Using PI Data for Predictive Analytics

Michael Eschenbruch

genesis



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Agenda

- About Genesis Energy
- Our journey to date
- The PI System and how we're using it
- Predictive analytics and some successful examples
- Where to from here



Introduction to New Zealand

• Small country in the southwest Pacific Ocean

- From a power generation perspective
 - ~43,000 GWh annually

and my accent...

- ~9000 MW installed capacity
- 2018 <u>annual</u> primary energy supply equivalent to <u>3½ days</u> for USA

Accent

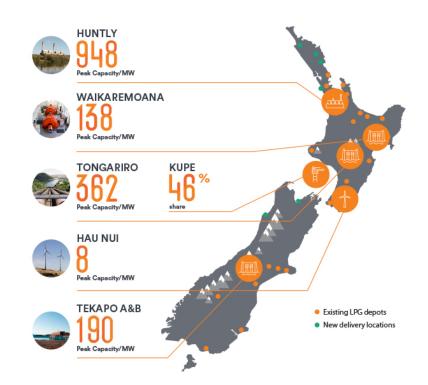
- 'e' is usually elongated and sounds like 'i'
 - 'yes' sounds like 'yis'
 - 'Beth' sounds like 'Bith'
- 'i' is usually pronounced like 'u'
 - 'fish and chips' sounds like 'fush and chups'
- lazy use of 'L' after a vowel
 - 'milk' sounds like 'miuk'





About Genesis Energy

An integrated energy management company, New Zealand's largest energy retailer generating electricity from coal, gas, hydro and wind and an interest in an oil and gas field.





customers

 4 25% electricity market share
 25% electricity market share
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- 🍯 38% gas market share
- 🕥 19% LPG market share



PURPOSE: reimagine energy to put control in our customers' hands





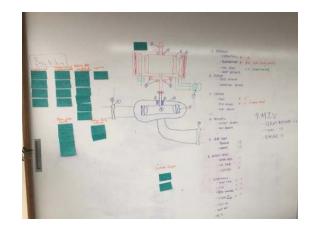


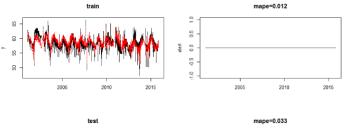
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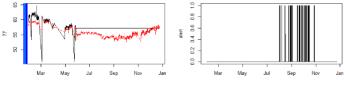
Genesis Journey

- 2017 workshop to identify what data we have, how we can be more effective with, how to assist with decision making, identified the potential.
- 2017 and 2018 testing in-house data science capability
- 2018 developed generation specific data warehouse project – PI Integrator was a key
- End of 2018 investigate external software vs internal data science capability
- 2019 committed to internal development/deployment, ~800 models created
- · What resources we've relied on
 - Open source software
 - PI Integrator, Microsoft Azure Datawarehouse
 - Data scientists, data architects/engineers, generation engineers







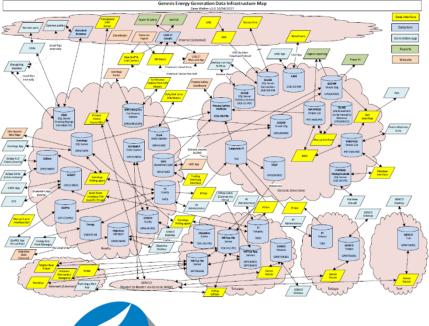


How did the PI System fit in?

- Data warehouse project combining all high use generation related data into one location
- PI Historian a key dataset, had existing extraction method;
 - resolution of 10 or 30 min data only
 - managed by consultant

I Server Asset Framework (AF) and PI Integrator

- have to request what tag, what type of calculation; average, total, point in time etc and a cost per request
- PI Integrator was available and meant we could manage internally
- Didn't have functioning PI Server Asset Framework so this was required as part of project

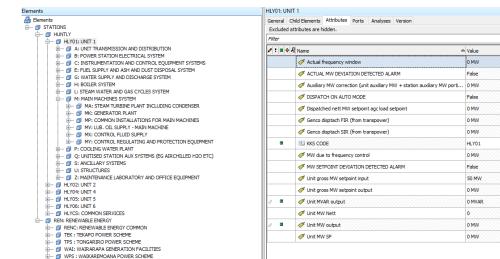






PI Server Asset Framework

- PI Server Asset Framework is necessary for PI Integrator – we hadn't deployed AF
- Duplicated existing CMMS hierarchy to an AF hierarchy
- OSIsoft Partner managed deployment and aligning 70% of tags into hierarchy
- PI Server Asset Framework also has a lot of potential that we are not using at this stage



🔁 Element Searches



PI Integrator

- Utilises AF hierarchy
- Pull in necessary tags
- Define interval and data context (eg average, min, max)
- Writes data to data warehouse
- Data can be scheduled or single load
- For us writes to Azure Datawarehouse but are other options (Amazon, Microsoft, Oracle, flat file)

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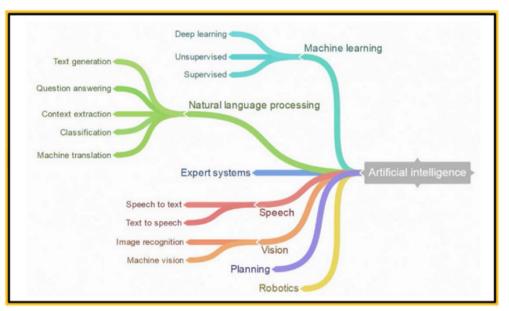
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TUI01_TurbineBearing_VVibration (real, null) TUI01_GeneratorBearing_XVibration (real, null) TUI01_GeneratorBearing_VVibration (real, null)	13 13 2016-01-01 06:00:00.000 7.93740510940552 NULL -11.9456214904785 NULL 10.88606 128.9955 14 14 2016-01-01 06:30:00.000 8.00050735473633 NULL -10.7779397964478 NULL 10.95437 128.9307 15 15 2016-01-01 07:00:00.000 7.94243288040161 NULL -11.734959602356 NULL 10.91864 126.9245
 TUI01_TurbineBearing_VVibration (real, null) TUI01_GeneratorBearing_XVibration (real, null) TUI01_GeneratorBearing_VVibration (real, null) TUI01_TransformerOil_H2Level (real, null) 	13 13 2016-01-01 06:00:00.000 7.93740510940552 NULL -11.9456214904785 NULL 10.88606 128.9955 14 14 2016-01-01 06:30:00.000 8.00050735473633 NULL -10.7779397964478 NULL 10.95437 128.9307 15 15 2016-01-01 07:00:00.000 7.94243288040161 NULL -11.734959602356 NULL 10.91864 126.9245 16 16 2016-01-01 07:30:00.000 8.0279245376589 NULL -11.0102958679199 NULL 10.91531 127.8907
 TUI01_TurbineBearing_VVibration (real, null) TUI01_GeneratorBearing_XVibration (real, null) TUI01_GeneratorBearing_VVibration (real, null) TUI01_TransformerOil_H2Level (real, null) TUI01_TransformerOil_H2OLevel (real, null) 	13 13 2016-01-01 06:00:00.000 7.93740510940552 NULL -11.9456214904785 NULL 10.88606 128.9955 14 14 2016-01-01 06:30:00.000 8.00050735473633 NULL -10.7779397964478 NULL 10.95437 128.9307 15 15 2016-01-01 07:00:00.000 7.94243288040161 NULL -11.734959602356 NULL 10.91864 126.9245 16 16 2016-01-01 07:30:00.000 8.0279245376589 NULL -11.0102958679199 NULL 10.91531 127.8907 17 17 2016-01-01 08:00:00.000 8.11966896057129 NULL -10.6327905654907 NULL 10.91198 128.8177
 TUI01_TurbineBearing_VVibration (real, null) TUI01_GeneratorBearing_XVibration (real, null) TUI01_GeneratorBearing_VVibration (real, null) TUI01_TransformerOil_H2Level (real, null) TUI01_TransformerOil_H2OLevel (real, null) TUI01_TransformerOil_H2OLevel (real, null) TUI01_TransformerOil_TopOilTemperature (real, r 	13 13 2016-01-01 06:00:00.000 7.93740510940552 NULL -11.9456214904785 NULL 10.88606 128.9955 14 14 2016-01-01 06:30:00.000 8.00050735473633 NULL -10.7779397964478 NULL 10.95437 128.9307 15 15 2016-01-01 07:00:00.000 7.94243288040161 NULL -11.734959602356 NULL 10.91864 126.9245 16 16 2016-01-01 07:30:00.000 8.0279245376589 NULL -11.0102958679199 NULL 10.91531 127.8907

Artificial Intelligence, Machine Learning, Predictive Analytics

- Artificial intelligence (AI) Ability to <u>make decisions</u> through interpreting information
- Machine Learning fancy name for data science. Learning from data to create a relationship/algorithm. Think y = mx + c
- Predictive Analytics Genesis Energy take on machine learning focused on enhancing our maintenance management

Requirements

- Data warehouse/historian key
- Other data possibilities CMMS, software diagnostics, market data, weather
- 'Sandbox'/platform to model data/develop algorithms without having to code

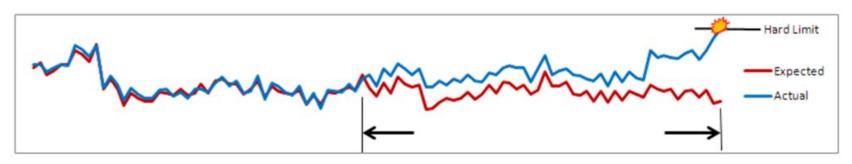


https://hackernoon.com/jump-start-to-artificial-intelligence



Predictive Analytics

Proactively monitoring asset health to reduce cost and increase plant reliability



Benefits/Targets

Reduced Preventative Maintenance Moving from Calendar based to Analytics triggered

It is not...

- Replacing DCS/SCADA alarming
- Real time alerting

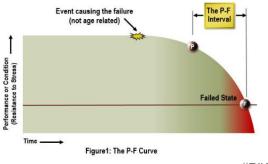
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Reduced Defects

Picking up on defects before they escalate.

Reduced Forced Outages

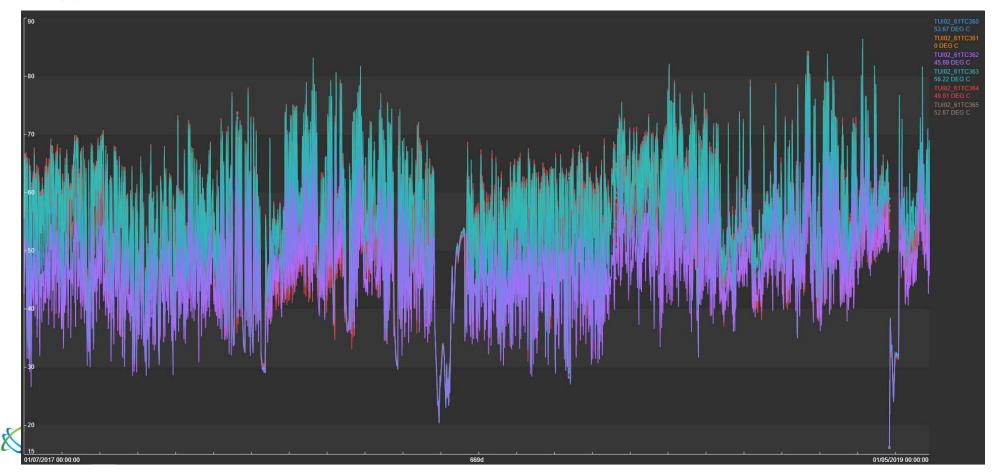
Picking up on issues before they escalate to forced outages.



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PI Vision - Stator Temp Last 2 Years

Can you spot the asset health issue?



PI Integrator

Select Data > Modify View > Publish Source Assets ✓ ⑦ Search Shape Hasset Shape Server GEPIAF . Database WPS : WAIKAREMOANA POWER SCHEME ο, Genesis Assets ▲ ③ KTW : KAITAWA POWER STATION Assets KTW Cooling Water Temperature ▲ ③ STATIONS KTW Cooling Water Temperature 24 hour average O HUNTLY KTW Cooling Water Temperature 7 day average A 💮 REN: RENEWABLE ENERGY PRI : PIRIPAUA POWER STATION ► ③ RENC: RENEWABLE ENERGY COMMON Tuai Ambient Air Temperature 24 hour moving average • (*) TEK : TEKAPO POWER SCHEME ► () TPS : TONGARIRO POWER SCHEME 🗬 Tuai Rainfall 24 hour average ► 💮 WAI: WAIRARAPA GENERATION FACILITIES Tuai Rainfall today ▲ (*) WPS : WAIKAREMOANA POWER SCHEME ▲ (*) TUL: TUAL POWER STATION KTW : KAITAWA POWER STATION ▲ (TUI/ZEO : HYDROLOGY ▶ PRI : PIRIPAUA POWER STATION Kaitawa Lake Level A 💮 TUI : TUAI POWER STATION 🗬 Tuai Surge Chamber Level TUI/ZFQ : HYDROLOGY Whakamarino Lake Level TUI01 : UNIT 1 ▲ 💮 TUI01 : UNIT 1 O TUI02 : UNIT 2 Turbine flow TUI03 : UNIT 3 Unit MVA ► ③ TUIS : TUAI STATION SERVICES Unit MVAR output Unit MW output Unit total current Attributes Filter × Unit voltage Unit winter kennedy pressure Select All Onit winter kennedy turbine flow 15 MINUTE WARNING OF FREQUENCY CONTROL 0 ▲ ③ TUI01/B : ELECTRICAL SYSTEMS PDRAINAGE SUMP PUMP 2 WATER LEVEL HIGH -START 0 TUI01/BAT : TRANSFORMER FLOOD PROTECTION DC P/S 0 T1 oil H2 level Frequency control MW bias 0 T1 oil h20 level FREQUENCY CONTROL ON 0 T1 top oil temperature Genco counter #1 6 T1 winding temperature Genco counter #2 6 ▲ ③ TUI01/L : WATER STORAGE INTAKE AND PENSTOCKS 6 A O TUI01/LPC : PENSTOCK SYSTEM Genco kaitawa kV 6 Penstock pressure Genco kaitawa MVAR 6 ▲ ③ TUI01/ME : TURBINE PLANT 🗬 Genco kaitawa MW ▲ ③ TUI01/MEA : TURBINE AND ASSOCIATED EQUIPMENT 🔗 Genco kaitawa rdn ▲ C TUI01/MEA50 : BEARING ASSEMBLIES 🗬 Genco kaitawa rup 0 Bearings oil temp Ø Genco kaitawa SIR 0 Turbine bearing temp PIWORIC SAN FRANCISCO 2020

PI Integrator makes the data accessible for analytics in our tool

✓ Matches Found 1 Match

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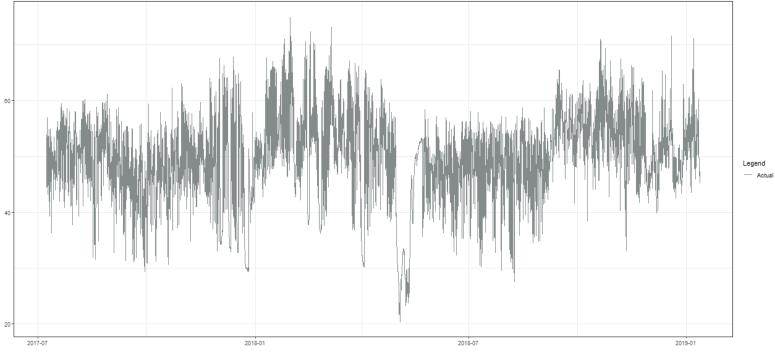
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🖋 🗶 🚖 🕨 💬 WPS : WAIKAREMOANA POWER SCHEME

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Our In-house Tool

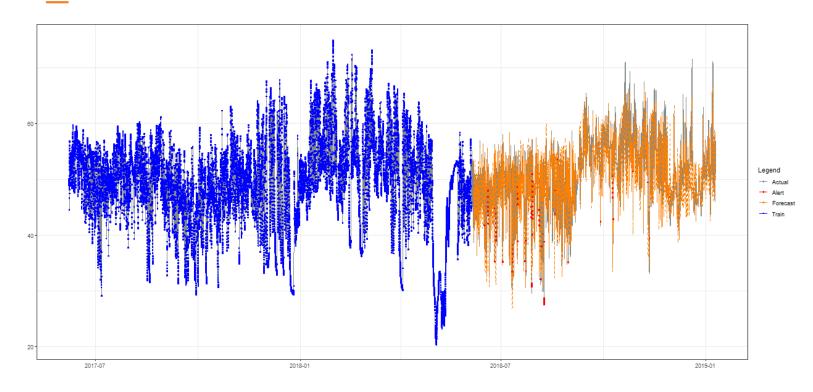
PI tag:TUI02_GeneratorStator_Temperature1 with Train-MAPE:NA Forecast-MAPE:0.038 Train-RSquare:0.759 and Forecast-RSquare:0.85



Ability to select input variables, remove unrelated data (eg plant in outage), training periods and forecasting check to validate model



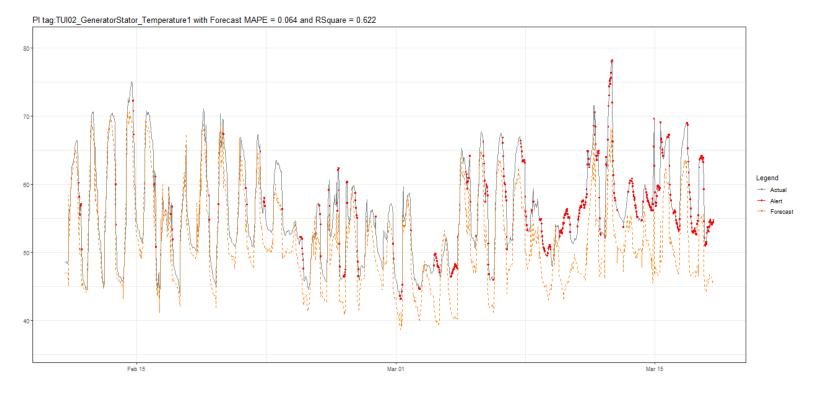
Generator Stator Temperature



This shows an example of a training period (blue), forecasted period (orange) with a good model fit (3.8% error)



Generator Stator Temperature – With Model



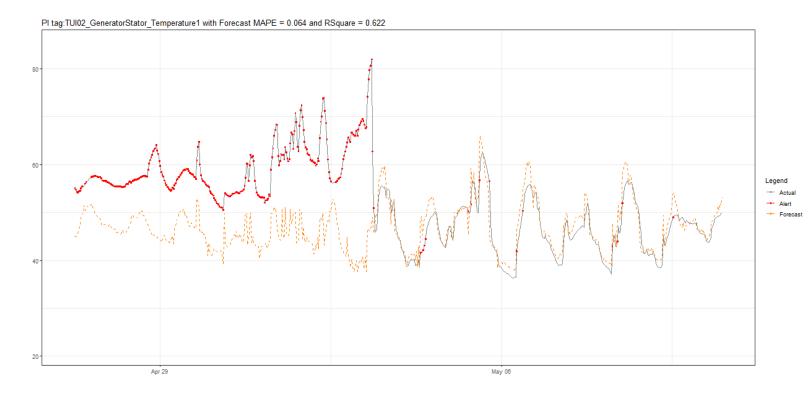
This is the start of the divergence of the actual temperature to the model.

They both start out in sync then the actual temperature starts to rise.



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Generator Stator Temperature – With Model



Here the issue was resolved. There was a particularly blocked air filter which meant cooling was limited.

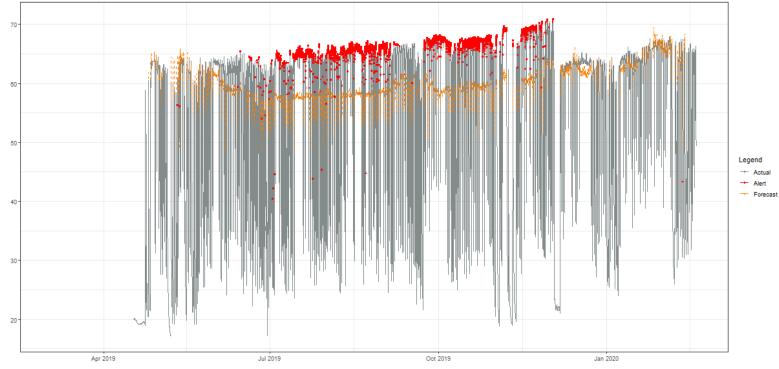
Post repair you can see the model and actual match well again



Turbine Bearing Temperature

Modelled considering performance of other bearings

PI tag:TKU03_TurbineBearing_Temperature1 with Forecast MAPE = 0.078 and RSquare = 0.06



Second example monitoring bearing temperatures. This particular one is modelling temperature relative to the other bearings

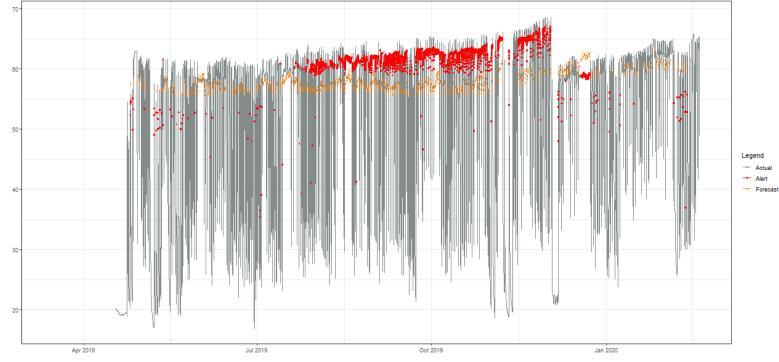


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Turbine Bearing Temperature

PI tag:TKU03_TurbineBearing_Temperature2 with Forecast MAPE = 0.047 and RSquare = 0.054

Modelled considering MW



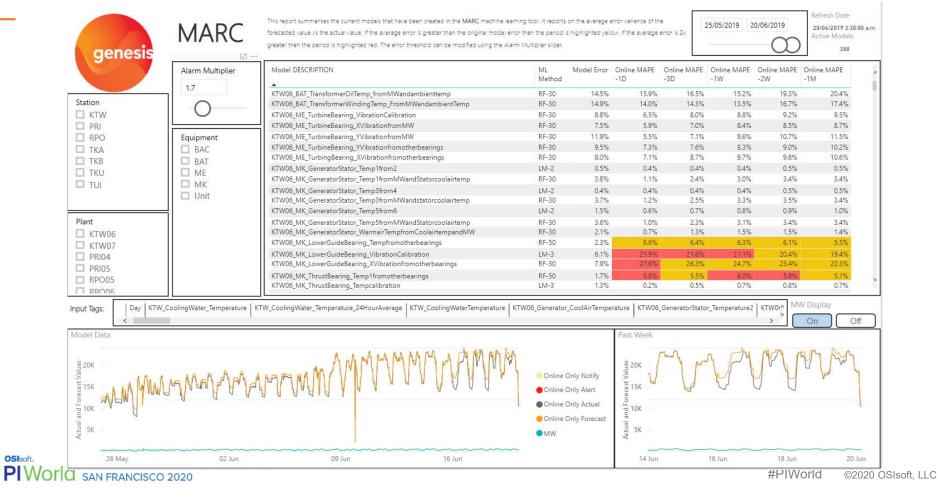
This models based on machine output and ambient conditions.

Bearing was repaired end of 2019, avoided 2 week outage extension and recasting



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How to Manage Multiple Models – Power BI



Generator temperature example from before

	Alarm Multiplier	Model DESCRIPTION	ML Method	Model Error	Online MAPE -1D	Online MAPE -3D	Online MAPE -1W	Online MAPE -2W	Online MAPE
	2.0	TUI02_BAT_TransformeroilTemp_CalculatedfromMachineOutput	Charle Britisher	C 102			S1-196.00	C BORA POL	
Station		TUI02_BAI_transformeroiTemp_CalculatedfromMachineOutput TUI02_ME_TurbineBearing_XVibrationCalculatedFromMWandOtherBearings	RF-50 RF-50	6,4% 10,9%	4.5%	4.0%	4,4%		5.8%
TUI	-O	TUI02_ME_turbineBearing_XVibrationCalculateor forminvarioOuterbearings							14.0%
101		TUI02_ME_TurbineBearing_VVIbrationFromMWandOtherBearings							
	Equipment	TUI02_MK_GeneratorBearing_TemperaturefromMWandKTWwatertemp							
	Equipment BAT	TUI02_MK.GeneratorBearing_reinperatoreroninwwarder wwaterterip				3.4%			
		TUI02_MK_GeneratorBearing_XVibrationFromTurbineBearing			4.4%	4.8%	4.7%		
	ME ME	TUI02_MK_GeneratorBearing_YVibrationFromTurbineBearing		4.4%					
	MK	TUI02_MK_GeneratorStator_Temperature1fromMW,MVAR,AmbientTemperature	LM-3	3.4%		3.4%	3.8%		
		TUI02 MK Stator Temperature1CalculatedFromMW	RF-30	6,6%		3.985		A CONTRACTOR	and the second se
		TUI02_MK Stator TemperatureTCalibrationFrom3					2.4%		
		TUI02_MK_Stator_Temperature3fromMW_MVAR_AmbientTemp					3,4%		
Plant		TUI02_MK_Stator_Temperature5Calculated from MW		8.4%		6,1%	7.7%		
TUI01		TUI02_MK_Stator_Temperature5Calibrationfrom6	RF-50		7.1%	6.5%	7.8%	6.7%	
TU102		TUI02_MK_ThrustBearing_CalculatedFromOtherBearingsand24hrAvgwatertemp		2,4%					
TUI03		TUI02_MK_ThrostBearing_Temp_FromMWandWaterTemp	RF-50	4,8%					
10105		TUI02_MK_TurbineBearing_CalculatedFromOther8earingsand24hrAvgWaterTemp	RF-50			5.4%			
		TUI02_MK_TurbineBearing_TemperatureCalculatedfromMW	RF-50	5.6%	4.9%		6.4%	6,4%	6.4%
Input Tags: TUI_Powe	werStation_Temperature TUI02_U								N Display
Model Data	÷				Past Week				
80	and for the second s	Welder Marthalling Martin Martin Martin	 Online Online 	Only Notify Only Alert Only Actual Only Forecast					

How to we track benefits?

			C. Jewel	L			+
63 All issues		2 To validate	19 Open		38 Closed	4 Cancelled	
Search	Location	Sort by Tic	ketNumber 🗸 De	scending 🗸			\sim
To validate	lssue # 69 open	3° increase on pad 2 t PRI05_ThrustBearing_Ten				Reported date: 17/02/2020	>
Open	low priority		ip increased after annual or e arrangement in PRI thrus				
Closed	Issue # 64 open Iow priority	Turbine Y vibration dr TUI01_TurbineBearing_YV		h Docombor, Discussed	with Kobus	Reported date: 15/01/2020	>
Cancelled		follow up with site (Neal)	to see if they modified draf		WITT KODUS,		
All	Issue # 63 open Iow priority	Need to build Sync Co TKU01_TurbineBearing_X TKU01 is running alot rea models.		nsing, this does not fit ou	ur existing	Reported date: 14/01/2020	>
<	lssue # 61 open medium priority	Turbine Bearing hotte TKU02_TurbineBearing_T Tokaanu G2 turbine bear other units		A not concerned as the t	temp is similar to	Reported date: 18/12/2019	>
	Issue # 60 open medium priority				leeds further	Reported date: 17/12/2019	>
Total benefits:	lssue # 58 open Iow priority		emperaturePadA nd B have step changes in te vhen there is a change over			Reported date: 13/12/2019	>
\rightarrow	lssue # 56 open	RPO05_LowerGuideBeari	ng_YVibration			Reported date: 12/12/2019	> •

Have a register to track issues. Assign priorities, actions, dates etc.

Benefits calculated from resulting failure considering likelihood of becoming genuine issue, likelihood it could have been detected prior

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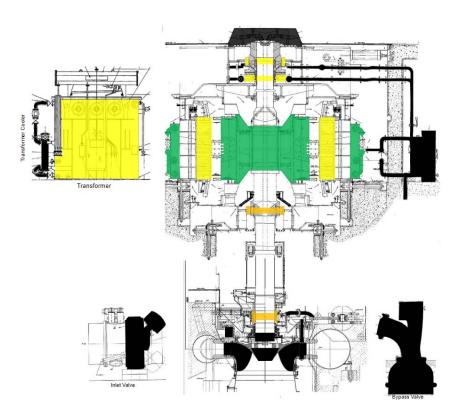
Achievements so far

- From Feb 2019 developed over 800 models on thermal and hydro plant
- Developed with 50% FTE and predominately internal resource costs
- · Have used open source software and low code solutions
- 50+ validated issues identified
- Proven savings and avoided outages
- Good engineering buy in for ones that have been involved with an issue
- Have a large backlog of potential models still to create



Going Forward

- Better visual representation of models' performance (digital twins anyone?)
- More modelling potential; transient operations (starts and stops), long term forecasting
- Building the business process on how to manage Model 'alerts' and cultural engagement
- Confidence that modelling can replace time based maintenance
- Install more sensors to capture data and fill current data/modelling gaps





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