

AVEVA PI WORLD

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# SDG&E Data-Driven Community-Based Approach to Attain Grid Reliability

San Diego Gas & Electric (SDG&E®)

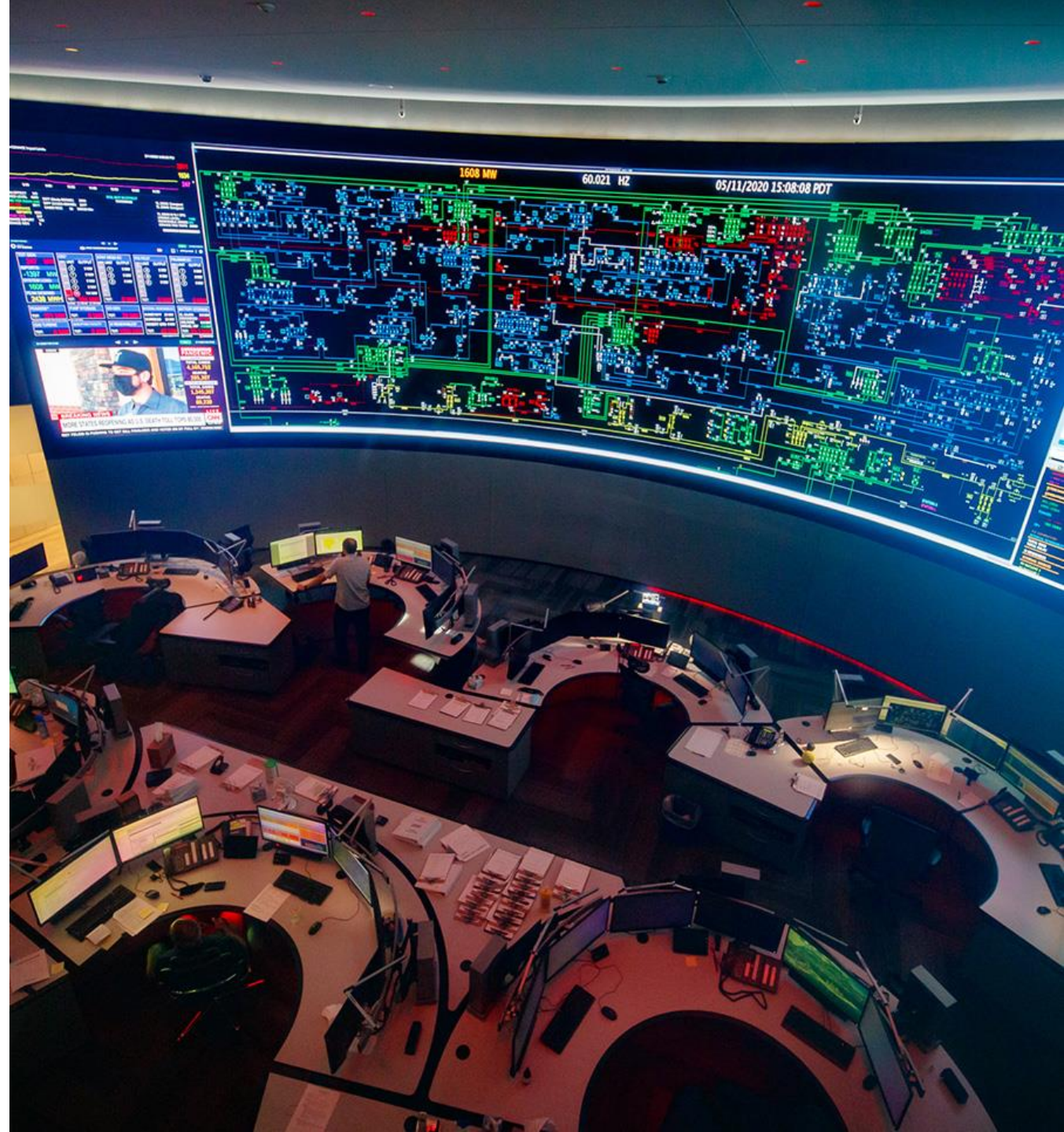
Subbu Sankaran

Kyle Kewley

AVEVA



## SDG&E Data-Driven Community-Based Approach to Attain Grid Reliability



# Agenda



Introduction of SDG&E

Utility Industry Facing New Challenges

PI System at Sempra Energy Utilities

SDG&E Enterprise PI System Use Cases

SDG&E PI New Development

Condition-Based Maintenance (CBM)

Distribution Energy Resources (DER)

Phase Identification

Smart Meter - Voltage Exceedance

Phase Balance – Real Time & Historical

OCS Cloud Services

Conclusion



# San Diego Gas & Electric



SDG&E is a regulated public utility that provides energy service to **3.6 million** people through **1.4 million** electric meters and **873,000** natural gas meters in **San Diego** and **southern Orange** counties. Our service area spans **4,100 square miles**.

**Named “Best in the West” for electric reliability for fifteen years in a row.**

# Utility Industry Facing New Challenges

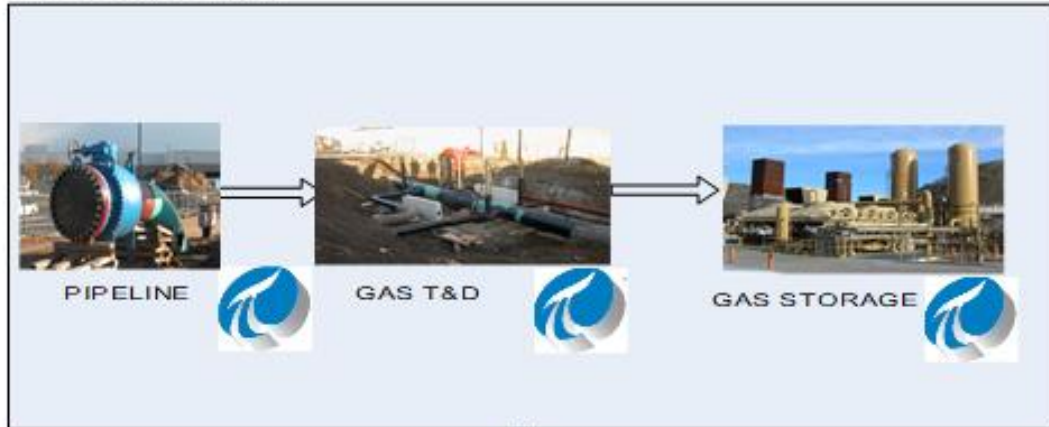


- Renewables and Distributed Energy Resources-DER
- Reliability
- DER-Regulation/Legislation
- Increasing Number of Renewables on The Grid
- Net Zero GHG Emissions by 2045
- Cost of PV/Storage Decreasing Rapidly
- Changes from Customer Behavior
- EV Adoption
- California PSPS (Public Safety Power Shutoffs)

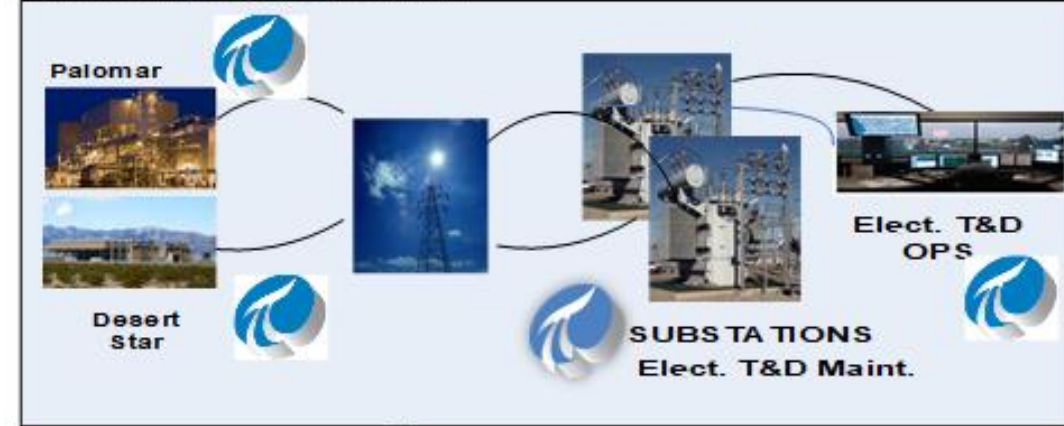
# PI System at SDG&E



## GAS SYSTEM



## ELECTRICAL SYSTEM



## Smart Grid



## Client Applications



# SDG&E Enterprise PI Use Cases



**Enterprise Level Monitoring**  
Operations, Engineering,  
EOC-Emergency Operations Center, Planning



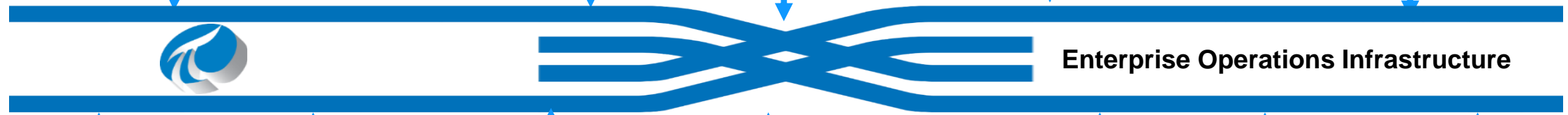
**Advanced Analytics  
& Visualization**



**Business Applications**  
CBM, OMS/DMS, GIS, SAP  
Work & Asset Management (CASCADE)



**3rd Party Services**  
(CBM Doble, SPS, GE Smart Signal)



**Enterprise Operations Infrastructure**

**Generation**

**Transmission  
EMS**

**Substation  
Data  
Integration  
(CBM & PMU)**

**Distribution  
Automation**

**Distribution  
SCADA**

**Distributed  
Energy  
Resources**

**Residential  
Smart  
Meters**

**Generation**  
- Combined Cycle  
- Peaker Plants  
**Renewables**  
- BESS  
- PV Solar  
**Synchronous Condensers**



Grid Application	Advanced Sensing and Measurement Technology
Protection and Control	Line Protection Relay, Transformer Protection Relay, Bus Protection Relay, Circuit Breaker Protection Relay, Feeder Protection Relay
Monitoring & Control	Smart Recloser, Recloser Control, Voltage Regulator Control, Capacitor Bank Control, PQ Monitor, Smart Switch
Asset Condition Monitoring	Dissolved Gas Monitor, Moisture Monitor, Circuit Breaker Condition Monitor, Load Tap Changer Monitor
Fault Indicators and Sensors	Overhead Fault Indicator, Underground Fault Indicator
Metering	Smart Meter, Power Quality Meter, Revenue Meter

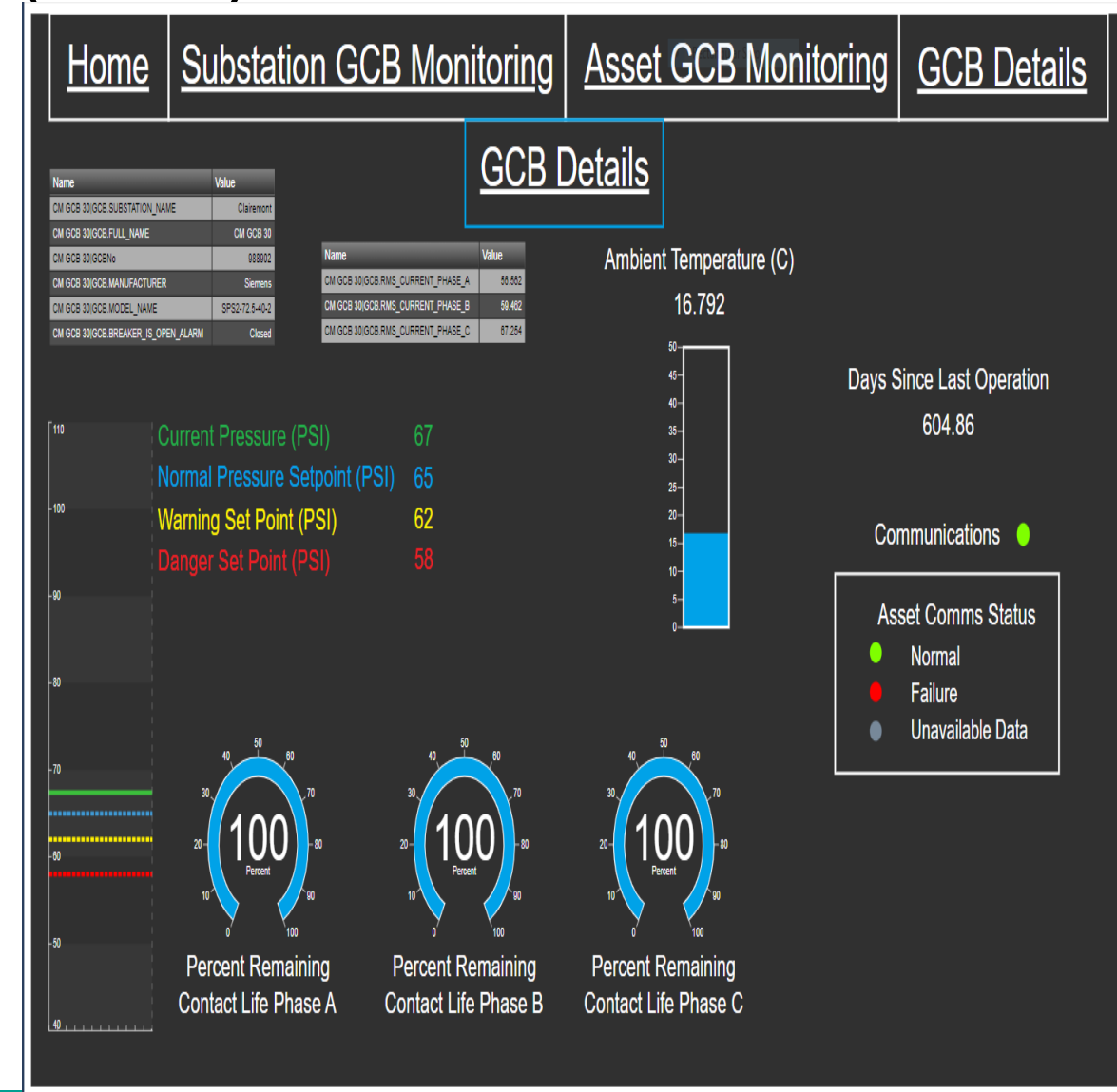


**Distributed Energy**  
- Solar  
- Wind  
**Energy Storage**  
- Batteries  
- EV  
**Microgrids**

# SDG&E PI New Development - Condition Based Maintenance (CBM)



- Extend the useful life and make greater utilization of transmission and distribution substation assets
- Use technology to measure the performance and condition of equipment to make better maintenance decisions
- A maintenance strategy that monitors the actual condition of an asset to decide what maintenance needs to be done
- Over 1,000 GCBs & over 300 Transformers have monitors

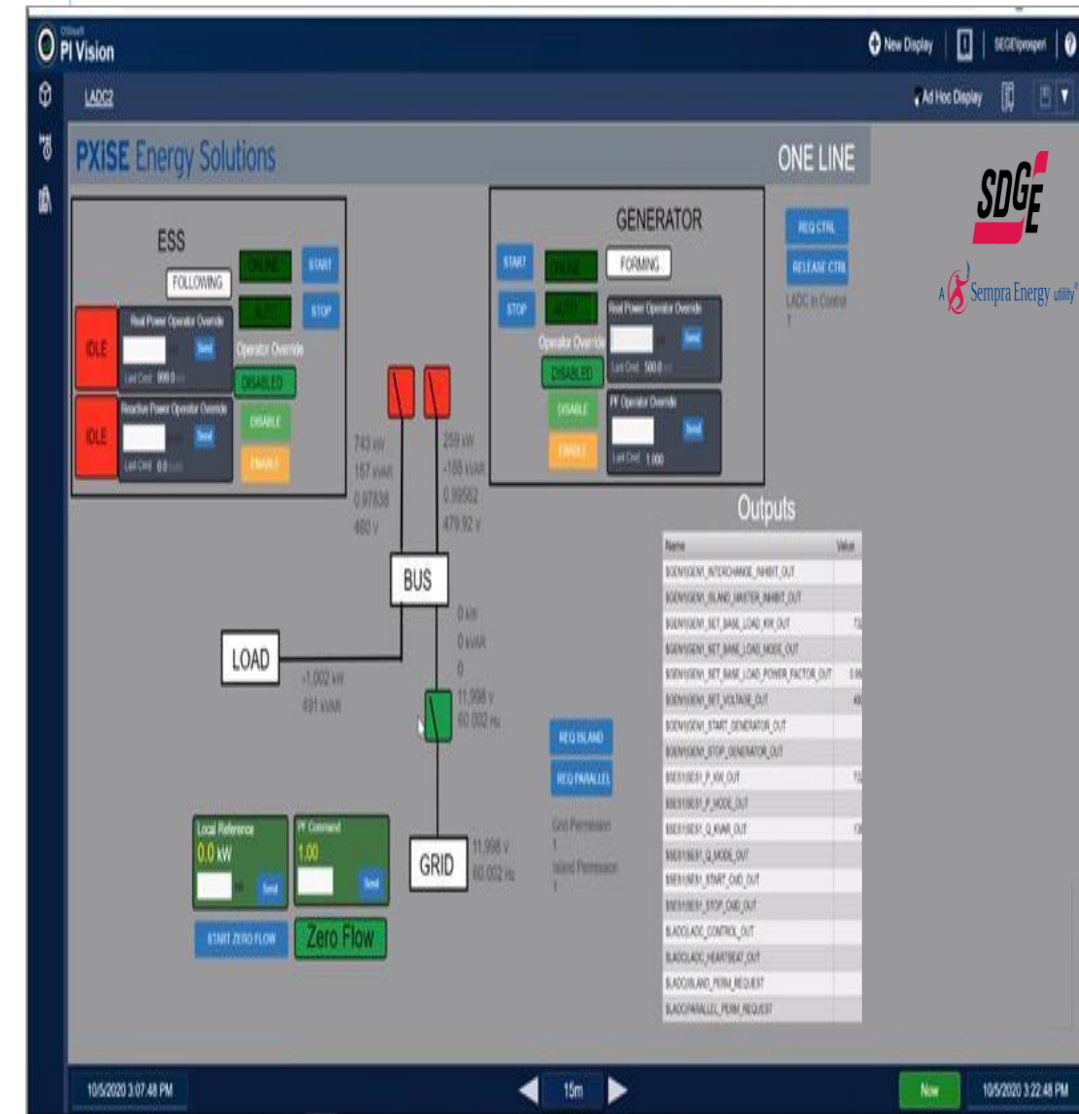




# SDG&E PI System New Development - Distribution Energy Resources (DER)



- Integrate and leverage various generation and storage configurations.
- Reduce the peak load feeders and enhance system reliability.
- Enable customers to become more active participants in managing their energy usage.
- PXiSE Energy Solutions (with PI System) has developed an impressive real-time controls solution for LADC (Local Area Distribution Controller aka Microgrid) that enables the integration and management of renewable and distributed energy.

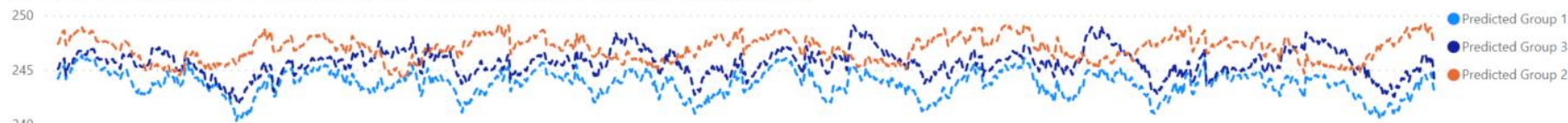


# SDG&E PI System New Development - Phase Identification

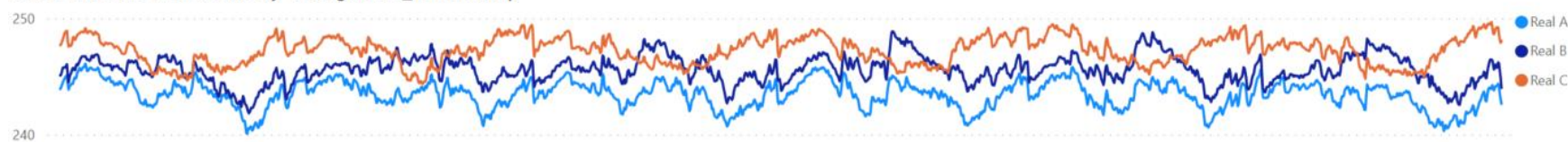


- Using PI AMI interface to ITRON to feed smart meter data into PI System
- Currently collecting voltage data for 100k meters
- Phase ID study focused on two circuits and two meters per transformer
- Used an internally developed script to apply k-means clustering to the voltage data
- Gained knowledge of Phase ID and a baseline to compare results from different vendors
- Resulted in 95% accurate phasing on first circuit, 73% accurate phasing on second

Predicted Group 1, Predicted Group 3 and Predicted Group 2 by VoltageData\_Timestamp



Real A, Real B and Real C by VoltageData\_Timestamp



PredictionPhase	TruePhase	Count of prediction
A	A	235
A	B	11
A	C	3
B	A	1
B	B	269
C	A	13
C	B	7
C	C	237
Total		776

# SDG&E PI New Development - Smart Meter Voltage Exceedance



- Using the voltage data loaded in PI System further analysis is done to identify voltage exceedance events
- Events consist of consecutive meter voltage readings exceeding a threshold
- Power BI dashboard created to analyze meters, transformers, and circuits with voltage compliance issues
- Quarterly report created for each district to allow district engineers to act based on the voltage data
- Links from dashboard to PI Vision for further event analysis
- Data also used for compliance reporting to CPUC

Exceedance time Rollup by Substation



19.84K

Total Meters

31

Exceeding Meters

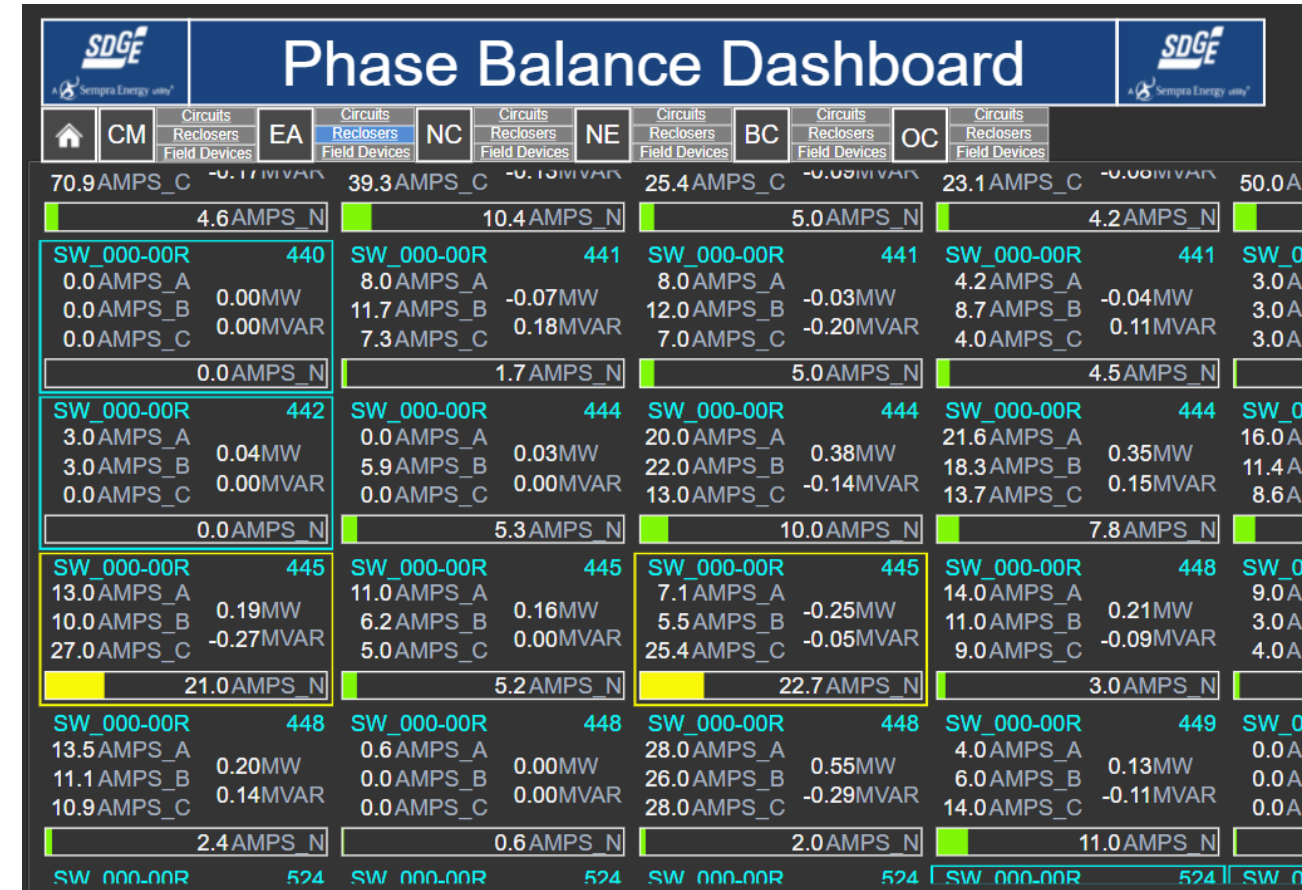
Meter Event Details

Substation	Hours of Exceedance	Nominal Voltage	PI Vision Link
<input type="checkbox"/> Borrego	1,076.92	240.00	<a href="#">Link</a>
<input type="checkbox"/> [Redacted]	1,076.92	240.00	<a href="#">Link</a>
<input type="checkbox"/> [Redacted]	12.83	240.00	<a href="#">Link</a>
<input type="checkbox"/> 7/26/2021 8:35:00 AM	12.83	240.00	<a href="#">Link</a>
<input type="checkbox"/> [Redacted]	13.00	240.00	<a href="#">Link</a>
<input type="checkbox"/> 7/26/2021 8:25:00 AM	13.00	240.00	<a href="#">Link</a>

# SDG&E PI New Development - Phase Balance (Real-Time)



- Dashboard requested by System Protection Engineering group to view phase balance and neutral current on circuits
- Multi-state symbols change color based on AMPS\_N
- Developed screens for circuits, reclosers, and other field devices in each district

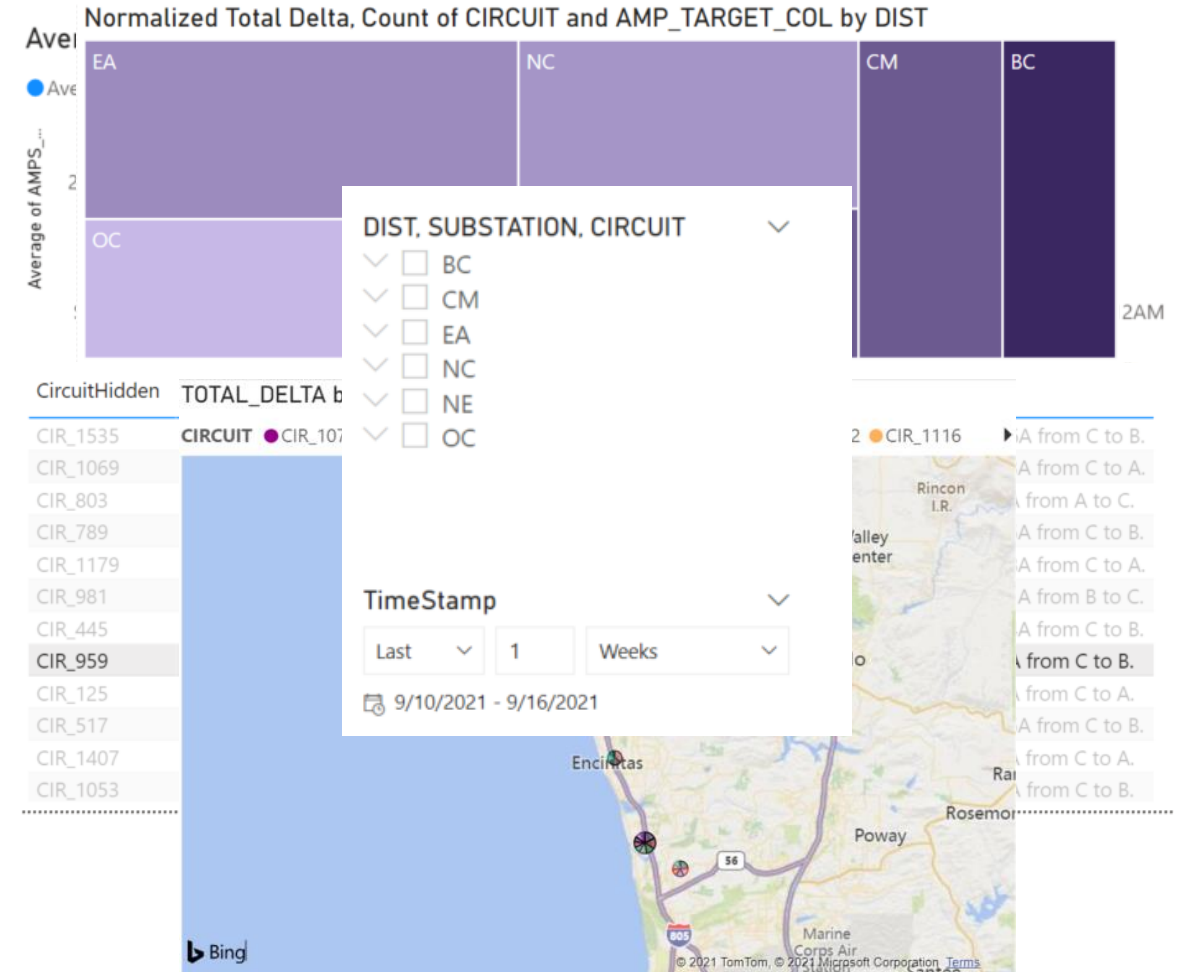




# SDG&E PI System New Development – Phase Balance (Historical)



- Used PI BA Integrator for Business Analytics to push circuit and recloser load data to SQL
- Aggregate phase unbalance over time to show consistent issues
- Calculate a “Correction Text” explaining load changes that would correct the unbalance over the selected time range
- Additional visuals include treemap for aggregating unbalance based on circuit, substation, and district
- Map visual to provide geospatial context
- Various slicers to view data within a specific time range or area



# OCS Cloud Services

- Had the opportunity to participate in OCS Lighthouse to support Emergency Operation Center (EOC) cloud migration for internal and external community data sharing
- Sent weather data from PI System to OCS and tested the functionality/capabilities of the system
- Used the configuration utility to select which data points from PI System to push to OCS
- Sent about 4k points that update every 10 minutes
- Backfilled the data for 12 years to include our full weather data history



PI to OCS Agent Configuration Utility

Agent HostName	Agent Description	Agent Status	Agent State	Agent Version	Agent Service Account
		Stopped	Registered	1.6.1204.0	

Add Asset Framework Server

Data Archive Server Name  
p01

Data Archive Server Version  
3.4.435.604

Data Archive Server ID

IP Address

PI Mapping  
is mapped to the piadmins Identity

Data Archive Connection Status  
Connected

Connection Timeout (sec)  
10

Test Connection Remove Server

Save Exit

# OCS Experience



- Like PI AF we can organize our data streams into assets based on a template
- Using a token mapping tool within OCS, we can split apart our tag names into a pattern and organize the stations
- We used the API tool interface to load additional metadata into OCS that was required for our dashboard
- Generated a token for PowerBI to read weather data from OCS

**OSIsoft Cloud Services**

**Edit Client**

Updating the roles of a client manages application access to the various APIs. The **Token Lifetime** represents how long the access token will function before it expires. The default (and max) value is 3600 seconds (1 hour). The minimum value is 60 seconds (1 minute).

**Name**

PowerBIWeatherDashboard

**Roles**

- ☐ Tenant Administrator
- ☐ Tenant Contributor
- ☐ Tenant Data Steward
- ☒ Tenant Member
- ☒ Tenant Viewer

**Token Lifetime**

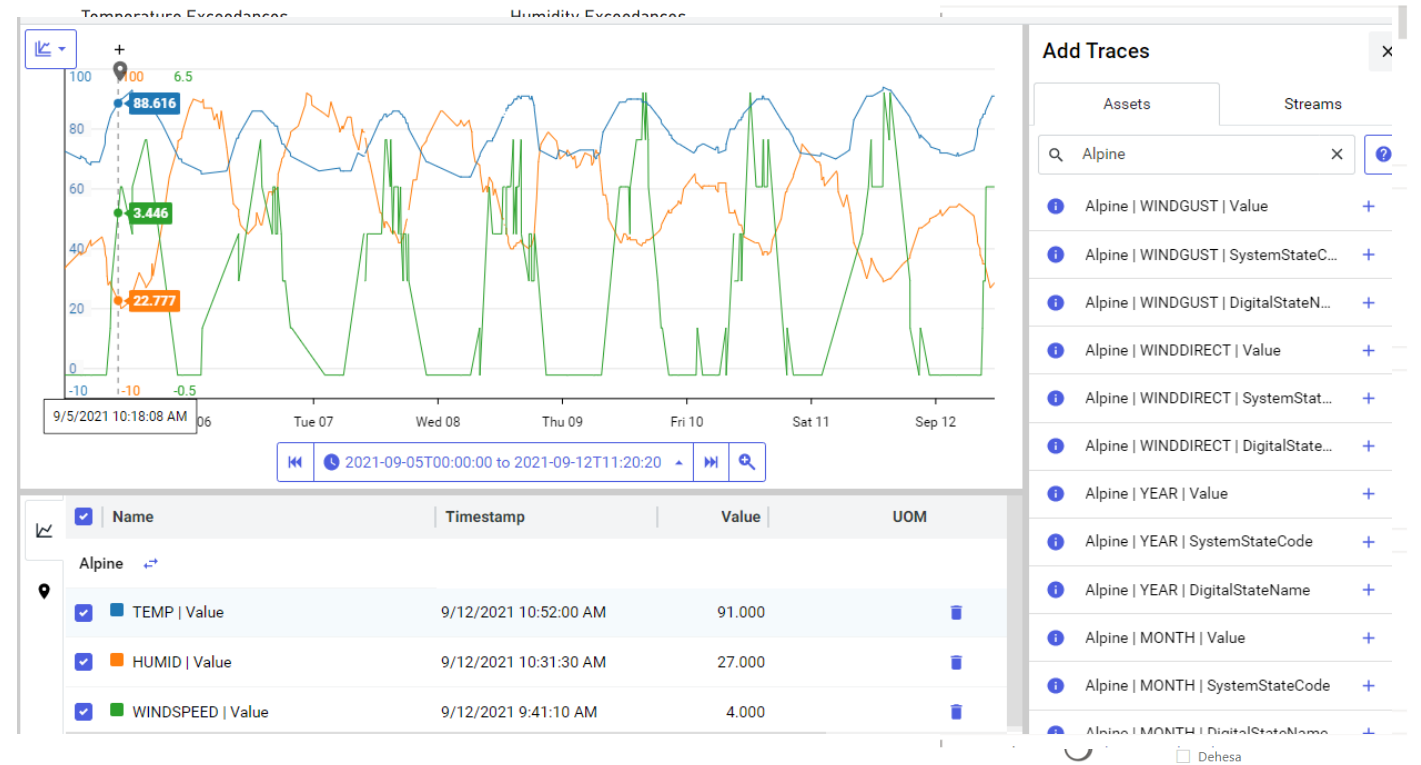
3600

**Cancel** **Save**

# OCS Power BI Dashboards



- Used a PowerM query within Power BI to pull data into Power BI
- Query uses the OCS API to generate a token and then to pull data for a specified time range
- The JSON response is formatted into a table using native Power BI functionality
- By using incremental refresh, we can load the data in one day at a time instead of reloading 13 years of data each day
- Also created a dashboard to pull the snapshot value from each weather station
- Liked out to OCS to get details from the selected station





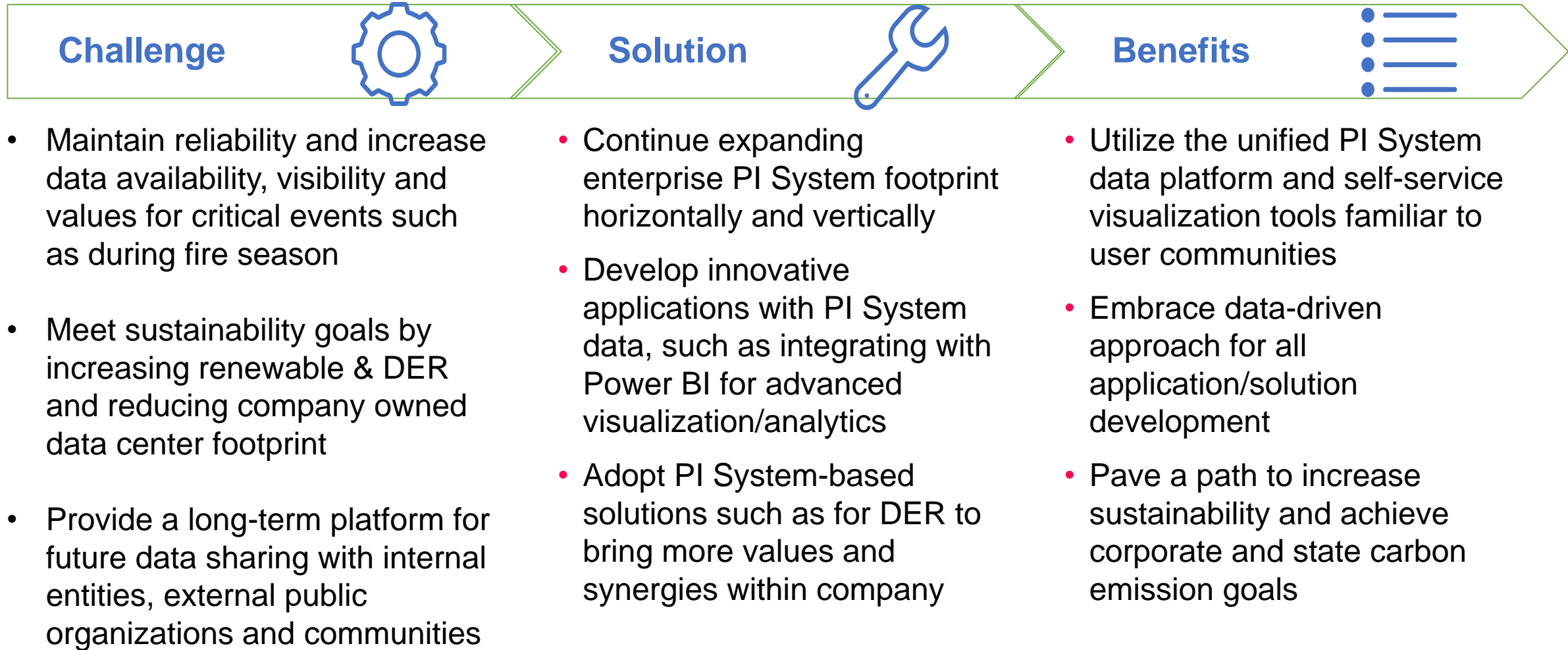
# OCS Impressions and Takeaways



- Learned a lot by working on this project
- OCS interface is very polished and well documented
- New features have been added frequently
- Would like to see a better integration to bring in Metadata or some connection to PI AF
- Would like to see more PI Vision-like display building features in the OCS visualization
- One of the easiest to navigate API Consoles ever used (autocompletion, endpoint documentation, any HTTP method in the UI)



# Conclusion





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THANK YOU


Other languages and words visible include: DZIĘKUJĘ CI, NGIYABONGA, TEŞEKKÜR EDERİM, DANKIE, TERIMA KASIH, GRACIES, WHAKAWHETAI KOE, DANKON, TANK, TAPADH LEAT, SALAMAT, KEA LEBOHA, MISAOTRA ANAO, БАЯРЛАЛАА, SPASIBO, GRAZIE, MATUR NUWUN, ХВАЛА ВАМ, MULȚUMESC, PAKMET CIЗГЕ, 고맙습니다, GRAZIE, شكرًا, FAAFETAI, ESKERRIK ASKO, HVALA, GO RAIBH MAITH AGAT, БЛАГОДАРЯ, GRACIAS, TI БЛАГОДАРАМ, TEŞEKKÜR EDERIM, OBRIGADO, TAK DANKE, DANK JE, EΥΧΑΡΙΣΤΩ, GRATIAS TIBI, АЧІЎ, SALAMAT, MAHALO IĀ 'OE, TAKK SKAL DU HA, RAHMAT, MERCI, GRAZZI, PAKKA PÉR, HATUR NUHUN, PAXMAT CAҒA, CÁM ƠN BẠN, WAZVIITA, FALEMINDERIT, ありがとうございます, DZЯКУЙ, DI OU MÈSI, ĎAKUJEM, SIPAS JI WERE, TERIMA KASIH, UA TSAUG RAU KOJ, TI БЛАГОДАРАМ, СИПОС.



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