## OSIsoft。 USERS CONFERENCE 2016

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## Asset Maintenance and Condition Assessment at PSEG

Presented by

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## **Agenda**



- About PSEG
- CMMS
  - Current Analytics
  - Benefits
- Energy Strong
- PSEG Project Management
- Accenture Technical Design and Delivery
- Future ES Analytics
- Conclusion



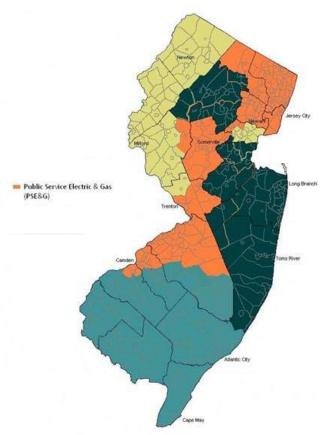


# Asset Maintenance And Condition Assessment

## **About PSEG**



- New Jersey Based
- Total Assets ~ \$17 Billion
- Total Revenue ~ \$8 Billion
- Service Territory 323 Municipalities
- 70% of New Jersey's population
- 2.2 million Electric customers
- 1.8 million Gas customers
- 2,600 Square Miles
- 22,223 Distribution Circuit Miles
- 1,735 Transmission Circuit Miles





### What is CMMS?



- CMMS is a decision support system that assists in making repair and replace maintenance decisions for:
  - Transformers
  - Load Tap Changers
  - Breakers & Circuit Switchers
  - Transmission OH and UG Assets
  - 26 KV UG Transformers & Protectors



## **CMMS** Vision

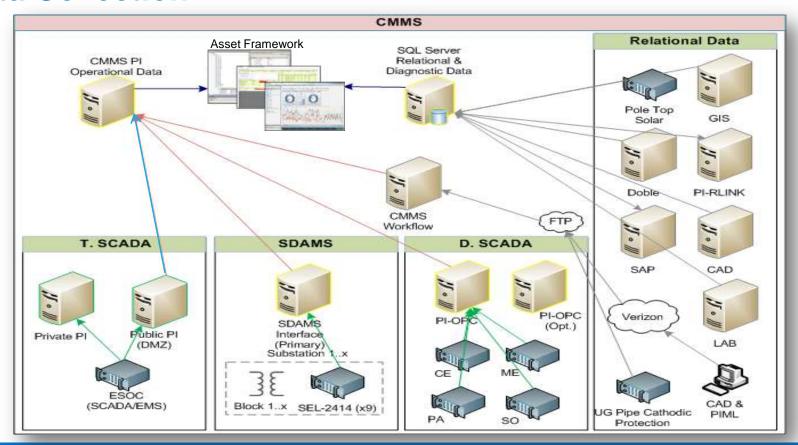


- To perform the right maintenance at the right time, based on the consistent analysis of data to ensure a safe, reliable & cost effective approach
- Centralize and correlate operational, diagnostic, real-time sensor data, order history and asset characteristics down to asset level
- Create action and replacement algorithms based on asset condition that turn data into actionable information.
- Use data to drive business plans for asset replacement



### **Data Collection**

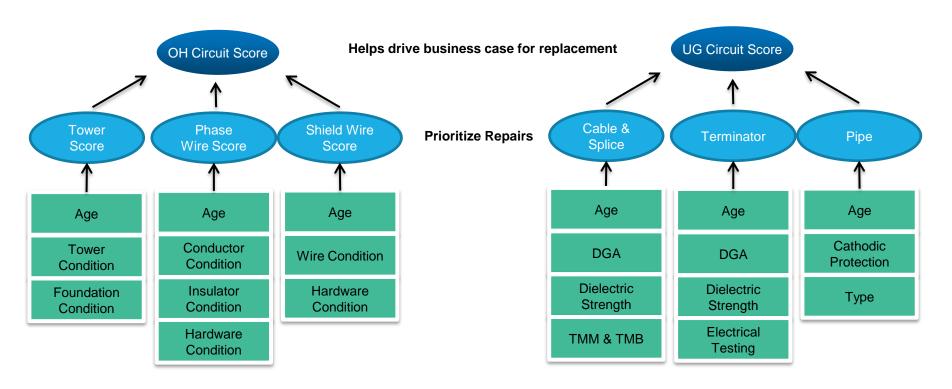






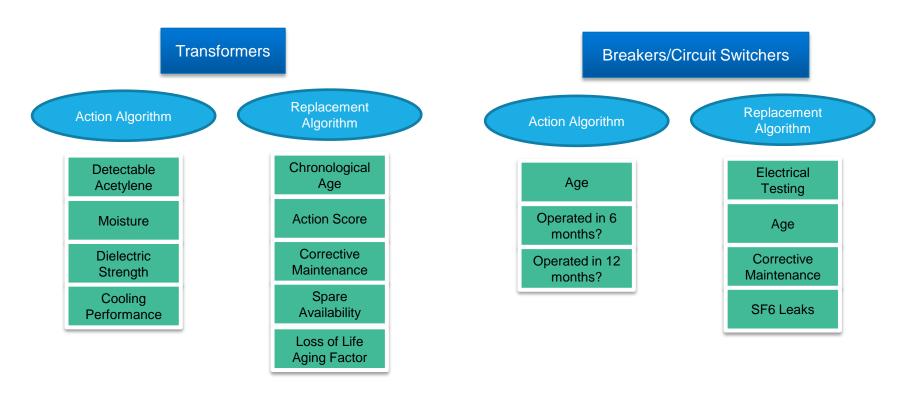
## **Condition Based Maintenance & Reliability - Transmission OH and UG**





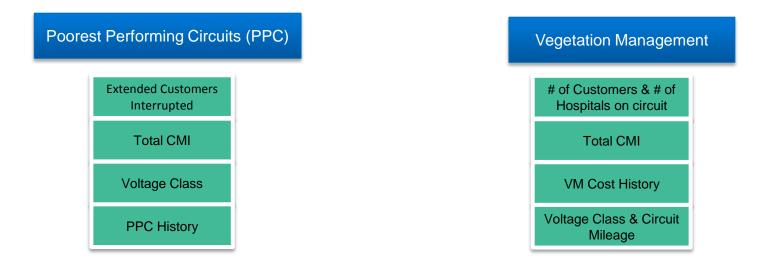
## **Condition Based Maintenance & Reliability - Substation Assets**





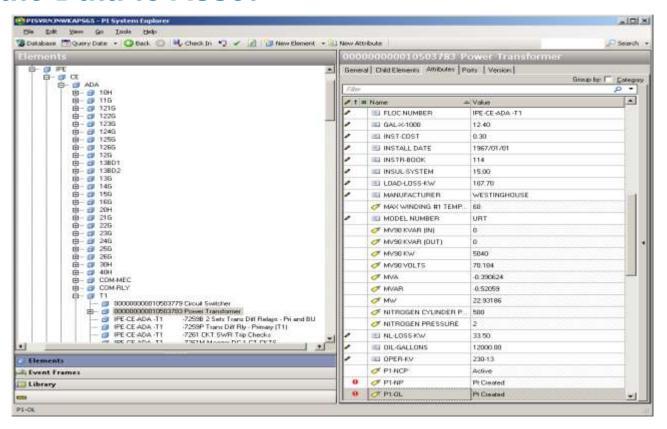
## **Condition Based Maintenance & Reliability - Distribution Overhead Circuits**



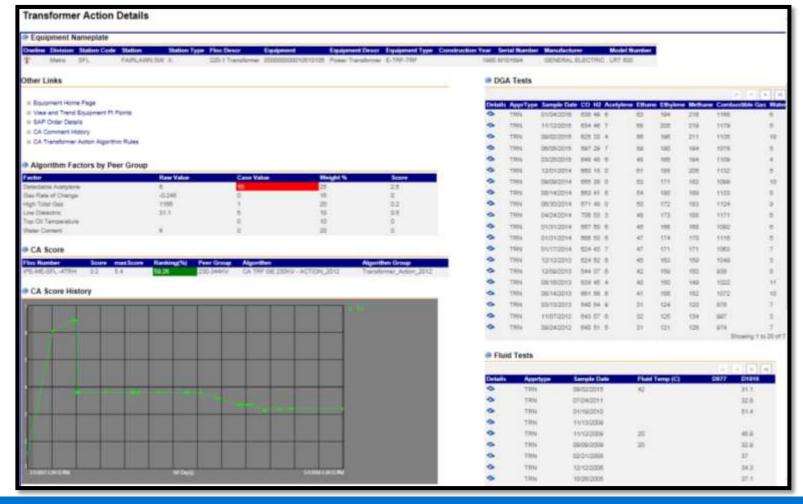


 Program: Provide <u>guidance</u> on what to trim or remediate within the given <u>budget</u> to <u>optimize</u> SAIFI reductions

### **Correlate Data to Asset**



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0-	ATHENIA SW	ME	PE-ME-BAY-130-3	132-3 Transformer	000000000010509407 Prome Transformer Phase 1	2	Paul Maraketta	Continue to mention		DENEMAL ELECTRIC	M10236W
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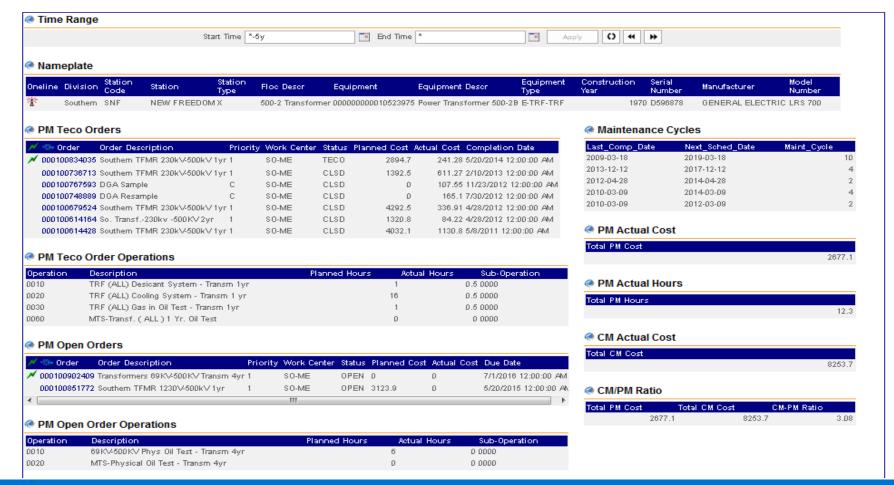




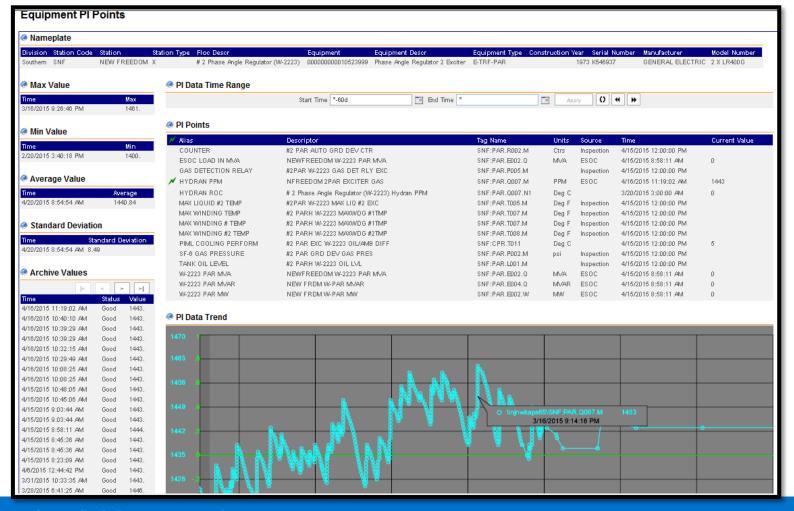
### DeltaX Fluid Test Results

Equipment	Designation	ApprType	Sample Date	Fluid Condition	IFT	D1816 D877	PF25	PF100	Water	Comment	Reason
Ю3962	No. 1	TRN	06/18/2014	2	23.4	28.6	0.158		38	LT 40	ROUTINE
03962	No. 1	TRN	04/26/2013	2	22.1	27.8	0.186		27	LT 30	ROUTINE
03962	No. 1	TRN	03/25/2013	2	22.5	30.3	0.115		17	LT 20	ROUTINE
103962	No. 1	TRN	03/22/2012	2	23.6	39.8	0.123		24	LT 38	ROUTINE
103962	No. 1	TRN	05/10/2011	2	21.4	26.6	0.141		37	LT 30	ROUTINE
103962	No. 1	TRN	03/09/2010	1	25.7	38.8	0.115		20	LT 39	ROUTINE
103962	No. 1	TRN	03/04/2009	2	23.3	45.4	0.14		14	LT 35	ROUTINE
103962	No. 1	TRN	02/27/2008	2	22.8	44.3	0.125		14	LT 25	ROUTINI
403962	No. 1	TRN	03/27/2007	2	21.6	41.5	0.107		21	LT 25	ROUTINI
103962	No. 1	TRN	04/11/2006	1	24.1	33.5	0.12		20	LT 30	ROUTIN
103962	No. 1	TRN	04/05/2005	2	22.5	30.1	0.122		17	LT 22	ROUTIN
403962	No. 1	TRN	04/16/2003	2	22.8	29.6	0.105		28	LT 40; PCB < 50 TK CBD	ROUTIN
403962	No. 1	TRN	04/11/2002	2	23.4	31.5	0.092		25	LT 35	ROUTIN
403962	No. 1	TRN	06/11/2001	2	25.3	32.7	0.11		39	LT=30	ROUTIN
403962	No. 1	TRN	05/17/2001	1	24.6	30.7	0.097		30		ROUTIN
103962	No. 1	TRN	05/13/2000	1	25.6	30.3	0.102		28	TBMP=30C	ROUTINI
403962	No. 1	TRN	04/06/1999	1	26.4	32.2	0.121		16		ROUTIN
403962	No. 1	TRN	09/02/1998	2	23.8	15.1	0.093		39		ROUTINI
403962	No. 1	TRN	08/27/1998	2	25.8	16.1	0.1		52	TBMP=50C	ROUTINI
403962	No. 1	TRN	03/04/1997	1	26.1	34.9	0.086		16		ROUTIN
403962	No. 1	TRN	06/12/1996	2	23.1	15.9	0.091		43		ROUTINI
103962	No. 1	TRN	07/03/1995	2	22	20	0.094				
403962	No. 1	TRN	06/30/1995	2	21	13	0.1				
403962	No. 1	TRN	05/23/1995	2	20	18	0.098				

### **Equipment Order History**











## **Benefits**

- Have been very successful in the past 13 years identifying problems and remediating issues before a failure
- Extremely valuable system when you have
  - \$5 B of installed assets with a replacement value > 13B
  - Average age of the assets exceeds 40 years
  - All equipment is expected to be used and useful all the time
- Justify millions of dollars in saving over past 13 years in equipment failure avoidance
- No secret sauce for success program success is contributed to Asset Engineer's commitment to program and data owners ensuring data integrity.

## **2015 Examples**



Substation/Designation	Findings	Action	Estimated Savings
Culver Ave 4002 Unit Sub	Elevated DGA readings	IOL I O aria ariil sab.	\$500k save by avoiding unit transformer failure
Polk St. #3 Transformer	IR scan indicates hot-spot	ormaneca the me or the transfermen	\$500k save by avoiding transformer failure
Centex Towers Unit Sub 300	IR scan indicates hot-spot in the OLTC compartment	mansionner.	\$750k save by avoiding transformer failure



## **Energy Strong**



## **Superstorm Sandy**







Customers 2,000,000
Tree Locations 48,000
Poles 2,400
Circuits 2,9
Services 8,3
Substations 30



## **Energy Strong Filing**



- A Proposal To Invest in New Jersey's Future
  - -\$620 million to raise, relocate or protect 29 switching and substations that were damaged by water in recent storms.
  - -\$100 million to create redundancy in the system, reducing outages when damage occurs.
  - -\$100 million to deploy smart grid (advanced) technologies to improve storm/emergency response and improve customer communications.



## **Energy Strong – Advanced Technology & CMMS**

- Automate 80% of Distribution Circuits
- Support ES data & expansion of non-operational data path
  - Transformer Monitoring
  - Pumping Plants
  - Gas Insulated Switchgear
- Need to make CMMS more reliable, scalable & sustainable
- Critical in terms of asset failure avoidance

,	Class H 230-13kv	Class A&B 26-4kv	Total
Planned Total stations:	53	41	94
Planned Total feeders:	632	266	1046





## PSEG Project Management



## **CMMS Project Details**



- Project Duration
  - 14-months (May 2014 to Feb 2016)
     Go-Live in mid-Nov 2015
- Vendors Involved:
  - Accenture® PI System Integration
  - TCS® SQL Integration
  - OSIsoft® (Licenses)
  - Microsoft® (Licenses)

### **CMMS** Before and After



### **Original CMMS State**

- Windows Server 2003 out of support
- Physical servers deployed
- No server redundancy for PI System or SQL
- No secondary site in the event the main datacenter went offline
- PI Com Connector provided slow data retrieval from Operations PI Server (outdated software)
- Use of PI System users and groups made security management difficult
- Need to integrate further data sources into the PI System

### **CMMS Project Outcomes**

- Updated to Windows Servers 2012
- All servers were implemented as Virtual Servers
- Implemented a Test environment that mimics the Production environment
- Create a monitoring system to check server status
- Implemented High Availability
- Implemented a Disaster Recovery environment
- Easier security management by using Active Directory



## **Project Scope (In-Scope)**



- PI System Architecture Upgrade
  - 150K tags to 400K tags
- Overall PI System Software Upgrade
- SQL Server Upgrade
- Connectivity into our Transmissions / Distribution systems



## **Project Scope (In-Scope)**



- Connectivity into our external data feeds (i.e. SAP, DeltaX, Doble, CAD, OMS, GIS)
- CMMS Reporting
  - PI WebParts
- Implementation of a Disaster Recovery Environment
- Implementation of High Availability



## **Project Scope (Out-Of-Scope)**



- Upgrade / replacement of PI Manual Logger (included in another PSEG project)
- Upgrade of Transmission / Distribution systems that connect with CMMS
- Upgrade of PSEG Mobile laptops
- Implementation of the CMMS platform in PSEG Long Island
- Any external interface upgrades





## **CMMS Project Risk Management**

CMMS, being a high visibility project due to its dependencies on Energy Strong funding required a proactive risk monitoring and mitigation

Risk Identification	Probability	Impact	Outcome
RLINK release delayed	3	5	Obtained recent RLINK. Kept in close communication with Product Manager
Compatibility issues with PSEG Mobile laptops	2	4	Was able to set up a separate environment to be able to test
New PI SDK not compatible with new solution	3	3	All users will able to connect to the new environment
Errors in original platform are carried over to new CMMS	5	4	All errors that were carried over were remediated
Data migration and/or validation issues encountered	2	4	Refreshed data frequently to ensure accurate data validation
Firewall changes not implemented in time	2	3	All firewalls required were open to allow connectivity
SQL AlwaysOn implementation delayed or incomplete	3	3	Brought in Microsoft SQL experts to assist in installation



## **CMMS Project Lessons Learned**



Lesson Learned	Lesson Learned Description	Recommendations
	Team co-location worked well for design sessions	A separate area should be reserved in order for team members to work without distractions (i.e. team conference calls)
CMMS Overall Team (Multi-vendor, distributed)	As team members came into project at different stages a lack of understanding on technical decisions made led to confusion due to multi-vendor, distributed team resources in this 14-month long project	Hold design sessions before each phase of implementation to ensure clarity among all team members, vendors, and PSEG personnel
	At points throughout the project, it was unclear the Roles and Responsibilities of each vendor.	Set clear expectations for each vendor initially



## **CMMS Project Lessons Learned - Continued**

Lesson Learned	Lesson Learned Description	Recommendations
	We did not have a test environment for PI Coresight. We did a quick test to ensure we could connect to the new environment. However, during implementation PI Coresight had a lot of issues connecting to the new environment.	Create test environment for all production software
Deployment	There were instances where services and interfaces were shut off. Looking at the logs, it was unclear as to who / what might have caused this.	During deployment, make sure that tighter IT security control on servers are enforced to allow for traceability of changes





# Technical Design & Implementation Accenture



## **PSEG CMMS Project Vision**

Establish a state-of-the-art and modernized PI System architecture to support the business and functional requirements of CMMS data acquisition and historization, condition assessment and condition based maintenance, system security, and display and visualization

## Provide System Scalability

- Add data integration for enhance calculations
- Ability to sustainably add new asset classes



## Improve System Reliability

- Add control center-level reliability (DR)
- Add failover for data sources



## Enhance Security & Centralization

- Centralization of distributed servers
- Enhance user and application security



## Improve System Supportability

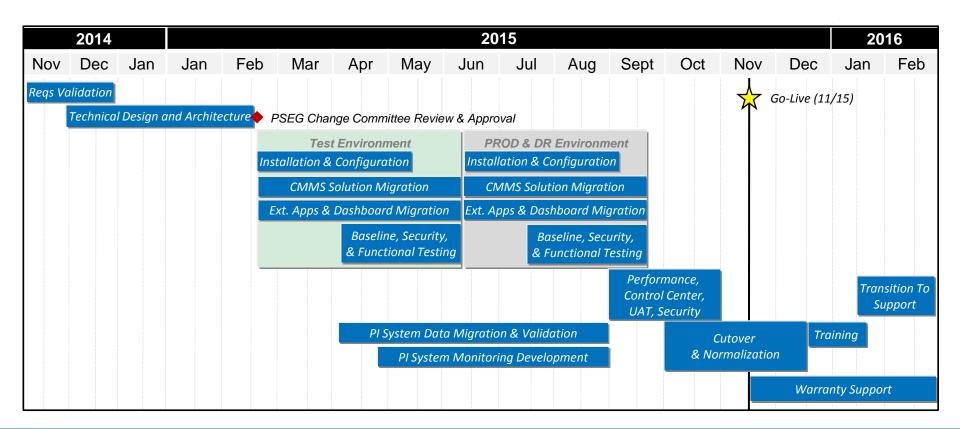
- Improved visibility into system performance and health
- Predictability of system behavior



Asset Maintenance and Condition Assessment Platform (CMMS)

## **CMMS PSEG Project Timeline**





#### **CMMS Project Deliverables**



# Planning and Detailed Design

# D. a.a.d. Dra dustian

Integration &

**Deployment** 

#### Testing

#### System Cutover Warranty Support

- ✓ Project Plan Development
- ✓ Hardware & Software Procurement
- ✓ Build Out Plan
- ✓ Security and AD Design
- ✓ Functional Design and Technical Specs
- ✓ Migration and Testing Design

- ✓ DR and Production PI System Deployment
- ✓ SCADA EMS (ESOC)
  Interface Config.
- ✓ SCADA DMS
  Interface Config.
- ✓ SDAMS Config.
- ✓ Health Monitoring
- ✓ Backup and Maintenance
- ✓ PI System Migration

- ✓ Baseline, Platform HA, and Security Testing
- √ Functional Testing
- ✓ Performance Testing
- ✓ Parallel Testing
- ✓ Control Center Failover Testing
- ✓ User Acceptance Testing

- ✓ Operational Runbook Development
- ✓ Production and DR Go-Live
- ✓ System
   Deactivation and Retirement
- ✓ LOB and Admin Training Sessions
- ✓ Transition to Support

- √ 30-Day Warranty Support
- √ 90-Day Warranty Support





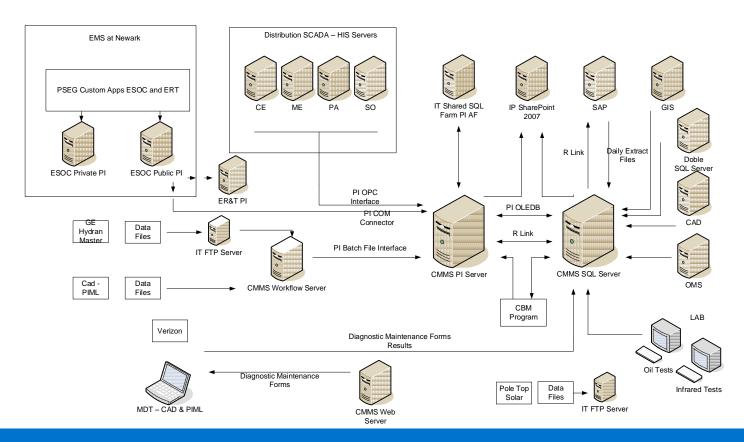
#### **Architecture Design Considerations**

- ✓ Provide control center-level failover so that in the case the Newark control center (Primary) is offline, the PI System at Edison/DR (Backup) can be activated
- ✓ Provide CMMS Test environment for safe testing of applications before release to Production
- ✓ Elimination of architecture points of failure by implementation of High Availability for Data Archives in all environments
- ✓ Provide interface failover to minimize data loss situations
- ✓ PI System (merge) data migration and validation for 10+ years of data from multiple Data Archives allowing consolidation and centralization of data
- ✓ Decommission outdated software such as PI COM Connector



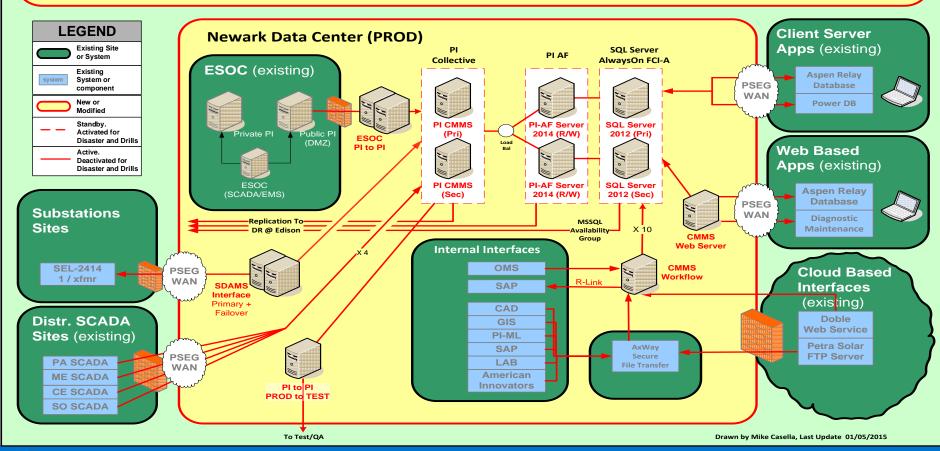
# PSEG We wake things work for you.

#### **CMMS PI System Platform - Legacy**

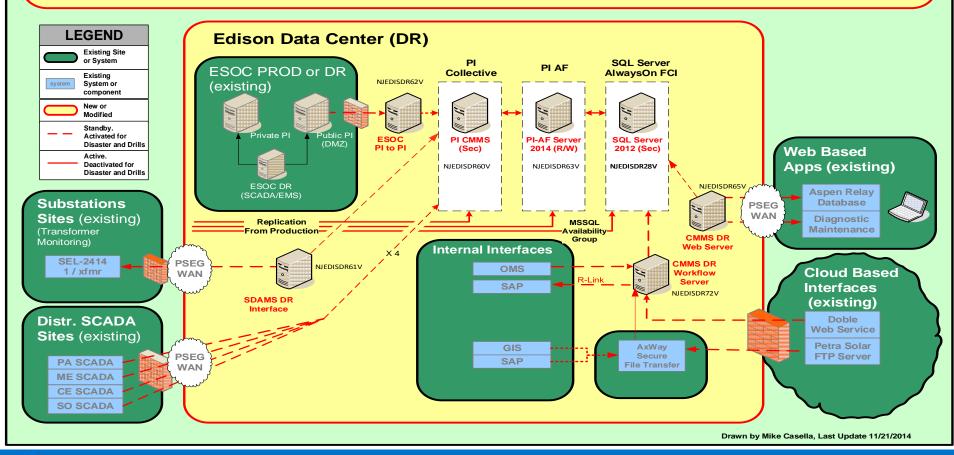




#### **ENERGY STRONG – CMMS PI HISTORIAN – PRODUCTION**



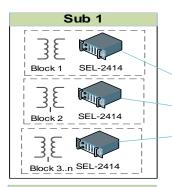
#### **ENERGY STRONG - CMMS PI HISTORIAN - DR**

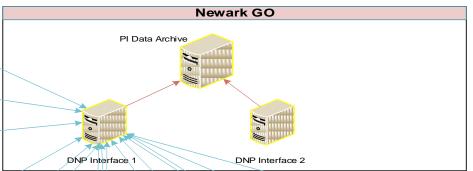


#### **Non-Operational Data Collection**

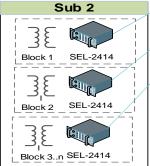


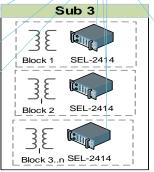
111 Substations 276 Transformers

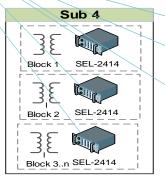


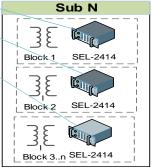






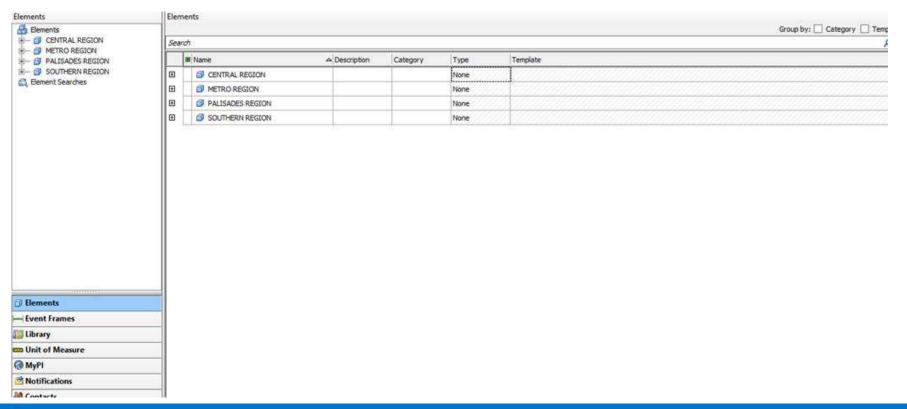






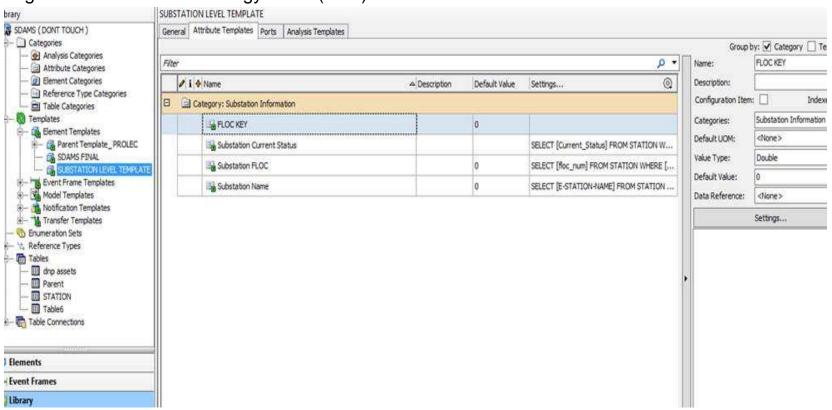






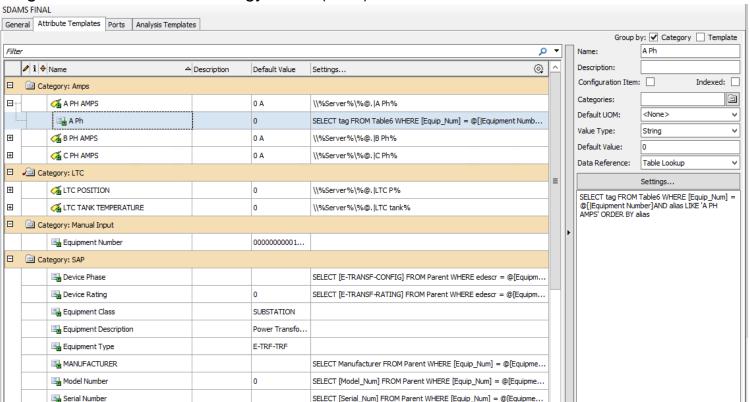






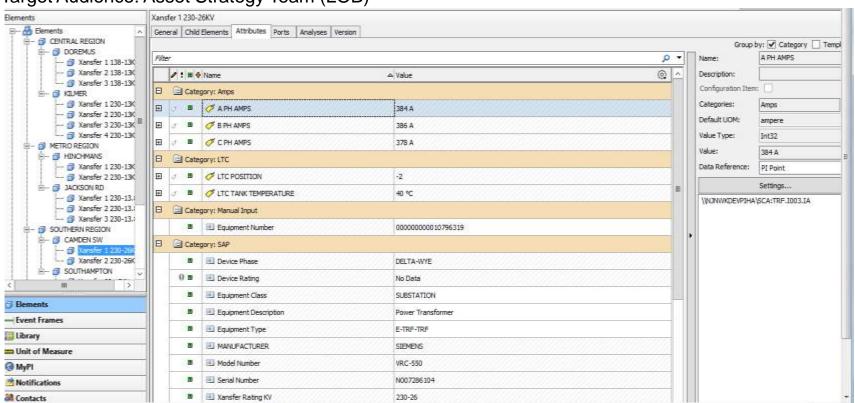
















#### **Substation Monitoring Dashboards (SDAMS)**





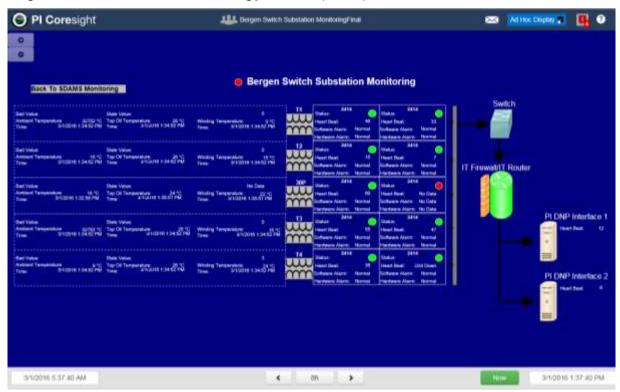
#### **Substation Monitoring Dashboards (SDAMS)**





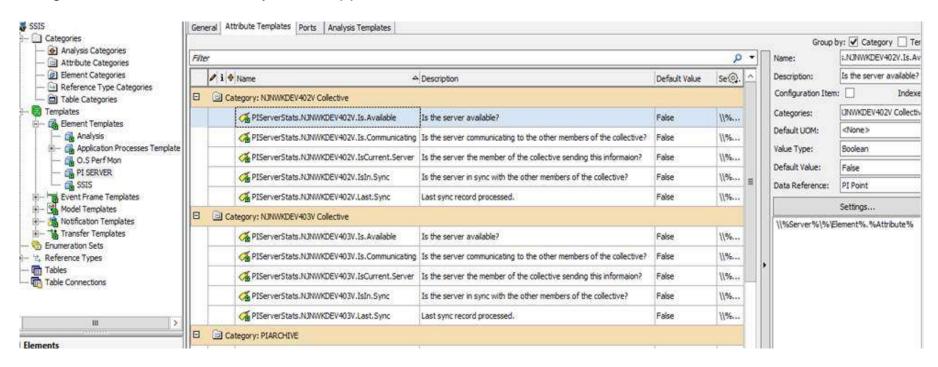


#### **Substation Monitoring Dashboards (SDAMS)**



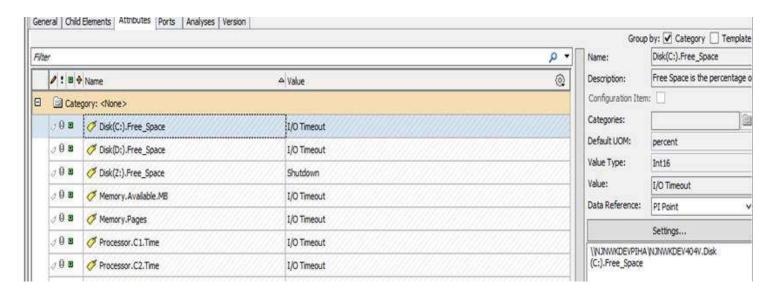




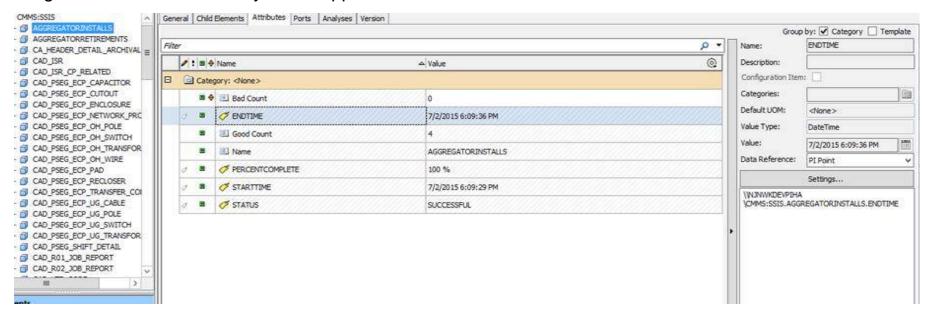




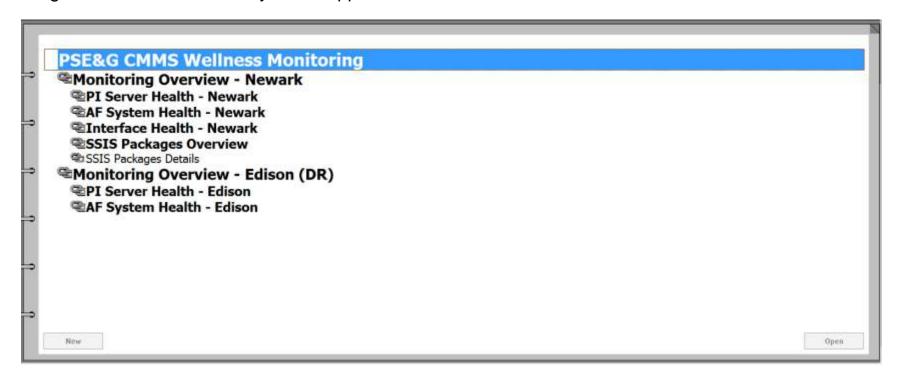






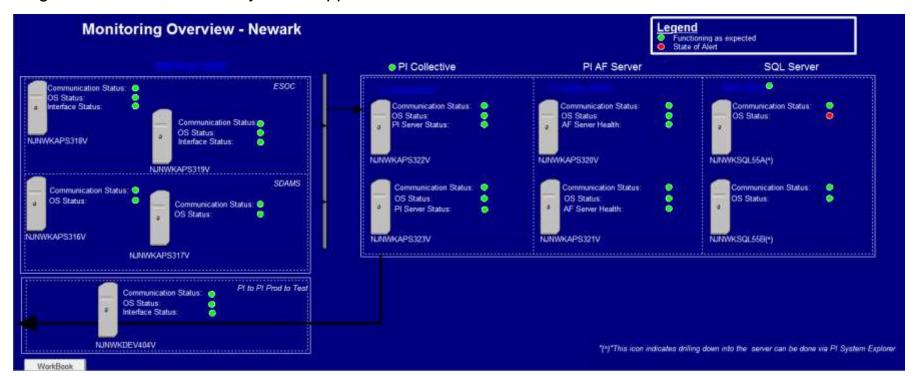
















lever Type of ESOC PI TO PI Interface			Falore Type OLD SDAMS DNP3 Interface				UFL(Manual Logger Interface)		Production to Test PI to PI Interface		
KINWKAPS318V				NUNWKAPS316V NUNWKAPS317V			NJWWKAPS325V		NUNWKBEV464V		
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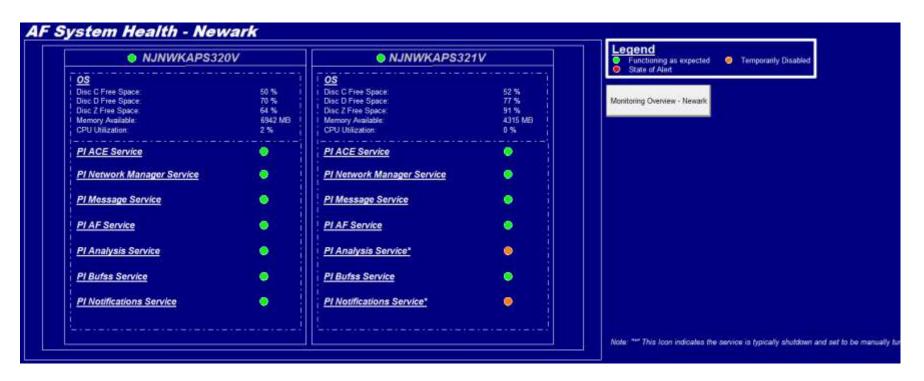
















		Legend  6 Functioning in science  6 in Progress	Functioning as expected			
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#### **Integration of Portfolio of Applications**

Application	Vendor	Product
PI System Suite (Test, Prod, & DR environments)	OSIsoft	Data Archive
Condition Assessment	Microsoft	SQL
AF Builder	OSIsoft	AF SDK
Engineering Dashboards	Microsoft SAP OSIsoft	Sharepoint SAP Business Objects PI Webparts
Operations and Support dashboards	OSIsoft	PI ProcessBook PI Coresight
Substation Condition Monitoring & CMMS Health Monitoring	OSIsoft	Asset Framework Notifications Asset Analytics
Condition Based Maintenance	OSIsoft SAP	RLINK SAP PM
Manual Inspection	OSIsoft CGI CAD	PI Interface for Universal File and Stream PI Manual Logger (PI ML) Custom CAD web services
Asset Scoring & Algorithms	OSIsoft	PI Advanced Computing Engine (ACE)
External Data Sources	Microsoft	SQL SSIS for Pole Top Solar, GIS, OMS, CAD Relay, Doble, Delta-X, Megger, Aspen
EMS Data	OSIsoft	PI to PI Interface
DMS Data	OSIsoft	PI Interface for OPC
Non-Operational Data	OSIsoft	PI Interface for DNP3





# The Future of CMMS



#### **Future Analytics – Energy Strong**



- Determine Load factor for the 4/13/26/69 kV system (better asset utilization):
- Proactive voltage determination:
  - Feeders violating the ANSI voltage limits
  - Our voltage criteria is to operate between 0.95-1.05 p.u. with a goal of operating at 1.05 p.u.:
- Solar Analysis:
  - Voltage impact
  - Transformer LTC impact
  - Capacitor impact
  - Weather impact
- Condition based maintenance reports:
  - LTC movement
  - Power factor vs. available capacitors
- System power analysis factor:
  - Unity power factor
  - Leading power factor
  - Poor power factor
  - Very poor power factor
  - Model validation



# **Condition Maintenance and Management System (CMMS) Modernization Project**

#### **COMPANY** and GOAL

- 1) PSEG is a New Jersey based Electric and Gas utility based serving over 2.2 million electric customers and 1.8 million gas customers.
- 2) We keep the lights on for NJ









#### **CHALLENGE**

- Aging infrastructure that was obsolete with limited supported by the vendor
- Add data sources (non-operational and manual inspection) and other external data sources
- Production challenges supporting aging platform
- Need to scale assets for a sustainable growth

#### SOLUTION

- Upgraded to latest PI System, including High Availability across control centers
- Delivered asset templates and accelerators to support condition monitoring of substation assets
- Enhanced platform security using AD eliminating explicit logins
- Additional data sources for condition assessment such as substation and manual inspection

#### **RESULTS**

- Enabled high availability of data seamlessly to the user at various architecture levels
- Improved CMMS performance and reliability to provide accurate asset health indicators to the planners and operations
- Enabled platform sustainable growth for asset classes using latest PI System technology



#### **Contact Information**



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#### Questions

Please wait for the microphone before asking your questions

State your name & company

#### Please remember to...

Complete the Online Survey for this session





http://ddut.ch/osisoft

감사합니다

Danke

Gracias

谢谢

Merci

Thank You

ありがとう

Спасибо

Obrigado



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