

Wireless and Mobile Computing Initiatives and PI

Gopal Gopalkrishnan(Kesler/OSlsoft) Kesler Engineering is co-owned by OSIsoft

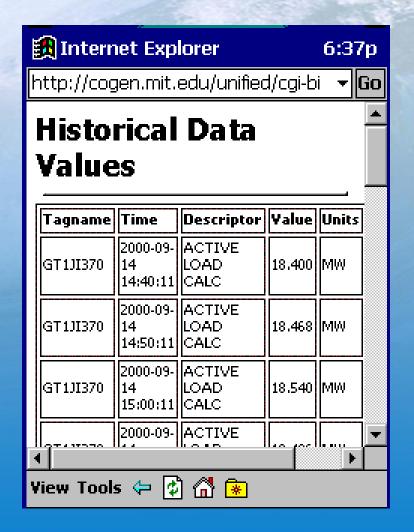
Presentation Topics

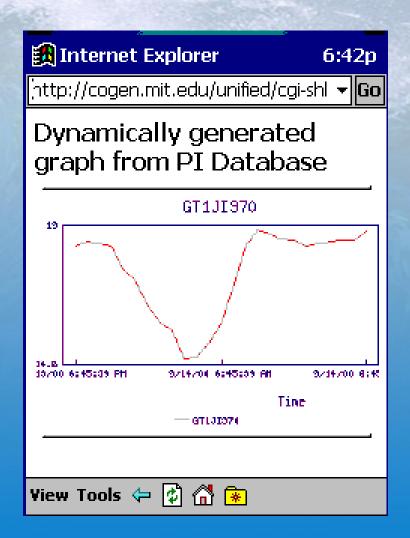
- Wireless and Mobile Computing
 - PI Data Collection
 - PI Data Display
 - Invite audience to share their wireless and mobile computing initiatives

Presentation Topics

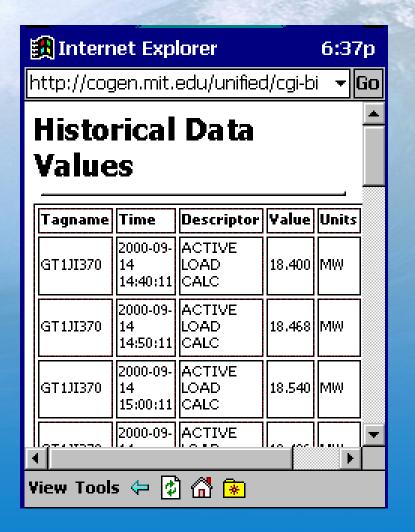
- PI Data Collection
 - PDAs with a cradle or fully wireless
 - PocketPCs, Win32 tablets, wearable computers (Win32 platforms)
 - » PI ManualLogger
- PI Data Display
 - PDAs, Cell Phones, Pagers fully wireless
 - Auto-refreshing Trends/Graphics, tables
 - » PocketPI (PI-ICE and SVG based) for WinCE devices currently at prototype stage
 - A few numbers or a small table, also trends as jpegs or gifs
 - » DevNet Download for Email notification or Pager alerts
 - » Samples are also available for HTML based displays or WML based WAP phones or mini-browsers

PI Display



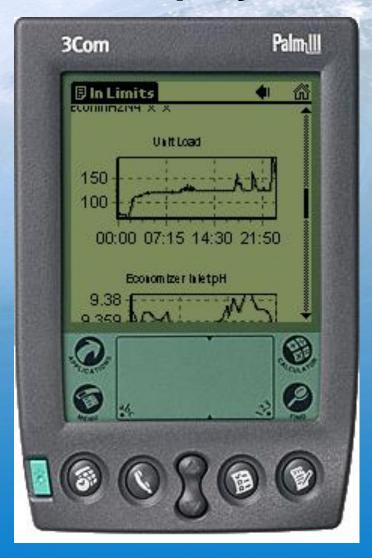


PI Display





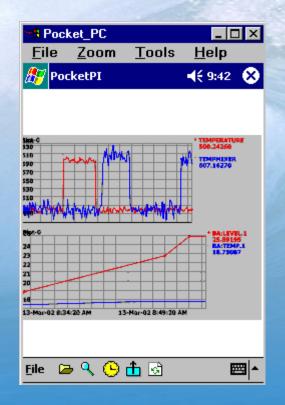
PI Display

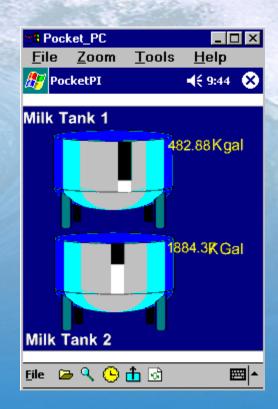


ASP script generated jpeg*

* Extract from Jacksonville Electric Authority UC2001 presentation

PI Display – ICE and PocketPI*







* PocketPI is currently in prototype stage

PI Data Collection: PI-Manual Logger

- Manual input data collection module for PI
 - PI-ML-PC : PC based module
 - PI-ML-HHT: Optional hand-held interface module

The hand-held module supports data collection using portable hand-held terminals, including barcode scanners.

You can also use a Windows based PC (tablet formfactor that are referred to as Mobile Data Terminals) as a handheld device to collect PI data

 PI-Manual Logger is a PI client application, similar to PI- ProcessBook and PI-DataLink

PI-ML Topology

PI Server

Handheld device running PIML-HHT

Desktop PC running PIML-PC







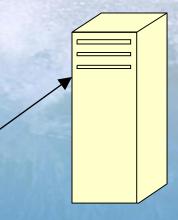
Wired LAN or Wireless LAN

- Docking station with serial port
- Wired LAN or Wireless LAN
- InfraRed

PI-ML Topology (contd.)

Handheld device running PIML-HHT Desktop PC running PIML-PC













- -Tour configuration
- -Data Entry/Data Review
- -Send to PI
- -Download Tour configuration
- -Data Entry
- -Upload collected data
- -Wireless devices allow a real-time link to a server

Data Entry methods

- Use a PC as a data entry station
 - Keyboard data entry
 - Import data from text files
 - Import data directly from lab instruments which support RS232 serial interface to a PC
- Use a hand-held device for data entry
 You should consider PI-Manual Logger
 whenever manual intervention is required
 (data review/data validation) BEFORE data are
 sent to PI

Features

- Route based (also referred to as Tours)
 - A Tour is simply a group of Tags, and within a Tour, Tags can also be grouped by Equipment
- Data from operator logs, lab data, scanners, inspection data
- Data validation (during data-entry)
 - Validation limits can be PI tags AND can also be read from an external specs (targets) database using automation
- Display instructions to the user during data collection (can also be a URL)
- Display history (previous values from PI)

Features (continued)

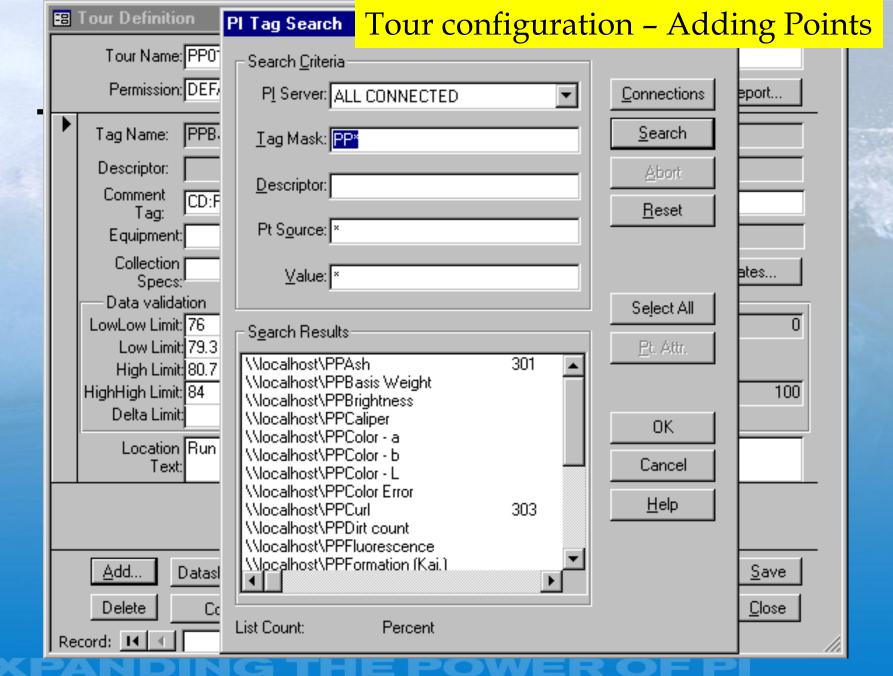
- Automatic time-stamping of data
- Multi-user data is visible to authorized users
 even before it goes to PI so that it can be
 reviewed and edited, if necessary
- Data review/edit by another person
- Multiple levels of security, especially writing data to PI

Additional Features – version 1.3

- Capture operator comments
- Built-in Tour management every point carries with it information regarding when it has to be collected – for example, hourly rounds 9:00 am round, once a day PM shift, once a week Tuesday AM shift etc.
- Ability to group points in a Tour, say, by Equipment
- Ability to additionally use a barcode label for every point
- Use PIML's automation to customize the desktop PC screens for data entry

Additional Features – version 1.3 (continued)

- Extended PIML automation interface (Windows PC only)
 - Read validation limits from an external source
 - Customize Data Entry/Review screens
 - Custom data validation logic
 - Calculations using one or more data entries, optionally including data from the PI archive
 - Do as much as you want OR as little as a simple calculation to check that entries add up to 100% for a lab sample



Tour configuration - Paper mill

:8	Tour Definition	on	TO GIT COTILI	Self-steffering in st	
	Tour Name Permission	: PP01 Description: Pa	per Machine#1 Digital States for Tour.	Tour Options	<u>R</u> eport
▶	Tag Name:	PPBasis Weight			
	Descriptor:				
	Comment Tag:	CD:F161 .CM		Barcode:	
	Equipment	:		Eng.Unit:	
	Collection Specs	.		PointType: R <u>Digital</u>	States
	Data valida			¬ -	
	LowLow Limit Low Limit	ļ		Zero:	0
	High Limit HighHigh Limit Delta Limit	t: <mark>80.7</mark> : 84	 	Span:	100
	Location Text	Run to target			
	Add	Datasheet <u>V</u> iew Pt. Attri <u>b</u>	. <u>R</u> eSequence	Concrd Save as	<u>S</u> ave
	Delete	Comment tags D	ata Validation tags	Eqpt/Tag Grouping	<u>C</u> lose
Re	ecord: 🔣 🕕	1 ▶ ▶1 ▶* of	: 21		

Tour configuration - Electrical T&D **E** Tour Definition Tour Name: Ber1 Description: Bergen Switch Permission: Palisades Digital States for Tour... Tour Options... Report... .0 PA-SBE-GCB.40P.005 Tag Name: Descriptor: Temperature High Comment Barcode: Tag: Equipment: 40P Gas Circuit Breaker Eng.Unit: Deg F ---Collection | ---PointType: R Digital States... Specs: Data validation LowLow Limit: Zero: -40 Low Limit 41 Span: 161 High Limit: 90 HighHigh Limit: Send To Pl Delta Limiti Location Text: Save as.. Save Add... Datasheet View Pt. Attrib... ReSequence.. Concrd... Data Validation tags... Egpt/Tag Grouping... Close Delete Comment tags...

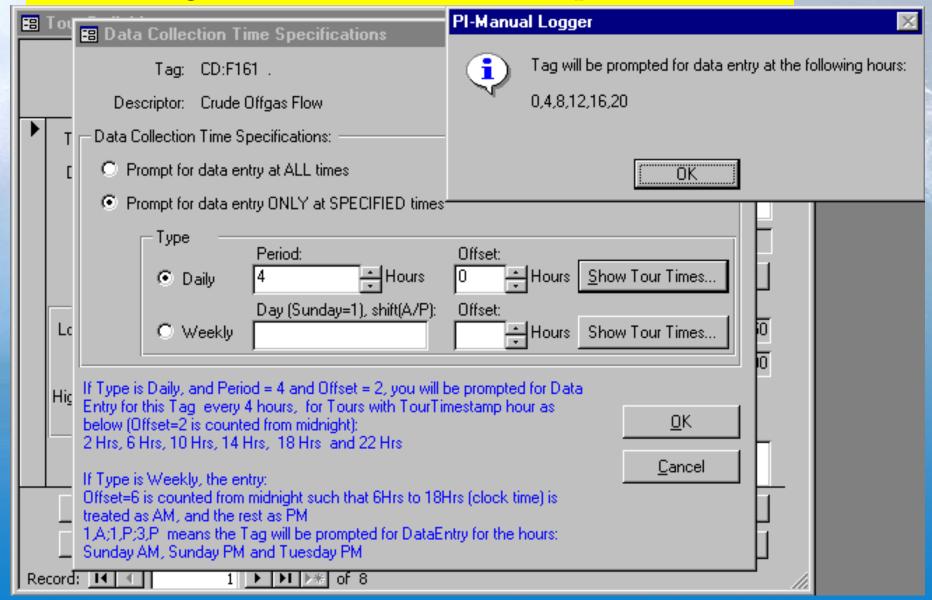
23

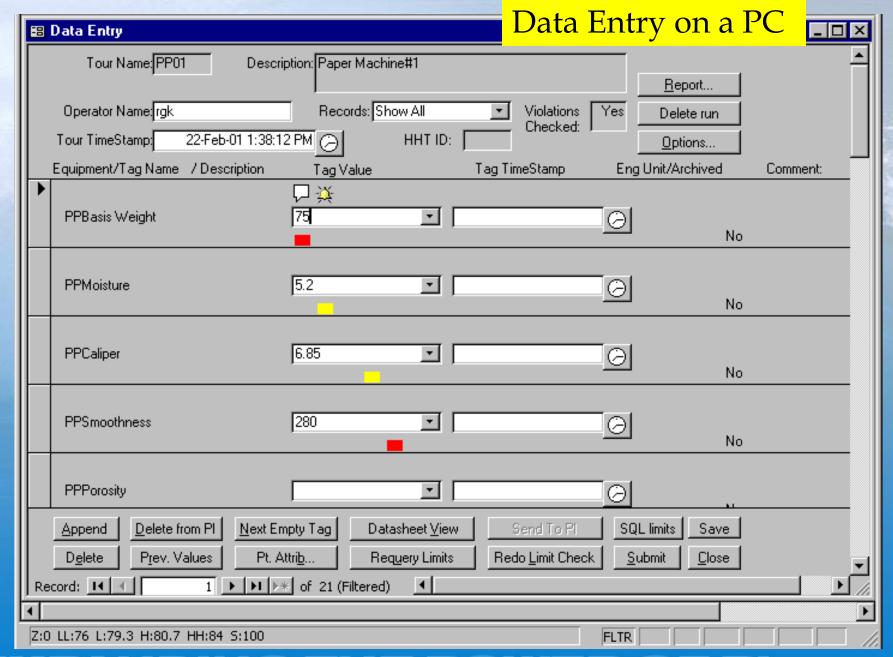
▶ | ▶ | ▶ | ★

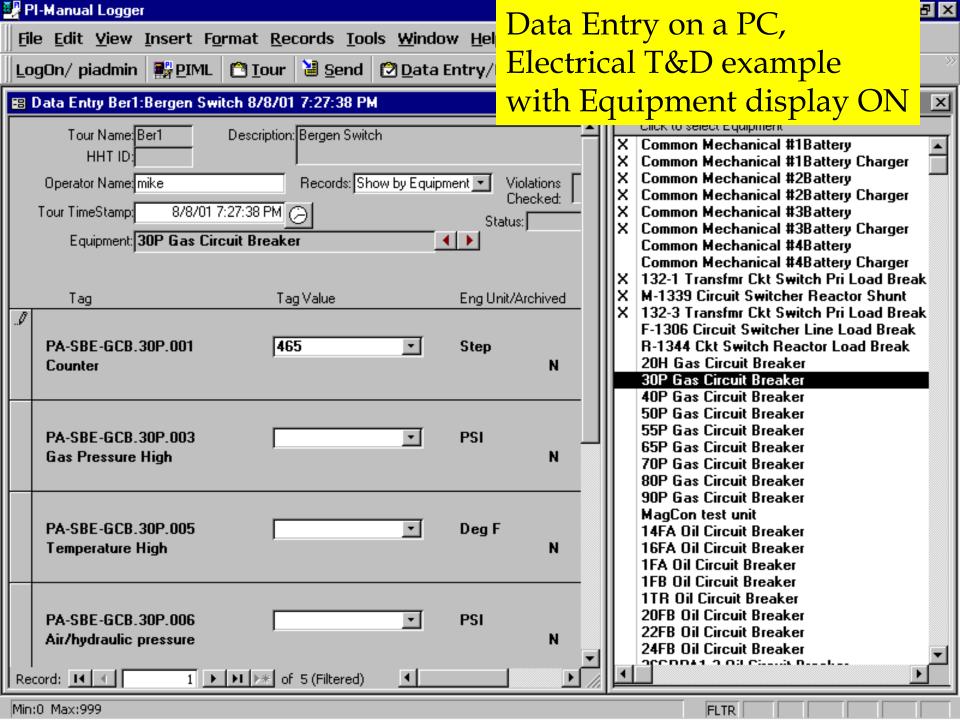
Record: I◀

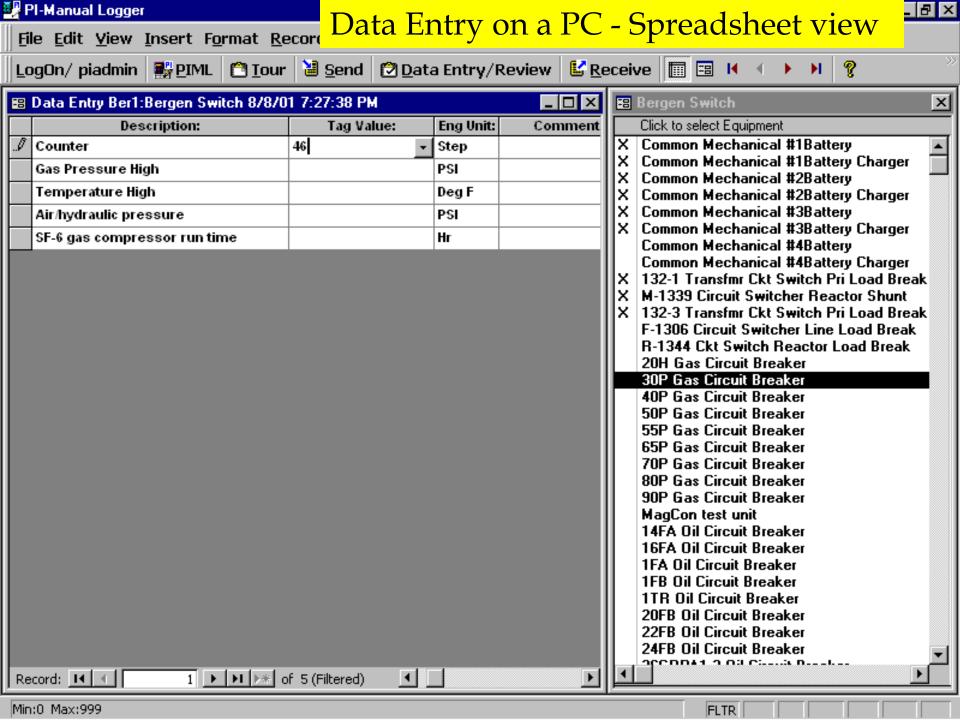
of 153

Tour configuration - Collection time specification

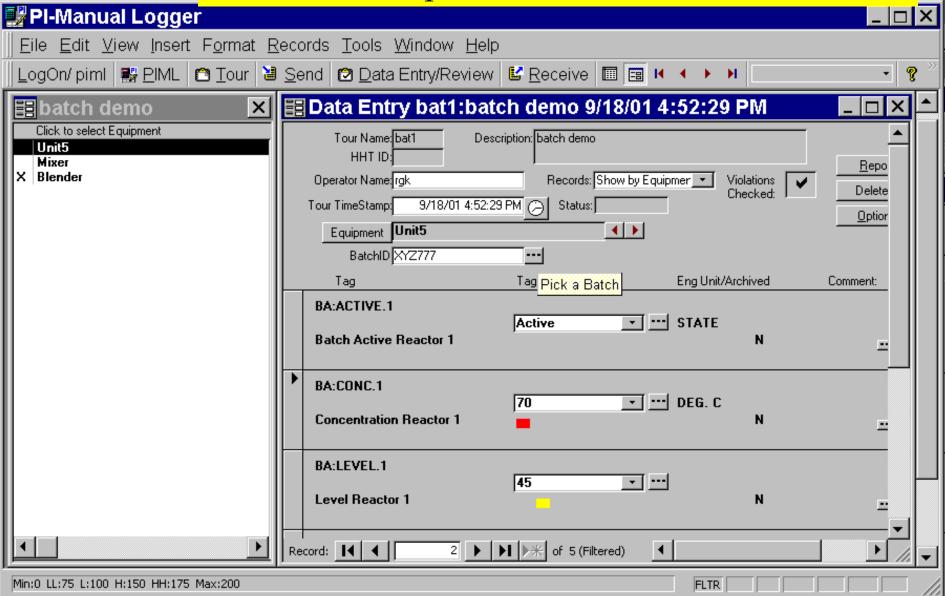


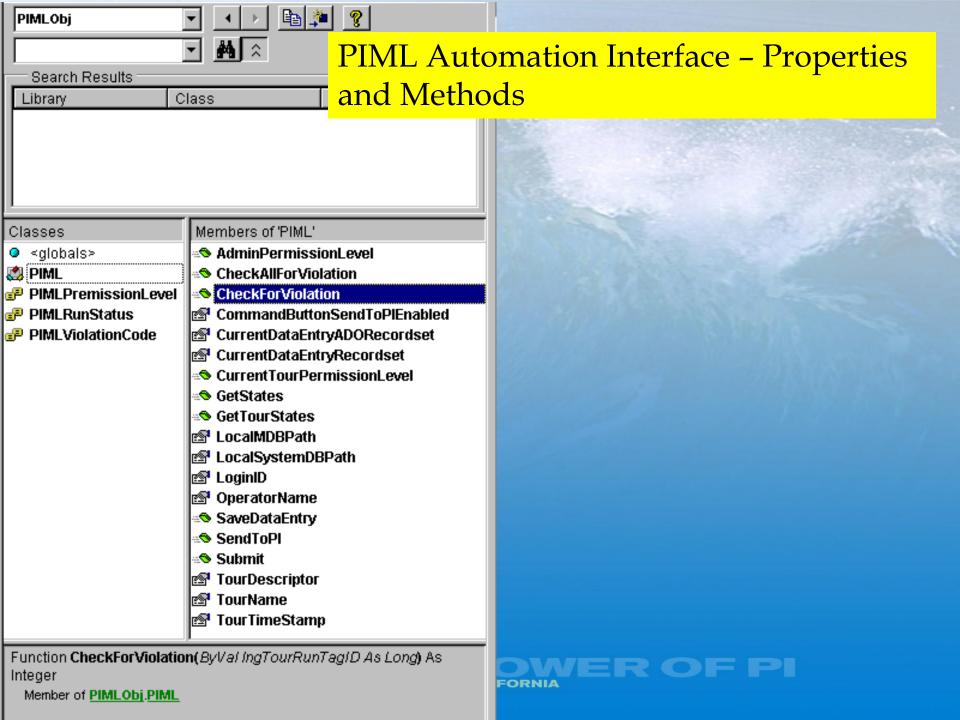


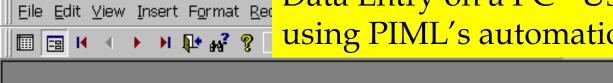


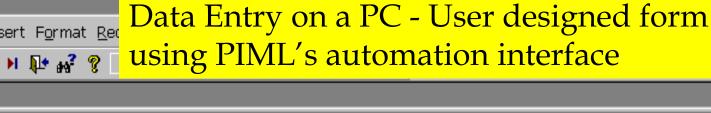


Dat Associate a BatchID and Batch start/end time with manual inputs

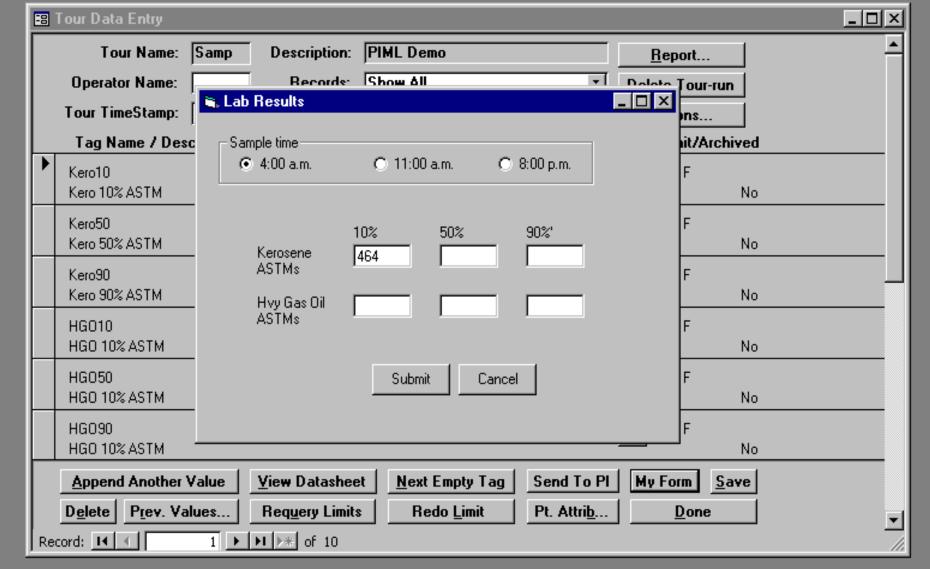








_ B ×



📆 PI-Manual Logger

Update Status: Idle Date/Time: 4/3/01 1:47:20 PM

	18F CRO Shift Rou 3/29/01 10:00:00 AM		o Limit Violations Limit Violation			
Round Status: Ready for Operator Review			C Limit Violations/Comments C Comments NRT OOS STRY N/A Limit Violation w/o Comment			
Item	Parameter	Value/Condition _ <u></u> ≜	Comment, N/A, NRT, OOS, STBY			
1	ALL 241-18F CR Panel Alarm	SAT	Parameter Details			
2	Tk 25 H2 Monitor %CLFL	5	Units: Low Limit: High Limit: Delta Limit: Expected Condition:			
3	FPP-2 Sump Level	9.6	Time Stamp: [3/27/01 6:00:00 AM			
4	PT2 Level Differential	8.00	Comment:			
5	Tk 25 Bottom Temp (DCS	55				
			Note:			
			Level differential between Level Red & Level Blue. When differential between Dip Tube			
			Level differential between Level Red & Level Blue. When differential between Dip Tube Level sets is greater than or equal to 5 inches, notify Shift Supervision and initiate a work			
			Previous Values Review Period(Days) 14 🔽			
			Date/Time 3/27/01 6:00:00 AM Value 8:00			
-			▶ Comment △			
H-		_				
-						
\vdash		▼				
	1 14-4:					
	Modify <u>V</u> alue Modify comm	/	or SS			
	<u></u>	Treview	Sabritaria Proport Instary			

_ B ×

🖺 PI-Ops(1.0) Operator Review:HULL, SHAWN W(a2427)

SRS authored Comment Entry screen for a parameter Limit Violations Round Status: Ready for Operator Review C Limit Violations/Comments Limit Violation w/o Comment Comments, NRT, OOS, STBY, N/A Comment, N/A, NRT, OOS, STBY Value/Condition l Parameter lltem ALL 241-18F CR Panel Alarm Parameter Details SAT Delta Limit: Expected Condition: Units: Low Limit: High Limit: Tk 25 H2 Monitor %CLFL 5 SAT Time Stamp: Operator Name: FPP-2 Sump Level 9.6 4/3/01 1:58:58 PM HULL, SHAWN W PT2 Level Diffe PI-Ops(1.0) Append SS Comment X Parameter: ALL 241-18F CR Panel Alarm Lights Operable Tk 25 Bottom 1 Operator Comment Save and Return to riod(Days) Review Insert Shift Supervisor Comment <u>C</u>ancel Print Review Modify/Add Exit comment Report

PI-Ops(1.0) Shift

	1-Ups(I.U) Turnover	SR	S auth	nored Sl	nift '	Turn	over scree	en en
		eet and Viewing Periou 8F CRO Shift Rounds	▼	Days to Reviev	v: 23 <u> </u>	·	*A/C* Condition	
Viewing Options Show Limit Violations/Comments Only			⊙ Show All Data			Limit Violation Limit Violation w/o Comment Comment,N/A,NRT,OOS,STBY		
	Item Paramet	ter			Units	Comment		Operator
Þ	1 ALL 241 Operable	-18F CR Panel Alarm Lights e	3/27/01 6:00:00 AM	UNSAT				
	2 Tk 25 H2	2 Monitor %CLFL	3/27/01 6:00:00 AM		%			
	3 FPP-2 S	ump Level	3/27/01 6:00:00 AM		ln.			
	4 PT2 Levi	el Differential	3/27/01 6:00:00 AM		in			
	5 Tk 25 Bc	ottom Temp (DCS TI7110C)	3/27/01 6:00:00 AM		deg C			
L			4					<u> </u>
<u>P</u> rint Turnover Report <u>R</u> eturn t						Par	ameter <u>H</u> istory	

_ B ×

🛼 PI-Ops(1.0) Turnover Review

Hardware – Handheld devices and Portable terminals

- Symbol 3000 terminals text based 8x20 screens, optional barcode scanner, models PDT3100, PDT6100, Intrinsically Safe models are available
- PocketPCs consumer units (Casio, Compaq etc.), rugged units (Symbol PDT8100, Casio IT700)
- Mobile Data Terminals typically Win2000 tablet form factor with/without keyboards – Pansonic Toughbook, Walkabout Hammerhead

PDT-6100



OSISOFT 2002 USERS CONFERENCE MONTEREY CALIFORNIA

PDT-3100 (less rugged)



PDT-6800 (Intrinsically Safe version)



Data Entry on a hand-held (Symbol Series 3000 models)

PI-ML Demo Tour

CD:F163

Crude Nap Flow

DEG F R 1/8

VAL*: 6900

11-DEC-98 10:12:54

LAV: 6600

F1: Help

*Validation Error

Value must be betwn

6500.00

and

6800.00

Hardware – Ruggedized Industrial PocketPCs

Symbol PPT-2800 with integrated scanner

Casio IT-700 PocketPC (optional Scanner and Wireless card)





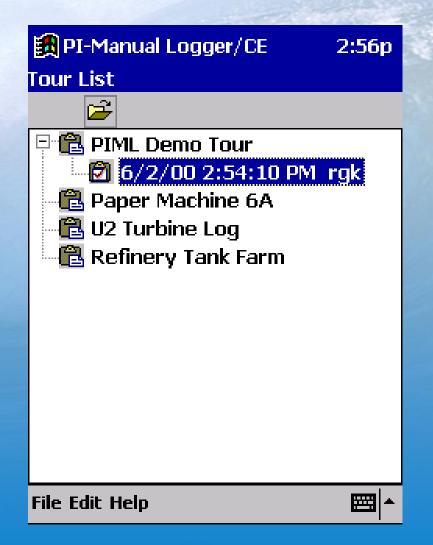
Hardware – Ruggedized Industrial PocketPCs

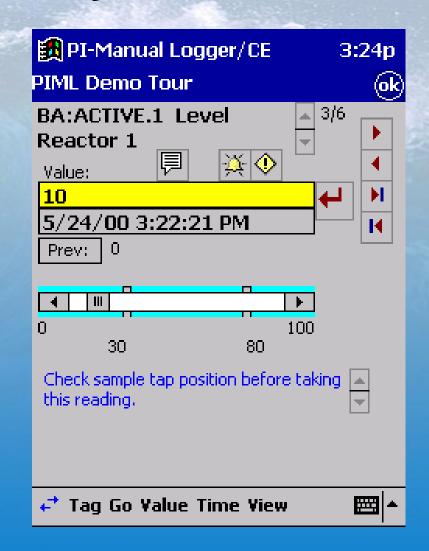
Symbol PPT-8100 with integrated scanner

Non-incendive Class I Div 2 certified units shipping since 4Q 2001

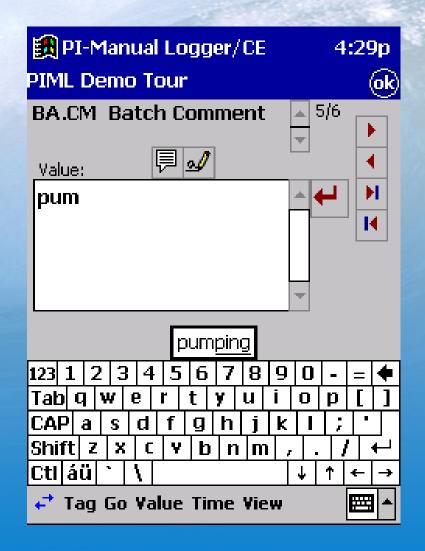


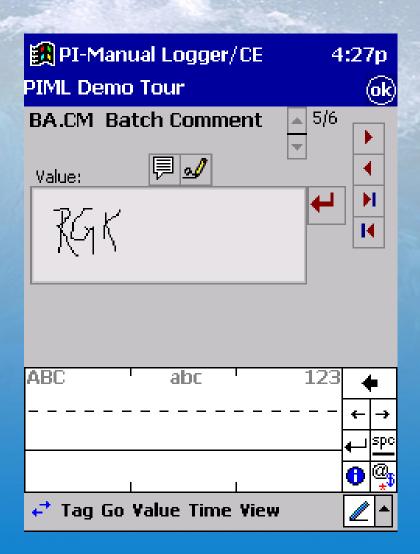
PocketPC Data Entry





PocketPC Data Entry





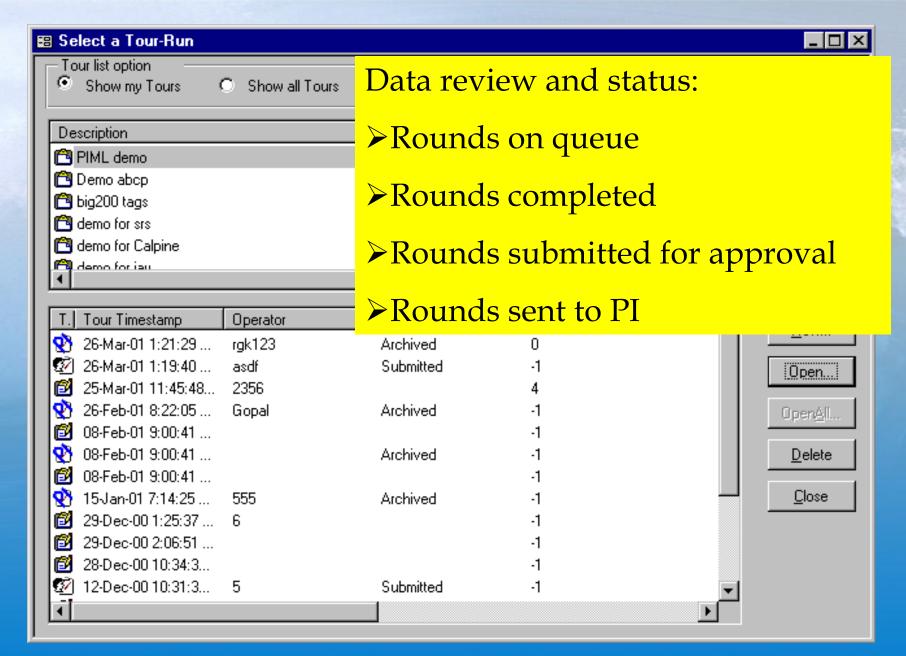
Hardware – Mobile Data Terminals Windows 98/2000 based portable PCs

Panasonic Toughbook, wireless CDPD

Walkabout, Hammerhead



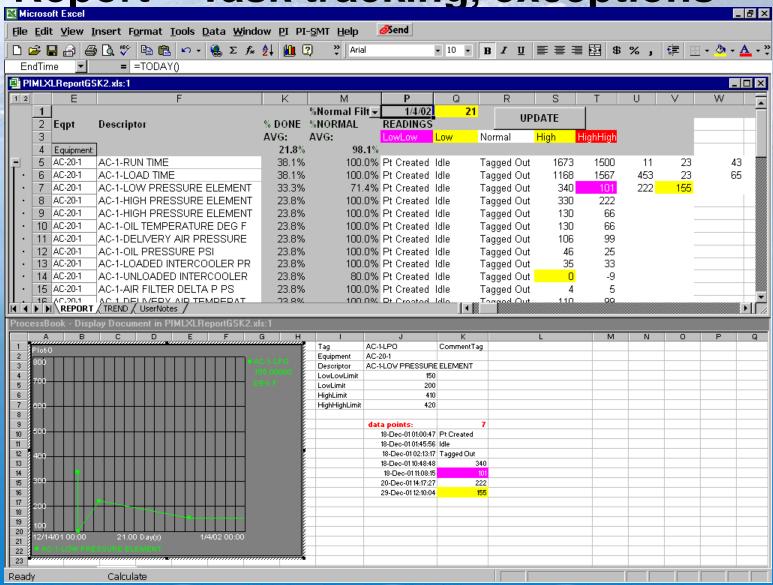




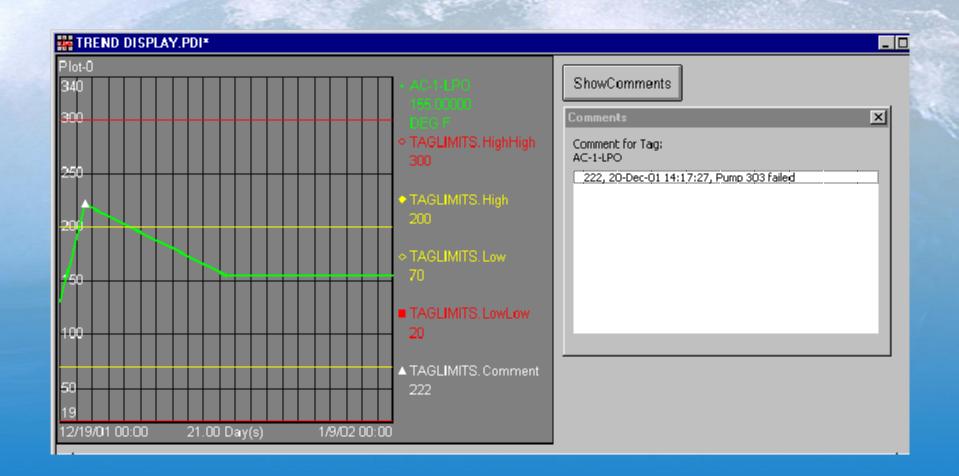
PI Tag set up – Excel sheet

3	Tag WorkbookPl	ı ags.xıs		<u> </u>							
	С	D	Е	F	G	Н		K	L	M	N
1	Equipment Groupi	TagDescriptor	Zero	Span	Point1	Units	DigitalSet	LowLow	Low	High	HighHigh
2	A Well Pump	A Well Disch Press	0	150	Real	PSIG		10	15	90	100
3	A Well Pump	A Well Lubricator Level	0	6"	Digital	Level		1"	2"	6"	8"
-	B Well Pump	B Well Disch Press	0	150	Real	PSIG		10	15	90	100
	B Well Pump	B Well Lubricator Level	0	6"	Digital	Level		1"	2"	6"	8"
	RIVER INTAKE	River Intake PP A Disch Press	0	50	Real	PSIG		15	20	40	50
	RIVER INTAKE	River Intake PP B Disch Press	0	50	Real	PSIG		15	20	40	50
}	RIVER INTAKE	River Intake PP A Lube Press	0	50	Real	PSIG		5	8	10	12
	RIVER INTAKE	River Intake PP B Lube Press	0	50	Real	PSIG		5	8	10	12
)	RIVER INTAKE	River Intake Screen B Diff	0	10	Real	INVC		0	0	4	4
	RIVER INTAKE	River Intake Screen A Diff	0	10	Real	INVC		0	0	4	4
2	LPSW PPs	LP Serv Water PP A Disch Press	0	100	Real	PSIG		10	20	70	80
:	LPSW PPs	LP Serv. Water PPB Disch Press	0	100	Real	PSIG		10	20	70	80
	LPSW PPs	LP Serv Water PP A Screen Diff	0	10	Real	INVC		0	0	4	5
	LPSW PPs	LP Serv. Water PP B Screen Diff	0	10	Real	INVC		0	0	4	5
;	LPAW PPs	PB 1A LPAW PP Disch Press	0	250	Real	PSIG		70	80	190	200
7	LPAW PPs	PB 1B LPAW PP Disch Press	0	250	Real	PSIG		70	80	190	200
}	LPAV PPs	PB 1C LPAW PP Disch Press	0	250	Real	PSIG		70	80	190	200
1	LPAV PPs	PB 2A LPAW PP Disch Press	0	250	Real	PSIG		70	80	190	200
0	LPAV PPs	PB 2B LPAW PP Disch Press	0	250	Real	PSIG		70	80	190	200
ı	LPAW PPs	PB 2C LPAW PP Disch Press	0	250	Real	PSIG		70	80	190	200
2	LPAV PPs	LPAW PP Seal Water Strainer Diff	0	25	Real	PSIG		0	0	15	20
3	SURGE POND PPs	Surge Pond PP A Disch Press	0	50	Real	PSIG		0	0	20	30
1	SURGE POND PPs	Surge Pond PP A Oil Level	0	6"	Digital	Level	OK_NOTOK	1"	2"	5"	6"
5	SURGE POND PPs	Surge Pond PP B Disch Press	0	50	Real	PSIG	_	0	0	20	30
6	SURGE POND PPs	Surge Pond PP B Oil Level	0	6"	Digital	Level		1"	2"	5"	6"
7	SURGE POND PPs	Surge Pond PP #3 Disch Press	0	50	Real	PSIG		8	10	25	30
3	SURGE POND PPs	Surge Pond PP #3 Oil Level	0	6"	Digital	Level		1"	2"	5"	6"
9	CIRC WATER PPs	Circ Water PP 1A Disch Press	0	50	Real	PSIG		10	12	45	50
)	CIRC WATER PPs	Circ Water 1A Lube Press	0	100	Real	PSIG		40	50	90	100
4		Tags / Inside Tags / Coal Ya	ard /				14				•

Report - Task tracking, exceptions



Task reports - Comments



Key Benefits

- Off-the-shelf solution
- Scalable Expand and grow as you need
- Kesler/OSI can supply all the hardware and software, and provide assistance in turn-key implementation and project execution

Partial listing of PI sites using "Intrinsically Safe" models

- BP Oil, Alliance and Toledo
- Mobil Oil, Beaumont, TX
- UOP, Des Plaines, IL
- Eastman Chemicals (about 150 devices, 300 users at the Longview, TX site)

 Over 100 PI sites use the hand-held interface in various Paper & Pulp, Power, Chemicals, Minerals and Mining etc.

Selected sites in Power Generation (Symbol hand-helds)

- Midwest Generation (previously ComEd), IL (3 sites)
- Virginia Power, VA (3 sites)
- Potomac Electric , MD (6 sites)
- Florida Power, FL(15 sites)
- Northern Power (Sherco Station), MN
- Kiwaunee (Nuclear)
- Alliant Gas & Electric (Nuclear)
- Several other sites in Pulp & Paper, Mining, Oil & Gas, Chemicals etc.

PocketPC PI sites

- Nuclear
 - Savannah River/Westinghouse (deployment in Feb 2002, serial link to a PC with a docking station)
- Power Generation
 - Entergy, White Bluff, AR
 - Jeffery Energy Center (deployment 2Q 2002, evaluation RF based wireless link to PI)

Oil & Gas

- Tesoro Petroleum, Salt Lake City Refinery
- Shell Canada, Caroline Gas Complex, Calgary Pilot and Evaluation

Win32 PC sites

Numerous PI sites – Lab entry

Mobile Win32 PC sites

- Panasonic Toughbook PSE&G Electrical
 T&D, full deployment 1Q 2002
 - 70 devices, 300 substations, 100 inspection points per station, once a week
 - Wireless remote entry using CDPD modem link to PI

Hands-on demo

- Need 2 volunteers
 - PC put together a Tour
 - Hand-held, Symbol 8100 or Casio IT-700 rugged
 PocketPC collect some data and then upload to
 PI