

EMPOWER YOUR ANALYTICS WITH OPERATIONAL DATA

OSIsoft Technology Update

Sam Pride, Technical Advisor

01/10/2019

Organiser



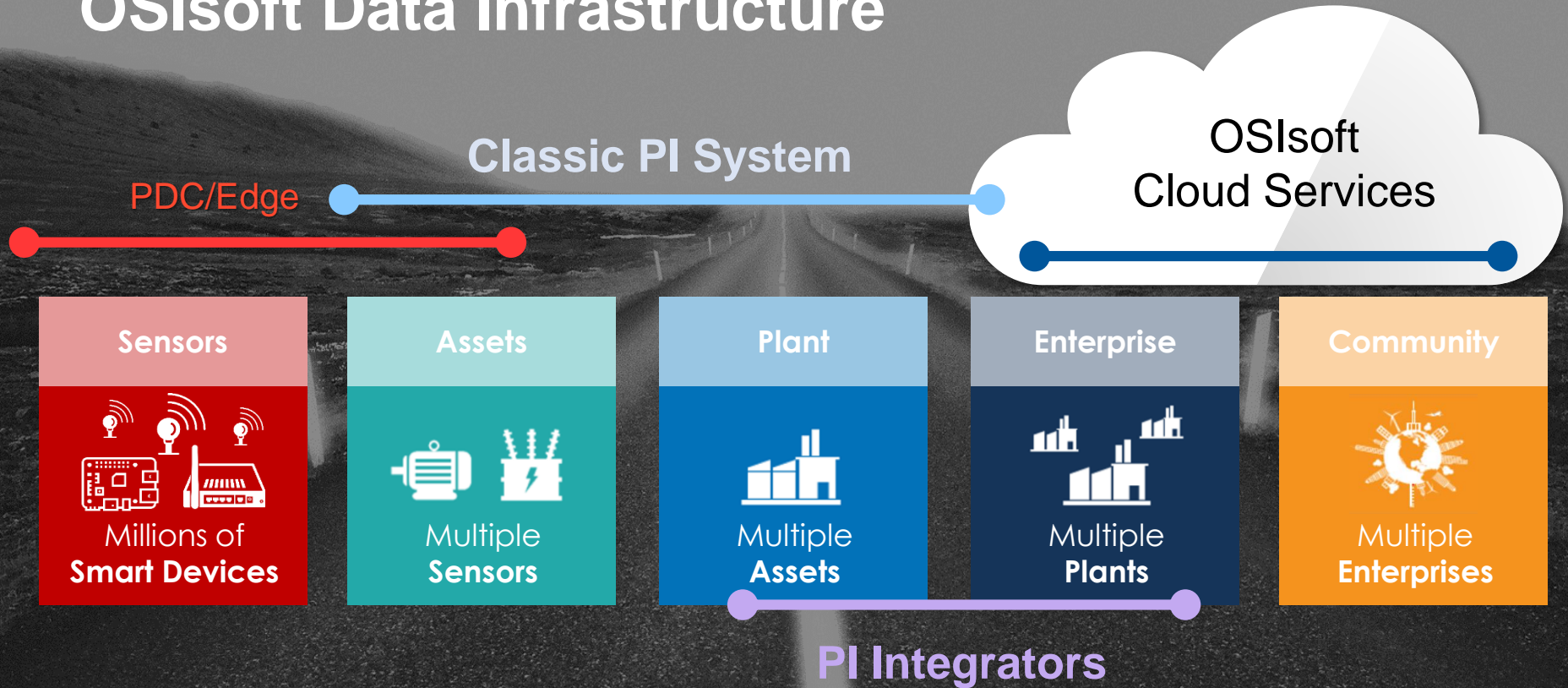
Co-host



Auckland Seminar 2019 | © Copyright 2019 OSIsoft, LLC

Vision & Strategy

OSIsoft Data Infrastructure



What Have We Been Working On?

Manageable System

Seamless Infrastructure

Increased Value & Scope of Data

PI Vision 2019

The Benefits of PI Vision



Easy to Use

Intuitive Interface

Easy to use interface that shortens the learning curve

Dynamic Displays

Displays automatically populate with relevant asset-centric data

Easy Display Navigation

Easily explore and navigate by simply double clicking on symbols



Self-Service

Quick Access to Data

Contextualized data makes it easy for any operator or engineer to quickly find the data they need

Fast Display Building

Quickly build your own displays without waiting on other business groups

Mobile Capabilities

Create, edit, or view displays in any desktop or mobile device browser



Scalable

Reduce Number of Displays

With related assets, simply build a single display and reuse it for other assets with the click of a button

Display Organization

Easily organize and manage your displays using folders

Rapid Deployment and Roll-Out

Easily organize and manage your displays using folders as your organization

PI Vision 2019



PI ProcessBook Migration



Ad Hoc Trending



Streamlined Security for XY Plot
and Events Table



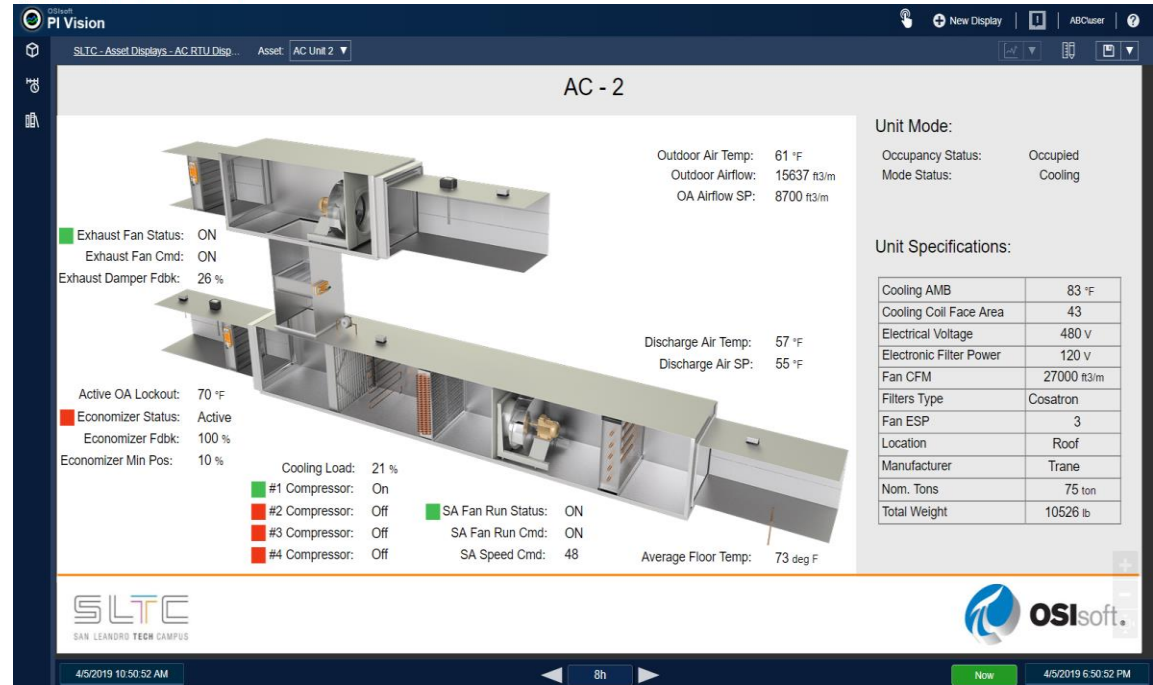
PI ProcessBook Migration

Accelerate your path to the latest visualization tool

Select

Analyze

Migrate



PI ProcessBook Migration

1 Select

Files and Folders

+ Add Files

Path/FileName	Date Modified
[-] C:\Displays	
[-] C:\Displays\Process Monitoring	
[-] C:\Displays\Process Monitoring\Animation #1.PDI	4/5/2019 2:34 PM
[-] C:\Displays\Process Monitoring\Animation #2.PDI	4/5/2019 2:35 PM
[-] C:\Displays\Process Monitoring\Batch Reactor #1.PDI	4/5/2019 2:44 PM
[-] C:\Displays\Process Monitoring\Batch Reactor #2.PDI	4/5/2019 2:44 PM
[-] C:\Displays\Process Monitoring\Kamyr.PDI	4/5/2019 2:28 PM
[-] C:\Displays\Process Monitoring\Main Column Bottom.PDI	4/5/2019 2:18 PM
[-] C:\Displays\Process Monitoring\Paper Machine.PDI	4/5/2019 2:18 PM
[-] C:\Displays\Process Monitoring\Particulate Removal System.PDI	4/5/2019 2:59 PM
[-] C:\Displays\Process Monitoring\PI Expressions.PDI	4/5/2019 2:42 PM
[-] C:\Displays\Process Monitoring\PI Summary.PDI	4/5/2019 2:43 PM
[-] C:\Displays\Process Monitoring\Process Display.PDI	4/5/2019 2:18 PM
[-] C:\Displays\Process Monitoring\Pulp Prep #1.PDI	4/5/2019 2:18 PM
[-] C:\Displays\Process Monitoring\Pulp Prep #2.PDI	4/5/2019 2:18 PM
[-] C:\Displays\Process Monitoring\Trends #1.PDI	4/5/2019 2:28 PM
[-] C:\Displays\Process Monitoring\Trends #2.PDI	4/5/2019 2:28 PM
[-] C:\Displays\Process Monitoring\Trends #3.PDI	4/5/2019 2:21 PM
[-] C:\Displays\SLTC Building	
[-] C:\Displays\SLTC Building\SLTC - AC RTU Displays - AC2.pdi	4/5/2019 1:48 PM
[-] C:\Displays\SLTC Building\SLTC - Device View - VAVCO.pdi	3/18/2019 10:05 AM
[-] C:\Displays\SLTC Building\SLTC - Energy Management Overview.pdi	4/5/2019 2:41 PM

Select All 19 files listed 19 files selected

Remove From List Run Analysis

2 Analyze

Analysis Results

Summary Tree View

Path/FileName	Issue Tags
[-] Can be Fully Migrated	
[-] Displays\Process Monitoring\Animation #1	
[-] Displays\Process Monitoring\Animation #2	
[-] Displays\Process Monitoring\Batch Reactor #1	
[-] Displays\Process Monitoring\Batch Reactor #2	
[-] Displays\Process Monitoring\Kamyr	
[-] Displays\Process Monitoring\Main Column Bottom	
[-] Displays\Process Monitoring\Paper Machine	
[-] Displays\Process Monitoring\PI Expressions	
[-] Displays\Process Monitoring\PI Summary	
[-] Displays\Process Monitoring\Process Display	
[-] Displays\Process Monitoring\Pulp Prep #1	
[-] Displays\Process Monitoring\Pulp Prep #2	
[-] Displays\Process Monitoring\Trends #1	
[-] Displays\Process Monitoring\Trends #2	
[-] Displays\SLTC Building\SLTC - AC RTU Displays - AC2	
[-] Displays\SLTC Building\SLTC - Device View - VAVCO	
[-] Can be Partially Migrated	
[-] Displays\Process Monitoring\Particulate Removal System	
[-] Displays\Process Monitoring\Trends #3	
[-] Displays\SLTC Building\SLTC - Energy Management Overview	

Select All 19 files listed 19 files selected

View Reports Migrate Displays

3 Migrate

Analysis Results

Summary Tree View

Path/FileName	Status	Issue Tags	Progress
[-] Displays			
[-] Process Monitoring			
[-] Animation #1			Migrated
[-] Animation #2			Migrated
[-] Batch Reactor #1			Migrated
[-] Batch Reactor #2			Migrated
[-] Kamyr			Migrated
[-] Main Column Bottom			Migrated
[-] Paper Machine			Migrated
[-] Particulate Removal System			Migrated
[-] PI Expressions			Migrated
[-] PI Summary			Migrated
[-] Process Display			Migrated
[-] Pulp Prep #1			Migrated
[-] Pulp Prep #2			Migrated
[-] Trends #1			Migrated
[-] Trends #2			Migrated
[-] Trends #3			Migrated
[-] SLTC Building			
[-] SLTC - AC RTU Displays - AC2			Migrated
[-] SLTC - Device View - VAVCO			Migrated
[-] SLTC - Energy Management Overview			Migrated

Select All 19 files listed 19 files selected

View Reports Migrate Displays

Ad Hoc Trending

Dive into a real-time investigation of your operations

Select relevant data

Trend and Explore

Discover insights

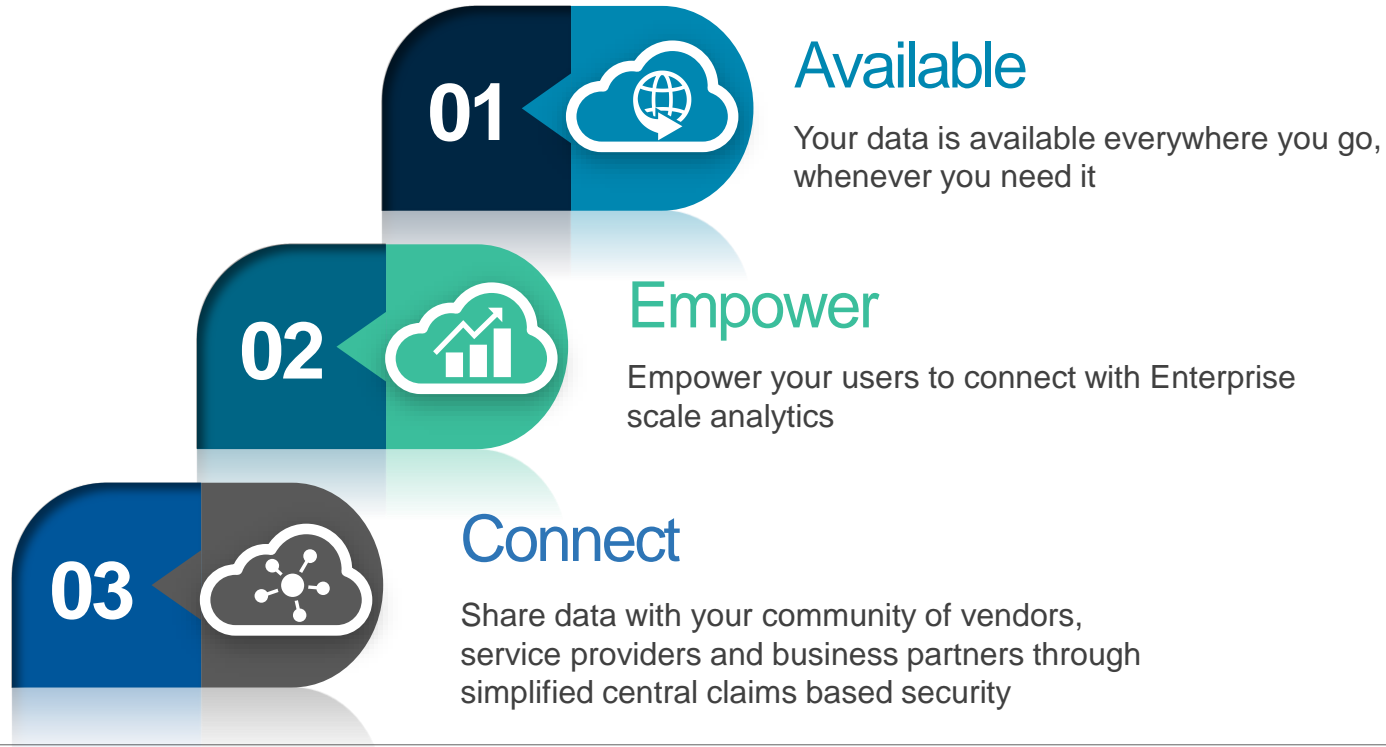


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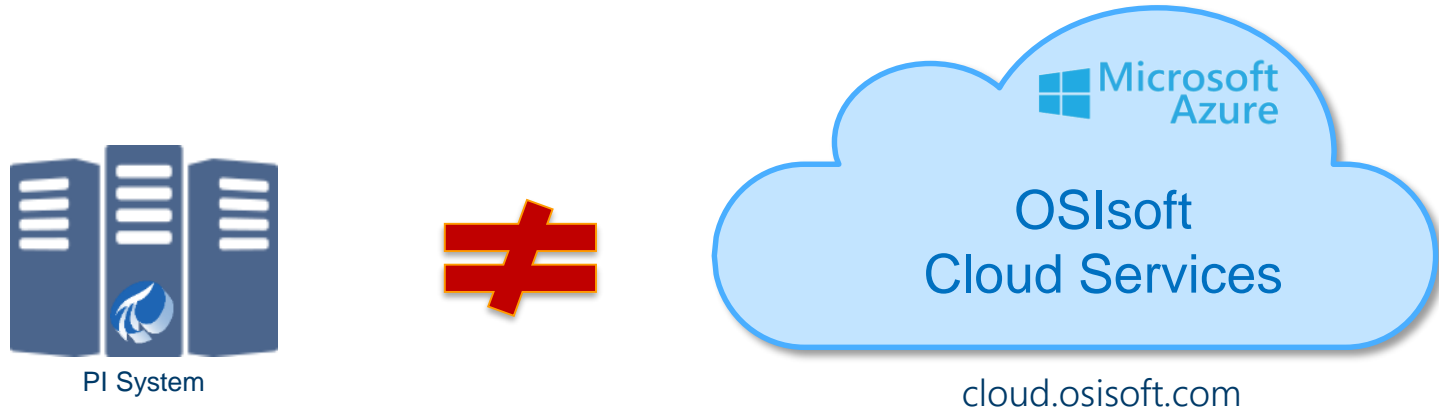
PI Vision 2019

OSIsoft Cloud Services

Why OSIsoft Cloud Services?



OSIsoft Cloud Services Design



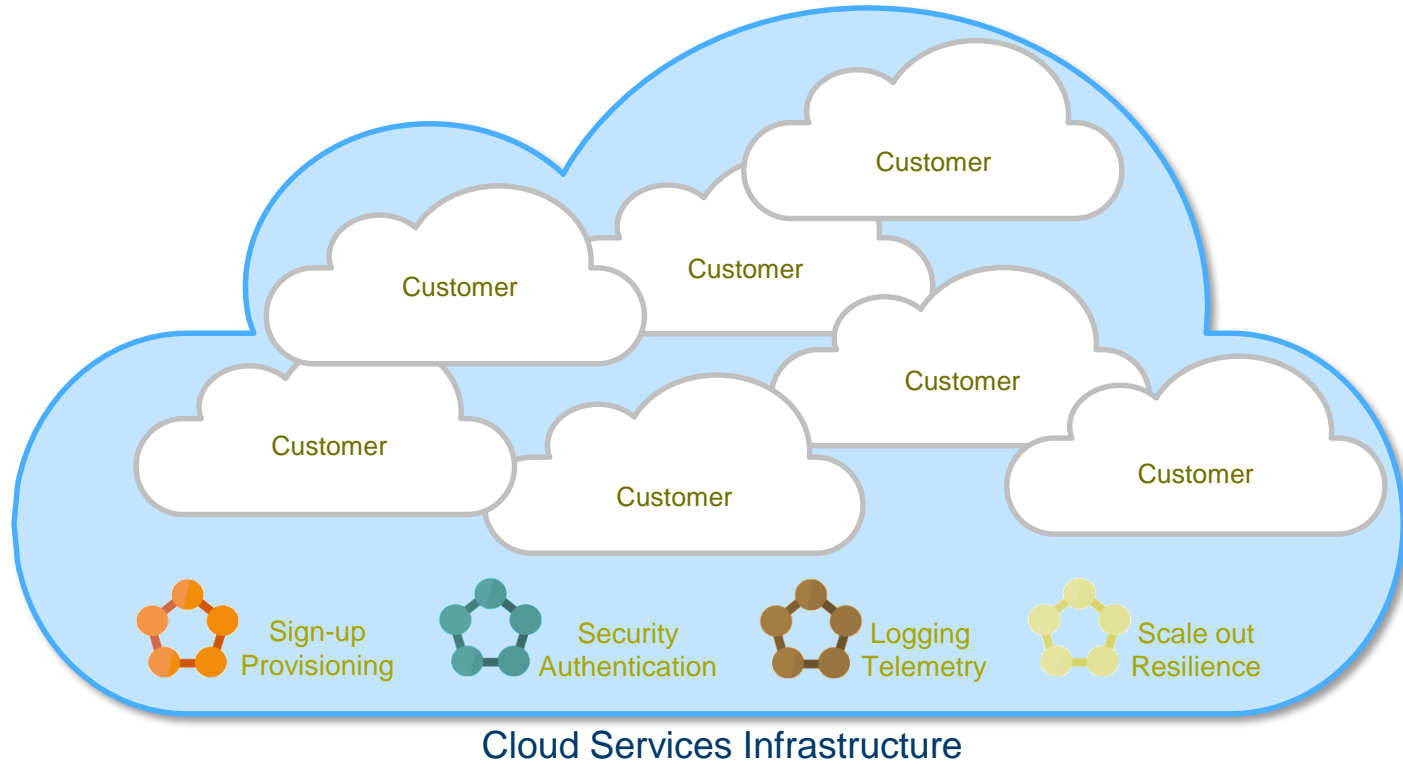
OSIsoft Cloud Services is a newly developed, cloud native platform, built for real time operational data.

OSIsoft Cloud Services are complementary

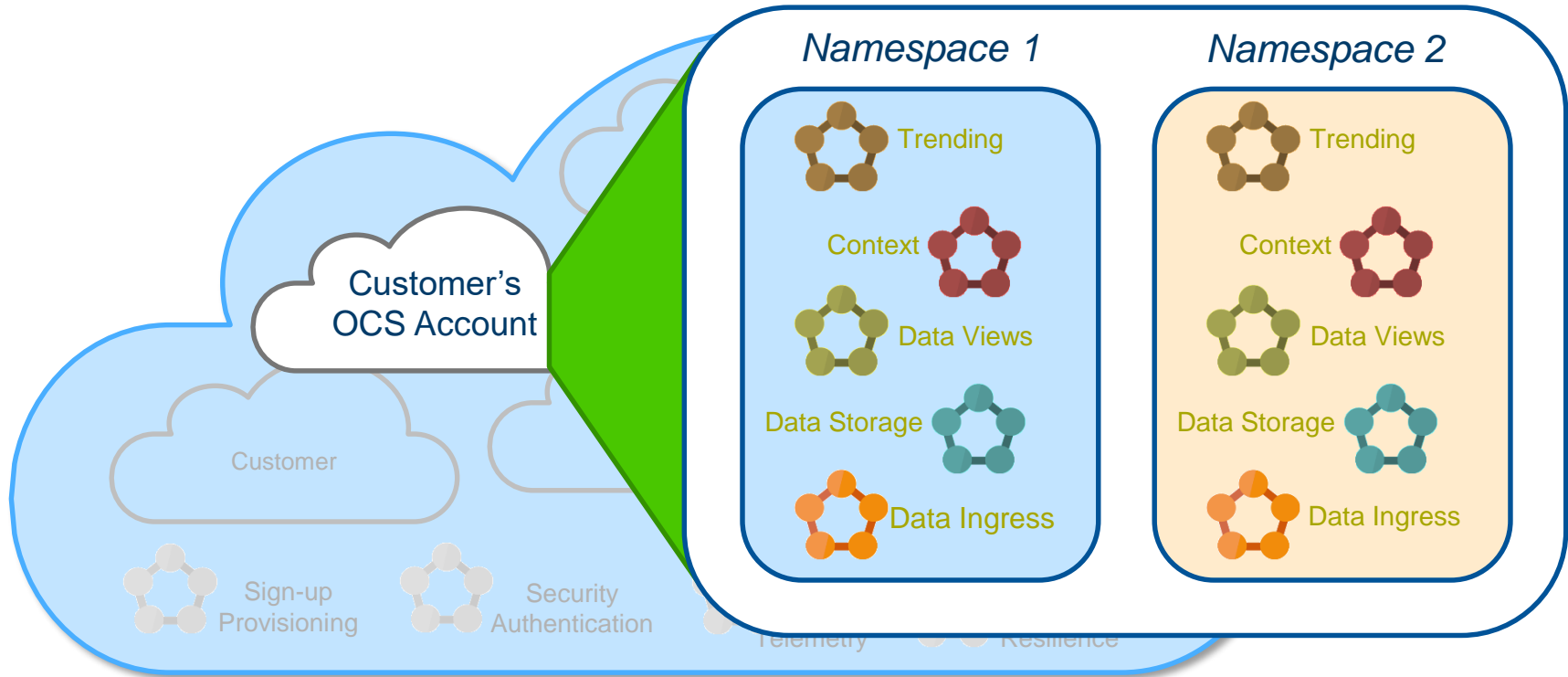


Operational data is transferred between PI Systems and OCS
... and also between Edge components and OCS.

OCS Infrastructure – Components

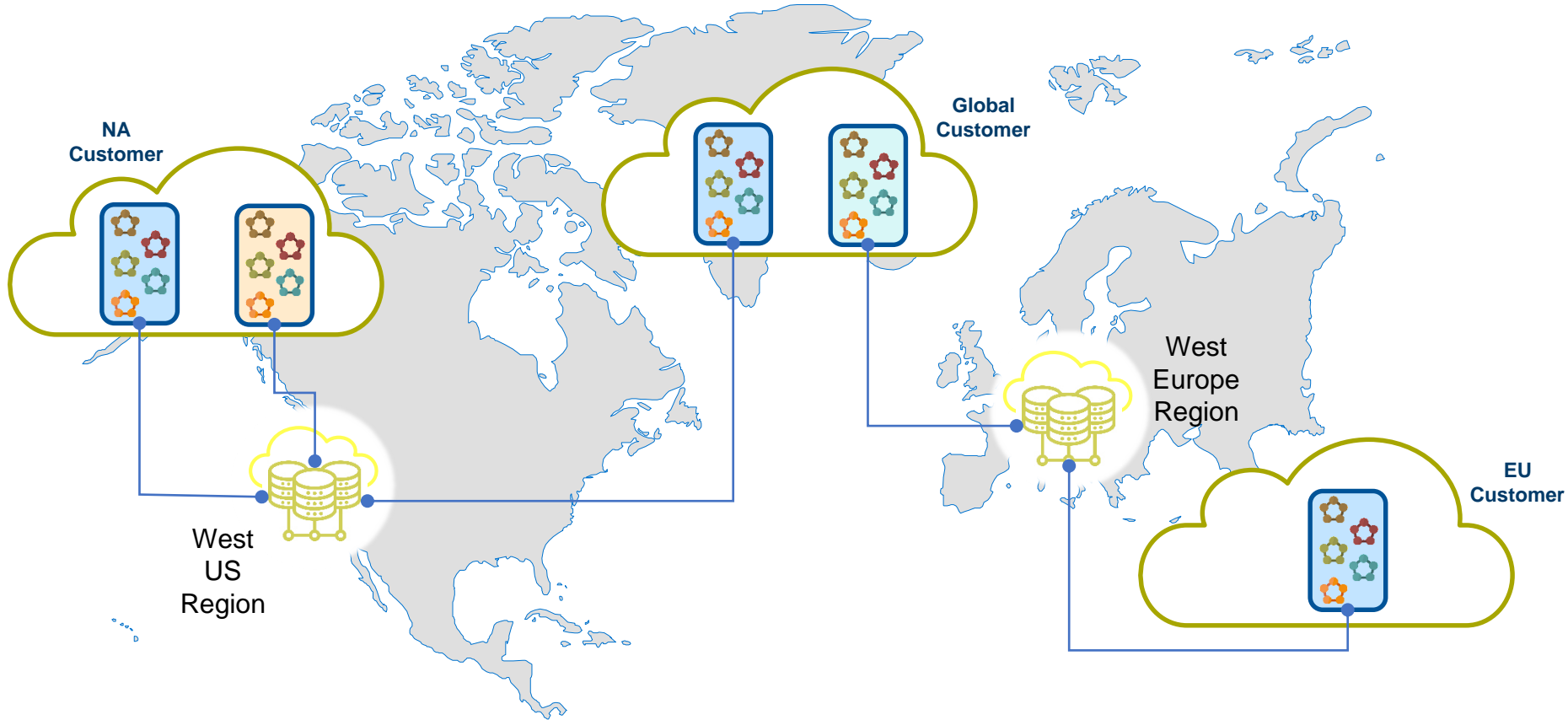


OCS Accounts – Data Services

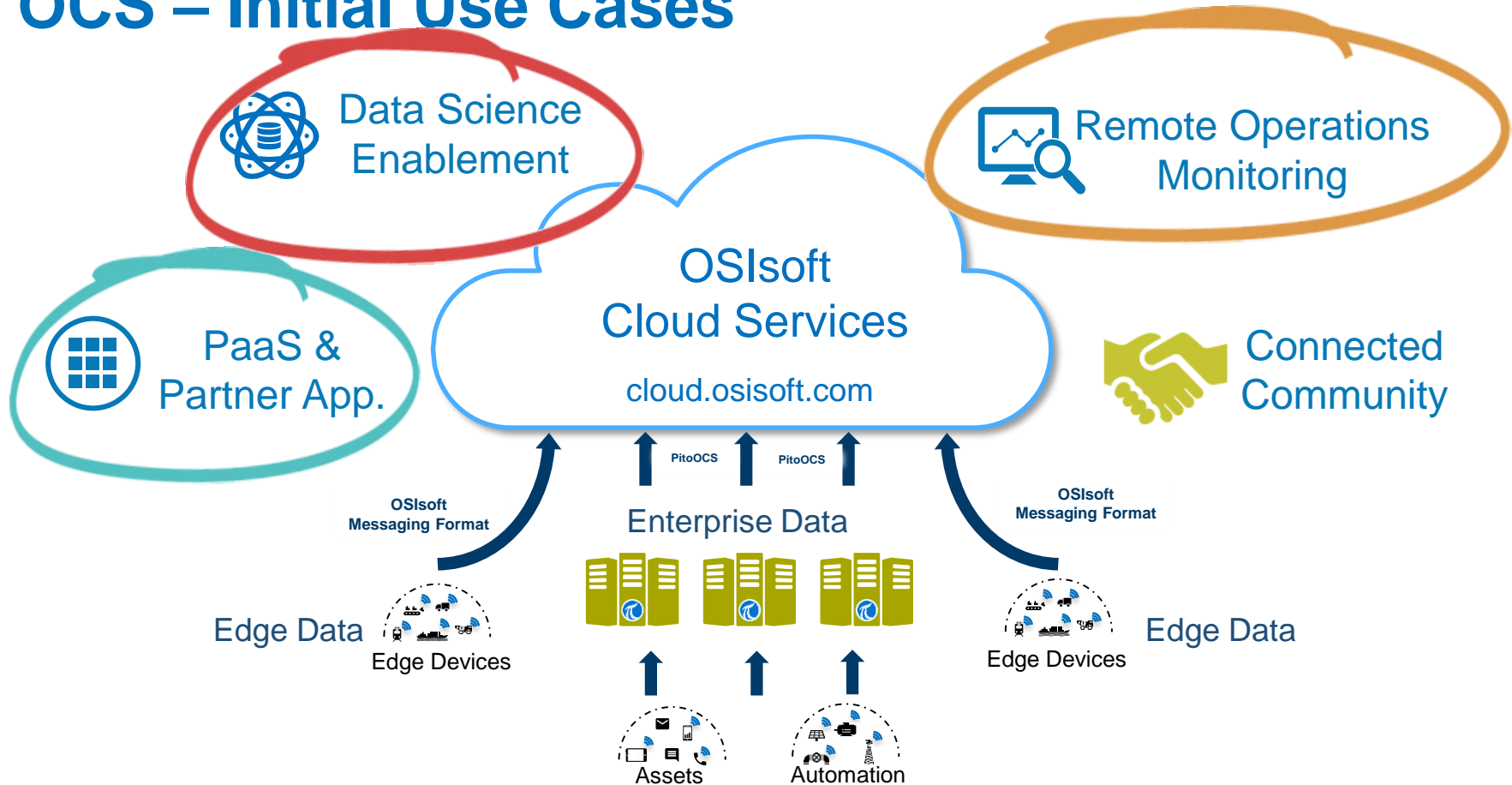


Cloud Services Infrastructure

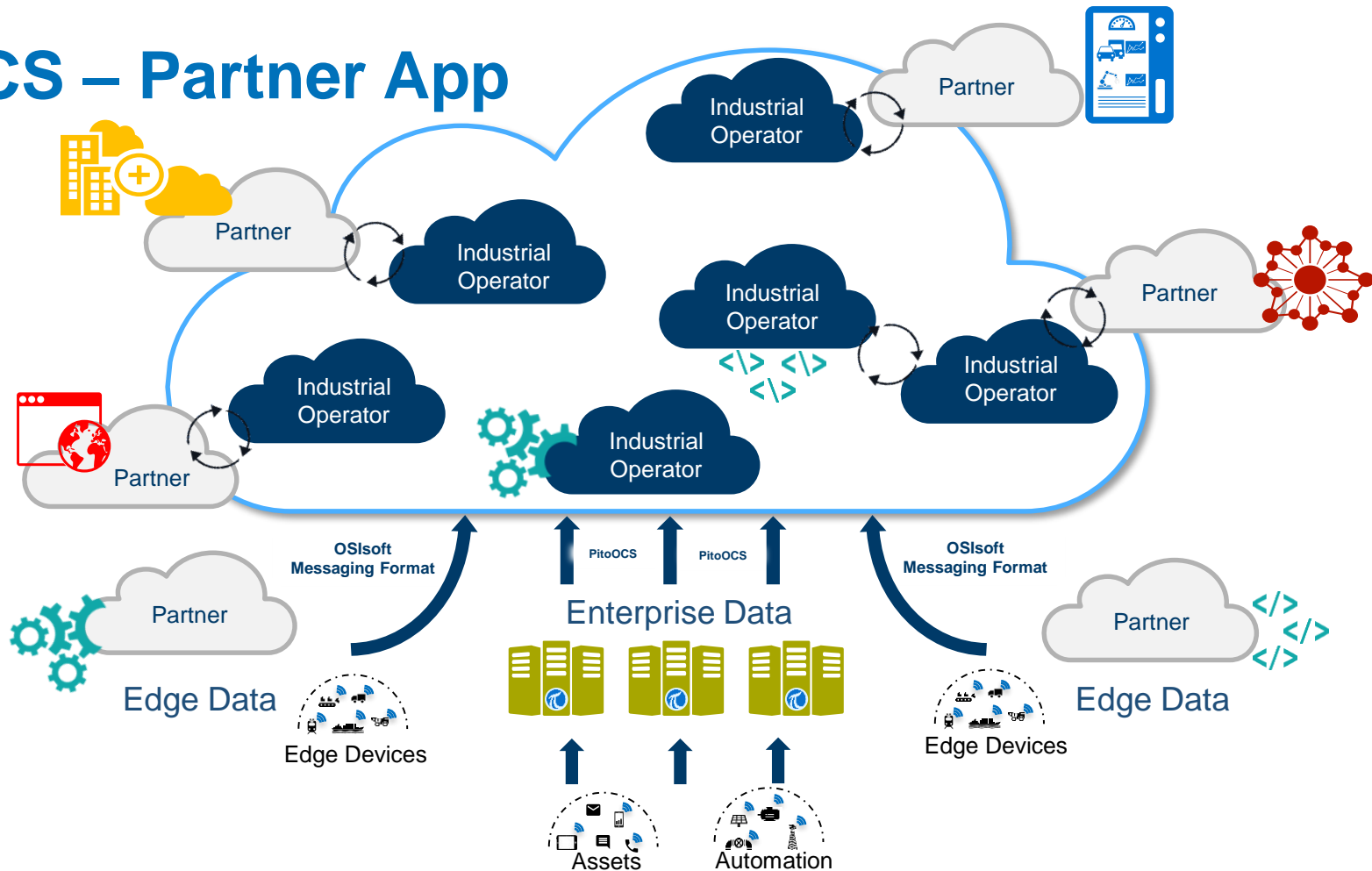
OCS Accounts – Deployments



OCS – Initial Use Cases



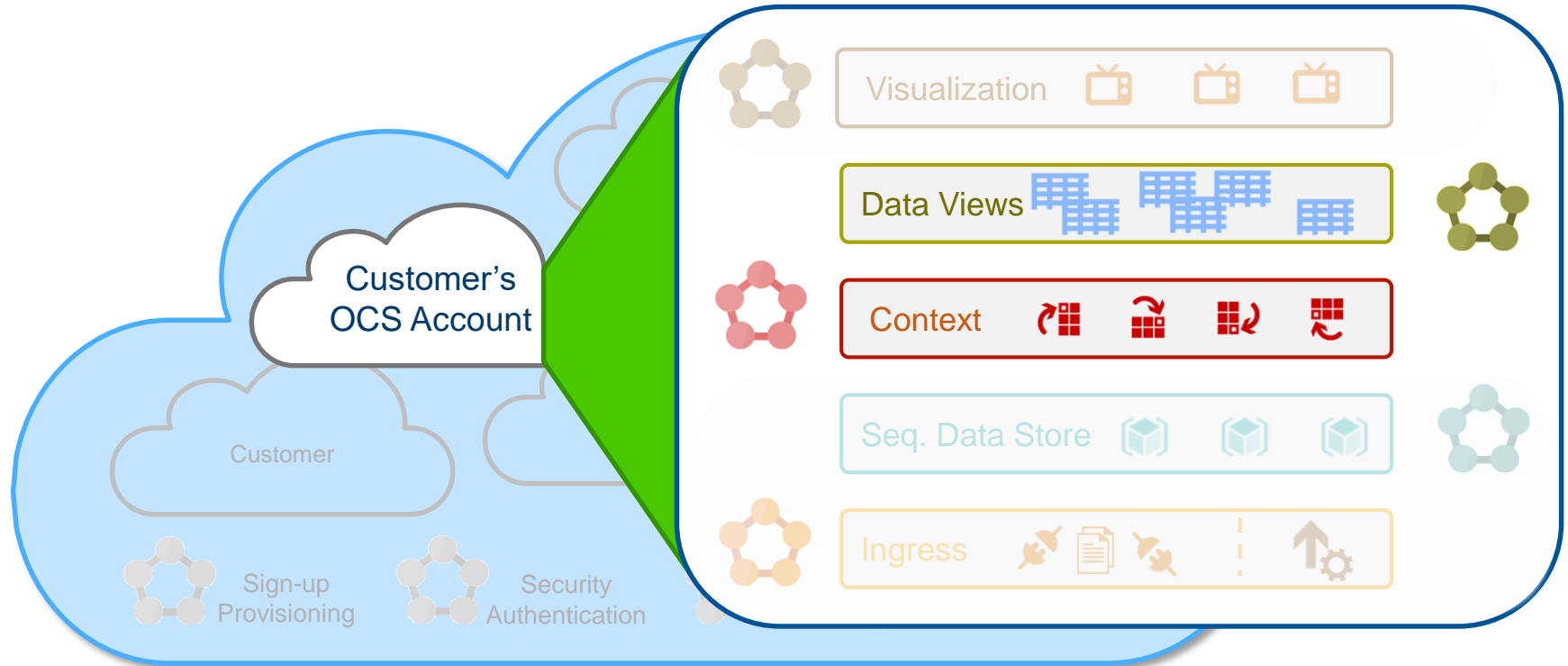
OCS – Partner App



OCS – Partners

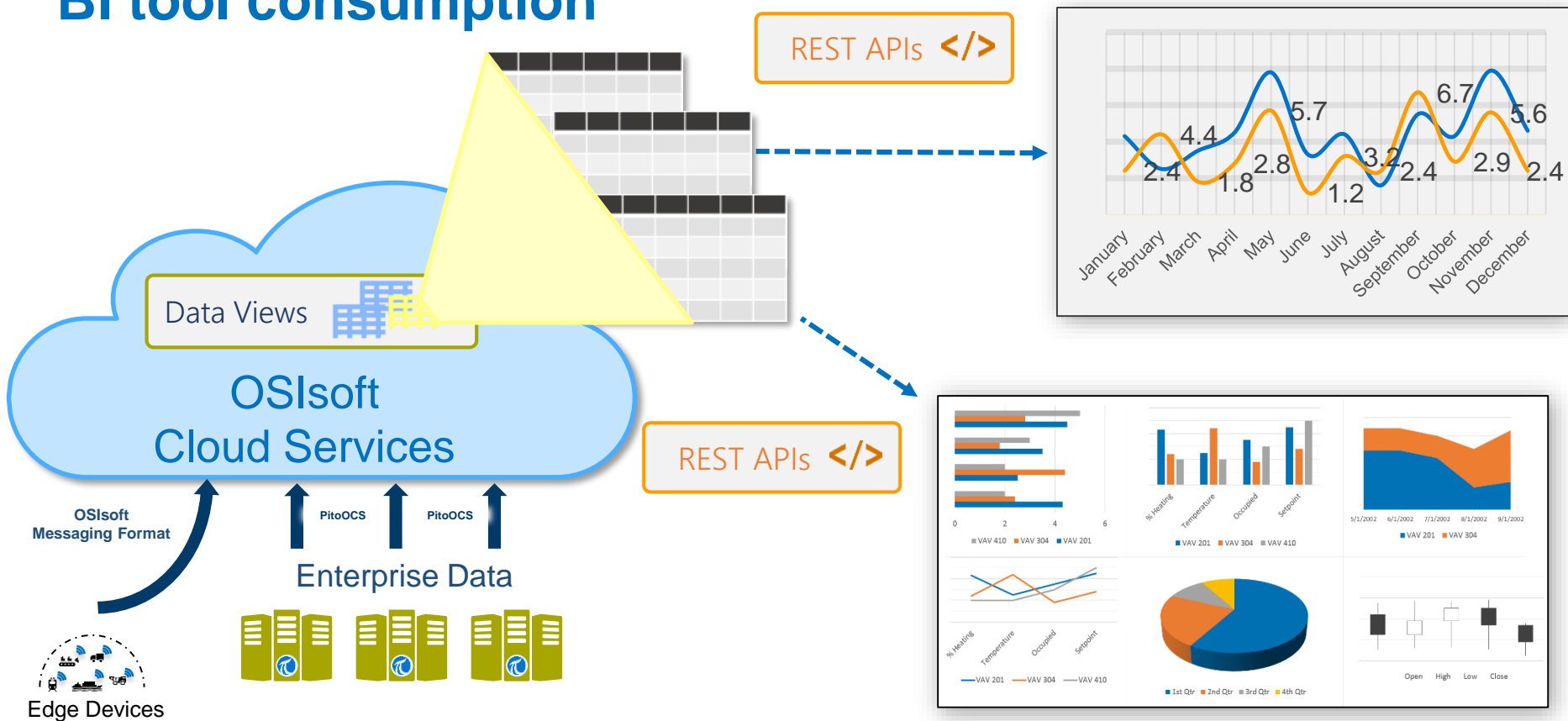


OCS Accounts – Services

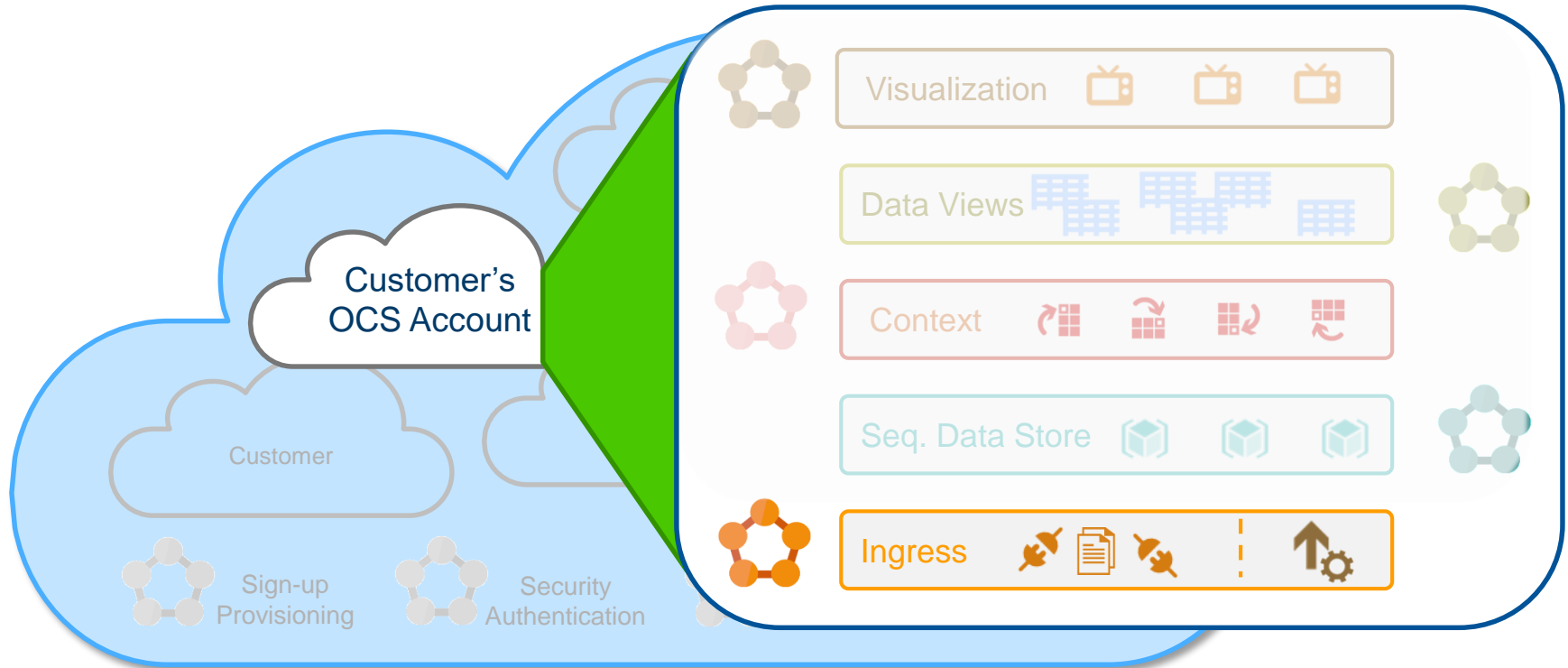


Cloud Services Infrastructure

Data Views: Pre-configured data sets for algorithm and BI tool consumption

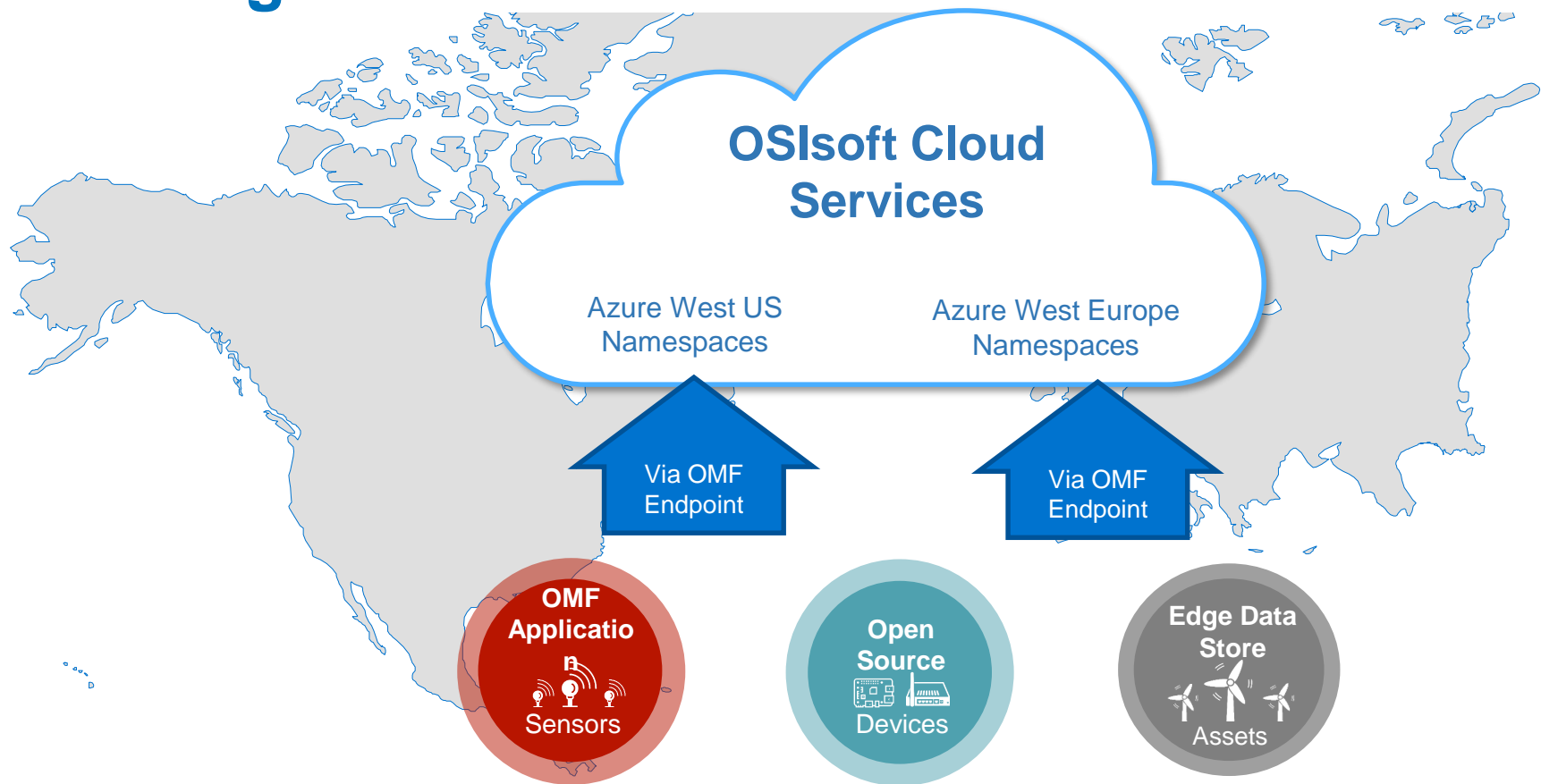


OCS Accounts – Services

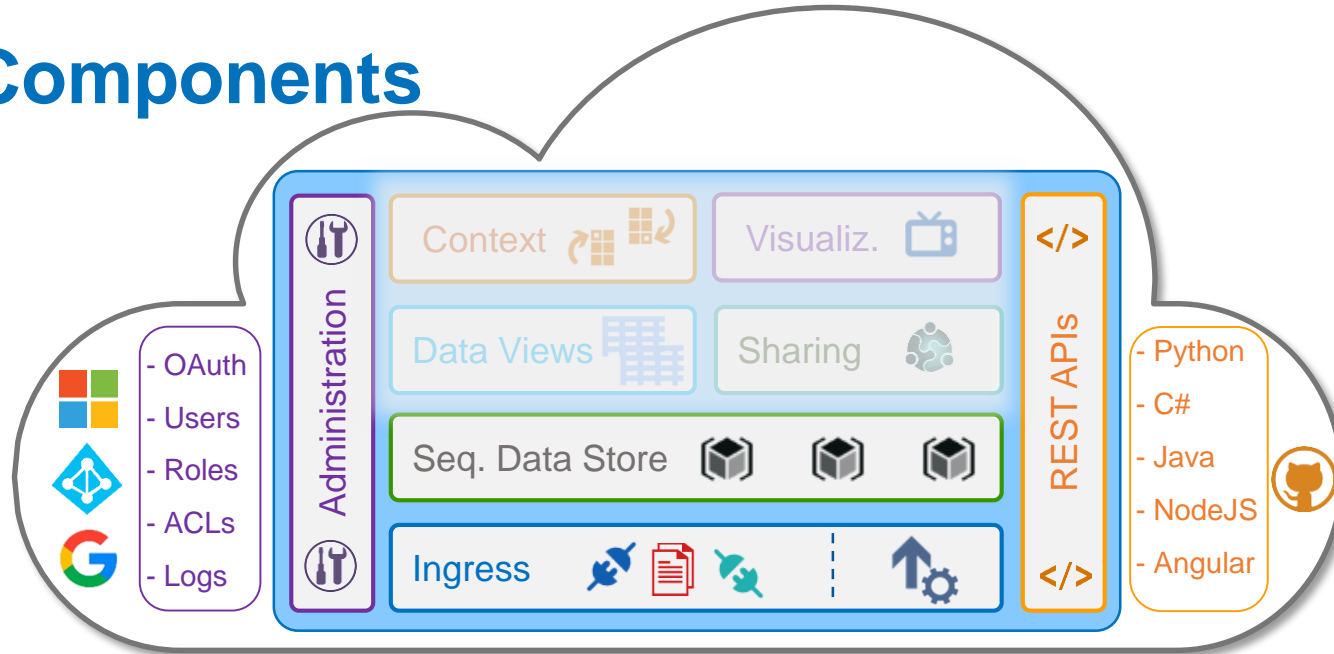


Cloud Services Infrastructure

Data Ingress – OMF to OCS

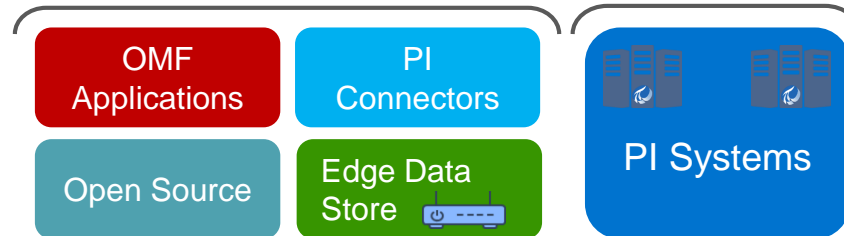


OCS Components



OSIsoft Messaging Format

Native (PI to OCS)



Native Ingress: PI to OCS

Transfer PI System Time Series Data to OCS: Central, Simple, Secure.



Secure

Secure authentication
in the cloud
Windows accounts
authenticate against
On-Prem PI Server(s)



Best of Breed

Moves time series data
from On-Prem PI Server
to OCS

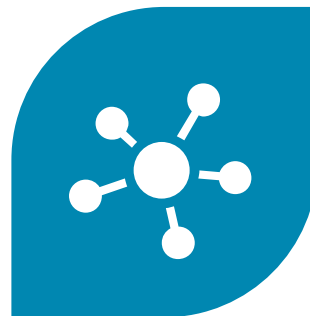
Easy to Use

Simple to install
Runs On-Prem
Off the shelf software



Central Configuration

Configure and Manage
connections, data transfers, and
security from PI OCS Portal



Details Information

[Download Install Kit](#) [Getting Started Guide](#)

Displaying 3 of 3 Connections

Connection	Description	Status
777 Davis building data	Historical data of 777 Davis building in San Leandro	🔄 Update Recommended
IT Data from OSISOFT PHL	Data from our servers in Philadelphia	🔄 Update Recommended
SLTC data from OSISOFT OAK	Anonymized data from OSISOFT building in San Lean...	

ID:	ddcf0de0-acac-4558-956c-08d6eddd2c6d
Name:	IT Data from OS/soft PHL
Product:	PHLMON1
Version:	3.4.405.1198
Status:	Registered
Current version:	1.0.246.0 Install latest version (1.0.311.0)
Last update:	Sep 15, 2019, 1:55:50 PM



■ Stop

Status:	Started
---------	---------

Current Activity: **SendingStreamingData**

Events Per Second: Historical: 0 Streaming: 44.3

Last Streaming Read: Sep 15, 2019, 1:56:17 PM

Historical Transfer:	100.0%
----------------------	--------

Historical Start: Jan 1, 2017, 9:00:00 AM

Historical End: Jun 11, 2019, 5:52:06 PM

Click **Start** to start the Data Transfer or **Stop** to stop the Data Transfer. After historical data transfer has completed, current data will continue to be transferred. To create a different Data Transfer you must first stop and remove the current Data Transfer. Note that this will not remove any data already transferred.

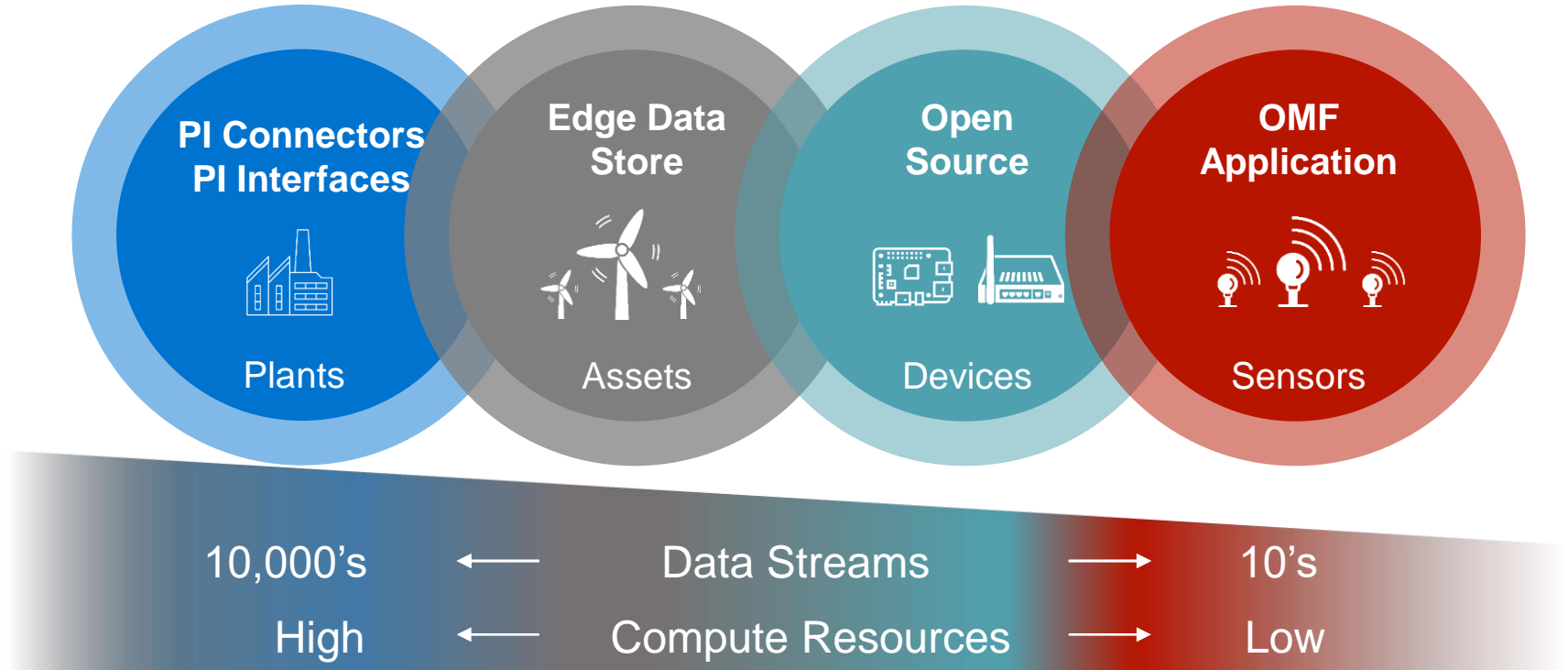
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Pervasive Data Collection

OSIsoft Pervasive Data Collection

Ensuring no matter where your operational data resides,
there are OSIsoft technologies available to collect and
store this data

Pervasive Data Collection Products and Technologies



PI Connectors and PI Interfaces

PI Connectors
PI Interfaces



Plants



Ready Off-The-Shelf



Secure Architecture



High Performance

- Flexible Deployment
- Cross Platform (Windows, Linux)
- Robust data collection (Data Buffering)
- Intelligent Data Selection and Data Transfer
- Developed, Sold, and Supported by OSIsoft

PI Interface Updates – 2019 Highlights

- **OMF Health Messages**
 - OPC DA, OPC HAD, PItoPI, UFL, Modbus, RDBMS, DNP3
 - Device Status and Next Health Message Expected
 - Interoperable with PI Server and OCS
- **PI Batch / MES Interfaces**
 - EFGen
 - Emerson DeltaV and Syncade
 - Wonderware InBatch

PI Connectors Available Today

➔ Uses PI Connector Relay and PI Data Collection Manager



New PI Connector!

PI Connector	Market	PI Connector	Market
BACnet	Facilities	➔ WITSML	Upstream, drilling
CygNet	Upstream Oil & Gas	➔ oBIX	Facilities
DC Systems RTscada	T&D	➔ IEC 61850	T&D Substations
EtherNet/IP	High-speed PLC data	➔ PI System Connector	Many
Wonderware Historian	Many	➔ FANUC Focas	Discrete
HART-IP	Wireless sensors	➔ Redfish	Data centers
IEC 60870-5-104	T&D Substations	➔ Siemens SINUMERIK	Discrete
Ping	IT infrastructure	➔ MQTT Sparkplug	All
IPMI	Datacenters	➔ MTConnect	Discrete
UFL	Many	➔ GE e-terra	T&D
Siemens SIMATIC PCS 7	Many		

New PI Connectors in Development


➔ Uses PI Connector Relay and PI Data Collection Manager



Currently in Beta

PI Connector	Market	Status
Honeywell PHD 	Many	Beta
WITSML PASON 	O&G	Beta
Siemens Spectrum 7	T&D	Development

New Features in Development for Existing PI Connectors

PI Connector	Market	Status
➔ IEC 61850 	T&D, Substations	Beta
➔ OPC UA	Many	Development
➔ CygNet	Upstream Oil & Gas	Development

Pervasive Data Collection - Roadmap



Developing Now

Expand Data Connectivity

Several more connectivity options including Honeywell PHD, WITSML PASON, etc.

Tag Naming and Mapping

Ability to control PI tag naming convention and use existing PI tag names for OPC UA.

BETA

Flexible Deployment

Enhancements to improve PI Connector configuration and installation flexibility.



Considering Next

Multiplatform Compatibility

Enable customers to run OSIsoft developed connectivity cross-platform.

Lightweight and Scalable

Reduce installation footprint and optimize resource consumption.

Expand Interoperability

Data connectivity options for the PI Server, OCS and EDS.

Remote Management

Installation, configuration and administration from a remote, centralized location.



Researching Future

Additional Data Connectivity

OSIsoft Message Format

OMF
Application



Sensors



Maximum Developer Flexibility



Lightweight Footprint



Agnostic to Environment

- Any Hardware
- Any Operating System
- Any Development Tools
- Data Ingress to Edge Data Store, PI Server and OSIsoft Cloud Services
- Finished Product Developed, Sold and Supported by 3rd Parties

OMF Accelerates Data Connectivity Through Partner Enablement

What is the OSIsoft Message Format (OMF)?



Contract based
message format
for data ingress



Well documented
specification & sample
code

0111001
0010010
1111010
0100111

Supports
streaming data &
metadata



Connectivity to on-
premises PI Servers
and OSIsoft Cloud
Services



Enables application
development by
partners, end customers
and 3rd parties



Independent of
operating system
& programming
language

What OMF is not:



A replacement for PI
Web API, PI AF SDK or
other OSIsoft API

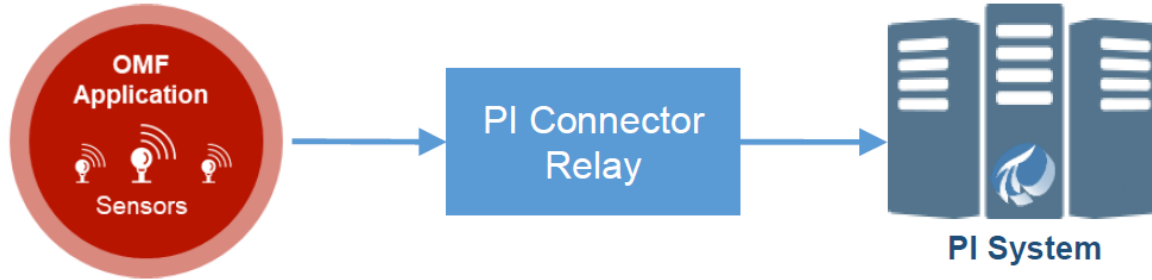


An application
development framework

<http://omf-docs.readthedocs.io/en/v1.0/>

PI Server OMF Endpoint Migration

OMF version1.0



OMF version1.1
and later



- *PI Web API with OMF endpoint delivered with PI Server 2018 SP3*

Open Source Technologies

Open
Source



Open and Public
Community Driven
Focused on Integration

Examples...

- **FogLAMP** – an open source platform for data ingress to PI Servers, Edge Data Stores and OSIsoft Cloud Services
- **ARM & Mbed** – a community with 250,000 developers

Edge Data Store



Persistent Storage



Self-Healing



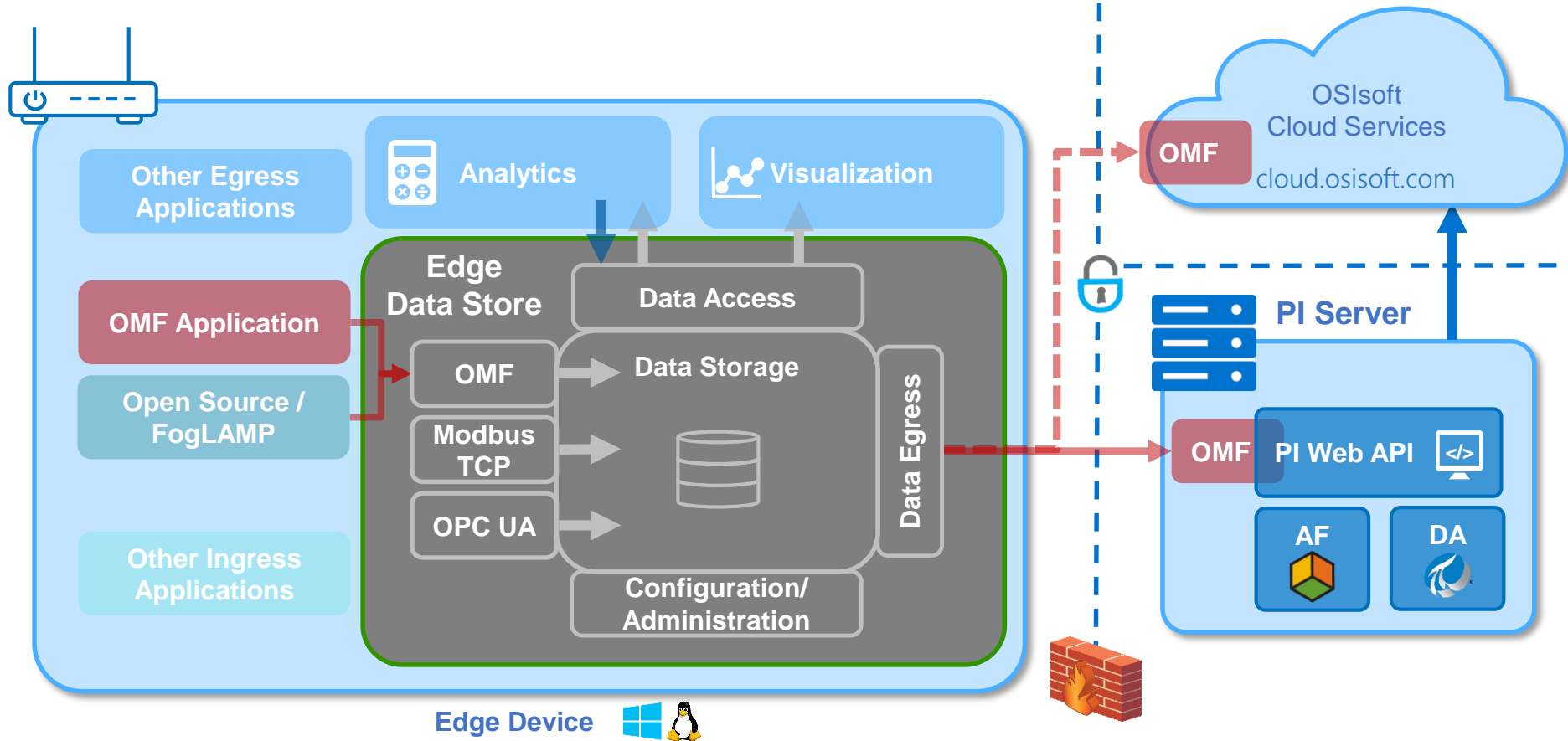
Application Platform

- Cross Platform (Windows, Linux)
- Multiple Data Ingress Options
- Analytics Ready
- Egress to PI Server and OSIsoft Cloud Services
- Developed, Sold, and Supported by OSIsoft

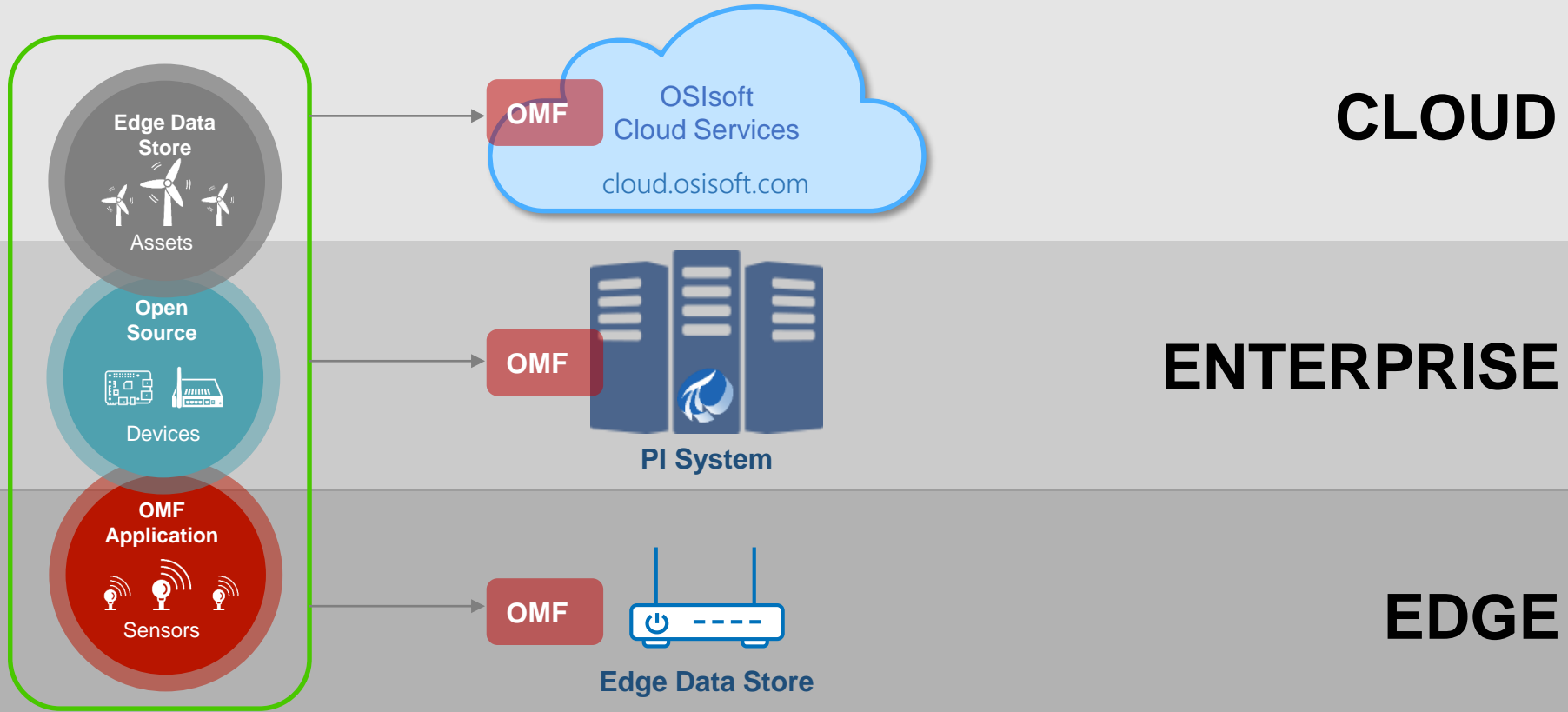
Edge Data Store Overview

- A new OSIsoft product built for:
 - Remote, unmanned deployments
 - In harsh environments
 - On lightweight Windows and Linux devices
- A “**sequential**” database
 - Anything that can be ordered can be stored
- Shares the same storage technology and API as **OSIsoft Cloud Services**
- Product features
 - Simple and Complex data types
 - Multiple indexes
 - Non-time series
 - Compound
 - Secondary
 - No distinction between future and past data
 - Unbounded Event Size
 - Ingress via OMF, API, and selected PI Connectors
 - Egress to PI Servers and/or OSIsoft Cloud Services
 - High precision timestamps (100ns)

Edge Data Store: Third Party Application Development



Extending Connectivity to All OSIsoft Systems



Edge Data Store – Roadmap



Developing Now

Lightweight & Robust

Optimized for operation on low powered, lightweight Windows and Linux devices.

BETA

Inbound Connectivity

Modbus TCP, OPC UA, OMF and EDS API.

BETA

Data Storage

Persistent, resilient, self-healing.

BETA

Application Platform

Fully documented RESTful API for third party application development.

BETA

Outbound Connectivity

Automatic data transfer to PI Servers and/or OCS using configurable egress rules.

BETA



Considering Next

Remote Management

Installation, configuration and administration from a remote, centralized location.

Additional Data Connectivity

More inbound data connectivity options.



Researching Future

Calculations

Trending Experience

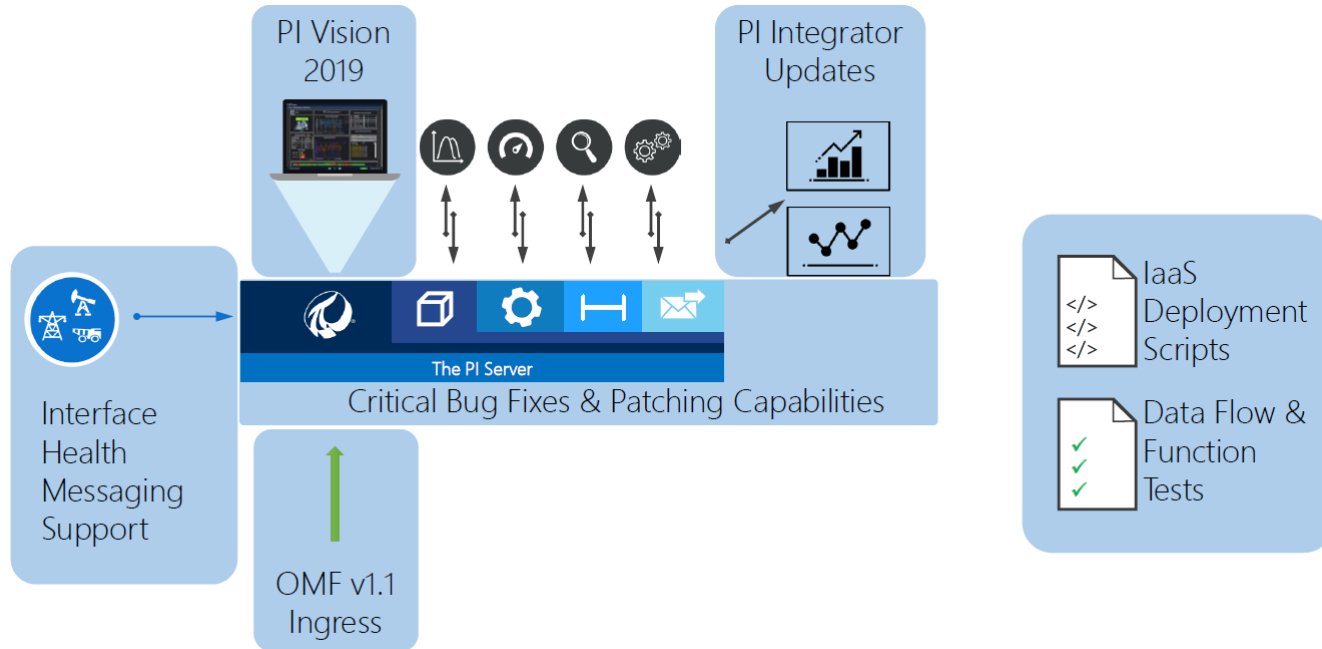
Available today through the Edge Data Store Lighthouse Program!

PI Server 2018

PI Server 2018 SP2

- Released on the 8th of April
- Most secure and reliable PI Server to date
- Supported for extended period of time
- Focus on:
 - Fixing critical bugs
 - Fixing security vulnerabilities
 - Easing deployment
 - Improving manageability

PI Server 2018 SP3



PI System - 2019 and Beyond

Harden
the core



Focus on **security** &
reliability of
data infrastructure

Ease
the management



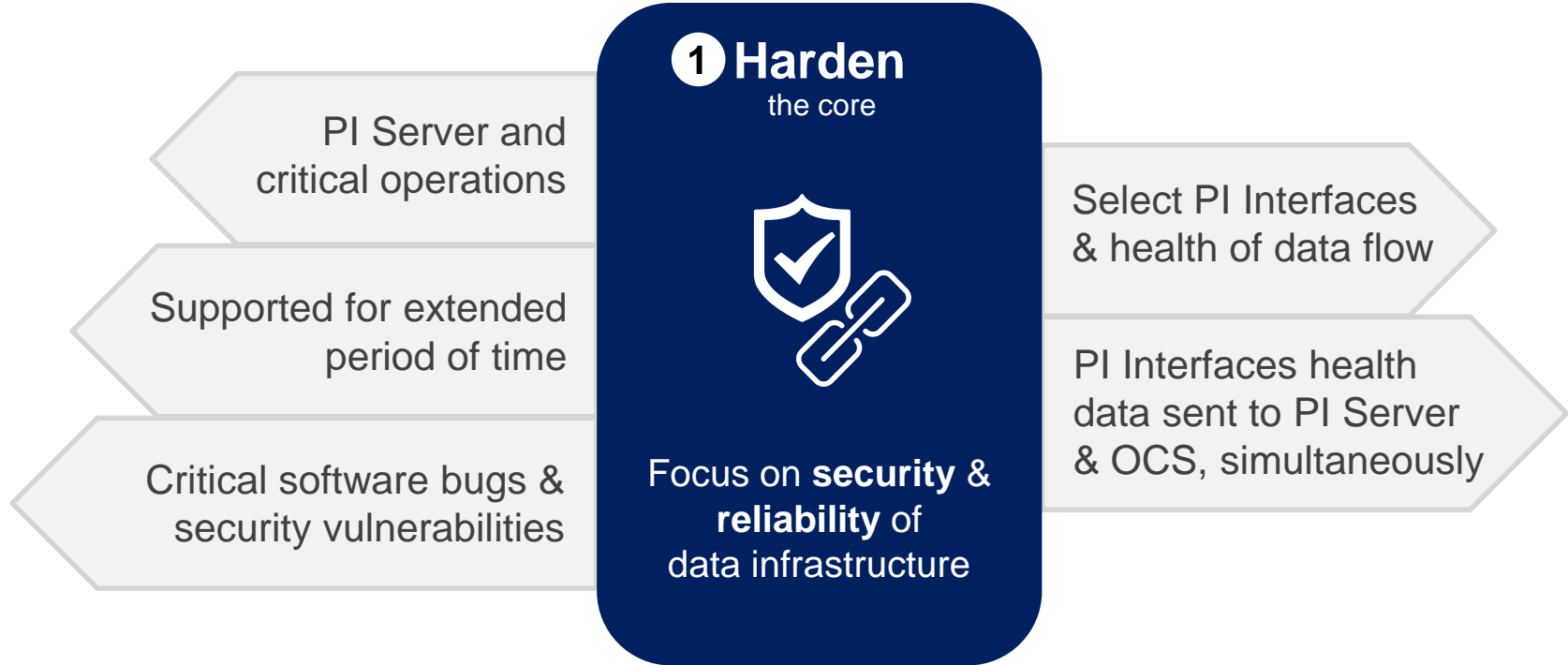
Bring more
manageability &
control to
deployments

Extend
the reach



Grow
collection,
integration & access
capabilities

Hardening the Core of the PI System



PI Server – Roadmap



Developing Now

Usability and Performance Improvements

Improved search performance, query PI Analysis Service runtime information, improved functions for calculations



Improved Reliability

Focusing on bug fixes and quality updates.



More Control over Upgrades and Deployments

Providing ways for system administrators to keep their PI System current on fixes for critical bugs and security vulnerabilities, without requiring additional resources.



Considering Next

Performance and Memory Improvements

Improve performance for large number of concurrent clients

Support for Modern Authentication

Alternatives beyond Active Directory

Streamlined Deployment

Enabling users to deploy more PI Systems faster

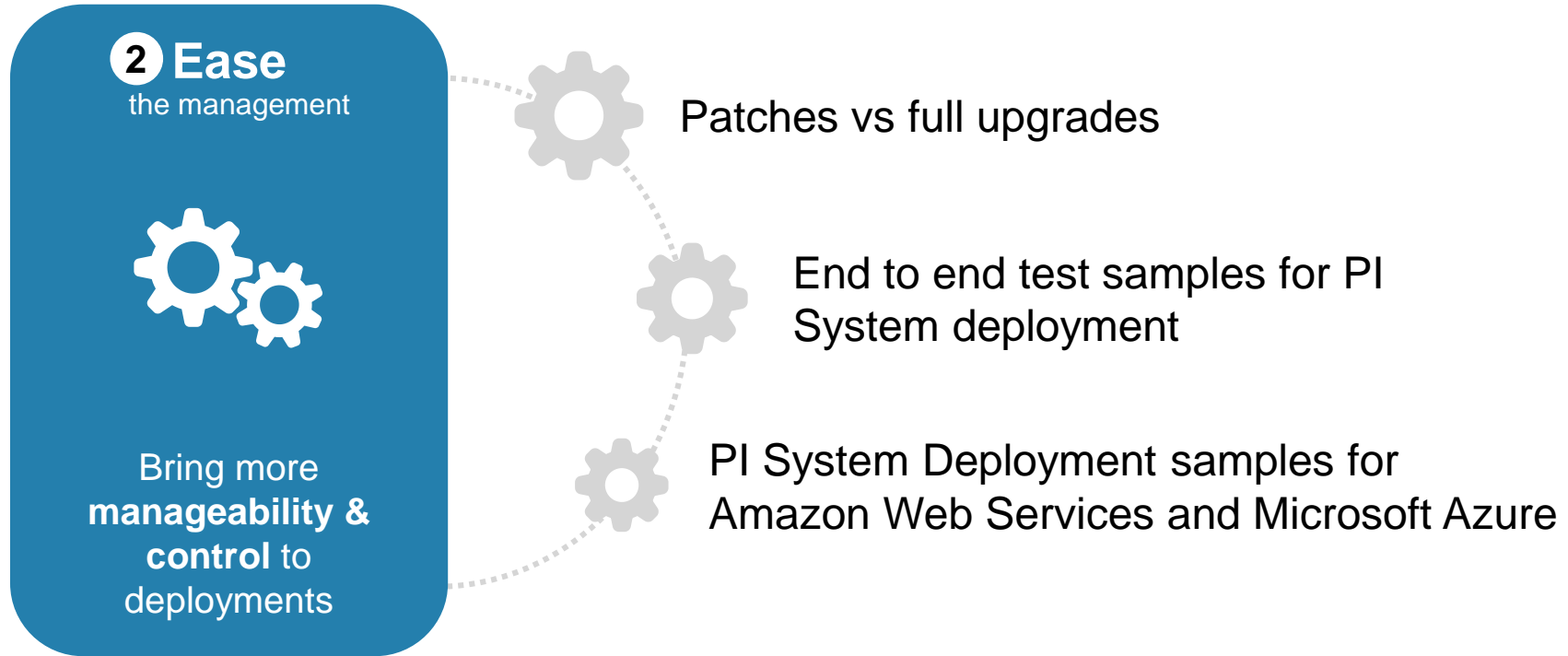


Researching Future

Manageability

Management of the configuration, deployment and maintenance of large number of PI System components

Easing Deployments & Improving Manageability



Test Latest Versions in Your Environment

PI System Deployment Tests

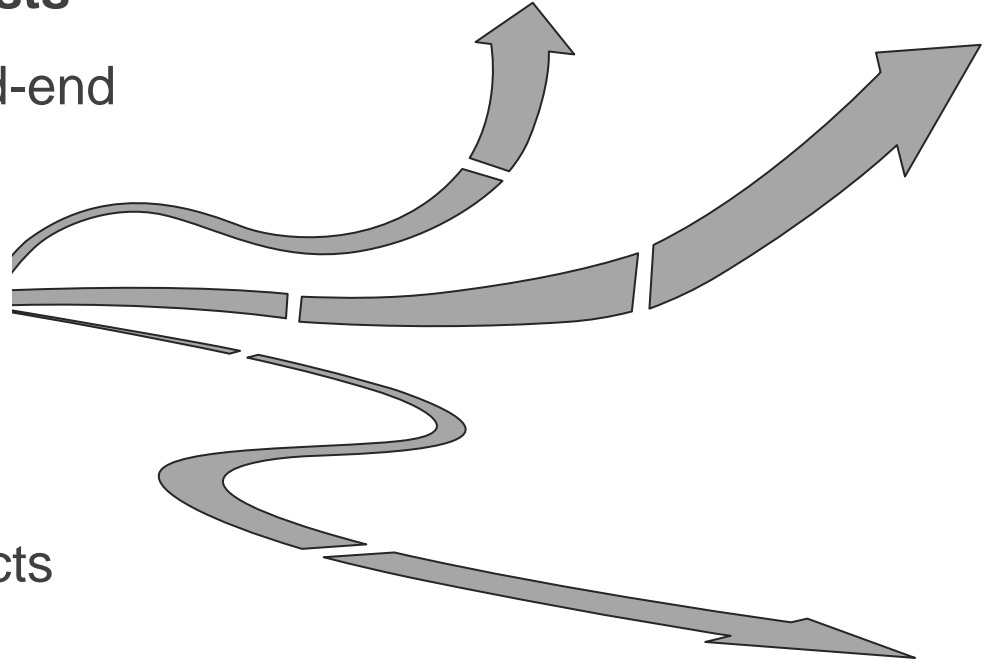


Framework and a set of end-end test samples

Expand to meet the testing needs of your PI System



Starting point for assessing deployments to the latest version of PI System products



Extending the Reach across the Enterprise

3 Extend the reach



Grow
collection,
integration & access
capabilities

Data
Collection



Increase
portfolio of
PI Connectors

Visualization



Enable data
insight

Developer
Technologies



Enable 3rd party
applications
writing data to
PI System via
OMF

Seamless
Infrastructure



Support data
needs from
edge to PI
System to cloud

Integration



Enable
business
intelligence
and advanced
analytics

Communicate with OSIsoft Product Managers



<https://feedback.osisoft.com>

.....

PI System – Roadmap Highlights



Developing Now

PI Server

More Control over Upgrades and Deployments

PI Vision

Ad Hoc Trending

PI Vision

PI ProcessBook Migration

PI Web API

Ingress data via OSIsoft Message Format



Considering Next

PI Server

Performance and Memory Improvements

PI Integrators

Google Cloud Platform Integration



Researching Future

PI Server, PI Vision, PI Integrators, and PI Web API
Support for Modern Authentication

Roadmap themes: [Manageable Systems](#) | [Seamless Infrastructure](#) | [Increased Value & Scope of Data](#)

Pervasive Data Collection – Roadmap Highlights



Developing Now

PI Connectors

Expand Data Connectivity
(MQTT Sparkplug, Honeywell PHD,
WITSML PASON, etc.)

BETA

PI Connectors

Ability to control tag naming convention

Edge Data Store

Data ingress (Modbus TCP, OPC UA,
OMF, and EDS API), storage, API

BETA

Edge Data Store

PI System and OCS Integration

BETA



Considering Next

Edge Data Store

Optimize experience of managing and
deploying many connectivity solutions

OSIsoft Message Format

Usability enhancements



Researching Future

Edge Data Store

Trending Experience, Calculations,
Additional Data Connectivity

Roadmap themes: [Manageable Systems](#) | [Seamless Infrastructure](#) | [Increased Value & Scope of Data](#)

OSIsoft Cloud Services (OCS) – Roadmap Highlights



Developing Now

OCS: PaaS & Partner App

PaaS solution with API access to operational data across the enterprise

RELEASED

PI Server to OCS

Transfer PI Systems time-series data to OCS

RELEASED

OSIsoft Message Format

Data Ingress to OCS from large numbers of data sources and devices

RELEASED

OCS: Data Views

Enable users to define tabular datasets that can be queried by data scientists

BETA



Considering Next

OCS

Trending Experience and Data Sharing

OCS

EMEA Data Center Deployment

PI Server to OCS

Allow backfilled data and other point updates to be transferred



Researching Future

OCS

Visualization for Remote Operations Monitoring

OCS

Context

PI Server to OCS

Automatic Upgrade of on-prem agents

Roadmap themes: [Manageable Systems](#) | [Seamless Infrastructure](#) | [Increased Value & Scope of Data](#)

