



OSIsoft Overview
EMEA- Europe Middle East Africa
Martin Otterson- Managing Director &VP of Sales

Empowering Business in Real Time

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About OSIsoft



- ❑ Established in 1980
- ❑ Founder - J. Patrick Kennedy
- ❑ Private
- ❑ Headquarters - San Leandro, CA
- ❑ 720 + employees
- ❑ 200 + employees in product development
- ❑ PI System Installed base
 - ❑ 14,000 + systems (excluding OEMs)
 - ❑ 110 + countries
- ❑ Footprint in:
 - ❑ 40% of Fortune 1 000 process & manufacturing companies
 - ❑ 65% of Global 500 process & manufacturing companies



- ❑ Core competencies
 - ❑ Strategic Focus
 - ❑ Customer Value
 - ❑ One product - The PI System
 - ❑ Expanding Infrastructure
 - ❑ Customer Support
 - ❑ Increased Local Presence.
 - ❑ Continuous Improvement
 - ❑ Agile Product Development
 - ❑ Standards Adoption (DEC/VMS/Unix -> Windows, 64bit)
- ❑ OSIsoft's energy and resource efficiency efforts
 - ❑ Significant move to remote installs—on site is rare today
 - ❑ Less shipment of products—downloads are preferred by many customers
 - ❑ Electronic books, CBT
- ❑ OSIsoft is an Enabler of Sustainability Initiatives

Hans and Sigi Meder.....





PI System

OSIsoft GmbH Campus





Voltastrasse 31, 60486 Frankfurt am Main

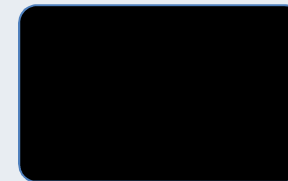
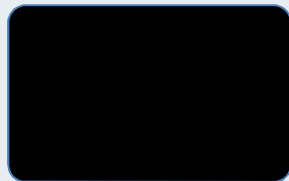
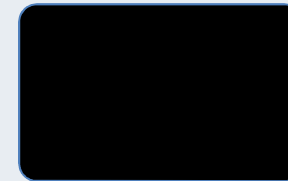
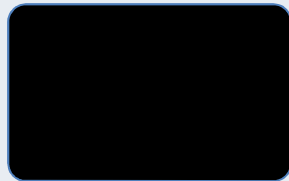
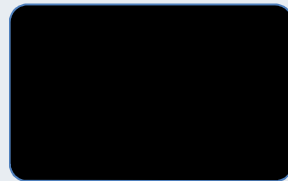
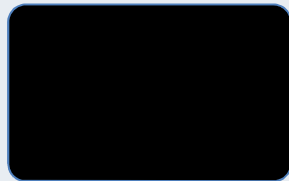
Where is OSIsoft in the world?



Core markets

Power &
Utilities

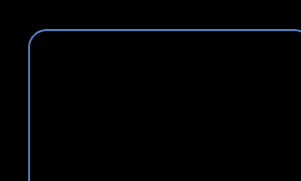
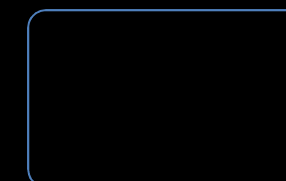
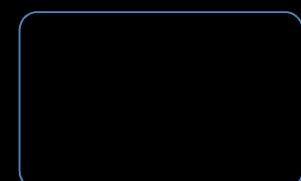
Process
Industries



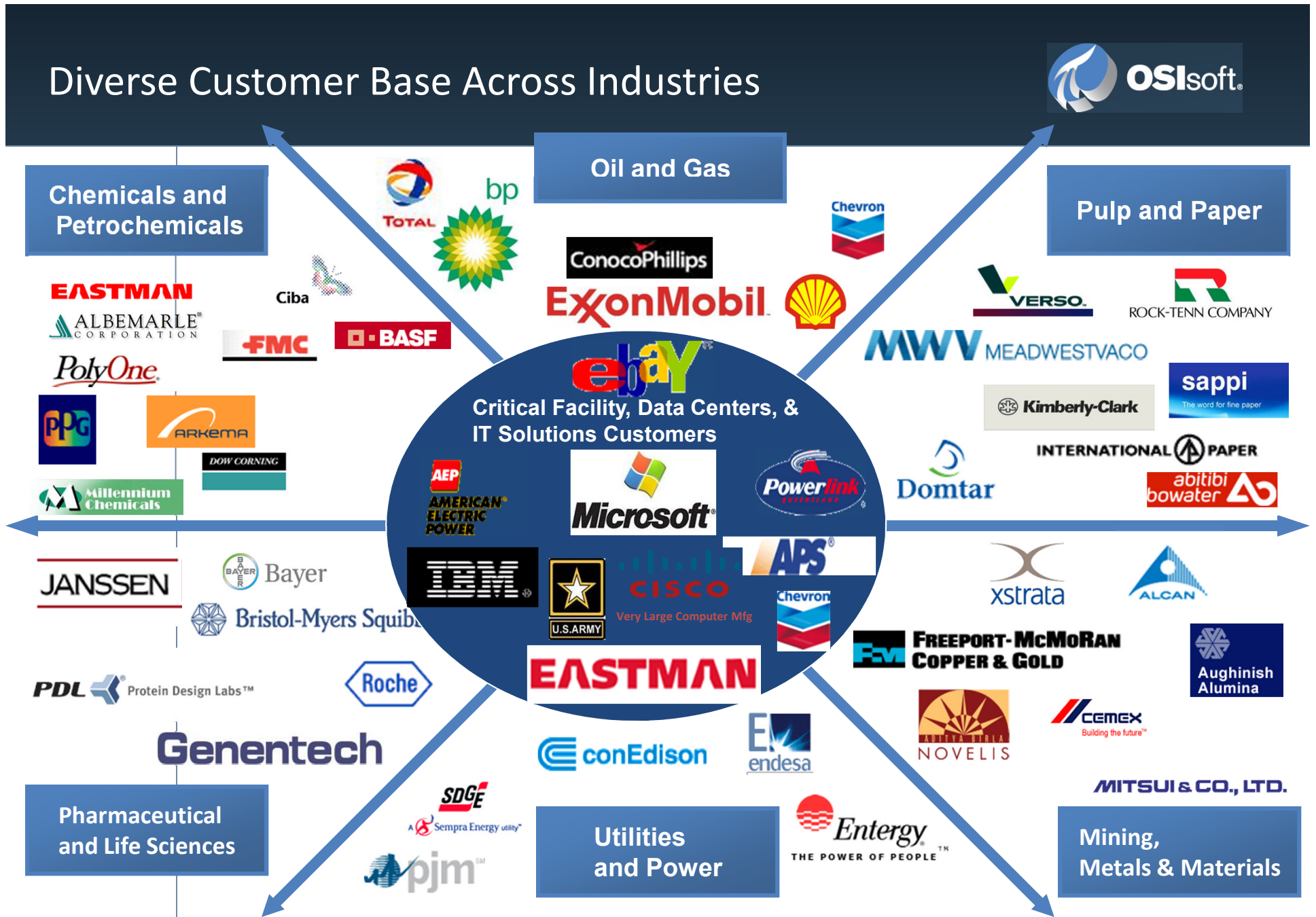
Developing markets

Discrete
Manufacturing

All Industries



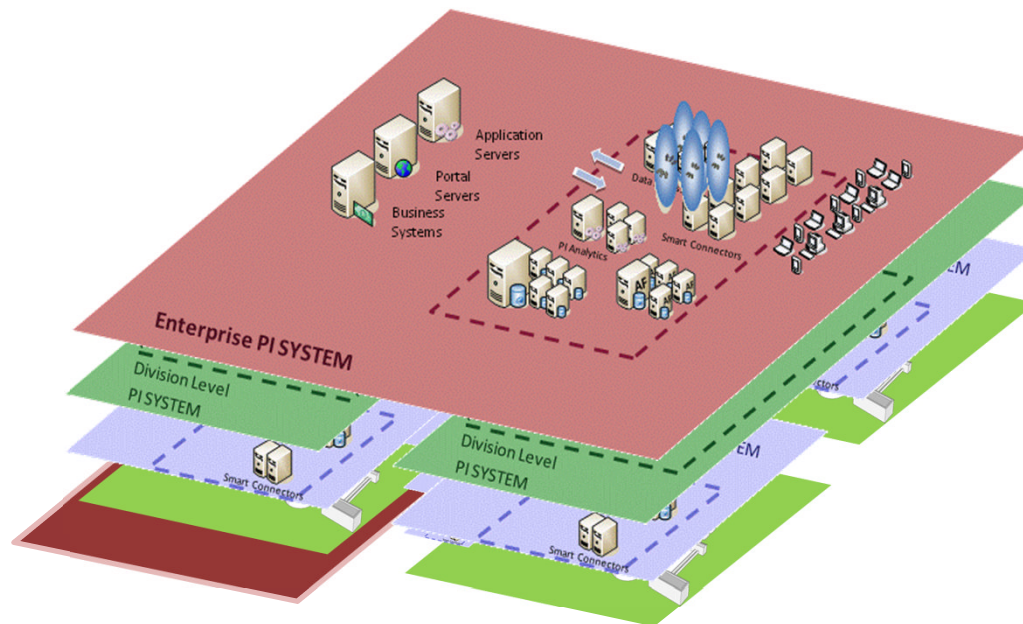
Diverse Customer Base Across Industries



What is PI?



What is PI ?

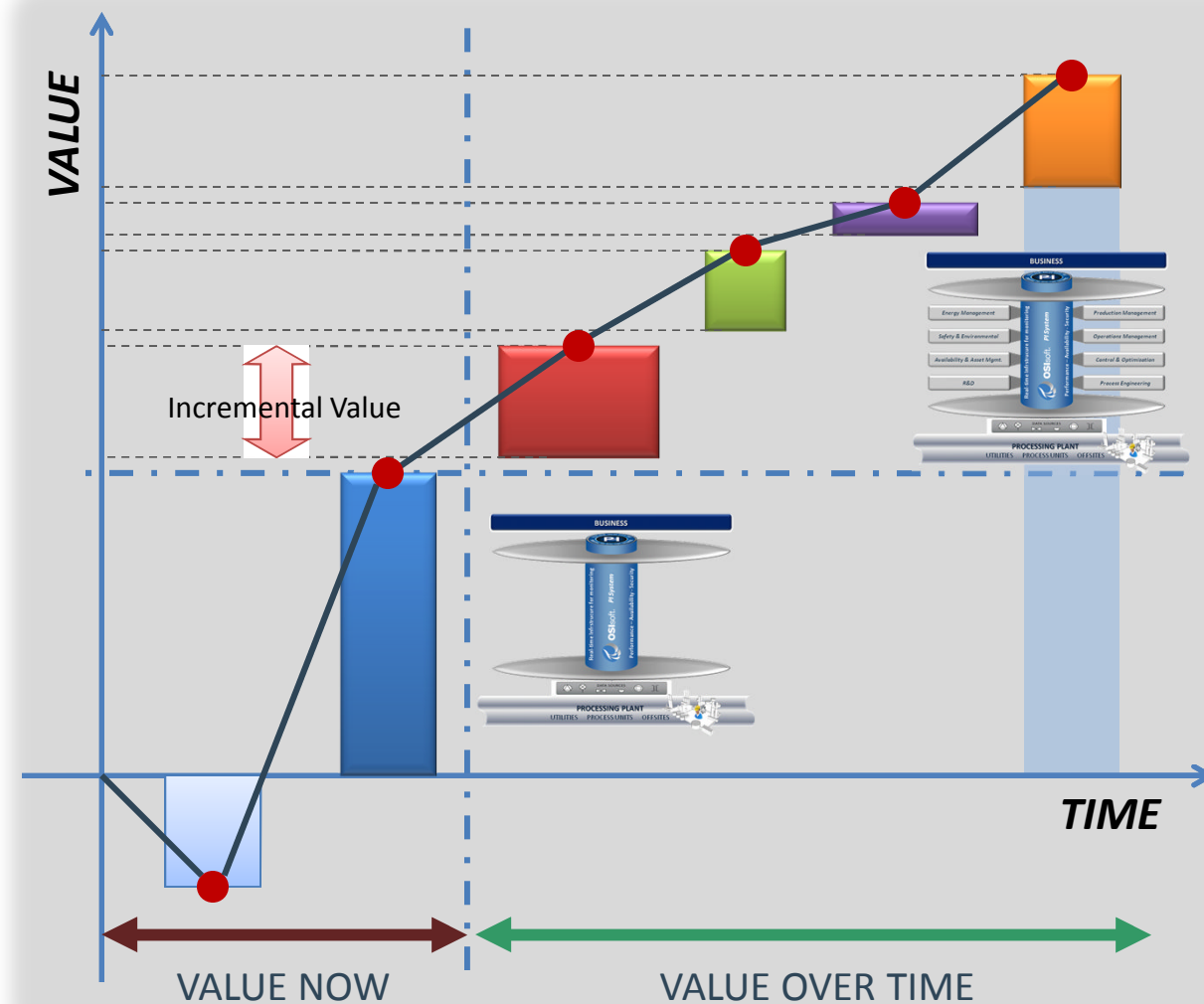


Real Time Infrastructure for the Enterprise!

The OSIsoft PI System is the highly scalable and secure real-time and event infrastructure that connects people with the right operational and manufacturing information at the right time to analyze, collaborate, and act.

Infrastructure for Continuous Improvement

Value Now, Value Overtime



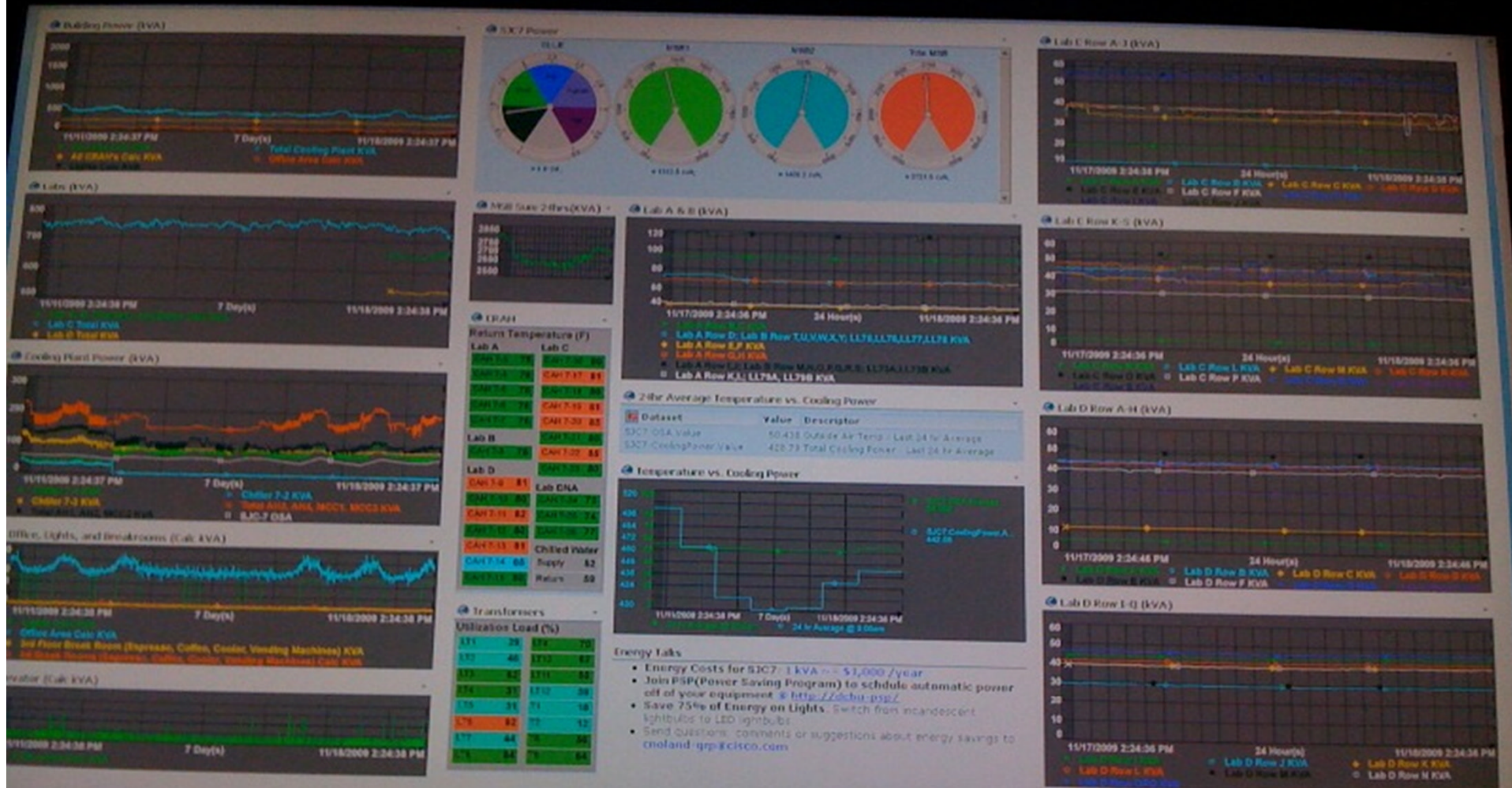
Application Benefits

- ← Operations Management
- ← Environmental Reporting
- ← Equipment Health Mgmt.
- ← Performance Management

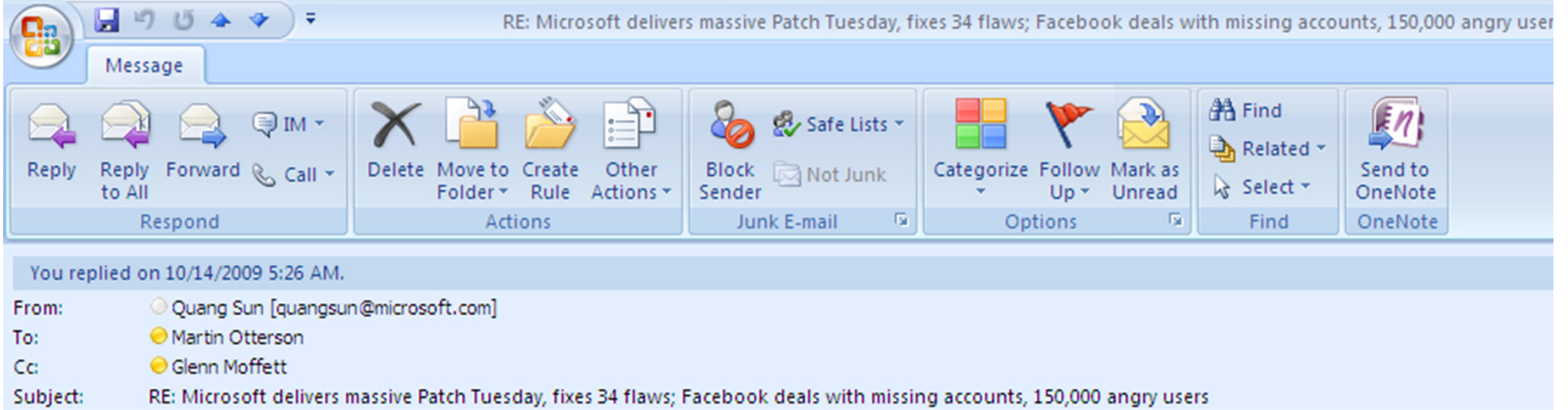
← Infrastructure Value

← Initial Investment

Ideas become real at Cisco Systems

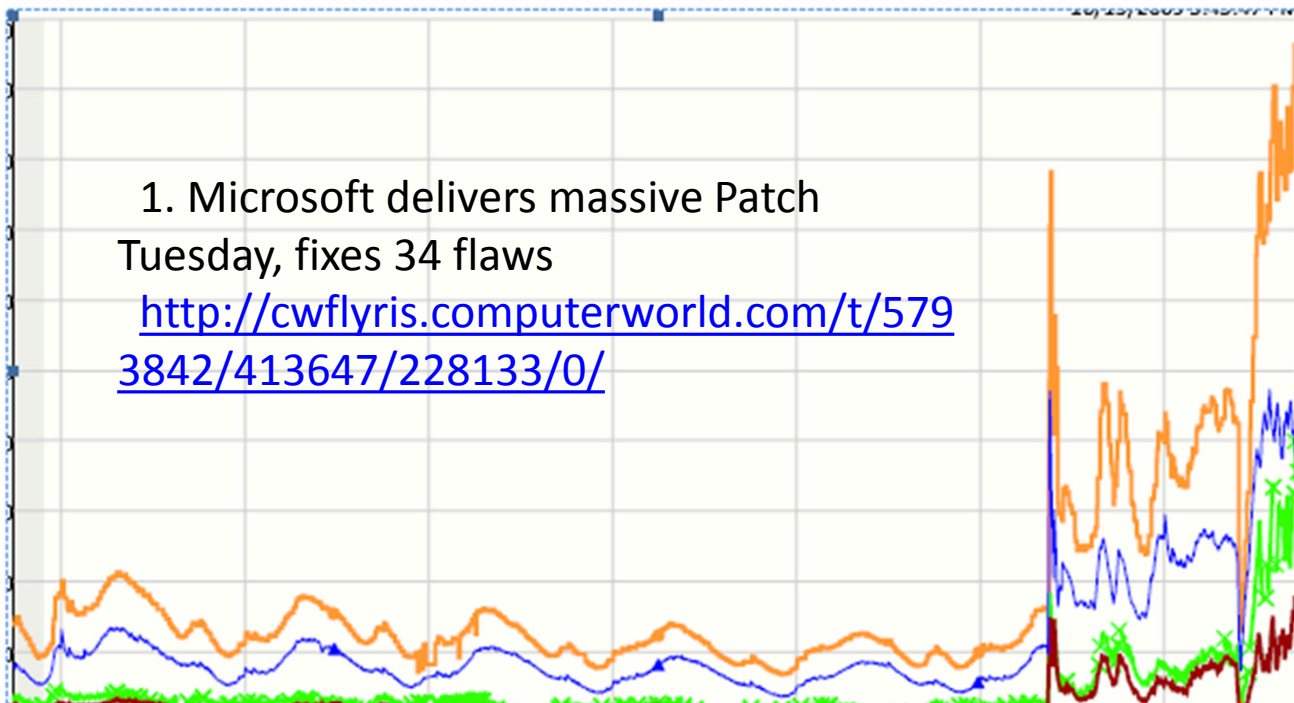


Ideas are reality at Microsoft



Biggest ever, as in history of Windows Update.

1. Microsoft delivers massive Patch Tuesday, fixes 34 flaws
<http://cwflyris.computerworld.com/t/5793842/413647/228133/0/>





Thank you

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Industry Roles in Sustainability



POWER & UTILITIES

Utilities supply the electrical energy and water infrastructure society cannot function without



OIL & GAS

Oil and Gas supply the energy source for many uses
Very important in transportation



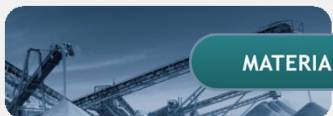
CHEMICALS & PETROCHEMICALS

Strong light-weight polymers and fibers required for efficient transportation, renewable generation and many other structures



PHARMACEUTICALS, FOOD & LIFE SCIENCES

Extremely important for quality of life
Natural resources saved through disease prevention and cure



MATERIALS, MINES, METALS & METALLURGY

Fundamental to the modern infrastructure. Mechanical structures, electrical conductors, catalysts.



PULP & PAPER

True renewable resource. Very important to packaging and communication.



DATACENTERS, IT & TELECOM

Data and transactions for the information driven economy