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# UX and visualization design: Tips, tricks and best practices

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#### **Designing the Experience**



#### Designing the Fro

# Agenda

- Introduction
- UI/UX development overview
- Visual design guidelines

# Design direction for effective and usable solutions

When starting a project, we need to start with as much information as possible



What problem are we solving?

How does it affect the user?

What are the requirements?

Is the delivery mechanism browser, mobile, onpremise, or all of these?

...

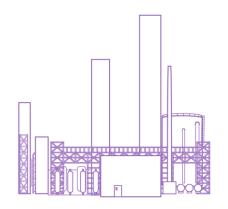


# User experience

#### We want the user to experience consistency and predictability across the solution

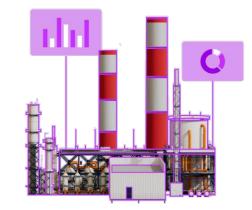
#### What and Why

- Design guidelines are a set of principles and recommendations that are used to ensure consistency and best practices in the design of a solution.
- It is a common language used to communicate cohesively across different teams with the goal of building welldesigned intuitive products
- It's important to apply design principles that ensure clarity, consistency, and ease of use.



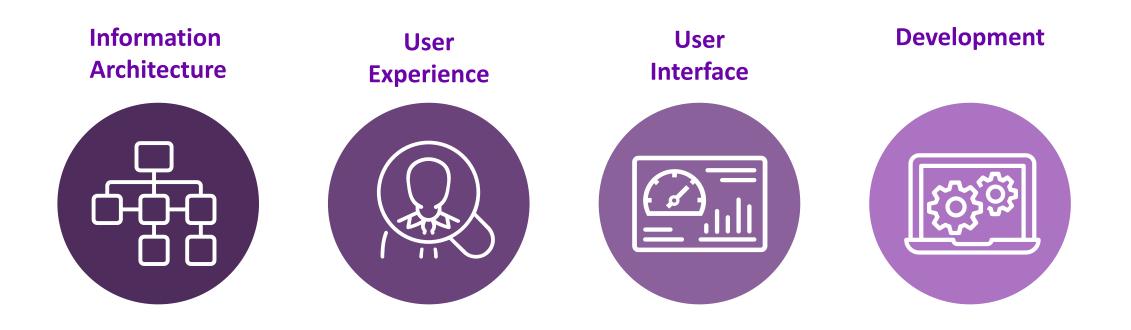
#### **Benefits**

- Eliminate inconsistencies.
- Save time
- UI and visual consistency
- Behavioral consistency
- Increased design and development efficiency
- Reduced effort in maintaining multiple applications



# Project development overview

Operational systems development can be divided into 4 key components



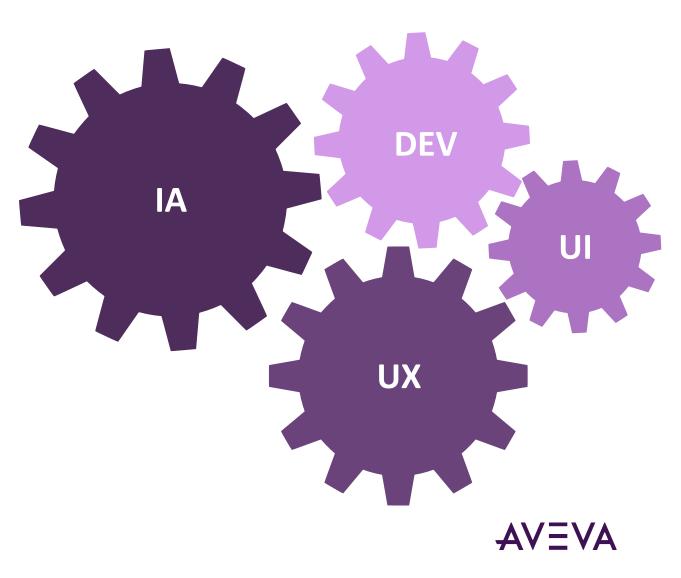


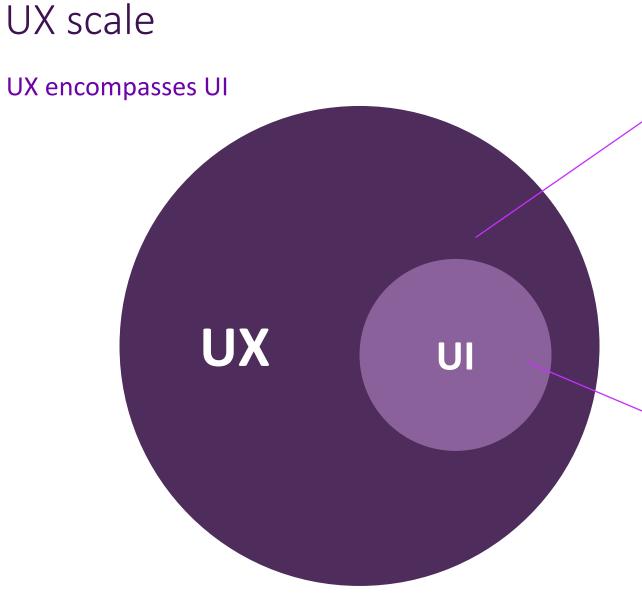
# Project development overview

#### Collaboration

- The team collate the data gathering and resource handling as the very first task
- Once data handling has been confirmed, work can start on interpreting the findings by gathering User Personas, Information Architecture, product expectations, potential pain points, inspiration, and feedback.
- Development Team assess the feasibility of proposed ideas in alignment with both Information Architecture and UX.
- When alignment is achieved, the creation of style design and data visualization can be developed.

The role of UX is to be the bridge between all production streams as well as the customer





#### **User Experience (UX)**

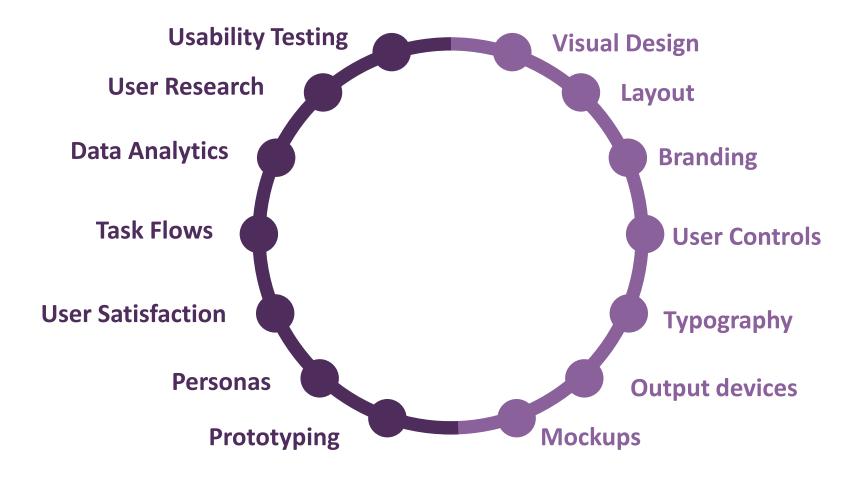
Provides the users' overall experience with the brand, product or service

#### **User Interface (UI)**

Provides interaction between users and computer systems, software and applications.

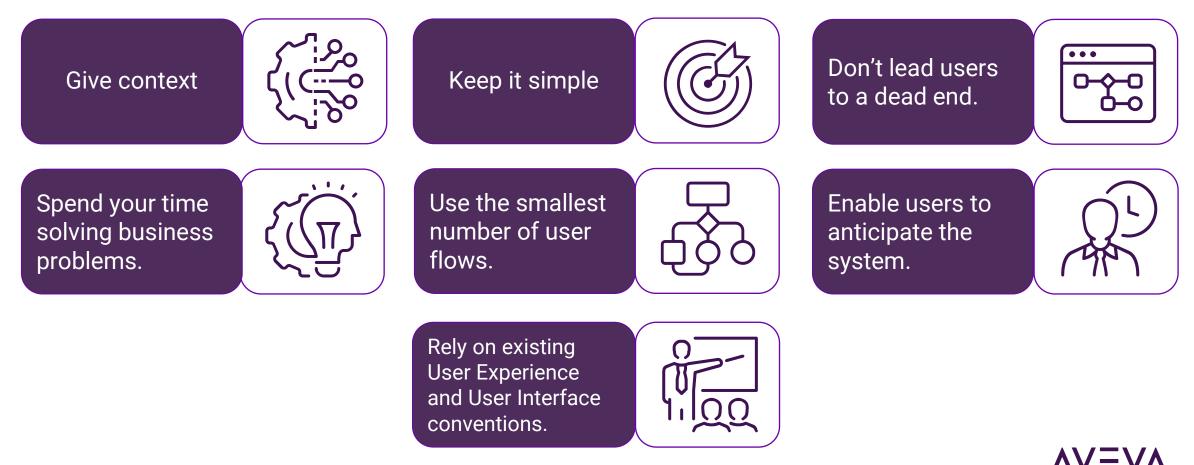
# UX and UI

What is the difference



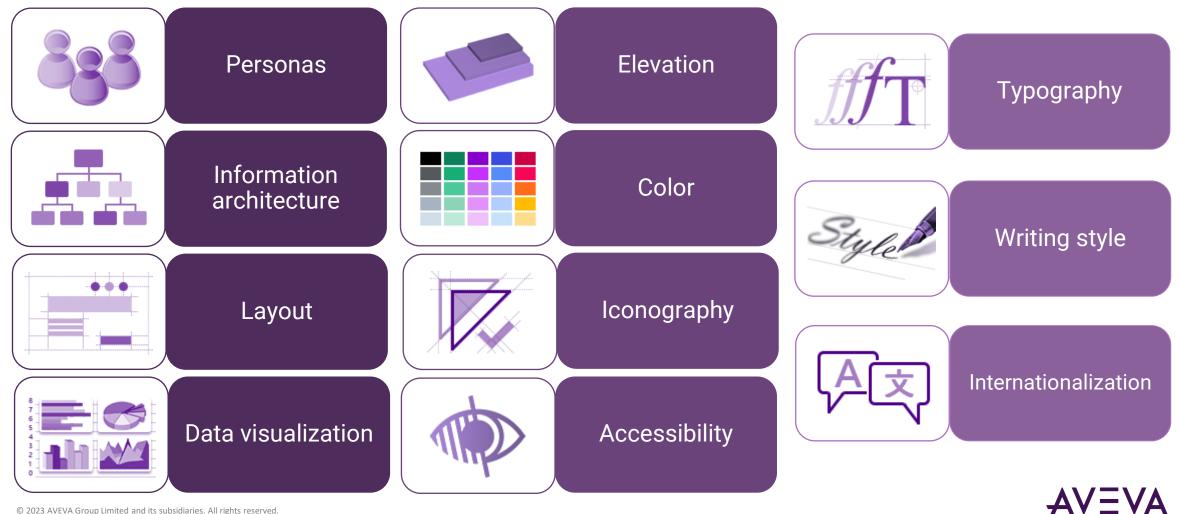
# Design principles

Fundamental ideas about the practice of visual design



# Foundations

#### Common concepts to all design practices

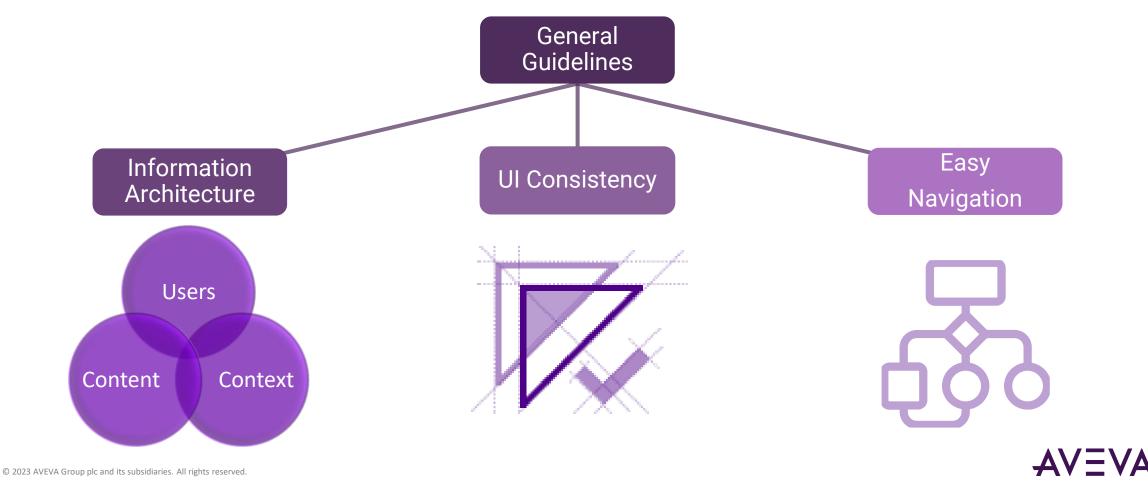


# UI/UX development overview



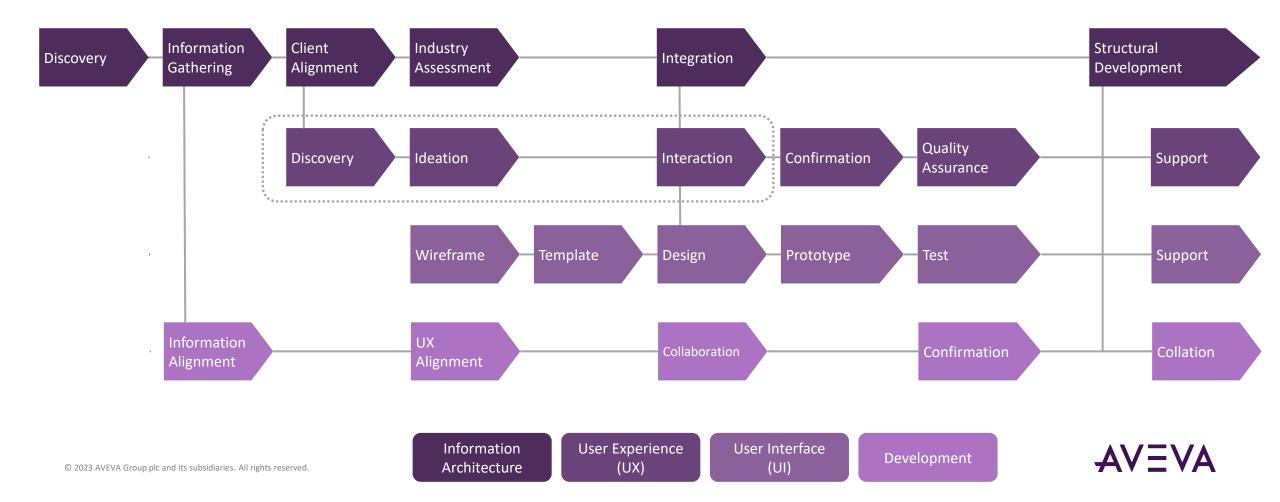
# UI/UX design best practices

Create additional value in the solution by reducing user fatigue, by reducing clutter, creating consistency, building alignment and balance in the displays and making things easy to find.



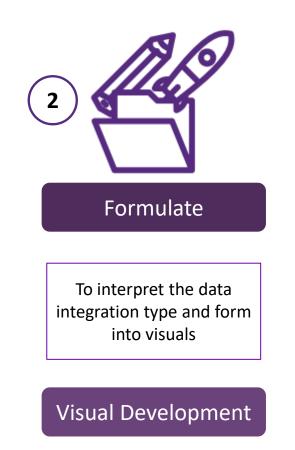
Project development process

#### 4 main streams of productions



#### 3 fundamental steps







#### Validate

To initiate a design that addresses all requirements from the customer

#### Implementation





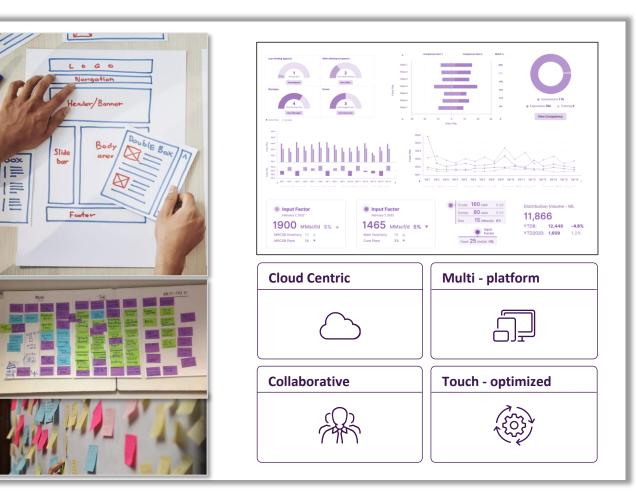
#### Understand

#### Method

- Gather Stakeholder requirements
- Interview End Users
- (Voting sessions / Surveys)
- Inspiration for Data Visualisation Types
- Establish constraints

#### Tools

- Figma
- Mural
- Power Point



1



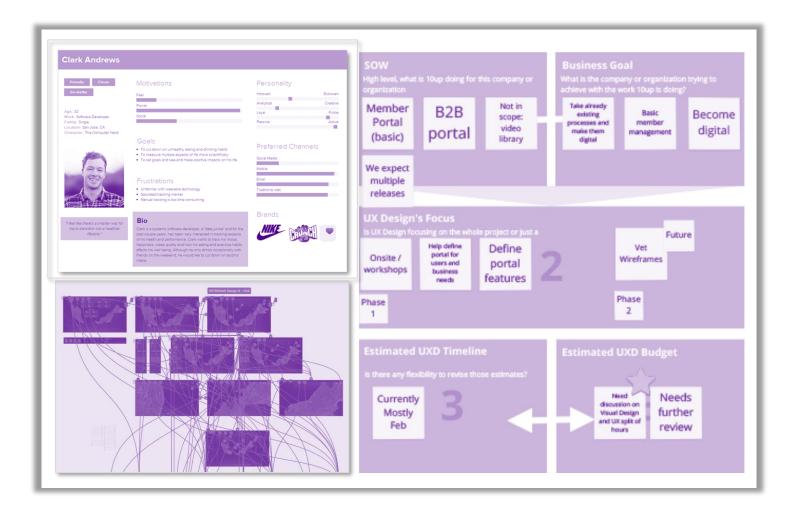


#### Method

- Analyse findings
- Outline Work Domain
- Develop User Personas
- Devise User Flows
- Discuss concepts

#### Tools

- Mural
- Figma
- Adobe Photoshop
- Adobe XD



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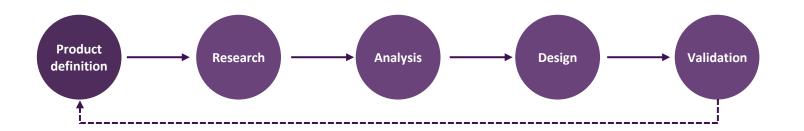
#### Validate

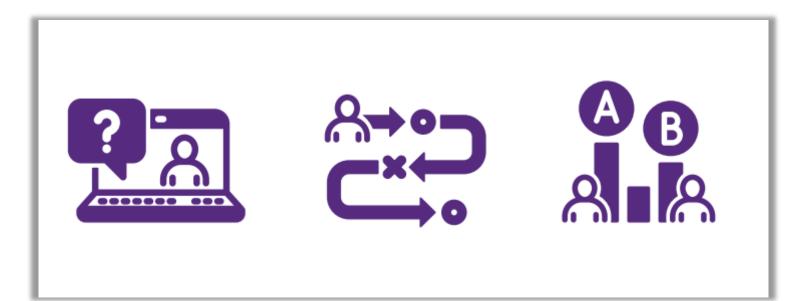
#### Method

- Present options
- Share prototypes
- Gather feedback
- Input realistic data
- Revisit steps as necessary

#### Tools

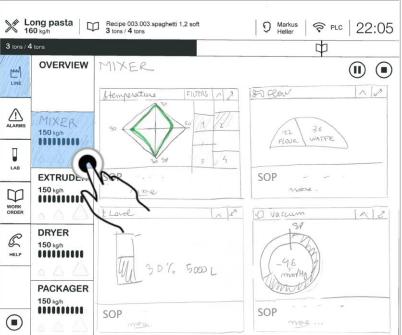
- Mural
- Figma
- Adobe Photoshop
- Adobe XD



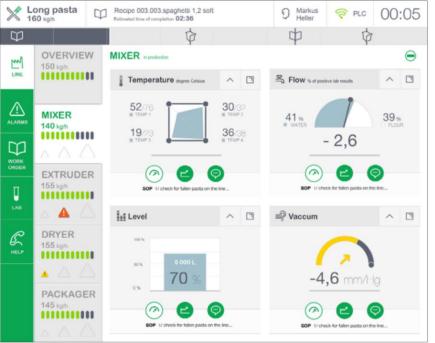


#### Example





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# User modelling

Feedback from the end user through the 3 key processes





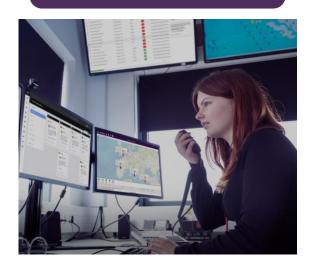
# User modelling

A User Persona is a semi-fictional character based on the current (or ideal) customer.





#### Subject Matter Experts





#### Casual Users and Business Management



# Navigation model

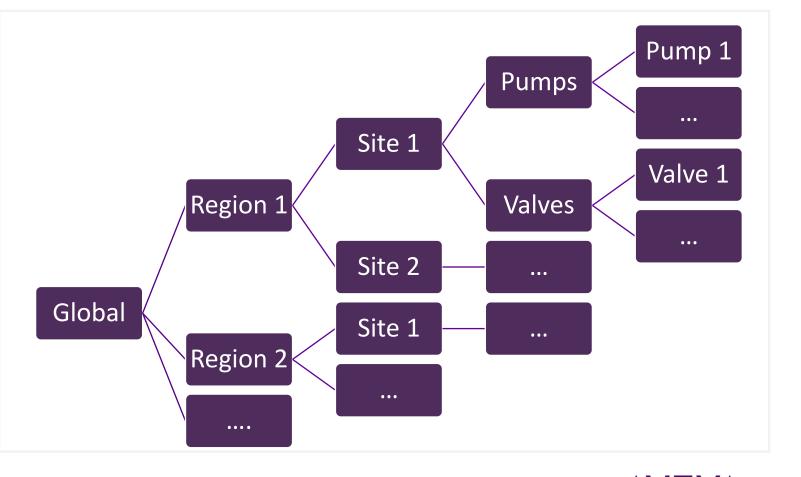
#### The navigational model must be created before the navigation can be implemented

- The asset model is key to defining the navigation hierarchy for the solution and presenting KPIs and Visualizations at the appropriate level of the model in context.
- The model could be Geographic, asset based, or process based. There are multiple types of Navigation models

#### 1 - Asset model

2 - Action-based model

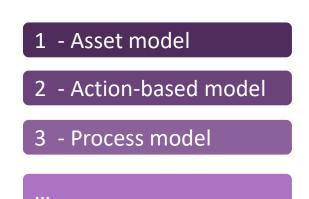
#### 3 - Process model



# Navigation model

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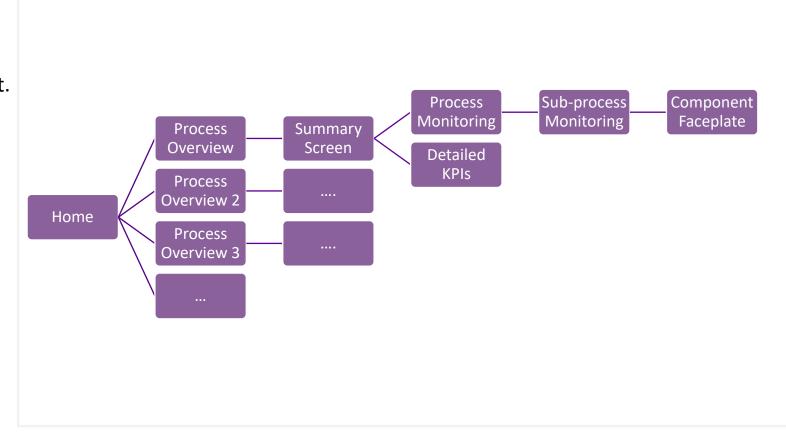




# Navigation model

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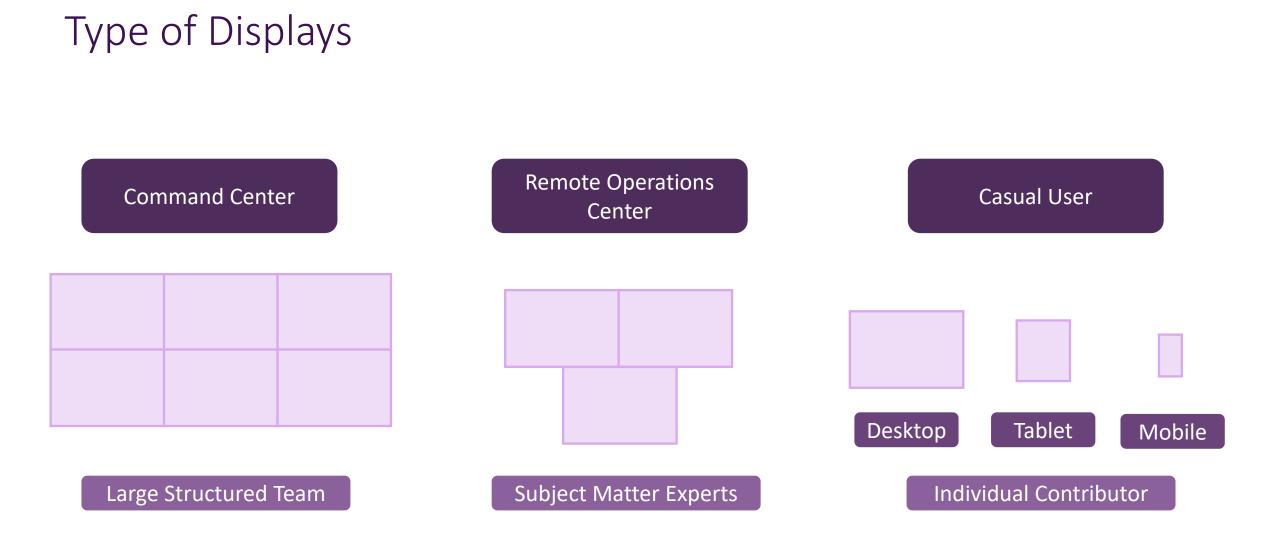
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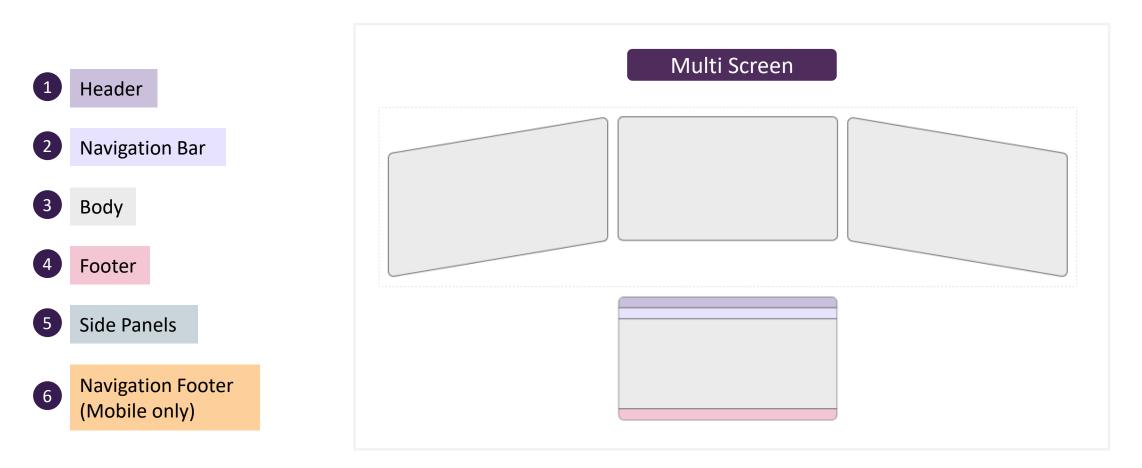


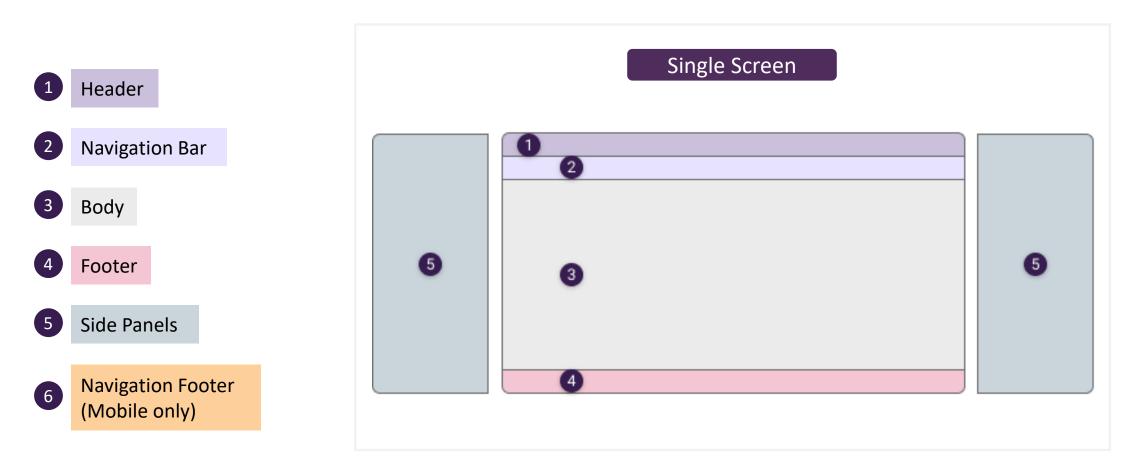
Asset model
 Action-based model
 Process model

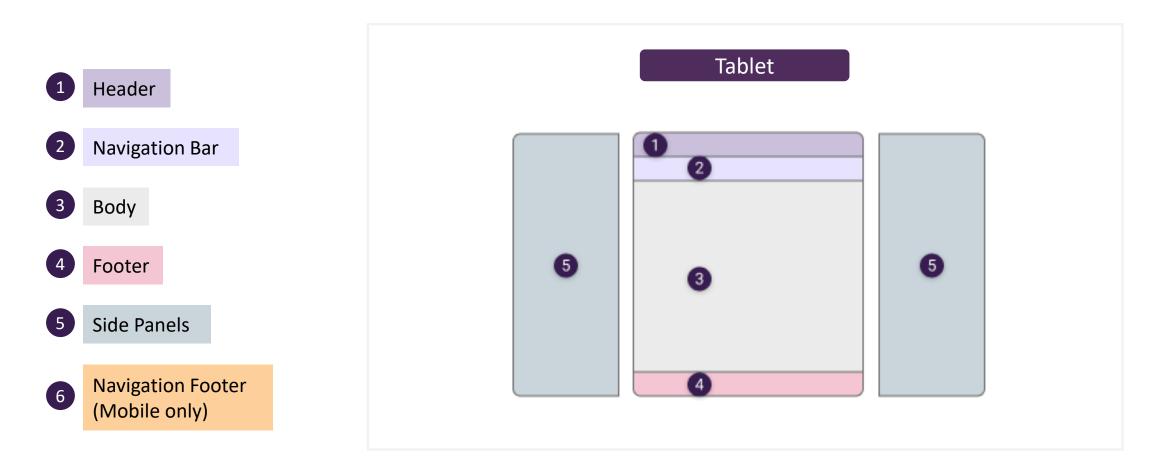
# Visual design guidelines

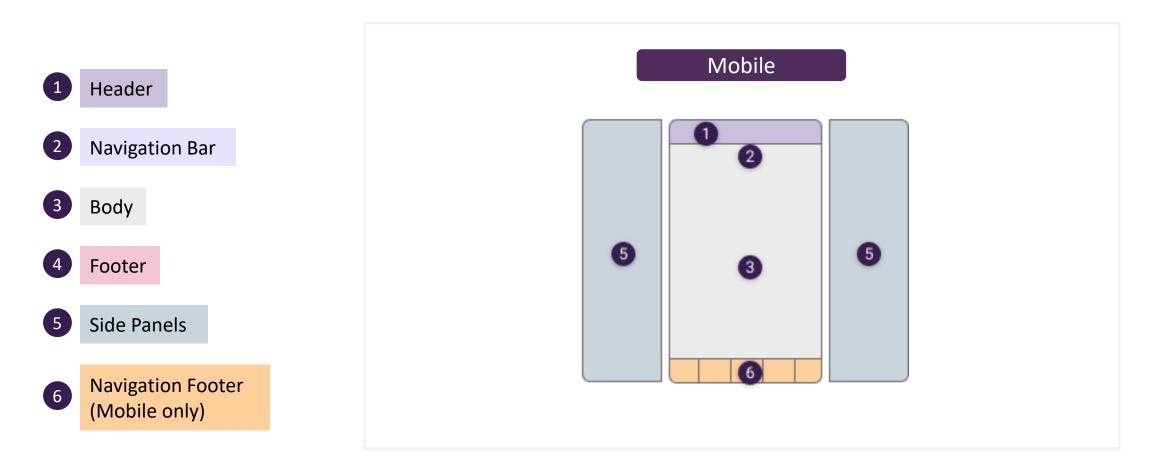














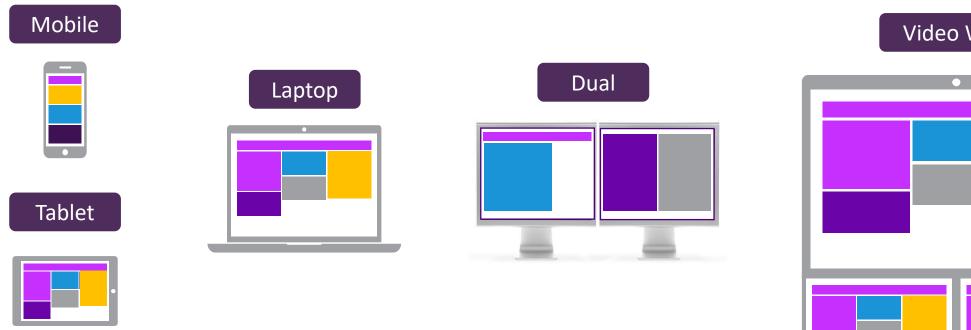
# Screen profiles and layouts (video demo)

	Default on W2022MME - AVEVA System Platform IDE	DefaultUser 😩 — 🗗 🗙
Galaxy Home View Help		Simplified Layout ^
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<ul> <li>Default</li> <li>Default</li> <li>Default Content</li> <li>1. Screen Profiles</li> <li>2. Layouts</li> <li>3. Graphics</li> <li>5. ViewApp Namespaces</li> <li>My Content</li> <li>1. Screen Profiles</li> <li>2. Layouts</li> <li>3. Graphics</li> <li>4. Apps</li> <li>5. ViewApp Namespaces</li> <li>6. External Content</li> <li>Widgets</li> </ul>		
<		IDE 2023 R2 Preview



# Form factors

The design was always to focus on supporting all from factors

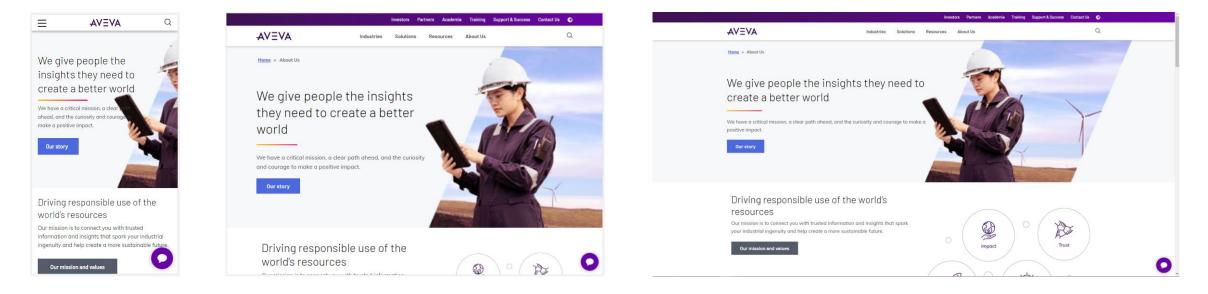


Video Wall



# Use a design for each form factor.....

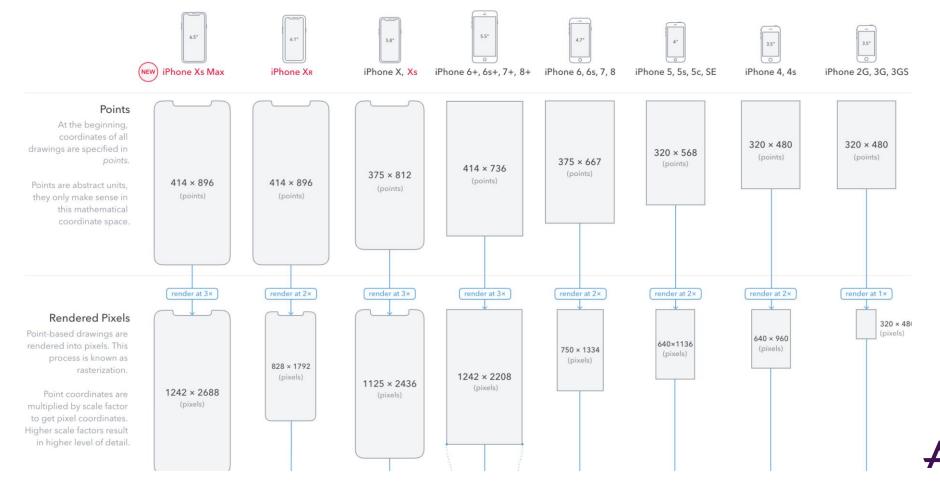
Typically there are three formats: Phone (portrait), Tablet (landscape) (optional), Desktop (Landscape) Single Screen.



If you are familiar with website design - every website has this.

# Understanding pixel density

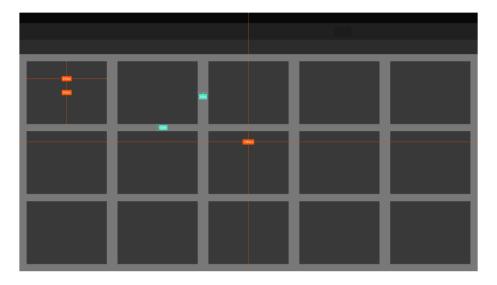
In general, phones compensate for different screens - so you design in one size, the phone then uses a multiplication factor to use pixels



# How to accomplish...

Create design frames

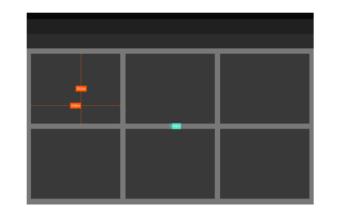
### Desktop



#### 1920/1080

**Top bar**: 1920 / 44 px **Awareness bar**: 1920 / 70 px **Navigation bar**: 1920 / 60 px Block: 336 /262 px Gutters: 45 px Gutter hight: 30 px

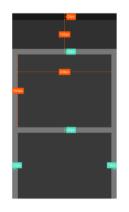
#### Tablet



#### 1080/720

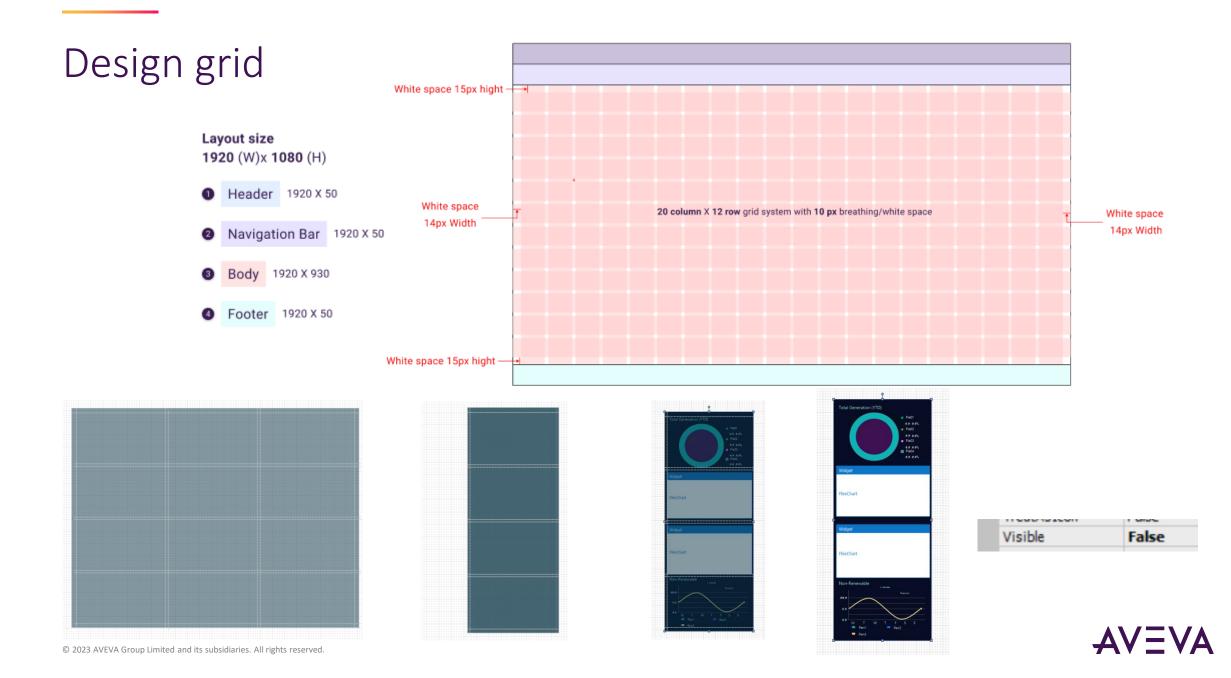
Top bar: 1080 / 24 px Awareness bar: 1080 / 55 px Navigation bar: 1080 / 55 px Block: 336 /262 px Gutters: 20 px Gutter hight: 20 px

#### Phone

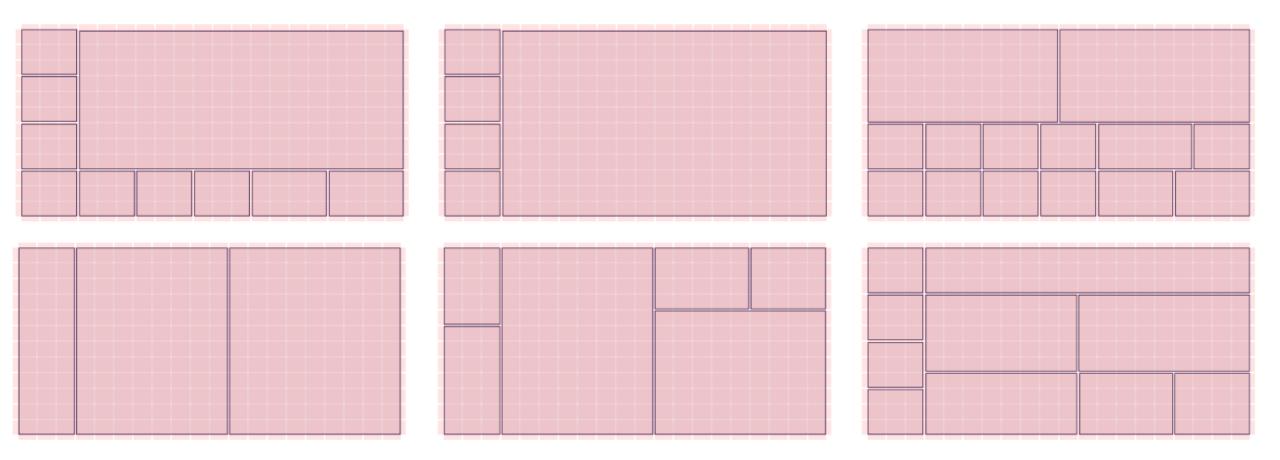


#### **375/667** Top bar: 375 / 23 px Awareness bar: in the menu Navigation bar: 375 / 105 px Block: 336 /262 px Gutters: 20 px Gutter hight: 20 + 19 px

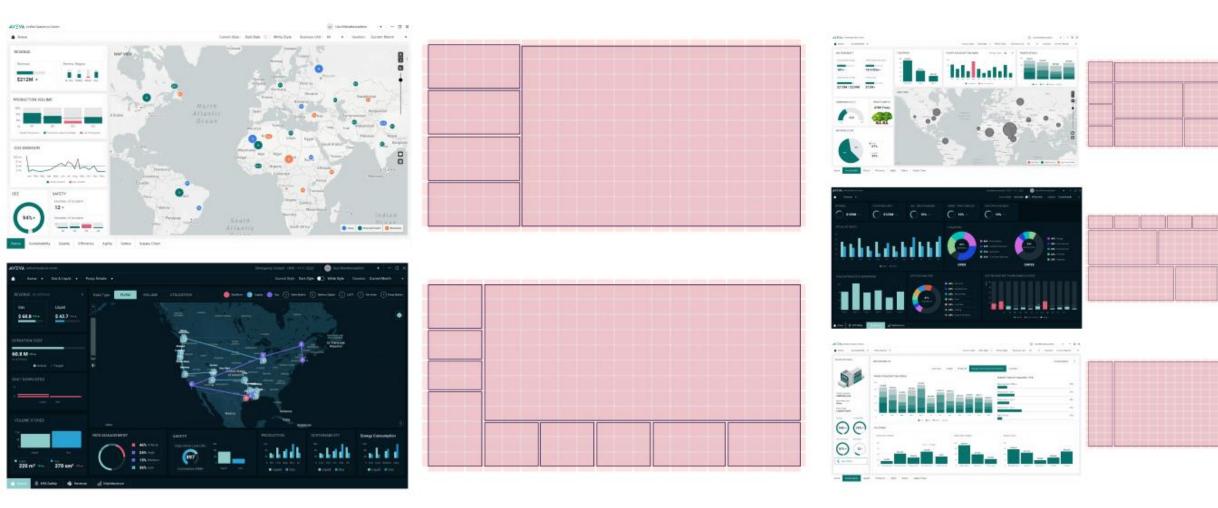
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# Body grid layouts (examples)



### Single screen examples





### Reusability & standardization



#### Header



#### 4 Footer



# Reusability & standardization



#### Header



#### 4 Footer

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	Donut Type 6 12.7 Ive 0 100	Donut Type 7	Donut Type 8 48.5	Donut Type 9 7.3 % 0 100	Donut Type 10	AVE	VA

# Reusability & standardization



#### Header



#### 4 Footer



### Using components

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Default on W2022MME - AVEVA System Platform IDE

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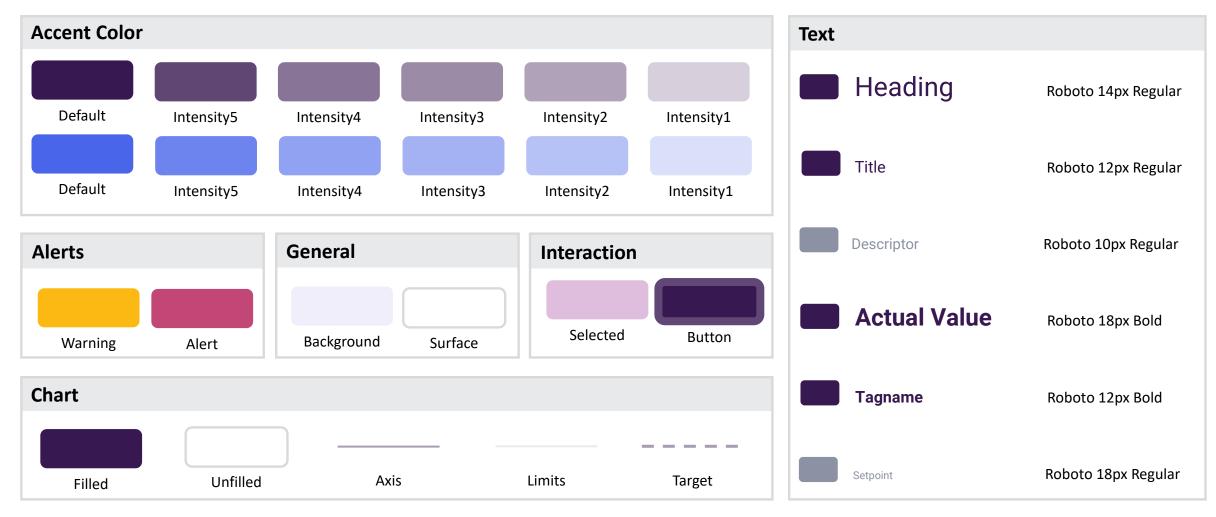
#### Light Theme

– 🗆 ×

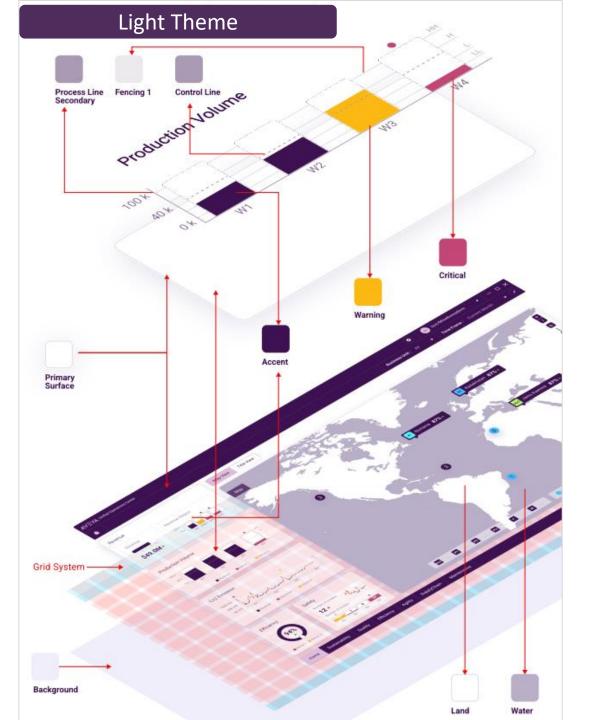
#### Dark Theme

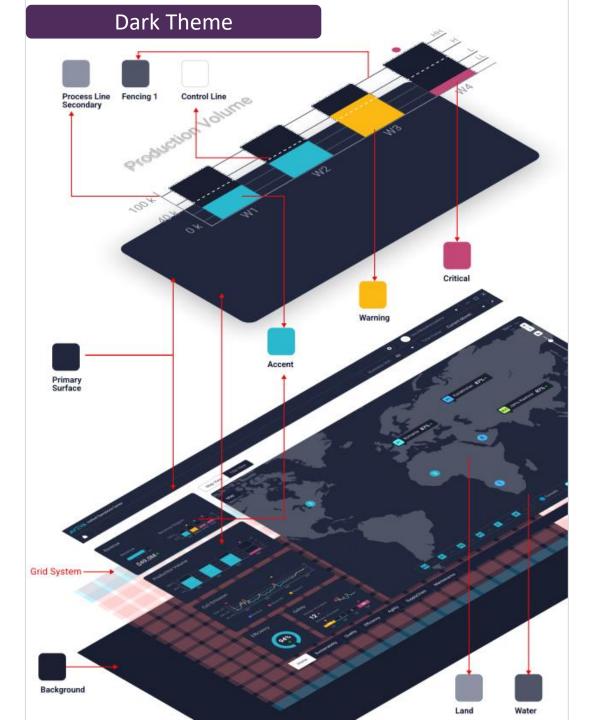


# Color palette & typography





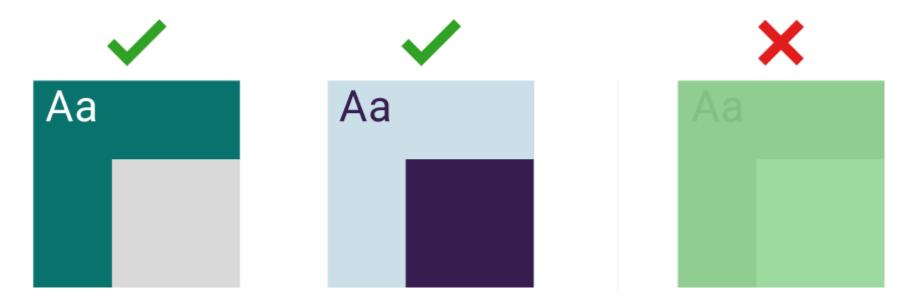




#### Contrast

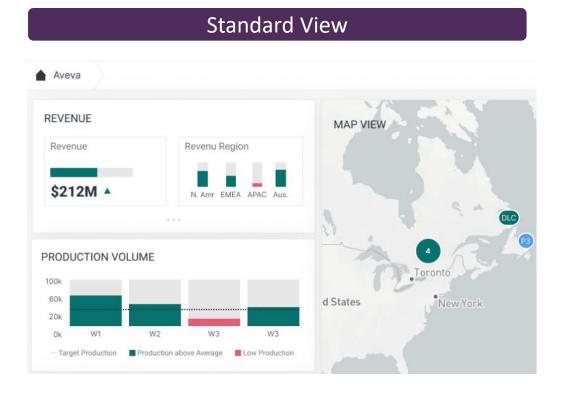
Make sure that elements and images have sufficient contrast to differentiate between them, regardless of the accent color or theme

When considering what colors to use in your application, accessibility should be a primary concern. Use the guidance below to make sure your application is accessible to as many users as possible.

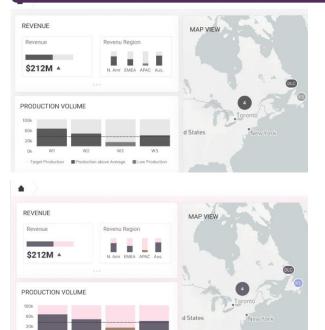


Note: Every Contrast should pass AAA or AA accessibility test

# Color blindness



#### Some examples what colorblind user view



0k W1

W2

Target Production Production above Average Elow Production

W3

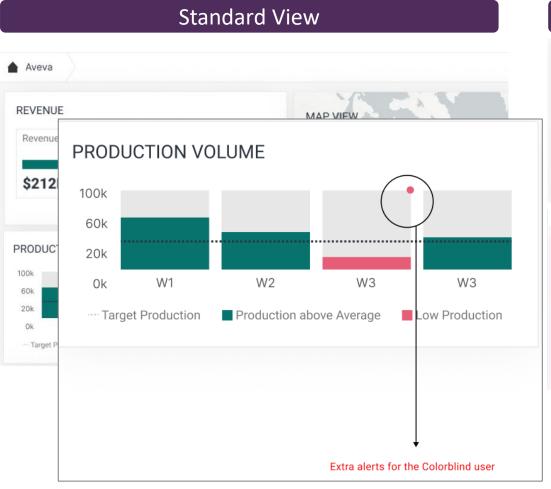
W3



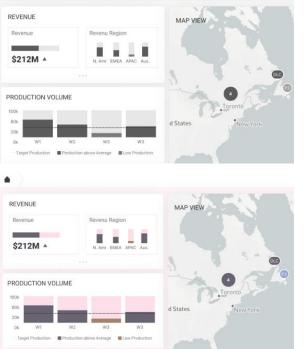




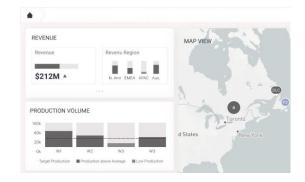
# Color blindness



#### Some examples what colorblind user view

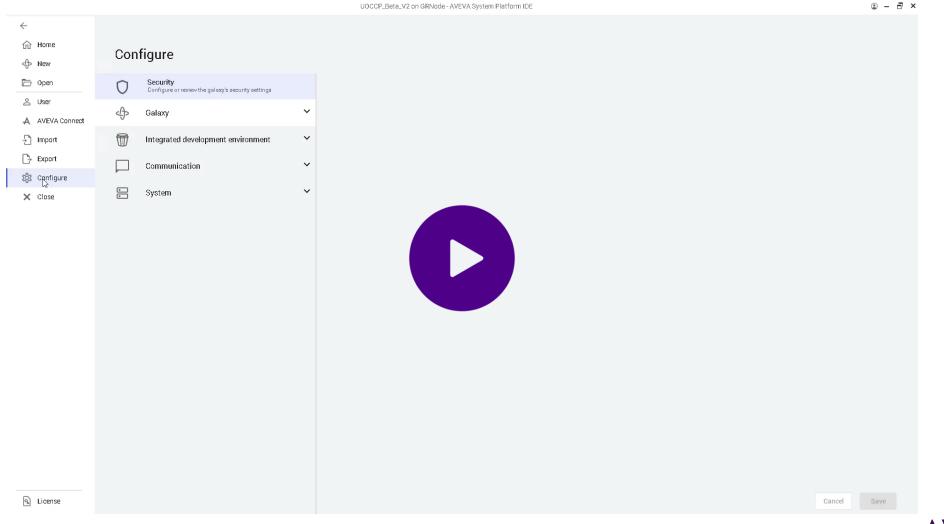








### Themes in action



### The User Experience Design team

The UX team can support other teams as they adopt the process, with context, materials and resources



The team has a wide range and mix of skills in many of the following areas:

- Psychology
- Research
- Problem solving
- Observation and attention to detail
- Prototype and design
- Inquisitiveness and empathy
- Understanding user needs and wants
- Analytical thinking
- Perceptiveness

## **Questions?**

Please wait for the microphone. State your name and company.



### Please remember to...

Navigate to this session in the mobile app to complete the survey.

# Thank you!



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Over 20,000 enterprises in over 100 countries rely on AVEVA to help them deliver life's essentials: safe and reliable energy, food, medicines, infrastructure and more. By connecting people with trusted information and AI-enriched insights, AVEVA enables teams to engineer efficiently and optimize operations, driving growth and sustainability.

Named as one of the world's most innovative companies, AVEVA supports customers with open solutions and the expertise of more than 6,400 employees, 5,000 partners and 5,700 certified developers. The company is headquartered in Cambridge, UK.

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