

# PI ICE Deployment

# Industrial Evolution's Experience with PI ICE Implementations

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#### **Presentation Outline**

- Introduction to Industrial Evolution
  - ➤ What we do
  - Relationship with OSIsoft
- ICE projects
  - Getting started
  - Some screen captures
  - Advantages & Features
  - Beta version details
- Getting started at your site







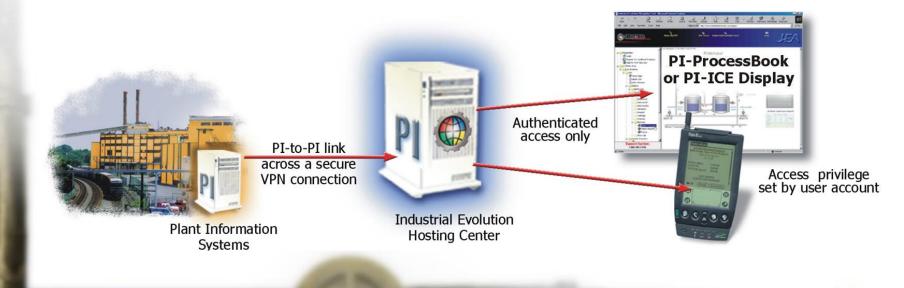
- Co-founded with OSIsoft in 3/2000
  - OSIsoft holds ~25% equity share
- OSIsoft builds software product
  - > PI, ICE, ACE, MDB, RLink, etc...
- Industrial Evolution delivers web services using OSIsoft technologies
  - > AnyWhere, AnyTime, etc...
- Complementary partnership







- Delivers secure zero-footprint web access to real-time data by authorized users
  - Data comes from PI Systems, other historians, control systems, lab systems, etc...



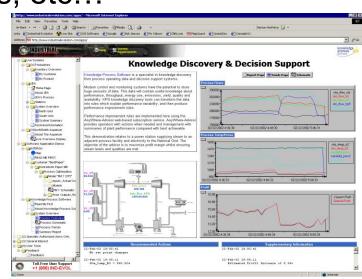




- Delivers secure zero-footprint web access to real-time data by authorized users
- Delivers hosted applications
  - > From partners, customers, etc...

#### **Objective:**

Help increase operating performance at customer sites

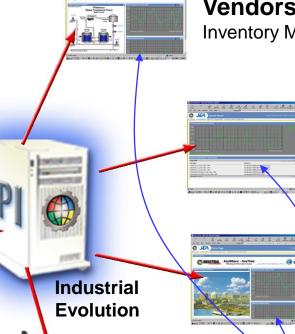






**Real-time** collaboration

> Secure **VPN** Link



Vendors:

**Inventory Management** 

Experts:

Remote Consulting

Suppliers:

Remote Support

Management:

Wireless Access

PI ICE or **ProcessBook Displays** 





# **Industrial Evolution's ICE Projects**

- First deployment in November 2001
  - Implemented alpha-ICE in pilot project with live customer data
- Upgraded to Beta in February 2002
  - Implemented two customer projects with live data as pilot tests
- Working with OSIsoft to provide customer & user feedback on ICE







# **Industrial Evolution's ICE Projects**

- ICE is designed specifically as an <u>intranet</u> product
- Industrial Evolution will integrate ICE into its data hosting environment
  - Makes ICE ready for internet use
    - Security
    - Redundancies
    - Bandwidth
    - etc…







#### Project #1

Water Treatment Plant JEA, Jacksonville, Florida

#### Project #2

Natural Resource Facilities Undisclosed North American location





- ICE Server Requirements (from OSIsoft)
  - > Hardware
    - Pentium 800 MHz
    - 256 Mb RAM
    - 30 Gb Hard Drive
  - ➤ Software: PI ICE plus...
    - Windows 2000 Server
    - SQL Server 2000 (not an evaluation copy)
    - PI-UDS 3.3
    - PI SDK







- Client Software Requirements
  - ➤ Internet Explorer 5.5+
    - Medium security
    - Enable ActiveX downloads & use
  - ➤ Adobe SVG Reader (~2MB)
  - Microsoft Digital Dashboard (~100kb)





#### Step 1: Build the base dashboards

Give all users a starting point to view data

#### Actions:

- Login to the Admin account
- Create a home dashboard
  - Combine web parts into a single view
    - SVG Graphic, Trend, Snapshot, etc...

Note: need to do this from a remote terminal, so that the path saved for the various paths has the proper DNS and not Localhost







#### Step 2: Configure the user accounts

Give all users the individual privileges they need

#### Actions:

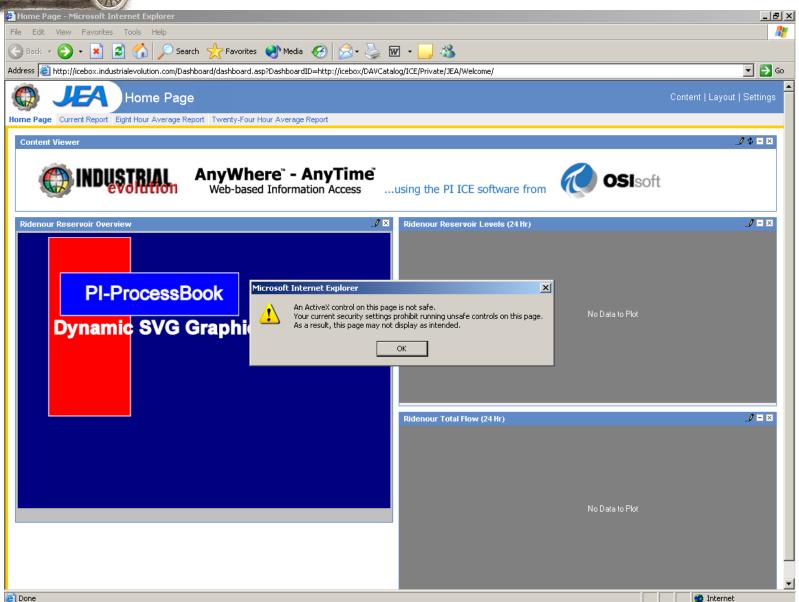
- Create the desired user accounts
- Map each user to a PI account per the privileges they need



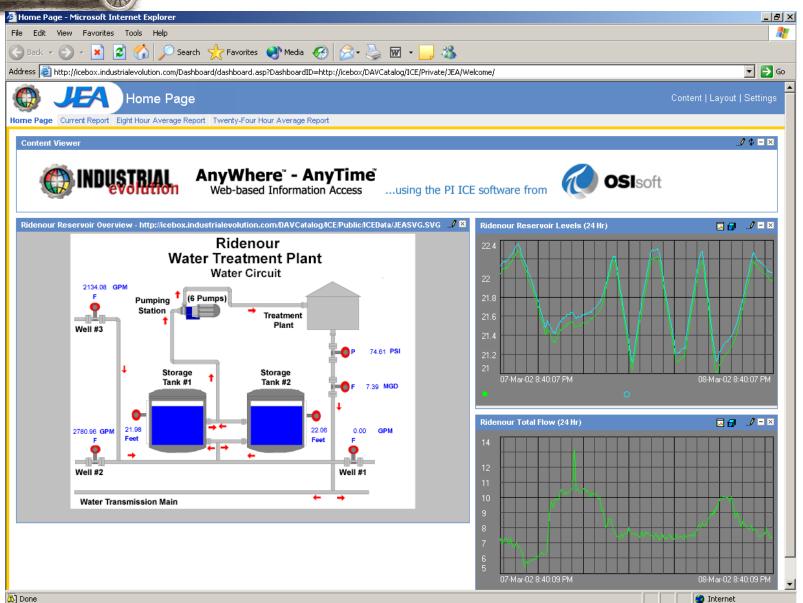




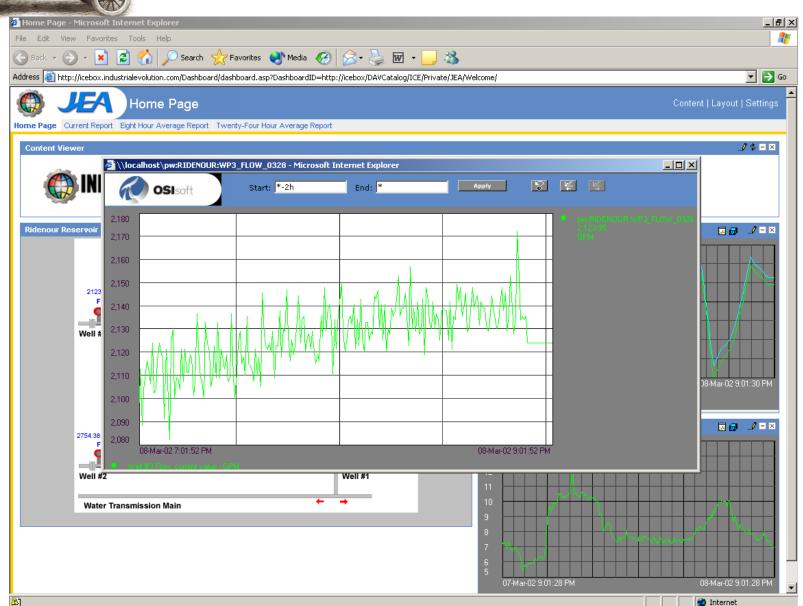




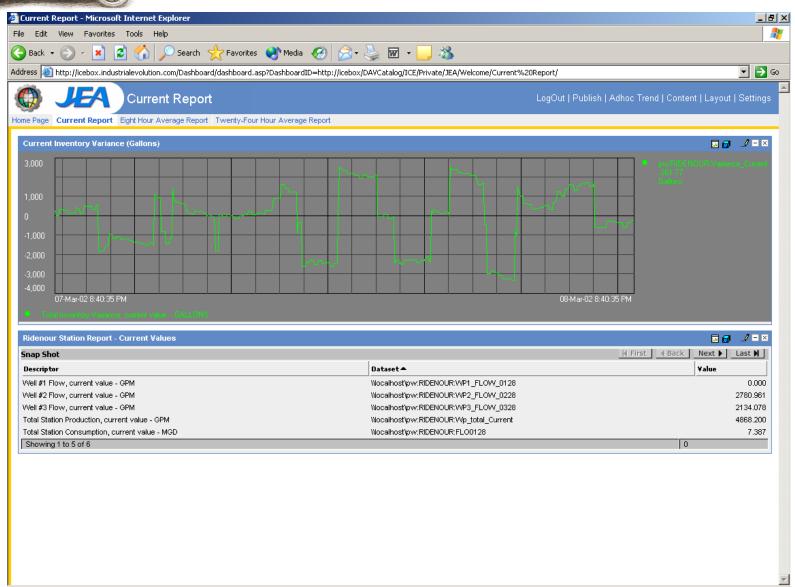












Internet



### **User Feedback**

#### **Advantages**

- Good start for non-expert users
  - Lower barrier to use
- Good flexibility
  - Any user can re-arrange page as needed
- Drill-down capability
  - Can create trends, etc. for any variable
- Full data access
  - Tag search allows access to any networked tag







#### **User Feedback**

#### **Disadvantages**

- Not for the "power user"
  - Use PI ProcessBook instead
- Requires download to get started
  - But only once
- Layout limited to Digital Dashboard format
  - Every "standard" approach has this restriction!







# **Implementer Feedback**

#### **Advantages**

- Easy, central maintenance of web pages
- Users can drive own changes
- Custom web parts for ICE extensions

#### **Disadvantages**

 None identified but there are some beta limitations





# **Implementer Feedback**

#### **Beta Limitations**

- Occasional run-time errors
- Only one Snapshot web part per dashboard
- Cannot format pages on the ICE server directly - must configure pages from a remote machine

Beta version still being updated







# **Getting Started with ICE for your site**

#### Two options:

- Download ICE to use with your PI System
  - Need PI 3.3
  - ➤ Need web server: Win 2000, SQL Server, etc.

- Join the ICE Try & Buy Program
  - Activate PI-to-PI and go...







# **PI ICE Try & Buy Program**

#### **Objective:**

Fast, easy & low-cost evaluation of ICE with own data

#### **Deployment:**

- PI-to-PI data to Industrial Evolution PI Server
- ICE provides access via the web

#### **Features:**

- No on-site software installation
- Check out benefit of data sharing with others







# **PI ICE Try & Buy Program**

- Scope:
  - > 50 tags, 2 displays, 2 user accounts
  - PI-to-PI with 1x/minute data update
  - > 24/7 help desk from IE & with backup by OSIsoft
- Offered by OSIsoft & Industrial Evolution
  - > Further details available on handout



