Condition-Based Asset Management Using PI

How to use PI for condition-based maintenance and save money; Experiences from Irving Paper's Saint John newsprint mill's intiative to integrate PI data with Peoplesoft EnterpriseOne

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PI gurus at Irving Paper

John Sanford



Harry Bullock

Agenda - what we will discuss

- About Irving Paper company
- PI environment and tools
- 2003 condition-based maintenance initiative
 - Assets monitored
 - Rules for condition monitoring in PI
 - PI events become action items that are integrated and tracked via the maintenance system (JDEdwards)
 - Metrics for measuring performance success in the combined operations/maintenance (PI/JDEdwards) system
- Future plans
- Questions



Not on Agenda - what we will NOT discuss



- Why integrate Operations and Enterprise?
- ► Why do condition-based maintenance? (may be towards the end of the presentation)

Instead discuss HOW IS IT BEING DONE

- How to use PI for condition-based maintenance and save money?
- "YOU CAN DO IT, WE CAN HELP"

About Irving Paper, Saint John, New Brunswick, Canada





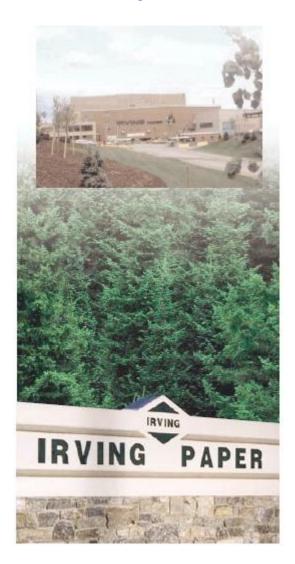
www.lrvingPaper.com www.JDIrving.com

Irving Paper is a part of J.D. Irving Limited, a privately owned company

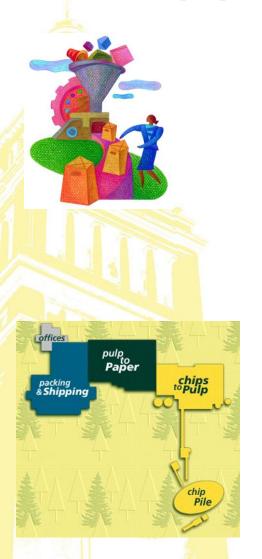


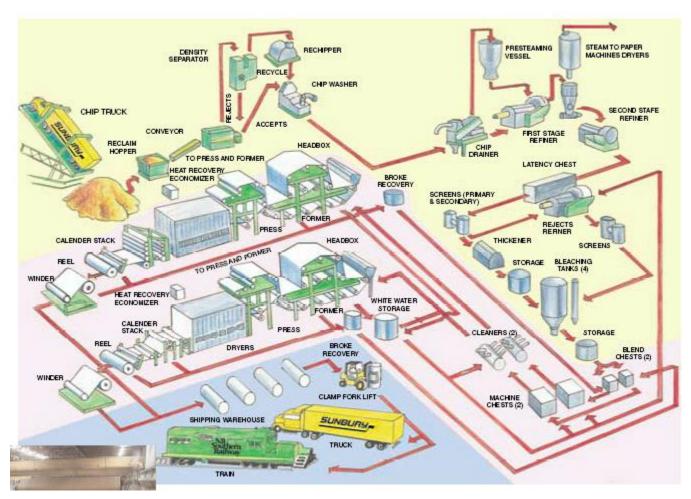
Key Stats for Irving Paper:

- √400 employees
- √400,000 tonnes per annum of newsprint and super calendered paper
- √250 million dollars sales



About paper making at Irving Paper





http://www.jdirving.com/pdf/Paper_making_brocure.pdf
Slide show: http://www.ifdn.com/paper/paper.htm

About Irving Paper - cont'd (1)

- 1964 Mill initial commission (Rothesay Paper Corp.)
 - PM#1 production 150,000 tonnes per annum of newsprint
- 1970 PM#2 added
 - PM#2 production 300,000 tonnes per annum of newsprint
- 1981 Acquired by Irving Group
- > 1981 JDEdwards World (green terminals) AS/400 and DB2
- 1990 Honeywell DCS
- 1990 Soft calender added to PM#1
- 1996 PI2 System(VAX), 5000 PI points, purchased via Honeywell(CM50)
- 1999 On-line calender added to PM#2



About Irving Paper - cont'd (2)

- 1999/2000 JDEdwards OneWorld (client/server) deployment
- 2001/2002 PI3 server upgrade and roll-out
- 2003 production total was 400,000 TPA (tonnes per annum) including newsprint and calendered paper
 - used for printing inserts, magazines, catalogs etc.







2003/2004 Condition-based maintenance initiative





- ▶ PI3 server, 20,000 tags
- Interfaces
 - ► Honeywell OPC and Scan3000, Measurex MX-Open, AllenBradley RSLinx, Wonderware InTouch, GE Cimplicity, PI-OPC, PI-OLEDB, PI-DAP (some custom interfaces to get data from CEMS, roll-tracking etc.)
- Terminal services to access JDEdwards
- PI clients on desktops
 - ▶ PI-ProcessBook
 - ► PI-DataLink
 - ▶ PI-ControlMonitor (200+ loops currently monitored, 800 more to add)
 - ▶ PI-Profile
 - ► PI-Batch (pilot)
- RLINK integration with PeopleSoft EnterpriseOne (aka JDEdwards OneWorld), this is work in progress
- ► ICE/RtPortal (pilot, IrvingPaper is already a SharePoint 1.0 site since 2002)

2003/2004 - Condition-based maintenance initiative



Since the early 90s – basic care package and a work management system already in place using JDEdwards electronic requisition

HOWEVER,





Most process maintenance was driven by the "squeaky wheel" philosophy (lab complaint, customer complaint), i.e., reactive/corrective maintenance

2003/2004 - Condition-based maintenance initiative — cont'd



TODAY, proactive maintenance, with emphasis on diagnostic/analytical tools, the following have been identified at Irving Paper:

- 1000+ process variables (i.e. items that are not in a control loop)
- ▶ 900+ control loops
- ▶ 500+ motor/pumps



Annual maintenance budget – 22 million dollars at Irving Paper

Add similar effort at several other mills in the Irving Forest Products Group



Sample items monitored



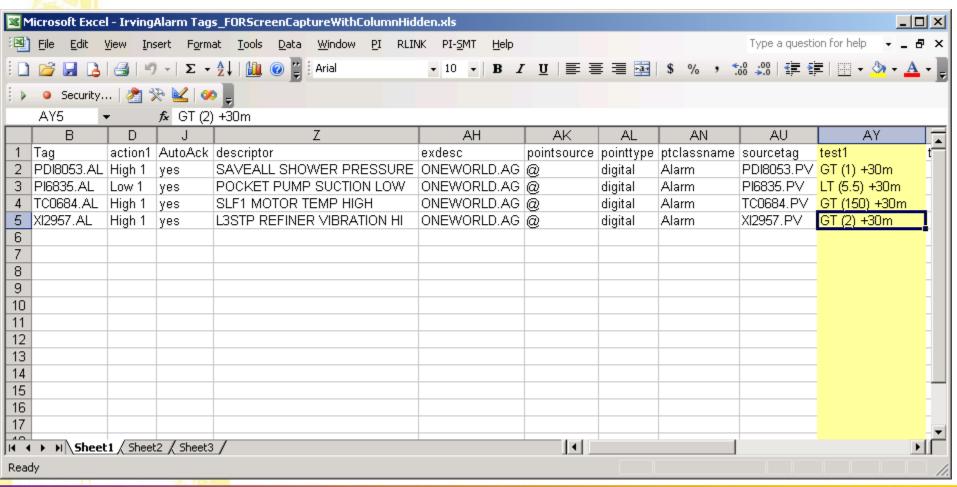
Unit/Equipment	Description	PI Tags	Condition	WO Template
PM2/8053	PM2 to BL/C Flow	PDI8053.PV PDI8053.AL	High filter ∆P	PIDIFF
PM1/6835	Calender1 Pocket Pump Suction	PI6835.PV PI6835.AL	Low suction P	PILOPSI
SLF1/G0684	SLF1 Motor Temp	TC0684.PV TC0684.AL	High temp.	PIHITEMP
Line3/G2957	L3STP Refiner Vibration	XI2957.PV XI2957.AL	High vibration	PIVIB
PM2/M15L11	PM2 DE Beater runtime	M15L11.TZ	Motor runtime	PITOT
PM2/8127	PM2 Clay Flow	FIC8127.CM	Loop needs tuning	PITUNE



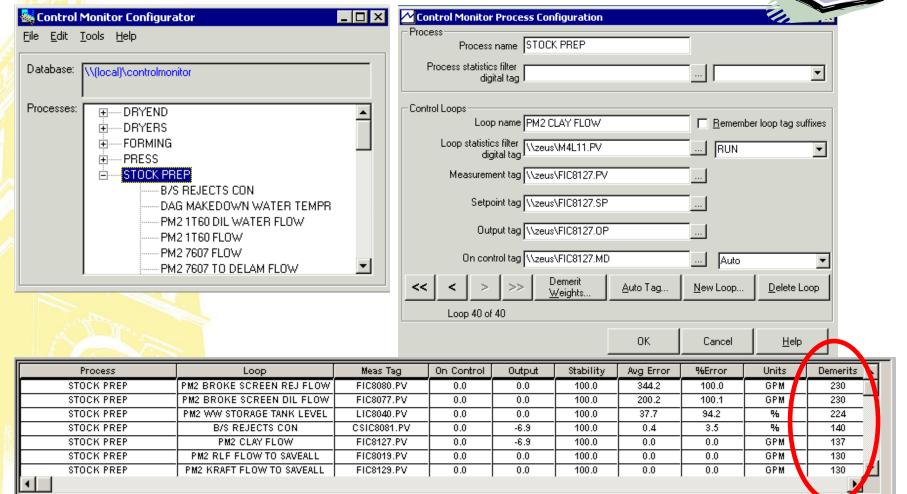
- ✓ Identify and set up PI events (Alarm, Totalizer, PE, ACE, ControlMonitor, External program....)
- 2. Create a SMT like spreadsheet, include mapped Maintenance items, Export to RLINK
- 3. Ensure RLINK service is running
- 4. When said PI event occurs, corresponding Maintenance action is triggered
- Use familiar PI tools to diagnose PI event further, if necessary





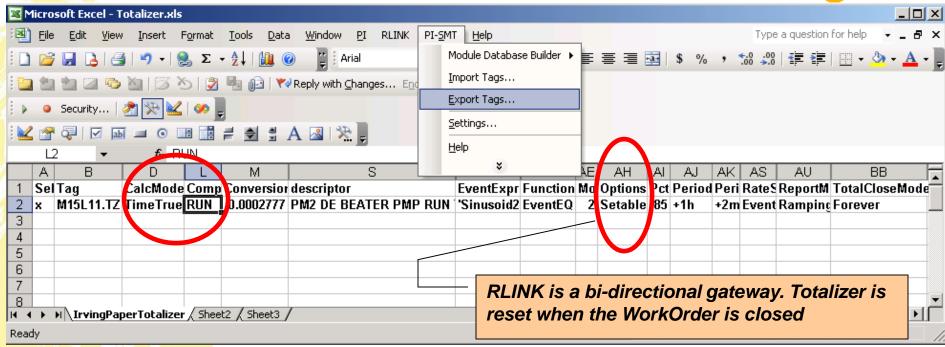


Condition monitoring using <u>ControlMonitor:</u> process parameters in a control loop



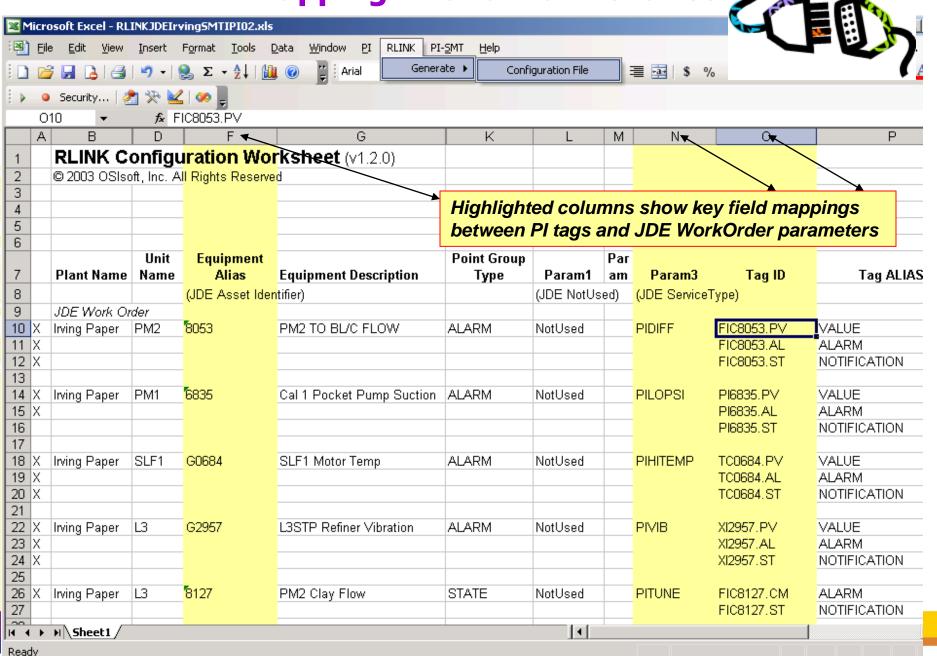
Condition monitoring using <u>PI-Totalizer:</u> motor runtime hours, counting RUN/IDLE events







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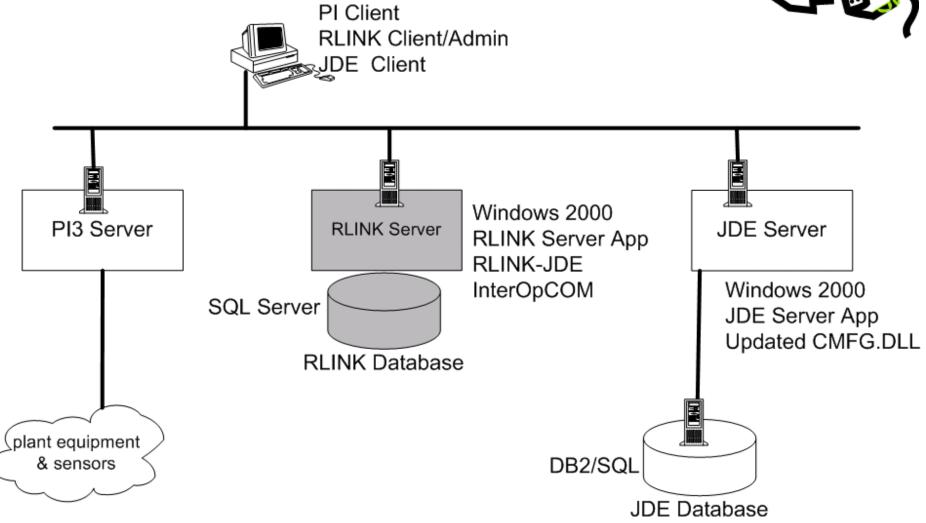




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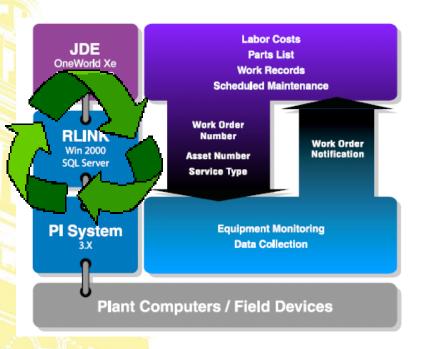
PI-Maintenance (JDEdwards) data flow: Hardware connectivity

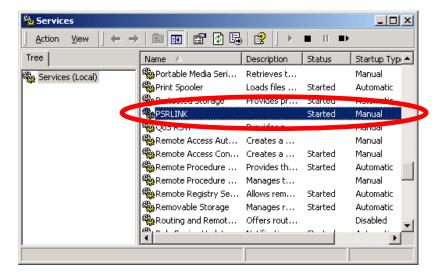




PI-Maintenance (JDEdwards) data flow: RLINK service







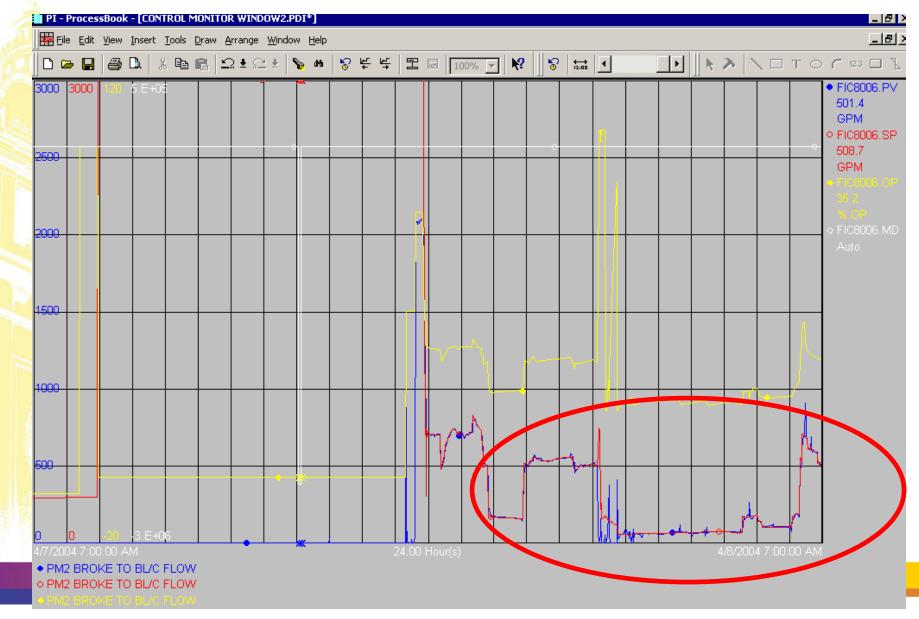


Diagnostic – High vibration, equipment needs inspection



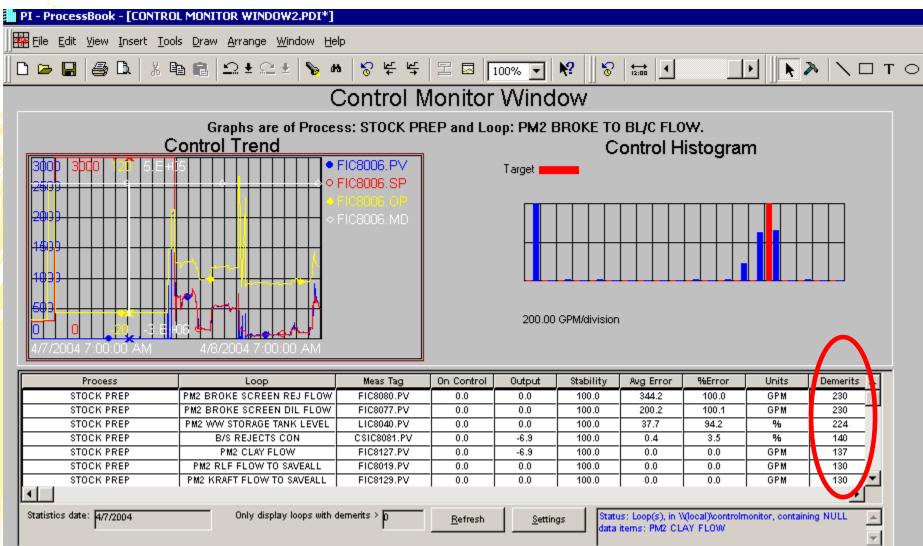


Diagnostic – process loop needs tuning





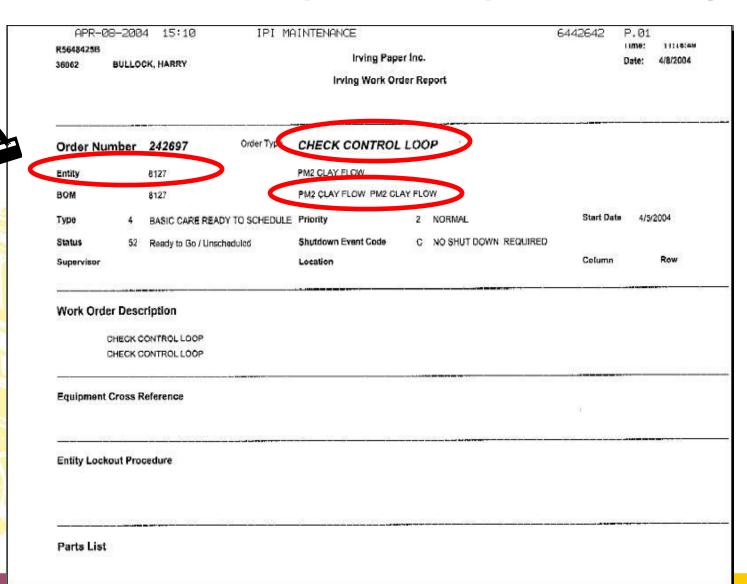
Diagnostic - process loop needs tuning (cont'd)



Automatic WorkOrder - High vibration



Automatic WorkOrder – process loop needs tuning







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- Ensure RLINK service is running
- When said PI event occurs, corresponding Maintenance action is triggered
- Use familiar PI tools to diagnose PI event further, if necessary

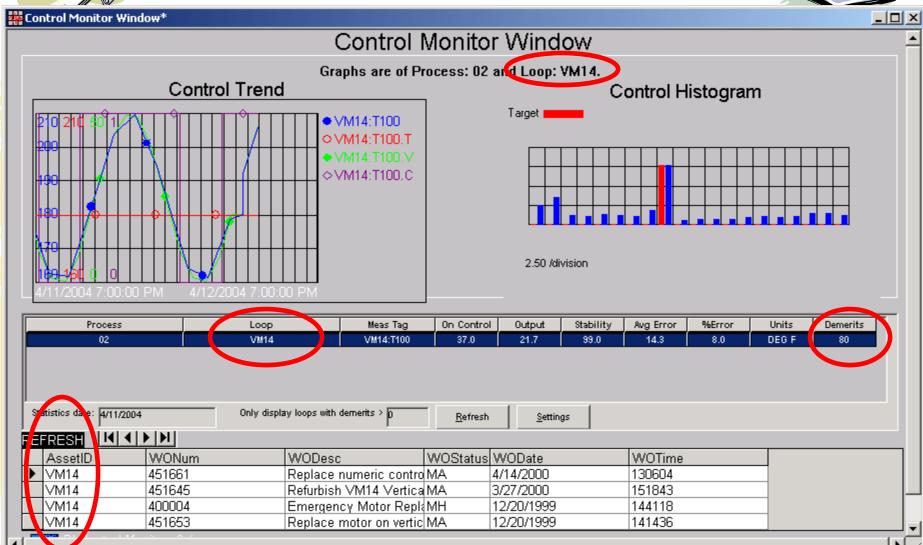
So, what has changed for the maintenance personnel?

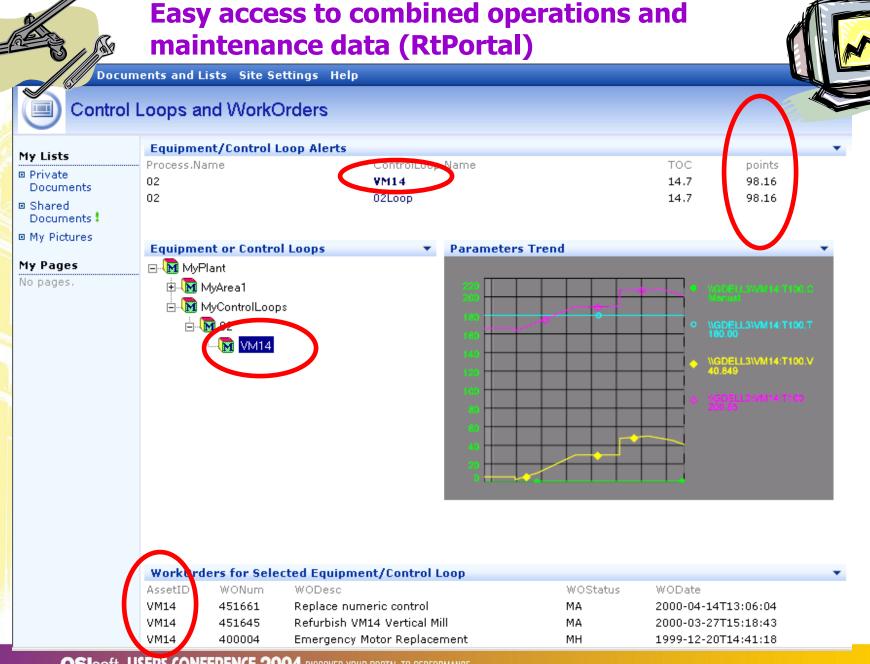
Easy access to <u>combined</u> operations/maintenance data in a <u>context sensitive manner</u>



Easy access to combined operations and maintenance data (ProcessBook)







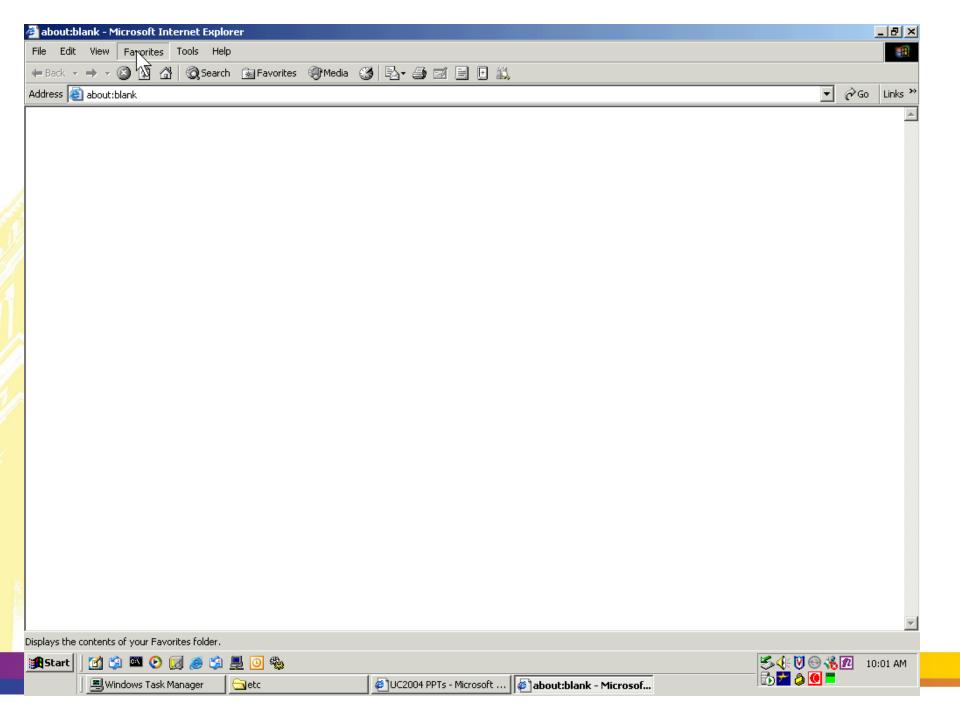


Go to the screen cam available separately as a media (".avi") file:

RtPortal_RLINK_JDE_Demo_ScreenCam.avi

Or

RtPortal_RLINK_JDE_Demo_ScreenCam.EXE





Maintenance KPIs?



- Maintenance cost per Sales dollar
 - ▶ \$44 per tonne or approx. 9-10% of every sales dollar
- Current equipment availablity 89%
- %CM WOs 39% expected to go down to 30%
- %PM WOs 61% expected to go up to 70%
- %PM overdue 19% (better planning can help reduce this)



Combined operations/maintenance measurable metrics (partial list)





Measurable Metric		Comment
Priority1/Emergency WOs	\	Equipment monitored for early indication of failure
Planned WOs	↑	More planned WOs
Total WOs	↑ ↓	Better equipment usage; may increase initially as problem loops are identified, but decrease in the long term
Overtime labor hours	\rightarrow	Less unplanned work
Spare parts inventory	\	No need to carry extra spare, if early warning of failure
Chemicals consumption eg. Bleach per ton of paper	\	Process running closer to limits, control loops continuously tuned
Variability in product quality	\	Better control, well-tuned loops
OEE	↑	Better planning and scheduling, longer equipment runtimes



Key learnings from the deployment

- Rapid (within days) install by plant personnel
 - Simple test programs help to ease IT's concerns, OSI's close relationship with the ERP vendor helped immensely
 - ► Engage your maintenance team early on for a list of 10-20 items that are representative samples for "conditions" that trigger an inspection or a work order
- Maintenance of process equipment (physical assets) is well documented; Control loops maintenance is NOT typically done, but has more benefits
 - Comprehensive system to proactively identify poorly performing loops and better utilize instrument maintenance personnel
 - A well-tuned regulatory control and properly functioning instrumentation layer is a pre-requisite for sustained benefits from advanced control
- Conditioned based maintenance (Enterprise Asset Management) is a culture (not a project) and it must be internalized by the entire team
- Adaptive learning approach to continually improve the system and adopt best practices on an ongoing basis
 - What process constraints are appropriate?
 - What process can be run closer to tolerance limits?
- Avoid transferring data between systems, instead transfer events
- RLINK infrastructure allows us to start small and grow using inhouse resources



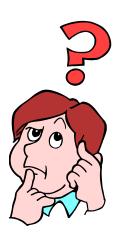
Future plans

- Expand maintenance integration to other mills in eastern Canada and eastern US, including:
 - ► Adjacent Irving Pulp&Paper mill in Saint John (produces 325,000 TPA of kraft pulp)
 - Saw mills
 - Tissue and personal care products
- Expand integration to other items such as Production Data Management, Shop Floor, Inventory etc.





Questions?







John Sanford

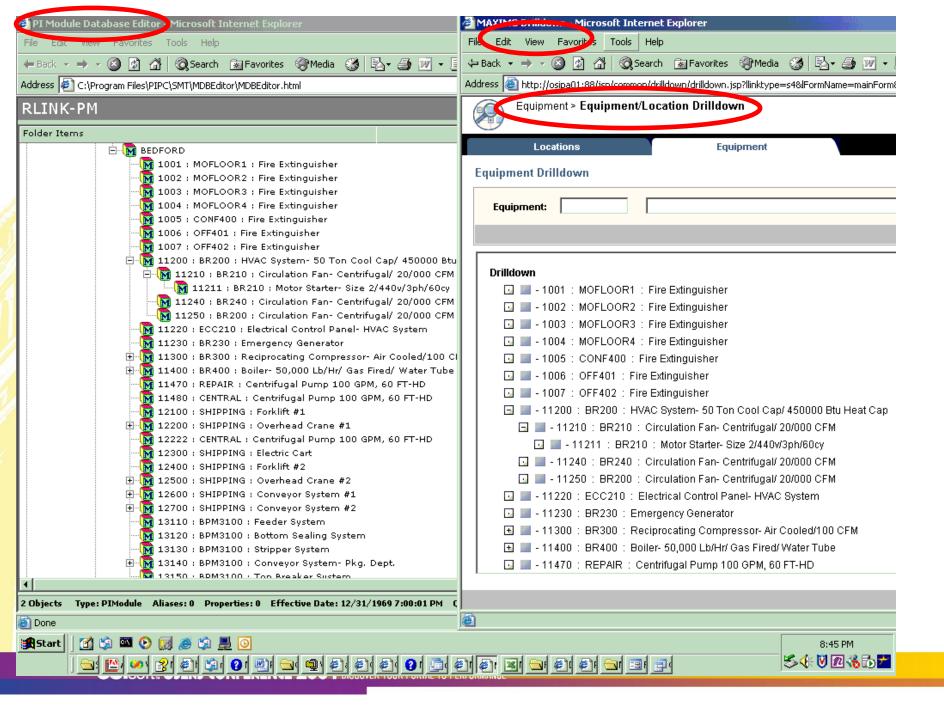
ERP/EAM integrations

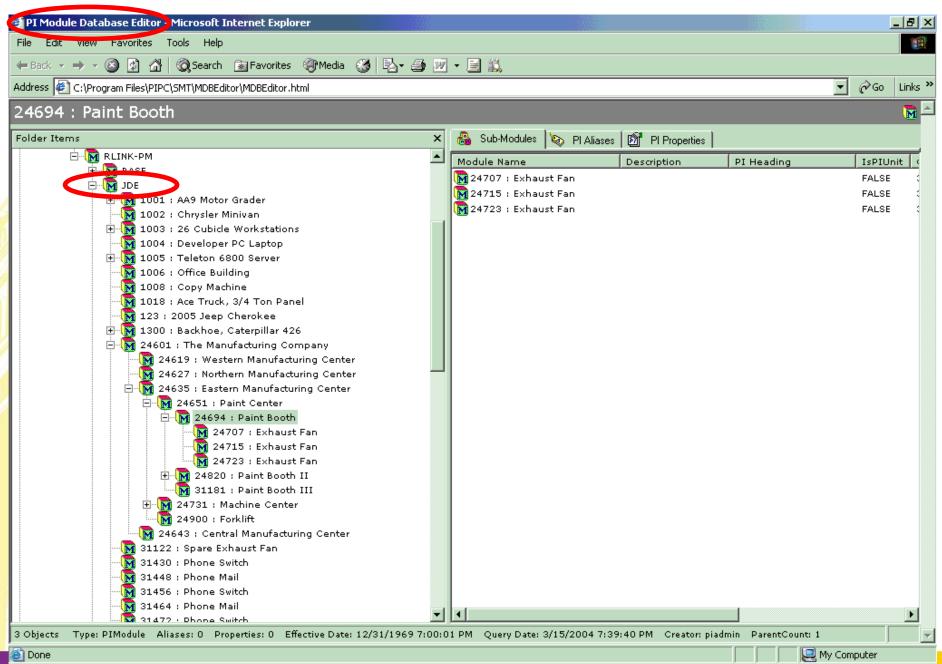
- Already shipping or soon to ship
 - ✓ SAP
 - ✓ MRO Software MAXIMO
 - PeopleSoft EnterpriseOne (aka J. D. Edwards OneWorld)
 - MIMOSA (OpenO&M) XML based interface (MIMOSA is the OPC equivalent, but in the maintenance arena)
 - ✓ Indus PassPort and EMPAC
- In discussions with a PI site or the ERP vendor
 - Synergen Series
 - Datastream MP 2, 5, 6 and 7i
 - Oracle E Business Suite (eAM)
 - Mincom Ellipse















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