



**We believe that people with data  
can transform their world**

We built the PI System to give people  
the tools that they need to **collect,**  
**manage, enhance, and deliver that data**



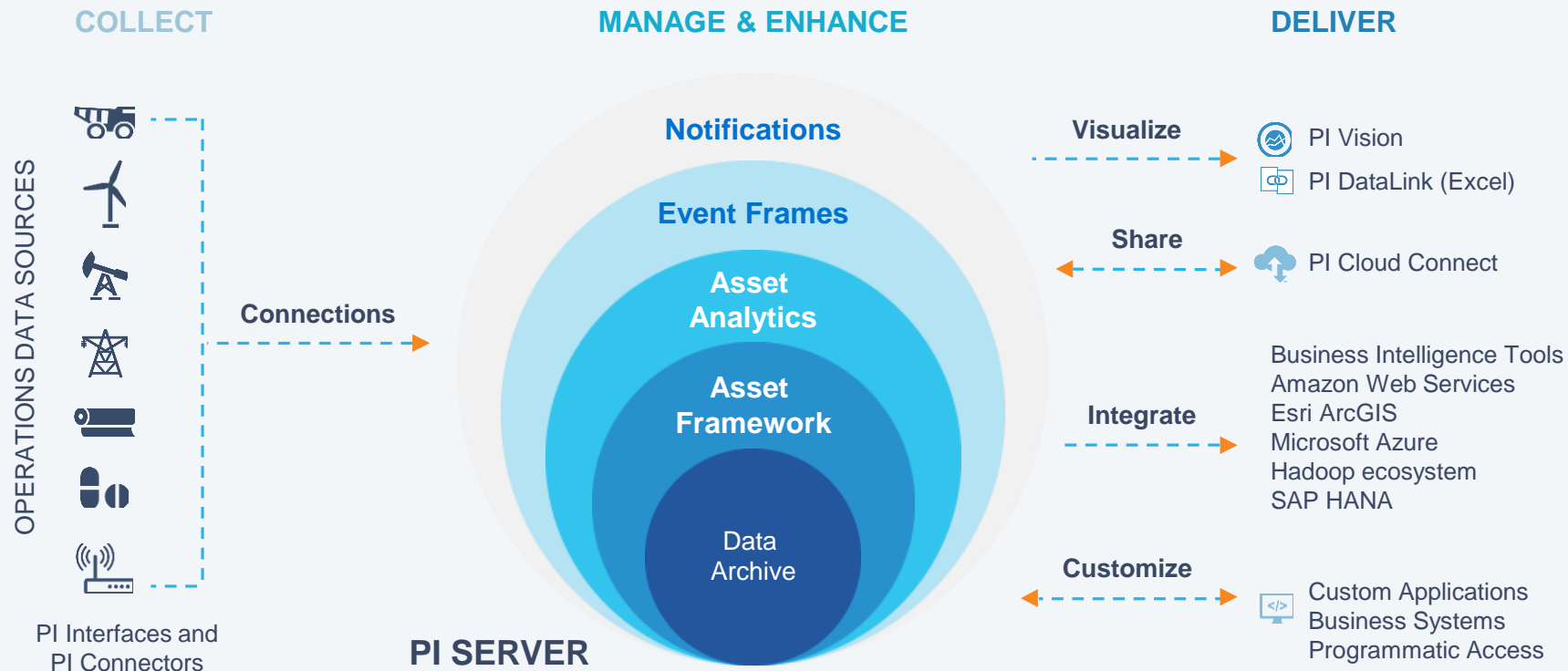


And you have helped to show us  
how we can add more tools

To create a modern PI System that is  
designed for today's opportunities and  
challenges



# The Components of the **Modern** PI System





# What does success look like with the modern PI System?



# PI Vision

A unified visualization infrastructure to support your diverse needs across the enterprise in a seamless, powerful, extensible environment



Virtual Industry Summits







# How do our users employ PI Vision?

Interactive, cross-platform data dashboards

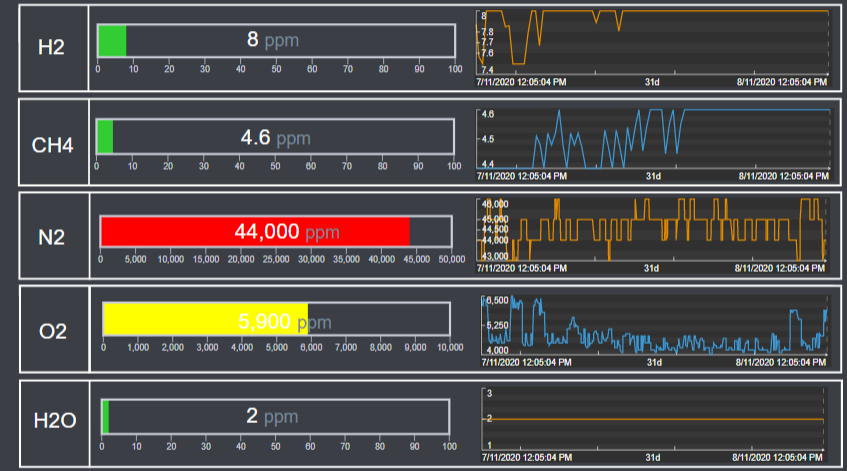
Anomaly and event comparison displays

Rapid data visualizations and exports

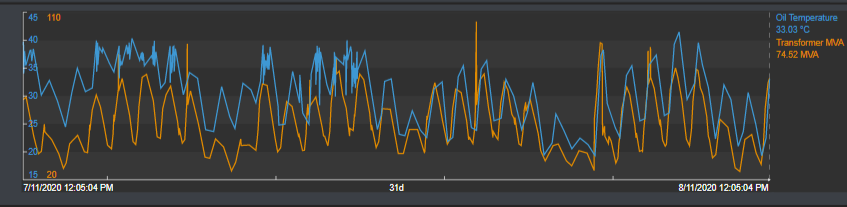
Asset-based analyses and investigations



Transformer Dissolved Gas Analysis Overview Walnut WAL TF1



Name	Value
WAL TF1 Manufacturer	McLaren
WAL TF1 Model	1250
WAL TF1 Install Date	1/14/1984 11:00:00 PM
WAL TF1 Last Maintenance	12/31/2014 11:00:00 PM
WAL TF1 Maintenance Technician	Janet McDonald
WAL TF1 Asset Threshold	1E+05
WAL TF1 Run Hours Since Last Maintenance	PI Created






Substation: Maple

Manufacturer / Model:  
Mitsubishi EED-190


Serial number:  
SAS34903843092

Last maintenance:  
6/1/2017


Last Work Order  
TM05679-170601



Stopped



Stopped



TAP position

7

Transformer Availability

MW 25.63

MVA 27.271

Voltage

Power

Current

Event Name	Asset	Start Time	End Time	Acknowledgment
MPL TF-1 - LTC High TAP	MAP TF1	2/27/2018 4:30:00 AM	In Progress	Acknowledge
MPL TF-1 - LTC High TAP	MAP TF1	4/11/2018 4:00:00 AM	In Progress	Acknowledge

Temperatures

Ambient Temperature: 0.00 °C

Transformer Oil: 36.98 °C

TAP changer Oil: No Data °C

HV Winding: 39.26 °C

LV Winding: 37.30 °C

DGA

O2: ● C2H2: ●


H2: ● C2H4: ●

N2: ● C2H6: ●

CO: ● CH4: ●

CO2: ● H2O: ●



 **Windtopia**

Power Home

Wind Home

Farm Performance

Farm Forecast

Turbine Operations

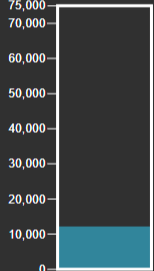
Turbine Schematic

## Farm Forecast: Black Mesa Wind Farm

Change Context: Big Buffalo Wind Farm Black Mesa Wind Farm Black Wolf Wind Farm

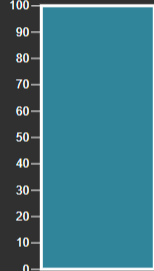
Monthly Revenue

12,176 \$

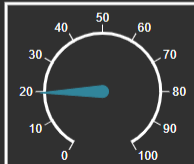


Daily Revenue

635.03 \$

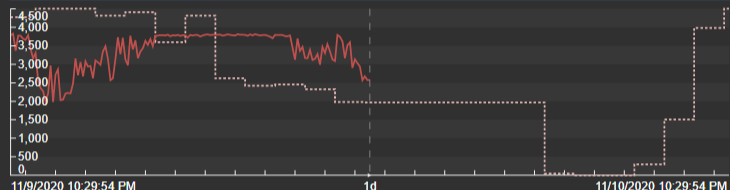


Power Price



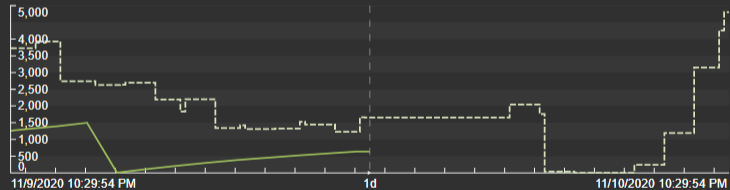
19.60 \$/MWh

### Power Generation vs Forecast



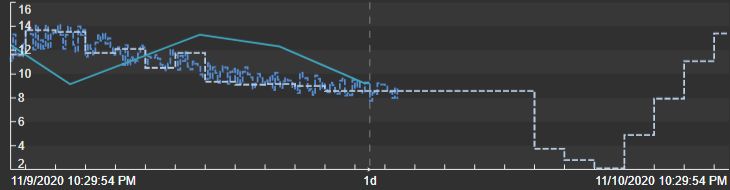
Active Power  
2,573.22 kW  
Site Forecast Power (+1d)  
1,969.65 MegaWatt

### Revenue and Generation Forecast



Revenue - Daily  
635.03 \$  
Site Forecast Daily Revenue (+1d)  
1,650.78 \$

### Wind Speed Forecast



Wind Speed  
9.23 m/s  
Wind Speed Forecast (+1d)  
8.57 m/s  
Wind Speed Forecast (+1h)  
9.29 m/s

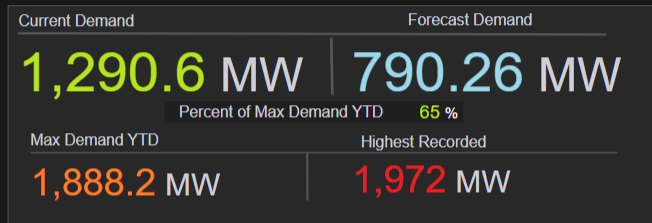
11/9/2020 10:29:53 PM 1d Now 11/10/2020 10:29:53 PM



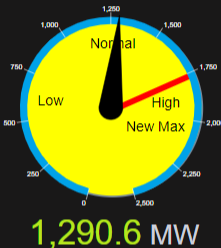
# ALPHA ENERGY

**Overview** Regions Substation Equipment Analysis

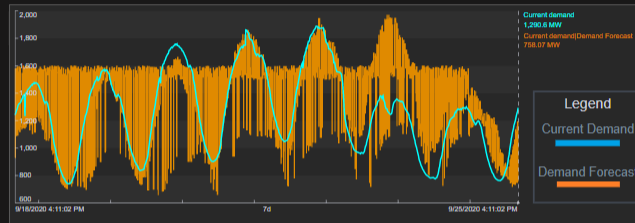
## System Demand



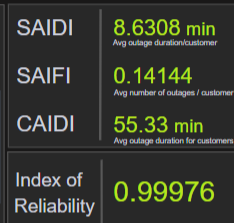
## System Demand



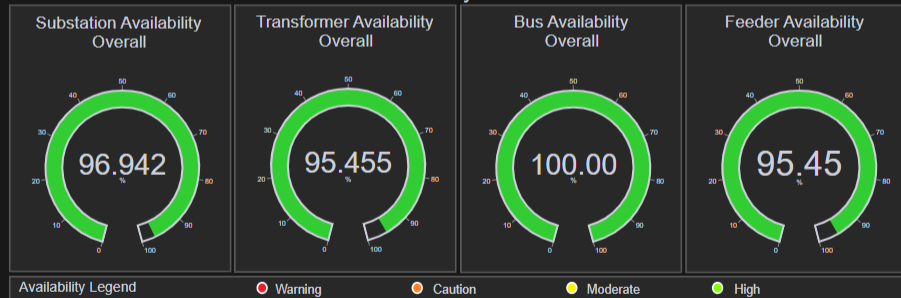
## Current Demand vs Forecast



## Reliability Metrics



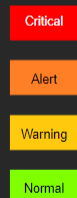
## Availability Metrics



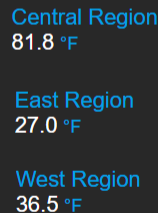
## Station Alarm Level



## Legend - Alarm Level



## Ambient Temperatures



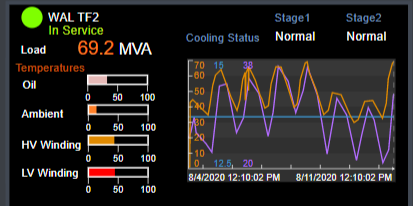
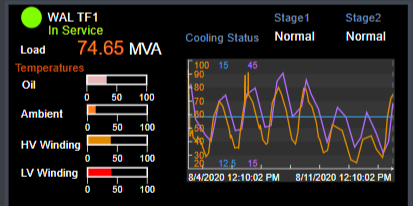
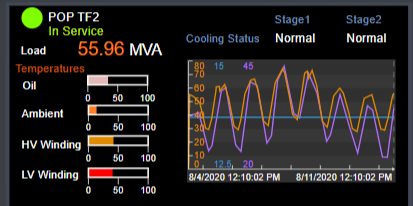
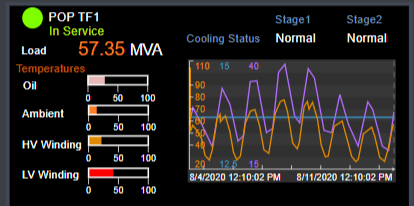
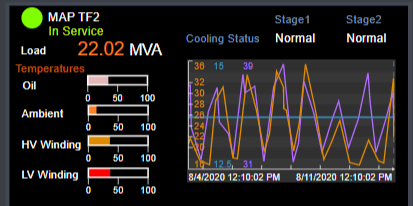
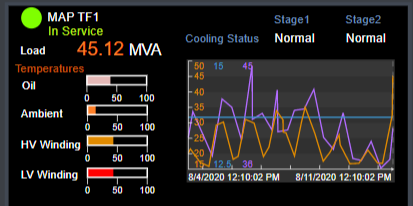
## Alpha Energy - Customers





# Transformers Overview

Legend Transformer Status ● In Service ● Not In Service ● Under Repair ● Under Maintenance ● Spare ● No Data





Events

☐ Automatically refresh the list

OSIDEMO\_FD111 Voltage Phase Unbalan...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Unbalan...  
2/21/2020 12:10:00 PM - 2/21/2020 12:30:00 PM

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Unbalan...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Unbalan...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Unbalan...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

OSIDEMO\_FD111 Voltage Phase Limit Vi...

Edit Search Criteria

OSIDEMO\_FD111 Voltage Phase Unbalance 2020-02-21 12:10:00.000

2/21/2020 12:10:00 PM - 2/21/2020 12:30:00 PM

Event Type: Voltage Phase Unbalance  
Asset: ...Energy and Power Data\Assets\FD111

6.5 7

Voltage Phase Unbalance  
3.3801 %  
Voltage Phase Unbalance Violation Limit  
6 %

2/21/2020 12:10:00 PM 2/21/2020 12:30:00 PM

Trigger Attributes (2) FD111	Start Value	End Value	Units	
FD111 Voltage Phase Unbalance	6.1392	3.3801	%	
FD111 Voltage Phase Unbalance Violation Limit	6	6	%	
Event Attributes (4) OSIDEMO_FD111 Voltage Phase Unbalance 2020-02-21 12:10:00.000	Value	Units		
OSIDEMO_FD111 Voltage Phase Unbalance 2020-02-21 12:10:00.00 Average Voltage Phase Unbalance	4.0824	%		

▼ Comments

Add Comment

Phase imbalance was .139% over the max violation limit; incident is under investigation by D. Lopez

Incident report.txt

Add

Actions and Comments (0)







Hourly Performance Over Time \*

Asset: Asset 2000+ ▼

[PI Vision Home](#)

# Hourly Performance Monitoring



Asset 2000|Performance Calculation (Hourly)

94.213 %

Asset 59650|Performance Calculation (Hourly)

90.453 %

Asset 74656|Performance Calculation (Hourly)

95.351 %

Asset 2000|Hourly Performance

94.213 %



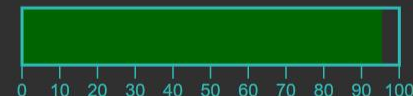
Asset 59650|Hourly Performance

90.453 %



Asset 74656|Hourly Performance

95.351 %



Path	Value	Units	Time	Trend	Average	Minimum	Maximum
\\DLOSERVER2016R2\DB1\Performance Monitoring\Asset 2000 Performance Calculation (Hourly)	94.213	%	9/25/2020 12:00:00 AM		88.99	60	96.761
\\DLOSERVER2016R2\DB1\Performance Monitoring\Asset 59650 Performance Calculation (Hourly)	90.453	%	9/25/2020 12:00:00 AM		88.983	60	96.761
\\DLOSERVER2016R2\DB1\Performance Monitoring\Asset 74656 Performance Calculation (Hourly)	95.351	%	9/25/2020 12:00:00 AM		88.997	0	96.761

T-25j

9132d

Now

9/25/2020 12:00:00 AM





Energy and Power Data

► Search Root

► Asset Name

▼ Asset Type Selected

Asset Type

Feeder 

Asset Attribute

► Asset Category

▼ Number of Results 1000

1000

Asset Order Ascending

☒ Ascending by Name

☐ Descending by Name

Refresh





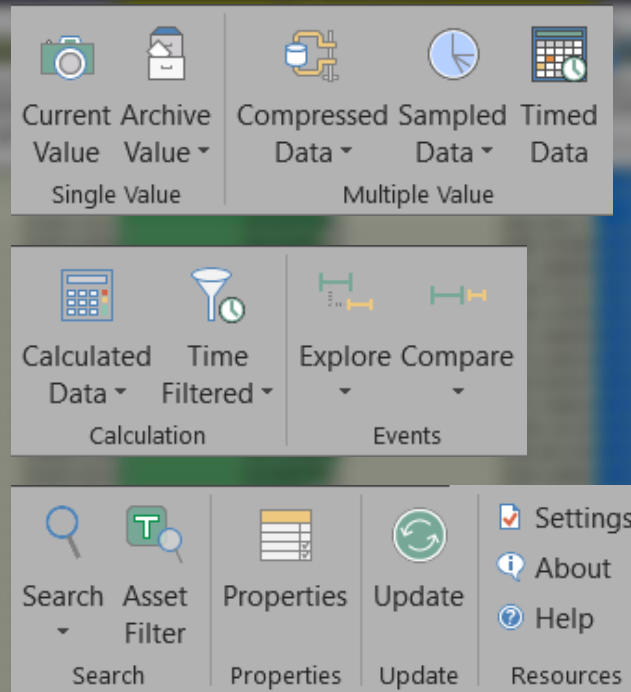


# What does success look like with the modern PI System?



# PI DataLink

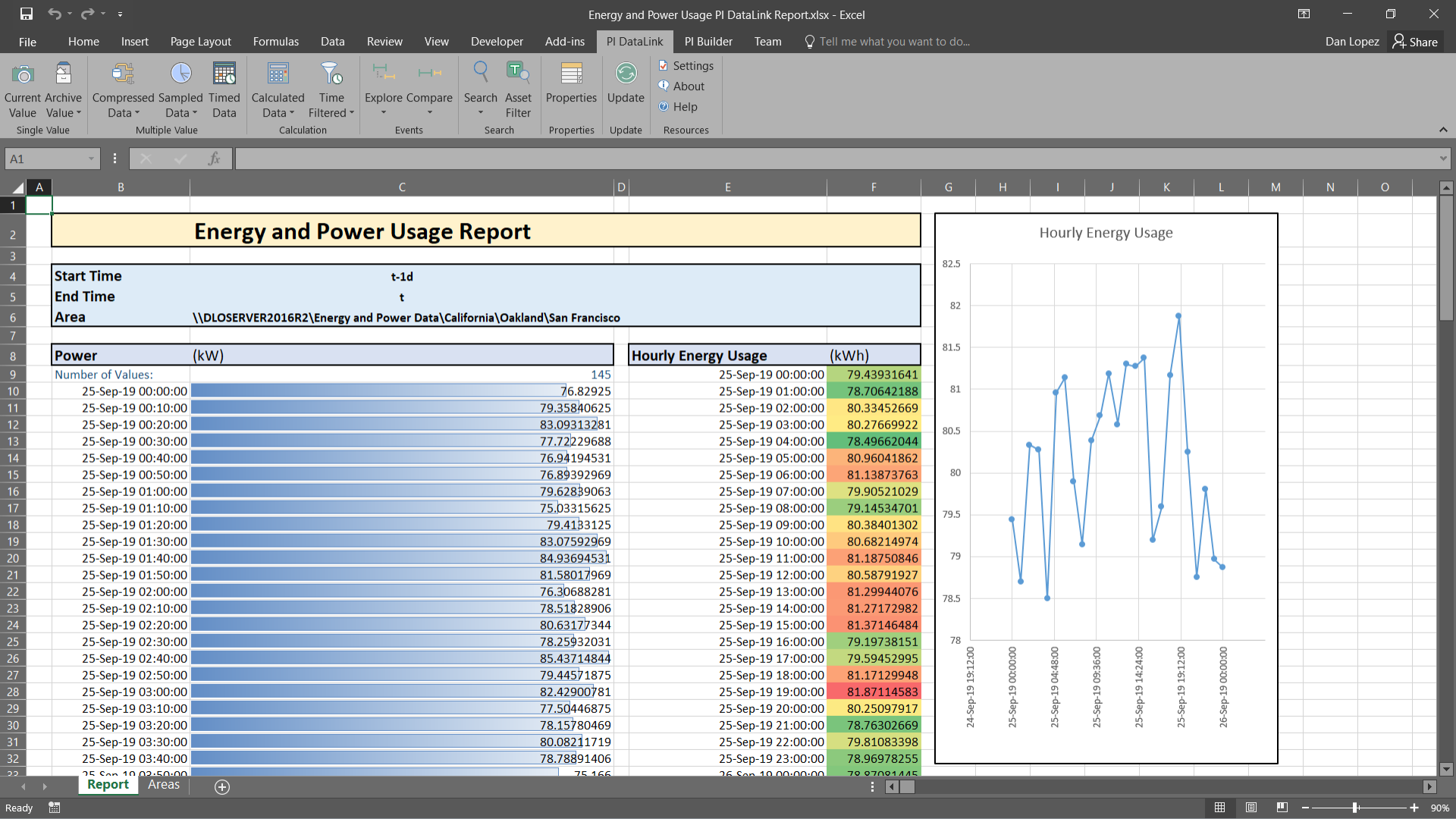
Directly integrate your PI Server data with Microsoft® Excel® so you can easily analyze operational data using the powerful analytic features of your spreadsheets



OSIsoft.

Virtual Industry Summits







# Transformer Summary

Start End  
25-Oct-18 01-NOV-18

## Summary

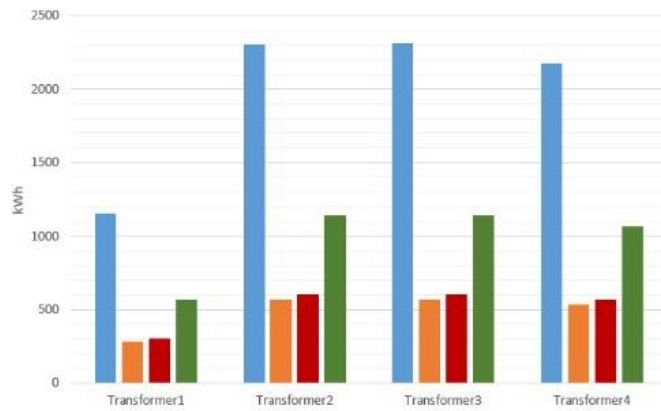
Transformer Totals	kWh	Shoulder	Peak	OffPeak
Transformer1	1157.398104	284.1146765	302.6162002	570.6170874
Transformer2	2307.314821	566.3111115	603.3528214	1138.028961
Transformer3	2308.618921	567.3156319	604.1453209	1138.622101
Transformer4	2173.770032	538.183857	569.2841873	1066.756142

## Selected Transformer

Transformer1

Meter totals	kWh	Shoulder	Peak	OffPeak
6000	73.86497068	16.07544565	18.93602479	38.85350037
6001	168.7473726	40.20955896	44.5914793	83.94633341
6002	32.38909411	10.76919246	8.224327624	13.39557385
6003	50.67891932	8.288259923	13.68035454	28.7103045
6004	36.28805351	14.12327498	9.286082447	12.87869656
6005	74.83223295	16.27636206	19.17230487	39.38356495
6006	166.2530918	39.74675155	44.08061242	82.42572689
6007	32.22618008	10.70595795	8.175771713	13.34445095
6008	51.14297891	8.35590297	13.79120535	28.99587107
6009	35.96893954	14.00050378	9.205389857	12.76304549
6010	72.79782915	15.83436155	18.65168071	38.31178665
6011	166.379776	39.72315788	44.05347323	82.60314322
6012	32.81330514	10.87546533	8.304471433	13.63336813
6013	50.46614194	8.250711679	13.61810577	28.59732485
6014	36.19054961	14.1015625	9.272140443	12.81684679
6015	72.80700731	15.81908941	18.63298166	38.35493493
6016	167.8863916	39.98529577	44.34242201	83.55867338
6017	32.46188593	10.7745086	8.227834404	13.45954287
6018	50.14130235	8.189605296	13.51645994	28.43523669
6019	36.39726758	14.19803786	9.335900724	12.86332911
6020	73.34507071	15.03802786	18.77314371	38.63480026

Live Transformer Report Chart





# PI Integrators

Publish large-scale real-time exports and streams of PI System data and metadata to third-party geospatial, big data, or business analysis platforms



Operations Dashboard



Power BI

Microsoft Azure



Excel



TIBCO Spotfire



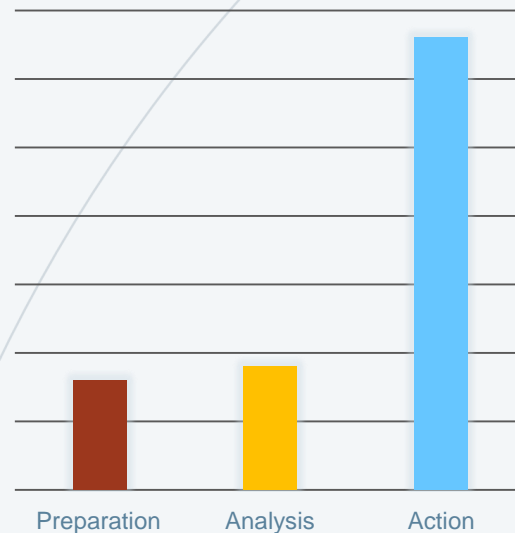
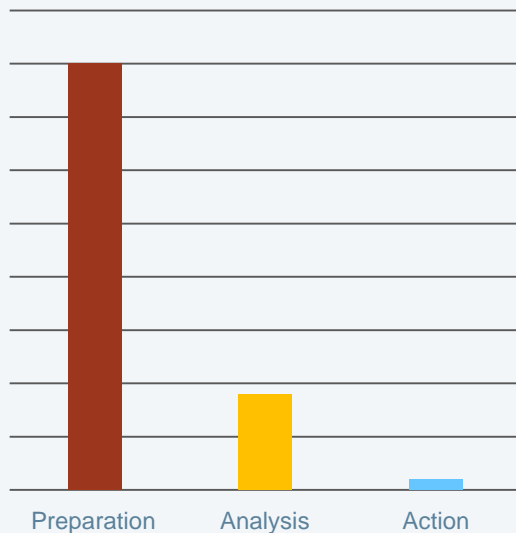
python

SAP Analytics Cloud





# Decrease Inefficient and Expensive Preparation Time

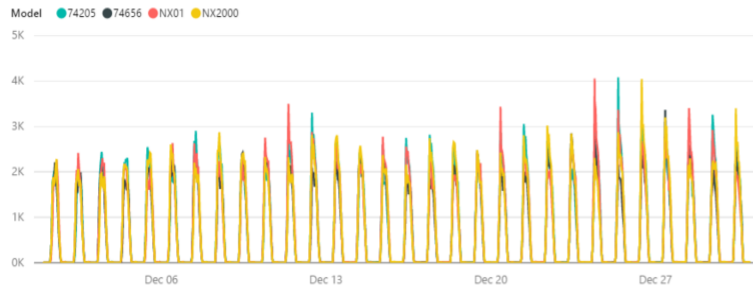


Free up time to act on the results of your analyses!

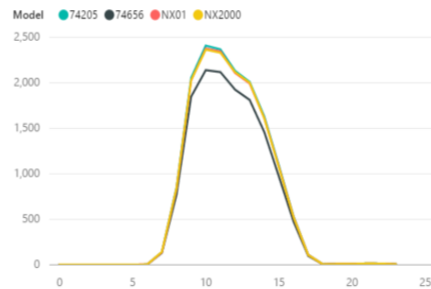




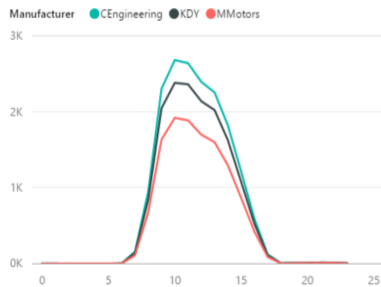
Average of Current Power Generation by LocalTime and Model



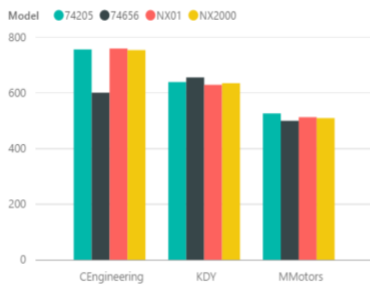
Average of Current Power Generation by Hour and Model



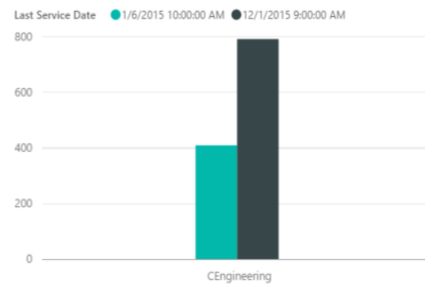
Average of Current Power Generation by Hour and Manufacturer



Average of Current Power Generation by Manufacturer and Model



Average of Current Power Generation by Manufacturer and Last Service Date



## Visualizations



## Values

Drag data fields here

## Filters

### Page level filters

Drag data fields here

### Report level filters

Drag data fields here

## Fields

Search

### Query1

- ☐ Air Temperature
- ☐ Array Number
- ☐ Array Subgroup
- ☐ Conditions
- ☐ Current Power ...
- ☐ Hour
- ☐ Humidity
- ☐ Last Service D...
- ☐ LocalTime
- ☐ Manufacturer
- ☐ Model
- ☐ Solar Array Te...
- ☐ Visibility
- ☐ WeekDay





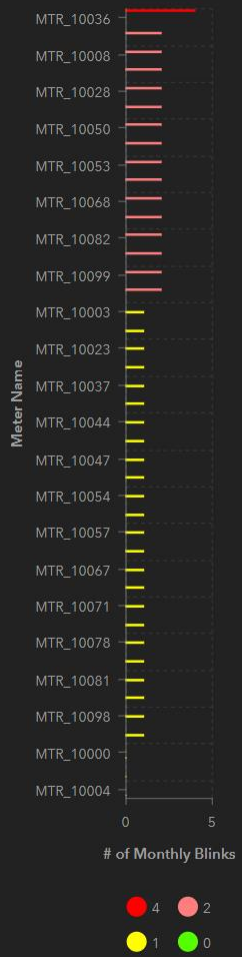
Last update: a few seconds ago

It is moving at **-2.81** kph (**-8.06** shaft RPM), heading **112.53** degrees. Its boom is at **88.85** degrees.

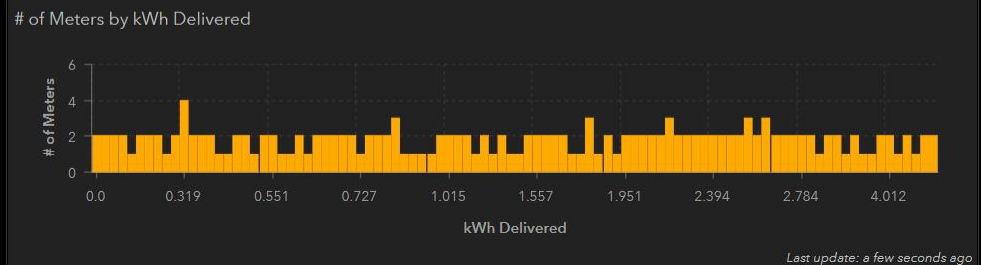
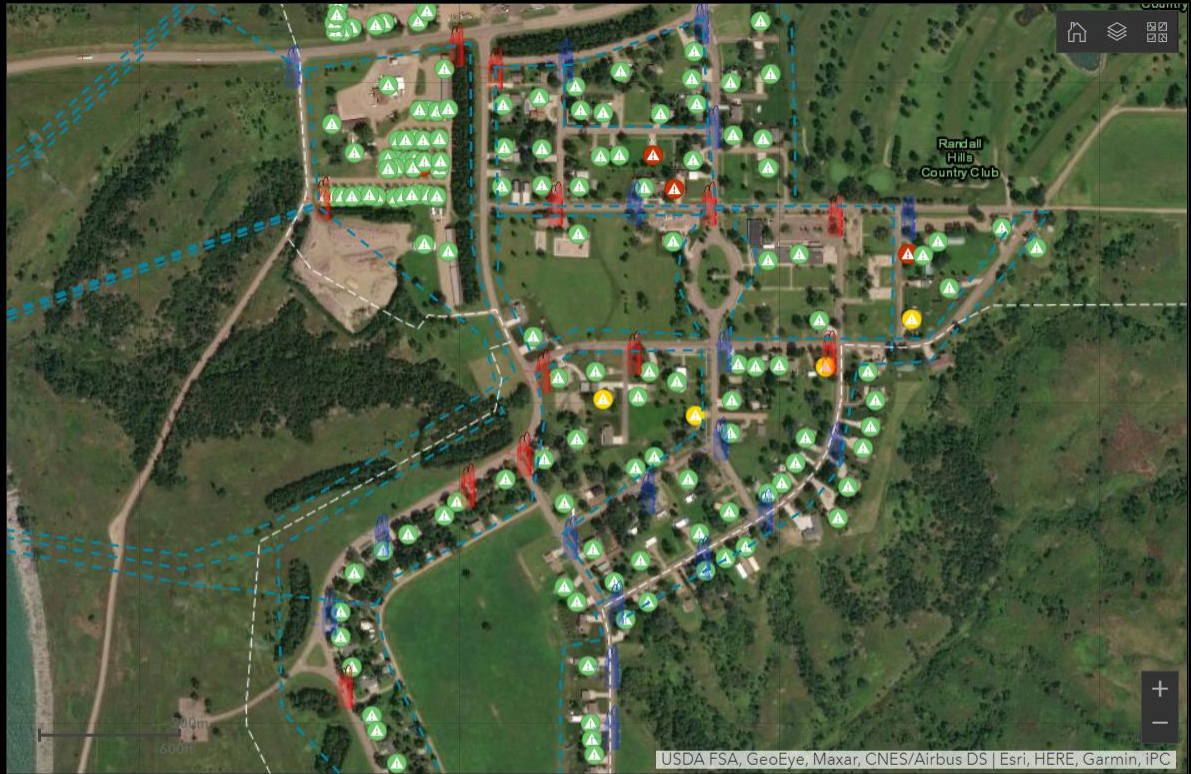
*Last update: a few seconds ago*



Monthly Meter Blinks by Meter



Last update: a few seconds ago



Meters Sending Updates



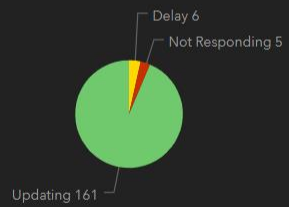
Last update: a few seconds ago

Meters Not Responding



Last update: a few seconds ago

Meter Status Breakdown



Delay	3.49%
Not Responding	2.91%
Updating	93.6%

Last update: a few seconds ago



# PI AF

Turn your raw data into actionable information by defining data relationships, structures, and templates, and by adding metadata, calculations, and event framing

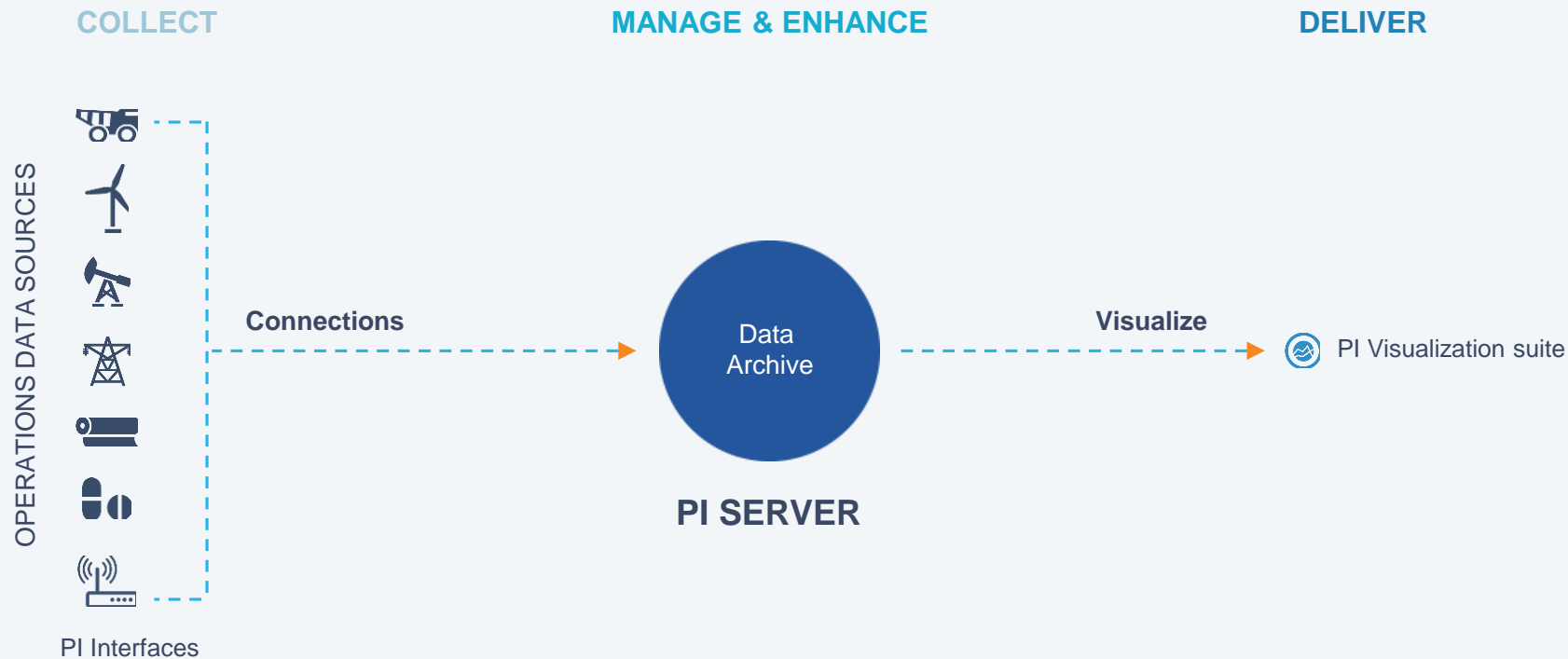




# The importance of PI AF: Fully leverage your PI System

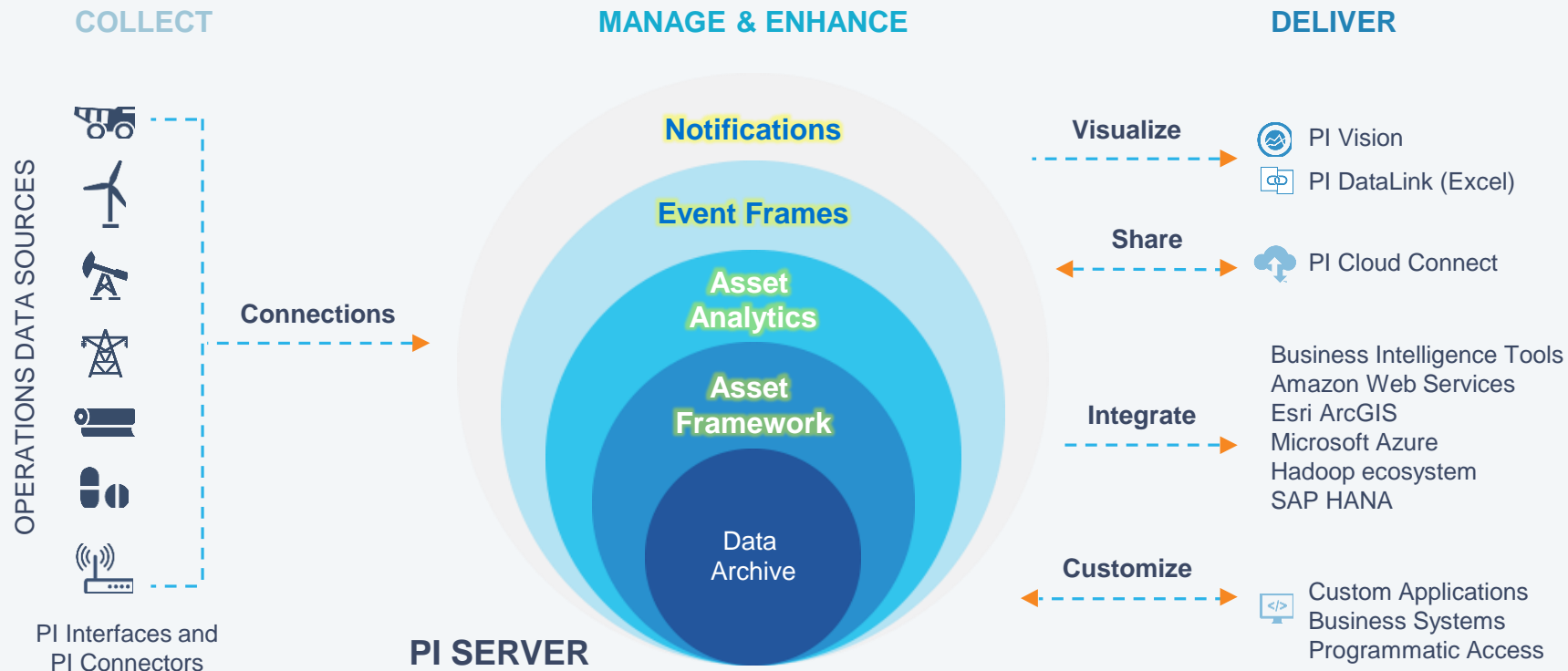


# The Components of the **Original** PI System





# The Components of the **Modern** PI System





# How specifically can PI AF help you succeed?







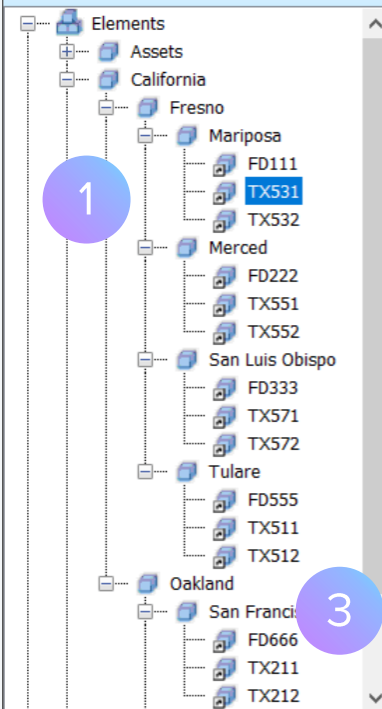
# Leverage AF Elements

- Label data with human-friendly names
- Group commonly queried data inside AF Elements
- Standardize groupings, labels, and units in AF Element Templates
- Add metadata with static AF Attributes
- Use one-to-many references to present data to different users





## Elements



## TX531

General Child Elements Attributes Ports Analyses Notification Rules Version

Group by: ☒ Category ☐ Template

Filter			
	Name	Value	Time Stamp
Category: Current			
	Current	5273.7 A	8/12/2020 2:40:00 PM
	Rated Current	6000 A	1/1/1970 12:00:00 AM
Category: Location			
	Latitude	36.993 °	1/1/1970 12:00:00 AM
	Longitude	-122.11 °	1/1/1970 12:00:00 AM
Category: PIAF Metadata			
Category: Power			
	Load	4314741.5 W	8/12/2020 2:40:00 PM
Category: Specifications			
	Feeder	FD666	1/1/1970 12:00:00 AM
	Manufacturer	Westinghouse	1/1/1970 12:00:00 AM
	Model	506B	1/1/1970 12:00:00 AM
	Substation	San Luis Obispo	1/1/1970 12:00:00 AM
	Transformer Number	262	1/1/1970 12:00:00 AM
Category: Voltage			
	Voltage Phase A In	1022.7 V	8/12/2020 2:40:00 PM
	Voltage Phase A Out	129.8 V	8/12/2020 2:40:00 PM
	Voltage Phase B In	1040.6 V	8/12/2020 2:40:00 PM
	Voltage Phase B Out	124.31 V	8/12/2020 2:40:00 PM
	Voltage Phase C In	955.9 V	8/12/2020 2:40:00 PM

## Elements

## Event Frames

## Library

## Unit of Measure

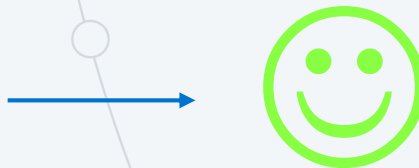
## Contacts

## Management



# 1

Status

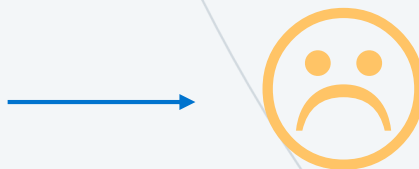


# 2

Status



Voltage Phase  
Unbalance



**Calculate** the unbalance based on three-phase voltage, starting **now**, and continuing **forever**



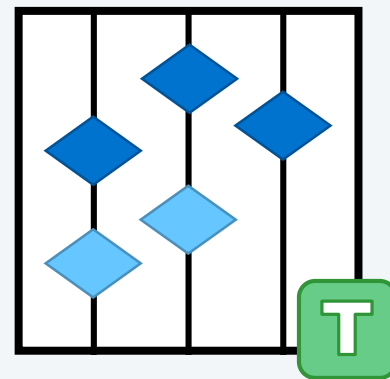
OSIsoft.

Virtual Industry Summits



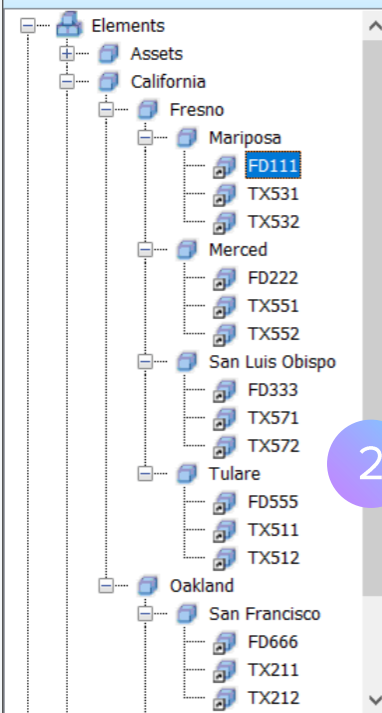
# Leverage Asset Analytics

- Copy equations into the PI System from Excel or from other tools—or write your own!
- Customize calculation schedules and triggers, including backfilling
- Roll out calculations across multiple assets using Templates
- Test and preview calculations before ever writing data to a PI tag





## Elements



## Elements

## Event Frames

## Library

## Unit of Measure

## Contacts

## Management

## FD111

General Child Elements Attributes Ports Analyses Notification Rules Version

	Name
	Voltage Phase Limit Violation Low
	Voltage Phase Unbalance
	Voltage Phase Unbalance Event

Name: Voltage Phase Unbalance

Description:

Categories:

Analysis Type: ☒ Expression ☐ Rollup ☐ Event Frame Generation☐ SQC

Add a new variable



Evaluate

Name	Expression	Output Attribute
AvgVoltage	<code>Avg('Voltage Phase A','Voltage Phase B','Voltage Phase C')</code>	<a href="#">Map</a>
MinVoltage	<code>Min('Voltage Phase A','Voltage Phase B','Voltage Phase C')</code>	<a href="#">Map</a>
MaxVoltage	<code>Max('Voltage Phase A','Voltage Phase B','Voltage Phase C')</code>	<a href="#">Map</a>
MaxDeviation	<code>Max(MaxVoltage-AvgVoltage,AvgVoltage-MinVoltage)</code>	<a href="#">Map</a>
VoltagePhaseUnbalance	<code>// Historize the below calculated feeder voltage unbalance in a PI Tag MaxDeviation/AvgVoltage*100</code>	<a href="#">Voltage Phase Unbalance</a>

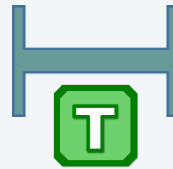
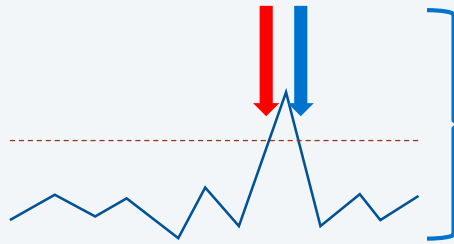
Scheduling: ☒ Event-Triggered ☐ Periodic

Advanced...

Trigger on Any Input

● Connected to the PI Analysis Service.





## Unbalance Event

Phase Unbalance  
Start Time  
End Time  
Source Element

For each feeder, every time you calculate a new phase unbalance value:

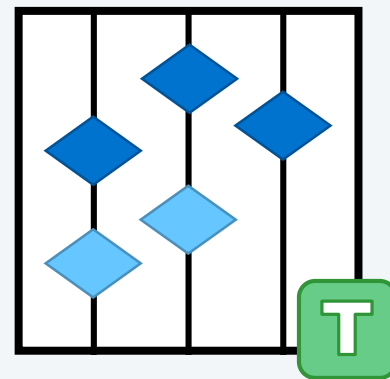
**Start** an event (using the **template**) if the **value** is **over** the limit for **at least 10 minutes**

And **end** that event once the **value drops** back **below** the limit



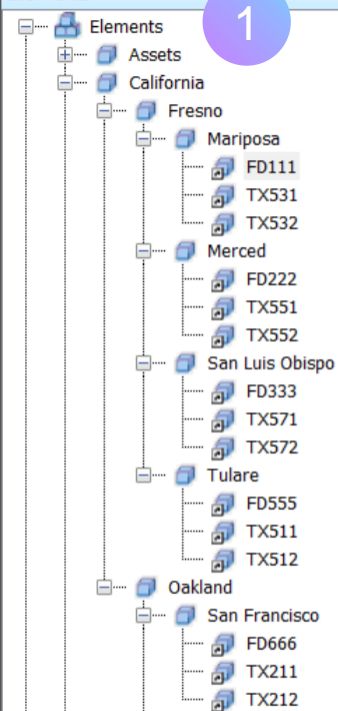
# Leverage Event Frames and Notifications

- Use Analytics or PI tags to trigger the start and stop of events
- Customize event triggers to automatically capture downtimes, outages, or other issues
- Easily roll out event detection and notifications to multiple assets using a Template-based approach
- Design specific email formats for different recipient groups





## Elements



## Elements

## Event Frames

## Library

## Unit of Measure

## Contacts

## Management

## FD111

## General Child Elements Attributes Ports Analyses Notification Rules Version

	Name
	Voltage Phase Limit Violation Low
	Voltage Phase Unbalance
	Voltage Phase Unbalance Event

Name: Voltage Phase Unbalance Event

Description: Checks each time a new unbalance is calculated

Categories:

Analysis Type: ☐ Expression ☐ Rollup  
☒ Event Frame Generation ☐ SQC[Create a new notification rule for Voltage Phase Unbalance Event](#)

Generation Mode: Explicit Trigger

Event Frame Template: Voltage Phase Unbalance

Add...



Evaluate

Name	Expression	True for	Severity
Start triggers			
StartTrigger	'Voltage Phase Unbalance' > 'Voltage Phase Unbalance Violation Limit'	10 minutes	None

3

Advanced Event Frame Settings...

Scheduling: ☒ Event-Triggered ☐ Periodic

Trigger on Any Input

● Connected to the PI Analysis Service.



File Search View Go Tools Help

## Event Frames

- Event Frame Searches
- Feeder Event Search 1
- Transfer Searches

2

## Feeder Event Search 1

Group by: ☐ Category ☐ Template

Filter



Name	8/11/2020 10:00:00 AM [1.04:40:00]	8/12/2020 2:40:00 PM	Voltage Phase Unbalance
OSIDEMO_FD333 Voltage Phase Unbalance 2020-08-11 10:00:00.000	H		4.7903 %
OSIDEMO_FD777 Voltage Phase Unbalance 2020-08-11 10:30:00.000	H		5.4754 %
OSIDEMO_FD555 Voltage Phase Unbalance 2020-08-11 12:20:00.000	H		3.2677 %
OSIDEMO_FD111 Voltage Phase Unbalance 2020-08-11 13:00:00.000	H		1.2123 %
OSIDEMO_FD111 Voltage Phase Unbalance 2020-08-11 13:40:00.000	H		4.0808 %
OSIDEMO_FD555 Voltage Phase Unbalance 2020-08-11 14:00:00.000	H		5.9443 %
OSIDEMO_FD777 Voltage Phase Unbalance 2020-08-11 14:30:00.000	H		5.2052 %
OSIDEMO_FD888 Voltage Phase Unbalance 2020-08-11 14:50:00.000	H		4.0198 %
OSIDEMO_FD333 Voltage Phase Unbalance 2020-08-11 16:00:00.000	H		1.7796 %
OSIDEMO_FD888 Voltage Phase Unbalance 2020-08-11 17:00:00.000	H		1.7878 %
OSIDEMO_FD333 Voltage Phase Unbalance 2020-08-11 17:20:00.000	H		3.1454 %
OSIDEMO_FD888 Voltage Phase Unbalance 2020-08-11 19:30:00.000	H		1.146 %
OSIDEMO_FD777 Voltage Phase Unbalance 2020-08-12 11:00:00.000		H	0.069275 %
OSIDEMO_FD333 Voltage Phase Unbalance 2020-08-12 13:10:00.000		H	2.3488 %
OSIDEMO_FD222 Voltage Phase Unbalance 2020-08-12 13:30:00.000		H	1.3257 %
OSIDEMO_FD777 Voltage Phase Unbalance 2020-08-12 13:30:00.000		H	2.2238 %
OSIDEMO_FD111 Voltage Phase Unbalance 2020-08-12 14:20:00.000		H	2.4704 %

3

## Elements

Event Frames

Library

Unit of Measure

Contacts

Management

1



# What is the end result?



Your PI System users **find** their data more quickly

They can more easily **analyze** it and use it in calculations

They let the system work for them, **automatically** tracking events

They **retrieve** and **receive** data how and when they want it



謝謝  
 DZIĘKUJĘ CI  
 NGIYABONGA  
 TEŞEKKÜR EDERİM  
 DANKIE  
 SPASIBO  
 ПАСИБО  
 GRAZIE  
 МАХАДСАНИД  
 GO RAIBH MAITH AGAT  
 БЛАГОДАРИЯ  
 GRACIAS  
 ТИ БЛАГОДАРАМ  
 TAK DANKE  
 RAHMAT  
 HATUR NUHUN  
 CẢM ƠN BẠN  
 WAZVIITA  
 TAPADH LEIBH  
 KEA LEBONA  
 MISAOTRA ANAO  
 WHAKAWHETAI KOE  
 DANKON  
 TANK  
 TAPADH LEAT  
 SALAMAT  
 MATUR NUWUN  
 ХВАЛА ВАМ  
 MULŢUMESC  
 GRAZIE  
 고맙습니다  
 SHUKRA  
 HVALA  
 FAAFETAI  
 ESKERRIK ASKO  
 HVALA  
 TEŞEKKÜR EDERİM  
 OBRIGADO  
 MERCİ  
 DI OU MÈSI  
 ĎAKUJEM  
 GRAZZI  
 PAKKA PÉR  
 SIPAS JI WERE  
 TERIMA KASIH  
 UA TSAUG RAU KOJ  
 ТИ БЛАГОДАРАМ  
 СИПОС  
 FALEMINDERIT

