



Energy Transportation Maintenance: Real Time Monitoring with SharePoint/ PI WebParts and Event Frames

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- Hydro-Québec TransÉnergie
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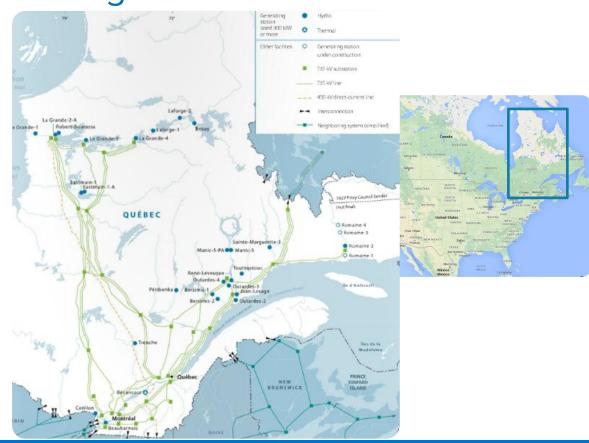
## Hydro-Québec TransÉnergie



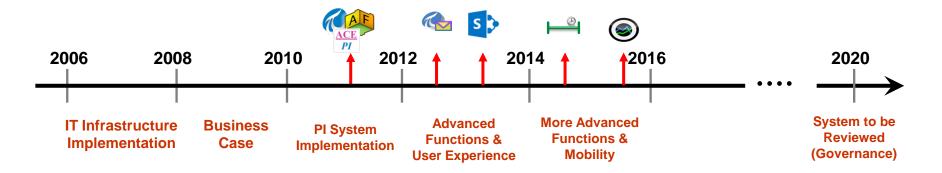
- Division of Hydro-Québec Enterprise along with the Production and Distribution divisions
- Transmission assets: 19.9 B\$
- Peak power demand in Québec 38,743 MW
- Generating facilities
  - Hydroelectric 36,100 MW
  - Thermal 543 MW
- Other sources of supply (not HQ)
  - Hydroelectric 5,428 MW
  - Wind farms 2,857 MW
- 4,700 employees (19,505 total for HQ) located in more than 50 sites in the province

Hydro-Québec TransÉnergie

- The most extensive transmission system in North America
- 34,187 km (21,242 miles) of power transmission lines
  - Including 7259 miles of 735 kV lines
- 530 transmission substations
- 17 interconnections with neighboring markets (8,038 MW)
  - Other Canadian provinces
  - U.S. Northeast



## Project's Timeline



- Integrate more than 530 substations over a 12-year timeframe (2009–2020) Monitoring of 240 strategic transformers by 2015
   (Gas and moisture, Temperature, Bushing and tap changer monitors)
- Monitoring of electrical events (protection relays, faults, equipment degradation, etc.)
- Deploy the OSIsoft PI System for the Maintenance group along with the Operational group
  - 250,000 tags for Maintenance initially and 1,200,000 tags at maturity in 2020
  - 200,000 tags for Operations (another project) initially and 1,000,000 tags at maturity in 2020



## What's the Engineers Want?

- To be notify promptly of important electrical events
- Access all data, anywhere using a multiplatform web interface to 400 users
- Web access must be tightly secured and respect NERC standards/rules
- The engineers must be autonomous and be able to built their own web page and give access to the members of their « ecosystem »
- The solution must be evolutive and adapt quickly to business changes... and minimizing IT department involvement



#### What was in Place...

- PI Server 2012 with 250,000 tags running in parallel of the Corporate PI Servers
- PI Server with real time interface for maintenance data with 120/530 sub-stations
- Automated MS Powershell scripts for tags maintenance
- Asset Framework (AF) server with 1 database and 5,000 elements and many Custom Data Reference
- A series of PI-ACE calculations
- Citrix server with 20 concurrent licenses of PI ProcessBook and PI DataLink



## Project Scope

- Implementation of MS Sharepoint 2010 and PI WebParts
- Create MS Sharepoint pages to replace PI ProcessBook files
- Develop AF templates to support the new MS Sharepoint pages
- Create MS Powershell scripts for Sub Station electrical events capture to Event Frames
- Create MS-RS reports accessible through MS Sharepoint
- Transfer ACE calculation to PI Analysis Services and AF Custom Data References

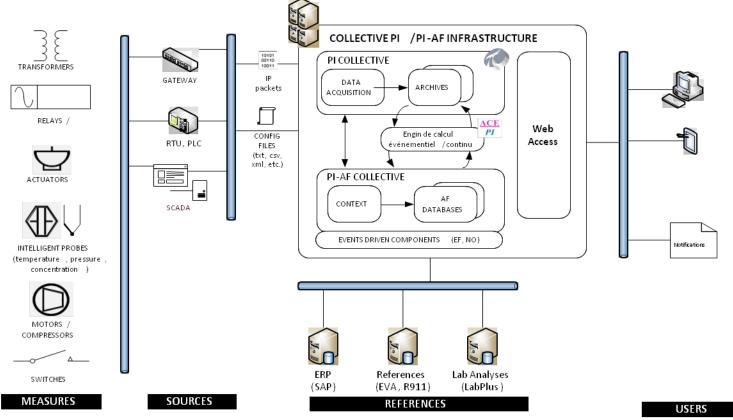


## Design Criteria

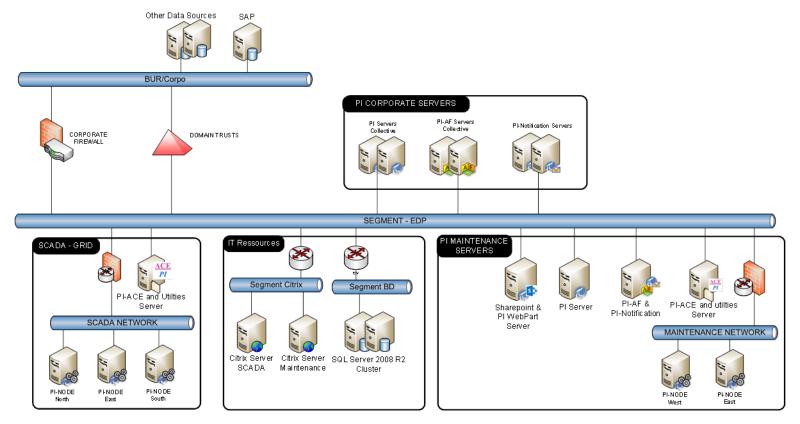
- The PI Tags and AF Element naming convention must be rigorously respected
  - This is the way to bound tags to AF structure
- Use of AF templates... no direct entry in Elements
- Minimize programming and limit it to:
  - AF Custom Data References with C#
  - Server based script with Powershell
- Maximize the use of PI Analysis Services
- Maximize the use of PI WebParts Services
  - Use of PI OLEDB Entreprise that shall be replaced by PI Web Services



High Level Architecture



## Systems Architecture



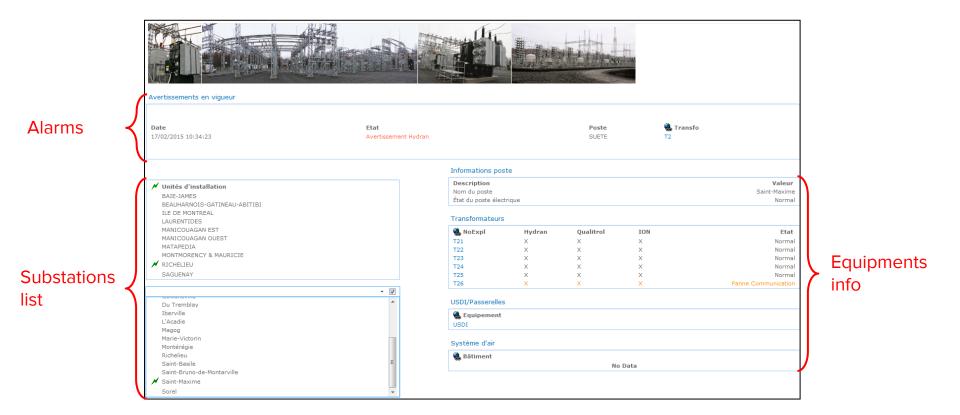




## SharePoint & PI WebParts Overview

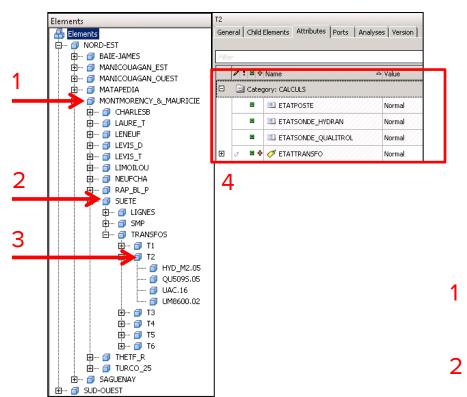


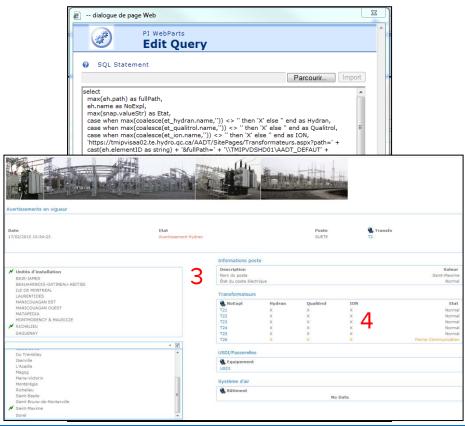
#### Maintenance Web Site Access...





#### From AF Attributes to PI WebParts...





## Transformer Page...

## Liste transfos ✓ NoExpl T1 T2 T3 T4 T5 T6



#### Informations générales

| Description                     | Valeur                 |
|---------------------------------|------------------------|
| Nom de la région administrative | MONTMORENCY_&_MAURICIE |
| Nom du poste                    | La Suete               |
| Numéro d'exploitation           | T2                     |
| État du transformateur          | Normal                 |
|                                 | Schéma Unifilaire      |

#### Données inventaire

| Description             | Valeur UM                 |
|-------------------------|---------------------------|
| Numéro d'exploitation   | T2                        |
| Numéro d'équipement     | 1U-1543                   |
| Fabricant               | FEDERAL PIONEER           |
| Date de fabrication     | 01/01/1978                |
| Numéro de série         | 61-01-65517               |
| Puissance maximum       | 66 MVA                    |
| Tension au primaire     | 225 KV                    |
| Tension au secondaire   | 26,4 KV                   |
| Mode de refroidissement | ONAN/ONAF ONAF            |
|                         | Plaque signalétique (DSR) |

#### Données IÉTI

| Description         | Valeur UM |
|---------------------|-----------|
| Âge de l'équipement | 25 yr     |
| Âge apparent        | 32,135 yr |
| Probabilité         | 3         |
|                     | Page IÉTI |

#### Analyse d'huile

| Description                            | Valeur              |
|--|---------------------|
| Date dernière analyse physico-chimique | 16/01/2007 00:00:00 |
| Date dernier gaz dissous               | 15/01/2007 00:00:00 |
|  | Analyse gaz dissous |

#### Données moniteur de gaz

| Descriptor  | Value | UM          |
|-------------|-------|-------------|
| Gaz dissous |       | 24 ppm      |
| Humidité    |       | 5 ppm       |
|             |       | Page Hydran |

#### Données Qualitrol

| Descriptor                            | Value    | UM      |
|---------------------------------------|----------|---------|
| Température ambiante                  | -1       | 5,82 °C |
| Température de l'huile au sommet      | 3        | 7,95 °C |
| Température enroulement basse tension | 6        | 2,86 °C |
| Température enroulement haute tension | 4        | 6,85 °C |
|                                       | Page Qua | litrol  |

#### Données ION

| Descriptor                   | Value    | UM   |
|------------------------------|----------|------|
| Courant moyen 3 phases       | 1244,3   | 3 A  |
| Courant moyen 3 phases en PU | 0,86     | 5 PU |
|                              | Page ION | V.   |

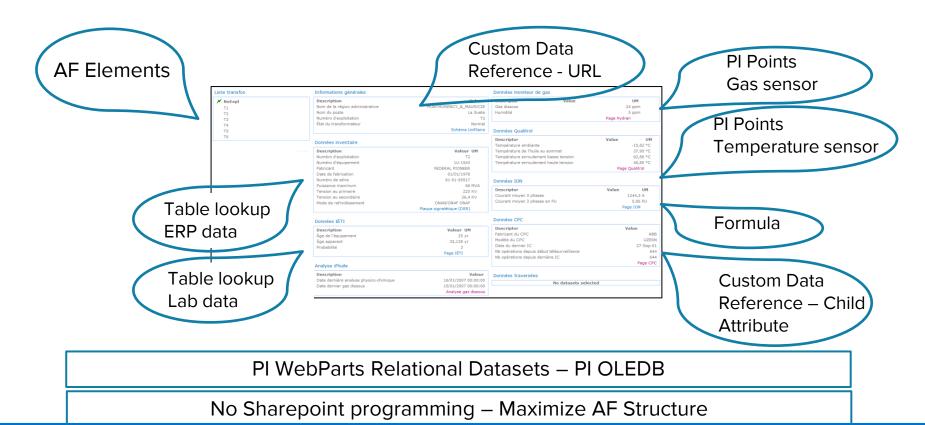
#### Données CPC

| Descriptor                                  | Value     |
|---|-----------|
| Fabricant du CPC                            | ABB       |
| Modèle du CPC                               | UZERN     |
| Date du dernier IC                          | 27-Sep-01 |
| Nb opérations depuis début télésurveillance | 644       |
| Nb opérations depuis dernière IC            | 644       |
|   | Page CPC  |

#### Données traversées

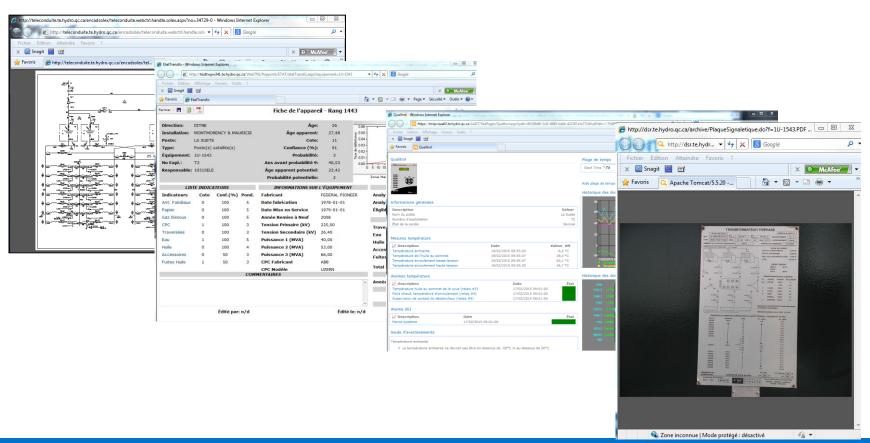
No datasets selected

## Substation Page...





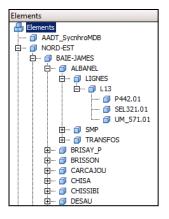
#### Information Access from Other Sites

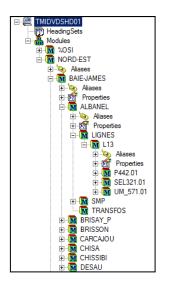


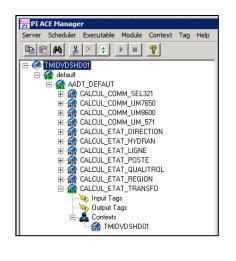


## Transformer Page Demo

## PI ACE to PI Analyses









#### AF

AF Structure

#### Module Database

 MDB to AF Synchronization

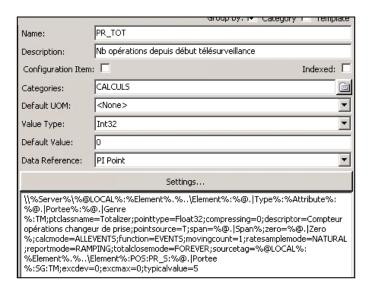
#### **ACE** Manager

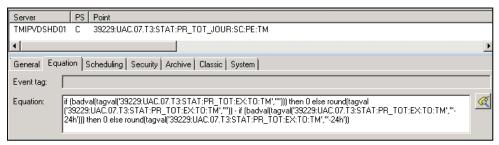
 Contexts management

#### Microsoft Visual Studio

VB or C#

## Performance Equations/Totalizer to PI Analysis





- Performance Equations and Totalizers
  - Integration with AF not easy
  - Sometimes needs to restart Windows Service to make it work
  - Equation screen is visually difficult to follow... thus, take more time

#### ACE to PI Analysis

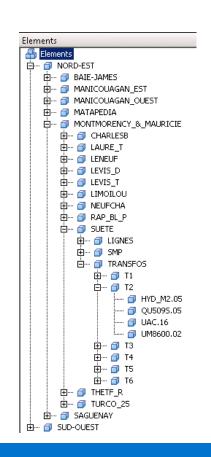
|                |   |        | <u></u> Evaluate   |
|----------------|---|--------|--------------------|
| Name           | Expression  | Value  | Output Attribute   |
| Default        | "Normal"  | Normal | Click to map       |
| CheckPI        | if (BadVal('ETATPOSTE') or BadVal('ETATSONDE_HYDRAN') or BadVal('ETATSONDE_QUALITROL')) then 1 else 0       | 0      | Click to map       |
| CheckPoste     | if ('ETATPOSTE') = "Panne Communication" or ('ETATPOSTE') = "Problème Configuration PI" then 1 else 0       | 0      | Click to map       |
| CheckPanneComm | if ('ETATSONDE_HYDRAN' = "Panne Communication" or 'ETATSONDE_QUALITROL' = "Panne Communication") then 1 els | 0      | Click to map       |
| CheckHydran    | <pre>if (InStr(String('ETATSONDE_HYDRAN'), "Avertissement") &gt; 0) then 1 else 0</pre>                     | 0      | Click to map       |
| CheckQualitrol | <pre>if (InStr(String('ETATSONDE_QUALITROL'), "Avertissement") &gt; 0) then 1 else 0</pre>                  | 0      | Click to map       |
| Algorithm      | if CheckPI then "Non Raccordé" else if CheckPoste then "Non Raccordé" else if CheckPanneComm then "Panne Co | Normal | Click to map       |
| Output         | if (Algorithm = 'ETATTRANSFO') then NoOutput() else Algorithm   | -      | <u>ETATTRANSFO</u> |

#### Pros

- Only one application (PI System Explorer)
- Easy to implement into production mode
- Backfill functionality
- Intellisense while you're typing

#### Wishes

- Allow to launch custom modules (event/time based) in order to replace ACE
- Should scale PI Analysis on multiple instances/servers



MS-Report Services Solution... STATUT DÉTAILLÉ DES ÉQUIPEMENTS POSTE, LEVIS 735KV SÉCHEUR D'AIR, BAT29 CC 4, BAT29 CC 5, BAT29 CC 6, BAT29 **■ BAIE-JAMES** Date relève **■ MANICOUAGAN EST** 5/0 2/9/2015 5/0 5/0 27455.0 4.56 -83.0 **■** MANICOUAGAN OUEST 2/2/2015 8510.0 2.63 9724.0 0.73 9024.0 1.76 5.11 29 1/27/2015 27428.4 4.43 -83.6 8494.9 2.52 70 1/19/2013 27396.0 4.05 -79.2 1/19/2015 8479.0 1.99 207 27365.0 4.43 -79.9 8460.0 2.71 Rechercher Suivant 100% 27332.5 4.64 -79.0 8442.4 2.51 27305.0 3.93 8431.2 1.60 **Paramètres** 12/16/2014 27241.1 4.92 -84.0 12/16/2014 8402.9 2.18 Évolution de la concentration des gaz du XL7-B POSTE, NEMISCAU Date de départ 12/8/2014 27214.7 3,30 -83.8 'Urfe 12/8/2014 8393.3 1.20 01/01/2000 27186.3 4.73 -84.0 12/2/2014 8378.5 2,47 UM8600.01 8 27159.0 3.41 -82.6 8368.0 1.31 - CH4 --- C2H2 Date de fin 8 27133.4 3.66 -81.2 QUALITROL QU509S.03 11/17/2014 8357.5 1.50 250 ---- C2H4 11/11/2014 27108.0 4 23 -83.4 6/16/2014 54.27 19/03/2015 9 C2H6 HYDRAN HYD M2.03 3.04 -83.3 6/9/2014 8274.0 5/0 8 UM8600.02 27058.0 3.59 -82.5 8256.0 0.95 10/21/2014 27030.0 4.67 -82.4 8 OUALITRO QU509S.04 200 10/14/2014 -81.0 27006.5 3.36 HYDRAN HYD M2.04 10/1/2014 3.72 -80.0 26958.1 CO 9/17/201 26899.5 4.19 -80.1 8 UM8600.03 Faux 9/8/2014 26875.1 2.71 -77.0 OUALITROL QU509S.08 150 26861.2 3,47 -77.0 8/19/2014 26795.2 4.13 -76.0 HYDRAN HYD M2.08 8 Faux 8/11/2014 26770.1 3.14 -72.9 8 UM 571.01 130 BTTRONTO 26722.5 3.66 CH4 100 8 UM 571.02 7/15/2014 26667.9 3.90 -71.2 Vrai 7/8/2014 26642.2 3,67 -72.2 9 7/2/2014 26623.1 3.18 -68.0 26589.2 3.77 -71.9 50 Duval # 26558.0 -74.3 Concentration (ppm) 4.45 6/9/2014 26534.0 3.43 -72.9 C2H4 C2H2 C2H4 C2H6 Défaut 26427.0 5.63 -76.6 C2H6 339 1983 50 13 Т3 1/1/2001 1/1/2004 1/1/2007 1/1/2010 1/1/2013

POSTE, NEMISCAU

POSTE, NEMISCAU

POSTE, NEMISCAL

POSTE, NEMISCAL

POSTE, DESAULNIERS

POSTE, LA GRANDE 1

TG71

XL6-B

T1-A

XL7-B

T2

10239ELE

10239ELE

10239ELE

10239ELE

10254FLF

10254ELE

Date

1T-4131

1T-4184

1TA1457

1TW2731

1T-4137

1T-3078



POSTE, LEVIS 735KV

SÉCHEUR D'AIR. BAT29 Heures/jour — Point de rosée (°C) — Limite (-65°C)

10/14/2014

11/17/2014

11/24/2014

1/5/2015

10

7.2-

48-

12

23

15

1850

Appliquer

56

13 24

753

2013-06-09

2014-05-21

2014-05-23

2015-01-13

2014-12-19

2014-03-15

T3

DT

20

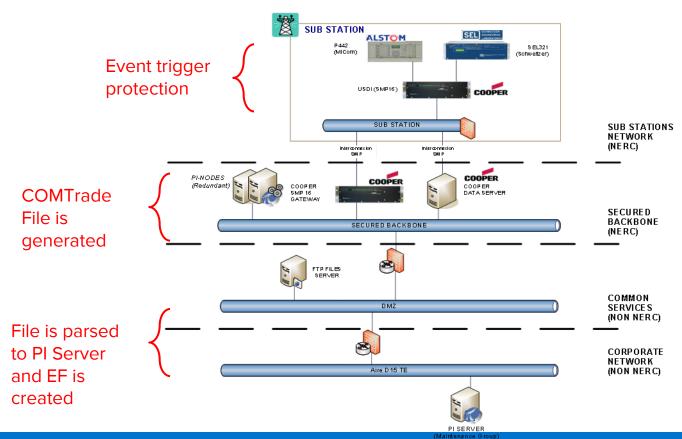
46



## Pl WebParts & Reports Demo



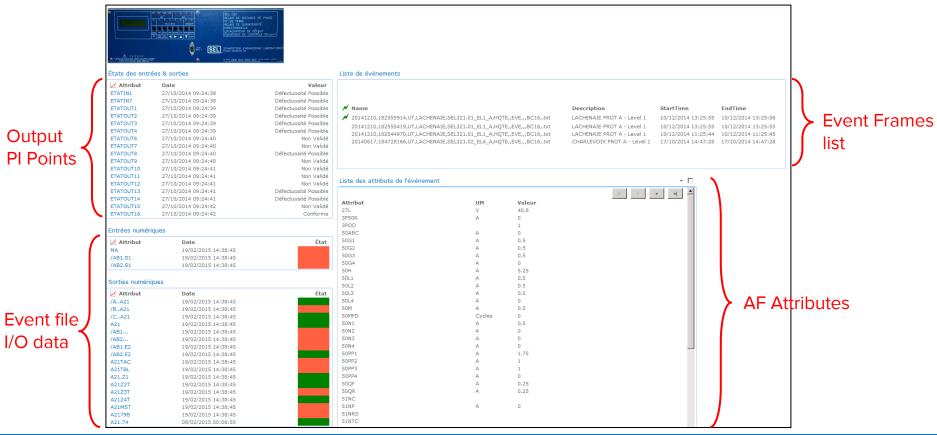






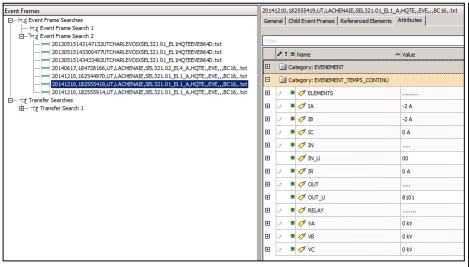
```
[identification]
id=Test
          PROT A - Level 1
[events]
event1=NO LABEL
=>EVE 3 L
  12/17/12| 15:51:20.731 BG T +58.31 1 TIME ZONE2 EN B G
eventInfo64=130633230807310000
eventTime=1418849480 731
leventAscii=12/17/12 15:51:20.731 +1197251414
EVE 3 L
TEST
       PROT A
                                      Date: 12/17/12
                                                        Time: 15:51:20.731
FID=SEL-321-1-R426-V656112pb-Z001221-D20011203
    CURRENTS (pri)
                                VOLTAGES (kv pri)
                                                      ABCABCO 31110770 &&&& &&&&
                                                      BCAGGGS 2NOPPNOP 2468 2468
   IR
          IΑ
                  IΒ
                         IC
  -602
                 -603
  -359
                 -359
                                20.3
   -60
                               -33.6
                                         37.1
                                                -99.6 ....2.. O...M1.. .... 1...
   249
                               -82.2
   517
                  519
                              -118.8
   709
                  712
                              -136.5
                                         23.9
                                                 50.4 ....2.. o...M1.. .... 1...
   791
                              -134.4
                                         10.6
   753
                  756
                              -110.9
   599
                  602
                               -71.2
                                        -18.8
   356
                               -20.2
                                        -30.2
    56
                                33.7
                                        -37.1
  -253
                 -251
                                        -38.3
  -521
                 -520
                               118.9
                                        -33.7
  -713
                 -713
                               136.5
                                        -23.9
  -794
                                                -95.9 ....2.. q...M1.. ....
                 -794
                               134.4
                                        -10.6
  -757
                 -757
                               110.8
                                               -126.6 ....2.. Q...M1.. .... 1...
```

- Powershell script to transfer IED event files to Event Frames (not Event Frames generator)
  - SelEvent, COMTrade
  - Measures and I/O are stored into PI Points
  - Settings are stored into Event Frame attributes
  - Data from event files are compared with SCADA data
  - Objective: apply condition-based maintenance on protection relays

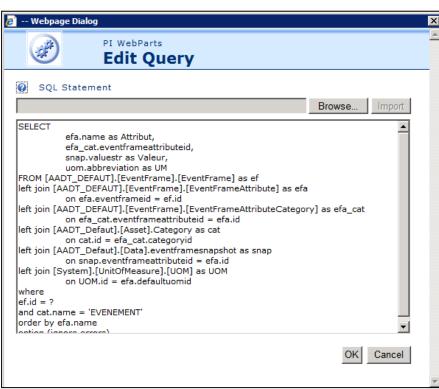




## PI System Components Involved...



- PI-OLEDB to expose Event Frames
- PI WebParts services
- Same technique as for the AF structure



#### PI Notifications

- Notifications are critical part of our strategy
- This allow the engineers to react in time (email based)
- Constraints / workarounds:
  - Difficult to handle more than 10 000 notifications
    - Regroup notifications as much as possible
  - No automation to generate notifications from a template with a <u>standardized name</u>
    - Use of a PowerShell script in order to create and apply a rigorous naming convention according to templates
  - The « Contacts » option cannot be used since multiple Active Directories
    - Subscribers emails are stored in a database and linked to notifications according to their localization
  - Notifications not exposed in PI OLEDB
    - Notifications calculations with PI Analysis instead. Output values are stored in PI Point attributes and serve as triggers for Notifications



#### **Notifications**

De: TMIPVDSHD01@hydro.qc.ca À: Di Gaetano, Nicolas

Cc: Objet:

Micoua:T8-A seuil de gaz dépassé et/ou tendance gaz dissous dépassée.

#### POSTE

Micoua

#### **EQUIPEMENT**

T8-A

#### DATE

2015-02-23 7:00:52 AM Eastern Standard Time (GMT-05:00:00)

#### MESURES ACTUELLES

- Mesure de gaz actuelle: 85 ppm
- Tendance de gaz horaire: 2 ppm/hr
- · Tendance de gaz journaliere: 3 ppm/jour
- Tendance de gaz hebdomadaire: 5 ppm/semaine
- Tendance de gaz mensuelle: 30.9999961853027 ppm/mois

#### SEUILS

- Les seuils de tendances sont applicables lorsque la mesure de gaz est d'au moins 50 ppm
- Seuil de gaz horaire: 5 ppm/hr
- Seuil de gaz journalier: 10 ppm/jr
- Seuil de gaz hebdomadaire: 20 ppm/sem
- · Seuil de gaz mensuel: 30 ppm/mois

#### Accéder page web



Equipment identification

**Event Time** 

Measurements at the time the thresholds were exceeded

**Thresholds** 

PI WebParts hyperlink
Custom Data Reference

#### **Business Benefits**

- Allow the distribution of displays and reports to a pool of 400 registered users in more than 50 sites across the territory
- User group owners can manage displays content and access for new users
- Brings events in a fast turnaround time to key engineers
- Avoid incidents by timely action
  - Optimize the availability of our equipment
  - Reduce the impact of abnormal heating of transformers
  - Better follow-up after repair
  - Ensure the sensors' reliability (failure, calibration, etc.)
- Reduce significantly investigation time
  - It use to take days to gather the information, now it's all automated!
- Reduce IT cost:
  - Maintenance department autonomy
  - Lower TCO with SharePoint compare to Citrix PI ProcessBook & PI DataLink distribution



## The Engineers Got What They Wanted!



Bruno Girard, Transformer Expert, Senior Engineer

« We can have access to real time maintenance data in a few clicks anywhere. This include significant data and calculations history and trends that send us instant notifications for early abnormalities detection. »



Jocelyn Dubé, Remote Maintenance expert, Senior Technician

« This project allow us to switch from systematic to condition-based maintenance! It extends the life expectancy of our majors equipment. »



Stéphane Després, Maintenance expert, Senior Technician

« As support for operations, different tools allow me to have an overview of data quality provided to customers. This allows me to quickly respond to failures of equipment in our facilities.»



Claude Rajotte, Transformer Expert, Senior Engineer

"This project leads to a new way to manage and maintain substation equipments"

#### Lessons Learned...

- With up to 250,000 of tags, a rigorous tags naming convention is essential
- Secret of our success: Data access through AF based on Templates...
   Never access PI Tags directly!
- Let user groups make their own display and data access strategy... Not
   IT!
- Use Event Frame everywhere!
- Migrate ACE module to AF Analysis Services
- Notify key decision people in real time to assist the operation team while giving precision context data for decision making



## Our Dream User Experience...

- Rich graphical interface as SharePoint & PI ProcessBook & PI Coresight "under the same roof" with
  - Keep capabilities offered by the SharePoint environment
     Programmability in the .NET environment
  - Integrate manual data capture
  - Keep on allowing user groups to develop their displays, trends, etc... with customize objects
  - "Cloudability" of the user experience
  - Integrated mobile environment allowing customization and application development



#### To Join Us

#### digaetano.nicolas@hydro.qc.ca

Engineer – Reliability

Hydro-Québec TransÉnergie

#### michel.daigle@midaco.ca

Systems and Automation Consultant

Michel Daigle Consulting



## Questions

Please wait for the microphone before asking your questions

State your name & company





# IHANK Y()

