

Leveraging an Enterprise Agreement to Enable Enterprise-Wide Manufacturing Visibility

Karl Lindgren (Georgia-Pacific)
Justin Conroy (Radix)



Agenda

- Company Introductions
- Business Challenge
- Project Management
- Technical Execution Topics
- Challenges
- Lessons Learned / Path to Success
- Results

Company Introductions



- Tailored Software Development
 - Software Architecture and Platforms
 - Big Data and Analytics
 - Governance
 - Software Support
-
- Conceptual and Consulting Services
 - Traditional Automation (PLCs, DCSs and SCADA)
 - IIoT and Instrumentation (Data Gathering)
 - Industrial Networks and Cyber Security
 - Manufacturing Executive Systems (MES)
 - Operations Management Systems
 - Asset Management
 - Industrial Digital Twins (Process and Equipment)
 - Machine Learning and AI
 - System/Application Support
- Conceptual and Special Studies
 - Capital Engineering (Basic to Detailed Design)
 - Interface Management
 - Digital Engineering (3D and Integrations) and Digital Asset
 - Facilities Support / Fleet Support / Brownfield Engineering

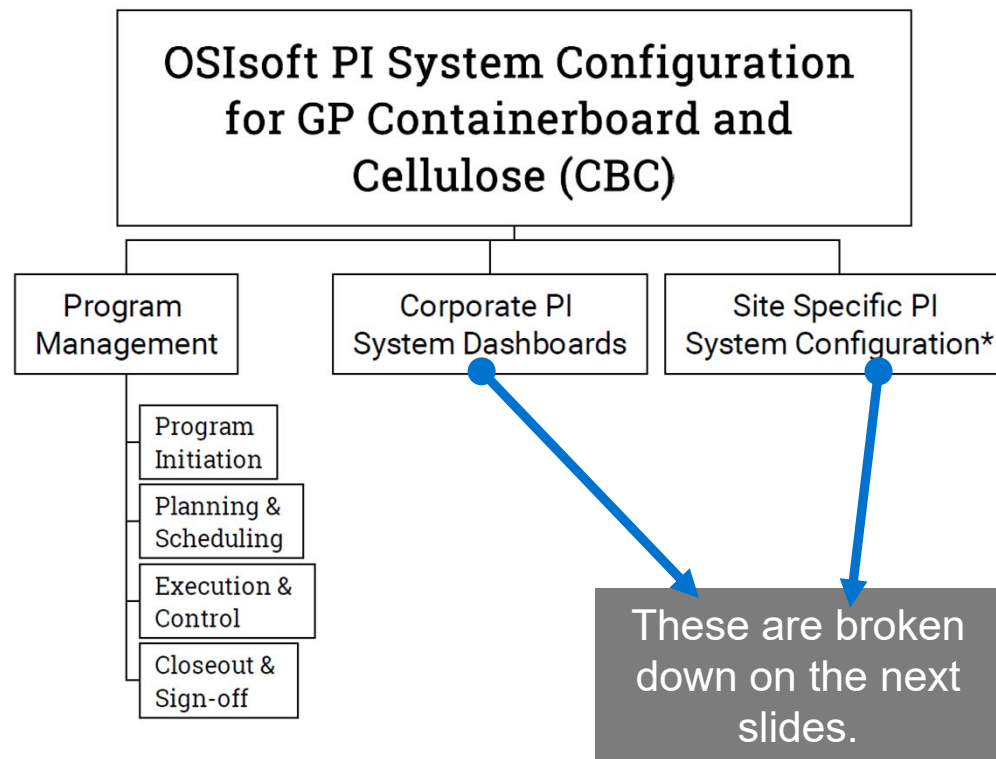
Business Challenge

- Strategy
 - Savings from OEE improvement
 - Savings from minimizing unplanned events
 - Standardizing KPIs across the fleet
 - Promoting principled entrepreneurship
- Tactical Steps
 - Utilize OEE to drive process stability and optimization
 - Define standard KPI's for like equipment
 - Single source of the truth for process performance
 - Standardize cross-asset and cross-mill process visualizations
 - Roll-up visualizations and data from asset owner to executive leadership

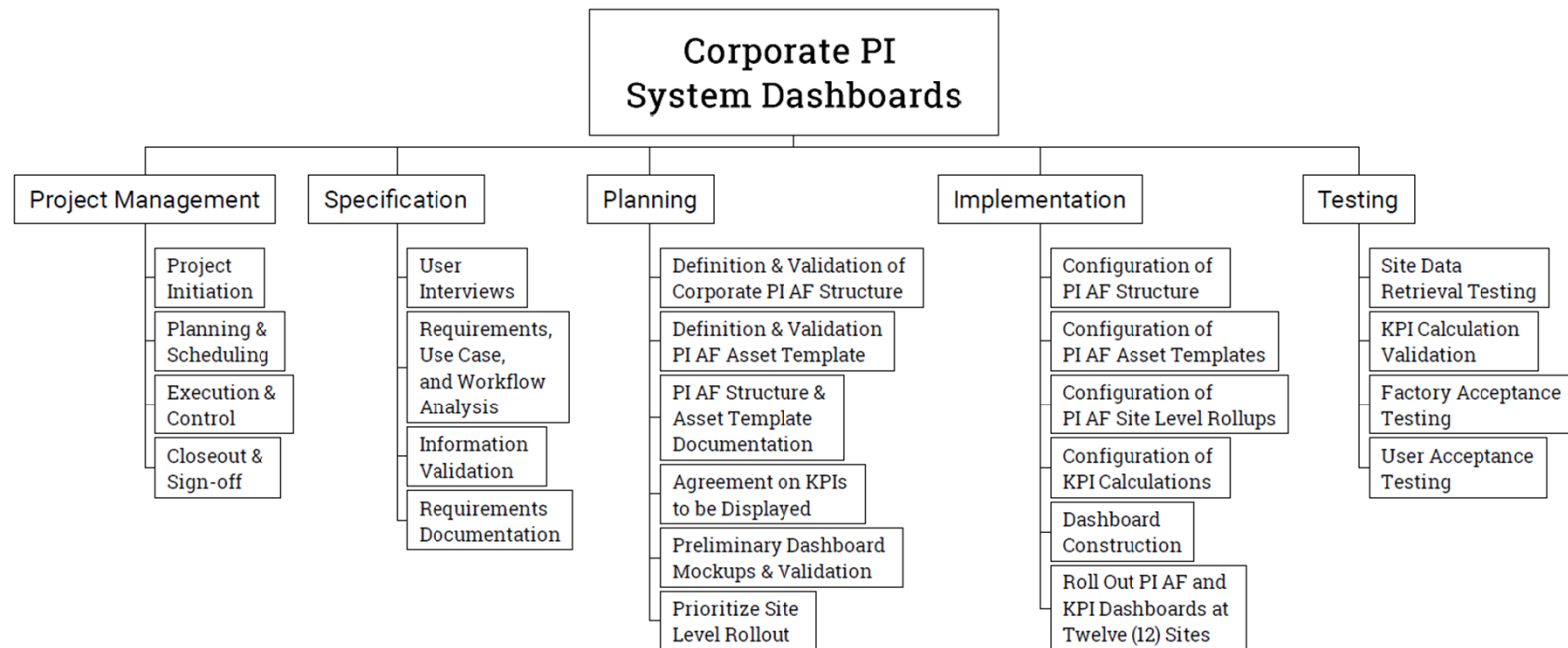
Project Management Topics (sub agenda)

- Scope Overview
- Cross Organizational Team
- Sprint Based Work Process
- Execution Methodology and Schedule
- Change Management

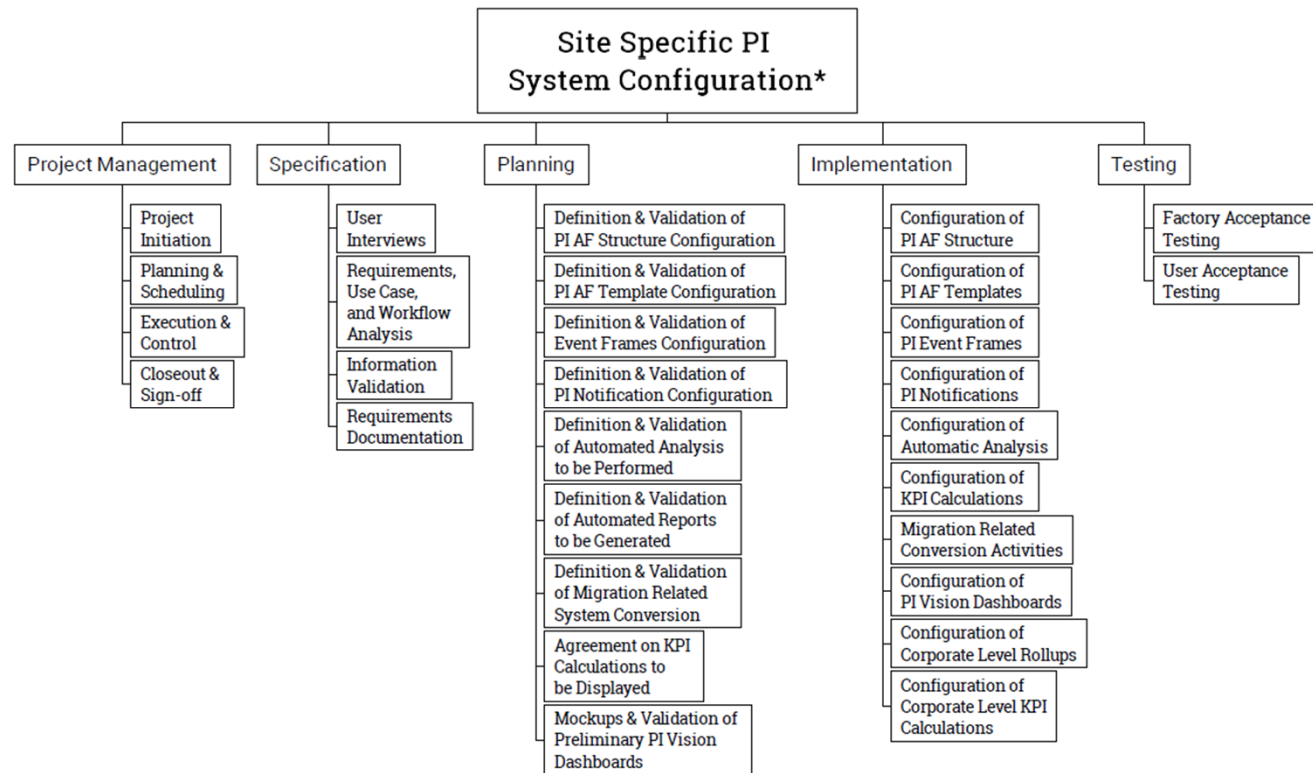
Scope Overview – Work Breakdown Structure



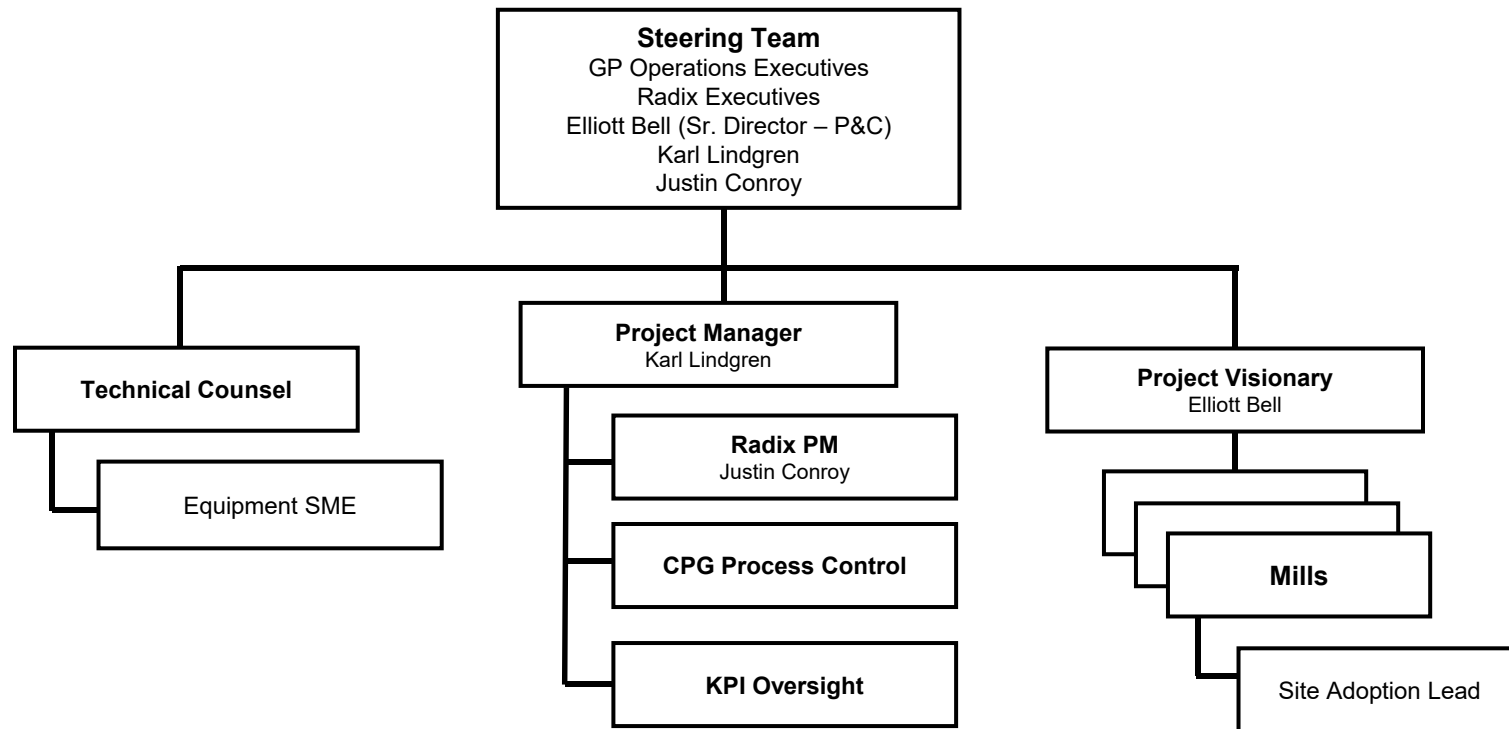
Scope Overview – Work Breakdown Structure



Scope Overview – Work Breakdown Structure



Cross Organizational team



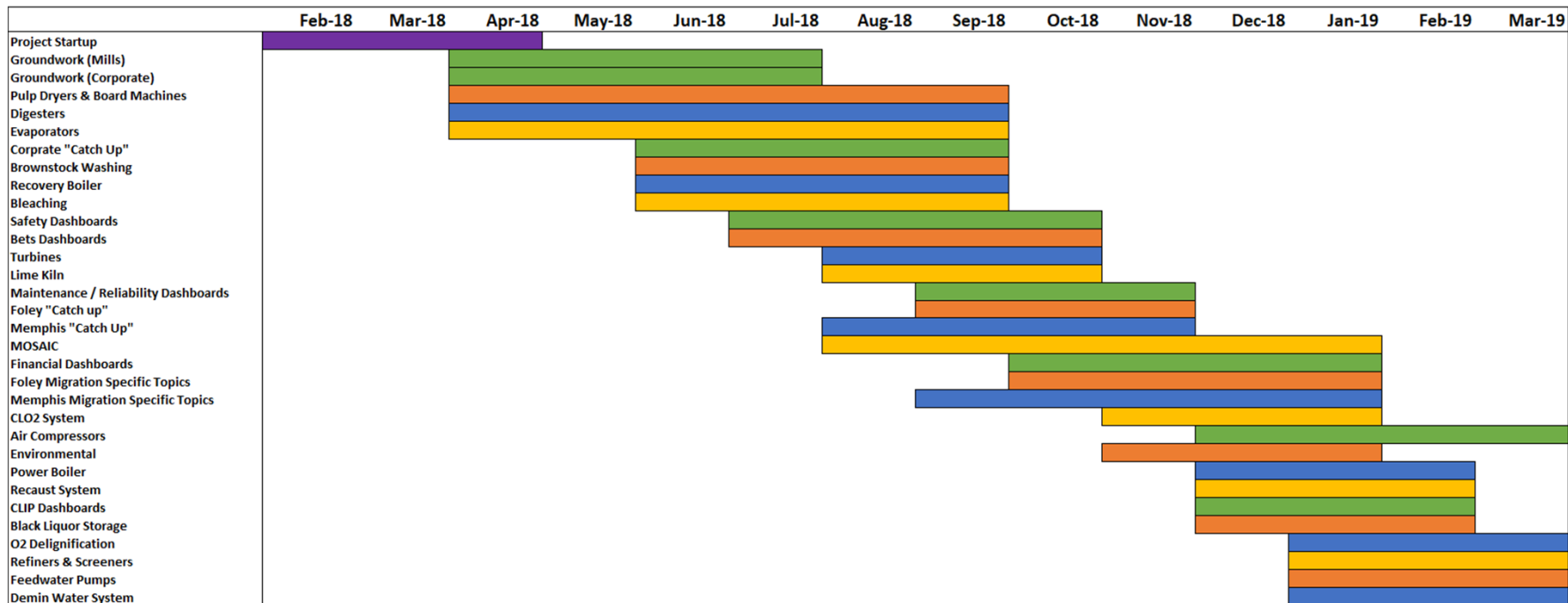
Execution Methodology – Sprint Based Work

Each sprint is broken down into 5 parts, each with different main stakeholders. This is described in the image below. Each sprint covers a major asset and/or dashboarding topic

Iteration 1	Feedback	Iteration 2	Feedback	Iteration 3
Project Visionary	Project Visionary + SME		Project Visionary + SME + General Population	

The “Project Visionary” is an extremely important role **from the customer** side. This person is the supreme authority when it comes to dashboard content, and KPI Calculation definitions.

Schedule



Each line item on the schedule is a major sprint (as described on the previous slide). The only exception to this is the "Project Startup" – so what is Project Startup?

Project Start Up Process

Project Startup is where the baseline understanding of mill and operations needs are understood. Key members of the Radix and GP teams go to sites and interviewed all levels of operations, management, and business personnel.



Basic Assessment Interview Steps:

1. Short team introductions
2. Detailed customer introductions
3. Explain interview purpose
4. Ask the interviewee to keep their ideal work situation/toolset in mind while answering questions
5. Commence interview while keeping guidelines in mind.
6. Drive conversation towards open discussion on daily needs.

Project Start Up Process – Who to Interview?

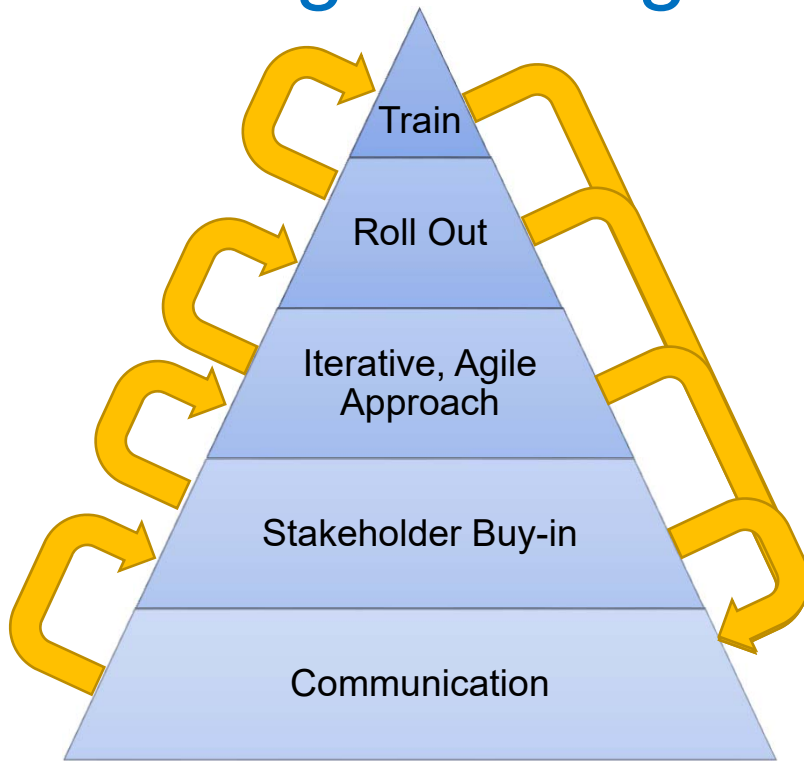
Types of roles interviewed:

Operations	Planning	Controls
Quality Assurance	Engineering	Maintenance
Management	Safety, Health, & Environment	IT

Outputs of Project Startup:

- Understanding of customer needs
- Understanding of KPIs desired
- Clarification on Project Scope and execution plan (i.e. sprint definition/prioritization)
- Communication Plan
- Drafts of Dashboard Mockups

Change Management



Types of Engagement and Communication

**not an exhaustive list*

Executive Level Memos	Executive Level Presentations	Technical Webinar Series
How To Videos	Rollout Videos	Release Notes
FAQ Document	KPI & Calculation Descriptions	Customized Training Sessions
Stakeholder Interviews	SME Involvement	Executive Participation

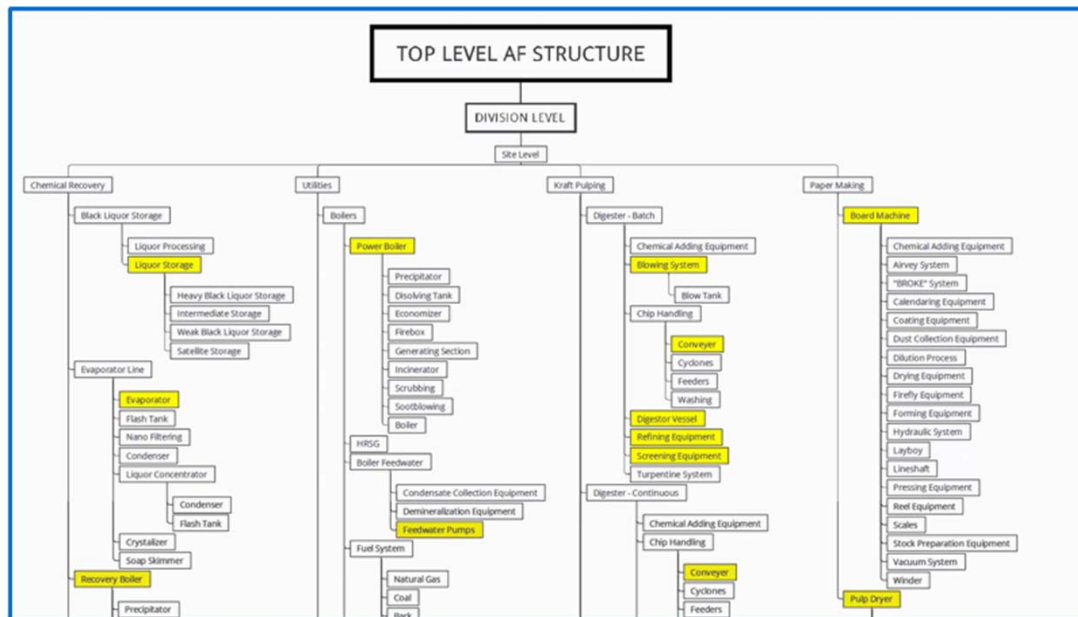
COMMUNICATION IS THE FOUNDATION OF A SUCCESSFUL PROJECT!

Technical Execution Topics

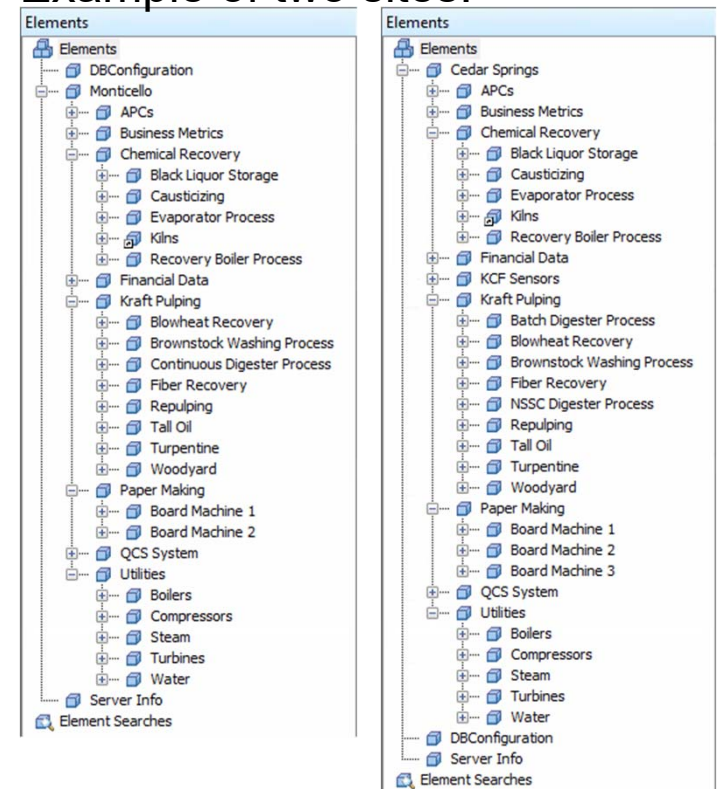
- Asset Framework Architecture Considerations
- Calculation “Hierarchy” Philosophy
- Templates & Derived Templates
- Event Frames
- Notifications
- PI Vision “Hierarchy”
- Custom Symbol Development

Asset Framework Architecture Considerations

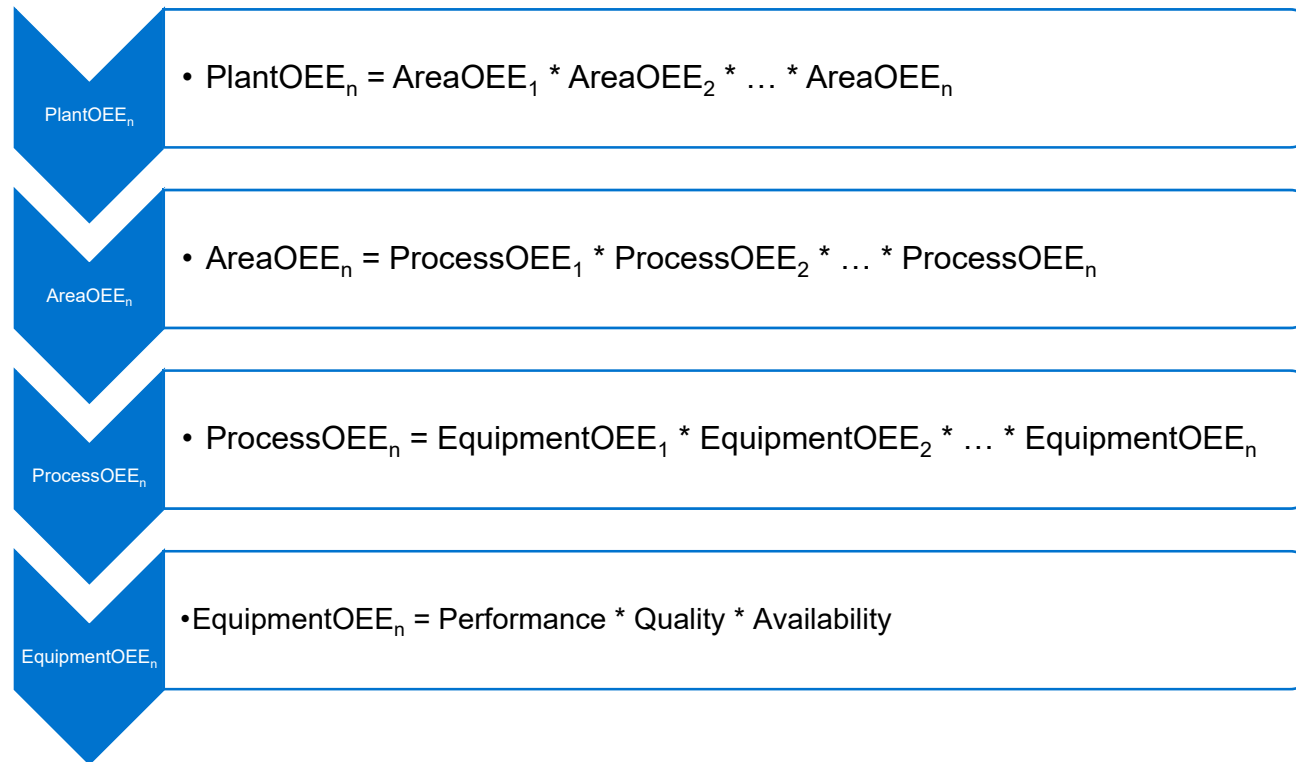
Standard Hierarchy used at every site:



Example of two sites:



Calculation “Hierarchy” Philosophy

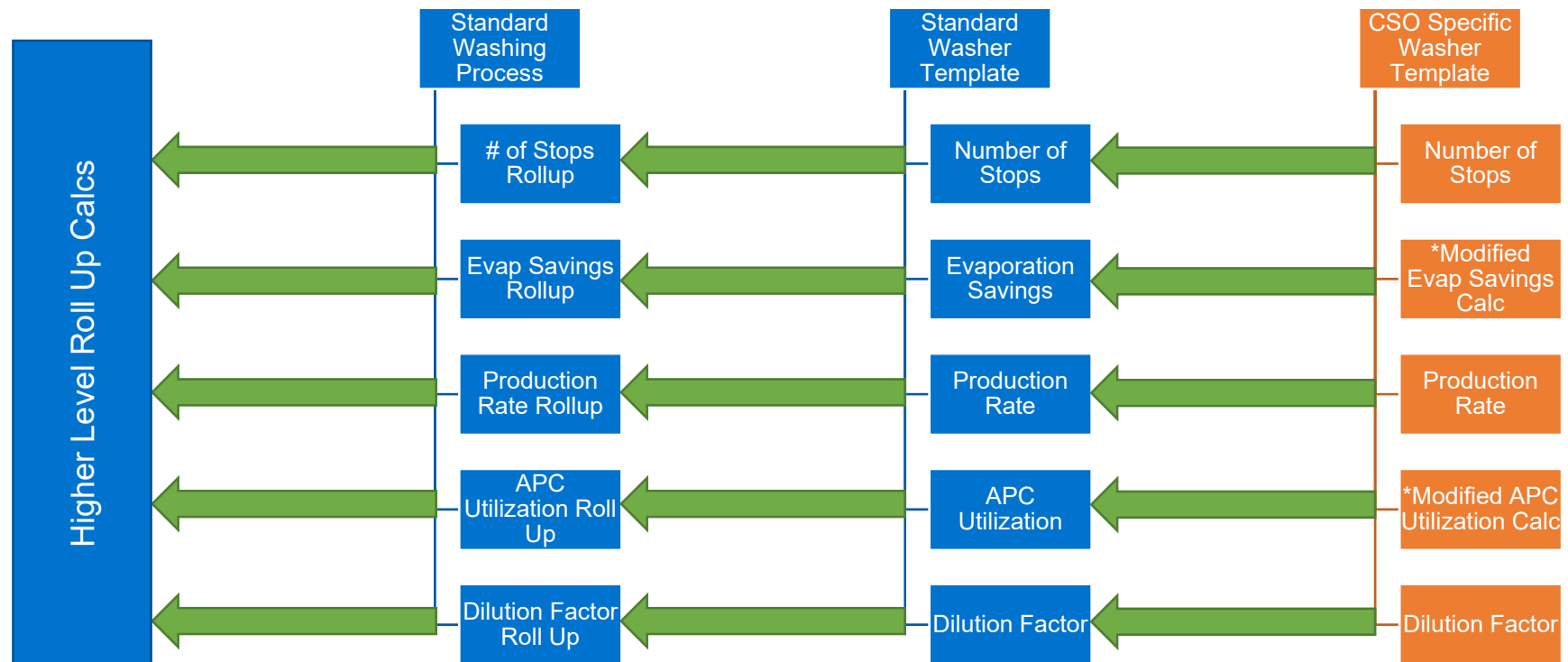


What is OEE?

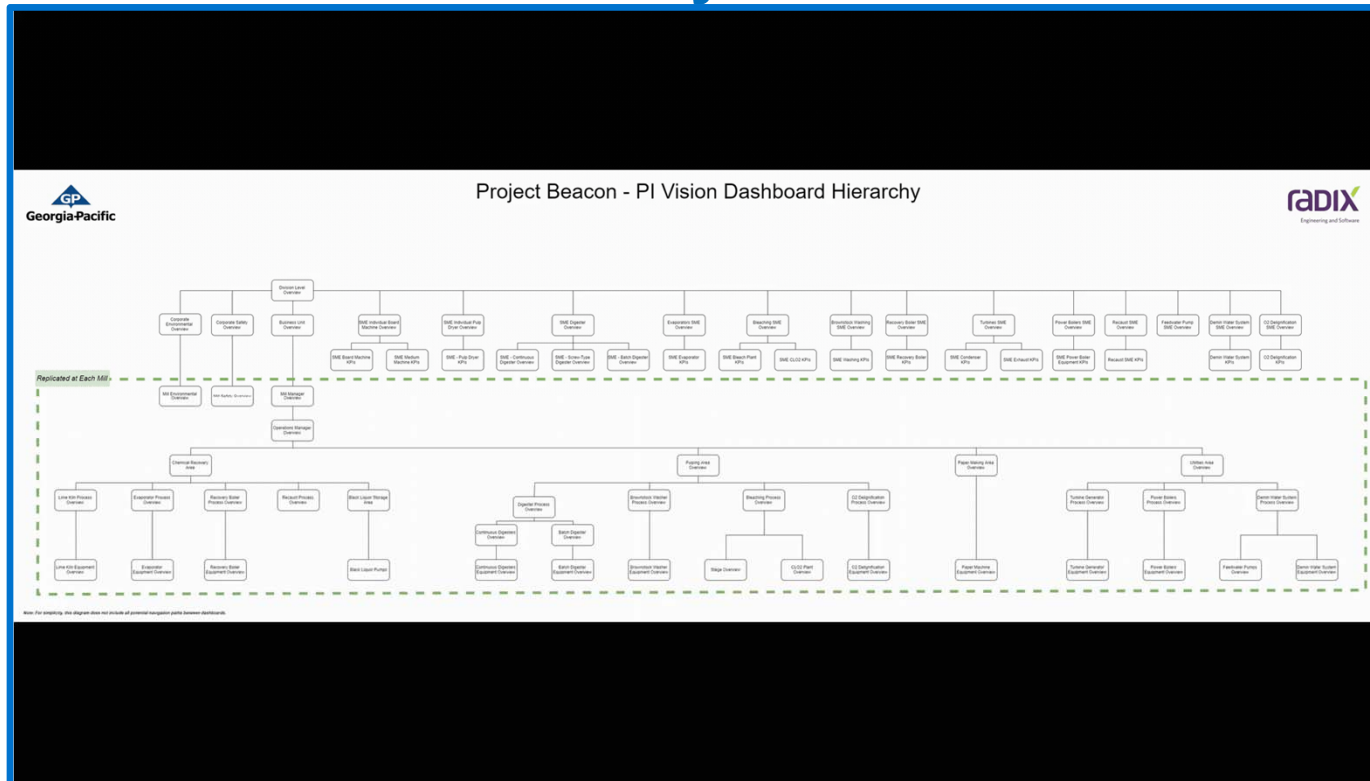
Overall
Equipment
Effectiveness

OEE is a function
of Performance,
Availability and
Quality.

Templates & Derived Templates



PI Vision “Hierarchy”





Challenges

- Alignment on asset metrics
- Competing priorities across sites
- Mill resource constraints
- Management of change
- Tag mapping effort underestimated

Lessons Learned

- Project Champion/Visionary imperative
- Mill leadership alignment
- Assigned resource(s) for tag mapping
- Asset SME's engaged as core team members
- Execute across assets, not mills
- Centralize wherever possible
- Don't underestimate communication/marketing plan
- Think about governance up front

Results – Usage Data as Success Metric

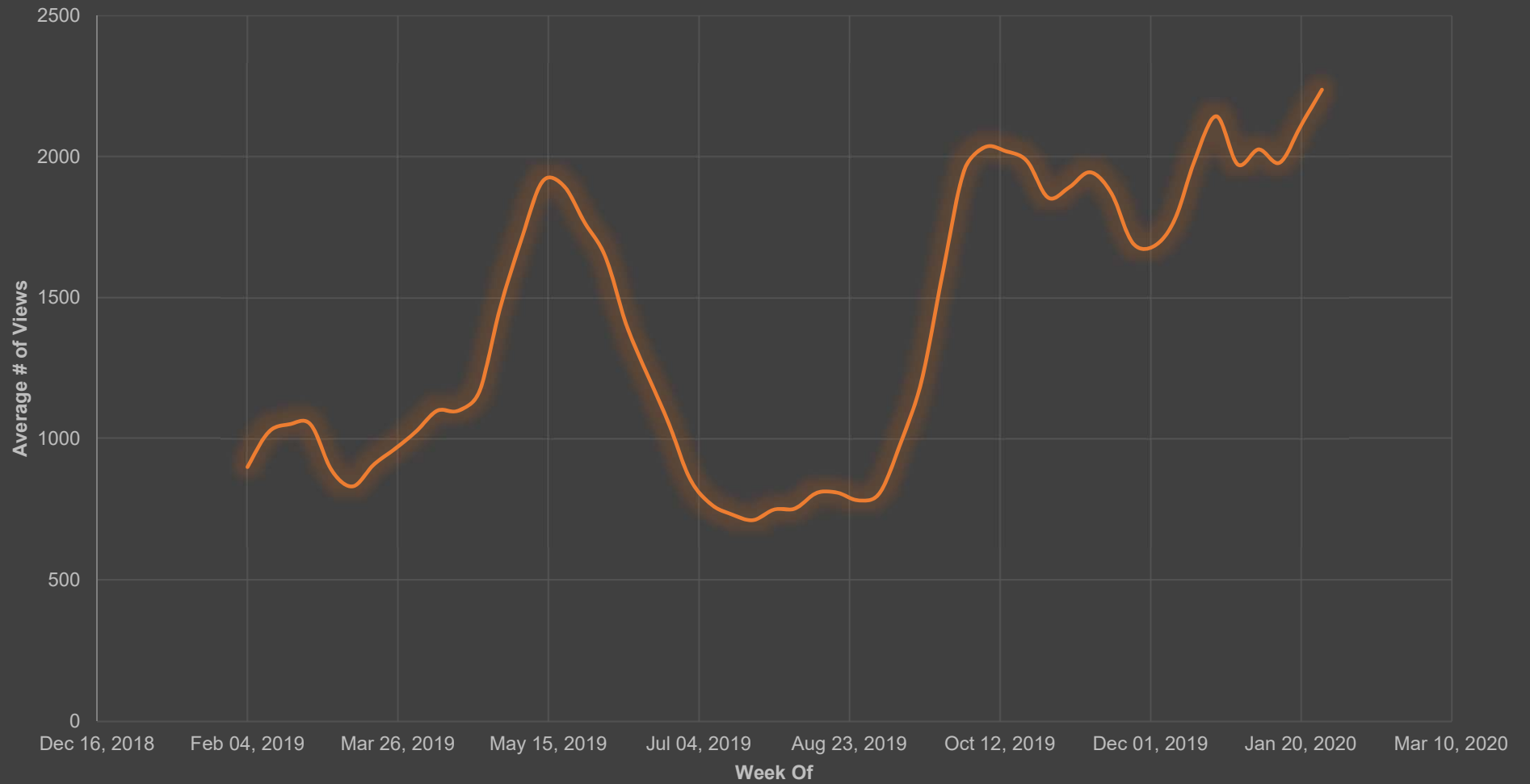
In an endeavor such as Project Beacon, the usage data is the **best metric** of measuring success.

**If the solution was not valuable to the users,
why would they open the dashboards?**

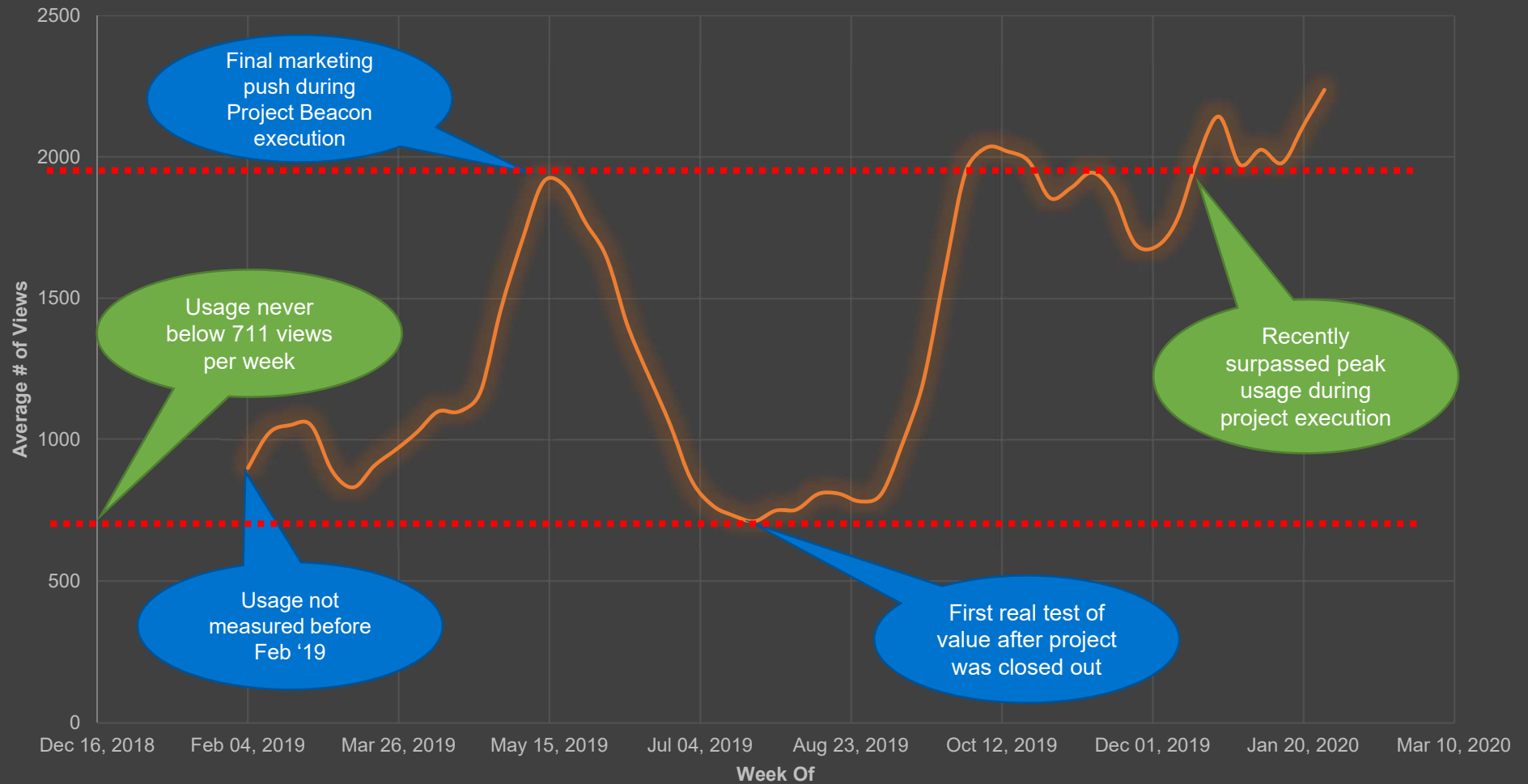
Usage Data Methodology / Caveats:

- Raw data is pulled from PI Vision server IIS logs and parsed via a combination of Python and PowerShell scripts.
- The data does not show how long people stay on a dashboard, only which dashboard was opened, when it was opened, and who opened it.
- Results have been purged of non-Project Beacon dashboards and non-GP users.
- The data is not 100% complete due to the manual methodology of pulling statistics and periodic purges of IIS logs.

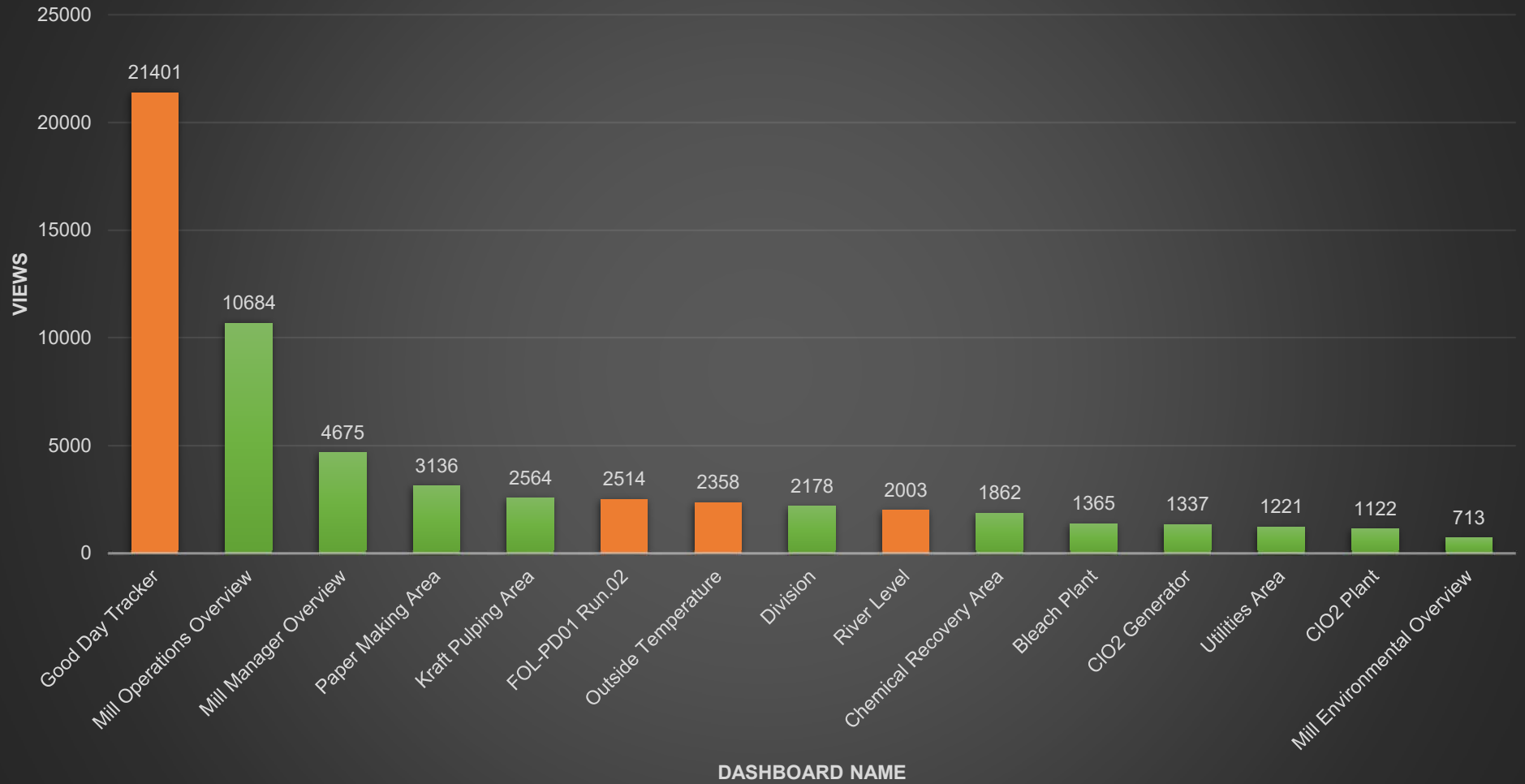
Average Views per Week



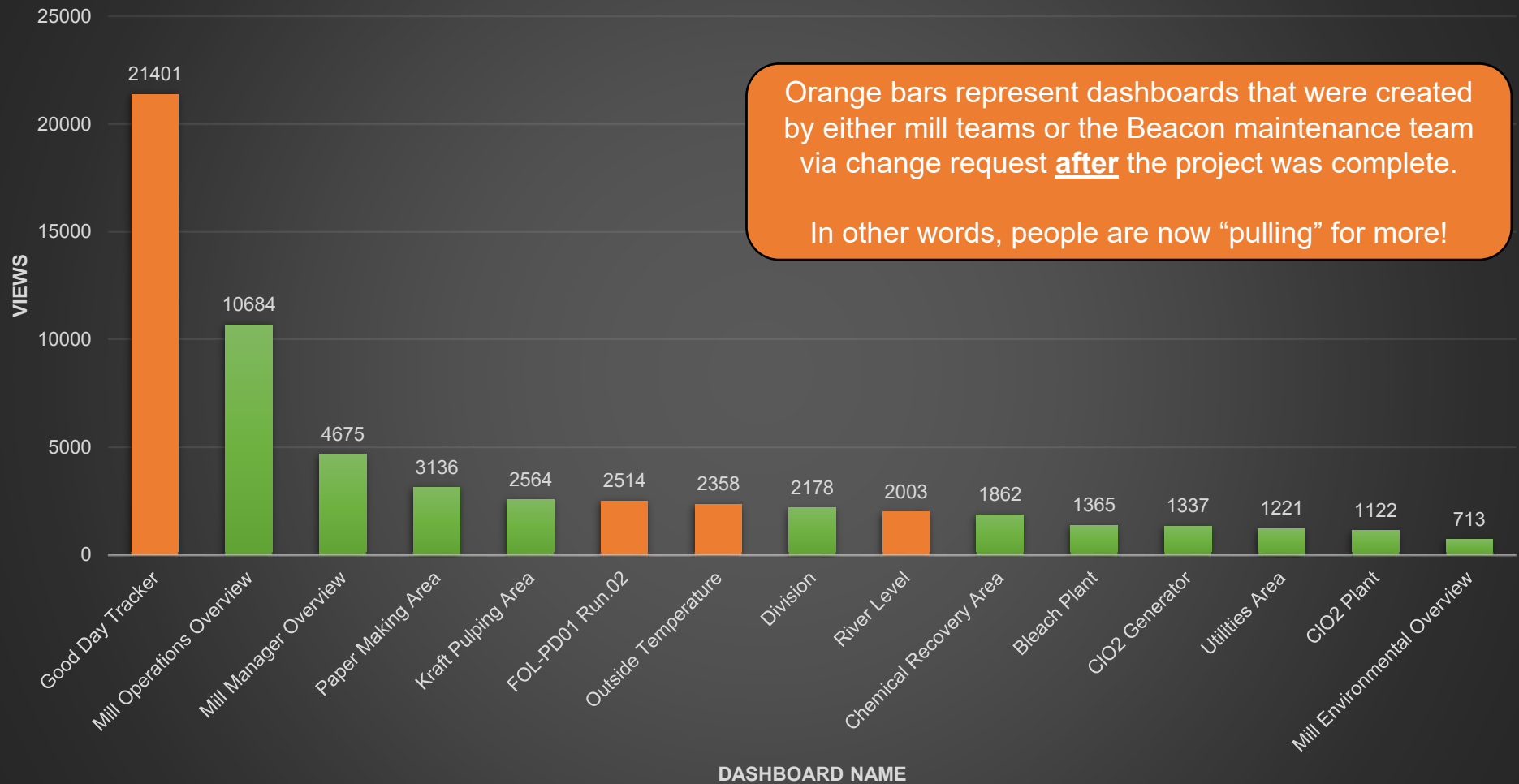
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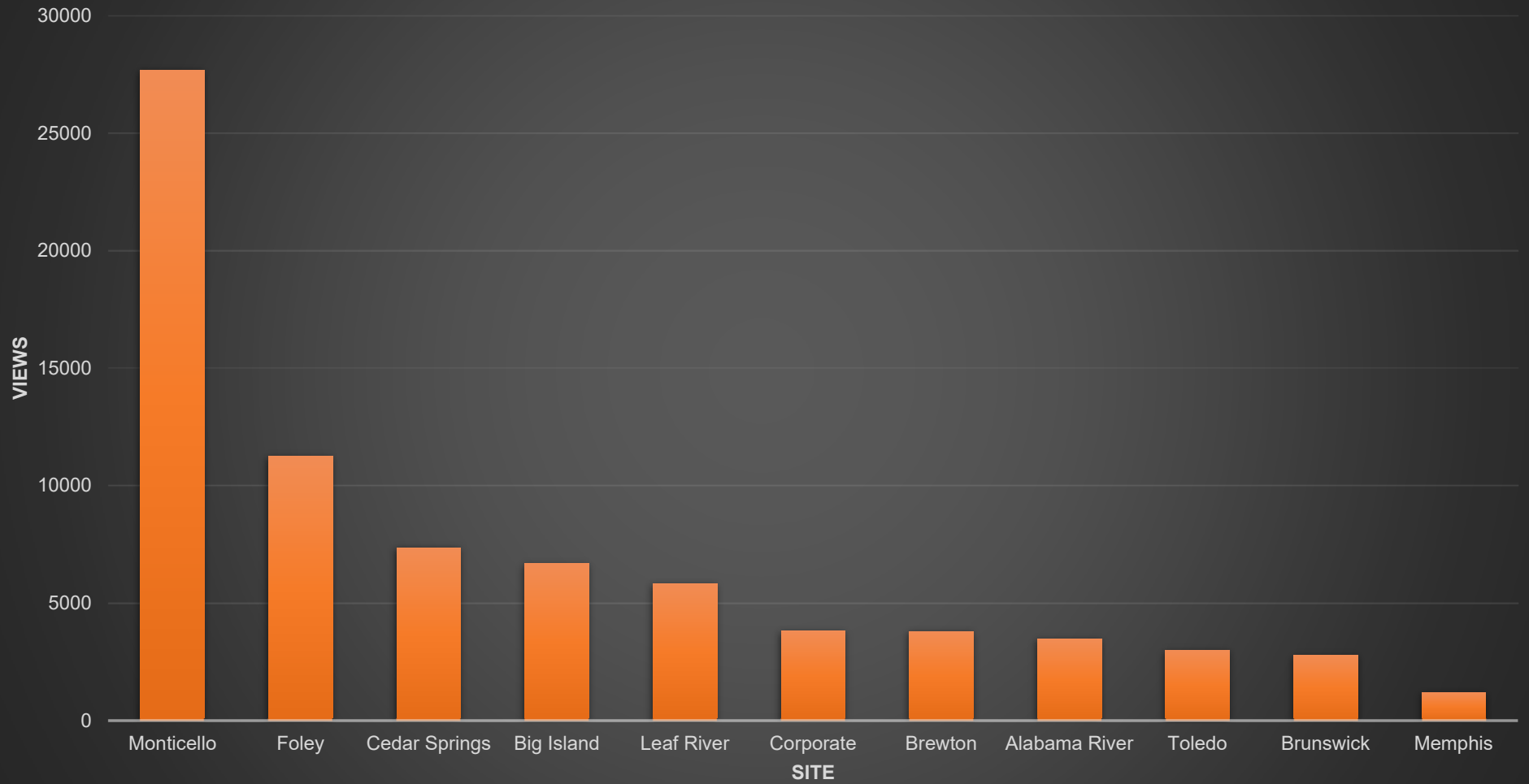
Top 15 Dashboards by Total Views



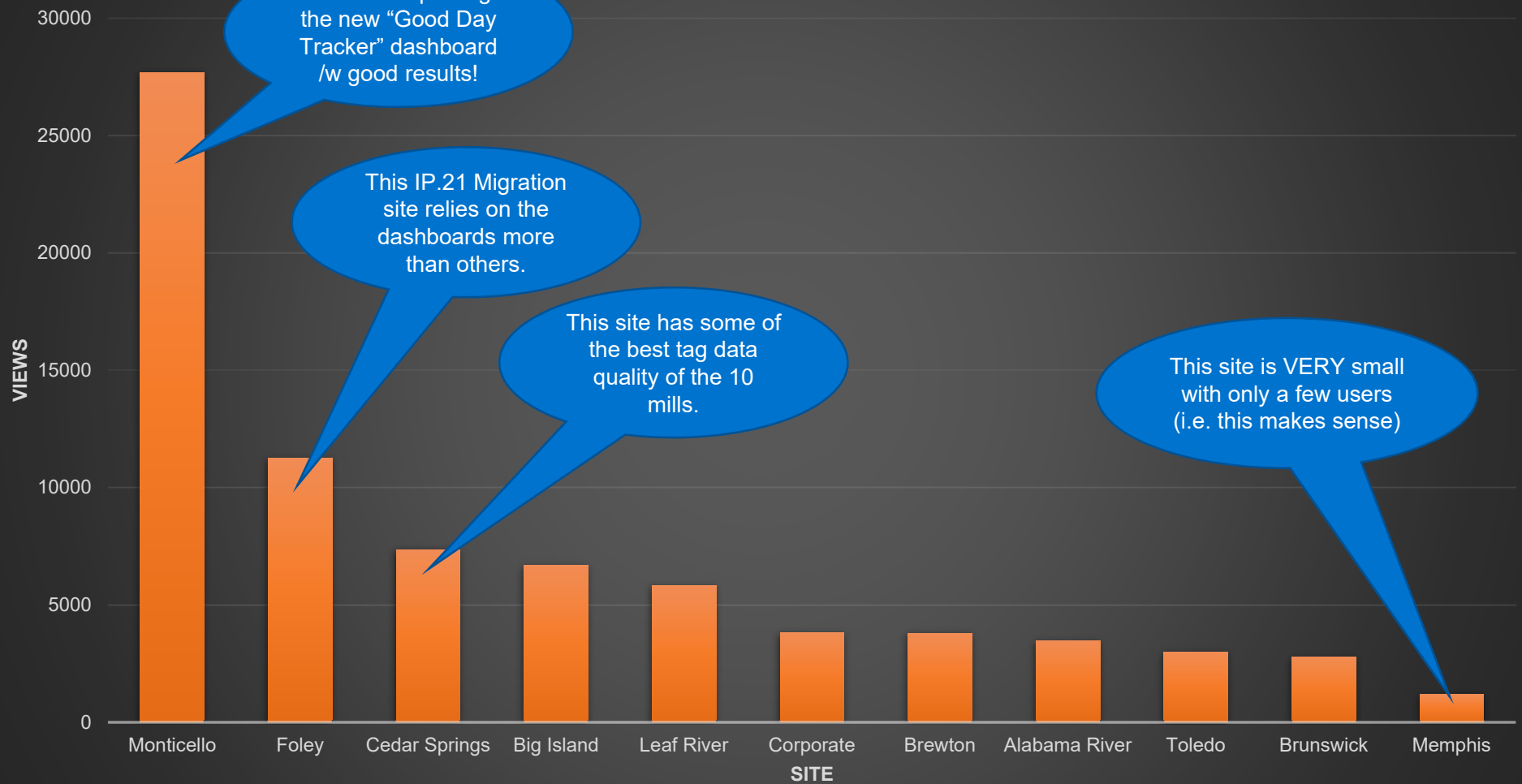
Top 15 Dashboards by Total Views



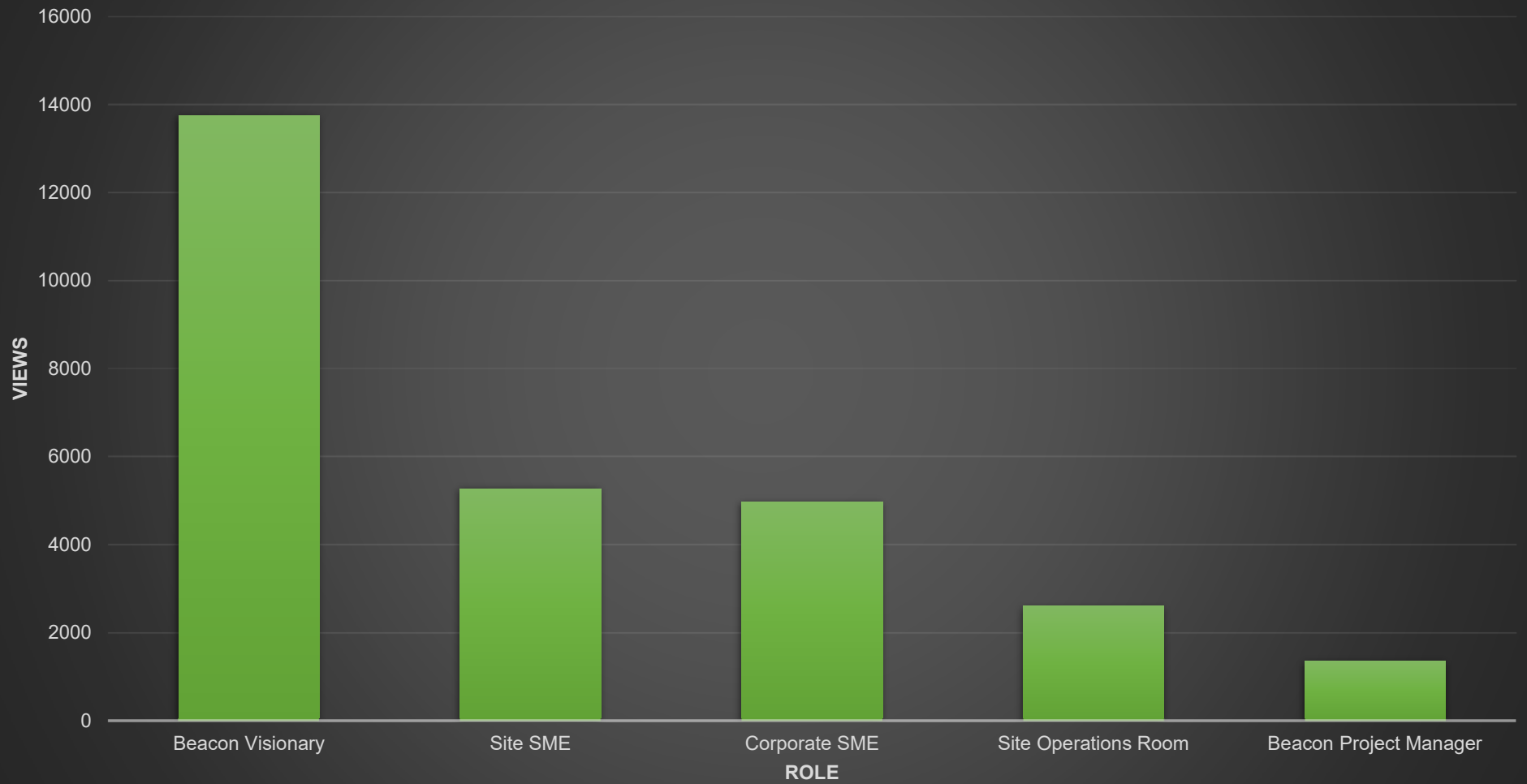
TOTAL VIEWS BY SITE



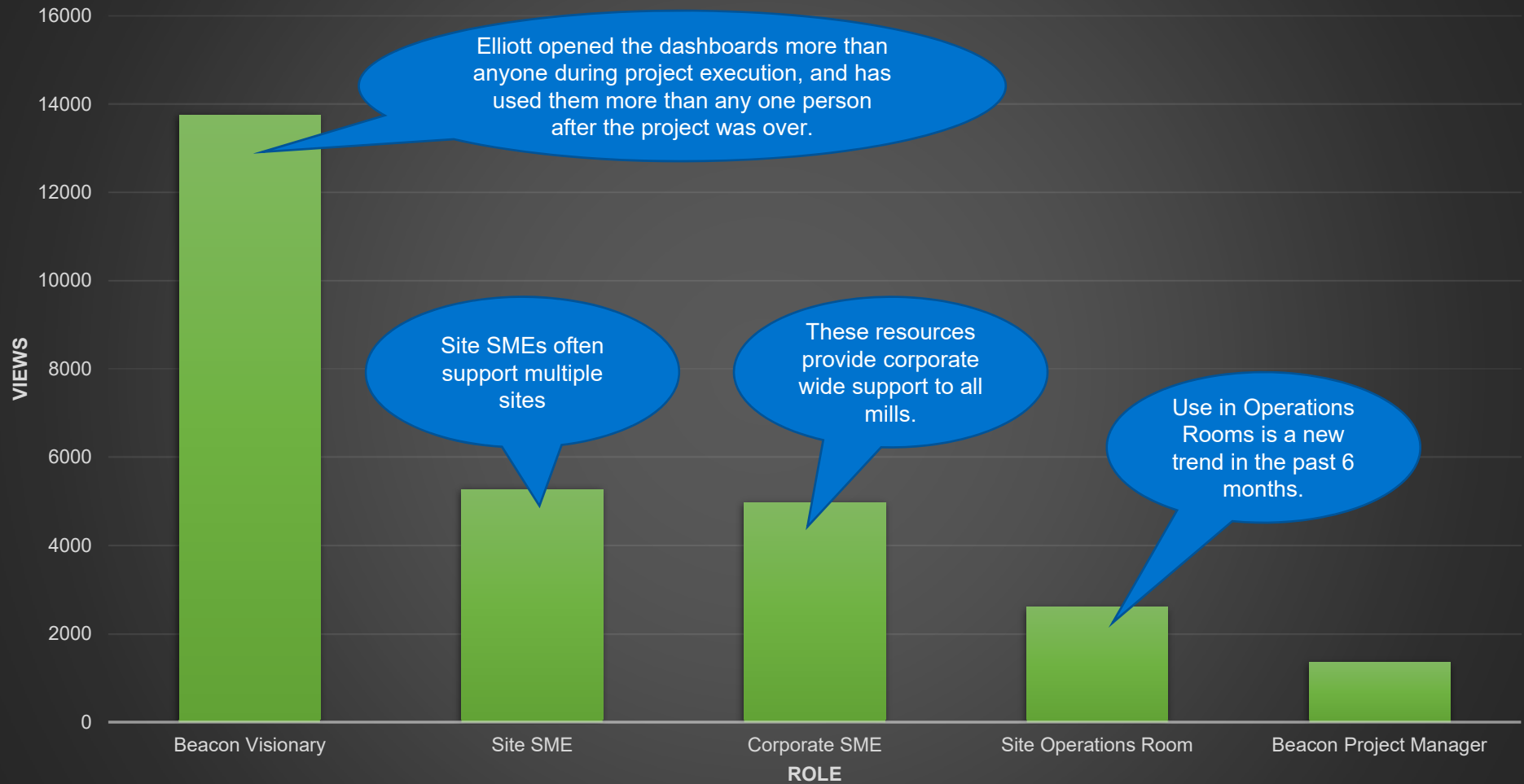
TOTAL VIEWS BY SITE



Top 5 Views by Role



Top 5 Views by Role



Speaker Info



Karl Lindgren
IT Manager
Georgia-Pacific
karl.lindgren@gapac.com



Justin V. Conroy
Program Manager
Radix Engineering and Software
justin.conroy@radixeng.com

Questions?

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