# Why a data lake alone can't replace your PI system

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# Conference Theme & Keywords

Analytics Energy Management
Regulatory Compliance Time Series Real-time Event Frames Open System Digital Transformation
Open System Digital Transformation
Operational Intelligence Quality Integrators Connectiving Partin Infrastructure

Reliability

Process Scalability

Process Scalability

Process Scalability

Process Scalability

Process Scalability

Enterprise Agreement

Streaming Data

CBM

Streaming Data

CBM

CBM

Pl System Visualization

Millions of Streams

Plot Data

Asset Framework

Millions of Streams



# Business challenge

**Operational Performance** 

Asset Integrity & Reliability

Disciplined delivery

**Empowered People** 



# Additional challenges

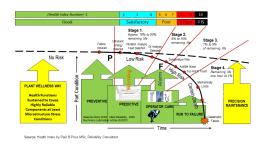
#### Top Quartile plants spend 3.5x times less on maintenance





Continuous drive to improve safety

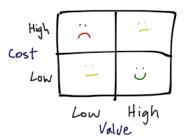
#### Machine Health & Reliability Measurement



Production reliability not Top Quartile

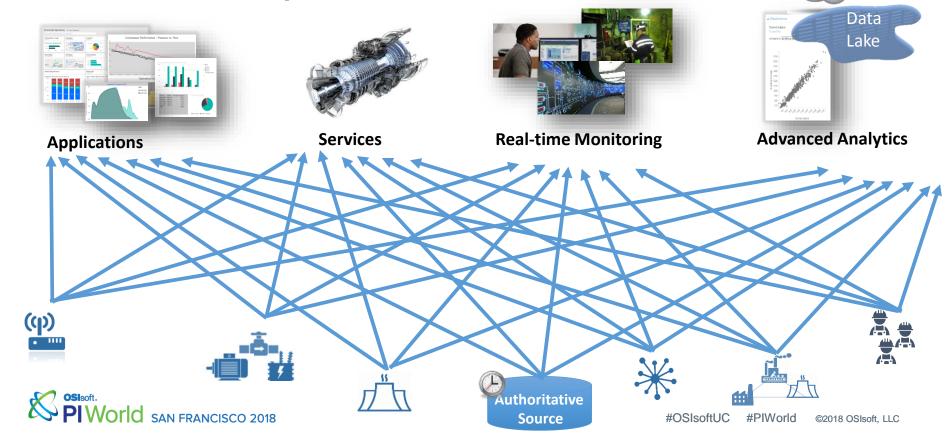


Each facility addressing similar business challenges

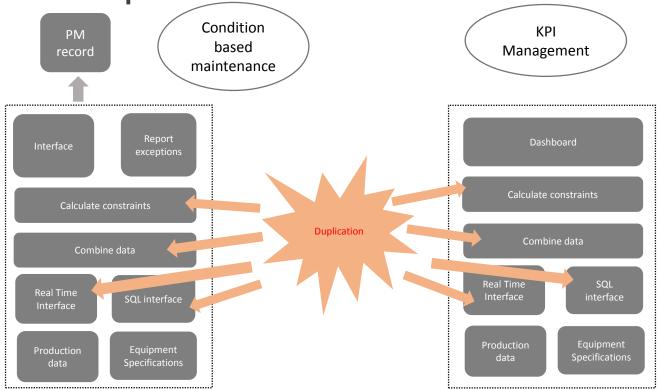


Overall result: Cost too high, Value too low

# Pitfall: Complex environment



Pitfall: Duplication of Effort

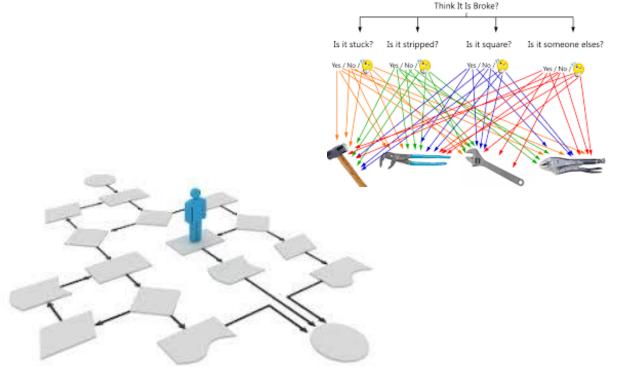




## Pitfall: Tools don't match the workflows

- · Every tool has a specific job
- In the right hands, the right tool will get the job done
- · Be functional not fashionable
- For using not for displaying







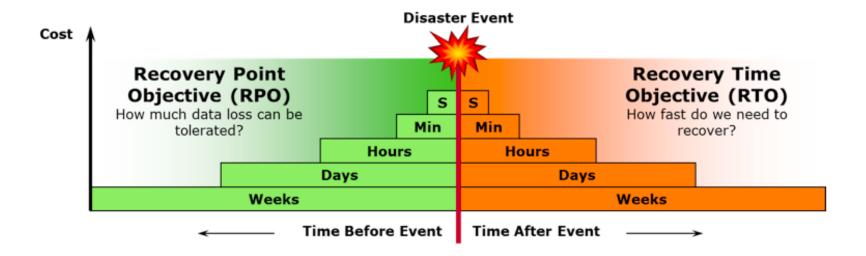
## Design Principles: Business Impact Assessment

#### **Disruption Risk Scales**

| Category          | Negligible   | Minor  | Moderate  | Major   | Severe  |
|-------------------|--|--|---|---|---|
| Financial         | Potential loss of <<br>\$10,000  | Potential financial loss of<br>\$10,000-\$50,000   | Potential financial loss of<br>\$50,000-\$200,000   | Potential financial loss of<br>\$200,000-\$500,000  | Potential financial loss of<br>\$500,000 +  |
| Human             | Potential for minor injury<br>requiring first aid<br>treatment                     | Potential for injury or illness<br>resulting in medical attention<br>and several days off work   | Potential for injury or illness<br>resulting in short-term<br>hospitalisation                                       | Potential serious long-term<br>injury   | Potential for death, permanent<br>disability or ill-health  |
| Legal/ Compliance | Minor internal dispute<br>that can be remedied<br>without external<br>intervention | Potential for compliance,<br>contractual or regulatory<br>breaches with external<br>implications | Confirmed compliance,<br>contractual or regulatory<br>breaches. Specific activities<br>required to remedy situation | Significant penalties and/or<br>costs to remedy legal and/or<br>compliance breaches                                 | Severe penalties to company<br>and/or staff   |
| Operational       | No noticeable impact on operational functions                                      | Short-term disruption to<br>operational functions  | Significant disruption to<br>operational functions  | Extended disruption to<br>operational functions   | Collapse of operational functions   |
|                   | No noticeable impact on<br>supply chain  | Short-term disruption to<br>supply chain   | Significant delays to supply chain  | Extended delays to supply chain   | Total supply chain failure  |
|                   | Minimal change to work conditions  | Short-term increase in<br>working hours  | Sustained deterioration in working conditions   | Long-term deterioration in<br>working conditions resulting<br>in increased sick leave and<br>potential resignations | Unacceptable working<br>conditions resulting in<br>workplace injuries/illness and<br>resignations |
| Reputational      | Adverse impact that can<br>be remedied<br>immediately                              | Adverse impact that is short<br>term and reversible at<br>minimal cost                           | Adverse impact with<br>potential for significant<br>damage  | Impacts requiring long term remedial attention  | Irreversible damage to brand and reputation   |
| Strategic/ Market | Localised concern – no<br>impact on long term<br>viability                         | Detrimental to short-term<br>profitability and/or strategic<br>direction                         | Detrimental to mid-term<br>profitability and/or strategic<br>direction  | Significant long-term<br>impacts. Will required<br>change strategic direction<br>and objectives                     | Business viability in question  |



# Design Principles: Recovery objective





# Design Principles: High level rules

- All closed loop related control functionality or functionality that could cause a facility shutdown <u>must</u> be in the control system
- All functionality that could jeopardize safety <u>must</u> be in the control system

### Business reasons for a PI system in the control environment:

- Control system doesn't have the capability for high fidelity trending
- Control system doesn't have the capability to calculate derived values or run small streaming analytics
- Network connectivity is of low performance (VSAT) or low reliability
- Productions need to run independent from corporate/business network



## Find your way in the forest of Technologies

- Businesses of all kinds are beginning to see their data as an important asset.
- Data can help make operations more effective and profitable.
- The ability to gather time-series and non time-series data is growing.
- More technologies are becoming available to help us make sense of it.

How do we choose the right technology and approach for our business problems?

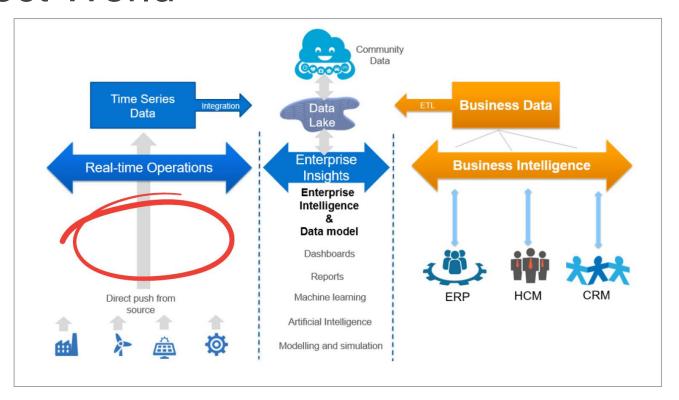


## Data Warehouse versus Data Lake

| Data Warehouse                   |            | Data Lake   |
|----------------------------------|------------|---|
| Structures, processed            | Data       | structured / semi-structured / unstructured, raw  |
| schema-on-write                  | Processing | schema-on-read                                    |
| expensive for large data volumes | Storage    | designed for low-cost storage                     |
| less agile, fixed configuration  | Agility    | highly agile, configure and reconfigure as needed |
| mature                           | Security   | maturing  |
| business professionals           | Users      | data scientists et. al.                           |



## Perfect World



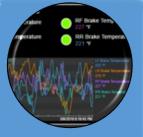


## Fundamentals for Time Series Architecture



#### Connectivity

Ensure the corporate solution is able to connect to the variety of (legacy) data sources and potential new sources



# Time-Series Capacity

The system should be able to deal with timeseries data (high fidelity, time indexing, and time synchronization)



#### Context

Easy-to-understand asset/equipment-based relations between the individual data streams, to enable business users to easily compare, view and analyze data on an equipment



#### Accessibility

Users should be able to analyze and visualize the data with the tools of their preference to help optimize the facilities they operate



#### **Security**

Keep your production facility safe and secure! Don't allow unintended back-door access to your automation system

Foundation for success



### Value of Real-Time Infrastructure

#### Advanced Real-Time systems

Off-the-shelve interfaces available to support a high variety of (legacy) data sources. Even supporting system of 20+ years old.

Data compression avoids sending similar values and avoids data overloads on low bandwidth links like Satellite. The data buffering avoids data loss in case of network failure.

Grouping data points into asset sets makes equipment data easy accessible

Relationship between the various pieces of equipment makes it easy to find data without knowing the details of the facility

Context and relationships between data makes it very easy for non-data scientists to add related analytics and compare similar types of equipment. Identify events and compare events between data streams

Based on the context and relationships it is easy to select, align in time, cleanse and prepare data to be used in reporting or other systems on a facility and enterprise level

Prepared relational and contextualized data can easily be integrated in data lakes or other cloud based solutions like GIS, ERP or BI

#### VS

Collect

Compress

Contextualize

Relate

Compare

Prepare

Integrate

#### Data lake

Limited interfaces available. For new industry standards only.

Lack of compression results in higher storage cost and overload of remote connections. Data loss in case of network failure.

Context between data points is done after the data landed in the lake leaving the field without context

The concept of a Data Lake is to have unstructured data. This makes it hard to connect data. Knowledge at a data scientists level is needed to find relationships between data streams

Additional applications and data scientist knowledge is needed to compare the data of similar types of equipment

Additional applications and data scientist knowledge is needed to prepare and select the data for further processing in other tools

Data lakes will easily hold and integrate structured and non-structured data. However this data is without context and relationship.



## Power of Context

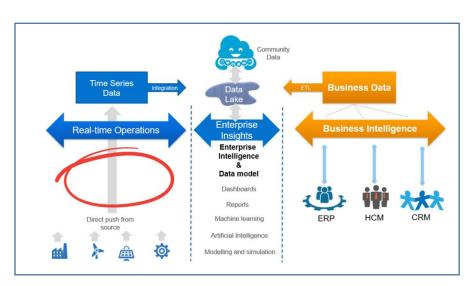


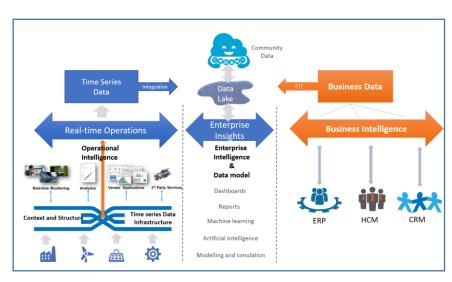


# Time Series Data Infrastructure with Data Lake integration

- Automation vendor-based like Honeywell PHD or Yokogawa Exaquatum
- Open source-based like InfluxDB, Graphite, and Prometheus
- Rotating Equipment vendor-based like Siemens XHQ
- Vendor independent systems like the OSIsoft PI System

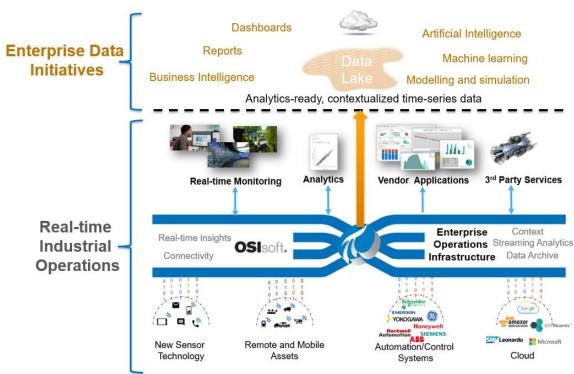
# Hybrid Solution for RT Data in a Data Lake Environment





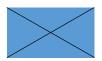
Perfect world Hybrid reality

## How OSIsoft PI System Blends in Perfectly





## Why a data lake alone can't replace your PI system



Leveraging Data Lake technology in a Real-Time environment

Fundamentals for Time Series Architecture



#### **CHALLENGE**

How to best integrate data in a Data Lake

- Many data sources
- Diversity of technology
- · Context of data
- Data Security

#### SOLUTION

Understand your business challenges, What do you want to fix where, keep the five fundamentals in mind

- · Get uniform access to data
- Create Digital Twins to standardize tools and use cases
- · Synchronize in time
- Unlock the data to commonly used tools
- · Secure the data

#### **RESULTS**

Predictable and value driven journey for Digital Transformation

- Company standardization
- Reusable solutions at the right place in the architecture
- Success transformation from Reactive to Predictive



## Why a data lake alone can't replace your PI system



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## Questions

Please wait for the microphone before asking your questions

State your name & company

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Merci

谢谢

Спасибо

Danke

**Gracias** 

Thank You

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