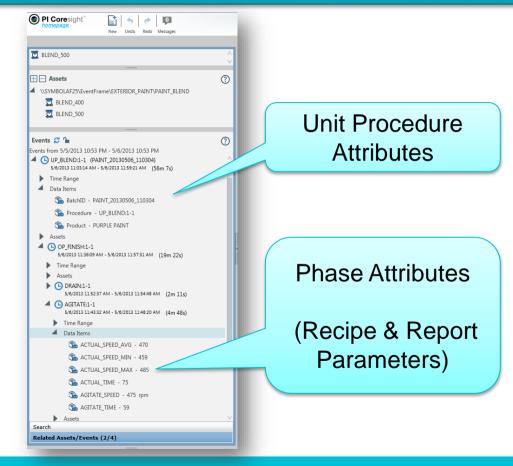






PI Coresight - Batch Attributes (DeltaV Example)





Batch / PI Event Frames Demo Recap

PI Server 2014 R2 (Batch to EF Migration)

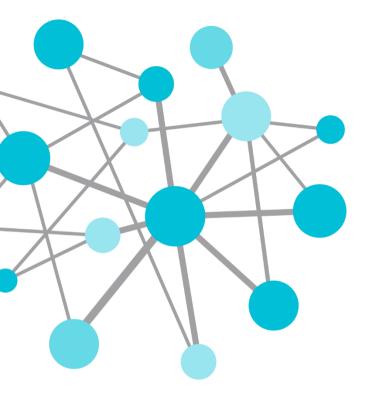
- Migrates data
- Leverages existing proven technology (AFLink)
- PI Batch read-only following migration
- NOT RELEASED (4Q14 / 2015)

PI DataLink 2014 (Batch Events in Excel)

- Explore Batches
- Compare Data across Batches
- Batch Attribute Data Automatically Calculated by AF/EF
- Phase Searches and Analysis

PI Coresight (Batch & Phase **Trending**)

- Trend Unit Batch / Unit Procedure
- Trend SubBatches / Operations / Phases
- View Batch Attribute Data



Conclusions

PI Event Frames & Batch Customer – **Release Pipeline Summary**

PI Coresight – Overlay Planning / Research Trending RtReports 4.0 - AF/EF

Support PI ProcessBook - Event

Table

PI Manual Logger

PI Notifications

PI AF Asset Based Analytics - More EF

Support

Ses Planned Relea

[4Q2014]

PI Web API - OData

PI Cloud Connect - Event Exchange

Development

[2Q14]

PLAF Asset Based **Analytics**

PLAF Audit Trail Viewer

PI AuditTrail Viewer SP PLAF – Event Attribute

Value Capture

PI DataLink 2014

RtReports 3.4 – Printing

PI Web API v1.0

[4Q2014 / 2015]

PI Server 2014 R2 -Batch to EF Migration

PI Event Frames DB

PI Event Frames Generator

9 PI Interfaces for **BFS/MFS**

PI OLEDB Enterprise

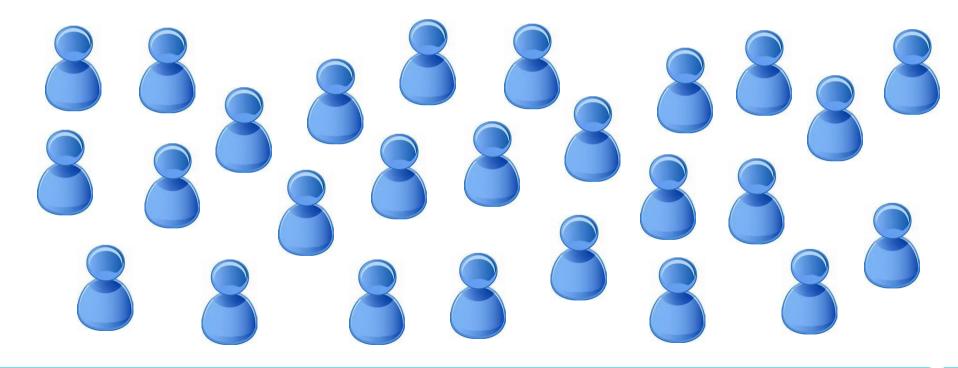
PLJDBC Driver

PI Web Services

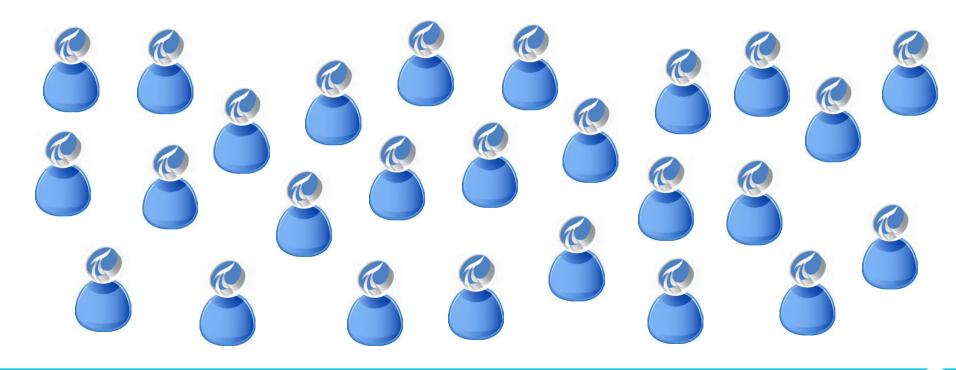
PI Coresight -Event/Batch/Phase

Trending

So what does all this mean for Batch Customers?



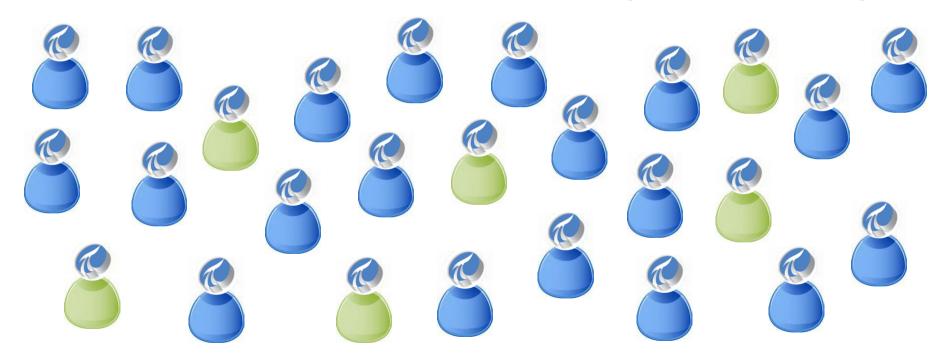
So what does all this mean for PI Batch Customers?



PI Batch Customers

Some of you can start adopting EF now.

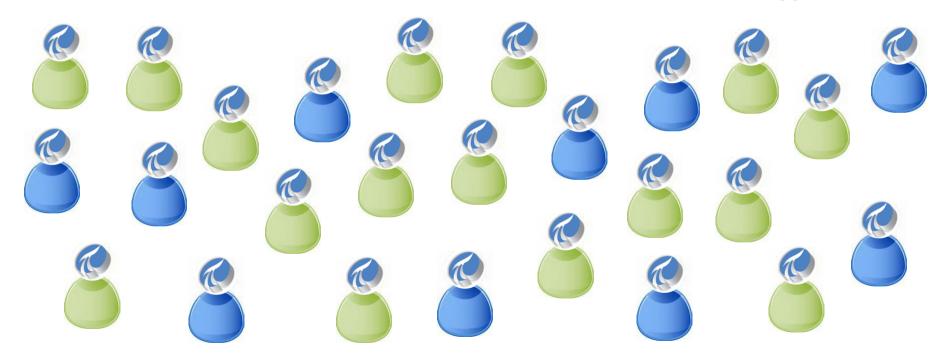
Comfortable with EF Clients available now; need for greater performance & scalability.



PI Batch Customers

Many of you will start adopting EF in 2015!

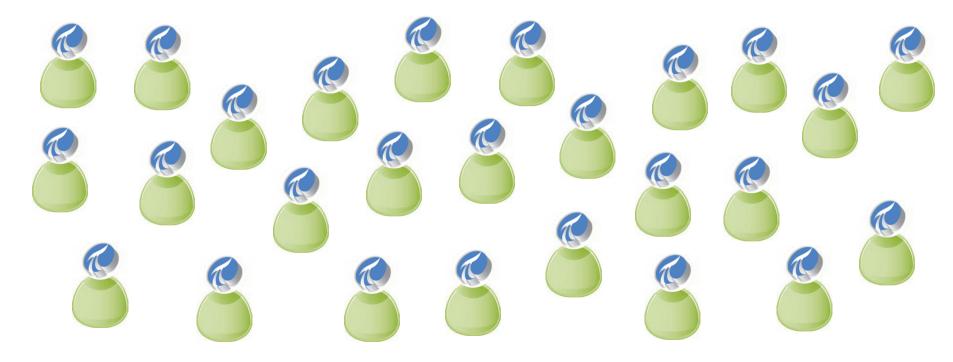
EF Clients available now; PI Server 2014 R2 - Batch Migration; More EF Client support coming.



PI Batch Customers

ALL of you should start getting ready NOW!!!

Start implementing PI AF; Start getting familiar with PI Event Frames on demo & test systems.





PI Batch & PI Event Frames – Contact Us!

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Product Manager

OSIsoft, LLC

Chris Nelson

cnelson@osisoft.com

Director, Initiatives

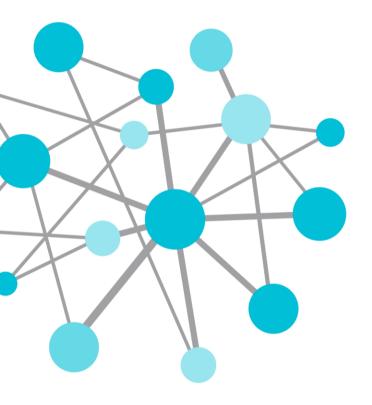
OSIsoft, LLC

Satyam Godasi

sgodasi@osisoft.com

Development Lead - PI Server

OSIsoft, LLC



THANK Y()

