



Welcome to the 2015

Oil and Gas Industry Track

# Today's Agenda

- OSIssoft Resources: Industry Principals
- Customer Presentations Overview
- Industry Comments
- Keynote and Customer Presentations
- O&G Reception

# Oil and Gas - Industry Principals

## Upstream



Cindy Crow

## Midstream



Michael Graves

## Downstream & Hydrocarbon Processing



Craig Harclerode

# Speakers and Topics

9:20	9:50	Technology Enabled “Sweet Spots” for the O&G Enterprise	Chevron
10:00	10:30	Building Business Intelligence for Pipeline Operations	Chevron Pipeline Company
10:40	11:10	Supporting Strategic Initiatives at MOL with the PI System Infrastructure	MOL
11:20	11:50	Enhancing Deep Water Production Surveillance with PI Coresight	Shell
12:00	12:30	Overview of the PI System Enabled Integrated Refinery Information System (IRIS)	YASREF / Accenture
2:30	3:00	Enterprise-wide Operational Intelligence Drives Exceptional Growth	MEG Energy
3:10	3:40	Enhancing Digital Oilfield Solutions with the PI Server's Asset Framework	ENI Petroleum
3:50	4:20	Merging Operational Technology, Information Technology, and Cybersecurity	Hess/CSE ICON
4:30	5:00	Improving Operational Performance	Devon Energy
5:00	6:15	Wrap-up and Reception	

# Key Messages from Global O&G Industry Leaders

- North America:
  - 2015 is the year of cost reduction (10% - 25%), focus is on efficiency of operations
  - Renewed interest in lifting ban on oil exports
  - NA will be the new “swing producer” for global oil supply (offset to OPEC)
  - NA will be a net exporter of natural gas via LNG
- Europe:
  - Continued focus on electrification through renewables
  - Building gas supply options (LNG re-gas, Pipeline, Storage) in response to Russia/Ukraine crisis
- Middle East/Africa:
  - Expect 500K Bbls/day supply from Iran after Nuclear agreement
- AP:
  - Australia will be the largest LNG exporter in the world
  - Demand in China will decrease over the coming years