

The Path to Intelligent **Maintenance with the** PI System



Embracing Digital Transformation



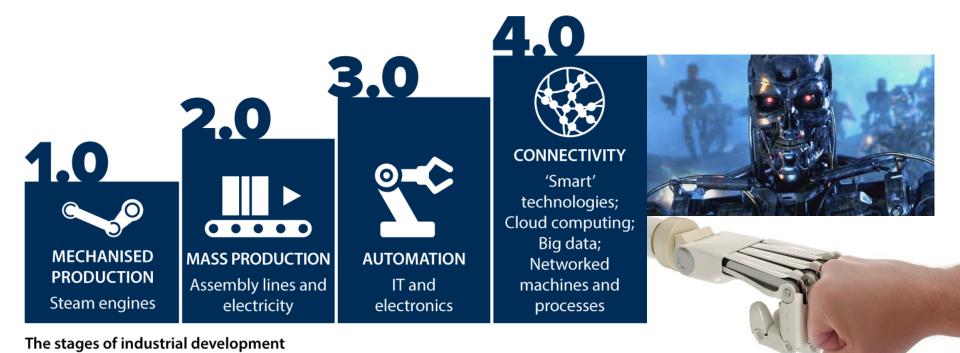
Vince Polsoni, Alectra Utilities Presented by







Industrial Development – Industry 1.0 to 4.0









Digital Transformation Evolution / Big Data – Lego Style

- ~1.5 Billion sensors worldwide and growing

- +400 Billion Lego bricks

























Agenda – Intelligent Maintenance with the PI System

- Intelligent Maintenance at Alectra
- IIOT and Condition Based Maintenance
- Technology and Innovation
 - PI System Data and Reporting Methods
 - PI System Dashboards







Where are we?





Alectra Service Territory

- Located just North and West of Toronto, Ontario, Canada
- 1800 km²
- 15 Communities
- 1 million Customers
- 3.1 million Population
- 4750 MW Peak Demand
- \$3.56 Billion Total Assets

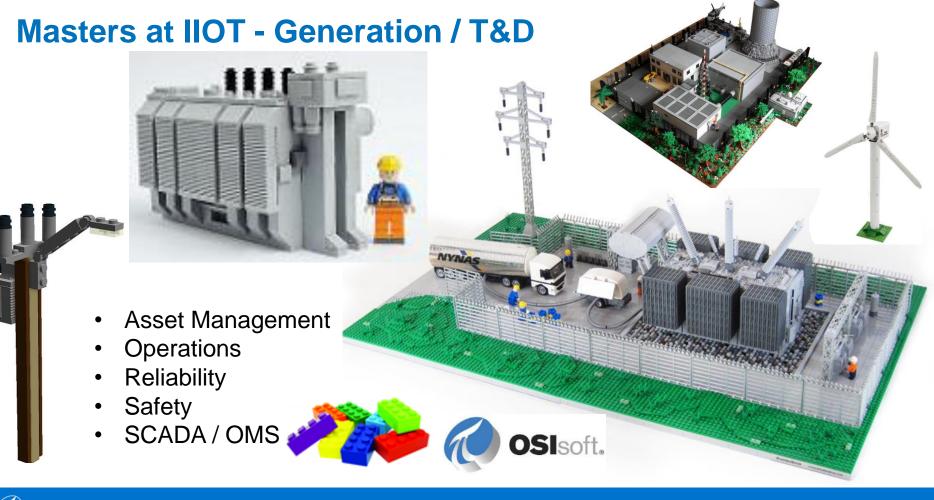














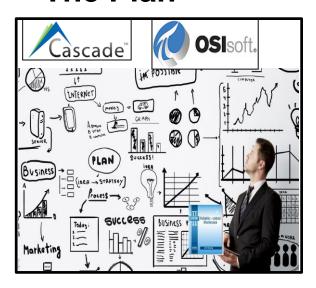
Station Assets – "Transforming our World"





The Alectra Intelligent Maintenance Plan

The Plan





100% of work (PM) is time based

On Condition Task No Scheduled Maintenance Scheduled Restoration/Discard Failure Finding





Intelligent Station Maintenance at Alectra

- Leverage CMMS and PI System
- Risk Based Condition Based Maintenance (PI System and CMMS)
- RCM2 methodology incorporated in CMMS
- **Instant Information**
 - PI Notifications (Real time)
 - Alerts from CMMS System
 - PI System Reports, Dashboards
- **Automatic Triggered Maintenance Work**
- Situational Awareness
- One source of data





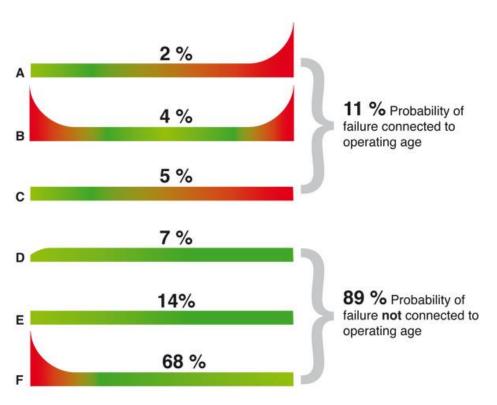








Understanding Failure Curves The "F Curve" is the One to Watch





Source: RCM II by John Moubray, Industrial Press Inc, 1992

- Premature random failures
- Often after Human Intervention

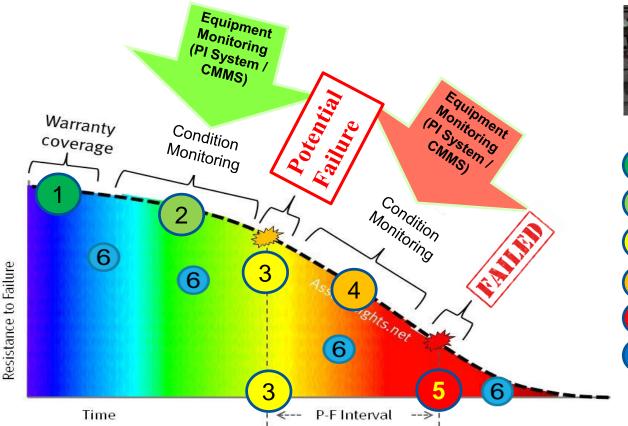








Condition Scoring Using Potential Failure "PF" Curve



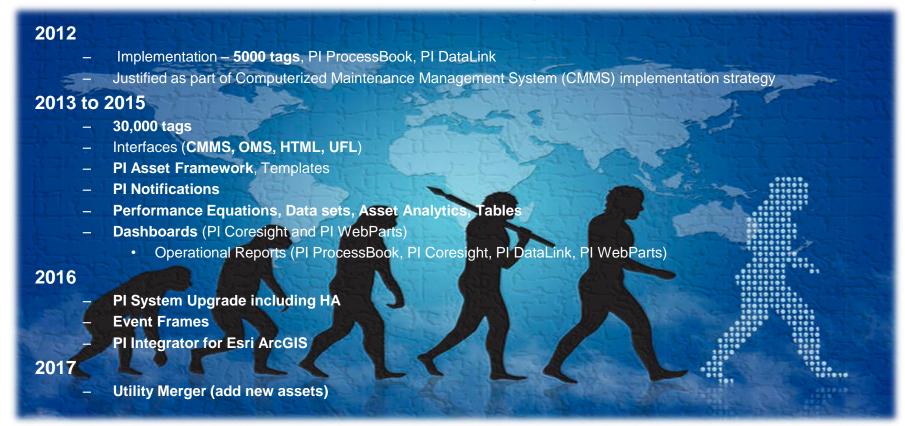


Condition Scoring Matrix

- New
- Used
- Potential Failure
- Failed Schedule Repair
- Failed Emergency Repair
- Failed Repaired Onsite



PI System at Alectra – Transforming Our World









PI System Products used at Alectra



30,000 tags (and growing)



- High Availability "HA"
- PI Server 2016 R2 (x2)
- PI AF Server 2016 R2 (x2)
- PI AF Analytics 2016 R2
- PI Coresight 2016 R2
- PI DataLink 2016
- Pl WebParts 2016
- PI Notifications 2016 R2
- PI System Management Tools 2016 R2
- PI System Explorer 2016 R2
- PI Asset Framework (AF)
 - **Templates**
 - **Element, Notifications, Event Frames**
- PI ProcessBook 2012 SP1
- PI HTML Interface
- PI UFL Interface
- PI RDBMS Interface
- PI Integrator for Esri ArcGIS 2015









Leveraging PI System at Alectra



- Interface to multiple databases/systems
 - SCADA, OMS/CIS, CMMS, MicroGrid
 - Integrators: PI HTML, PI UFL, PI RDBMS
 - PI Integrator for Esri ArcGIS
- PI Asset Framework, Performance Equations and Asset Analytics
- Future Data and Forecasting
- Event Frames
- Operations Dashboards (Public Monitors, Tablets)
- PI Notifications to targeted stakeholders





Improving T&D Maintenance with the IIOT the PI System Way







The Alectra Intelligent Maintenance System Key Components – A marriage made in Canada (Alectra)

Systems working together are key to IM Success

- **CMMS**
 - Tracks assets, Maintenance history and Costs
 - Trigger maintenance tasks based on condition or events
 - Interface with PI System

Prioritize maintenance work – Criticality, Health and Risk

- PI System
 - Data collector, Speed optimized
 - Real-time analysis
 - Easy reporting, easy interfacing, enabler of IIOT



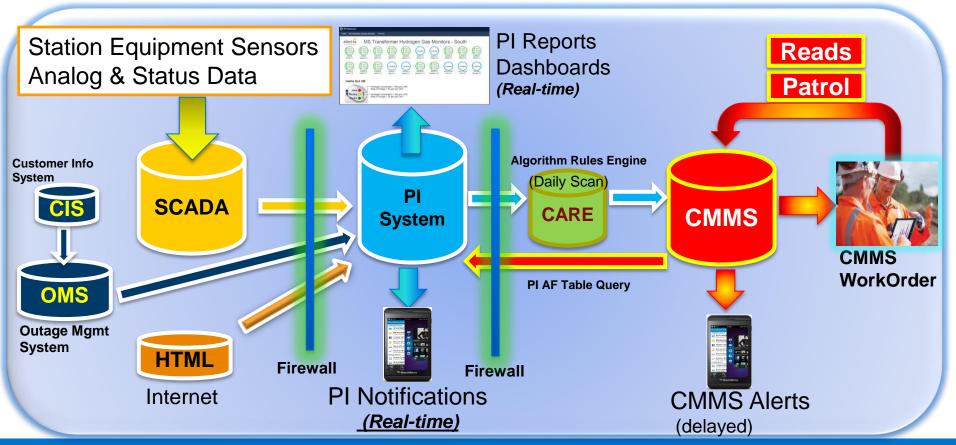
WELCOME TO

CANADA





IIoT - Condition Based Maintenance - Data Flow









Embedded Sensors of an F1 Race Car – Optimization





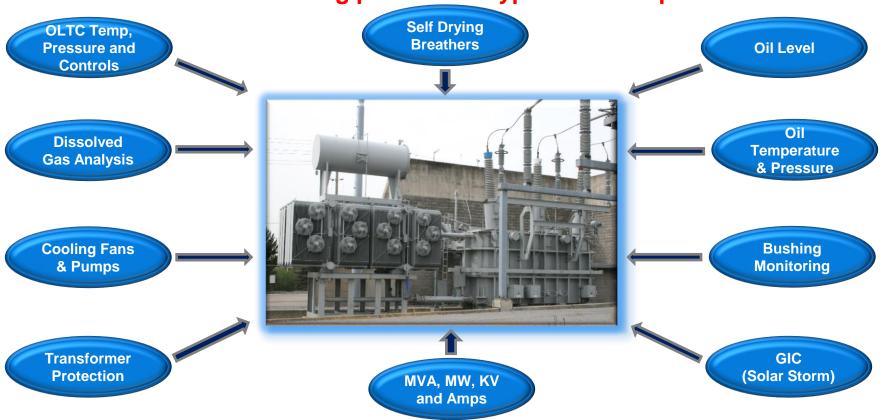
HMI





Embedded Sensors of a Power Transformer at Alectra

Over 100 sensors/monitoring points on a typical station power transformer









Sensors - Equipment Monitoring - Key building block for successful Intelligent Maintenance (CBM)











Transformer Self Drying Breather

Bushing Monitoring Systems

Tap Changer Oil Filtration

#OSIsoftUC

Sensors - Equipment Monitoring – Key building block for successful Intelligent Maintenance (CBM)





7 Gas Dissolved Gas Analysis Monitoring Unit





Protection Relay



Transformer Monitoring Relay

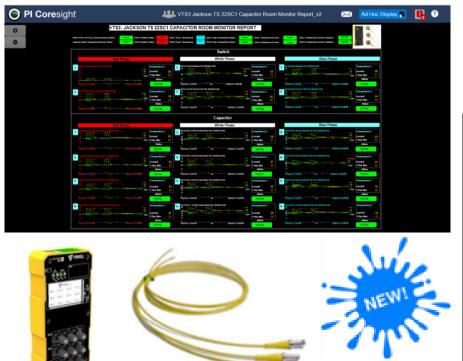


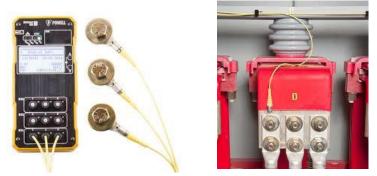
Hydrogen Gas Monitor

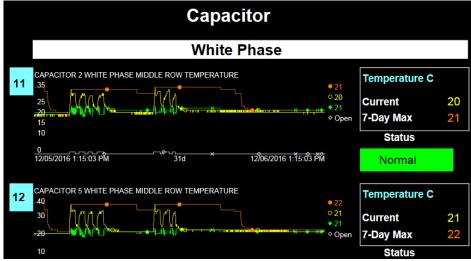




Temperature Sensor Monitoring







Monitors temperature of Switch Contacts, Switch Bushings, Individual Capacitors and Room







Integrated Products





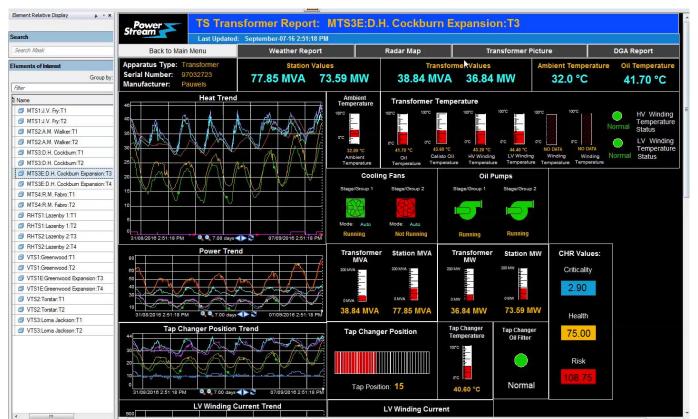
Integrated Expert Systems – Transforming our World







IIOT (Sensor data) - In action - Real-Time Transformer Oil Analysis







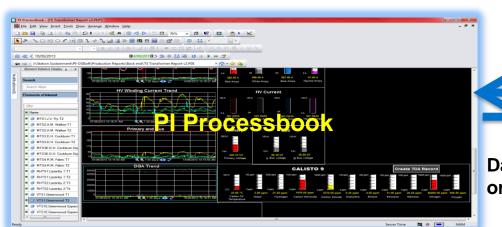




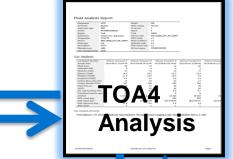
Intelligent Maintenance Example

Dissolved Gas Analysis in Transformer





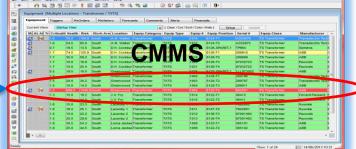
Transformer Problem Identified (Health and Risk Increase) PI Notifications, CMMS Alert and **Auto Generated CM Work Order**





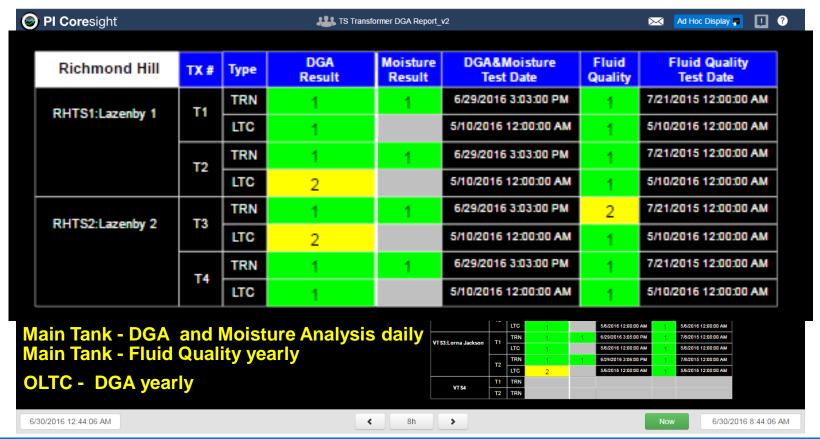
Daily Synch or On Demand

Daily synch





TS Transformer Oil Condition Report











Sensor Data used to Trigger Maintenance Tasks

Transformer:

- Dissolved Gas and Moisture (Oil Condition)
- Loading, Oil Temperature
- Tap Positions (monthly max and min and if passed through neutral)
- Tap Changer Oil temperature vs main Tank Oil Temperature
- Bushing Monitoring Power Factor & Capacitance
- Geomagnetically Induced Currents (GIC)

Circuit Breaker:

- Operations in last 24 hours and last 6 months
- Low SF6 Gas Alarm
- Fault Current and Max Amps

DC System:

- Low Battery Alarm
- Station:
 - High Water Alarms











Visualizing Real-Time Asset Health - PI System and CMMS

Risk

Function of Criticality and Risk

Health

CMMS

Maintenance Program Performance

PI System and CMMS Data

Equipment Condition

Failures, Equipment Status

Number of Customers per Feeder/Station

Number of Open Work Orders

Age

Criticality

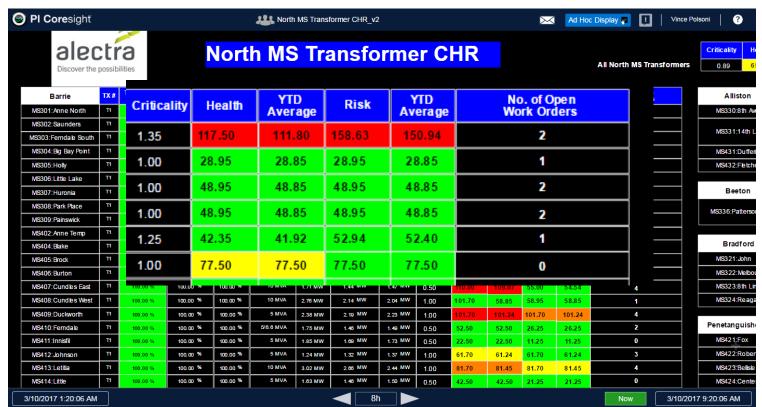
No of Transformers at Station (1, 2 or more) Transfer Capability Oil Containment

Key Customers

Total No of Customers per Station



TS Transformer - Criticality, Health and Risk







How PI Asset Framework is used at Alectra

PI Asset Framework (AF) (2016 Upgrade)

- Key Station Equipment and Distribution System Assets
- Outage and Other Event Information
- Maintenance Program Performance
 - **Equipment Type and Maintenance Task**



PI AF Elements

- Attributes from PI Tags, CMMS, OMS, CIS, Web pages (HTML) and UFL
- Longitude & Latitude (for ESRI Map Reports)

Library

- Element Templates
- Notification Templates
- **Event Frame Templates**
- Tables (from OMS, CMMS)
- **Analysis**

Notifications

Over 1600 notifications enabled and growing



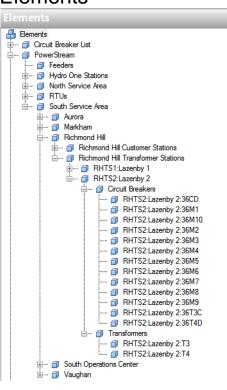




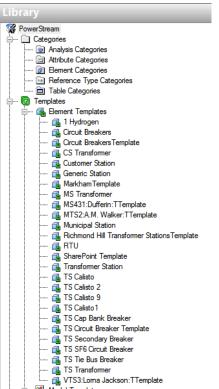


PI System Explorer – PI Asset Framework (AF) – Alectra

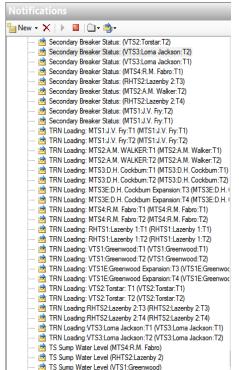
Elements



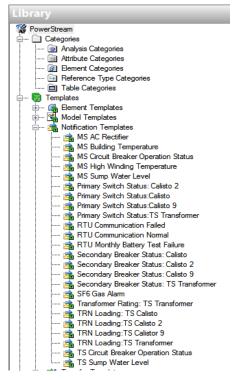
Element Templates



Notifications



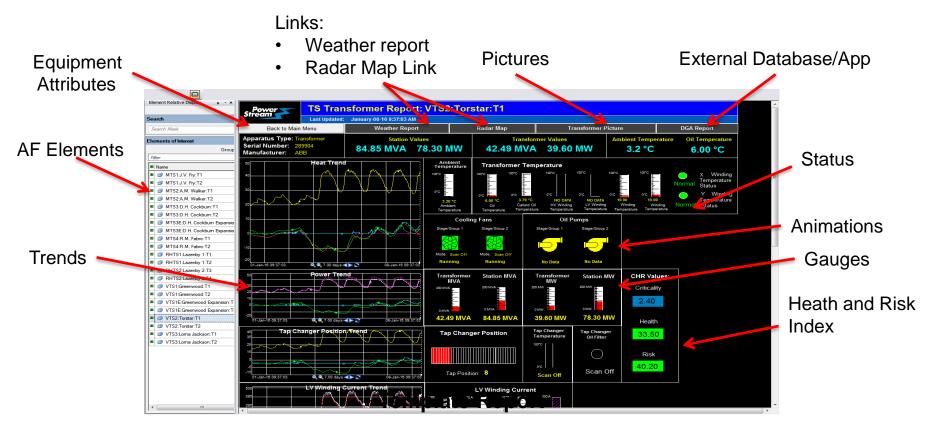
Notification Templates







TS Transformer Report – PI ProcessBook







PI Coresight / PI ProcessBook Reports - Alectra

- System Demand
- System Outages (Regional)
- Station Performance (Risk)
- **Station Loading**
- **Equipment Health & Risk**
- Transformer
 - Loading
 - Winding temperature
 - Oil Temperature and Cooling
 - Dissolved Gas and Hydrogen
 - Cooling

- **Bus Availability**
- Circuit Breaker Status and details
- **GIC** Monitoring
- Sump Water level
- **Station Building Temperature**
- Primary Switches
- **Equipment Failures (history)**
- Maintenance Performance
- DC System Status
- MicroGrid

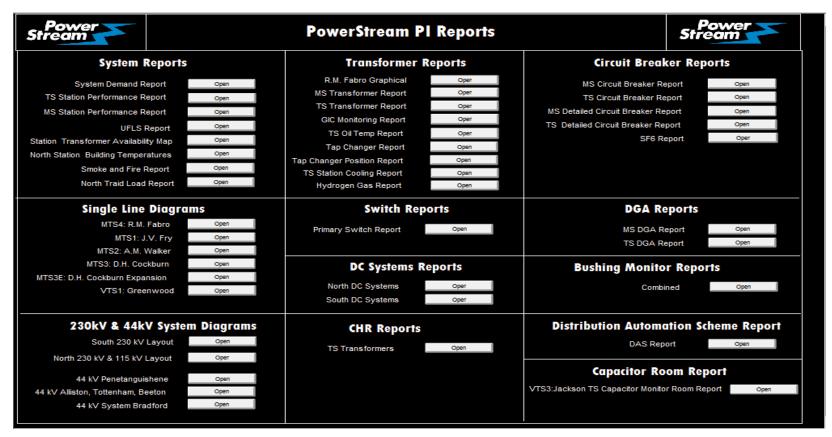








Real-Time Equipment Reports

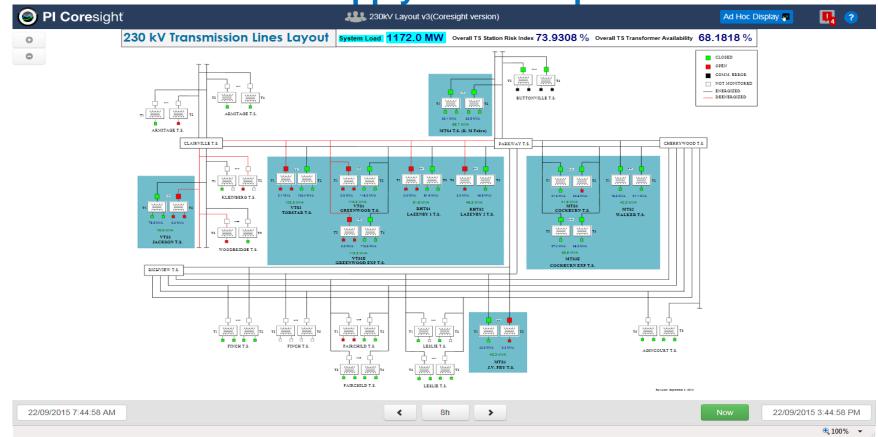






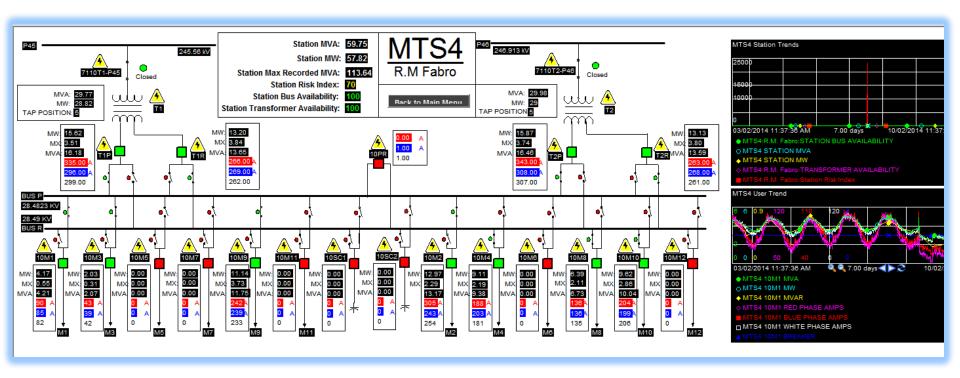


230kV Transmission Supply Status Report





PI ProcessBook – Station Single Line







Substation Interconnection – Load Transfer Report







Station Performance Metrics (Example)



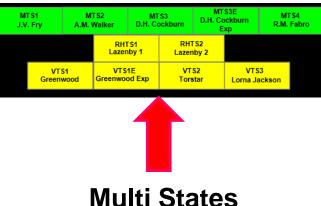








MTS3:D.H. Cock	burn
Station Status	On
Station Risk Index	100
Transformer Availability	100
Bus Availability	100
Bus E Availability	LIVE
Bus E Voltage	28.65
Bus Z Availability	LIVE
Bus Z Voltage	28.67
Feeder Breakers Closed (%)	100
RHTS2:Lazenby 2	
RHTS2:Lazent	y 2
RHTS2:Lazent Station Status	y 2 On
Station Status	On
Station Status Station Risk Index	On
Station Status Station Risk Index Transformer Availability	On 65.625 50
Station Status Station Risk Index Transformer Availability Bus Availability	On 65.625 50 100
Station Status Station Risk Index Transformer Availability Bus Availability Bus C Availability	On 65.625 50 100 LIVE
Station Status Station Risk Index Transformer Availability Bus Availability Bus C Availability Bus C Voltage	On 65.625 50 100 LIVE 28.32













Station Availability (Risk) Report

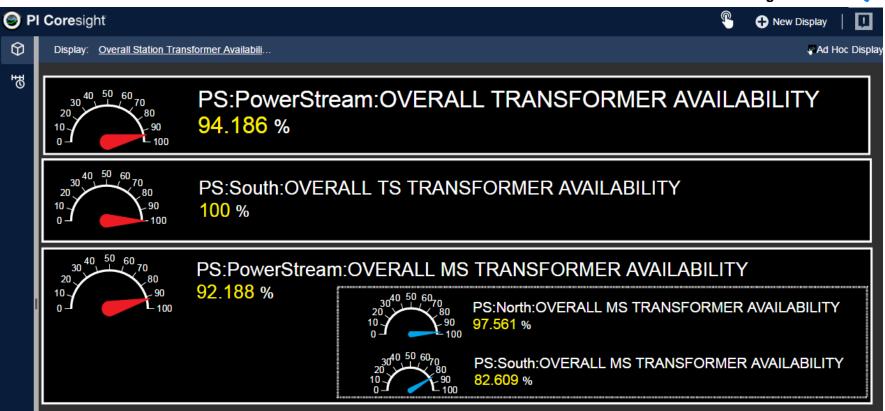






Station Transformer Availability





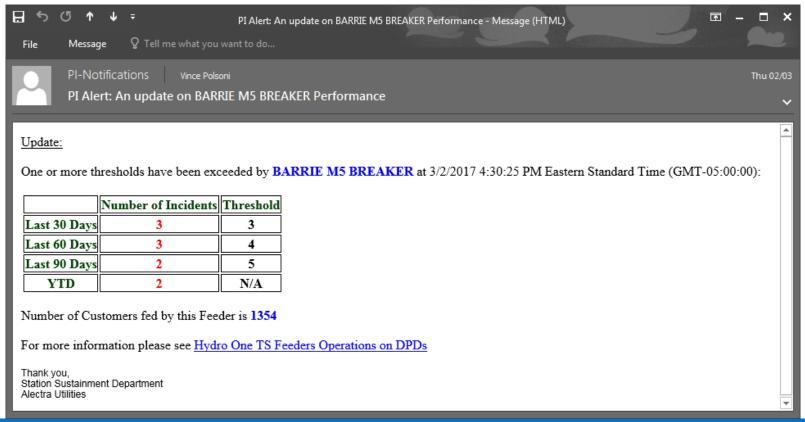








Feeder Availability Report - Risk

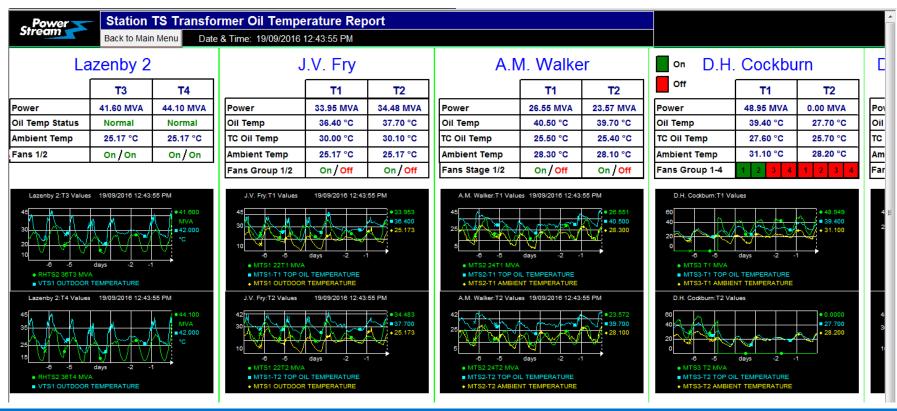








Station Transformer Oil Temperature Report



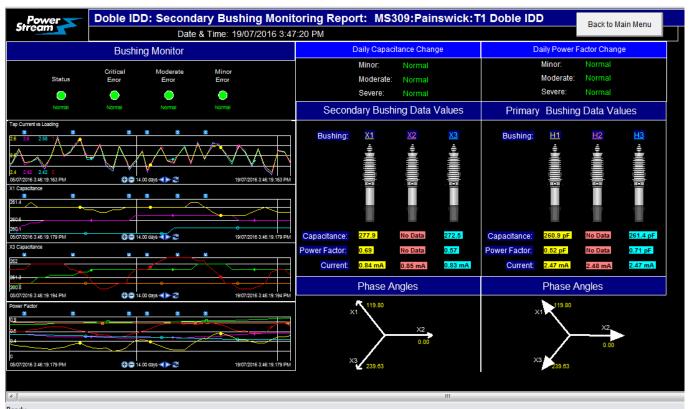








Transformer Online Bushing Condition Report





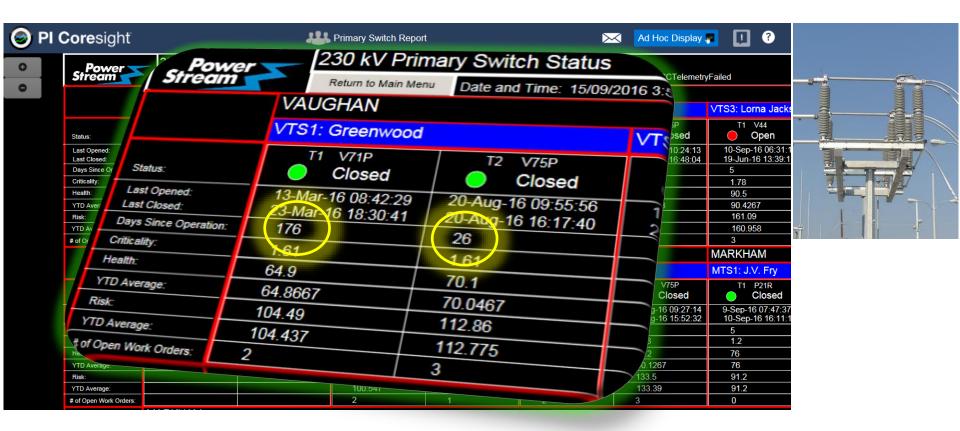
Bushing Monitor







230kV Primary Switch Performance Report



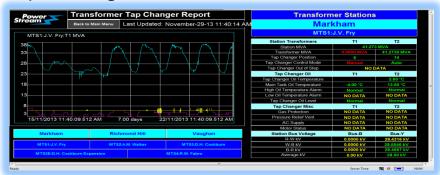






PI ProcessBook Reports

Tap Changer



DC Systems



Oil Containment & Sump Pump



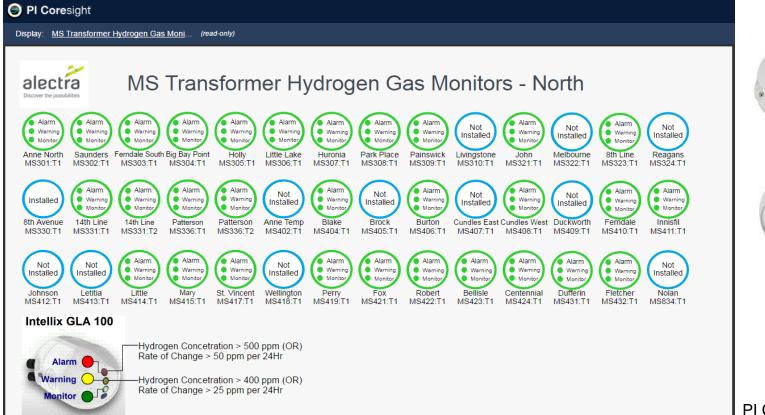
Circuit Breaker Status







Substation Transformer Hydrogen Gas Alarm Report









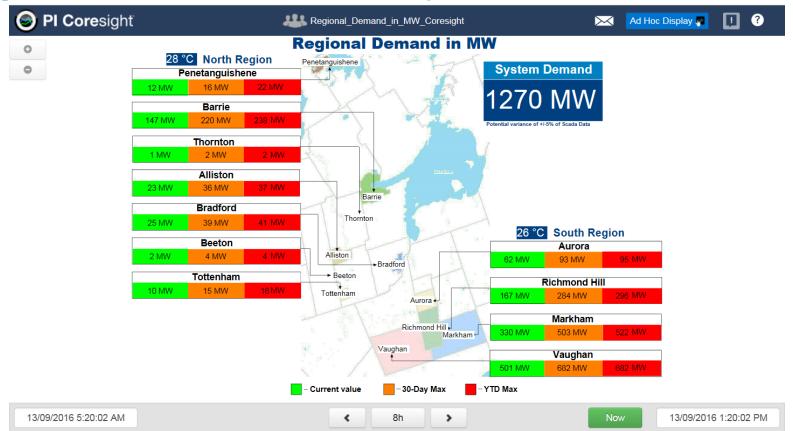
PI Coresight 2016 R2







Regional Demand: Current, 30 Day & Year to Date Maximums

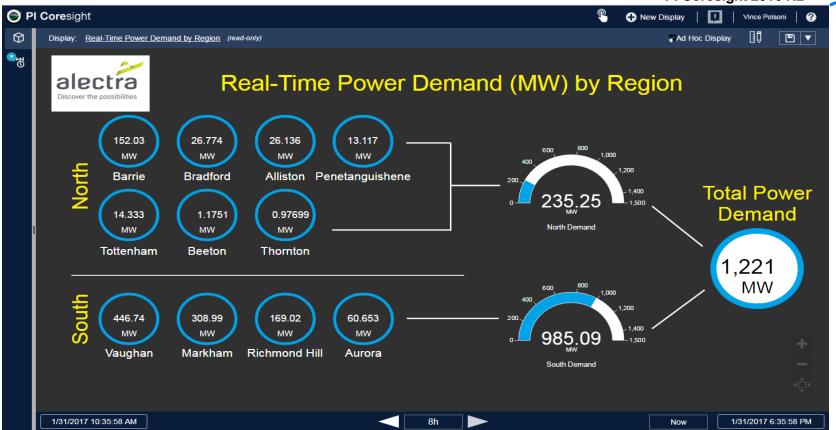






Power Demand By Region





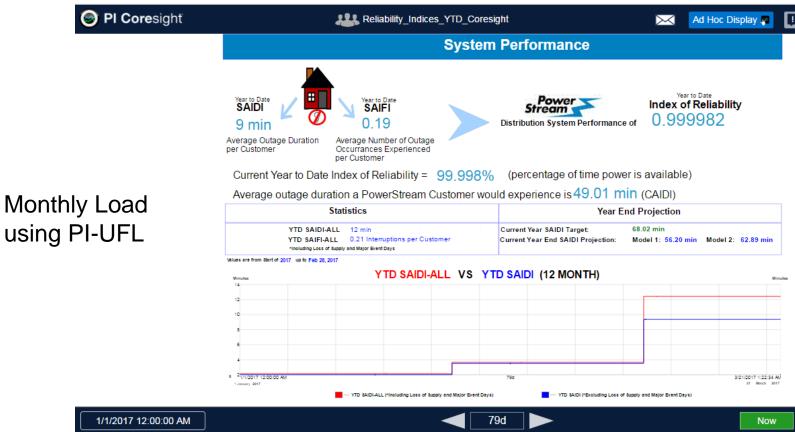








System Reliability Report using PI Coresight / PI ProcessBook







System Reliability Report using PI Coresight 2016 R2







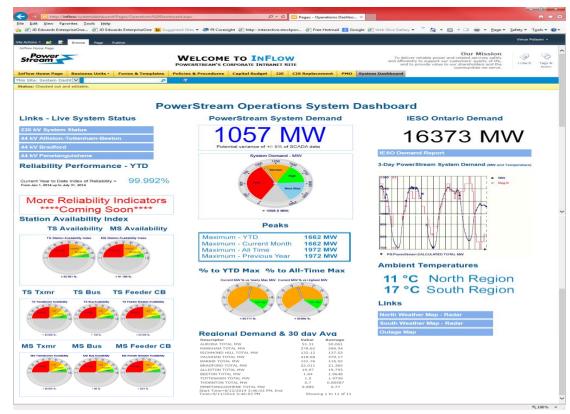
Corporate / Operations Dashboards



PITV - Public Area



PITV - Office





PITV – Operations Reports



Operations South Public



Station Sustainment South



Station Sustainment North



Operations North Public



VP Operations

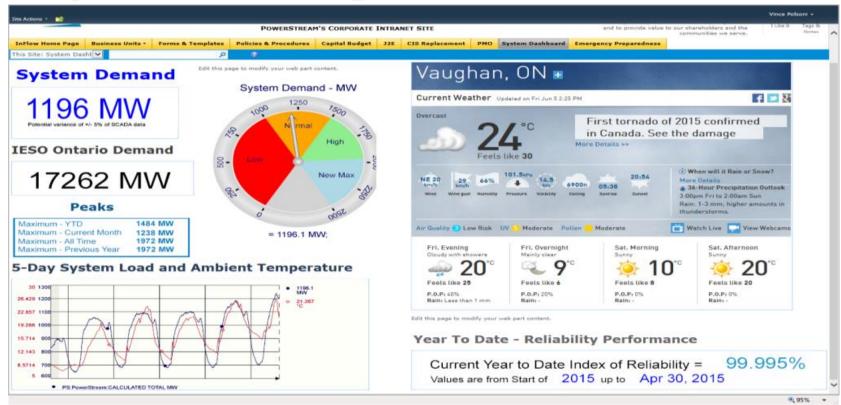


Executive Office





System Loading Dashboard









PI Notifications – Real-time Information

- **Current Total Outages by Region**
- **Circuit Breaker Operation**
- Low SF6 Gas
- Station Building Temp
- DC System
- **Battery Low Voltage**
- Calisto 9 General Alarm
- **System Demand**

- Transformer Online / Offline
- Transformer Oil Temp/Cooling
- Transformer Bushing Alarm
- Tap Changer Oil Filtration Alarm
- Feeder Protection Trip
- Secondary Txmr Breaker Operation
- **Primary Switch Operation**
- High Sump Water Level









SCADA – PI System – CMMS working as One

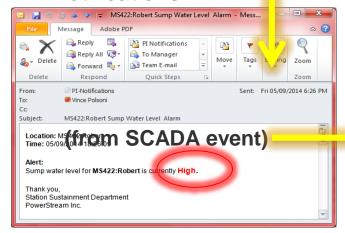
PI Report (High Water Alarm)



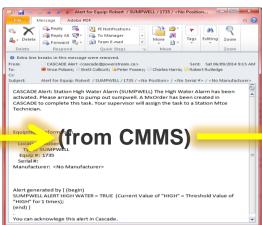
PI Report (High Water Alarm Cleared)



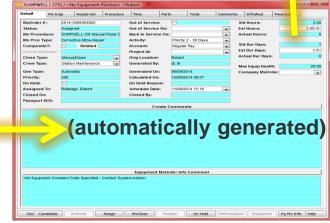
PI Notifications



CMMS Work Order Alert



CMMS Work Order





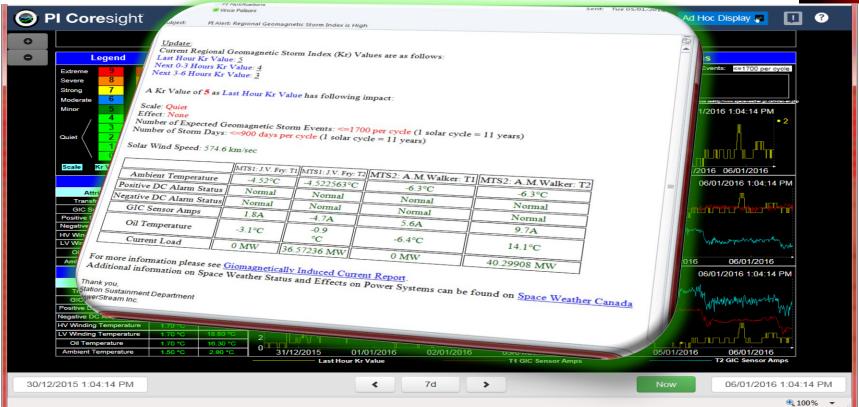






Geomagnetically Induced Current Report

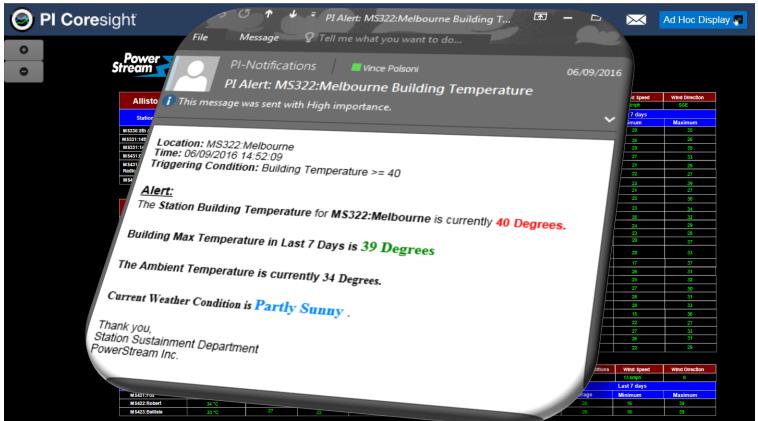








Station Building Temperature Report







System Demand Report

Use PI System to monitor the System Demand as it approaches and reaches Alectra's "All-Time" peak and notify when it reaches >95% of all time peak



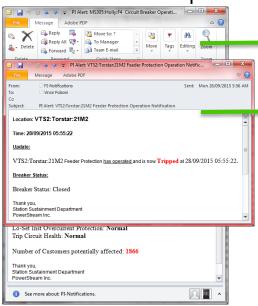


Outage Information Flow - PI System / OMS



PI Notifications -

Feeder Protection Trip & Circuit Breaker Operation

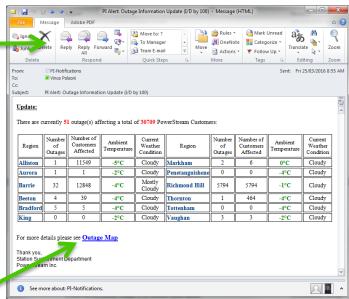


Outage Management System



PI Notifications

Outage Counts by Region



Link to view PI Coresight Report

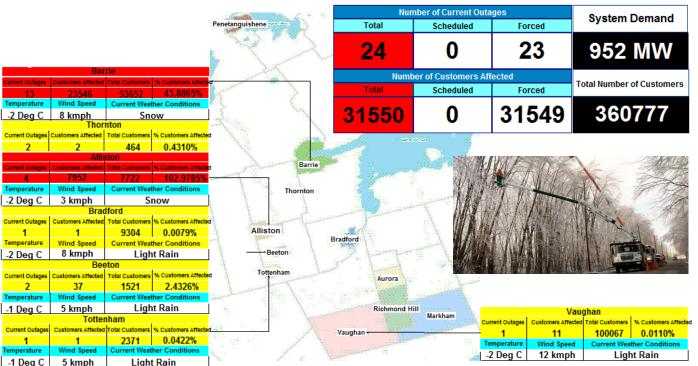






Current Outages By Region – Ice Storm March 24-25, 2016

Current Outage Information













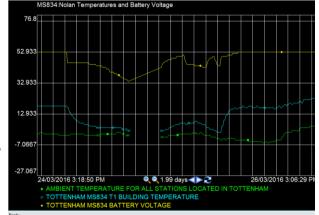
Ice Storm March 24, 2016 - PI System Benefits

- Up to 50,000 customers affected
- Used PI System Reports and PI Notifications to monitor system and station equipment

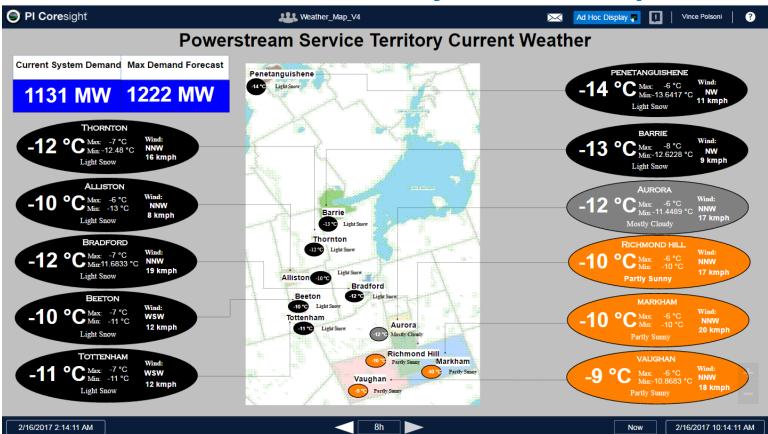
 Number of outages and Customers affected by Region

- Breaker Operations
- Transformer de-energization/energization
- Protection "trips"
- Battery charger status and battery voltages





Alectra East Service Territory Weather Report

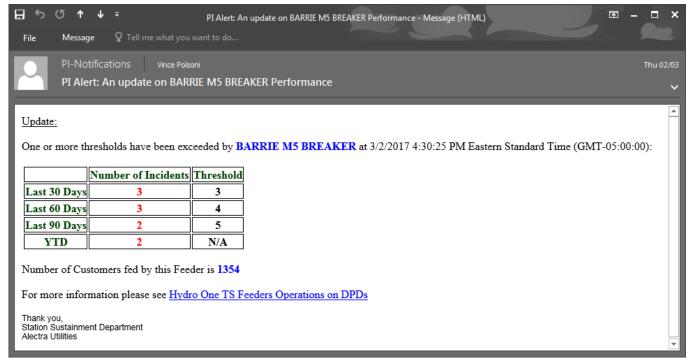






Feeder Outage Performance Notification











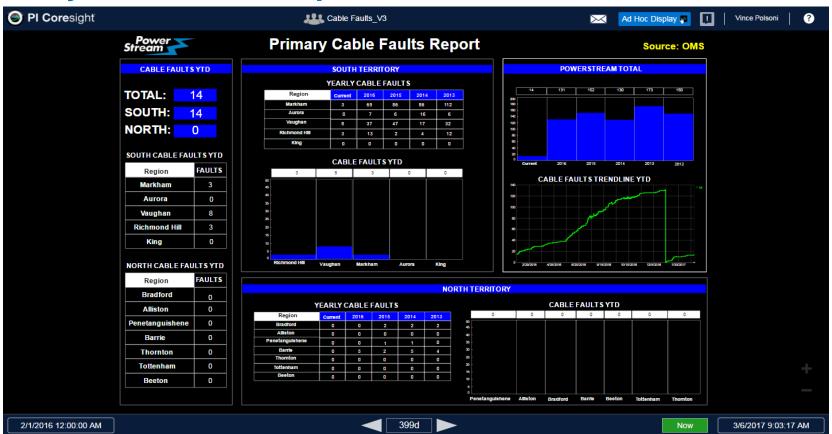
Sustained Outages By Cause Code - YTD and Historical >







Primary Cable Fault Report



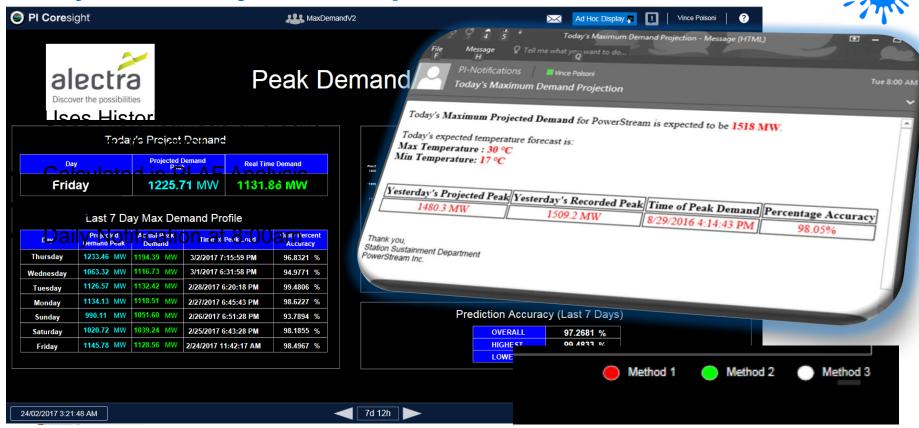








Daily Peak Projection Report









SubStation Maintenance Program Performance







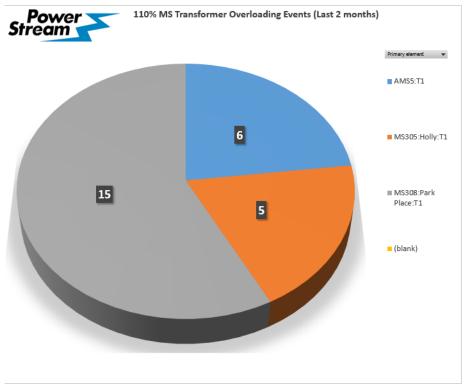
Exploring Event Frames – Alectra

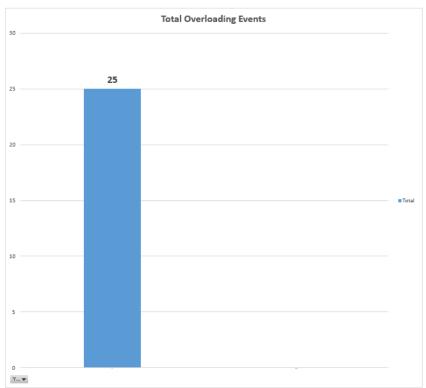
- Exploring Event Frames
 - Utilizing PI DataLink 2016
- Utilizing templates in PI AF
- Auto updating of Event Frame reports/charts for Dashboard's





Substation Transformer 110% Overloading Events

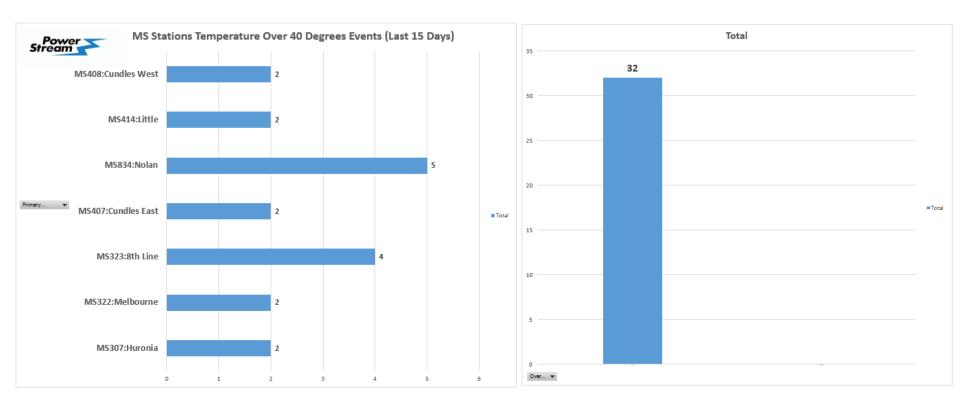








Substation Building Temperatures Over 40°C Events







PI Integrator for ESRI ArcGIS

- Production Dec 2016
 - Successful Pilot Project in 2016
 - Used to demonstrate capabilities of leveraging PI System and GIS system (ESRI)



#OSIsoftUC



- Overall very satisfied, lots of potential
 - PI Integrator for ESRI ArcGIS easy tool to learn
 - Fast learning curve with excellent support by both OSIsoft and ESRI

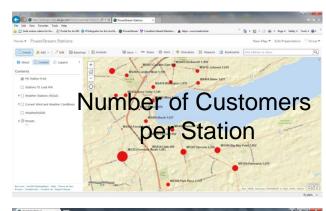


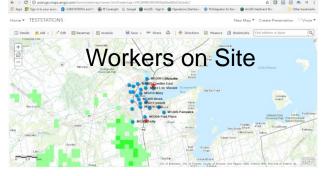


PI System-ESRI Reports – A multitude of Reports









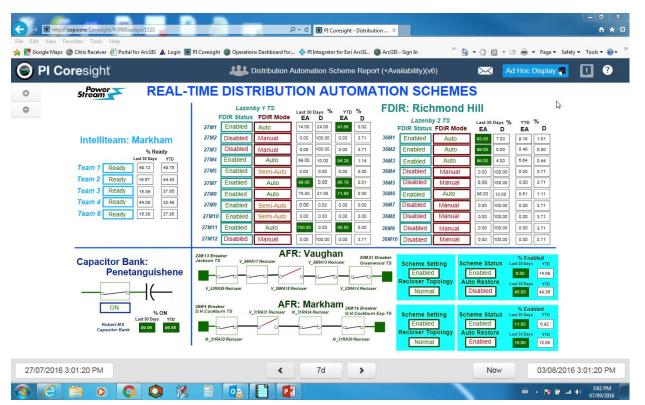
- **ArcGIS Online**
- ArcGIS Portal
- Users of ESRI reports:
 - System Planning
 - **Engineering**
 - **Operations**
- Other reports:
 - **Outages with Weather** Radar and Wind
 - **Transformer Health**
 - **High Water Alarms**
 - Number of Circuit Breaker **Operations in Last 30 days**







Distribution Automation Schemes Performance Report





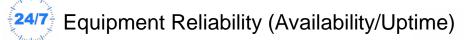
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Increased Visibility - Maintenance Programs



Dramatic Increase in Visibility and Awareness of Asset Condition and Program Performance







Decrease Emergency Maintenance Tasks



Increase Corrective Maintenance Tasks



Decrease in Preventive / Predictive Maintenance Tasks





Detective Maintenance



Easy Reporting









\$avings - Intelligent Maintenance - PI System

- Big Savings
- Failure Avoidance Costs RCM CBM
 - 2 Notable Catastrophic Transformer Failure Avoidances
 - \$2 Million avoided Costs
- Many Reliability Improvements through CBM Identified Potential Failures
 - No missed failures no matter how small
- Better View of System Asset Condition (Health and Risk)







Benefits of PI System

- Easy to turn Real-time Data into Information
 - Stores Key Information for Asset Management **Decision Making**
- Enabler of Risk based Condition Based Maintenance
- Maintenance Optimizer
- Innovation stimulant
- Easy to learn
 - OSIsoft YouTube, Manuals, Support, Training



Expanding the Use of PI System at Alectra

- Recent Merger (PI System expansion)
 - Corporate and Operations Dashboards
- Work Force Performance / Failure Reporting
- Failure Cost Avoidance
- PI Integrator for ESRI ArcGIS
- Event Frames
- Asset Analytics (AF)
- Transition from PI ProcessBook to PI Coresight





Importance of Intelligence Maintenance





What do you think was the cause of the outage?

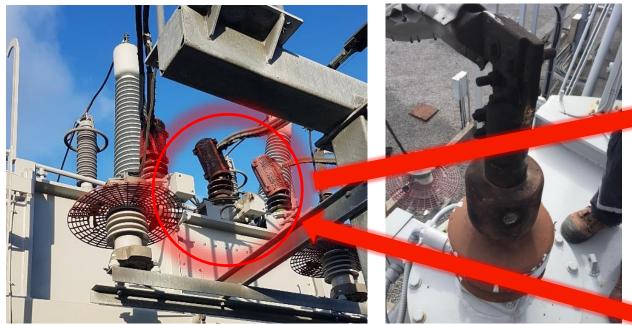


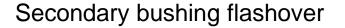






Not all Equipment Failures are Avoidable Even With Intelligent Maintenance...









OSIsoft PI System: Intelligent Maintenance

COMPANY and GOAL

Alectra Utilities Inc. is a progressive distribution utility company that focuses on Innovation and Technology to achieve operational efficiencies that contribute to maintenance optimization and reduction of equipment failures.







CHALLENGE

Implement an Intelligent Maintenance System that increases asset availability, improves reliability and provides Operations information to those who do not have access.

SOLUTION

Used the PI System as a means of enabling corporate system to enable Condition Based maintenance and publish Operational data via PI System Dashboards.



- Integrated to CMMS system to enable True Condition Based Maintenance
- · Developed PI Dashboards utilizing PI Coresight to for specific audiences.

RESULTS

System and equipment condition awareness across company. Improved Equipment availability and provided true status on maintenance program performance.

- Improved System Reliability
- Improved Response Time to **Equipment Abnormalities**
- Increased Equipment Availability
- Savings in OPEX Costs











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Questions

Please wait for the microphone before asking your questions

State your name & company

Please remember to...

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감사합니다

Danke

谢谢

Gracias

Merci

Thank You

ありがとう

Спасибо

Obrigado







End of Presentation



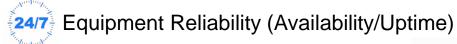


Increased Visibility - Maintenance Programs



Dramatic Increase in Visibility and Awareness of Asset Condition and Program Performance







Decrease Emergency Maintenance Tasks



Increase Corrective Maintenance Tasks



Decrease in Preventive / Predictive Maintenance Tasks







Easy Reporting









The Alectra Intelligent Maintenance Plan

The Plan

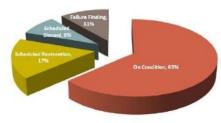






100% of the work (PM) is time based

(Reliability Centered Maintenance) RCM2



On Condition, NSM, Scheduled Restoration/Discard, Failure Finding



The Execution

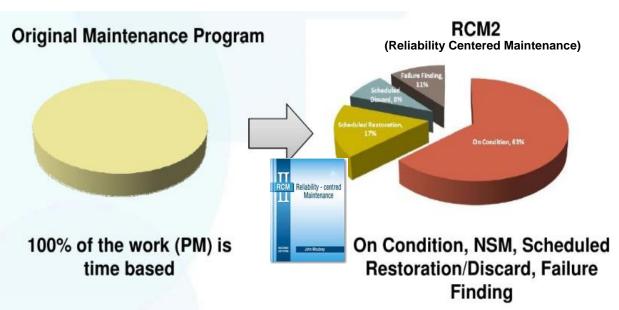
- Training RCM methodology and Conduct RCM analysis
- Leverage PI System, CMMS and Equipment Monitoring
 - **Integrate** Systems
 - Install sensors and collect meaningful data
 - Leverage Real-time Condition data to drive maintenance tasks
 - **Prioritize** and **Optimize** maintenance tasks





The Alectra Intelligent Maintenance Plan

The Plan









Sensors - Equipment Monitoring – Key building block for successful

Intelligent Maintenance (CBM)

Electric Utility Sensors

- Microprocessor Relays
- Online Transformer Oil Monitoring Units
 - (7 Gas) DGA monitors and Hydrogen
- Online Bushing Monitoring Systems
- Tap Changer Filtration Systems,
- Maintenance Free Dehydrating Breathers
- Station Equipment and Building Temperature Sensors













Event Frames - Examples

- 230 kV Switch Open Close duration and Number of times
- Station Uptime % (Monthly-KPI)
- Transformer Fleet Uptime % (Monthly-KPI)
- DC System Voltage below 45 VDC duration
- DC System Voltage below 90 VDC duration
- Sump Pump High Water Alarms YTD
- Station Temp < 5 degrees
- Station Temp > 40 degrees
- Station Temp < 0 degrees
- Outages by region number and duration
- Station Feeder Protection Trip (number)





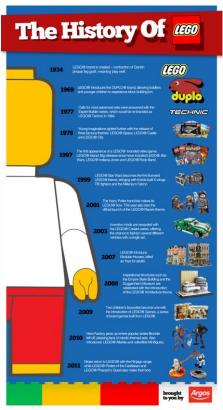
ESRI maps Examples

- Station Loading
- Station Customers
- Station Overall Health
- Station-Person On-site
- Station Deficiencies count
- Station Open Work Orders (WIP)
- Station Maintenance backlog
- Station Planned Work
- Station Equipment Failures
- Station Storm Damage





OSIsoft - PI System - Versatile like LEGO and been around a while...





- Stores "mountains" of data
- Used as building blocks
- Build amazing innovative products
- Innovative stimulant for creative minds

- World Wide user base
- Worldwide support 24/7
- Multiple languages





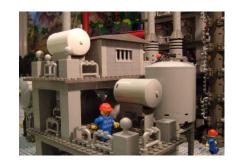
Digital Transformation - Industries using IIOT with PI System (Lego Style)

Oil & Gas









Pharma









- Asset Management
 - Operations

- Production/Uptime
- Safety / Environment



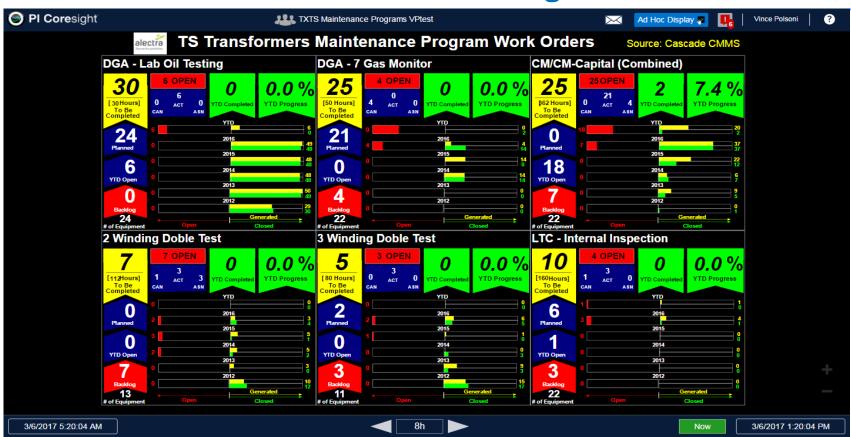








TS Transformer Maintenance Program Performance







Circuit Breaker Maintenance Program Performance

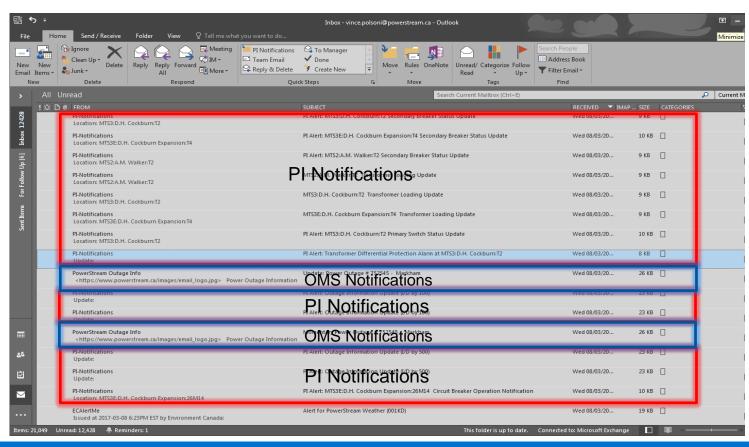






PI Notifications and OMS Notifications – Transformer Differential









Leveraging PI System for Risk Based Condition Based Maintenance

Integration

- Automatically Generate maintenance task in CMMS system from PI Data
- Data from CMMS and OMS into PI System

Real-time Alerting

- Notifications and Alerts (Real-time)
- Provide meaningful information to key Operations Staff

Asset
Condition &
Analytics

 Instant Asset Condition Assessment, Criticality, Health, Risk and Priority (in PI System and CMMS)

User Friendly Simple Tools

- PI Coresight / PI ProcessBook and PI DataLink
- PI Asset Framework (AF) and Templates
- Interfaces, Use various display tools

