





Achieving Operational Efficiency at PowerStream

Presented by Vince Polsoni, PowerStream Inc.





Equipment Failures to Avoid









Your Last Failure
Here



Agenda – Achieving Operational Efficiency

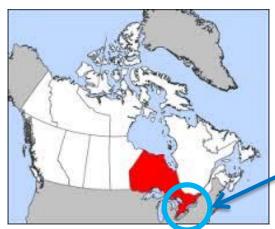
Operations - Asset & Maintenance Management

- PI System at PowerStream
- PI System integration with CMMS
- PI Data and Reporting Methods
- Technology and Innovation
- PI Dashboards



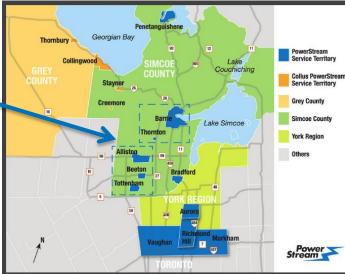


Where Are We?





Powerstream Service Territory



Ontario 1,068,587 km2



Germany 357,021 km2 Powerstream Service Territory

- 806 km2
- 11 Municipalities
- Located just North of Toronto

PowerStream Fast Facts

2nd Largest Municipally owned Local Distribution Co. (LDC) in Ontario, Canada

Serving 11 Communities through Central Ontario (Serving over 1 million residents)

550 Employees

350,000 Customers (Residential - 89%, Commercial Ind. - 11%)

Total Revenue: \$788 Million

Total Assets: \$1,087.5 Million

Overhead Circuit Wires: 2,500 km **Underground Cable:** 4,900 km

Transformer Stations (TS's): 11

Municipal Substations (MS's): 55

Distribution Transformers: 43,000

Switchgears: 1,800

Poles: 40.000

Peak Demand: 1,972 MW

Geographical Size of Service Territory: 806 Sq. Km

Distribution Voltages 4kV, 8kV, 13.8kV, 27.6kV and 44kV





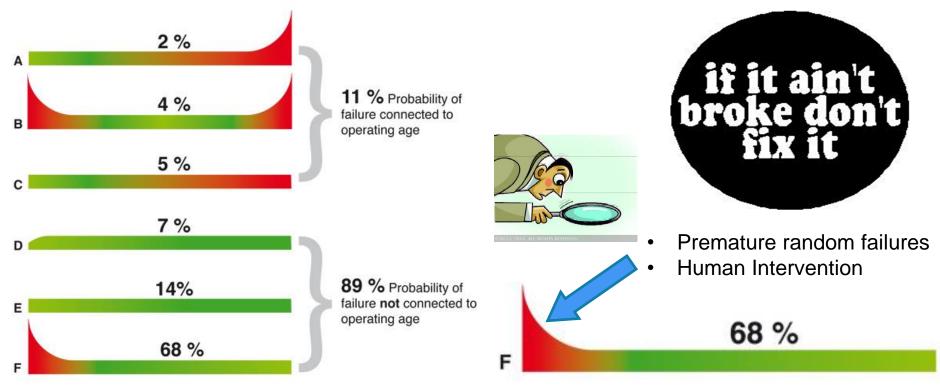
Station Assets Maintained by Station Sustainment and P&C



The Plan



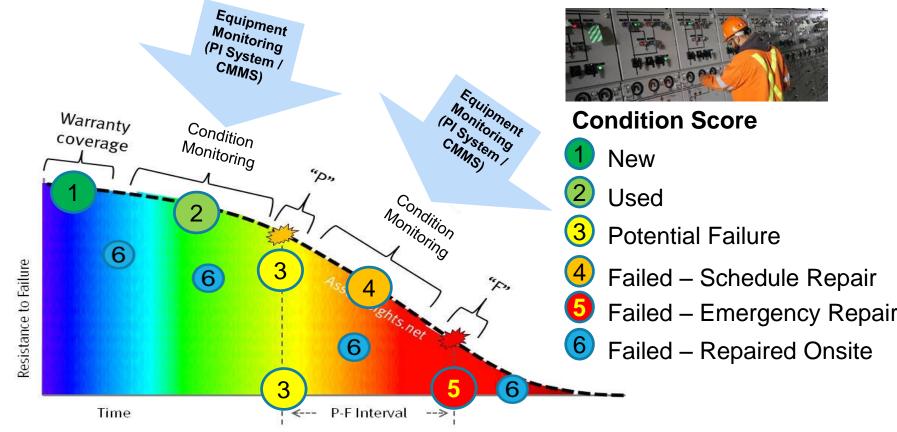
Failure Curves – The "F Curve" is the One to Watch



Source: RCM II by John Moubray, Industrial Press Inc, 1992



Using Potential Failure "PF" Curve – Condition Monitoring Scoring



Optimized Station Maintenance at PowerStream

- Risk based Condition Based Maintenance (PI System and CMMS)
- RCM2 methodology incorporated into CMMS
- Instant Information (true real-time)
 - Instant Notifications from PI System (real-time)
 - Alerts from Computerized Maintenance Management System (CMMS)
 - PI System Reports
- Automatic Maintenance Work Orders triggered by Events in SCADA via the PI System
- Field staff aware of equipment condition/health/risk
- Better Reporting and Asset Health assessments
- One data source

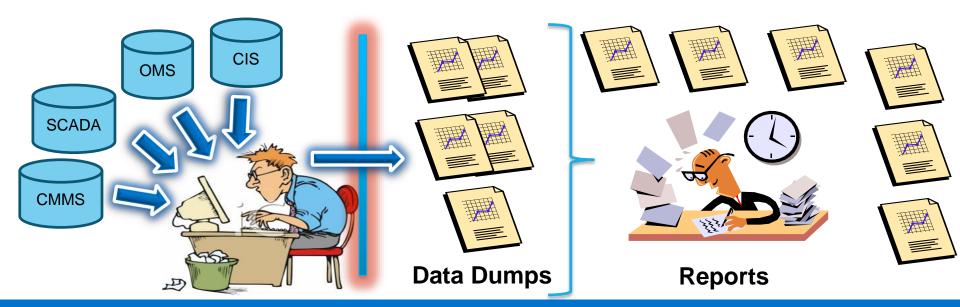






Operations Reporting - Life Before the PI System

- Reports generated monthly
- Data is overwritten based on frequency of data point collection in some databases (e.g. SCADA)
- Archived/Historical data is often extracted and stored in flat files (spreadsheets)



PI System at Powerstream

AAAAAR

2012

- Implementation 5000 tags, PI ProcessBook, PI DataLink
- Justified as part of Computerized Maintenance Management System (CMMS) implementation strategy

2013 to 2015

- 30,000 tags
- Interfaces (CMMS, OMS, HTML, UFL)
- PI Asset Framework, Templates
- PI Notifications
- Performance Equations, Data Sets, Asset Analytics, Tables
- Dashboards (PI Coresight and PI Web Parts)
 - Operational Reports (PI ProcessBook, PI Coresight, PI DataLink, PI Web Parts)

2016

- PI System Review and upgrade
- Event Frames
- PI Integrator for Esri ArcGIS, Merger (add new assets)



PI System Products Used at Powerstream

30,000 tags (and growing)

- PI ProcessBook
- PI Coresight
- PI WebParts
- PI DataLink
- PI Asset Framework (AF)
- PI SMT, PI Explorer, PI ICU
- PI HTML Interface
- PI UFL Interface
- PI RDBMS Interface
- PI Integrator for Esri ArcGIS
- Templates
 - Element
 - Notifications
 - Event Frames



Equipment Monitoring – Key for CBM

- Microprocessor Relays
- Online Transformer Gas in Oil Monitoring Units
 - (7 Gas) DGA monitors on 55/83 MVA and 75/125 MVA transformers
 - Hydrogen monitors on 5 to 20 MVA transformers
- Portable DGA testers
- Tap Changer Filtration Systems, Transformer Oil Dry-out Filtration System
- Online Bushing Monitoring Systems
- Maintenance Free Dehydrating Breathers
- Station Equipment Temperature Sensors















Leveraging PI System at Powerstream

- Interface to multiple databases/systems
 - SCADA, OMS/CIS, CMMS, MicroGrid
 - Integrators: PI HTML, PI UFL, PI RDBMS
- Operations Dashboards (Public Monitors, Tablets)
- PI Event Frames
- PI Integrator for Esri ArcGIS
- Forecasting
- Expand Notifications to stakeholders
- PI Asset Framework, Performance Equations and Asset Analytics



Leveraging PI System for Risk Based Condition Based Maintenance

Integration

- Automatically Generate maintenance task in CMMS system from PI Data
- Data from CMMS and OMS into the PI System

Real-time Alerting

- Notifications and Alerts (Real-time)
- Provide meaningful information to key Operations Staff

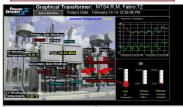
Asset
Condition &
Analytics

 Instant Asset Condition Assessment, Criticality, Health, Risk and Priority (PI System and CMMS)

User
Friendly
Simple Tools

- PI Coresight / PI ProcessBook and PI DataLink
- PI Asset Framework (AF) and Templates
 - PI Interfaces, Use various display tools

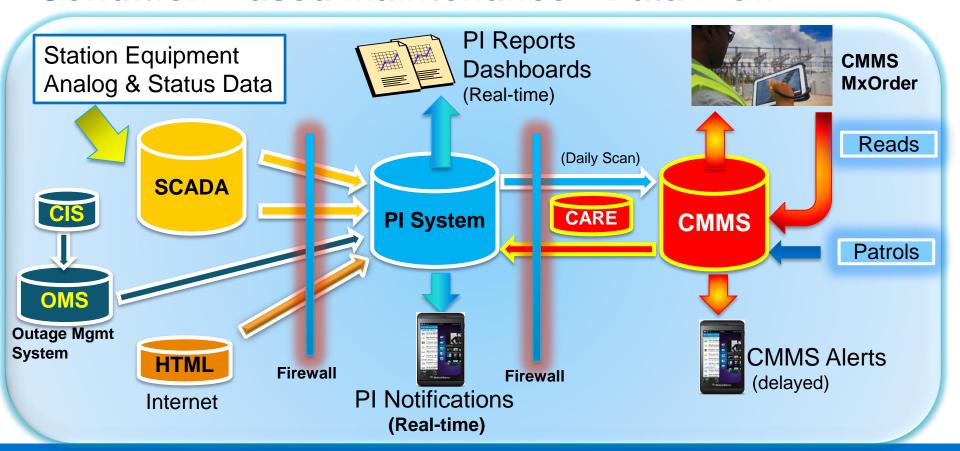








Condition Based Maintenance - Data Flow



PI Data Used in CMMS to Trigger Maintenance Tasks

Transformer:

- Loading, Oil Temperature
- Tap Positions (monthly max and min and if passed through neutral)
- Tap Changer Oil temperature vs main Tank Oil Temperature
- Bushing Monitoring Power Factor & Capacitance

Circuit Breaker:

- Operations in last 24 hours and last six months
- Max Amps
- Fault Current
- SF6 Gas Alarm

DC System:

Low Battery Alarm

High Water Alarms





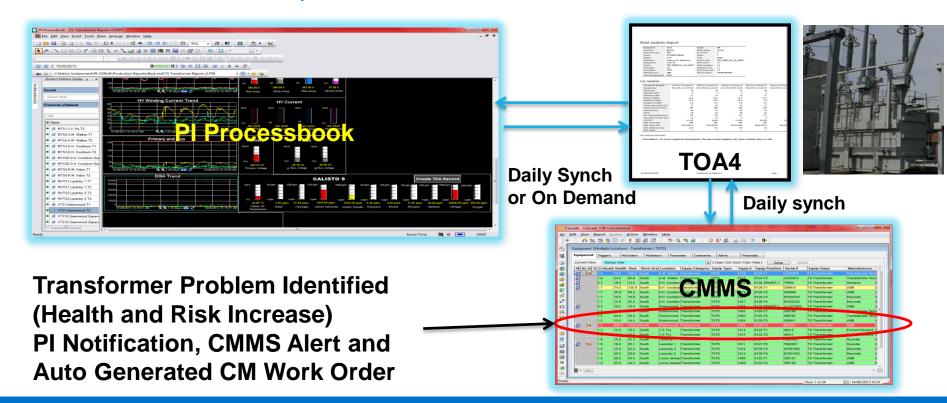
Integrated Products



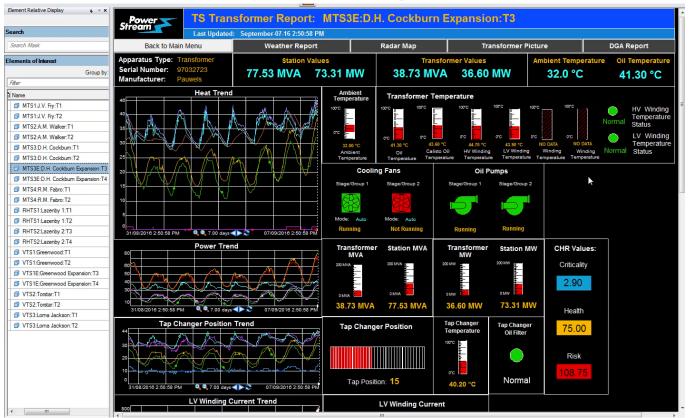
Expert Systems Working in Unison



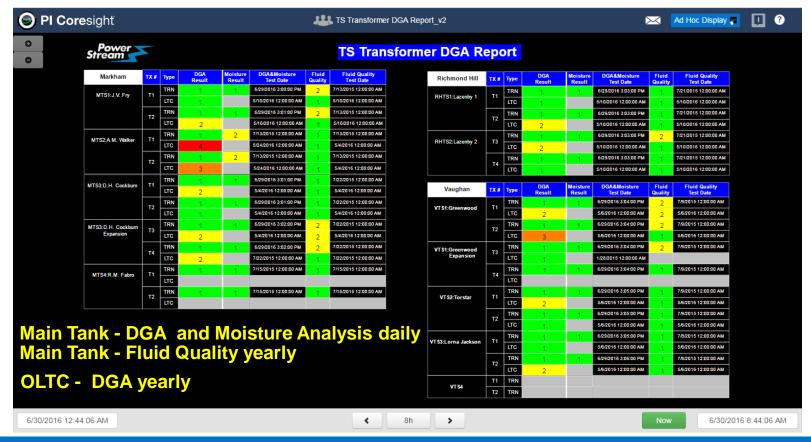
Dissolved Gas Analysis in Transformer PI ProcessBook, TOA4 and CMMS



Real-Time Transformer Oil Analysis - Video

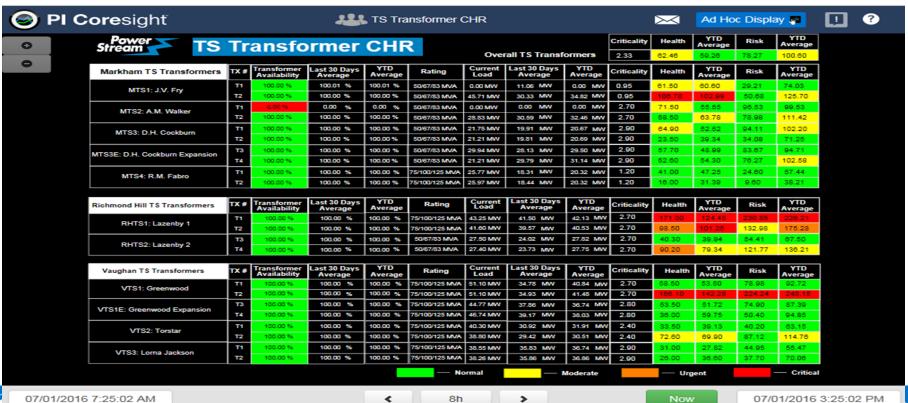


TS Transformer Oil Condition Report





TS Transformer Criticality, Health and Risk Report



25

Criticality, Health and Risk – PI System and CMMS

(From OMS to PI System to CMMS to PI Reports)



Criticality

- No of Transformers (1, 2 or more)
- Transfer Capability
- Oil Containment
- Key Customers
- Total No of Customers per Station



Health

- Inspections, Maintenance
- PI Data
- Oil Condition
- Insulation Condition
- Failure, Equipment status
- Number of Customers per Feeder/Station
- Number of Open Work Orders
- Age



Function of Criticality and Risk



Noticeable Changes to Maintenance Programs since implementation of PI System and CMMS



Dramatic increase in Visibility and Awareness of Asset Condition and Status



Decrease Emergency Maintenance Tasks



Increase Corrective Maintenance Tasks



Decrease in Preventive / Predictive Maintenance Tasks





Detective Maintenance

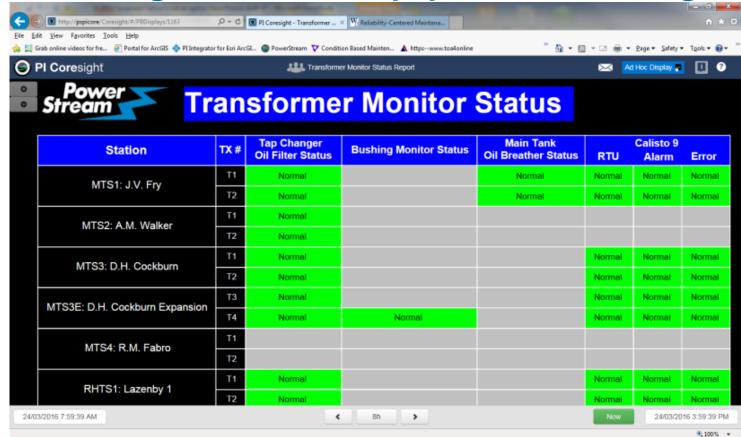




Equipment Reliability



Monitoring Our Station Equipment Monitoring Units



How PI System Explorer is Used at PowerStream

PI Asset Framework (AF)

- Key Station Equipment and Distribution System Assets
- Outage and Other Event Information

PI AF Elements

- Attributes from PI Tags, CMMS, OMS, CIS, Web pages (HTML) and static data
- Longitude & Latitude (for ESRI Map Reports)
- Attributes used in many PI Reports

Library

- Element Templates
- Notification Templates
- **Event Frame Templates**
- Tables (from OMS, CMMS)
- Analysis

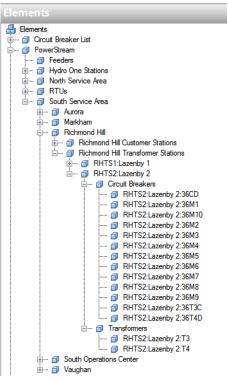
Notifications

Over 1600 notifications enabled and growing

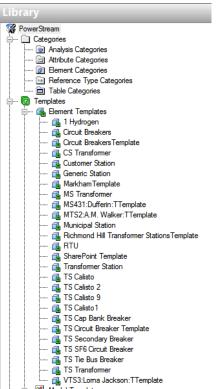


PI System Explorer – PI Asset Framework (AF) – PowerStream

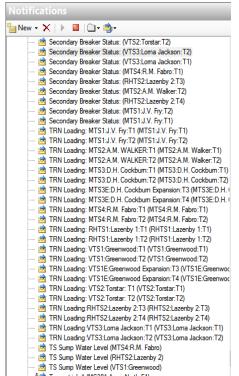
Elements



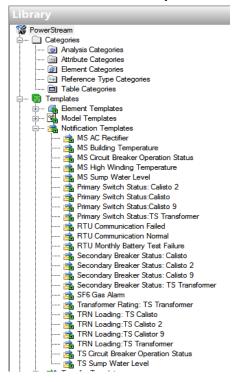
Element Templates



Notifications



Notification Templates

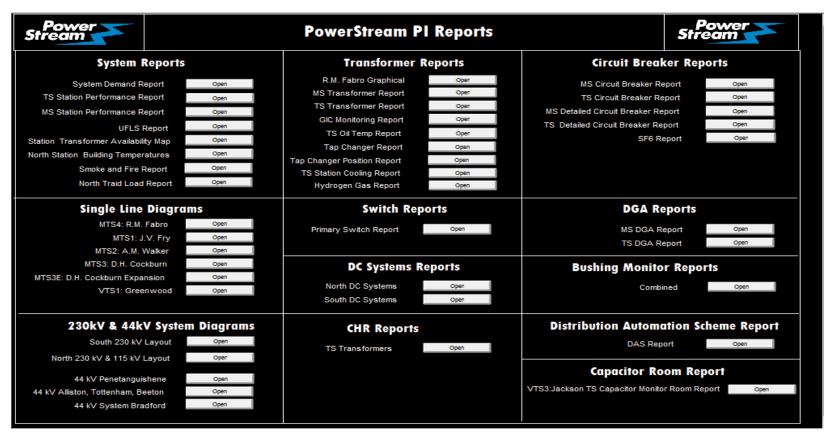


PI Coresight / PI ProcessBook Reports - Powerstream

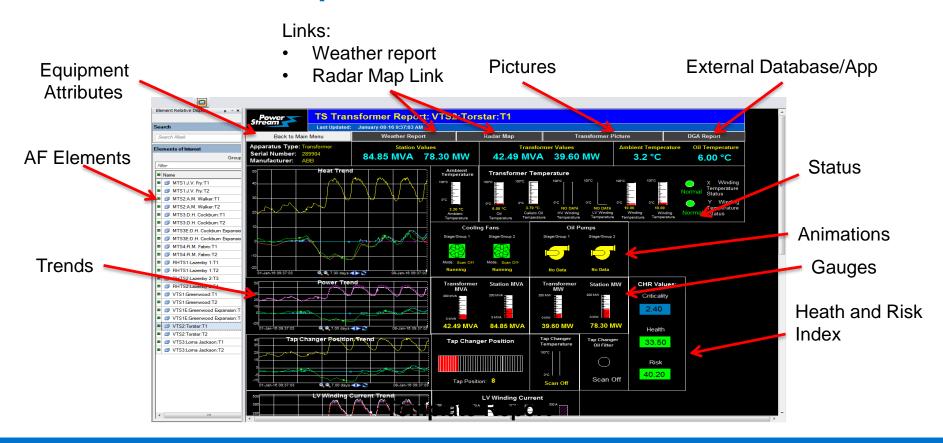
- System Demand
- System Outages (Regional)
- Station Performance (Risk)
- Station Loading
- Equipment Health & Risk
- Transformer
 - Loading
 - Winding temperature
 - Oil Temperature and Cooling
 - Dissolved Gas and Hydrogen
 - Cooling

- Bus Availability
- Circuit Breaker Status and details
- GIC Monitoring
- Sump Water level
- Station Building Temperature
- Primary Switches
- Equipment Failures (history)
- Adhoc Reports

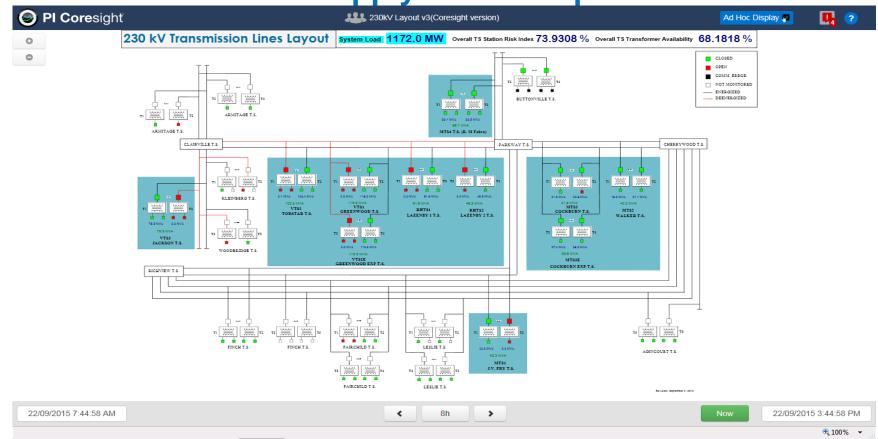
Real-Time Equipment Reports



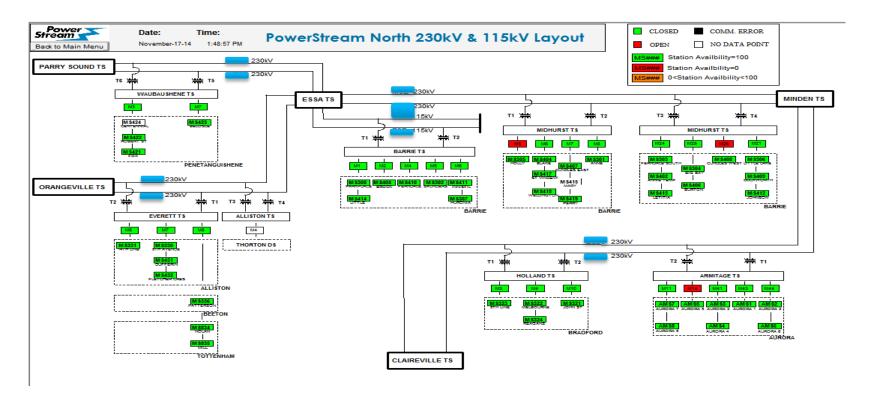
TS Transformer Report – PI ProcessBook



230kV Transmission Supply Status Report



Reports – Transmission System Supply - North



Substation Interconnection – Load Transfer Report

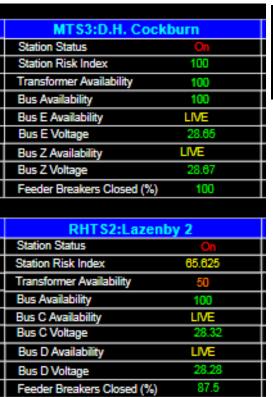


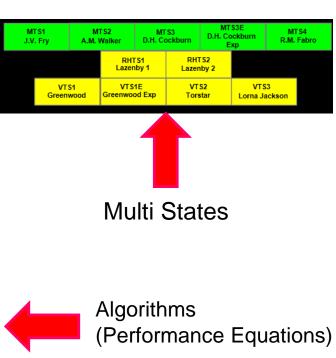


Station Performance Metrics (Example)





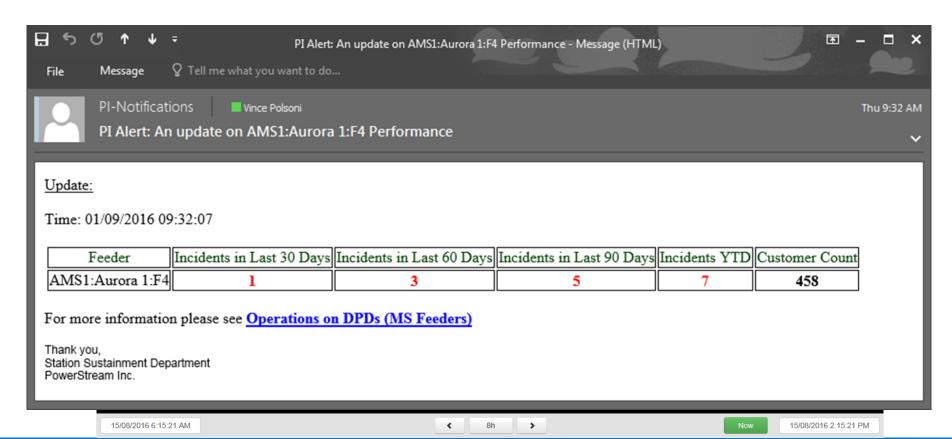




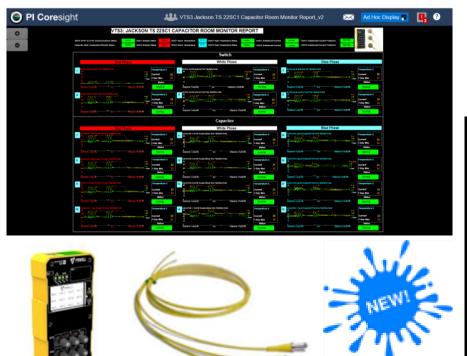
Substation Availability (Risk) Report



Feeder Availability Report – Risk



Temperature Sensor Monitoring



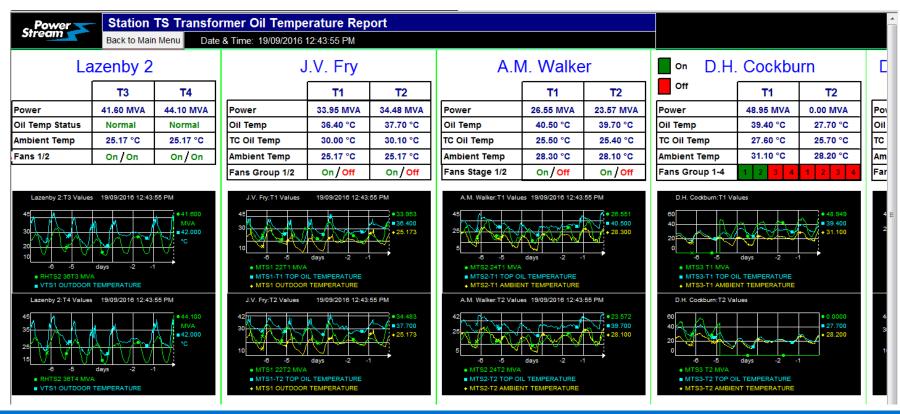






Monitors temperature of Switch Contacts, Switch Bushings, Individual Capacitors and Room

Station Transformer Oil Temperature Report

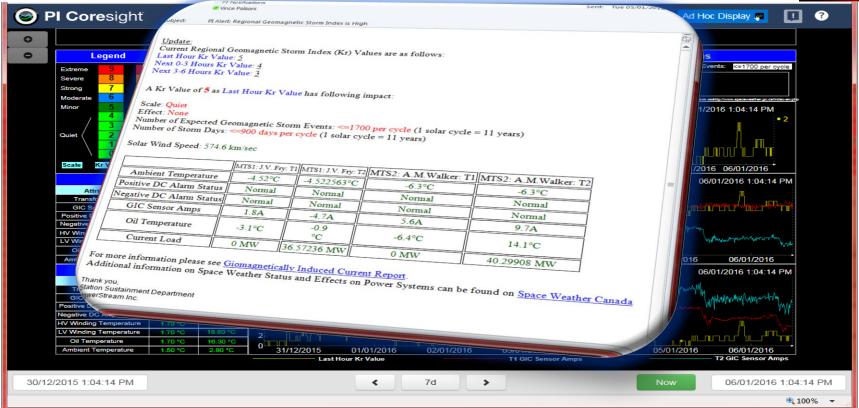




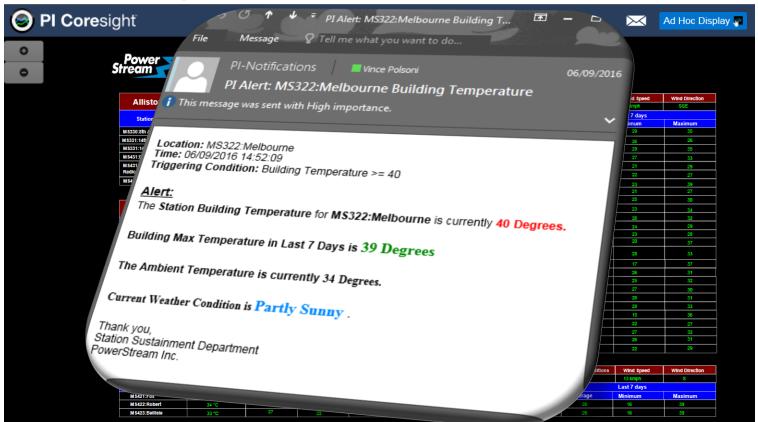




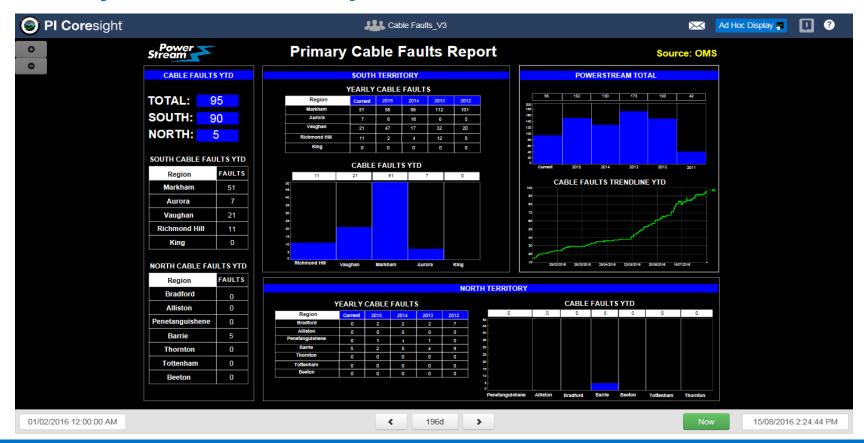




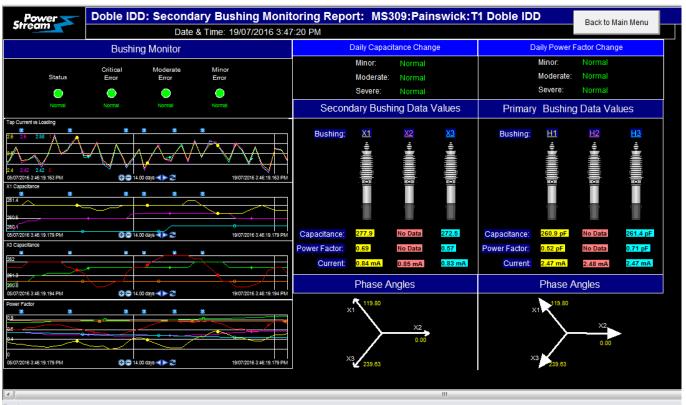
Station Building Temperature Report



Primary Cable Fault Report

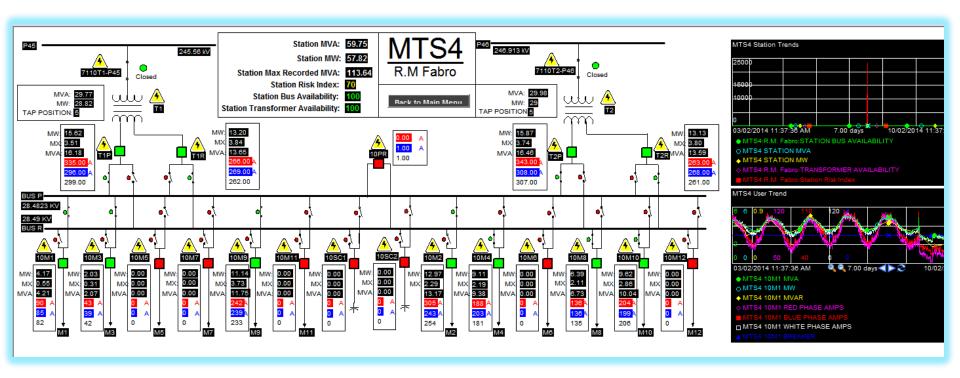


Transformer Online Bushing Report





PI ProcessBook – Station Single Line



PI ProcessBook Reports

Tap Changer



230 kV Primary Switch Status



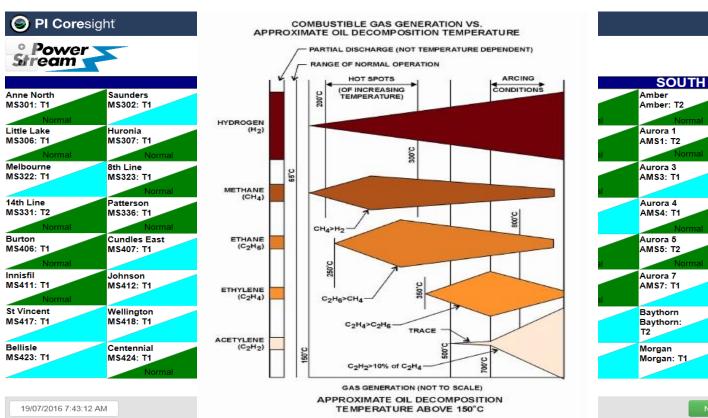
DC Systems

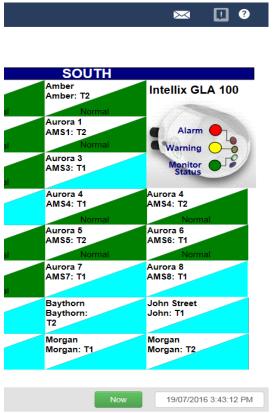


Circuit Breaker Status

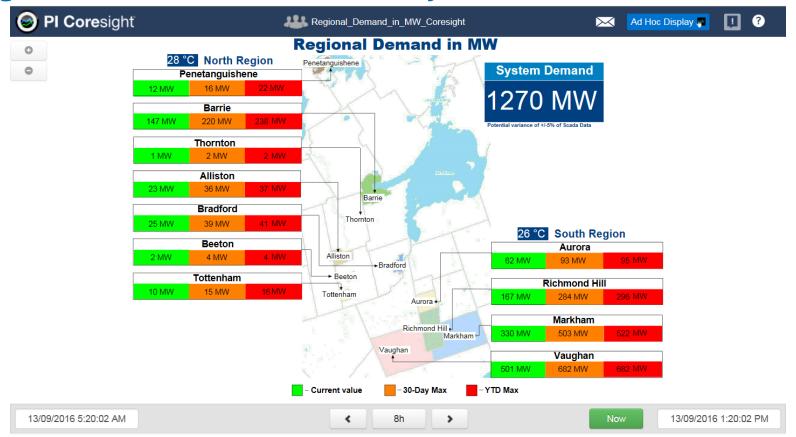


Substation Transformer Hydrogen Gas Alarm Report

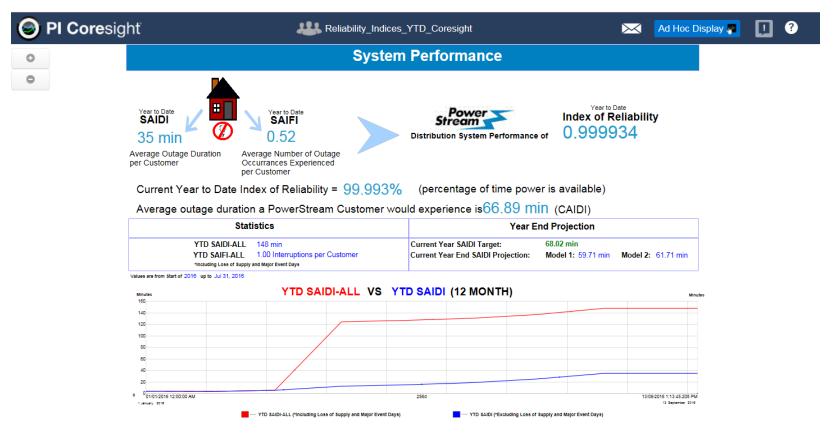




Regional Demand: Current, 30 Day & Year to Date Maximums



System Reliability Report using PI Coresight / PI ProcessBook



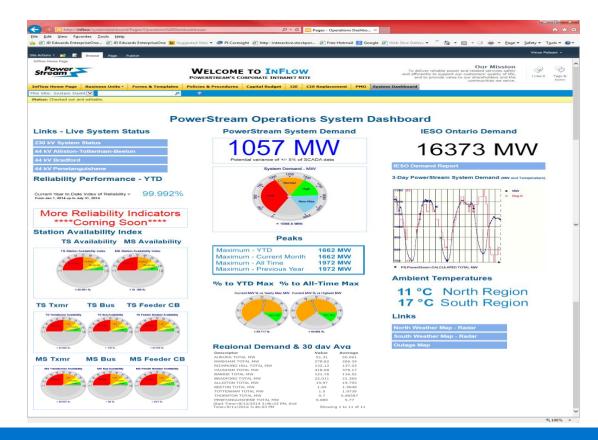
Corporate / Operations Dashboards



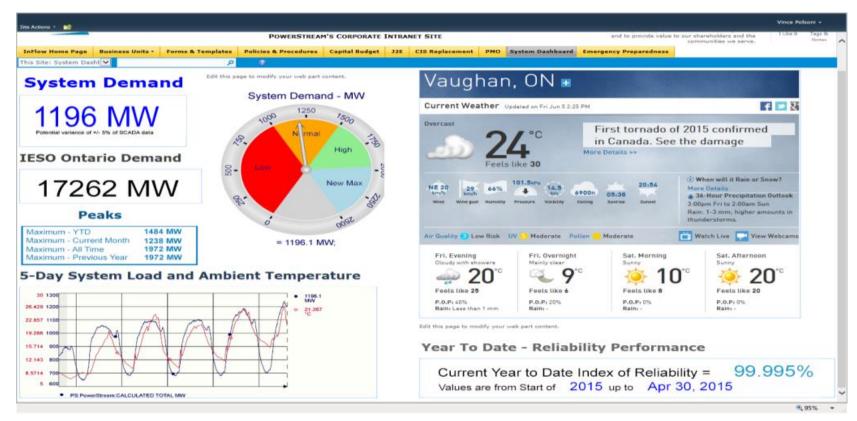
PITV - Public Area



PITV - Office



System Loading Dashboard



PI Notifications – Real-time Information

- Current Total Outages by Region
- Circuit Breaker Operation
- Low SF6 Gas
- Station Building Temp
- DC System
- Battery Low Voltage
- Calisto 9 General Alarm
- System Demand

- Transformer Online / Offline
- Transformer Oil Temp/Cooling
- Tap Changer Oil Filtration Alarm
- Feeder Protection Trip
- Secondary Txmr Breaker Operation
- Primary Switch Operation
- High Sump Water Level



System Demand Report

Use PI System to monitor the System Demand as it approaches and reaches PowerStream's "All-Time" peak and notify when it reaches >95% of all time peak

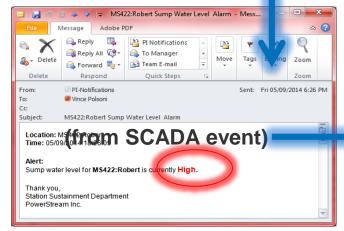


SCADA – PI System – CMMS Working as One

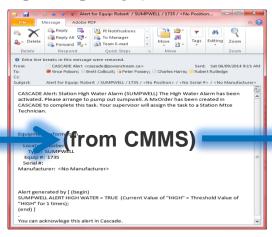




PI Notification



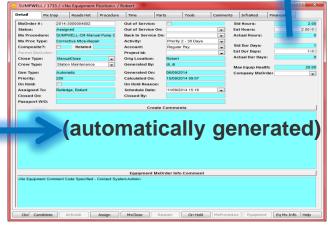
CMMS Alert



PI Report (High Water Alarm Cleared)

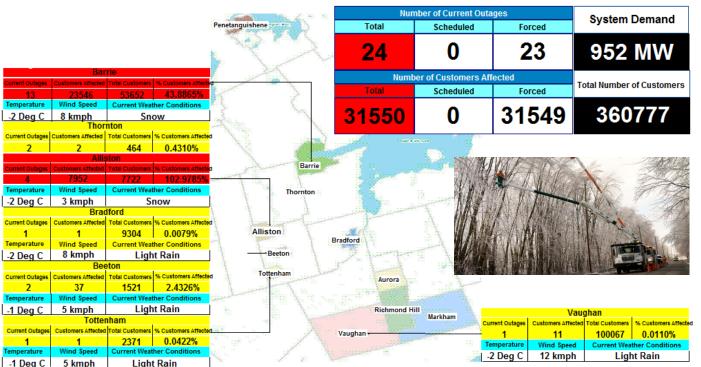


CMMS Work Order



Current Outages By Region – Ice Storm March 24-25, 2016

Current Outage Information







Outage Information Flow with PI System

PI Notifications -Feeder Protection Trip & Circuit Breaker Operation

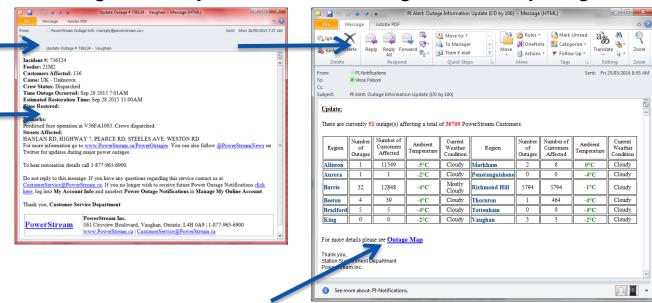
→ PI Alert: MS305:Holly:F4 Circuit Breaker Operati...

PLAIert: VTS2:Torstar:21M2 Feeder Protection Operation Notification

VTS2:Torstar:21M2 Feeder Protection has operated and is now Tripped at 28/09/2015 05:55:22.

Sent: Mon 28/09/2015 5:56 AM

Email - Outage Management System PI Notification
Outage Counts by Region



Link to view PI Coresight Report



PI-Notifications

Location: VTS2:Torstar:21M2

Time: 28/09/2015 05:55:22

Breaker Status: Closed

Station Sustainment Department PowerStream Inc.

Trip Circuit Health: Normal

Station Sustainment Department PowerStream Inc.

See more about: PI-Notifications.

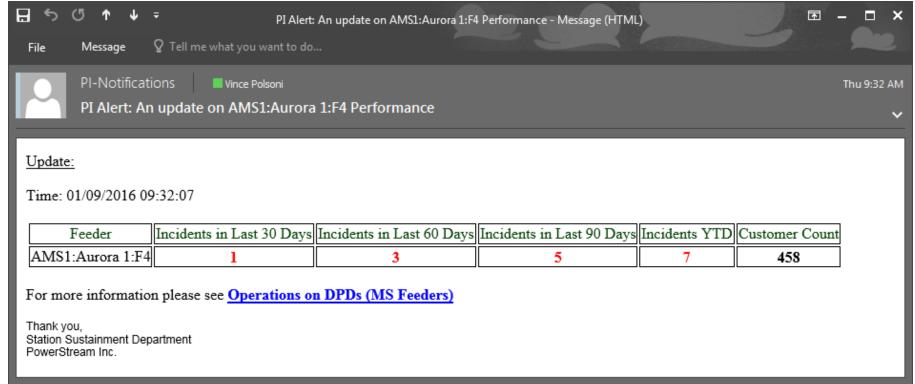
Lo-Set Inst Overcurrent Protection: Normal

Number of Customers potentially affected: 1866

Breaker Status:

Feeder Outage Performance Notification





Expanded Use of PI System at PowerStream

- Corporate and Operations Dashboards
- PI Integrator for ESRI ArcGIS



- Event Frames
- Asset Analytics



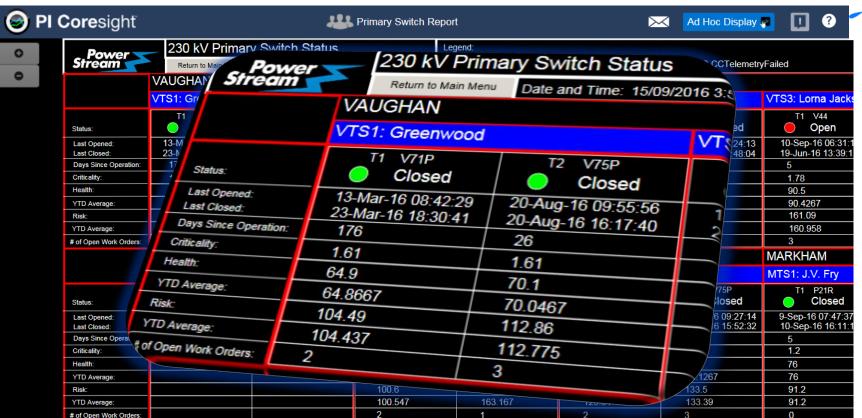
- CMMS Work Force Performance / Failure Reporting
- Micro Grid Reporting
 - 2 Micro Grid installations
- Merger (PI System expansion)

Exploring Event Frames – PowerStream

- Exploring PI Event Frames
 - Utilizing PI DataLink 2016
- Challenging in the beginning
 - Great Support from OSIsoft
- Utilizing templates in PI AF
- Auto updating of Event Frame reports/charts for Dashboards

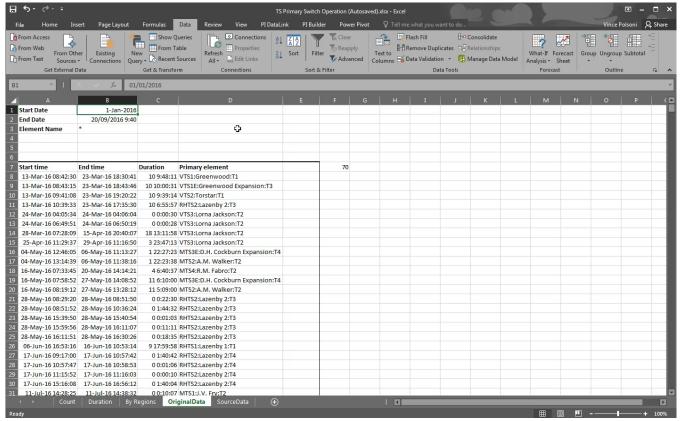


230kV Primary Switch Performance Report



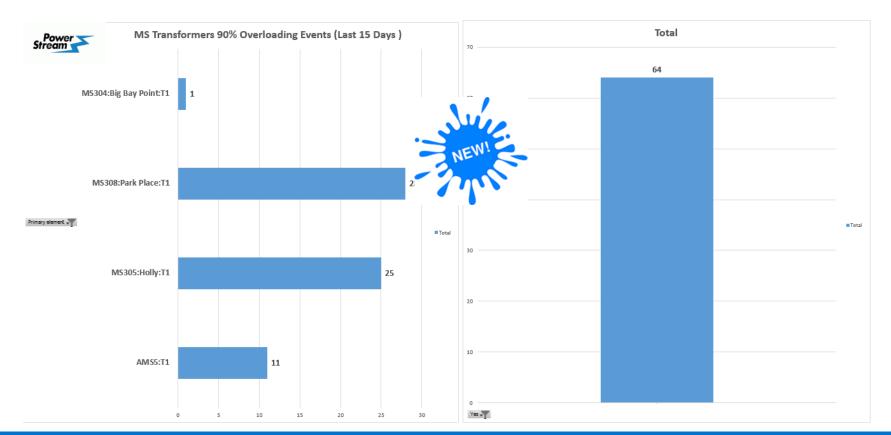


230kV Primary Switch Open-Close Report (PI Event Frames)



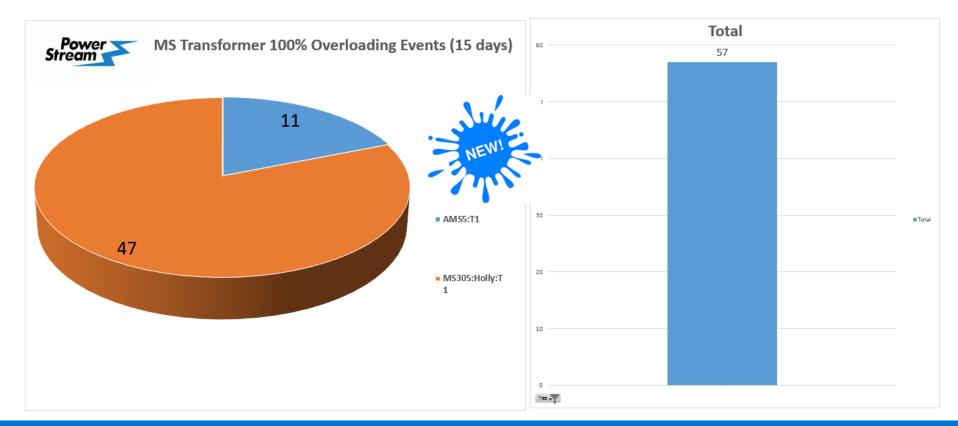


Transformer 90% Loading Events

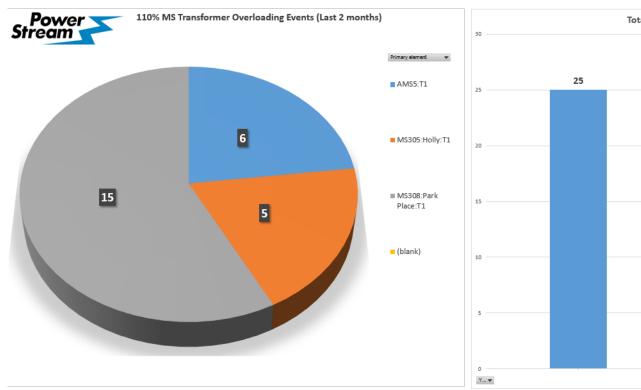


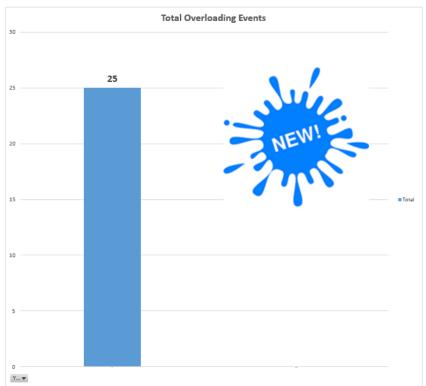


Transformer 100% Overloading Events

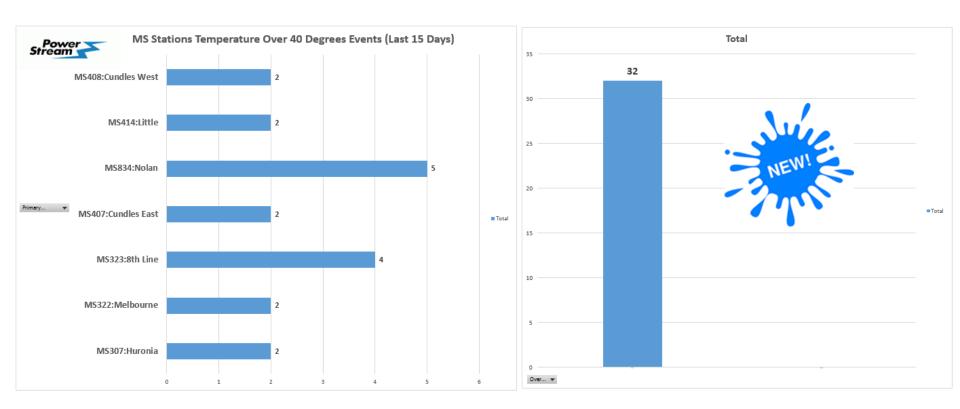


Substation Transformer 110% Overloading Events





Substation Building Temperatures Over 40°C Events





PI Integrator for ESRI ArcGIS

- New installation August 2016
 - Successful Pilot Project
 - Used to demonstrate capabilities of leveraging PI System and GIS system (ESRI)





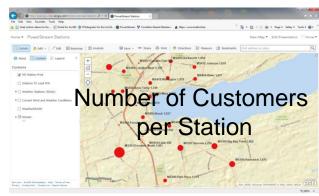
- Overall very satisfied, lots of potential
 - Initially a few challenges for a non ESRI user
 - PI Integrator for ESRI ArcGIS easy tool to learn
 - Fast learning curve with excellent support by both <u>OSIsoft</u> and <u>ESRI</u>

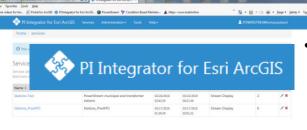


Sample PI-ESRI Reports













- ArcGIS Online
- ArcGIS Portal
- Users of ESRI reports:
 - System Planning
 - Engineering
 - Operations
- Other reports:
 - Outages with Weather Radar and Wind
 - Transformer Health
 - High Water Alarms
 - Number of Circuit Breaker Operations in Last 30 days



Benefits of PI System

- True Condition Based Maintenance enabler
- Maintenance Optimizer
- Stores Key Information for Asset Management Decision Making
- Innovation stimulant
- Instant Information to those who need it
- Fast learning curve
 - OSIsoft YouTube, Manuals, Support, Training



Ice Storm March 24, 2016 - PI System Benefits

Up to 50,000 customers affected

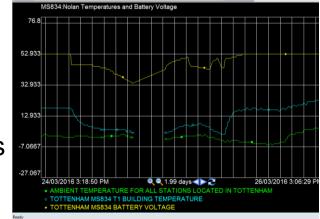
Used PI System and <u>PI Notifications</u> to monitor system and station equipment

Number of outages and Customers affected by Region



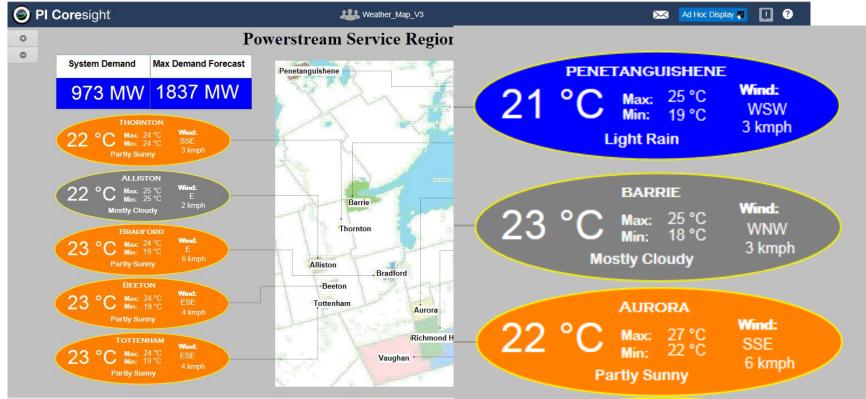
- Transformer de-energization/energization
- Protection "trips"
- Battery charger status and battery voltages



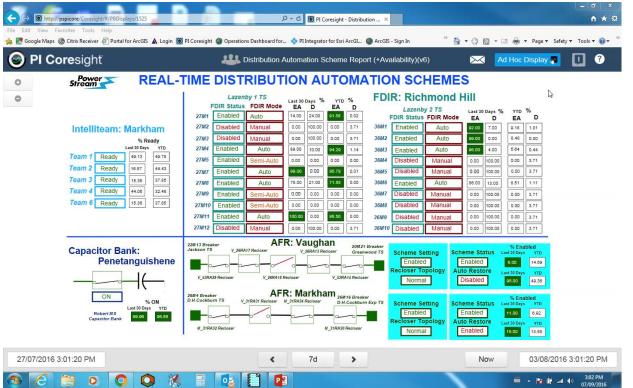


PowerStream Service Territory Weather Report





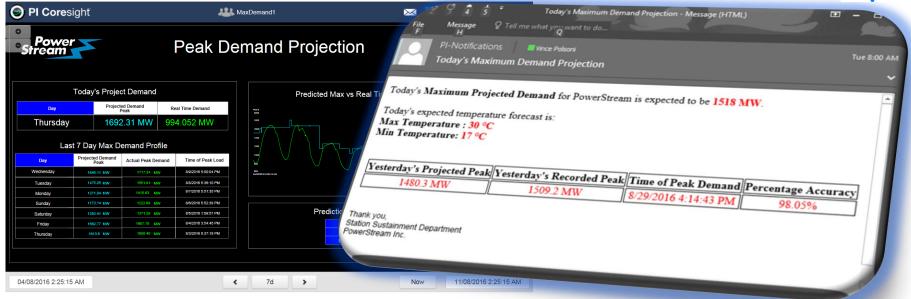
Real-Time Distribution Automation Schemes Performance Report





Daily Peak Projection Report







- Uses Historical load and Weather data
- Built in adjustment for summer and winter temperatures
- Calculated in PI AF Analysis
- Daily Notification at 8:00am

OSIsoft PI System: Achieving Operational Efficiency

COMPANY and GOAL

PowerStream Inc. is a progressive distribution utility company that focuses on Innovation and Technology to achieve operational efficiencies that contribute to **maintenance optimization and reduction of equipment failures**.







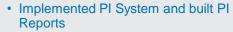
CHALLENGE

Operational data is not readily available for all business units who need it.

- Data not available on corporate network
- Data is not easily accessible
- Archive data difficult to access and query

SOLUTION

Used the PI System as a means of enabling corporate system to allow access to operational data.



- Integrated to CMMS system to enable True Condition Based Maintenance
- Developed PI Dashboards utilizing PI Coresight for specific audiences.

RESULTS

System and equipment condition awareness increased across complete organization.

- Improved System Reliability
- Improved Response Time to Equipment Abnormalities
- Increased Equipment Availability
- Savings in OPEX Costs



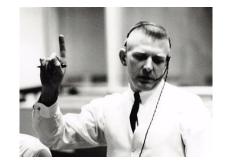
Contact Information

Vince Polsoni

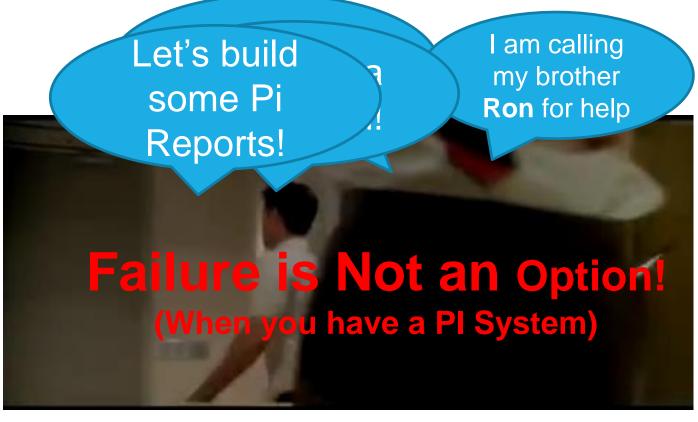
vince.polsoni@powerstream.ca Manager Station Sustainment PowerStream Inc.











Questions

Please wait for the microphone before asking your questions

State your name & company

Please remember to...

Complete the Online Survey for this session



http://ddut.ch/osisoft

감사합니다

Danke

Gracias

谢谢

Merci

Thank You

ありがとう

Спасибо

Obrigado



